

"Investment in capital market involves certain degree of risks. The investors are required to read the prospectus and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions."

Global Islami Bank Logo and Title: "পূঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন" ABRIDGED VERSION OF PROSPECTUS OF গ্লোবাল ইসলামী ব্যাংক Global Islami Bank

"পূঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। বিনিয়োগকারীকে প্রাপ্য ঝুঁকি পড়ে এবং ঝুঁকির বিচারে সতর্কতার সাথে অনুমান করে নিজে নিজ আর্থিক অবস্থা ও ঝুঁকিগ্রহণ করার সক্ষমতা বিবেচনা করে বিনিয়োগ সিদ্ধান্ত গ্রহণ করবেন।"

Opening date of subscription: 16 October 2022 Closing date of subscription: 20 October 2022

CREDIT RATING STATUS Table with columns: Rating Particulars, Long Term, Short Term. Shows Alpha Credit Rating Limited for Long Term and ST-2 for Short Term.

PBI Prime Bank Investment Ltd. Logo and Name: Prime Bank Investment Ltd. (A Subsidiary of Prime Bank Limited)

LankaBangla Logo and Name: LankaBangla INVESTMENTS

(1) Name(s) and address(es), telephone numbers, web addresses, e-mails, fax numbers and contact persons of the issuer, issue manager and underwriter. Lists Global Islami Bank Limited, LankaBangla Investments Limited, and other key personnel.

(15) Names of associates, subsidiary/related and holding of issuer company; (16) Name, address and short description of each of the directors; (17) A person interested to get a prospectus may obtain from the Issuer and the Issue Managers; (18) If you have any query about this document, you may consult the issuer, issue manager and underwriter.

B. Profit and Loss Account Table showing financial performance from 30-Sep-21 to 31-Dec-16. Includes Operating Income, Net Profit, and Retained Earnings.

(2) Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued. Shows Ordinary Shares at BDT 10.00 each.

(19) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter; (20) Summary of use of proceeds of the offer.

C. Cash Flow Statement Table showing cash flows from operating activities, investing activities, and financing activities from 30-Sep-21 to 31-Dec-16.

(3) Opening and closing date of subscription. Opening: 16 October 2022, Closing: 20 October 2022.

(21) Principal parties to the securities of the issuer. Lists Global Islami Bank Limited and its branches.

D. Ratio Analysis Table showing various financial ratios like Liquidity Coverage Ratio (LCR), Net Stable Funding Ratio (NSFR), etc.

(4) Availability of full prospectus. Provides contact information for obtaining the full prospectus in hard and soft forms.

(22) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

E. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(5) Name of the credit rating company (if any) along with rating assigned with date of validity. Shows Alpha Credit Rating Limited.

(23) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

F. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(6) Names of the valuer, if any and the auditors; (7) A person interested to get a prospectus may obtain from the Issuer and the Issue Managers; (8) If you have any query about this document, you may consult the issuer, issue manager and underwriter.

(24) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

G. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(9) Name of the valuer, if any and the auditors; (10) If you have any query about this document, you may consult the issuer, issue manager and underwriter.

(25) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

H. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(11) Summary of use of proceeds of the offer; (12) Registered corporate directory of the issuer.

(26) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

I. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(13) Location of the project; (14) Principal parties to the securities of the issuer.

(27) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

J. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(15) Summary of use of proceeds of the offer; (16) Registered corporate directory of the issuer.

(28) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

K. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(17) Summary of use of proceeds of the offer; (18) Registered corporate directory of the issuer.

(29) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

L. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(19) Summary of use of proceeds of the offer; (20) Registered corporate directory of the issuer.

(30) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

M. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(21) Summary of use of proceeds of the offer; (22) Registered corporate directory of the issuer.

(31) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

N. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(23) Summary of use of proceeds of the offer; (24) Registered corporate directory of the issuer.

(32) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

O. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(25) Summary of use of proceeds of the offer; (26) Registered corporate directory of the issuer.

(33) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

P. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(27) Summary of use of proceeds of the offer; (28) Registered corporate directory of the issuer.

(34) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

Q. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(29) Summary of use of proceeds of the offer; (30) Registered corporate directory of the issuer.

(35) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

R. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.

(31) Summary of use of proceeds of the offer; (32) Registered corporate directory of the issuer.

(36) Comparative financial statements and NAV, EPS, and Financial Ratios for the last five years or from commercial operation, which is shorter. Includes Balance Sheet and Profit and Loss Account.

S. All eligible Stockbrokers and Merchant Bankers shall receive the IPO Subscription. Lists various financial ratios and metrics.