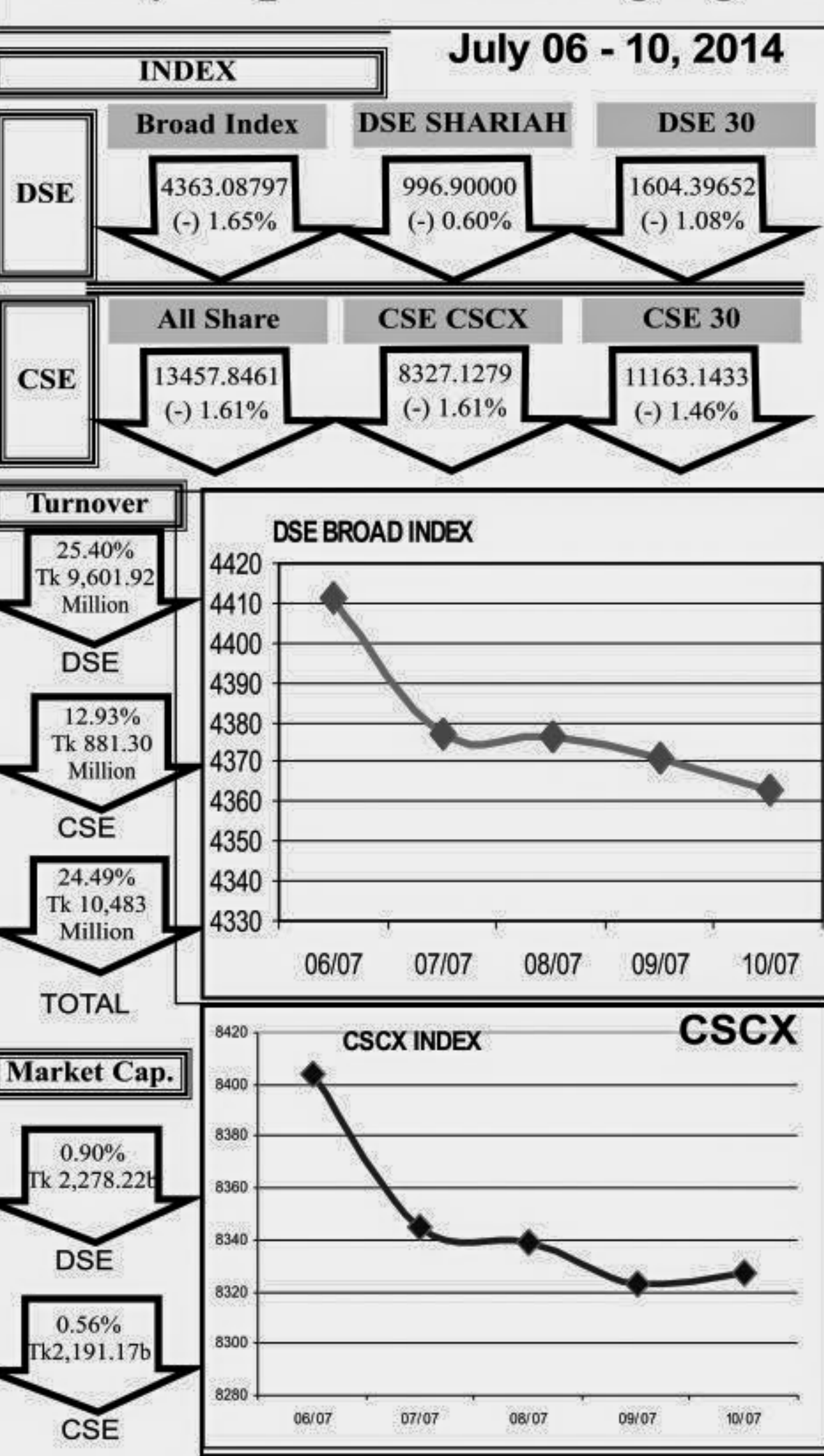


Weekly Capital Market Highlights:



