Capital Market Highlights:

July 02 2014

INDEX

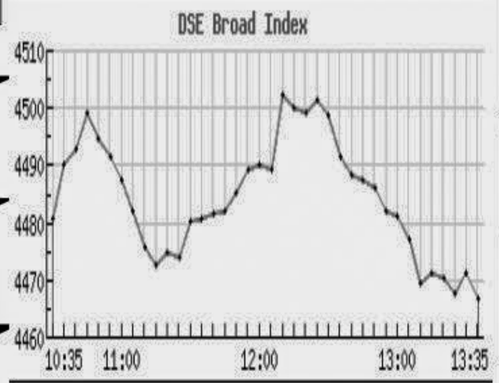
	Broad Index	DSE SHARIAH	DSE 30
DSE	4466.61806 (-) 0.31%	1009.07878 (-) 1.01%	1637.31132 (-) 0.45%
	All Share	**CSE CSCX**	**CSE 30**
CSE	13751.5102 (-) 0.11%	8504.8408 (-) 0.03%	11413.2126 (+) 0.03%

Turnover

35.99% Tk 2,478.53 Million — DSE

17.03% Tk 203.80 Million — CSE

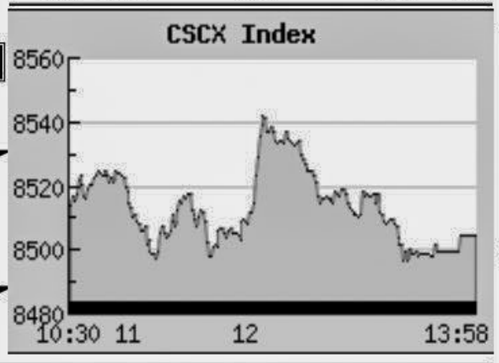
34.79% Tk2,682.33 Million — TOTAL



Market Cap.

0.60% Tk 2,314.81b — DSE

0.24% Tk2,214.86b — CSE



Key Features - July 02, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,478.53	203.80	2,682.33
Turnover (Volume)	70,440,982	7,751,223	78,192,205
No. of Contract	65,050	9,856	74,906
Traded Issues	291	207	291
Issue Gain (Avg. Price Basis)	74	57	74
Issue Loss (Avg. Price Basis)	209	145	209
Unchanged Issue (Avg. Price Basis)	8	4	8
Market Cap. Equity (Billion. Tk.)	2,314.81	2,214.86	2,314.81
Market Cap. Equity (Billion US$)	28.06	26.85	28.06

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BEXIMCO Ltd. -A	10080479	341.44	12.74	33.87
Grameenphone-A	643223	192.08	7.17	298.61
UNITED AIR-A	9741263	128.70	4.80	13.21
LafargeS Cement-Z	1326000	109.42	4.08	82.52
Square Pharma -A	326036	91.67	3.42	281.16
BD Submarine Cable-A	423359	78.72	2.94	185.94
Padma Oil Co. -A	233721	76.12	2.84	325.7
National Bank - A	5172880	58.85	2.20	11.38
Meghna Petroleum -A	189688	52.10	1.94	274.64
Premier Bank -A	5058589	51.55	1.92	10.19
BSRM Steels-A	521855	43.21	1.61	82.79
BSC-A	82170	42.15	1.57	512.97
Familytex (BD) Ltd.-A	1758500	41.07	1.53	23.36
Appollo Ispat CL -N	1456200	40.57	1.51	27.86
Beximco Pharma -A	923907	39.92	1.49	43.21
Al-Haj Textile -A	221152	35.29	1.32	159.58
The Peninsula CTG.-N	1040800	35.13	1.31	33.76
Eastern Housing -A	552402	33.19	1.24	60.08
HeidelbergCement -A	63650	32.16	1.20	505.2
UCBL - A	1115572	30.51	1.14	27.35
Mithun Knitting -A	271840	29.48	1.10	108.44
MJL BD Ltd.-A	353074	29.45	1.10	83.42
Delta Life Insu. -A	200650	28.94	1.08	144.23
Generation Next Fashions-A	1561029	27.44	1.02	17.58
JMI Syringes MDL-A	139500	24.80	0.93	177.76
GBB Power Ltd-A	1003062	22.39	0.84	22.32
Renata Ltd. -A	24824	22.27	0.83	896.99
Active Fine Chem.-A	334402	21.09	0.79	63.06
BD Building Systems -A	380575	20.72	0.77	54.44
Keya Cosmetics -A	860076	20.23	0.75	23.52

