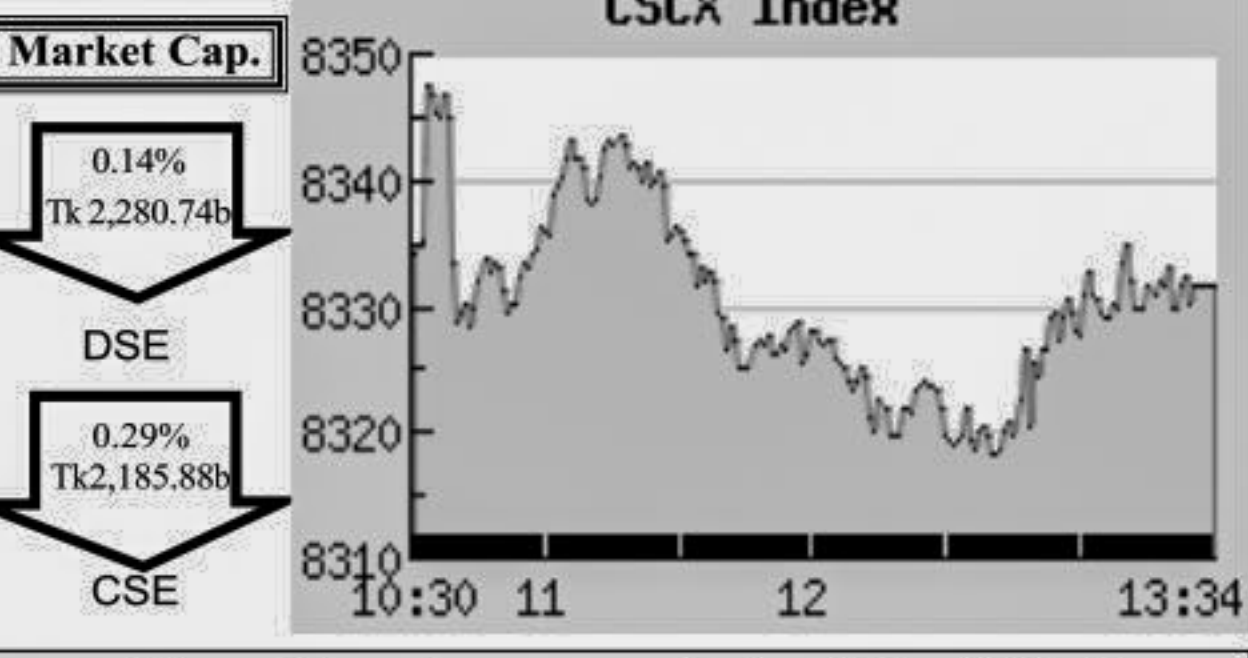
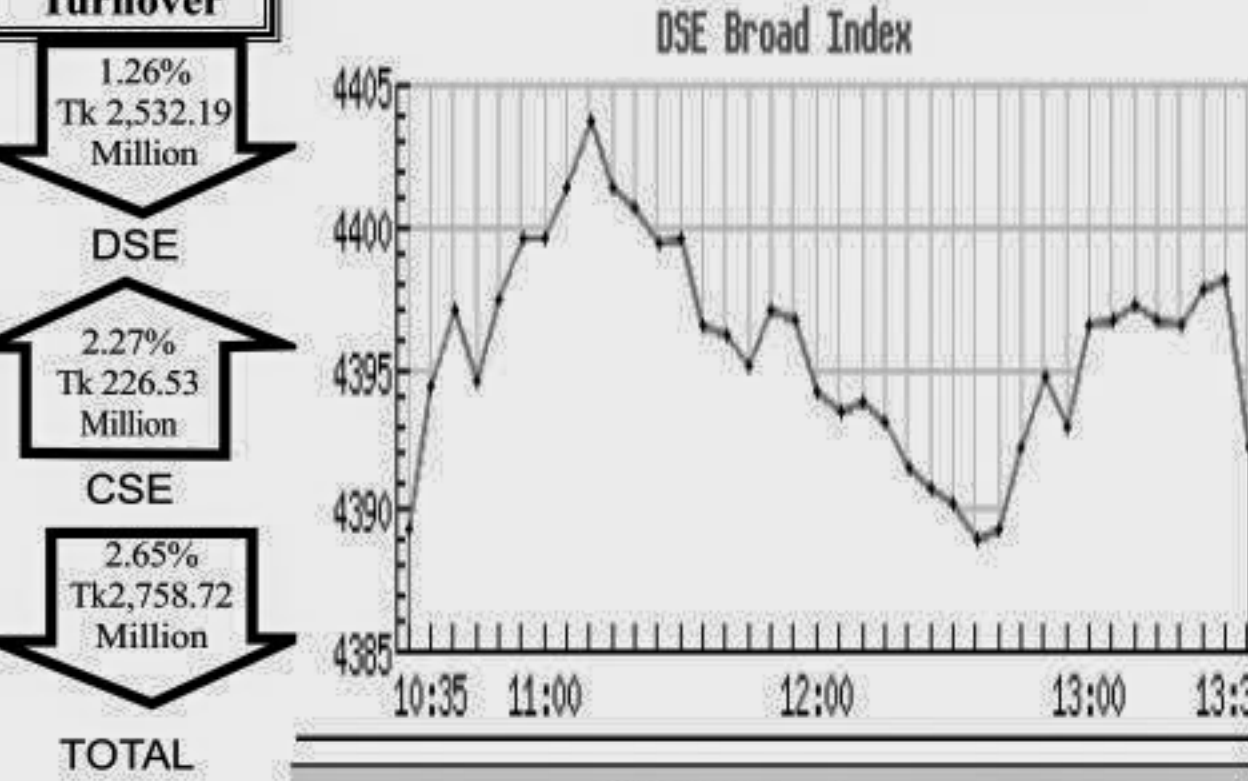


