Amount in BDT



REGENT Regent Textile Mills Limited

HG Tower, 1182 Jubliee Road, Chittagong 4000, Bangladesh. Tel: +88 031 286 82 04-6, 286 88 41-3 Fax: +88 031 286 82 07-8, e-mail: cs@regenttex.com, Website: www.regenttex.com

Public offer of 50,000,000 ordinary shares of Tk. 10/- each at an issue Price of Tk. 25/- each including a premium of Tk. 15/- per share totaling to Tk. 1,250,000,000/-

Opening Date for Subscription: October 14, 2015

Closing Date for Subscription (Cut-off-date): October 25, 2015

Manager to the Issue

LankaBangla

LANKABANGLA INVESTMENTS LIMITED

Eunoos Trade Centre (Level # 21), 52-53, Dilkusha C/A, Dhaka - 1000.

INVESTMENTS Phone: +88 02 956 12 38; Fax: +88 02 711 57 56; E-mail: info@lankabangla-investments.com; Website: www.lankabangla-investments.com

UNDERWRITERS	

First Securities Services Limited	First Security Islami Capital & Investment Ltd.

GSP Investments Limited Citizen Securities & Investment Limited

Date of Publication of Abridged Version of Prospectus: September 17, 2015

REGENT TEXTILE MILLS LIMITED Auditors' Report in pursuance of Section-135(1) under Para-24(1) of Part II of the Third Schedule of the Companies Act, 1994

EBL Investments Ltd.

The Summery of the BMRE and New RMG Project

The issue shall be placed in "N" category

LankaBangla Investments Limited

	CREDIT RATING STATE	JS
Z	Long Term	Short Term
Entity Rating	A+	ST-3
Rating Date	June 1	8, 2015
Validity of the Rating	June 17, 2016	December 18, 2015
Outlook		Stable
Rating Assigned By	Credit Rating Information	on and Services Limited (CRISL)

DISCLAIMER

NGLADESH SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/O IDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969, AND THE SECURITIES AND EXCHANGE COMMISSION TO THEM. SUCH RESPONSIBILITY LIES WITH THE ISSUER, ITS DIRECTORS, CHIEF EXECUTIVE OFFICER/CHIEF OFFICER, ISSUE MANAGER, UNDERWRITER AND/OR AUDITOR.

SPECIAL NOTE

Please read the prospectus carefully which includes "Risk Factors" before taking your investment decision. An applicant cannot submit more than two applications, one in his/her own name and the other jointly with another person. In case an applicant makes more than two applications, all applications will be treated as invalid and will not be considered for allotment purpose. In addition, 15% (fifteen) of the application money will be forfeited by the Commission and the balance amount will be refunded to the applicant. The applicants who have applied for more than two applications using same bank account, their application will not be considered for lottery and the Commission will forfeit 15% (fifteen) of their subscription money too.

Making of any false statement in the application or supplying of incorrect information therein or suppressing any relevant information in the application shall make the application liable to rejection and subject to forfeiture of 25% of the application money and/or forfeiture of share (unit) before or after issuance of the same by the issuer. The said forfeited application money or share (unit) will be deposited in account of the Bangladesh Securities and Exchange Commission (BSEC). This is in addition to any other penalties as may be provided for by the law.

NAME AND ADDRESS OF THE AUDITOR

Hoda Vasi Chowdhury & Co Chartered Accountants

Delwar Bhaban (4th Floor), 104, Agrabad C/A, Chittagong-4100, Bangladesh
Tel: + 88 031 716305, 031 723391; Fax: +88 031 2512485; e-mail: hvc@globalctg.net; Website: www.hodavasi.com

AVAILABILITY OF PROSPECTUS

Prospectus of Re e Issue Manager, the Underwriters

agant Taytila Mills	imited may be	abtained from	the lecues	Company the
legent Textile Mills	Limited may be	obtained from	the issuel	Company, the
vchanges as follows:				

and the Stock Exc ISSUER COMPANY CONTACT PERSON CONTACT NUMBER

1550ER COPIFAIT	CONTACT PERSON	CONTACT NOTIDEN
Regent Textile Mills Limited HG Tower, 1182, Jubliee Road, Chittagong 4000, Bangladesh	Mr. Anjan Kumar Bhattacharyya Chief Financial Officer	Tel: +88 031 286 82 04-6, 286 88 41-3 Fax: +88 031 286 82 07-8 e-mail: anjan.rtml@regenttex.com
MANAGER TO THE ISSUE	CONTACT PERSON	CONTACT NUMBER
LankaBangla Investments Limited Eunoos Trade Center, Level - 21, 52-53, Dilkusha C/A, Dhaka - 1000	Mr. Khandakar Kayes Hasan, CFA Chief Executive Officer	Tel: +88 02 711 35 85, 956 12 38 Fax: +88 02 711 57 56 e-mail: kayes@lankabangla-investments.com
UNDERWRITERS	CONTACT PERSON	CONTACT NUMBER
LankaBangla Investments Limited Eunoos Trade Center, Level - 21, 52-53, Dilkusha C/A, Dhaka - 1000	Mr. Khandakar Kayes Hasan, CFA Chief Executive Officer	Tel: +88 02 711 35 85, 956 12 38 Fax: +88 02 711 57 56 e-mail: kayes@lankabangla-investments.com
Citizen Securities & Investment Limited Al-Razi Complex (Suite # G-802) 166-167, Shaheed Syed Nazrul Islam Sarani Purana Paltan, Dhaka- 1000.	Mr. Tahid Ahmed Chowdhury Managing Director & CEO	Tel: +88 02 951 45 42 Fax: +88 02 957 05 46 e-mail: ceo@citizensecurities.com
First Security Islami Capital & Investment Ltd. 12th Floor, Al-Amin Center, 25/A, Dilkusha C/A, Dhaka- 1000.	Mr. M. Anwar Husain Chief Executive Officer	Tel: +88 02 711 17 09 Fax: +88 02 951 59 17 E-mail: ceo@fsicibd.com
GSP Investments Limited 1, Paribagh, Mymensingh Road, Ramna, Dhaka- 1000.	Mr. Md. Shahan Reza Senior Manager	Tel: +88 02 967 44 25 Fax: +88 02 967 43 79 E-mail: info@gspfinance.com
First Securities Services Limited Al-Razi Complex, 7th Floor, Suite-G-702, 703 166-167, Shahed Syed Nazrul Islam Sarani Purana Paltan, Dhaka- 1000.	Mr. Reza Humayun Morshed Hayat, ACA, ACMA Chief Executive Officer	Tel:+88 02-958 53 25, 02 958 53 26 Fax: 02 958 52 81 E mail: ceo@fsslbd.com
EBL Investments Ltd. 59, Motijheel C/A, 1st Floor, Dhaka- 1000	Mr. Md. Tanvir Hashem Manager	Tel: +88 02 711 89 75 Fax: +88 02 712 02 51 E-mail: tanvir@eblinvestments.com
STOCK EXCHANGES	AVAILABLE AT	CONTACT NUMBER
Dhaka Stock Exchange Limited (DSE) Stock Exchange Building, 9/F, Motijheel C/A, Dhaka - 1000	DSE Library	Tel: +88 02 956 46 01 Fax:+88 02 717 57 03-11
Chittagong Stock Exchange Limited (CSE) CSE Building, 1080, Sheikh Mujib Road, Chittagong - 4100	CSE Library	Tel: +88 031 714 632-3 +88 031 720 871 Fax: +88 02 951 39 11-15

(www.lankabangla-investments.com), BSEC (www.sec.gov.bd), DSE (www.dsebd.org), CSE (www.csebd.com) and Public Reference room of the Bangladesh Securities and Exchange Commission (BSEC) for reading and studying.

