

Aman
Cotton
Fibrous Ltd.

Aman Cotton Fibrous Limited

2 Ishakha Avenue, Sector-06, Uttara, Dhaka-1230, Bangladesh

Tel: +88 02 7911691-3, Fax: +880-2-58950510, E-mail: cs@amangroupbd.com, web: www.amancotton.com

Amount, type and offering price of the securities on a per unit and aggregate basis of securities being issued:
Public Offering of 20,833,333 ordinary shares, of these ordinary shares 60% i.e. 12,500,000 ordinary shares are reserved for Eligible Investor (EI) which includes 50% i.e. 10,416,667 ordinary shares for EI excluding Mutual Funds and CIS and 10% i.e. 2,083,333 ordinary shares for Mutual Funds and CIS at a cut off price of Tk. 40.00 and remaining 40% i.e. 8,333,333 ordinary shares at a discounted price of Tk. 36.00 per share for General Public including NRB total approximately Tk. 800,000,000.

Opening date of subscription: June 03, 2018

Closing date of subscription (Cut-off date): June 10, 2018



ICB CAPITAL MANAGEMENT LIMITED

Green City Edge (5th & 6th Floor) 89, Kakrail, Dhaka-1000 Tel: +880-2-8300421, 8300395, 8300555, 8300367

Fax: +880-2-8300396, E-mail: info@icml.com.bd; Web: www.icml.com.bd

Name(s) and address(es), telephone numbers, web addresses, e-mails, fax numbers and contact persons of the issuer, issue manager and underwriter;

Issuer Company	Contact person	Telephone, Fax Number, email & web address
Aman Cotton Fibrous Limited 2 Ishakha Avenue, Sector - 06, Uttara, Dhaka-1230, Bangladesh	Noornavi Bhuiyan, FCA Chief Financial Officer	Tel: +88 02 7911691-3, FAX: +880-2-8300395 E-mail: cs@amangroupbd.com Web: www.amancotton.com
Manager to the Issue	Contact person	Telephone, Fax Number, email & web address
ICB Capital Management Ltd. Green City Edge (5th & 6th Floor) 89 Kakrail, Dhaka-1000	Md. Sohel Rahman Chief Executive Officer (Additional Charge)	Tel: +880-2-8300421, 8300395, 8300555, 8300367, FAX: +880-2-8300396 E-mail: info@icml.com.bd Web: www.icml.com.bd
Underwriters	Contact person	Telephone, Fax Number, email & web address
ICB Capital Management Ltd. Green City Edge (5th & 6th Floor), 89 Kakrail, Dhaka-1000	Md. Sohel Rahman Chief Executive Officer (Additional Charge)	Tel: +880-2-8300421, 8300395, 8300555, 8300367, FAX: +880-2-8300396 E-mail: info@icml.com.bd Web: www.icml.com.bd
Roots Investment Limited Diganto Tower, 1st Floor 12/1, R.K. Mission Road, Motijheel, Dhaka-1203	Mohammad Sarwar Hossain Managing Director (Acting)	Tel: +880-2-7116954, +880-2-7117914 +880-2-7117972, FAX: +880-2-7119008 E-mail: info@rootsinvestment.com Web: www.rootsinvestment.com
Prime Bank Investment Limited Peoples Insurance Bhaban (11th Floor) 36, Dilkusha C/A, Dhaka-1000	Md. Tabarak Hossain Bhuiyan Managing Director & CEO	Tel: 88 02 9555674, 88 02 9557688 Fax: +88 02 9559257 Email: pbil.bd@gmail.com Web: www.pbl.com.bd
Bengal Investments Limited Bilquis Tower (8th Floor) Plot # 6, Road 46, Gulshan Circle 2 Dhaka-1212	M.M. Mostafa Bilal CEO & Managing Director	Tel: +880-2-8825508, FAX: +880-2-8825518 E-mail: info@bengal-investments.com Web: www.bengal-investments.com
Lanka Bangla Investments Limited City Center, Level-24 90/1 Motijheel C/A, Dhaka-1000.	Hassan Zabed Chowdhury Chief Executive Officer (Acting)	Tel: +88 02 951261, 9561238 Fax: +88 02 9561107 Email: keys@lankabangla-investments.com Web: www.lankabangla-investments.com

