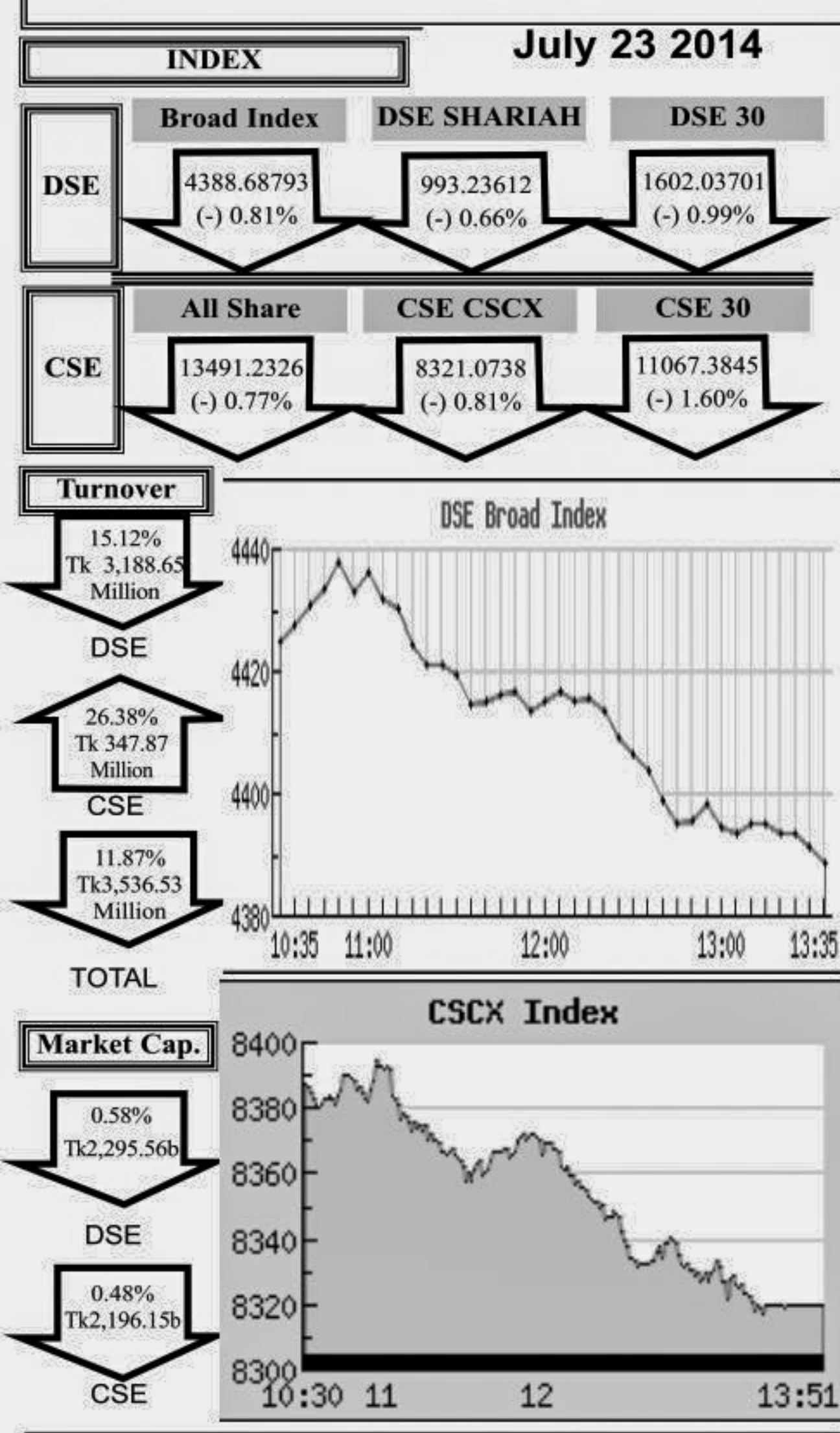


Capital Market Highlights:



Key Features - July 23, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,188.65	347.87	3,536.53
Turnover (Volume)	77,021,436	15,819,045	92,840,481
No. of Contract	74,610	9,822	84,432
Traded Issues	297	208	297
Issue Gain (Avg. Price Basis)	110	80	110
Issue Loss (Avg. Price Basis)	180	112	180
Unchanged Issue (Avg. Price Basis)	7	15	7
Market Cap. Equity (Billion. Tk.)	2,295.56	2,196.15	2,295.56
Market Cap. Equity (Billion US\$)	27.82	26.62	27.82

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	18407467	659.50	18.72	35.83
Grameenphone-A	889620	265.36	7.53	298.28
Lafarge Cement-Z	2087000	176.98	5.02	84.8
Square Pharma -A	495844	124.78	3.54	251.64
Shahjibazar Power-N	1870400	103.27	2.93	55.21
Padma Oil Co. -A	312206	101.59	2.88	325.41
Shahjalal Islami -A	9179265	100.97	2.87	11
FAR Chemical-N	1745000	91.45	2.60	52.41
Generation Next Fashions-A	4330049	78.51	2.23	18.13
Active Fine Chem.-A	1011218	65.99	1.87	65.26
Appollo Ispat CL -N	2256200	65.39	1.86	28.98
HeidelbergCement-A	128850	64.76	1.84	502.61
The Peninsula CTG-N	1590000	54.57	1.55	34.32
BSRM Steels-A	574494	46.64	1.32	81.19
BD Submarine Cable-A	245961	44.58	1.27	181.24