### Capital Market Highlights:

INDEX July 17 2014		
Broad Index	DSE SHARIAH	DSE 30
4392.15212 (+) 0.06%	998.87682 (-) 0.27%	1602.93489 (-) 0.14%

CSE		
All Share	CSE CSCX	CSE 30
13491.8312 (-) 0.12%	8326.9904 (-) 0.07%	11257.3081 (+) 0.01%



#### Key Features - July 17, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,532.19	226.53	2,758.72
Turnover (Volume)	65,985,712	6,612,703	72,598,415
No. of Contract	64,839	9,861	74,700
Traded Issues	302	208	302
Issue Gain (Avg. Price Basis)	147	101	147
Issue Loss (Avg. Price Basis)	146	100	146
Unchanged Issue (Avg. Price Basis)	9	6	9
Market Cap. Equity (Billion Tk.)	2,280.74	2,185.88	2,280.74
Market Cap. Equity (Billion US\$)	27.65	26.50	27.65

#### Combined Turnover Leaders

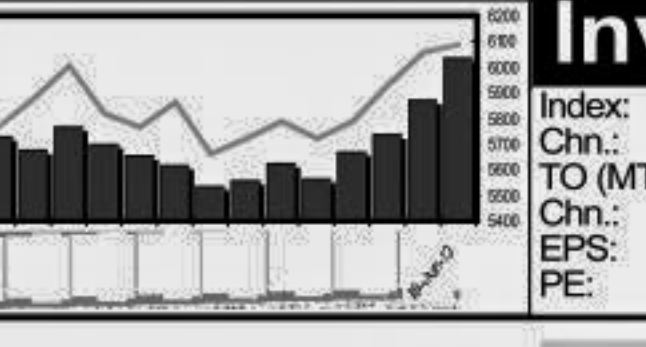
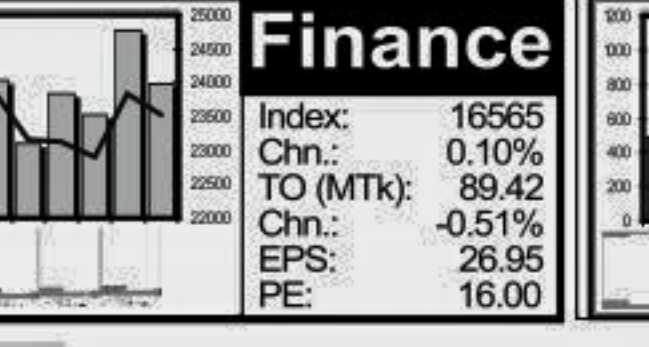
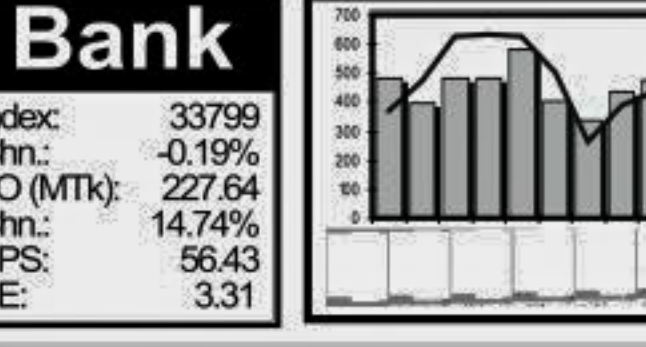
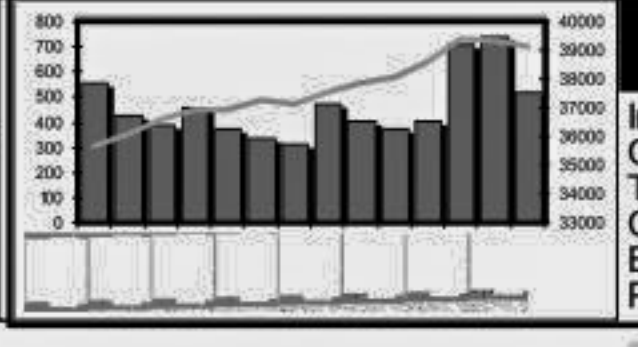
Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	7523868	263.41	9.66	35.01
Shahjibazar Power-N	3941000	172.14	6.31	43.68
Grameenphone-A	576444	165.21	6.06	286.6
The Peninsula C.TG-N	3109400	106.51	3.91	34.25