Prospectus is also available on the websites of Regent Textile Mills Limited (www.regenttex.com), LankaBangla Investments Limited

INFORMATION ABOUT THE COMPANY

Regent Textile Mills Limited was incorporated on November 30, 1994 as a public Limited company vide Reg. No. CHC-1780. Registered office of the company is at 1182, Jubilee Road, Chittagong-4000 and Factory is situated at East Kalurghat, Charkhidirpur, Bandar, Chittagong. Commercial operation of the company started in 1999. The company was established on November 30, 1994 by another business group. On March 01, 2005 the current sponsors acquired Regent Textile Mills Limited in fully operative condition and turned around the performance of the company through the sponsor's prudent management skills. From the very beginning of the company the management established strong IT infrastructure and installed customized software to increase efficiency and skill of the employees as well as production quality and capacity. RTML is a 100% export oriented textile mill for woven fabrics. RTML offers a complete process line from weaving to finishing of RMG fabrics and home furnishing items. It offers 100% cotton woven fabrics of export quality. Constant quality control keeps it in touch with each specific process of production and its fully equipped laboratory and quality control monitor output on a full time basis. RTML marks the start of a new era in textile. The company is equipped with sound infrastructural arrangement with composite manufacturing facilities having full coverage of weaving, dying, printing, sewing, finishing and packing procedures. The company is running with 12.00 million meters weaving and 14.00 million meter dying and printing capacity per year. The Textile mills hold a capacity to produce approximately 40,000-50,000 meters fabrics per day. At present, it requires 15,000 kgs ring card and open end cotton yarn (from 6 to 60 counts) per day which are mostly purchased from local spinning mills. The company exports its products to number of world renowned buyers, such as Wall Mart (worldwide) Heimtex AB (Sweden), Red Cats Asia Limited, Princess Groppen AS (Norway), New wave Group SA (Switzerland), Bonfrix (Germany), Silex Vyvoz A Dovoz SRO (Czech Republic), Lidl (France) and Siplec.

NATURE OF BUSINESS Regent Textile Mills Limited is a 100% export oriented textile mill for high quality woven fabrics and home furnishing items. The company's

products variety range from 80 gsm to 400 gsm. Finished home textile products are exported to international market especially to EU market.

Mr. Md. Yakub Ali, honorable Chairman of Regent Textile Mills Limited completed his graduation from University of Chittagong. He is a well-known

SHORT BIO-DATA OF THE DIRECTORS Md. Yakub Ali, Chairman

person in the business community having investment in various businesses. He is a visionary entrepreneur and widely experienced in Textile, Apparel, Steel, Bank, Paper, Power and Cement sector. He started his business career in 1973 and established Habib Group where more than 20,000 people are being employed. At present Habib Group is one of the largest and prominent business conglomerates of Bangladesh. Under his strong leadership and guidance, all the business units of Habib Group accomplished the leading position in the industrial sector of the country. Mr. Md. Yakub Ali is the Chairman of Ali Fashion Ltd., Anowara Fashion Ltd., Anowara Apparels Ltd., Anowara Paper Mills Ltd., Diamond Cement Limited, Diamond Pack Ltd., Habib Printers & Publishers Ltd., Habib Steels Ltd., Legacy Fashion Ltd., Maam Textile Mills Ltd., MTS Re-Rolling Mills Ltd., Mudy's navigation Ltd., Noor Garments Ltd., Regent Fabrics Ltd., Regent Power Ltd., Regent Spinning Mills Ltd., Regent Weaving Ltd., Regent Energy and Power Ltd., Siam's Superior Ltd., Union Cement Mills Ltd., Union Fertilizer Complex Ltd., Valiant Fashion Wear Ltd., Valiant Garments Ltd., Bangladesh Fertilizer & Agro Chemicals Ltd., He is an Ex-Chairman of National Credit and Commerce Bank Limited. Mr. Md. Yakub Ali is the Managing Director of Habib Shares and Securities Ltd & Director of HG Aviation (Regent Airways) and National Credit and Commerce Bank Limited. He was also the Vice-President of Chittagong Chamber of Commerce and Industry and Director of Chittagong Stock

Exchange Limited. He is the proprietor of Habib Sons. Mr. Md. Yakub Ali, a proactive member of different social welfare related organizations, is the life member of Chittagong Club Ltd., Bhatiary Golf & Country Club, Bangladesh Red Crescet Society & Bangladesh Diabetes Association. He is the founder member of K.S. Nazu Miah High School and

Ishaque Meah Primary School. Md. Yasin Ali, Director

Mr. Md. Yasin Ali, a post graduate in Marketing from the Chittagong University, is the Director of Regent Textile Mills Limited. He is a dynamic business professional. In the year 1983, he started his business career and progressively became an icon in the business arena and corporate community. Mr. Md. Yasin Ali has been recognized as one of the pre-eminent and distinguished personality in Textile, Apparel, Steel, Paper, Power, cement etc. sector. He aims with a vision to make valuable contribution in the economy of Bangladesh and so provides employment as part of Corporate Social Responsibility. His passion for excellence and cultivating innovations has roped in professionals from different fields to join in the organizations running under his Mr. Md. Yasin Ali is the Managing Director of Ali Fashion Ltd., Anowara Fashion Ltd., Anowara Apparels Ltd., Anowara Paper Mills Ltd., Diamond Cement

Mudy's navigation Ltd., Noor Garments Ltd., Regent Fabrics Ltd., Regent Power Ltd., Regent Spinning Mills Ltd., Regent Weaving Ltd., Regent Energy and Power Ltd., Siam's Superior Ltd., Union Cement Mills Ltd., Union Fertilizer Complex Ltd., Valiant Fashion Wear Ltd., Valiant Garments Ltd., Bangladesh Fertilizer & Agro Chemicals Ltd. Mr. Md. Yasin Ali is the Chairman of Habib Shares and Securities Ltd, ANZ Properties Ltd., Southern Medical College and Hospital Ltd., H G Aviation (Regent Airways) and Director of Continental Insurance Company Ltd. and Meghna Bank Ltd. He is the member of SAARC Chamber of Commerce and Industry.

Limited, Diamond Pack Ltd., Habib Printers & Publishers Ltd., Habib Steels Ltd., Legacy Fashion Ltd., Maam Textile Mills Ltd., MTS Re-Rolling Mills Ltd.,

He is the President of Rising Stars Club and life member of Chittagong Club, Chittagong Boat Club, Bhatlary Gulf Club and connected with number of social welfare related organizations Salman Habib, Managing Director

Mr. Salman Habib, aged 26 years, is the Director and Managing Director of Regent Textile Mills Ltd. Prior to his present position; he was serving

Bank Ltd and Sadharan Bima Corporation.

as Deputy Managing Director of RTML. He graduated in Business Management, BSc. (Hons.) from Queen Mary University, UK. He is the son of Mr. Md. Yasin Ali and Mrs. Salma Yasin. As a Deputy Managing Director, he was successfully looking after all the functions and responsibility given on him by the Board of the Company. Mr. Salman Habib, is a promising businessman, is also the Director of Regent Spinning Mills Ltd., Valiant Fashion Wear Ltd., Valiant Garments Ltd. H G Aviation Ltd. DCL Auto Bricks Ltd. and Regent Energy & Power Ltd.