Availability of full prospectus

The Prospectus and Abridged version of Prospectus of Aman Cotton Fibrous Limited are available in hard and soft forms at the following addresses

Issuer Company	Contact person	Telephone, Fax Number, email & web address
Aman Cotton Fibrous Limited 2 Ishakha Avenue, Sector-06, Uttara, Dhaka-1230, Bangladesh	Noornavi Bhuiyan, FCA Chief Financial Officer	Tel: +88 02 7911691-3, FAX: +880-2-58950510 E-mail: cs@amangroupbd.com Web: www.amancotton.com
Manager to the Issue	Contact person	Telephone, Fax Number, email & web address
ICB Capital Management Ltd. Green City Edge (5th & 6th Floor) 89 Kakrail, Dhaka-1000	Md. Sohel Rahman Chief Executive Officer (Additional Charge)	Tel: +880-2-8300421, 8300395, 8300555, 8300367, FAX: +880-2-8300396 E-mail: info@icml.com.bd Web: www.icml.com.bd
Registrar to the Issue	Contact person	Telephone, Fax Number, email & web address
Prime Bank Investment Limited Peoples Insurance Bhaban (11th Floor) 36, Dilkusha C/A, Dhaka-1000	Md. Tabarak Hossain Bhuiyan Managing Director & CEO	Tel: 88 02 9555674, 88 02 9557688 Fax: +88 02 9559257 Email: pbil.bd@gmail.com Web: www.pbl.com.bd
Underwriters	Contact person	Telephone, Fax Number, email & web address
ICB Capital Management Ltd. Green City Edge (5th & 6th Floor) 89 Kakrail, Dhaka-1000	Md. Sohel Rahman Chief Executive Officer (Additional Charge)	Tel: +880-2-8300421, 8300395, 8300555, 8300367, FAX: +880-2-8300396 E-mail: info@icml.com.bd Web: www.icml.com.bd
Roots Investment Limited Diganto Tower, 1st Floor 12/1, R.K. Mission Road, Motijheel, Dhaka-1203	Mohammad Sarwar Hossain Managing Director (Acting)	Tel: +880-2-7116954, +880-2-7117914 +880-2-7117972, FAX: +880-2-7119008 E-mail: info@rootsinvestment.com Web: www.rootsinvestment.com
Prime Bank Investment Limited Peoples Insurance Bhaban (11th Floor) 36, Dilkusha C/A, Dhaka-1000	Md. Tabarak Hossain Bhuiyan Managing Director & CEO	Tel: 88 02 9555674, 88 02 9557688 Fax: +88 02 9559257 Email: pbil.bd@gmail.com Web: www.pbl.com.bd
Bengal Investments Limited Bilquis Tower (8th Floor) Plot # 6, Road 46, Gulshan Circle 2 Dhaka-1212	M.M. Mostafa Bilal CEO & Managing Director	Tel: +880-2-8825508, FAX: +880-2-8825518 E-mail: info@bengal-investments.com Web: www.bengal-investments.com
Lanka Bangla Investments Limited City Center, Level-24 90/1 Motijheel C/A, Dhaka-1000.	Hassan Zabed Chowdhury Chief Executive Officer (Acting)	Tel: +88 02 951261, 9561238 Fax: +88 02 9561107 Email: keys@lankabangla-investments.com Web: www.lankabangla-investments.com
Stock Exchanges	Contact person	Telephone, Fax Number, email & web address
Dhaka Stock Exchange Ltd (DSE) DSE Library, Research and Information Department 9/F, Motijheel C/A, Dhaka-1000.	Md. Afzalur Rahman Manager	Tel: +88 02 9564601-7, +88 02 9666948-8 Fax: +88 02 9569578, +88 02 9564727 E-mail: dsedb.org@dsedb.org Web: www.dsedb.org
Chittagong Stock Exchange Ltd (CSE) CSE Building, 1080, Sk. Mujib Road, Agrabad, Chittagong-4100 Dhaka Liaison Office: Eunos Trade Center (Level-15) 52-53 Dilkusha C/A, Dhaka-1000.	Mohammed Javed Sarwar Assistant Manager	Tel: +88 031 714632-3, +88031 720871 Fax: +88 031 714101, +880 2-95139115 E-mail: javed@cse.com.bd; Web: www.cse.com.bd

Prospectus is also available on the websites of Aman Cotton Fibrous limited (www.amancotton.com), ICB Capital Management Limited (www.icml.com.bd), BSEC (www.sec.gov.bd), DSE (www.dsedb.org), CSE (www.cse.com.bd) and Public Reference room of the Bangladesh Securities and Exchange Commission (BSEC) for reading and studying.