Sectoral Turnover Summary

Sector	DSE Mill. (Tk)	DSE %	CSE Mill. Tk.	CSE %	Total Mill. Tk.	Total %
Bank	279.79	11.29	28.79	13.34	308.58	11.45
NBFI	57.29	2.31	6.03	2.79	63.32	2.35
Investment	41.82	1.69	2.19	1.02	44.01	1.63
Engineering	171.79	6.93	15.96	7.40	187.75	6.97
Food & Allied	84.58	3.41	5.85	2.71	90.43	3.36
Fuel & Power	267.90	10.81	15.14	7.02	283.04	10.51
Jute	0.97	0.04		0.00	0.97	0.04
Textile	232.71	9.39	15.78	7.31	248.49	9.22
Pharma & Chemical	279.70	11.28	19.49	9.03	299.19	11.10
Paper & Packaging	0.35		3.99	1.85	4.34	0.16
Service	37.51	1.51	1.77	0.82	39.27	1.46
Leather	14.81	0.60	4.86	2.25	19.67	0.73
Ceramic	11.20	0.45	1.12	0.52	12.32	0.46
Cement	151.63	6.12	12.49	5.79	164.12	6.09
Information Technology	13.51	0.54	1.07	0.50	14.58	0.54
General Insurance	13.16	0.53	1.34	0.62	14.50	0.54
Life Insurance	57.85	2.33	3.34	1.55	61.19	2.27
Telecom	256.88	10.36	13.92	6.45	270.79	10.05
Travel & Leisure	141.84	5.72	31.41	14.56	173.25	6.43
Miscellaneous	363.14	14.65	31.11	14.42	394.26	14.63
Debenture	0.13	0.01	0.13	0.06	0.26	0.01

Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS(%) DSE	EPS(%) CSE
Bank	3.37	3.34	56.43	56.43
NBFI	16.43	16.41	26.95	27.29
Investment	8.04	8.21	10.49	10.49
Engineering	21.48	21.17	29.11	28.30
Food & Allied	30.54	31.05	116.90	117.77
Fuel & Power	11.99	11.86	64.22	64.22
Textile	9.03	8.46	27.88	27.87
Pharma. & Chemical	28.32	27.64	54.28	46.51
Paper & Printing	27.73	29.91	8.39	8.92
Service	19.46	19.48	18.94	18.94
Leather	16.38	16.49	123.30	148.41
Ceramic	36.76	36.55	10.84	10.84
Cement	19.48	19.49	54.20	54.20
IT	15.61	15.70	12.74	12.74
General Insurance	10.65	10.47	28.20	29.51
Life Insurance	24.71	24.98	44.76	44.76
Telecom	27.68	27.79	103.81	103.81
Travel & Leisure	17.84	17.79	17.83	18.75
Miscellaneous	54.84	55.75	7.19	6.91
Stock Exchanges	10.58	10.33	46.81	46.70

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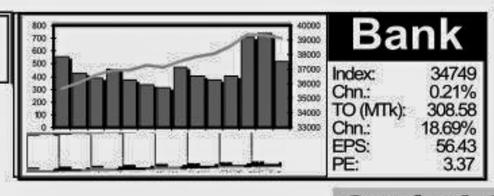
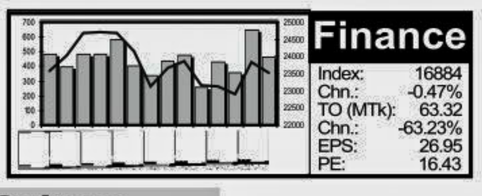
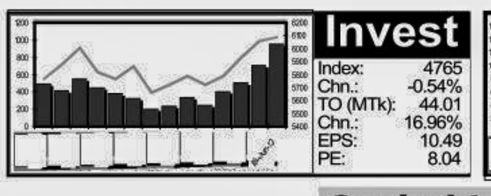
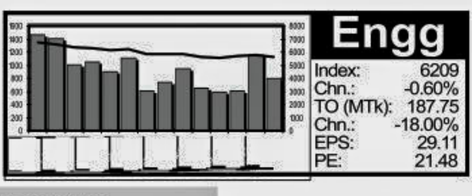