BSC-A	78465	42.97	1.22	547.63
UNITED AIR-A	3264616	39.27	1.11	12.03
Hwa Well Textiles-N	938500	38.05	1.08	40.55
Central Pharm-A	1087575	37.64	1.07	34.61
Golden Son -A	779582	34.54	0.98	44.31
Matin Spinning-N	774800	33.65	0.96	43.43
Meghna Petroleum -A	110710	30.14	0.86	272.22
BD Building Systems -A	542725	30.05	0.85	55.37
AFC AgroBiotech-A	556300	28.73	0.82	51.65
Familytex (BD) Ltd.-A	1214000	28.65	0.81	23.6
Olympic Ind. -A	115875	27.67	0.79	238.79
Navana CNG-A	503753	27.02	0.77	53.64
ACI Limited-A	103316	26.84	0.76	259.77
CMC Kamal Tex. -A	1113906	25.76	0.73	23.13
Beximco Pharma -A	592898	25.60	0.73	43.18

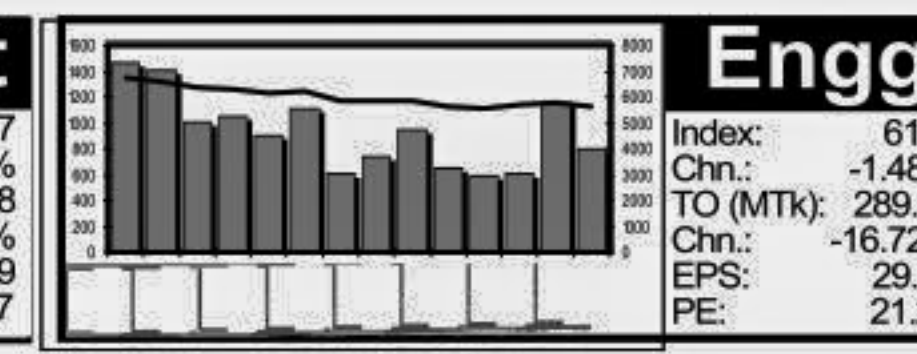
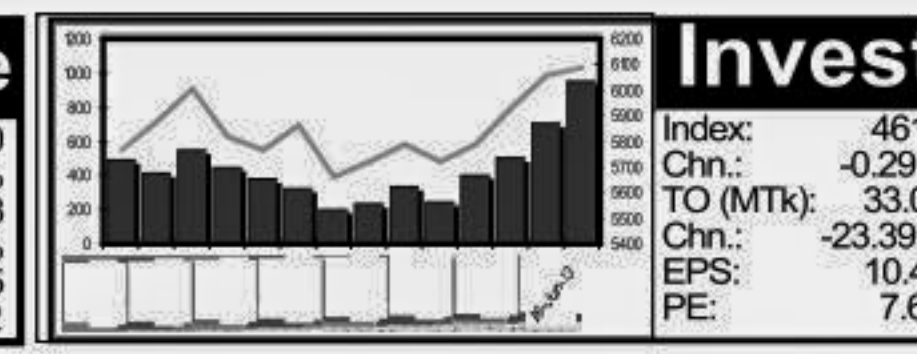
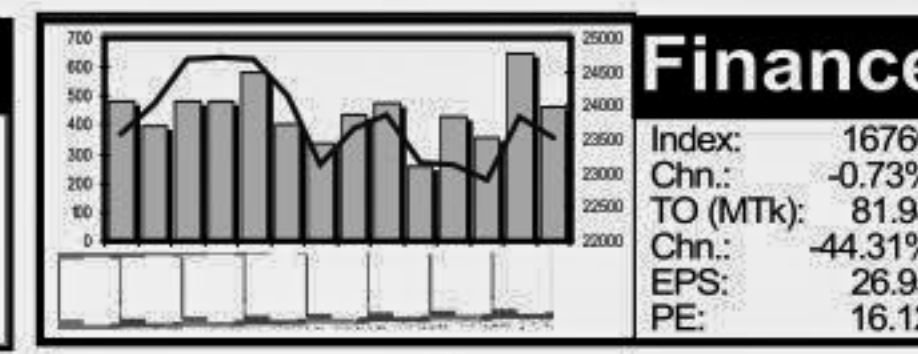
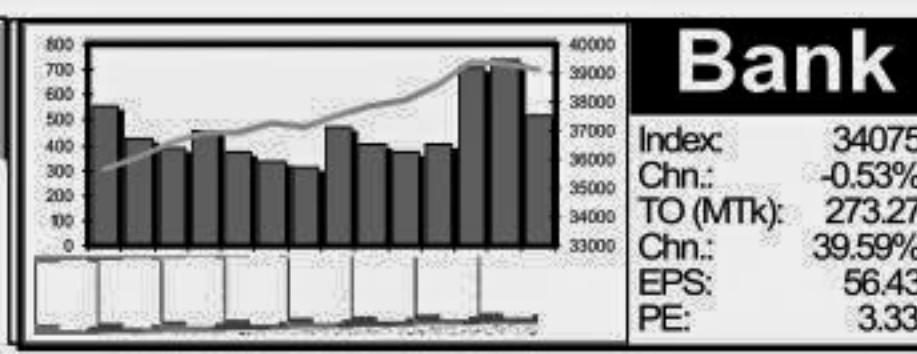
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	161.11	5.05	112.15	26.24	273.27	7.56
NBFI	75.69	2.37	6.29	1.47	81.98	2.27
Investment	32.12	1.01	0.97	0.23	33.08	0.91
Engineering	270.98	8.50	18.36	4.29	289.33	8.00
Food & Allied	93.63	2.94	17.22	4.03	110.84	3.07
Fuel & Power	343.05	10.76	23.23	5.43	366.27	10.13
Jute	0.77	0.02	0.00	0.00	0.77	0.02
Textile	300.92	9.44	38.30	8.96	339.22	9.38
Pharma & Chemical	497.76	15.61	32.04	7.49	529.80	14.65