Mr. Salman Habib, visited number of countries and acquired practical knowledge and experience about textile industry and others. Mashruf Habib, Director

Mr. Mashruf Habib, born on 28 June 1985, obtained graduation degree in Business Administration from California State University, USA. He is the only son of Mr. Md. Yakub Ali and Mrs. Anjumanara Begum, is the Managing Director of H G Aviation (Regent Airways). By this time he proved himself to

be a dynamic business personality in the business community both nationally and internationally. He started his business career in 2008. Mr. Mashruf Habib is successfully leading the Regent Airways, the brand name of H G Aviation with his excellent leadership capability. He joined as Director in the Board of Regent Textile Mills Ltd on 14 October 2010. Mr. Mashruf Habib is also the Director of Regent Spinning Mills Ltd., Valiant Fashion Wear Ltd., Valiant Garments Ltd. DCL Auto Bricks Ltd. and Regent Energy & Power Ltd.

Mr. Tanvir Habib, born on 14 June 1990, is the Director of Regent Textile Mills Ltd. He is a Bachelor of Business Administration from University of Westminster, UK. He is the son of late legendary business idol and personality Late Mr. Md. Mahabub Ali, Ex Director of Regent Textile Mills Limited and Mrs. Amina Mahabub. He has a business career of 3 years.

Mr. Tanvir Habib is also the Director of Siam's Superior Ltd., Valiant Fashion Wear Ltd, Valiant Garments Ltd and DCL Auto Bricks Ltd and shareholder of number of other concerns.

Prof. Syed Ahsanul Alam (Born 14th June 1960) is a business entrepreneur, investor and a worthy professor of business. He is the founder of Imperia Development Technology, a leading real-estate developer in the country. He is the founder Director of The Chittagong Metropolitan Chamber Of

Prof. Alam graduated with Honors in Management and obtained Masters Degree in Marketing from the University of Chittagong with a First Class. He also obtained post graduate education and training in business from National University of Singapore. He later joined as the Faculty of Business Administration, University of Chittagong. His out spoken presentation on trade and commerce, banking, finance and other economic issues made him a well-known public figure. He is also internationally known for his scholarly publication on economy, business issues, insurance and banking etc. He has

Prof. Alam, came from a reputed educated business family of Chittagong, is the son of Late Syed Nurul Alam who was a well-known business magnet of Chittagong. He got married with Dr. Sabina Rahman and became father of Son Syed Shaheer and Daughter Neshmeen Faatimah, who are currently studying in USA. Prof. Alam has visited many countries including USA, Turkey, Singapore, Malaysia, Thailand, India, Indonesia, Hong Kong, etc. Presently, he is a Civil Sponsor in the Mirpur Staff College, the Vice-President of Chittagong University Marketing Association (CUMA), Chief Advisor of Chittagong University

first-hand practical experience of more than 20 years of leading corporate bodies in both private and public sector. He was served as Director of Rupali

Ex-Students Association, Vice-President of Rotary Club of Metropolitan, Chittagong and Chairman -Imperial foundation. Md. Jabed Igbal, Independent Director Mr. Md. Jabed Igbal aged 33 years is the son of Mr. Igbal Meah and Rehana Igbal who came from a reputed muslim family. He is one of the Independent

Directors of Regent Textile Mills Limited. Mr. Igbal graduated in Business Administration (BBA). After graduation he focused on business to become a successful businessman and entrepreneur. For the last 14 years of vigorous diving Mr. Igbal has gained expertise in the fields of trading and logistics management. By this time he has established

himself as a promising businessperson in the business community and has proper blending of manufacturing, marketing and finance function to run an organization as an effective profit centre.

DIRECTORS' INVOLVEMENT WITH OTHER LISTED COMPANY AS DIRECTOR							
SI. No.	Name of the Director	Name of other Organizations	Position				
1 2	Md. Yakub Ali Md. Yasin Ali	National Credit & Commerce Bank Limited Continental Insurance Limited	Director Director				

For the year ended 31 December 2010 to 31 December 2014 We have examined the financial statements of Recent Textile Mills Limited for the years ended December 31, 2014, 2013 and 2012 audited by Hoda Vasi Chowdhury & Co, Chartered Accountants and for the years ended December 31, 2011 and 2010 audited by S. F. Ahmed & Co., Chartered Accountants in pursuance of section 135 (I) under para 24 (1) of part II of the Third Schedule of the Companies Act 1994. We report that: STATEMENT OF FINANCIAL POSITION 31-Dec-2010 31-Dec-2014 31-Dec-2013 31-Dec-2012 31-Dec-2011 Taka Taka Taka (Restated) Taka **ASSETS & PROPERTIES** NON CURRENT ASSETS 1,771,479,020 1,638,931,411 1,746,856,934 642,033,981 1,841,185,268 1,746,856,934 642,033,981 1,771,479,020 1,638,931,411 Property, Plant & Equipment 1,841,185,268 **CURRENT ASSETS** 1,351,075,570 1,603,938,363 1,069,878,594 745,362,980 679,488,435 54,419,030 45,569,553 47,035,197 59,455,286 Investment 278,907,306 484,203,881 256,703,905 281,590,292 390.036.561 494,358,765 Inventory Accounts Receivables 666,478,246 694,508,498 295,743,945 163,395,017 1,756,608 2,714,770 2,367,233 Interest Receivables Advances, Deposits & Prepayments 123,398,350 146,042,187 199,687,482 348,434,574 256,066,702 Due From Affiliated Companies 27,740,125 945,692 20,855,676 11,052,728 Sundry Receivables Cash & Cash Equivalents 4,963,100 8,979,924 2,428,852 1,625,907 22,989,181 **TOTAL ASSETS & PROPERTIES** 1,321,522,416 3,192,260,838 MAKEHULDEKS EQUITY & LIABILITIES SHAREHOLDERS' EQUITY 1,870,354,068 1,694,636,418 1,687,310,837 413,380,699 2,016,938,048 600,000,000 600,000,000 500,000,000 300,000,000 95,000,000 Share Capital Revaluation Surplus 996,636,643 1,001,198,106 1,005,999,646 ,126,902,880 Tax Holiday Reserve 3,920,507 3,920,507 105,000,000 Share Money Deposit 188,636,772 256,487,450 420,301,405 269,155,962 209,460,192 Retained Earnings NON CURRENT LIABILITIES 119,378,756 194,384,489 265,225,795 279,587,345 356,770,978 62,842,479 139,276,028 216,890,838 234,643,034 356,770,978 Non Current Portion of Long Term Loan 48,334,957 44,944,311 56,536,277 55,108,461 Deferred Tax Liabilities 748,947,792 **CURRENT LIABILITIES AND PROVISIONS** 1,055,944,034 1,310,678,826 525,321,732 551,370,739 428,066,894 612,803,590 494,743,158 316,421,639 428,509,664 Accounts Payable 37,237,770 65,834,241 33,081,419 14,000,09 12,066,377 Other Payables 84,845,289 79,765,485 61,063,972 Current Portion of Long Term Loan 88,261,668 130,597,312 127,471,915 103,611,054 Short Term Loan 475,851,744 533,412,117 Due To Affiliated Companies 26,525,958 13,783,589 10,760,418 6,364,115 7,183,644 Current Tax Liabilities TOTAL SHAREHOLDERS' EQUITY & LIABILITIES 3,192,260,838 3,375,417,383 2,708,810,005 2,492,219,914 1,321,522,416 Statement of Comprehensive Income of Regent Textile Mills Limited is as under 31-Dec-2014 31-Dec-2013 31-Dec-2012 31-Dec-2011 31-Dec-2010 Taka Taka Taka (Restated) Taka 1.348,903,633 1,311,462,731 1,722,567,233 1,183,956,343 1,656,465,005 Revenue (1,283,749,853) (1,332,765,258) (1,067,220,005) (1,071,390,280) (971,864,269) Cost of Goods Sold Gross Profit/ (Loss) 372,715,152 389,801,975 281,683,628 240,072,451 212,092,074 Operating Expenses Administrative Expenses (43,753,316) (32,555,527) (28,773,991 (44,993,242) (67,613,236) (51,232,110) (59,678,738) (42,854,591) Selling & Distribution Expenses (94,985,426) (104,343,040) (75,410,118) (75,069,126) (96,387,227 277,729,726 285,458,935 206,273,510 165,003,325 115,704,847 Operating Profit (44,880,196) (38,351,731)Financial Expenses (94,826,861 (83,785,440) (38,754,227) Profit Before Non-operating Income 182,902,865 201,673,495 161,393,314 126,249,098 77,353,116 29,499,013 Income From Sale of Financial Assets (11, 130, 924)69,169,945 3,484,287 4,330,024 5,183,796 1,942,834 1,401,711 Other Non-operating Income Profit before Distribution of WPP & WF 186,387,152 206,003,519 155,446,186 197,361,877 108,253,840 Workers Profit Participation & Welfare Fund (WPP & (9,547,430) (10,540,253) (8.025,022)195,463,266 Net Profit before Tax 176,839,722 147,421,164 197,361,877 108,253,840 Provision for Tax Current (26,525,958) (10,760,418) (7,183,644)(1,017,433)Deferred (1,427,816) (6,773,504) (3,390,646) 148,885,948 174,906,173 133,270,100 189,980,329 101,070,196 Net Profit after Tax Other Comprehensive Income (10.095,538) Unrealized Gain/(Loss) on Available-for-sale Financial Assets (2,301,968) 811,477 973,808 146,583,980 175,717,650 123,174,562 190,954,137 101,070,196 Total Comprehensive Income 2.48 2.92 2.22 Earnings Per Share (Basic) 3.34 2.04 2.48 2.92 2.22 3.17 1.68 Earnings Per Share (Diluted) Statement of Cash flows of Regent Textile Mills Limited is as under 31-Dec-2014 31-Dec-2013 31-Dec-2012 31-Dec-2011 31-Dec-2010 Taka Taka Taka Taka Taka Cash flows from Operating Activities 1,688,534,370 1.505,095,856 1,074,979,381 1,263,651,185 1,027,588,767 Cash Received from Customers Cash Paid to suppliers (974, 183, 407) (855,532,872) 1,119,357,687) (1,196,456,106) (728,756,755) Other Receipts: Current Period 1,401,711