FAR Chemical-N	1947500	90.45	3.32	46.44
Square Pharma -A	311773	85.21	3.13	273.3
MJL BD Ltd.-A	950398	80.58	2.96	84.79
Envoy Textiles Ltd-N	1344267	70.86	2.60	52.71
BSRM Steels-A	856259	70.71	2.59	82.58
Olympic Ind. -A	271062	63.38	2.32	233.83
Apollo Ispat CL -N	1996600	57.34	2.10	28.72
BSC-A	104180	54.92	2.01	527.14
LafargeS Cement-Z	565500	47.23	1.73	83.51
UNITED AIR-A	3403195	41.92	1.54	12.31
BD Submarine Cable-A	226723	40.58	1.49	178.97
Prime Bank-A	1680643	39.74	1.46	23.65
Matin Spinning-N	895000	37.83	1.39	42.26
Beximco Pharma -A	838617	37.16	1.36	44.31
Padma Oil Co. -A	104571	32.51	1.19	310.94
Generation Next Fashions-A	1803532	31.89	1.17	17.68
UCBL -A	1181233	31.21	1.14	26.42
Meghna Petroleum -A	116206	31.18	1.14	268.3
Golden Son -A	716611	30.36	1.11	42.37
Eastern Housing -A	466586	27.58	1.01	59.12
LankaBangla Fin. -A	657281	26.72	0.98	40.66
HeidelbergCement -A	49500	25.12	0.92	507.42
National Bank -A	2171005	23.82	0.87	10.97
Familyt (BD) Ltd.-A	999000	23.25	0.85	23.27
Renata Ltd. -A	22650	20.52	0.75	906.05
BD. Thai Alum -B	687795	19.15	0.70	27.84

#### Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	215.88	8.53	11.76	2.79	227.64	7.71
NBFI	80.91	3.20	8.52	2.02	89.42	3.03
Investment	37.16	1.47	1.95	0.46	39.11	1.32
Engineering	244.18	9.64	23.94	5.68	268.11	9.08
Food & Allied	126.88	5.01	35.81	8.50	162.69	5.51
Fuel & Power	49.32	15.81	42.48	10.08	91.80	3.29
Jute	0.34	0.01	0.00	0.00	0.34	0.01
Textile	262.52	10.37	48.94	11.62	311.47	10.55
Pharma & Chemical	327.67	12.94	35.55	8.44	363.22	12.30
Paper & Packaging	0.30	0.01	64.94	15.41	65.24	2.21
Service	28.93	1.14	1.69	0.40	30.61	1.04
Leather	9.21	0.36	66.25	15.72	75.46	2.56
Ceramic	10.18	0.40	0.50	0.12	10.68	0.36
Cement	82.75	3.27	5.49	1.30	88.24	2.99
Information Technology	12.49	0.49	1.65	0.39	14.14	0.48
General Insurance	42.54	1.68	0.43	0.10	42.98	1.46
Life Insurance	36.16	1.43	1.47	0.35	37.63	1.27
Telecom	193.60	7.55	12.19	2.89	205.79	6.97
Travel & Leisure	129.42	5.11	24.12	5.72	153.54	5.20
Miscellaneous	290.56	11.47	33.67	7.99	324.24	10.98
Debtenture	0.30	0.01	0.00	0.00	0.30	0.01

#### Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.31	3.26	56.43	56.43
NBFI	16.00	17.15	26.95	27.29
Investment	7.74	7.90	10.49	10.49
Engineering	21.23	20.86	29.11	28.30
Food & Allied	30.95	31.04	116.90	117.77
Fuel & Power	11.84	14.95	62.79	62.79
Textile	8.94	8.39	27.89	27.87
Pharma. & Chemical	26.98	26.55	53.84	46.38
Paper & Printing	26.99	27.40	8.39	8.92
Service	19.04	19.10	18.94	18.94
Leather	15.75	15.64	123.30	148.41
Ceramic	35.45	35.35	10.84	10.84
Cement	19.55	19.39	54.20	54.20
IT	15.19	15.20	12.74	12.74
General Insurance	10.47	10.26	28.20	29.51
Life Insurance	25.44	25.53	40.26	40.26
Telecom	26.57	26.57	103.81	103.81
Travel & Leisure	17.21	17.13	17.83	18.75
Miscellaneous	55.96	57.14	7.19	6.91
Stock Exchanges	10.38	10.53	46.71	46.59