Paper & Packaging	0.32	0.01	26.54	6.21	26.86	0.74
Service	41.71	1.31	1.83	0.43	43.54	1.20
Leather	15.81	0.50	27.76	6.49	43.57	1.20
Ceramic	13.50	0.42	1.83	0.43	15.34	0.42
Cement	248.37	7.79	11.20	2.62	259.57	7.18
Information Technology	12.09	0.38	1.42	0.33	13.51	0.37
General Insurance	31.96	1.00	0.97	0.23	32.93	0.91
Life Insurance	32.79	1.03	1.35	0.32	34.14	0.94
Telecom	281.49	8.83	28.45	6.66	309.94	8.57
Travel & Leisure	85.58	2.68	15.51	3.63	101.09	2.80
Miscellaneous	648.96	20.35	62.07	14.52	711.03	19.66
Debtenture	0.07	0.00	0.01	0.00	0.07	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.33	3.29	56.43	56.43
NBFI	16.12	16.81	26.95	27.29
Investment	7.67	7.87	10.49	10.49
Engineering	21.21	20.84	29.13	28.33
Food & Allied	31.12	31.11	116.90	117.77
Fuel & Power	12.05	15.00	62.79	62.79
Textile	8.97	8.48	27.90	27.88
Pharma. & Chemical	24.95	23.96	56.95	49.58
Paper & Printing	26.74	28.83	8.39	8.92
Service	19.62	19.62	18.94	18.94
Leather	16.26	16.28	123.30	148.41
Ceramic	34.79	34.95	10.84	10.84
Cement	19.66	19.64	54.20	54.20
IT	15.39	15.42	12.74	12.74
General Insurance	10.51	10.39	28.20	29.51
Life Insurance	25.19	25.41	40.26	40.26
Telecom	27.61	27.58	103.81	103.81