Income Tax Paid Payment for WPP & WF	(10,094,778) (10,540,253)	(14,650,614) (8,025,022)	(9,162,841)	284,872	(5,397,886)
Net cash inflow/(outflow) from operating activities (A)	308,345,613	34,930,830	83,323,295	99,663,110	168,059,720
Cash flows from investing activities Acquisition of property, plant and equipment Proceed from Sale of Property, Plant & Equipment Investment in Shares	(142,050,433)	(185,783,741) — —	(65,888,301) 4,050,000 —	(30,199,134)	(111,301,447) 10,802,819
Dividend Received Investment in Fixed Deposit Receipt Interest Received from Fixed Deposit Receipt	(6,467,886) 4,300,411	(8,908,340) 3,488,859	333,000 149,167 2,744,951	(6,883,440) 1,942,834	(6,260,354)
	(144,217,908)	(191,203,222)	(58,611,183)	(35,139,740)	(106,758,982)
Cash flows from financing activities Proceed from Long term loan Share Money Deposit	(73,017,170)	(72,535,006)	949,317	(61,063,973)	(182,697,077)
Changes in short term loan without LTR Temporary advance against Cash Assistance	(57,560,373)	403,198,218	20,021,712	23,860,861	93,997,764 6,000,000
Cash Received/(Paid) from Affiliated Companies Cash Payment for financial expenses	57,259,875 (94,826,861)	(84,054,308) (83,785,440)	(44,880,196)	11,052,728 (38,754,227)	(47,823,750) (38,351,731)
Net cash inflow/(outflow) from financing activities (C)	(168,144,529)	162,823,464	(23,909,167)	(64,904,611)	(63,874,794)
Net increase of cash and cash equivalents for the year (A+B+C) Cash and cash equivalents at the beginning of the year	(4,016,824) 8,979,924	6,551,072 2,428,852	802,945 1,625,907	(381,241) 2,007,148	(2,574,056) 4,581,204
Cash and cash equivalents at the end of the year	4,963,100	8,979,924	2,428,852	1,625,907	2,007,148

(26,697,124)

Cash Paid to Employees

Cash Paid to Operating Expenses

(161,545,511)

(92,190,979)

(202,474,052)

(157,473,340)

(32,616,200

2011 50.00% 50.00% 2012 66.67% 66.67% 2013 20% 20% 2014 0% Statement of Financial Position as at 31 December 2014, 2013, 2012, 2011 & 2010 of the company has been duly certified by us. Statement of Comprehensive Income for the year ended 31 December 2014, 2013, 2012, 2011 & 2010 of the company has been duly certified by us. Statement of Cash Flows for year ended 31 December 2014, 2013, 2012, 2011 & 2010 of the company are enclosed and certified by us. Figures related to previous years have been rearranged wherever considered necessary.

No proceeds or part of proceeds of the issue of shares were applied directly or indirectly by the company in the purchase of any other business. Hoda Vasi Chowdhury & Co.

CHARTERED ACCOUNTANTS REGENT TEXTILE MILLS LIMITED Statement of Ratio Analysis

For the year ended 31 December 2010 to 31 December 2014 The following ratios have been computed from the audited financial statements of Regent Textile Mills Limited for the year ended 31

December 2014, 2013, 2012, 2011 & 2010 of the above ratios of Recent Textile Mills Limited for the year ended 31 December 2014, 2013, 2012.

Name of Ratio	31-Dec-14	31-Dec-13	31-Dec-12	31-Dec-11	31-Dec-10
	Result	Result	Result	Result	Result
Liquidity Ratios 1 Current Ratio 2 Quick Ratio 3 Times Interest Earned Ratio 4 Debt to Equity Ratio (Times)	1.28	1.22	1.43	1.42	1.23
	0.91	0.85	1.06	0.93	0.72
	3.14	3.68	4.68	4.36	3.11
	0.58	0.80	0.60	0.48	2.20
Operating Ratios	-				
"Accounts Receivable Turnover Ratio (Times) " Inventory Turnover Ratio (Times) Assets Turnover Ratio (Times)	2.49	2.48	2.79	4.43	7.25
	2.90	3.45	3.99	3.98	4.09
	0.50	0.57	0.52	0.69	1.01
Profitability Ratios	AA-DU KING 18	13/05/05/07/ 68	3,555,000,000		A STUDE
1 Gross Margin Ratio (%) 2 Operating Income Ratio(%) 3 Net Income Ratio (%) 4 Return on Assets Ratio (%)	22.50%	22.63%	20.88%	18.31%	17.91%
	16.77%	16.57%	15.29%	12.58%	9.77%
	8.99%	10.15%	9.88%	14.49%	8.54%
	4.53%	5.75%	5.12%	9.96%	8.62%
	7.38%	9.35%	7.86%	11.26%	24.45%
	Liquidity Ratios 1 Current Ratio 2 Quick Ratio 3 Times Interest Earned Ratio 4 Debt to Equity Ratio (Times) Operating Ratios 1 "Accounts Receivable Turnover Ratio (Times)" 2 Inventory Turnover Ratio (Times) 3 Assets Turnover Ratio (Times) Profitability Ratios 1 Gross Margin Ratio (%) 2 Operating Income Ratio (%) 3 Net Income Ratio (%)	Result Liquidity Ratios 1.28 1.28 2 Quick Ratio 0.91 3 Times Interest Earned Ratio 0.58 2 Operating Ratios 0.58 Operating Ratios 1 "Accounts Receivable Turnover Ratio (Times) 2.49 2 Inventory Turnover Ratio (Times) 2.90 3 Assets Turnover Ratio (Times) 0.50 Operating Ratios 0.50 Operating Ratios 0.50 Operating Ratios 0.50 Operating Ratio (%) 22.50% 16.77% 2.90% 3 Net Income Ratio (%) 8.99% 0.99%	Current Ratio 1.28 1.22 2 Quick Ratio 0.91 0.85 3 Times Interest Earned Ratio 3.14 3.68 4 Debt to Equity Ratio (Times) 0.58 0.80	Result Result Result Result	Current Ratio Current Rati

Date: Chittagong, 15.04.2015 Hoda Vasi Chowdhury & Co.

