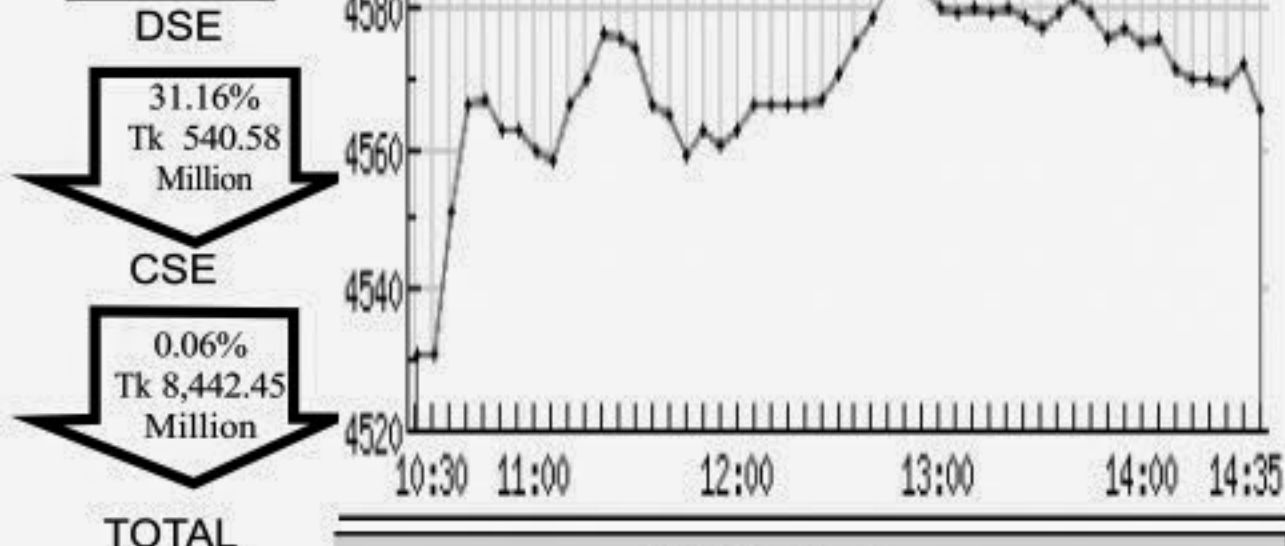


Capital Market Highlights:

INDEX August 11 2014		
Broad Index	DSE SHARIAH	DSE 30
4565.13726 (+) 0.76%	1060.65078 (+) 1.28%	1701.46354 (+) 1.36%

All Share CSE CSCX CSE 30		
14057.9649 (+) 0.75%	8629.5687 (+) 0.63%	11543.2667 (+) 0.99%

Turnover	DSE Broad Index
3.44% Tk 7,901.87 Million	
31.16% Tk 540.58 Million	
0.06% Tk 8,442.45 Million	
TOTAL	



Market Cap.	DSE	CSE
0.89% Tk2,424.67 b		
0.89% Tk2,320.62b		

Key Features - August 11, 2014			
Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,901.87	540.58	8,442.45
Turnover (Volume)	164,834,629	12,927,006	177,761,635
No. of Contract	152,815	17,962	170,777
Traded Issues	301	233	301
Issue Gain (Avg. Price Basis)	122	108	122
Issue Loss (Avg. Price Basis)	173	121	173
Unchanged Issue (Avg. Price Basis)	6	3	6
Market Cap. Equity (Billion. Tk.)	2,424.67	2,320.62	2,424.67
Market Cap. Equity (Billion US\$)	29.39	28.13	29.39