Travel & Leisure	17.31	17.23	17.83	18.75
Miscellaneous	57.17	58.37	7.19	6.91
Stock Exchanges	10.44	10.55	46.86	46.74

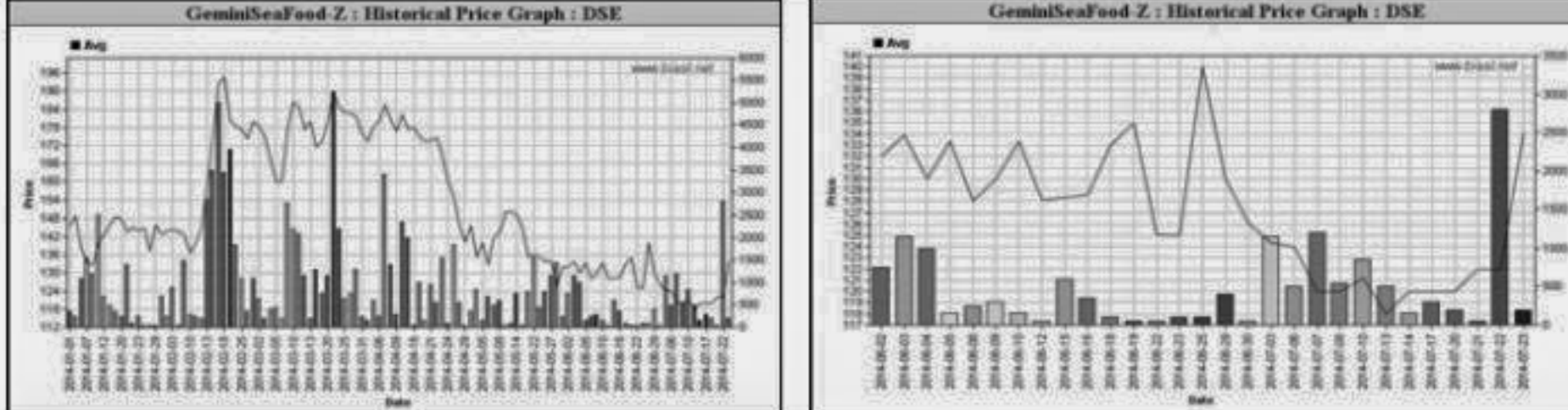
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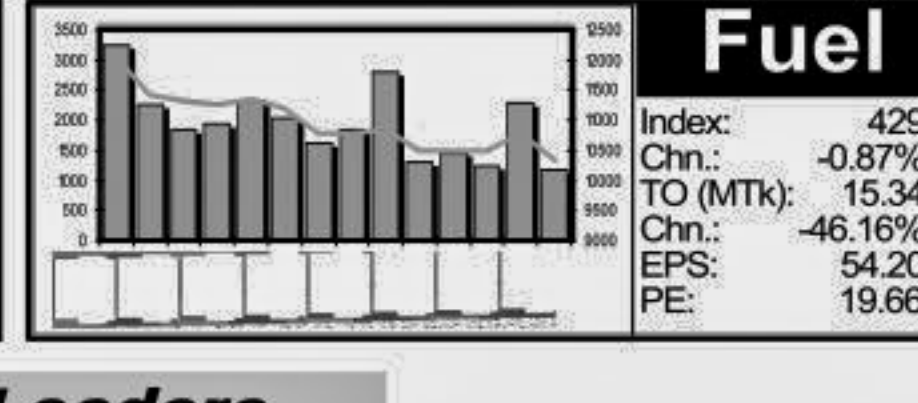
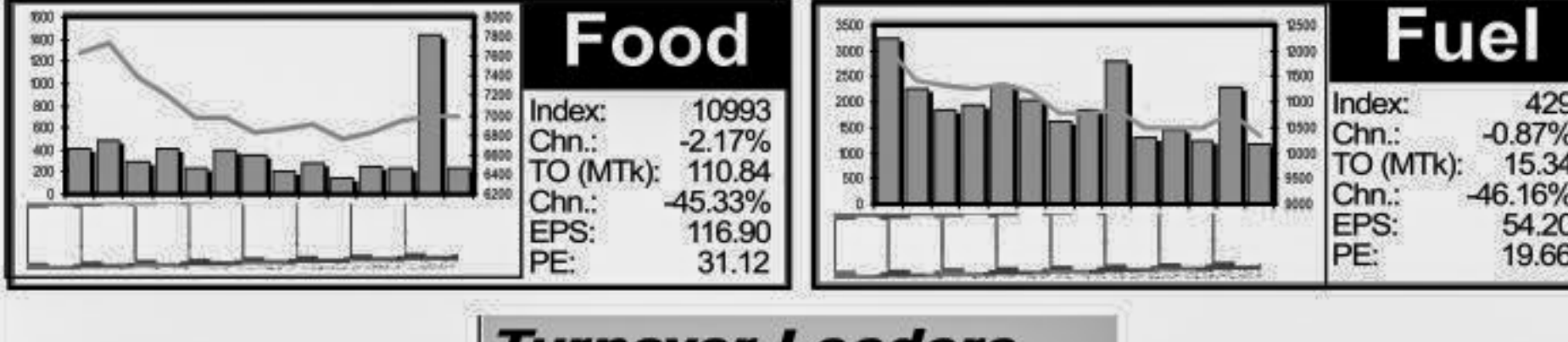
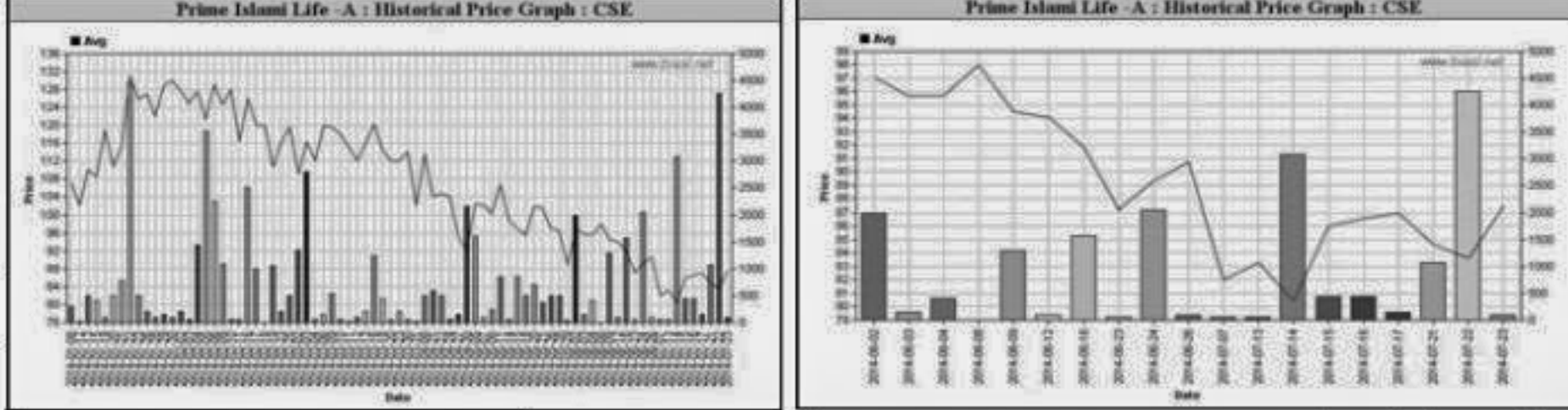
Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				T'over	Audited		Latest				
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi		Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE
GeminiSeaFood-Z	10.00	10.00	134.20	134.20	134.20	134.20	280.7	118.1	0.027	-5.7	-15.39	-ve	-1.80	-ve Q3
ICB AMCL 1st NRB -A	8.86	9.23	29.60	29.50	29.80	29.50	35.0	21.5	0.148	35.31	4.06	7.3	4.57	6.5 Q3
Jute Spinners-A	5.04	3.13	60.00	60.40	61.20	60.00	167.0	52.5	0.009	-39.89	-48.14	-ve	-43.81	-ve Q3
JMI Syringes MDL-A	4.94	5.93	165.36	163.50	169.00	150.00	330.0	72.8	23.068	46.03	2.95	56.1	4.50	36.7 HY
Savar Refractories-Z	3.67	-	60.00	62.20	62.50	62.00	106.9	48.4	0.012	10.57	0.14	42.86	0.52	115.4 Q3
SonarBangla Insu. -A	3.53	3.58	17.63	17.60	18.50	16.00	31.0	15.0	0.441	13.8	1.58	11.2	1.52	11.6 Q1
National Tea -A	3.36	3.47	830.91	830.10	848.00	820.00	973.4	750.0	0.457	125.5	24.46	34.0	-71.72	-ve Q1