Name of the credit rating Company (if any) along with rating assigned with date of validity;

CREDIT RATING BY: Credit Rating Agency of Bangladesh Limited (CRAB)	
CREDIT RATING STATUS	

Date of Rating: 31 December 2017	Long Term	Short Term
	A2	ST-2
		30 December 2018

Names of the valuer, if any and the auditors;

Valuer	Contact person	Telephone, Fax Number, email & web address
S.H. Khan & Co. Chartered Accountants Raz Bhaban (1st Floor), 29, Dilkusha C/A, Dhaka-1000	Md. Shahadat Hossain Khan FCA Partner	Tel: +88 02 7162829, 711782 Fax: +88 02 9557914 E-mail: shkh_shahid@hotmail.com

Auditor	Contact person	Telephone, Fax Number, email & web address
Mahfuz Hug & Co. Chartered Accountants BGIC Tower (4th Floor) 34, Topkhana Road, Dhaka-1000	Md. Abu Kaiser FCA Partner	Tel: +88 02 9553143 E-mail: mahfuz@icml.com.bd Web: www.mahfuz.com.bd

It shall be indicated that a prospectus may be obtained from the issuer and issue manager;
 "If you have any query about this document, you may consult the issuer, issue manager and underwriter"

CONSENT OF THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE OF THE SECURITIES UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION (PUBLIC ISSUE) RULES, 2015. IT MUST BE DISTINCTION UNDERSTOOD THAT IN GIVING THIS CONSENT THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE ISSUER COMPANY, ANY OF ITS PROJECTS OR THE ISSUE PRICE OF ITS SECURITIES OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR, CHIEF FINANCIAL OFFICER, COMPANY SECRETARY, ISSUE MANAGER, ISSUE MANAGER'S CHIEF EXECUTIVE OFFICER, MANAGING DIRECTOR, UNDERWRITERS, AUDITOR(S) AND/ OR VALUER, CREDIT RATING COMPANY (IF ANY);

শুভেচারা রে বিনিয়োগ কুণ্ড। জেনে ও রুবে বিনিয়োগ কুণ্ড।

"Investment in capital market involves certain degree of risks. The investors are required to read the prospectus and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decisions."

Summary of use of proceeds of the offer;

Net proceeds from Initial Public Offering (IPO) will be used for acquisition & installation of brand new European machineries for expansion of existing project, by increasing its capacity, repayment of existing long term loan and defraying the IPO expenses. The underline costs are estimated. These may vary up to implementation of the projects. Utilization of the proceeds of IPO is projected as follows:

Use of net proceeds of the offer indicating the amount to be used for each purpose with head-wise break-up;

Sl. No.	Particulars	IPO Proceeds (Amount in BDT)
01	Acquisition & installation of machineries	663,375,000
02	Loan Repayment	101,625,000
03	Net proceeds	765,000,000
04	IPO Expenses (approx.)	35,000,000
	Total Proceeds	800,000,000

Brief corporate directory of the issuer;

Date of Incorporation as a Private Limited Company	
	28 December 2005
	01 November 2007
	27 December 2011
	22 April 2012
	Authorized Capital
	TK. 2,000,000,000.00
	Issued, Subscribed & Paid-up Capital
	TK. 800,000,000.00
	Addresses of the Registered Office
	Bograjirhala, Sreepur, Gazipur, Bangladesh
	Factory
	Bograjirhala, Sreepur, Gazipur, Bangladesh
	Board of Directors
	7 Directors (including Two Independent Directors)
	Auditor
	Mahfuz Hug & Co.
	BGIC Tower (4th Floor) 34, Topkhana Road, Dhaka-1000
	Valuer
	S.H. Khan & Co. Chartered Accountants Raz Bhaban (1st Floor), 29, Dilkusha C/A, Dhaka-