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Square Pharma -A	1941841	550.97	6.53	283.74
Gramophone-A	1437306	483.92	5.74	336.69
MUL BD Ltd.-A	4523696	467.95	5.55	103.44
Active Fine Chem.-A	4528828	328.33	3.89	72.50
Apollo Splat CL -N	10441200	314.54	3.73	30.12
Lafarge Cement-Z	2798000	273.74	3.25	97.83
BSRM Steels-A	2454568	208.63	2.47	85
ACI Limited-A	633418	201.88	2.39	318.71
Meghna Petroleum -A	628058	177.04	2.10	281.88
BEXIMCO Ltd. -A	5129861	175.30	2.08	34.17
Hwa Well Textiles-N	3229500	173.72	2.06	53.79
BD Building Systems -A	2463025	158.77	1.88	64.46
Summit Power-A	3831621	139.21	1.65	36.33
Golden Son -A	2895778	136.78	1.62	47.23
Argon Denims Limited-A	2668566	136.04	1.61	50.98
Emerald Oil Ind. -N	2664000	131.71	1.56	49.44
Eastern Housing -A	2015832	120.81	1.43	59.93
Summit Purbanchol Power-N	2372963	120.32	1.43	50.7
Bengal Windsor-A	2042592	105.73	1.25	51.76
Apex Tannery -A	672660	105.66	1.25	157.07
BSC-A	188375	104.76	1.24	556.1
Padma Oil Co. -A	302162	103.90	1.23	343.35
GBB Power Ltd-A	3971059	96.35	1.14	24.26
The Peninsula CTG-N	2660200	94.36	1.12	35.47
Southeast Bank-A	4874642	92.43	1.10	18.96
BD Submarine Cable-A	470690	85.67	1.02	182.02
FAR Chemical-N	1469500	84.27	1.00	57.35
Barakatullah E. D.-A	2595463	83.20	0.99	32.05
Matin Spinning-N	1733200	83.12	0.99	47.96
Jamuna Oil -A	341504	79.00	0.94	231.32

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	444.78	5.63	29.49	4.90	474.27	5.58
NBFI	241.13	3.05	17.22	2.86	258.34	3.04
Investment	150.74	1.91	6.07	1.01	156.81	1.84
Engineering	1174.74	14.87	85.39	14.18	1260.13	14.82
Food & Allied	306.76	3.88	20.19	3.35	326.94	3.84
Fuel & Power	1315.59	16.65	85.22	14.16	1400.81	16.47
Jute	1.56	0.02	0.00	0.00	1.56	0.02
Textile	875.48	11.08	60.48	10.05	935.96	11.01
Pharma & Chemical	1516.90	19.20	82.73	13.74	1599.63	18.81
Paper & Packaging	0.85	0.01	20.63	3.43	21.48	0.25
Service	162.22	2.05	4.37	0.73	166.59	1.96
Leather	118.63	1.50	31.81	5.28	150.44	1.77
Ceramic	27.95	0.35	2.61	0.43	30.55	0.36
Cement	402.64	5.10	45.02	7.48	447.66	5.26
Information Technology	56.12	0.71	6.23	1.04	62.35	0.73
General Insurance	59.07	0.75	1.80	0.30	60.87	0.72
Life Insurance	97.27	1.23	6.73	1.12	103.99	1.22
Telecom	524.31	6.64	45.29	7.52	569.59	6.70
Travel & Leisure	138.26	1.75	26.42	4.39	164.68	1.94
Miscellaneous	286.51	3.63	24.27	4.03	310.79	3.65
Debtenture	0.37	0.00	0.01	0.00	0.37	0.00