	Name of Ratio	Formula 31 Dec 14		AUNDOUS NO.	31 Dec 13		31 Dec 12		31 Dec 11		31 Dec 10	
		No. of the last of	Calculation	Result	Calculation	Result	Calculation	Result	Calculation	Result	Calculation	Resul
A	Liquidity Ratios	A	4 054 035 530		4 000 000 000		4 000 000 004	1	745 000 000		070 400 405	
1	Current Ratio	Current Assets Current Liability	1,351,075,570	1.28	1,603,938,363 1,310,678,826	1.22	1,069,878,594 748,947,792	1.43	745,362,980 525,321,732	1.42	679,488,435 551,370,739	1.23
200	1907/19000	Current Assets-Inventory	961,039,009	65,053	1,109,579,598	South	790,971,288	12000	488,659,075	57578	397,898,143	1.000
2	Quick Ratio	Current Liability	1,055,944,034	0.91	1,310,678,826	0.85	748,947,792	1.06	525,321,732	0.93	551,370,739	0.72
6	Times Interest Earned Ratio	Operating Income	277,729,726	****	285,458,935		206,273,510		165,003,325	14700	115,704,847	
3	Times interest Earned Ratio	Net Interest Expense	88,587,679	3.14	77,546,258 3.68	44,042,711	4.68	37,842,969	4.36	37,157,880	3.11	
7	Debt to Equity Ratio (Times)	Total Debt	1,175,322,790	0.50	1,505,063,315	0.00	1,014,173,587	0.00	804,909,077	0.48	908,141,717	2.20
	Descrip Edark (case (times)	Total Shareholders Equity	2,016,938,048	0.58	1,870,354,068	0.80	1,694,636,418	0.60	1,687,310,837	0.46	413,380,699	
В	Operating Ratios											
1	"Accounts Receivable	Gross Turnover	1,656,465,005	2.49	1,722,567,233	2.48	1,348,903,633	2.79	1,311,462,731	4.43	1,183,956,343	7.25
	Turnover Ratio (Times)*	Accounts Receivable	666,478,246	2.40	094,000,490	484,203,881	4.13	295,743,945	4.40	163,395,017	Latter 25	
2	Inventory Turnover Ratio (Times)	Cost of Sales	1,283,749,853	2.90	1,332,765,258	3.45	1,067,220,005	3.99	1,071,390,280	3.98	971,864,269	4.09
	invaluely surrover subsequences	Average Inventory	442,197,663	2.00	386,633,036	0.10	267,805,606	0.00	269,147,099	0.00	237,805,700	1,40
3	Assets Turnover Ratio (Times)	Gross Turnover	1,656,465,005	0.50	1,722,567,233	0.57	1,348,903,633	0.52	1,311,462,731	0.69	1,183,956,343	1.01
•	DesStability Dating	Average Total Assets	3,283,839,111	S OVER	3,042,113,694	S. Select	2,600,514,960	0.000	1,906,871,165	149100	1,172,020,416	Sec. 1
С	Profitability Ratios	Cours Burli	272 746 462	-	200 004 075	-	204 002 020		240 072 454		242 002 074	
1	Gross Margin Ratio (%)	Gross Profit Total Sales	372,715,152 1,656,465,005	22.50%	389,801,975 1,722,567,233	22.63%	281,683,628 1,348,903,633	20.88%	240,072,451 1,311,462,731		212,092,074 1,183,956,343	17.91%
157		Operating Profit	277,729,726	1958400	285,458,935	2018	206,273,510	20000	165,003,325	A 555 7 7 5	115,704,847	32,63,63
2	Operating Income Ratio (%)	Total Sales	1,656,465,005	16.77%	1,722,567,233	16.57%	1,348,903,633	15.29%	1,311,462,731	12.58%	1,183,956,343	9.77%
•	Notherno Belle WY	Profit After Tax	148,885,948	100000	174,906,173	Constant	133,270,100	191208.7	189,980,329	00000	101,070,196	(200.00
3	Net Income Ratio (%)	Total Sales	1,656,465,005	8.99%	1,722,567,233	10.15%	1,348,903,633	9.88%	1,311,462,731		1,183,956,343	8.54%
	But an an Annual But with	Profit After Tax	148,885,948	4 7400	474 000 473	F 450	133 270 100	190,000	189,980,329	0.000	101,070,196	9 6294
8	Return on Assets Ratio (%)	Average Total Assets	3,283,839,111	4.53%	3,042,113,694			5.12%	1,906,871,165	9.96%	1,172,020,416	
5	Return On Equity Ratio (%)	Profit After Tax	148,885,948	7.38%	174,905,173	9.35%	133,270,100	7.86%	189,980,329	11.26%	101,070,196	24.45%
	rount on Education (set	Share Holders Equity	2,016,938,048	1.30%	1,870,354,068	9.33%	1,694,636,418	7.00%	1,687,310,837	41.20%	413,380,699	24.40%
6	Earnings Per Share	Profit After Tax	148,885,948	2.48	174,906,173	2.92	133,270,100	2.22	189,980,329	3.34	101,070,196	2.04
2		No. of Shares	60,000,000	2.40	60,000,000		60,000,000	2.72	56,864,383		49,500,000	EA

USE OF IPO PROCEEDS & IMPLEMENTATION SCHEDULE Regent Textile Mills Limited will raise the capital through Initial Public Offering (IPO) in order to meet increasing need for fund for the

New RMG Project

IPO expenses

Total

purpose of BMRE of existing project as well as establishing new RMG project and payment of IPO expenses. The Company will utilize the total proceeds of BDT 1,250,000,000 as per following schedule Use of Proceeds Amount in BDT | Schedule of Implementation Balancing, Modernization, Rehabilitation and Expansion (BMRE)

398,503,962

1,250,000,000

26,816,518

Within 12 months of receiving the IPO proceeds Within 18 months of receiving the IPO proceeds When and as required City Brokerage Limited Cosmopolitan Traders (Pvt) Ltd. Fortune Securities (PVT) Ltd.