#### Capital Gainers

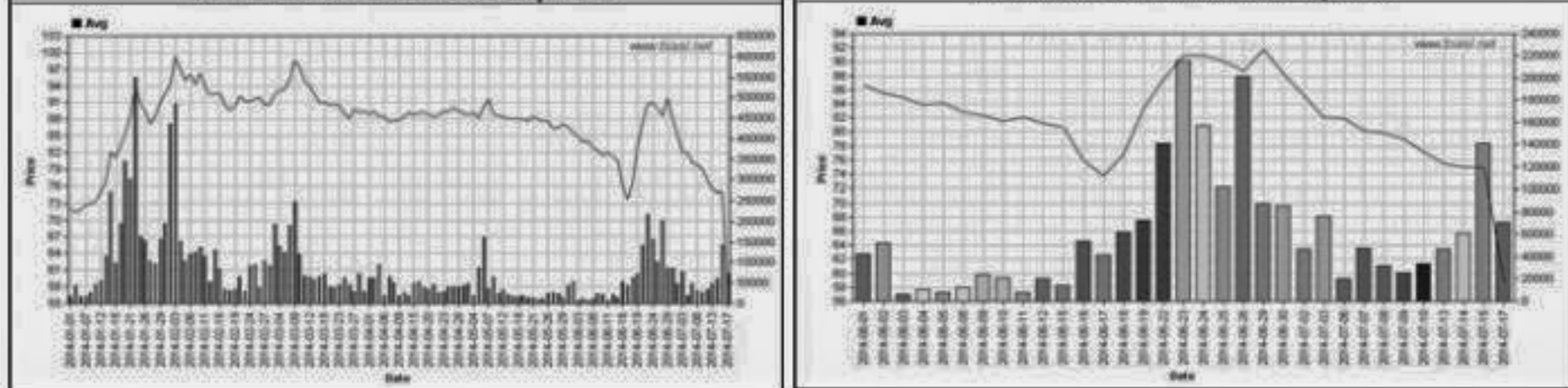
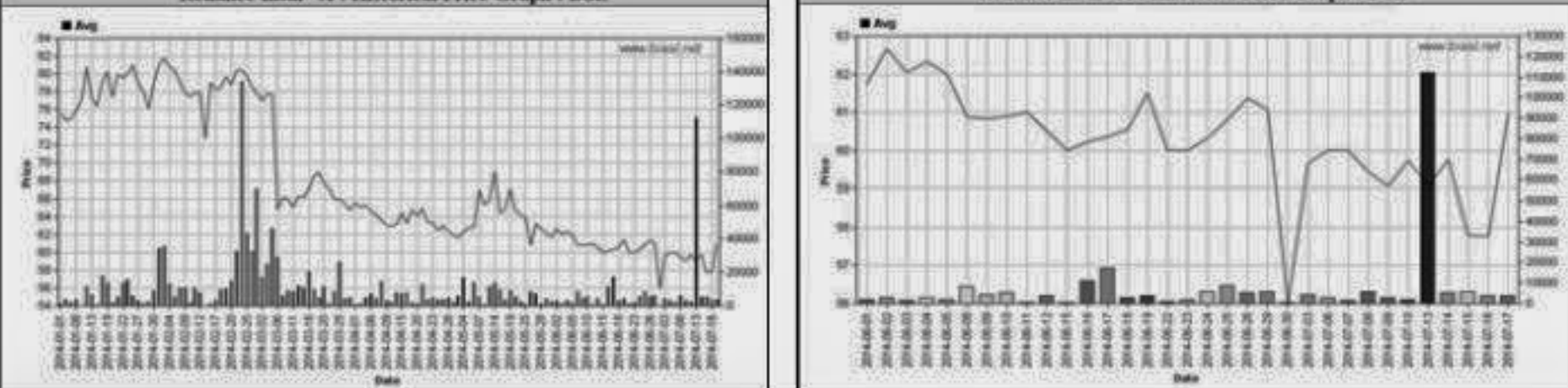
#### Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
		Clc Avg. Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Shahjibazar Power-N	11.44 11.36	43.53 44.80	46.70 40.00	46.7 35.0	171.489 25.65 2.09 20.8 3.04 14.3 Q3
FAR Chemical-N	9.70 6.12	46.44 47.50	47.60 43.60	54.5 42.7	79.018 14.82 4.35 10.7 3.92 11.8 Q3
Reliance Insur-A	6.72 5.61	61.00 61.90	61.90 52.30	90.0 52.3	0.223 55.12 4.63 13.2 5.84 10.4 Q1
BD Fixed Income MF-A	5.33 4.21	7.92 7.90	8.10 7.10	10.2 0.0	0.318 10.27 1.30 6.1 0.56 14.1 Q3
Salhai Tex-A	5.00 3.92	29.19 29.40	29.90 28.50	36.9 27.0	7.168 29.5 2.75 10.6 3.09 9.4 Q3
Matin Spinning-N	4.66 3.27	42.27 42.70	43.10 41.00	50.4 37.1	36.296 35.73 2.58 16.4 2.99 14.1 Q3
Hwa Well Textiles-N	4.03 3.39	38.39 38.70	39.10 37.20	45.8 35.0	17.891 18.16 2.29 16.8 3.99 9.6 Q3
The Peninsula C.TG-N	3.94 3.16	34.26 34.30	35.00 33.00	45.0 32.7	92.550 31.91 1.28 26.8 1.32 26.0 Q3
Phoenix Insur-A	3.83 3.89	32.56 32.50	32.70 30.00	60.0 0.0	3.082 35.89 2.71 12.0 3.00 10.9 Q1
Eastern Insur-A	3.69 3.50	33.68 33.70	34.80 32.50	51.7 30.1	0.128 36.6 2.46 13.7 3.44 9.8 Q1