CMC Kamal Tex. -A	2.21	2.57	23.13	23.10	24.00	20.40	39.0	18.2	25.760	18.28	1.16	19.9	1.32	17.5 Q1
Phoenix Fin. 1st MF-A	2.04	(0.20)	4.99	5.00	5.00	4.90	7.0	4.9	0.332	11.1	0.51	9.8	0.71	7.0 Q3
Meghna PET Ind. -Z	1.79	3.21	5.78	5.70	5.80	5.70	11.0	5.2	0.026	-1.52	-0.50	-ve	-1.33	-ve Q3



Chittagong Stock Exchange															
Prime Islami Life -A	4.67	4.63	87.50	87.50	89.00	86.00	133.0	78.4	0.009	27.1	5.51	15.9	4.95	17.7	Q3
Argon Denims Limited-A	3.93	3.88	44.98	45.00	45.00	44.00	100.0	33.0	0.416	23.53	2.74	16.4	4.04	11.1	Q1
GPH Ispat Ltd-A	3.16	3.12	52.21	52.20	52.30	50.00	62.8	39.2	0.888	15.27	2.11	24.7	2.42	21.6	HY
Rupali Insur-A	3.08	3.17	23.40	23.40	23.40	23.40	42.0	21.0	0.012	21.48	1.80	13.0	2.40	9.8	Q1
Hwa Well Textiles-N	3.08	3.61	40.48	40.20	40.90	39.50	45.6	36.1	2.267	18.16	2.29	17.7	3.99	10.1	Q3
Jamuna Bank -A	2.48	1.75	12.23	12.40	12.40	12.10	19.0	10.6	0.047	17.23	2.22	5.5	0.60	20.4	Q1
Sonargang Tex -Z	2.25	1.90	9.10	9.10	9.10	9.10	25.6	8.1	0.005	33.69	-0.81	-ve	-0.92	-ve	Q1
FAR Chemical-N	2.20	5.42	52.53	51.20	53.90	50.00	54.3	42.6	8.589	14.82	4.35	12.1	3.92	13.4	Q3
JMI Syringes MDL-A	2.11	4.81	164.21	160.00	167.00	160.00	339.0	73.1	2.463	46.03	2.95	55.7	4.50	36.5	HY