Civil Works and others (50,000 sft. BDT 1250) 62,500,000 Machineries- Weaving 408,989,920 322,696,000 Machineries- Dyeing 92,993,600 Machineries- Printing 887,179,520 New RMG Project 65,000,000 38,449,638 Land Development 227,500,000 388,852,506 Building & Civil Works (182,000 sqf*BDT. 1250) Plant & Machinery- Sewing Plant & Machinery- Finishing 44,790,840 17,677,875 72,517,040 Plant & Machinery- Boiler, Generator and Compressor Plant & Machinery- Cutting 47,500,000 Vehicles and Others 902,287,899 1,789,467,419 The fixed capital out lay of the project has been estimated at BDT 1,789,467,419 of which BDT 1,223,183,482 will be financed from IPO proceeds. The rest of the amount will be financed by other sources. The IPO proceeds shall be utilize through following schedule. Country of Origin Unit | Currency | Offered Price | 4,779,874 382,389,920 332,500 26,600,000 Sectional Warping Machine Continuous Dyeing Machine Continuous Bleaching Europe/China Europe/China USD USD USD USD USD USD 68,856,000 Thermosol Dyeing Range Mercerizing Machine Europe/China 1,140,000 91,200,000 322,696,000 Europe/China Europe/China 49,400,000 Stenter Machine Sinzing & Desizing Tank with Roller Europe/China 266,000 21,280,000 USD USD 972,420 Rotary Printing Machine- 16 Color Europe/China 77,793,600 92,993,600 Europe/China 15,200,000 Sub Total 824,679,520 New RMG Project /ibemac Poket Heming Machine 80,240 408,476 Italy Italy Italy Italy Italy Italy Italy Italy 35,553,751 23,837,645 Vibernac Pocket Decoration 273,870 1,458,090 Vibernac Pocket Creaser 126,912,154 Vibernac Pocket Setter 475,065 277,083 376,380 Vibernac Feed of the Arm 388,852,506 24,117,304 32,760,115 Vibernac J Stitch Vibernac Waist Bend 54,363,443 Vibernac Loop Attached Vibernac Bottom Heming 624,580 26,412,288 Vibernac Label Attach 16,562,058 USD 993,024 Cloth Winding Inspection Machine China/Japan/Malaysia 5,140.80 411,264 Band Knife Cutting Machine China/Japan/Malaysia China/Japan End Cutter (Long Handle - Push) USD USD USD Mchine complete set 434,880 5,436.00 Welding Machine complete set China/Japan/Malaysia 57,600.00 4,608,000 China/Japan/Malaysia Fusing Machine Pneumatic Snap Fixing Machine with Light Marker and Safety Guard Finishing 9,651,456 China/Japan USD 3,685.50 China/Japan/Malaysia 294,840 Thread Trimming Machine China/Japan Thread Cleaning Machine with USD USD USD Electric Eye Sensor Malaysia Electric Steam Iron with 3 Meter Teflon I China/Japan/Malaysia 7,182.00 11,645.10 931,608 China/Japan/Malaysia Trouser Seam Ironing Table Total 1,223,183,482 A.K. Bhattacharyya Salman Habib Chief Financial Officer Managing Director Regent Textile Mills Limited Regent Textile Mills Limited TERMS OF CONTRACT

Particular

Balancing, Modernization, Rehabilitation and Expansion (BMRE)

Mirour Securities Ltd. E-Securities Ltd.

Prudential Capital Ltd.

Firwest Services Ltd. Super Shares & Securities Ltd. T.K. Shares & Securities Ltd.

Century Securities Ltd.

Habib Shares & Securities Ltd. Prime Financial Consultants & Equities Ltd.

Eastern Shares & Securities Ltd. Reliance Securities Consultant Ltd.

Chittagong Shares & Securities Ltd. CMSL Securities Ltd.

Associated Capital Securities Ltd.

Ahmed Securities Services Ltd. Chowdhury Securities Ltd. Raja Securities Ltd.

International Leasing Securities Limited

As per rule 8B-4(C) of Securities and Exchange Commission (Public Issue) Rules, 2006 there is no contract covering any of the activities of the Issuer Company for which the proceeds of sale of securities from IPO are to be used. NEW IPO APPLICATION PROCESS

Step-1 (Applicant)

1. An applicant for public issue of securities shall submit application/buy instruction to the Stockbroker Merchant Banker where the applicant maintains customer account, within the cut-off date (i.e. the subscription closing date), which shall be the 25th (twenty fifth) working day from the date of publication of abridged version of prospectus.

2. The application/buy instruction may be submitted in prescribed paper or electronic form, which shall contain the Customer ID, Name, BO Account Number, Number of Securities applied for, Total Amount and Category

of the Applicant. At the same time:

a. Other than non-resident Bangladeshi (NRB) and Foreign applicants shall make the application money and service charge available in respective customer account maintained with the StockbrokenWerchant. Banker shall keep the amount segregated from the mangin account, which shall be refundable to the applicant. If become unsuccessful.

b) Non-resident Bangladeshi (NRB) and Foreign applicants shall submit bank drafts (FDD), issued in favor of the issuer for an amount equivalent to the application money, with their application to the concerned StockbrokenWerchant Banker. A Non-resident Bangladeshi (NRB) and Foreign applicant may also submit a single draft against (20two) applications made by himfler, i.e. one in his/her own name and the other jointly with another person. The draft (FDD) shall be issued by the Bank where the applicant maintains NITA/Foreign Currency account debting the same account. No banker shall issue more than two drafts from any NITA/Foreign Currency account for any public issue. At the same time, the applicant shall make the service charge available in respective customer account maintained with the StockbrokenWerchant Banker shall maintain a separate bank account only for this purpose namely "Public issue Application Account". The StockbrokenWerchant Banker shall:

a) post the amount separately in the customer account (other than NRB and Foreign applicants), and upon availability of fund, block the amount equivalent to the application money;

b) accumulate all the application but instructions received up to the cut-off date, deposit the amount in the "Public issue Application Account" maintained with its bank within the first banking hour of next working day of the cut-off date, in case of application submitted by the Stock-dealer or the Merchant Banker's own portfolio, the application amount should also be transferred to the "Public issue Application Account".

day of the cut-off date. In case of application submitted by the Stock-dealer or the Merchant Banker's own portfolio, the application amount should also be transferred to the "Public Issue Application Account" day of the cut-off date. In case of application submitted by the Stock-dealer or the Nerchard Banker's own portfolio, the application amount should also be transferred to the "Public Issue Application Account";
c) instruct the banker to block the account for an amount equivalent to the aggregate application more and to issue a certificate in this regard.

Banker of the StockbrokenfMerchard Banker shall block the account as requestled for, issue a certificate confirming the same and handover it to the respective StockbrokenfMerchard Banker.

For Non-resident Bangladeshi (NRB) and Foreign applicants, the StockbrokenfMerchard Banker shall prepare a list containing the draft information against the respective applicant's particulars.

The StockbrokenfMerchard Banker shall prepare category wise lists of the applicants containing Customer ID, Name, BO Account Number and Number of Securities applied for, and within 03 (three) working days from the cut-off data, send to the respective Exchange, the lists of applicants in electronic (text format with tible "of separator) format, the certificate(s) issued by its banker, the drafts received from Non-resident Bangladeshi (NRB) and Foreign applicants and a copy of the list containing the draft information.

On the next working day, the Exchanges shall provide the Issuer with the information received from the StockbrokerfMerchant Bankers, the drafts submitted by Non-resident Bangladeshi (NRB) and Foreign applicants and the list containing the draft information. Exchanges shall verify and preserve the bankers' certificates in their custody.

The applicants with exchange, with exchange shall be preserved by the StockbrokerfMerchant Bankers up to 6 months from listing of the securities with exchange.

Step-3 (Issuer)
9. The Issuer shall prepare consolidated list of the applications and send the applicants' BOIDs in electronic (text) format in a CDROM to CDBL for verification. The Issuer shall post the consolidated list of applicants on its websites of the Exchanges. CDBL shall verify the BOIDs as to whether the BO accounts of the applicants are active or not.

10. On the next working day, CDBL shall provide the Issuer with an updated database of the applicants containing BO Account Number, Name, Addresses, Parents' Name, Joint Account and Bank Account Information along with the verification report. After receiving verification report and information from COBL, the Issuer shall scrutinize the applications, prepare category wise consolidated lists of valid and invalid applications and submit report of final status of subscription to the Commission and the Exchanges within 10 (ten) working days from the date of receiving information from the Exchanges.