#### Capital Losers

#### Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
		Clc Avg. Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Sandhani Life-A	-22.89 -21.60	58.73 57.60	60.10 57.50	100.8 0.0	4.196 24.68 2.12 27.7 2.12 27.7 Ad
Rupali Life Insur-A	-11.33 -11.41	53.64 53.20	58.00 50.00	138.0 50.0	12.425 31.25 3.75 14.3 5.33 10.1 Q3
Standard Ceramic-A	-4.46 -3.32	50.09 49.30	52.00 48.00	53.2 28.0	1.653 15.49 1.12 44.7 1.32 37.9 Q3
National Tea-Z	-4.23 -4.29	804.00083.90	810.00 80.00	973.4 750.0	0.402 125.5 24.46 32.9 7.72 -ve Q1
Imam Button-Z	-3.57 -5.33	9.00 8.10	8.30 8.00	14.5 6.8	0.024 4.16 -1.51 -ve -1.85 -ve Q3
Samorita Hospital-A	-3.42 -2.18	80.46 90.40	93.60 89.90	146.9 65.0	0.588 57.42 2.49 36.3 2.20 41.1 Q3
Beximco Pharma -A	-3.09 -2.85	44.29 43.90	46.00 40.80	57.3 0.0	32.743 52.81 3.82 11.6 3.60 12.3 Q3
Beximco Syn.-Z	-2.86 -4.03	10.24 10.20	10.50 9.50	19.0 0.0	0.881 25.03 -0.4 -ve 0.76 13.5 Q3
Federal Insur-A	-2.67 -1.86	18.46 18.20	19.00 16.90	32.0 0.0	6.247 10.97 1.09 16.9 3.16 13.6 Q3
8th ICB M-F-A	-2.58 -2.58	68.00 68.00	68.00 68.00	82.0 45.0	0.034 70.07 12.47 5.5 7.96 8.5 Q3