AIBL 1st Is. M. F-A	1.82	1.82	5.60	5.60	5.60	5.60	8.8	5.5	0.022	10.81	1.49	3.8	-0.56	-ve	Q1



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale						T over	Audited			Latest	
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi	Yr Lo	M.Tk		NAV	EPS	PE	EPS	PE
Navana CNG-A	-7.11	-7.10	53.63	53.60	55.80	51.60	77.9	51.6	25.458	28.14	3.46	15.5	3.46	15.5
BEXIMCO Ltd. -A	-6.95	-6.33	35.83	34.80	41.30	34.20	41.3	19.2601	0.86	81.97	0.59	60.7	1.12	32.0
BD Fixed Income MF-A	-6.25	-4.50	7.64	7.50	8.10	7.50	10.2	7.1	0.042	10.27	1.3	5.9	0.56	13.6
Shahjibazar Power-N	-5.99	0.92	55.02	53.40	58.00	52.50	58.0	35.0102	88.3	25.65	2.09	26.3	3.04	18.1
Midas Financing-Z	-5.38	-4.13	21.36	21.10	22.50	20.80	39.7	14.5	0.995	10.21	0.16	133.5	-6.91	-ve
Golden Harvest Agro-N	-5.14	-3.35	29.96	29.50	31.30	28.00	52.5	25.9	7.493	24.36	2.31	13.0	1.55	19.3
Premier Leasing-Z	-5.06	-2.55	7.64	7.50	7.80	7.10	12.4	6.1	0.461	11.28	0.04	191.0	0.12	63.7
Pioneer Insur -A	-4.76	-1.62	46.12	46.00	46.60	45.70	84.4	41.7	1.153	22.55	2.52	18.3	3.12	14.8
BD. Thai Alum-B	-4.74	-4.17	26.46	26.10	27.70	24.70	36.0	17.4	13.324	35.96	-0.12	-ve	0.84	31.5
Saiham Tex.A	-4.36	-2.80	28.85	28.50	29.70	28.40	36.9	27.0	2.008	29.5	2.75	10.5	3.09	9.3