Key Features - July 06 -10, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	9,601.92	881.30	10,483.22
Turnover (Volume)	257,555,443	28,032,085	285,587,528
No. of Contract	276,165	40,972	317,137
Traded Issues	305	243	305
Issue Gain (Avg. Price Basis)	51	44	51
Issue Loss (Avg. Price Basis)	252	197	252
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	2,278.22	2,191.17	2,278.22
Market Cap. Equity (Billion US\$)	27.61	26.56	27.61

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	22624006	729.11	6.96	32.23
Grameenphone-A	1840190	544.96	5.21	296.15
FAR Chemical-N	10301500	515.14	4.92	50.01
Apollo Ispat CL -N	16060200	472.00	4.51	29.39
LafargeS Cement-Z	5982000	460.09	4.39	76.91
Olympic Ind. -A	1537021	351.13	3.35	228.45
Square Pharma -A	1110284	309.25	2.95	278.53
The Peninsula CTG-N	7519400	260.11	2.48	34.59
BSC-A	486610	257.50	2.46	529.18
Generation Next Fashions-A	13203051	241.81	2.31	18.32
UNITED AIR-A	16579638	206.64	1.97	12.46
HeidelbergCement -A	401430	203.36	1.94	506.58
BD Submarine Cable-A	1023041	184.84	1.77	180.68
Beximco Pharma -A	4073059	169.85	1.62	41.7
Meghna Petroleum -A	587557	156.34	1.49	266.09
BD Building Systems -A	2676425	150.89	1.44	56.38
BSRM Steels-A	1811383	144.06	1.38	79.53
Familytex (BD) Ltd.-A	5361500	128.20	1.22	23.91
Padma Oil Co. -A	391052	122.77	1.17	313.94
Barakatullah E. D.-A	3656908	117.41	1.12	32.11
Envoy Textiles Ltd-N	2303852	117.26	1.12	50.9
Brac Bank -A	4245997	107.86	1.03	25.4
Delta Life Insu. -A	749685	102.95	0.98	137.32
Eastern Housing -A	1766225	102.17	0.98	57.84
Active Fine Chem.-A	1517453	92.65	0.89	61.06
Apex Footwear-A	272550	91.96	0.88	337.41
National Bank -A	8058768	90.45	0.86	11.22
ACI Limited-A	337795	86.99	0.83	257.53
MJL BD Ltd.-A	1062778	83.46	0.80	78.53
BD. Thai Alum -B	2826858	79.53	0.76	28.14