Sectoral P/E & EPS

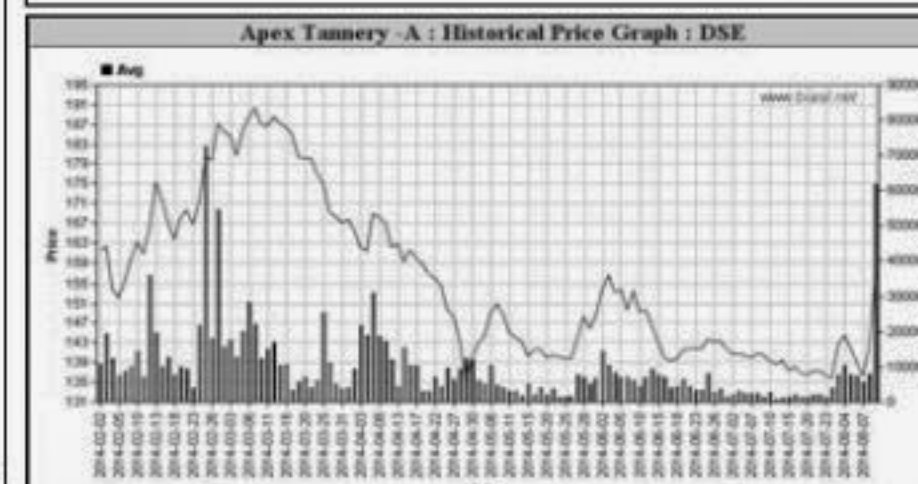
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.27	3.25	56.43	56.43
NBFI	16.96	17.73	26.49	26.80
Investment	7.49	7.75	10.65	10.65
Engineering	22.67	22.24	29.13	28.33
Food & Allied	31.99	31.16	116.95	117.82
Fuel & Power	12.81	15.69	62.79	62.79
Textile	9.24	8.72	27.95	27.93
Pharma & Chemical	26.48	25.98	56.95	49.58
Paper & Printing	29.62	30.11	8.39	8.92
Service	21.20	21.19	18.94	18.94
Leather	17.20	17.42	121.64	146.40
Ceramic	38.05	38.03	10.84	10.84
Cement	21.38	21.32	54.20	54.20
IT	16.79	16.85	12.74	12.74
General Insurance	10.57	10.39	28.20	29.51
Life Insurance	25.45	25.98	40.09	40.09
Telecom	30.94	31.00	103.81	103.81
Travel & Leisure	17.63	17.54	17.83	18.75
Miscellaneous	55.95	56.95	7.19	6.91
Stock Exchanges	10.99	11.10	46.81	46.69

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Bank	
Index:	33563
Chn.:	-0.51%
TO (MTK):	474.27
Chn.:	7.94%
EPS:	56.43
PE:	3.27

