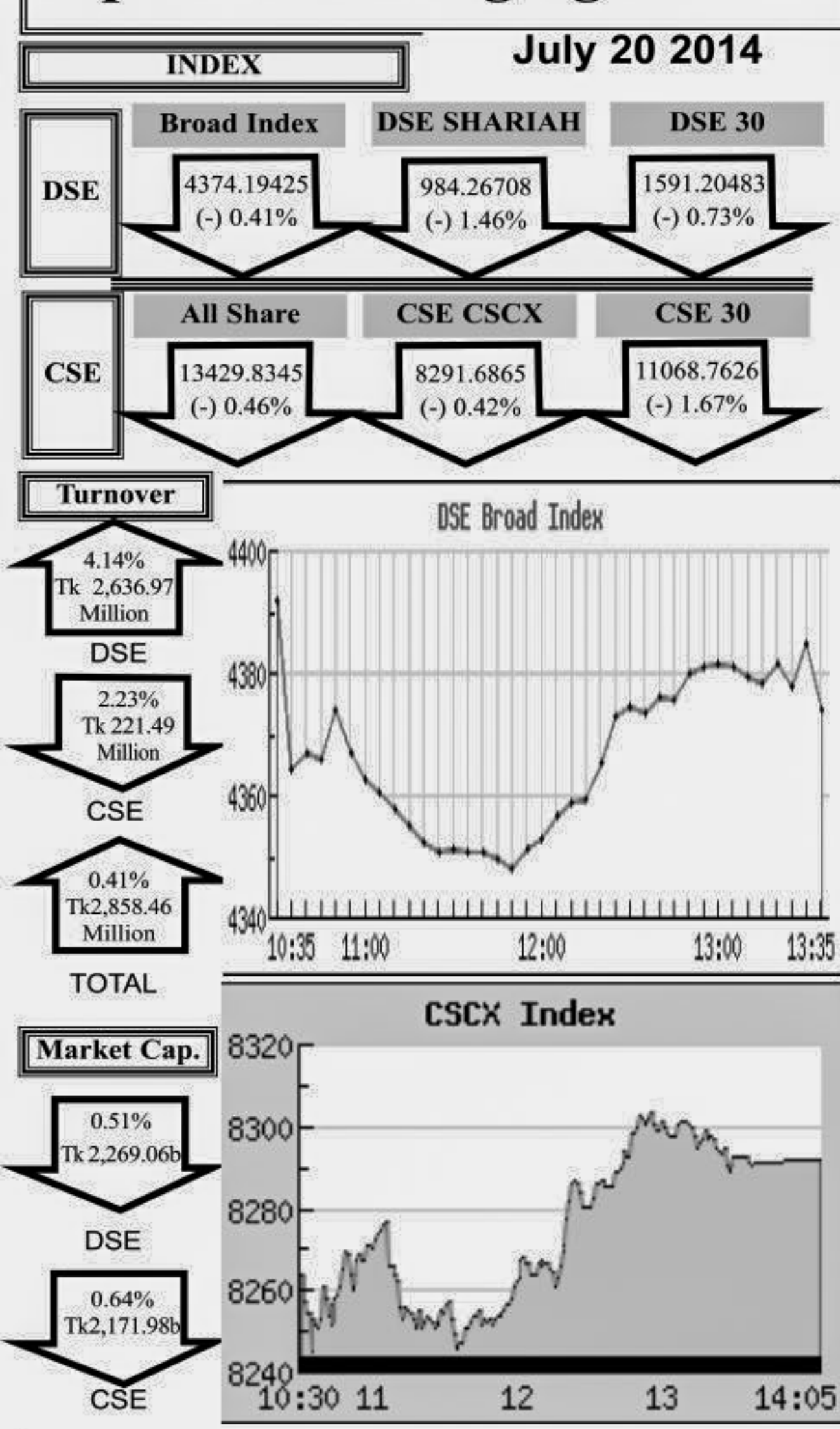


Capital Market Highlights:



Key Features - July 20, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,636.97	221.49	2,858.46
Turnover (Volume)	67,560,840	6,510,782	74,071,622
No. of Contract	68,482	10,210	78,692
Traded Issues	293	197	293
Issue Gain (Avg. Price Basis)	122	101	122
Issue Loss (Avg. Price Basis)	162	91	162
Unchanged Issue (Avg. Price Basis)	9	4	9
Market Cap. Equity (Billion. Tk.)	2,269.06	2,171.98	2,269.06
Market Cap. Equity (Billion US\$)	27.50	26.33	27.50