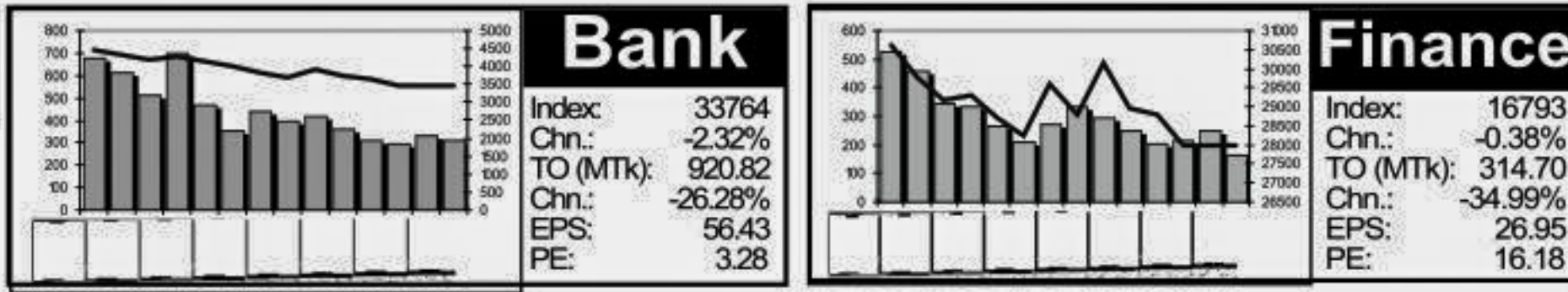
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	855.47	8.91	65.35	6.77	920.82	8.71
NBFI	288.10	3.00	26.80	2.76	314.70	2.98
Investment	134.90	1.40	10.43	1.08	145.33	1.38
Engineering	1101.25	11.47	104.00	10.77	1205.25	11.41
Food & Allied	584.66	6.09	39.58	4.10	624.23	5.91
Fuel & Power	787.05	8.20	62.66	6.49	849.70	8.04
Jute	3.09	0.03	0.00	0.00	3.09	0.03
Textile	981.16	10.22	91.14	9.44	1072.30	10.15
Pharma & Chemical	1495.65	15.58	139.63	14.46	1635.28	15.47
Paper & Packaging	0.56	0.01	28.21	2.92	28.77	0.27
Service	113.83	1.19	5.61	0.58	119.44	1.13
Leather	124.53	1.30	31.57	3.27	156.10	1.48
Ceramic	32.44	0.34	3.35	0.35	35.79	0.34
Cement	689.15	7.18	65.65	6.80	754.80	7.14
Information Technology	52.51	0.55	4.48	0.46	56.99	0.54
General Insurance	190.37	1.98	2.90	0.30	193.28	1.83
Life Insurance	176.37	1.84	11.01	1.14	187.38	1.77
Telecom	666.54	6.94	63.27	6.55	729.81	6.91
Travel & Leisure	415.17	4.32	83.09	8.61	498.26	4.72
Miscellaneous	907.48	9.45	126.69	13.12	1034.17	9.79
Debtenture	1.64	0.02	0.11	0.01	1.75	0.02

Sectoral P/E & EPS

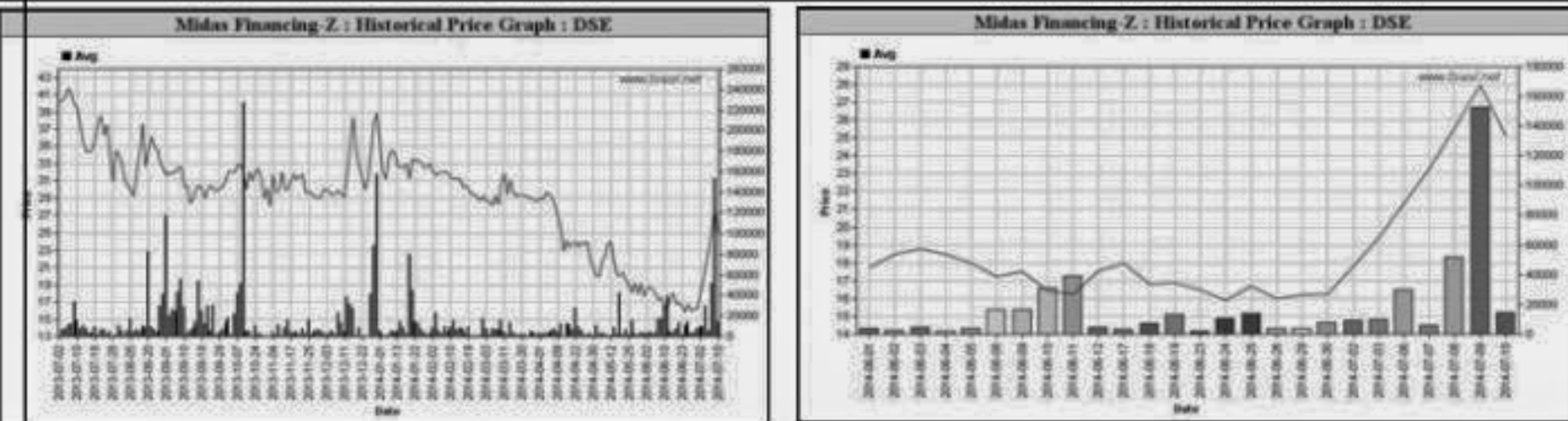
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.28	3.27	56.43	56.43
NBFI	16.18	16.86	26.95	27.29
Investment	7.79	8.02	10.49	10.49
Engineering	20.80	20.38	29.11	28.30
Food & Allied	28.97	31.49	116.90	117.77
Fuel & Power	11.64	11.56	64.22	64.22
Textile	8.95	8.36	27.89	27.87
Pharma. & Chemical	27.10	26.56	53.84	46.38
Paper & Printing	27.54	31.00	8.39	8.92
Service	18.60	18.56	18.94	18.94
Leather	16.07	15.75	123.30	148.41
Ceramic	35.83	35.68	10.84	10.84
Cement	19.04	19.05	54.20	54.20
IT	15.33	15.26	12.74	12.74
General Insurance	10.52	10.24	28.20	29.51
Life Insurance	26.21	26.71	41.73	41.73
Telecom	27.58	27.67	103.81	103.81
Travel & Leisure	17.04	16.93	17.83	18.75
Miscellaneous	50.20	51.22	7.19	6.91
Stock Exchanges	10.34	10.20	46.79	46.67