The Issuer and the issue manager shall conduct category wise lottery with the valid applications within 03 (three) working days from the date of reporting to the Commission and the Exchanges, if do not receive any observation from the Commission or the Exchanges.

The Issuer and issue manager shall arrange posting the lottery result on their websites within 06 (six) hours and on the websites of the Commission and Exchanges within 12 (twelve) hours of lottery.

Within 02 (two) working days of conducting lottery, the Issuer shall:

a) send category wise lists of the successful and unscuestful applicants in electronic (text format with tible '~ separator) format to the respective Exchange.

b) send category wise lists of the successful applicants with a pre-subject to pend provisions as per conditions of the Consertil effective to the Commission in electronic (text format with tible '~ separator) format.

to the Commission and Exchanges mentioning the penalty amount against each applicant, issue allotment letters in the names of successful applicants in electronic format with digital signatures and send those to respective Exchange in electronic form. send consolidated allotment data (BOID and number of securities) in electronic text format in a CDROM to CDBL to credit the allotted shares to the respective BO accounts.

15. On the next working day, Exchanges shall distribute the information and allotment letters to the Stockbroker-Werchant Bankers concerned in electronic format and instruct them to:
a) nemit the amount of successful (other than NRB and Foreign) applicants to the issuer's respective Escrow Account opened for subscription purpose, and unblock the amount of unsuccessful applicants;
b) send the penalty amount of other than NRB and Foreign applicants who are subject to penal provisions to the issuer's respective Escrow Accounts along with a list and unblock the balance application money;
16. On the next working day of receiving the documents from the cochanges, the Stockbrokers-Werchant Banker shall request its banker to:
a) Indiana the support November of Stockbrokers and the support in the su remit the aggregate amount of successful applicants and the penalty amount of unsuccessful applicants (other than NRB and foreign) who are subject to penal provisions to the respective "Escrow" accounts of On the next working day of receiving request from the Stockbrokers/Nerchart Bankers, their bankers shall unblock the amount blocked in the account(s) and remit the amount as requested for to the Issuer's "Escrow" account.

Simultaneously, the stockbrokers/Merchart Bankers shall release the application money blocked in the customer accounts; inform the successful applicants about altoment of securities and the unsuccessful applicants about releasing their blocked amounts and send documents to the Exchange evidencing details of the remittances made to the respective "Escrow" accounts of the Issuer. The unblocked amounts of unsuccessful applicants shall be placed as per their instructions. The Stockbroker/Merchant Banker shall be entitled to recover the withdrawal charges, if any, from the applicant who wants to withdraw the application money, up to an amount of

All drafts submitted by NRS or Foreign applicants shall be deposited in the Issuer's respective "Escrow" accounts and refund shall be made by the Issuer by refund warrants through concerned stockbroker or merchant. The Issuer, Issue manager(s), Stockbrokers and Merchant Bankers shall ensure compliance of the above.

The bank drafts (FDD) shall be issued considering TT Clean exchange rate of Sonali Bank Ltd. on the date of publication of abridged version of prospectus.

Amount deposited and blocked in the "Public Issue Application Account" shall not be withdrawn or transferred during the blocking period. Amount deposited by the applicants shall not be used by the

The Issuer shall pay the costs related to data transmission, if claimed by the Exchange concerned up to an amount of Tk. 2,00,000.00 (taka two lac) for a public issue.

The StockbrokenMerchant Bankers shall be entitled to a service charge of Tk.5.00 (taka five) only per application irrespective of the amount or category. The service charge shall be paid by the applicant at the time. The Issuer shall accumulate the penalty amount recovered and send it to the Commission through a bank draft/payment order issued in favor of the Bangladesh Securities and Exchange Commission.
The concerned Exchange are authorized to settle any complaints and take necessary actions against any StockbrokertMerchant Banker in case of violation of any provision of the public issue application process.

LIST OF THE STOCKBROKERS/MERCHANT BANKERS TO RECEIVE IPO APPLICATION St. No. Name of TREC Holder Companies Hefazatur Rahman & Co. Ltd. Kishwar Security Investment Ltd. Impel Shares & Securities Ltd.

A B Ispahani Securities Ltd. \$ & H Equities Ltd. Shyamol Equity Management Ltd. Phoenix Securities Limited Harun Securities Ltd. A. K. Khan Securities Ltd. Anex Ispacetment Limited Indicate Securities Consultants Ltd.

EMES Securities Ltd.

Standard Bank Securities Ltd.

Gateway Equity Resources Ltd.

Investment Promotion Service Ltd. Crest Securities Ltd.
International Leasing Securities Limited
Khwaja Equity Services Limited
Brac EPL Stock Brokerage Ltd.
Pasha Capital Ltd.
MAH Securities Ltd.
DMR Securities Services Ltd.
ACE Capital Management Services Ltd.
ACE Capital Management Services Ltd.
Add Securities Limited
Greenland Equities Ltd.
Azam Securities Ltd.
Royal Capital Ltd.
A. R. Chowchury Securities Ltd.
Ershad Securities Ltd.
Vision Capital Management Ltd. Peace Securities Ltd Anwar Securities Ltd.
Trustee Securities Ltd.
SES Company Limited.
Mona Financial Consultancy & Securities Ltd.
Haji Mohammad Ali Securities Ltd.
Times Securities Limited
Khurshid Alam Securities Ltd.
Subvalley Securities Ltd.
Subvalley Securities Ltd.
Merchant Securities Ltd.
Shah Mohammad Sagir & Co. Ltd
Tobarnak Securities Ltd.
T A. Khan Securities Ltd.
BLI Securities Limited.
Peoples Equities Ltd.
Peoples Equities Ltd. Capital Management Ltd Securities Ltd. BL Securities Limited. SAR Securities Ltd. SAR Securities Ltd.
Sadeque Finance Management Ltd.
Sadeque Finance Management Ltd.
BD Finance Securities Ltd.
BD Finance Securities Ltd.
ETBL Securities & Exchange Ltd.
Bulbul Securities Ltd.
Babul Securities Ltd.
Babul Securities Ltd.
Babil Investment Services Ltd.
Daulatunnessa Equities Limited.
Quayum Securities Ltd.
Shahiq Securities Ltd.
Haji Ahmad Brothers Securities Ltd.
Rapid Securities Ltd.
AB & Co. Ltd.
M-Securities Ltd.
M-Securities Ltd.
M-Securities Ltd.
M-Securities Ltd. JKC Securities Ltd.
Commerce Bank Securities and Investm
UCB Capital Management Limited
Nur-E-Alam Siddique & Company Ltd.
C Mart Securities | Imited C-Maart Securities Limited Razzak Securities Ltd. Delta Capital Limited. G M F Securities Ltd. Globe Securities Limited. Salam & Company Ltd. Eminent Securities Limited M-Securities Ltd.
Federal Securities And Investment Limited SAHCO Securities Ltd.
Khurshid Securities Ltd. IFIC Securities Ltd. Parkway Securities Limited Jahan Securities Ltd.
Jahan Securities Ltd.
M & Z Securities Ltd.
MTB Securities Ltd.
Coast To Coast Securities Ltd.
Stock & Bond Limited.
Total Communication Ltd. Khurshid Securibes Ltd.

Aries Securities Ltd.

Aries Securities Ltd.

Al-Muntaha Trading Co. Ltd.

Imityaz Husain Securities Ltd.

S B Securities Ltd.

