

"Investment in capital market involves certain degree of risks. The investors are required to read the prospectus and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions."



"পূঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন"

ABRIDGED VERSION OF PROSPECTUS OF

গ্লোবাল ইসলামি ব্যাংক  
Global Islami Bank

PUBLIC ISSUE OF 425,000,000 ORDINARY SHARES, OFFER PRICE BDT 10.00 EACH  
TOTAL SIZE OF FUND TO BE RAISED BDT 4,250,000,000

Opening date of subscription: 16 October 2022

Closing date of subscription: 20 October 2022

CREDIT RATING STATUS

Table with 2 columns: Rating Particulars, Long Term, Short Term. Includes Entity Rating (A+), Outlook (Stable), Credit Rating Company (Alpha Credit Rating Limited), Date of Rating (June 12, 2022), Validity of Rating (June 11, 2023).

MANAGERS TO THE ISSUE



Prime Bank Investment Ltd. (A Subsidiary of Prime Bank Limited)



LankaBangla INVESTMENTS

(1) Name(s) and address(es), telephone numbers, web addresses, e-mails, fax numbers and contact persons of the issuer, issue manager and underwriter;

Table with 4 columns: Name & Address, Contact Person, Telephone & Fax Number, E-mail, Web Address. Lists Global Islami Bank Limited, Prime Bank Investment Limited, LankaBangla Investments Limited, and various managers.

(15) Names of associates, subsidiary/related and holding of issuer company; The issuer has no associates, subsidiary/related and holding company.

(16) Name, address and short description of each of the directors;

- 1. Mr. Nizam Chowdhury, Chairman, 69 Hollywood Avenue, Selden, New York-11784, USA... 2. Mrs. Maimuna Khanam, Vice Chairperson, 5361 Donway Drive, Mississauga, Canada... 3. Dr. Mohammed Faruque, Director, 8 McKee Avenue (Unit-308), North York, ON M2N 2E5, Canada...

B. Profit and Loss Account

Table with 7 columns: Particulars, 30-Sep-21, 31-Dec-20, 31-Dec-19, 31-Dec-18, 31-Dec-17, 31-Dec-16. Shows Profit and Loss Account details for the last 6 years.

C. Cash Flow Statement

Table with 7 columns: Particulars, 30-Sep-21, 31-Dec-20, 31-Dec-19, 31-Dec-18, 31-Dec-17, 31-Dec-16. Shows Cash Flow Statement details for the last 6 years.

(2) Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued;

Table with 2 columns: Amount, Type. Shows Ordinary Shares of BDT 10.00 each, total 425,000,000 shares.

(3) Opening and closing date of subscription;

Table with 2 columns: Opening Date of Subscription (16 October 2022), Closing Date of Subscription (20 October 2022).

(4) Availability of full prospectus; The full prospectus in hard and soft forms of Global Islami Bank Limited shall be obtained from the following addresses:

Table with 4 columns: Name & Address, Contact Person, Telephone & Fax Number, E-mail, Web Address. Lists various branches and contact points.

(5) Name of the credit rating company (if any) along with rating assigned with date of validity;

Table with 3 columns: Rating Particulars, Long Term, Short Term. Includes Entity Rating (A+), Outlook (Stable), Credit Rating Company (Alpha Credit Rating Limited).

(6) Names of the valuer, if any and the auditors;

Table with 4 columns: Name of the Auditors, Contact Person, Telephone & Fax Number, E-mail, Web Address. Lists Hoda Yasir Chowdhury & Co.

(7) A person interested to get a prospectus may obtain from the Issuer and the Issue Managers;

"এই প্রসপেক্টাসে বর্ণিত তথ্য সম্পর্কিত যে কোন জিজ্ঞাসা আপন প্রতিনিধিগণকে উদ্দেশ্যিত হওয়ায়, হোদা যাসির চৌধুরী এবং অংশদারগণের সাথে যোগাযোগ করে জেনে নিতে পারবেন।"

"কোনকর্তার বাংলাদেশের সিকিউরিটিজ একচেঞ্জ কমিশনে প্রাপ্ত এবং বাংলাদেশ সিকিউরিটিজ একচেঞ্জ কমিশন (পাবলিক ইস্যুর) বিধি, ২০১৫, IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS COMMENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PRODUCTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR, CHIEF FINANCIAL OFFICER, COMPANY SECRETARY, ISSUE MANAGER, ISSUE MANAGER'S CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR, UNDERWRITERS, AUDITORS(S) AND/OR VALUER, CREDIT RATING COMPANY (IF ANY)."

(10) "পূঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন"

"Investment in capital market involves certain degree of risks. The investors are required to read the prospectus and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions."

"পূঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। বিনিয়োগকারীরা প্রসপেক্টাস পড়ে এবং ঝুঁকির বিচারগুলি সতর্কতার সাথে অনুমান করে নিজে নিজে আর্থিক অবস্থা ও ঝুঁকিহীন করার সম্ভাবনা বিবেচনা করে বিনিয়োগ সিদ্ধান্ত গ্রহণ করবেন।"

(11) Summary of use of proceeds of the offer;

Table with 3 columns: S.No., Area of Utilization of IPO Fund, Amount (BDT). Shows investment in SME (1,000,000,000), Government Securities/Bond (2,685,000,000), IPO Expenses (65,000,000).

(12) Registered corporate directory of the issuer;

Table with 2 columns: Particulars, Global Islami Bank Limited. Lists registered name, logo, date of incorporation, authorized capital, paid up capital, number of branches, etc.

(13) Location of the project; Registered/Corporate Head : Salmhan Tower, House # 34, Road # 136, Block # EC-1, Gulshan Model Town, Gulshan-1, Dhaka-1212, Bangladesh

(14) Principal products or services of the issuer; The Bank through its Branches and Sub-Banches across the country offers a diverse range of investment and deposit products which are as follows:

- A. GIB Asset Products: (i) Baal Mubtaha - Hipo, (ii) Baal Mubtaha - General, (iii) Baal Mubtaha - Professional Executive/Festival/Anchor/Mentor/Travel... B. GIB Liability Products: (i) A-Wealth Current Account, (ii) Mudaraba Term Deposit, (iii) Mudaraba Savings Account... C. Other Financial Products and Services: (i) GIB Internet Banking, (ii) GIB Mobile Banking, (iii) GIB Automated Clearing Services...

(17) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter;

Table with 7 columns: Particulars, 30-Sep-21, 31-Dec-20, 31-Dec-19, 31-Dec-18, 31-Dec-17, 31-Dec-16. Shows comparative financial statements and ratios for the last 6 years.

C. Cash Flow Statement

Table with 7 columns: Particulars, 30-Sep-21, 31-Dec-20, 31-Dec-19, 31-Dec-18, 31-Dec-17, 31-Dec-16. Shows Cash Flow Statement details for the last 6 years.

D. Ratio Analysis

Table with 7 columns: Sl. Particulars, 30-Sep-21, 31-Dec-20, 31-Dec-19, 31-Dec-18, 31-Dec-17, 31-Dec-16. Shows various financial ratios for the last 6 years.

E. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription.

The IPO subscription money to be collected from investors will be remitted in following bank accounts with Global Islami Bank Limited, Gulshan Corporate Branch, Dhaka.

Table with 5 columns: Sl. Name of the A/C, Account No., Type of A/C, Currency, Bank & Branch. Lists bank accounts for IPO subscription.

F. APPLICATION FORM

পূঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন। Global Islami Bank Limited APPLICATION FOR PUBLIC ISSUE

Signature of Applicant(s) Signature of Authorized Officer