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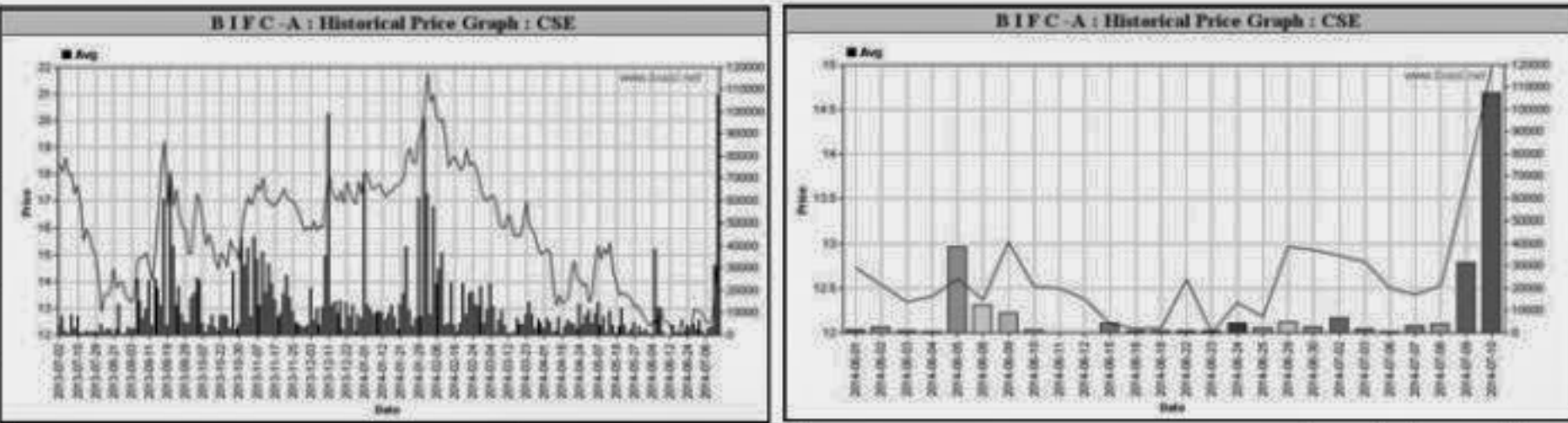


Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)			Price Scale				T'over	Audited			Latest		
	Clo	Avg.	C.Avg.	W	Hi	W Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS
Midas Financing-Z	28.87	29.25	25.10	25.00	28.10	19.80	39.7	14.5	6.751	10.21	0.16	156.9	-6.91	-ve Q3
B I F C -A	16.80	18.73	14.90	14.60	15.00	11.50	22.0	0.0	17.698	18.37	0.68	21.9	0.24	62.1 Q1
Fareast Finance-Z	8.79	8.75	9.94	9.90	10.00	9.00	28.0	7.8	8.539	13.39	-0.51	-ve	0.12	82.8 Q1
Envoy Textiles Ltd-N	7.23	6.69	51.70	51.90	52.00	43.90	63.8	0.0	110.409	37.86	3.10	16.7	1.44	35.9 HY
Standard Ceramic -A	6.61	6.65	51.65	51.60	52.00	48.40	53.2	28.0	2.164	15.49	1.12	46.1	1.32	39.1 Q3
Olympic Ind. -A	5.79	4.69	231.44	233.70	234.40	206.00	258.0	0.0	351.134	14.73	5.23	44.3	7.21	32.1 Q3
Shampur Sugar -Z	5.56	3.68	7.60	7.60	7.60	7.00	10.4	6.3	0.010	-396.49	-45.77	-ve	-61.36	-ve Q1
Kay & Que (BD) -Z	5.43	4.45	13.60	13.60	14.00	11.30	24.9	11.3	0.222	24.9	-3.55	-ve	-0.92	-ve Q1
Rupali Bank -A	5.27	5.07	63.80	63.90	68.60	56.00	87.8	0.0	7.530	56.9	2.17	29.4	3.96	16.1 Q1
dh ICB M F-A	4.81	4.56	67.44	67.60	68.00	64.70	77.0	43.7	3.389	60.14	10.99	6.1	6.47	10.4 Q3



Chittagong Stock Exchange														
	Price Chn. (%)			Price Scale			Tover	Audited			Latest			
	Clo	Avg	CAvg	W	Hi	W Lo		Yr Hi	Yr Lo	M.Tk	NAV	EPS	PE	EPS
Midas Financing-Z	20.62	50.97	23.40	23.40	23.40	21.30	38.5	14.2	0.034	10.21	0.16	146.3	-6.91	-ve Q3
Kay & Que (BD) -Z	17.27	17.55	12.93	12.90	13.30	12.60	23.6	11.0	0.064	2.49	-3.55	-ve	-0.92	-ve Q1
B I F C -A	14.84	16.95	14.97	14.70	15.00	12.40	22.0	12.0	2.133	18.37	0.68	22.0	0.24	62.4 Q1
Provati Insur.-A	9.18	4.75	20.50	21.40	21.40	18.80	34.0	18.0	0.028	14.4	1.63	12.6	2.24	9.2 Q1
Fareast Finance-Z	8.70	9.97	9.93	10.00	9.90	9.00	27.0	7.6	2.571	13.39	-0.51	-ve	0.12	82.8 Q1
BDCOM Online-A	8.68	2.25	22.27	23.80	23.80	20.00	35.8	18.7	0.224	14.41	1.40	15.9	1.43	15.6 Q3
Rupali Bank -A	8.12	8.89	63.67	63.90	63.90	59.10	89.9	53.0	0.046	56.9	2.17	29.3	3.96	16.1 Q1
Envoy Textiles Ltd-N	7.53	7.71	51.39	51.40	51.70	43.10	63.8	41.8	6.855	37.86	3.10	16.6	1.44	35.7 HY
Emerald Oil Ind. -N	5.95	4.96	231.42	233.40	233.50	42.80	243.7	42.8	9.462	12.25	1.63	142.0	2.92	79.3 Q3
ICB AMCL IslamicMFA	5.71	5.71	18.50	18.50	18.50	18.50	23.0	17.5	0.019	26.81	2.21	8.4	2.33	7.9 Q3



Turnover Leaders

	Index: 10885 Chn.: 1.94% TO (MTK): 624.23 Chn.: -74.68% EPS: 116.90 PE: 28.97		Index: 10343 Chn.: -1.33% TO (MTK): 849.70 Chn.: -65.44% EPS: 54.20 PE: 19.04												
Turnover Leaders															
Dhaka Stock Exchange															
Company	Vol. Value % of		Price Scale					Audited			Latest				
	Share	(M.Tk)	Total	WCl	Chn	PWCl	W Hi	W Lo	W Avg.	NAV	EPS	PE	EPS	PE	R
BEXIMCO Ltd. -A	19,488,624	628.14	6.54	29.40	-14.04	34.20	35.20	28.20	29.89	81.97	0.59	49.8	1.12	26.7	Q1