M. Zubair Securities Ltd.

Mian Abdur Rashid Securities Limited

UGC SECURITIES LTD.

Transcon Securities Limited

Alpha Eguities Ltd.

Hasan Securities Ltd.

Hasan Securities Ltd.

Hol C Securities Ltd. AB Securities Ltd. Priink Securities Ltd. NBL Securities Limited Synthia Securities Ltd. A. M. Securities & Financial Services Ltd. Modern Equity Limited United Enterprises & Co. Ltd. Oshadhi Securities Ltd. DLC Securities Ltd.
Green Cetta Securities Ltd.
Global Securities Ltd.
NCCB Securities Ltd.
NCCB Securities Ltd. Oshadhi Securities Ltd.
Mondol Securities Ltd.
Wilang Securities Ltd.
AD Höldings Limited
Pubali Bank Securities Limited.
Mika Securities Ltd.
Sharp Securities Limited
Rasti Securities Limited
Rasti Securities Limited
Prime Bank Securities Ltd
BRB Securities Ltd.
Treasure Securities Ltd.
Treasure Securities Ltd.
Mirror Financial Management Ltd
Mercantile Bank Securities Limited
Shohrab Securities & Trade Ltd.
Faneast Stocks & Bonds Ltd.
United Financial Trading Co. Ltd
Conmark Limited Reliance Brokerage Services Ltd.
Banco Securities Limited
Shahishan Securities Ltd.
ASENZ Securities Ltd. ASENZ Securities Ltd.
ASENZ Securities Ltd.
Sinha Securities Ltd.
Sinha Securities Ltd.
Popular Equities Limited
Mohammad Talha & Co. Ltd.
First Capital Securities Ltd.
SBC Securities & Investment Ltd.
H R Securities & Investment Ltd.
Prudential Securities Limited
HAC Securities Ltd.
Multi Securities Limited
Square Securities Limited.
R. N. Trading Limited.
PFI Securities Limited.
Latif Securities Limited
Latif Securities Limited
Latif Securities Limited
Desa Securities Limited
Desa Securities Limited
Desa Securities Limited
MAM Securities Ltd.
Asia Securities Ltd.
Asia Securities Ltd.
Md. Fakhrul Islam Securities Ltd.
Md. Shahidullah Securities Ltd.
Md. Shahidullah Securities Ltd.
SIBL Securities Ltd.
Salta Capital Ltd. Conmark Limited Modern Securities Ltd. ii Securities Ltd. Popular Life Insurance Company Ltd. Shahialal Islami Bank Securities Ltd. AIBL Capital Market Services Ltd. PHP Stocks & Securities Ltd.

Country Stock (Bangladesh) Ltd.
Country Stock (Bangladesh) Ltd.
ARC Securities Ltd.
Dayton Holdings Ltd.
Howlader Equity Services Ltd.
Prime Islami Securities Ltd.
Ali Securities Co. Ltd.
Islami Bank Securities Ltd.
Remons Investment & Securities Ltd.
Unique Share Management Ltd.
Etthad Securities Ltd.
Nouvelle Securities Ltd.
Nouvelle Securities Ltd.
Nouvelle Securities Ltd.
ANEL Securities Limited.
Anmed lobal Hasan Securities Ltd.
Nabul Karim Securities Ltd.
Nabul Karim Securities Ltd.
Sad Securities Ltd.
Dragon Securities Ltd.
Shellech Brokerage Limited
K-Securities Limited
K-Securities Limited
K-Securities Limited
K-Securities Limited
A. B. S. Saldar & Co. Ltd.
Rose Securities Ltd.

DBL Securities Ltd.
SES Company Ltd.
Abacus Securities Ltd. Skys Securities Ltd. A M Securities and Financial Services Ltd. Purabl Securities Ltd. LankaBangla Securities Ltd. Square Securities Management Ltd. Holy City Securities Ltd. Inter Continental Securities Ltd. PFI Securities Ltd. International Securities Co. Ltd. Multi Securities & Services Ltd. EIC Securities Ltd. Mona Financial Consultancy & Securities Ltd.103 Jalalabad Securities Ltd N.C. Securities Ltd. Moharam Securities Ltd. Sanmar Capital Management Ltd Starport Securities Ltd. Lotus Shares & Securities Ltd. Hassan Shares & Securities Ltd. Vantage Securities Ltd. Megacity Securities Ltd. Hallmark Securities Ltd. IDLC Securities Ltd. Western Security Investment Mat. Ltd. Jesco Capital Management Ltd. Firstlead Securities Ltd. Far East Shares & Securities Ltd. S. N. Securities Ltd.

Muntaha Shares & Capital Ltd. Green Delta Securities Ltd. Phoenix Securities Ltd. NCCB Securities and Financial Services Ltd. City Brokerage Ltd Shahjalal Islami Bank Securities Ltd. Popular Life insurance Company Ltd. Premier Leasing Securities Ltd. Fareast Stocks & Bonds Ltd. AIBL Capital Market Services Ltd SIBL Securities Ltd. Prime Islami Securities Ltd. Islami Bank Securities Ltd. Premier Bank Securities Ltd Bank Asia Securities Limited IDFC Securities Limited AAA Finance & Investment Limited Trust Bank Securities Ltd.
DLIC Securities Ltd.
NLI Securities Limited
Meghna Life Securities and Investment Ltd.
Rupal Bank Securities Ltd.
BD Surifie Securities Ltd.
Sterling Stocks & Securities Ltd. No. Name of TREC Holder Companie

AAA Finance & Investment Limited
AB Investment Limited
AFC Capital Ltd.
AFC Capital Management Ltd.
AIDA Capital Management Ltd.
AIDA Capital Management Ltd.
AIDA Capital Management Ltd.
BD Finance Capital Holdings Limited
BL Capital Limited
BRAC EPL Investments Limited
City Bank Capital Resources Ltd.
CIS-009
City Bank Capital Resources Ltd.
CIS-010
CIS Bank Capital Resources Ltd.
CIS-011
CIS Bourties Limited
CIS-011
CIS Bourties Limited
CIS-012
EXIM Islami Investment Ltd.
CIS-013
FAS Capital Management Ltd.
CIS-014
First Securities Services Ltd.
CIS-015
Grameen Capital Management Ltd.
CIS-016
Grameen Capital Management Ltd.
CIS-017
Green Delta Capital Ltd.
CIS-019
DLC Investments Ltd.
CIS-020
Jamuna Bank Capital Management Ltd.
CIS-021
Jamuna Bank Capital Management Ltd.
CIS-021
Jamuna Bank Capital Management Ltd.
CIS-020
Jamuna Bank Investment Ltd.
CIS-03
CIS-04
Janata Capital Ltd.
CIS-03
CIS-04
Janata Capital Ltd.
CIS-03
CIS-04
Janata Capital Ltd.
CIS-03
CIS-04
CIS-04
CIS-04
CIS-05
CIS-06
CIS-06
CIS-07

Alpha Securities Ltd. ISPI Securities Ltd. Meenhar Securities Ltd. South Asia Securities Ltd. South Asia Securities Ltd.
Island Securities Ltd.
Chittagong Capital Ltd.
British Bengal Securities Ltd.
Saya Securities Ltd.
First Capital Securities Ltd.
BRAC EPL Stock Brokerage Ltd.
Stock & Security Linkway Ltd.
UCB Capital Management Limited.
Adams Securities Ltd.
North West Securities Ltd.
First Securities Ltd. A. B. S. Safdar & Co. Ltd. 124
Rose Securities Ltd. 125
Dynamic Securities Consultants Ltd. 125
Doha Securities Ltd. 127
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ICB Securities Ltd. 130
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