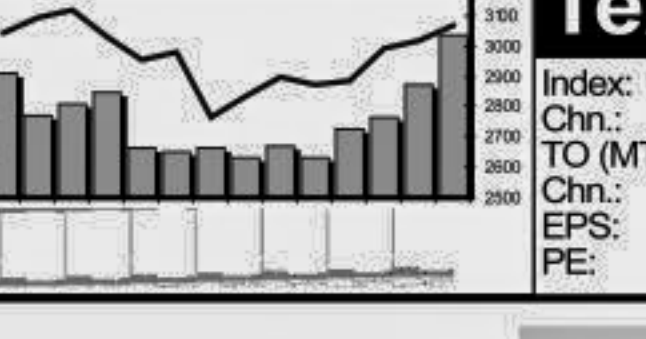
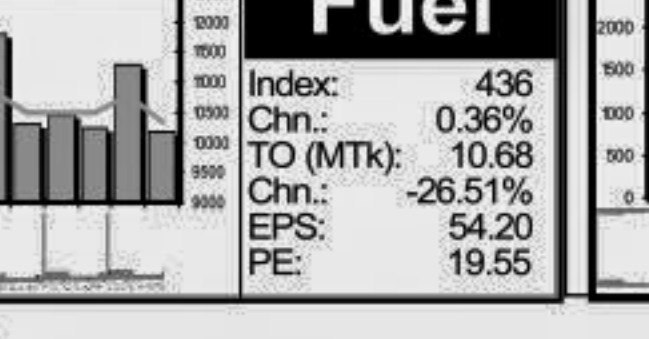
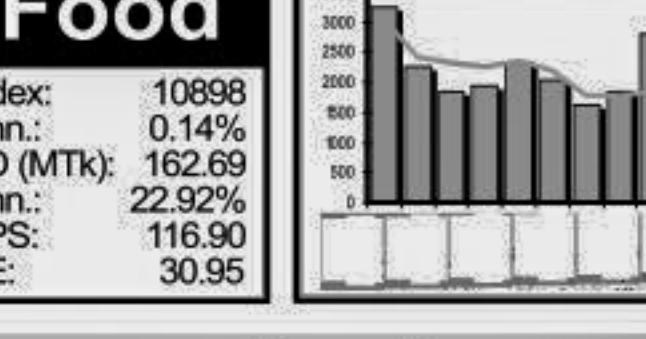
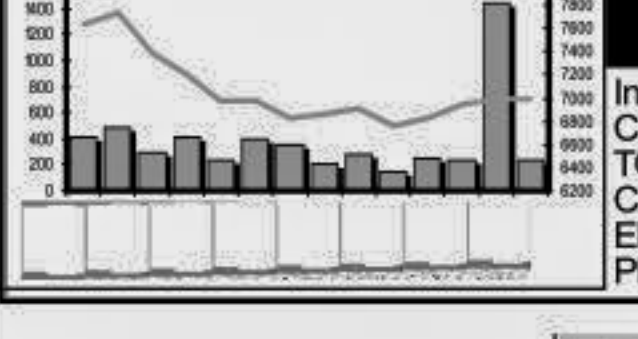
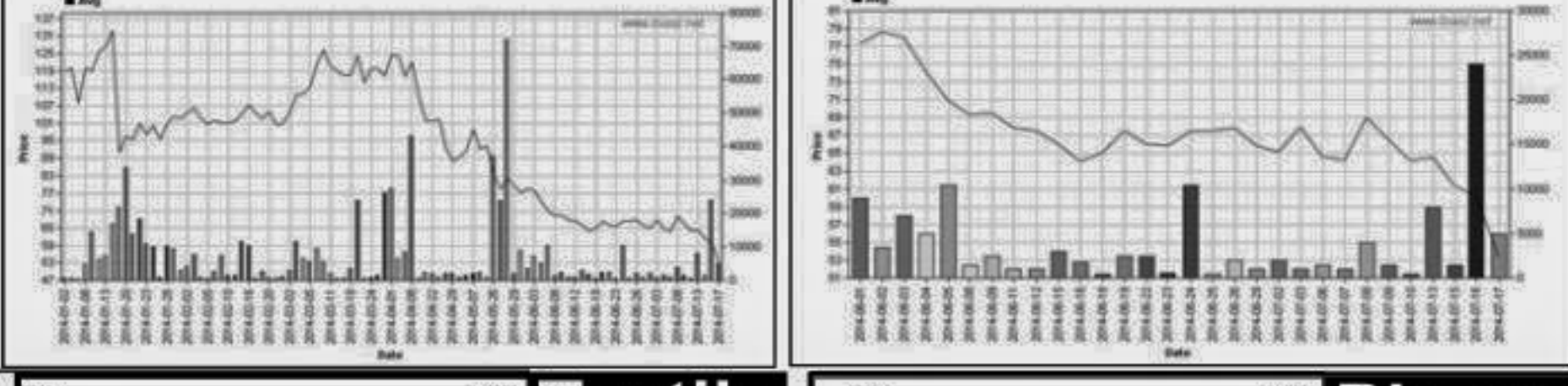


#### Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
		Clc Avg. Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
FAR Chemical-N	9.93 6.19	46.46 47.60	47.60 43.00	54.3 42.6	11.429 14.82 4.35 10.7 3.92 11.9 Q3
NCCBL Mutual Fund-1-A	6.25 6.25	6.80 6.80	6.80 6.80	11.8 6.3	0.068 11.32 1.03 6.6 1.52 4.5 Q1
Foreast Finance-Z	5.71 5.79	10.96 11.10	11.10 10.50	27.0 7.6	0.937 13.39 -0.51 -ve 0.12 91.3 Q1
Eastern Cables-A	4.61 4.61	120.30120.30	120.60 120.00	185.4 50.2	0.024 23.97 6.10 19.7 20.3 59.3 Q3
Matin Spinning-N	4.43 3.17	42.04 42.40	42.90 41.00	53.0 37.1	1.530 35.73 2.58 16.3 2.99 14.1 Q3
SonarBangla Insur.-A	4.19 7.21	17.40 17.40	17.40 17.40	31.3 15.5	0.009 13.8 1.58 11.0 1.52 11.4 Q1
Hwa Well Textiles-N	4.07 3.05	38.15 38.40	38.70 36.90	45.6 36.1	0.897 18.16 2.29 16.7 3.99 9.6 Q3
The Peninsula C.TG-N	3.94 3.20	34.19 34.30	34.80 33.20	45.0 32.8	13.956 31.91 1.28 26.7 3.12 25.9 Q3
6th ICB M-F-A	3.61 3.61	66.00 66.00	66.00 66.00	77.0 42.0	0.066 60.14 10.99 6.0 6.47 10.2 Q3
Salhai Tex-A	3.57 3.09	29.04 29.00	29.50 28.80	36.3 27.0	0.096 29.5 2.75 10.6 3.09 9.4 Q3

#### Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
		Clc Avg. Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Sandhani Life-A	-22.97 -21.69	58.81 58.00	60.00 58.00	100.0 58.0	0.103 24.68 2.12 27.7 2.12 27.7 Ad
Rupali Life Insur-A	-12.33 -11.26	53.41 52.60	55.00 52.30	145.0 52.3	0.267 31.25 3.75 14.2 5.33 10.0 Q3
Reliance1 M.F.-A	-8.51 -8.09	8.64 8.60	8.70 8.50	14.0 7.5	0.022 10.33 0.95 9.1 1.86 4.6 HY
LR Global BD MF1-A	-6.67 -6.35	5.60 5.60	5.60 5.60	8.8 5.6	0.034 10.78 0.45 12.4 0.64 8.8 Q3
ISN Ltd.-Z	-5.77 -6.04	9.80 9.80	9.80 9.80	29.2 9.2	0.005 16.28 -1.02 -ve 0.20 49.0 Q1
Apex Footwear-A	-5.41 -5.41	315.00 315.00	315.00 315.00	598.9 296.0	0.126 221.88 23.61 13.3 -11.44 -ve Q1
DESCO Ltd.-A	-3.52 -4.79	54.11 54.80	54.80 52.00	95.8 52.0	0.051 31.27 2.34 23.1 0.95 57.0 Q3
AMCL 2nd MF-A	-3.28 -2.48	5.90 5.90	5.90 5.90	7.9 5.0	0.003 12.12 0.16 9.8 0.99 6.0 Q3
BGIC-A	-3.18 -2.16	21.31 21.30	21.40 21.20	34.8 18.5	0.038 19.61 1.36 15.7 1.36 15.7 Ad
The Ibn SinaA	-3.13 -2.92	99.00 99.00	99.00 99.00	153.9 81.1	0.020 36.25 3.44 28.8 3.12 31.7 Q1



#### Turnover Leaders

#### Dhaka Stock Exchange

Company	Vol.	Value	% of	Price Scale	Audited	Latest
	Share	(M.Tk)	Total	Clc Chn PClc	D Hi D Lo	Avg. NAV EPS PE EPS PE R
BEXIMCO Ltd. -A	6,719,039	235.25	9.29	35.20 0.57	35.00 35.80 31.50	35.01 81.97 0.59 59.7 1.12 31.2 Q1
Shahjibazar Power-N	3,940,000	171.49	6.77	44.80 11.44	40.20 46.70 40.00	43.53 25.65 2.09 21.4 3.04 14.3 Q3
Grameenphone-A	554,844	159.02	6.28	285.10 -1.33	290.70 290.10	