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	9777998	345.19	12.15	35.3
Square Pharma -A	1226951	309.38	10.89	252.16
Shahjibazar Power-N	2175300	105.10	3.70	48.32
Grameenphone-A	336678	94.45	3.33	280.53
FAR Chemical-N	1605500	79.04	2.78	49.23
The Peninsula CTG-N	2231400	77.49	2.73	34.73
Olympic Ind. -A	318622	75.09	2.64	235.68
UCBL -A	2695910	72.58	2.56	26.92
Envoy Textiles Ltd-N	1244133	66.35	2.34	53.33
Apollo Ispat CL -N	2228400	63.27	2.23	28.39
Lafarge Cement-Z	721000	59.24	2.09	82.16
MJL BD Ltd.-A	660490	56.11	1.98	84.95
Padma Oil Co. -A	151605	47.33	1.67	312.19
BSC-A	82440	43.93	1.55	532.87
Beximco Pharma -A	881787	39.03	1.37	44.27
BSRM Steels-A	472358	38.24	1.35	80.95
Bengal Windsor-A	818048	36.25	1.28	44.31
Premier Bank -A	3410443	35.39	1.25	10.38
Meghna Petroleum -A	131099	35.13	1.24	267.97
Generation Next Fashions-A	1957637	34.62	1.22	17.69
BD Submarine Cable-A	188368	33.50	1.18	177.86
National Bank -A	2855986	32.01	1.13	11.21
Eastern Housing -A	530328	29.87	1.05	59.37
UNITED AIR-A	2396075	29.29	1.03	12.22
Golden Son -A	623209	26.69	0.94	42.83
Renata Ltd. -A	25911	23.54	0.83	908.49
Matin Spinning-N	496600	21.26	0.75	42.8
HeidelbergCement -A	41100	20.65	0.73	502.38
Orion Pharma-N	471540	20.05	0.71	42.51
Barakatullah E. D.-A	637222	19.98	0.70	31.36

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	278.19	10.55	26.72	8.13	304.91	10.28
NBFI	71.81	2.72	4.94	1.50	76.76	2.59
Investment	24.30	0.92	2.05	0.63	26.36	0.89
Engineering	233.18	8.84	19.78	6.02	252.96	8.53
Food & Allied	121.52	4.61	20.05	6.10	141.57	4.77
Fuel & Power	334.95	12.70	26.18	7.97	361.14	12.18
Jute	0.39	0.01	0.00	0.00	0.39	0.01
Textile	257.26	9.76	28.70	8.73	285.96	9.64
Pharma & Chemical	526.66	19.97	43.45	13.22	570.11	19.22
Paper & Packaging	0.07	0.00	35.72	10.87	35.79	1.21
Service	34.10	1.29	1.49	0.45	35.59	1.20
Leather	22.19	0.84	36.39	11.07	58.59	1.98
Ceramic	9.36	0.35	0.89	0.27	10.24	0.35
Cement	91.41	3.47	6.14	1.87	97.55	3.29
Information Technology	9.78	0.37	0.79	0.24	10.57	0.36
General Insurance	24.44	0.93	0.27	0.08	24.71	0.83
Life Insurance	32.97	1.25	1.68	0.51	34.65	1.17
Telecom	114.62	4.35	13.33	4.06	127.95	4.31
Travel & Leisure	95.58	3.62	15.84	4.82	111.42	3.76
Miscellaneous	353.84	13.42	44.11	13.42	397.95	13.42
Debtenture	0.35	0.01	0.09	0.03	0.44	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.35	3.31	56.43	56.43
NBFI	16.09	17.14	26.95	27.29
Investment	7.66	7.92	10.49	10.49
Engineering	21.08	20.73	29.11	28.30
Food & Allied	30.84	31.07	116.90	117.77
Fuel & Power	11.90	14.97	62.79	62.79
Textile	8.92	8.39	27.90	27.88
Pharma & Chemical	24.73	23.84	56.95	49.58
Paper & Printing	26.26	27.40	8.39	8.92
Service	18.99	19.06	18.94	18.94
Leather	15.79	15.65	123.30	148.41
Ceramic	35.47	35.68	10.84	10.84
Cement	19.33	19.26	54.20	54.20
IT	15.24	15.15	12.74	12.74
General Insurance	10.39	10.23	28.20	29.51
Life Insurance	25.19	25.60	40.26	40.26
Telecom	26.04	26.00	103.81	103.81
Travel & Leisure	17.13	17.07	17.83	18.75
Miscellaneous	56.35	57.58	7.19	6.91
Stock Exchanges	10.28	10.43	46.86	46.74

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