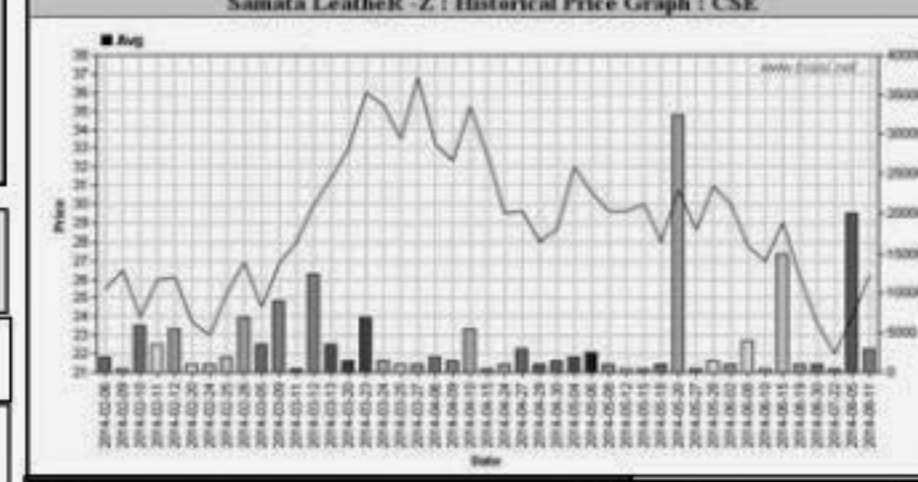
Capital Gainers

Dhaka Stock Exchange											
Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest	Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Apex Tannery -A	12.19	10.49	157.05	160.10	162.60	147.90	194.8	90.4	96.672	71.67	5.51
Summit Purbanchol Power-N	10.00	8.83	50.66	51.70	51.70	42.50	78.8	37.8	100.280	25.18	4.86
S. Alam CR Steel -A	8.39	7.64	33.40	33.60	34.10	30.00	54.8	27.0	33.356	20.44	1.94
BSRM Steels-A	8.04	6.22	85.04	87.30	88.20	75.00	100.0	55.3	194.764	21.75	4.08
GBB Power Ltd-A	6.55	5.62	49.04	49.40	50.00	20.90	33.6	18.9	87.253	21.25	1.65
Khulna Power-A	5.57	5.46	30.13	30.30	30.90	28.80	41.5	24.0	278.693	19.4	5.35
Apollo Splat CL -N	5.40	5.23	955.00	957.00	959.00	955.00	1398.9	649.3	0.191	315	26.16
Skylcraft -A	5.03	3.55	107.32	108.50	109.50	103.00	139.0	67.6	27.582	95.56	2.99
Amex Foods -A	4.95	4.28	48.46	48.80	49.90	46.80	60.0	41.9	128.406	12.25	1.63



Chittagong Stock Exchange

Apex Tannery -A	12.66	10.83	157.37	160.20	162.60	
Samata Leather-R-Z	10.00	9.38	26.25	26.40	26.40	
Summit Purbanchol Power-N	9.98	9.2	50.94	51.90	51.90	
BSRM Steels-A	7.43	5.48	84.45	86.70	87.00	
S. Alam CR Steel -A	7.32	6.29	33.29	33.70	34.00	
GBB Power Ltd-A	6.96	5.52	24.27	24.60	24.80	
Khulna Power-A	6.68	6.34	49.30	49.50	50.00	
Eastern Housing -A	5.36	3.26	59.89	60.90	61.30	
Sun Life Insurance-N	5.31	5.04	51.51	51.60	52.00	
Apollo Splat CL -N	5.24	5.39	30.09	30.10	30.70	



Food	
Index:	11067
Chn.:	-0.44%
TO (MTK):	326.94
Chn.:	27.22%
EPS:	116.95
PE:	31.09

Turnover Leaders

Dhaka Stock Exchange						
Company	Vol.	Value	% of	Price Scale	Audited	Latest
	Share	(M.Tk)	Total			
Square Pharma -A	1,844,111	523.25	6.62	285.10	1.93	279.70
MUL BD Ltd.-A	4,402,690	455.37	5.76	102.50	-1.63	103.20
Gramophone-A	1,325,706	446.27	5.65	340.00	1.83	333.90
Active Fine Chem.-A	4,342,994	314.81	3.98	72.10	1.55	71.00
Apollo Splat CL -N	9,249,800	278.69	3.53	30.30	5.57	28.70
Lafarge Cement-Z	2,465,000	241.24	3.05	98.80	3.67	95.30
BSRM Steels-A	2,290,378	194.76	2.46	87.30	8.04	80.80
ACI Limited-A	601,604	191.65	2.43	318.70	-0.44	318.00
Meghna Petroleum -A	610,539	172.12	2.18	280.10	-0.19	280.60
Hwa Well Textiles-A	3,109,500	167.24	2.12	54.90	1.29	54.00
BEXIMCO Ltd. -A	4,609,356	157.52	1.99	34.40	2.09	33.40
BD Building Systems -A	2,355,355	151.83	1.92	63.50	2.09	62.40
Golden Son -A	2,815,084	132.97	1.68	47.30	1.50	46.60
Summit Power-A	3,638,579	132.21	1.67	36.50	2.59	34.70
Emerald Oil Ind. -N	2,650,000	128.41	1.63	48.80	4.95	46.50
Argon Denims Limited-A	2,454,078	124.98	1.58	50.20	-2.71	51.60
Eastern Housing -A	1,977,693	116.52	1.50	60.70	4.48	57.90
Bengal Windsor-A	1,982,392	102.61	1.30	50.50	-1.37	51.60
Summit Burubur Power-N	1,979,546	100	281	275.71	10.00	275.00
BSCA	178,305	99.16	1.25	553.75	1.23	548.00