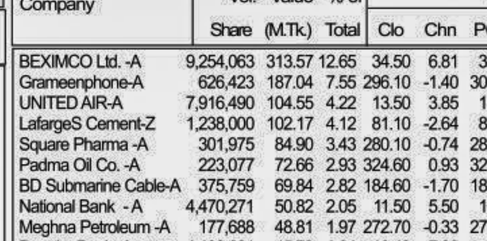


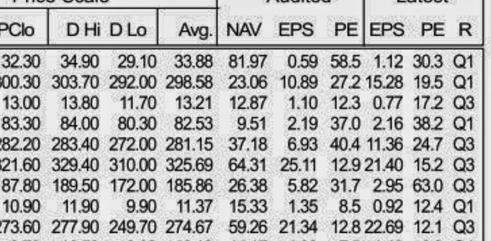


Capital Gainers

Dhaka Stock Exchange

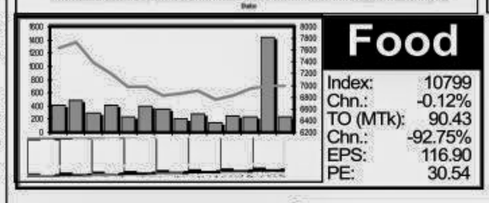
Company	Price Chn. (%) Clo	Price Chn. (%) Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Al-Haj Textile -A	9.99	5.40	159.58	164.00	164.00	151.70	191.5	0.0	35.291	16.53	2.22	71.9	2.00	79.8	Q3
Midas Financing-Z	9.88	9.54	17.80	17.80	17.80	17.80	42.0	14.5	0.169	10.21	0.16	111.3	-6.91	-ve	Q3
Shinepukur Cera-Z	8.33	3.36	12.92	13.00	13.20	10.80	23.0	0.0	3.893	30.54	-0.08	-ve	0.64	20.2	Q1
Premier Bank -A	7.22	4.84	10.19	10.40	10.50	8.80	14.0	0.0	45.695	14.17	1.39	7.3	1.48	6.9	Q1
BEXIMCO Ltd. -A	6.81	2.57	33.88	34.50	34.90	29.10	48.0	0.0	313.568	81.97	0.59	57.4	1.12	30.3	Q1
Desh Garments -B	5.69	4.76	112.80	113.30	114.80	109.00	136.0	26.0	5.877	12.12	0.88	128.2	0.96	117.5	Q3
National Bank - A	5.50	2.43	11.37	11.50	11.90	9.90	15.5	0.0	50.823	15.33	1.35	8.4	0.92	12.4	Q1
GBB Power Ltd-A	4.17	2.01	22.32	22.50	22.70	19.50	34.6	0.0	20.217	21.25	1.65	13.5	1.44	15.5	Q1
BATBCL -A	4.02	3.80	2,387.61	2,411.30	2,419.00	2,205.00	2655.01	050.010.74	9148.36	81.14	29.4	82.80	28.8	Q1	
Beximco Pharma -A	3.85	1.43	43.21	43.20	45.00	37.50	64.0	0.0	39.078	52.81	3.82	11.3	3.60	12.0	Q1

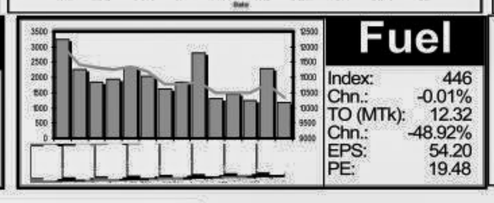




Chittagong Stock Exchange

Company	Price Chn. (%) Clo	Price Chn. (%) Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Aziz PipesZ	10.00	10.00	15.40	15.40	15.40	15.40	26.0	12.7	0.001	-43.45	0.14	110.0	0.68	22.6	Q1
Pragati Gen. I -A	9.77	9.60	43.73	43.80	43.80	43.70	72.1	39.9	0.188	48.67	2.62	16.7	2.52	17.4	Q1
Sonargaon Tex -Z	7.69	7.14	9.75	9.80	10.00	9.40	25.6	8.1	0.083	33.69	-0.81	-ve	-0.92	-ve	Q1
Premier Bank -A	7.22	5.07	10.16	10.40	9.90	10.00	14.0	8.3	5.854	14.17	1.39	7.3	1.48	6.9	Q1
BEXIMCO Ltd. -A	6.48	2.09	33.73	34.50	34.90	32.00	46.8	20.0	27.872	81.97	0.59	57.2	1.12	30.1	Q1
Beximco Syn.-Z	4.67	1.98	11.33	11.20	11.50	10.70	20.3	8.2	0.476	25.03	-0.40	-ve	0.76	14.9	Q1
Fareast Finance-Z	4.65	3.49	8.90	9.00	9.00	8.70	27.0	7.6	0.659	13.39	-0.51	-ve	0.12	74.2	Q1
National Bank - A	4.55	2.79	11.42	11.50	11.80	9.90	15.8	9.5	8.025	15.33	1.35	8.5	0.92	12.4	Q1
DESCO Ltd. -A	4.42	1.97	57.52	59.00	59.00	53.00	97.0	53.0	0.038	31.27	2.34	24.6	0.95	60.5	Q3
GBB Power Ltd-A	3.70	2.06	22.31	22.40	22.60	21.50	34.4	19.0	2.170	21.25	1.65	13.5	1.44	15.5	Q1

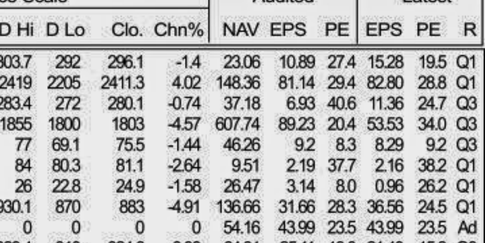




Capital Losers

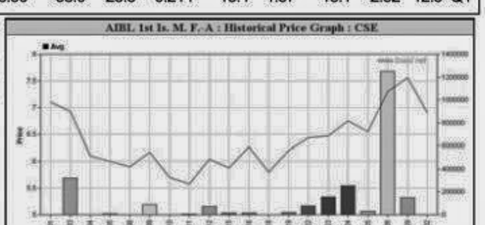
Dhaka Stock Exchange

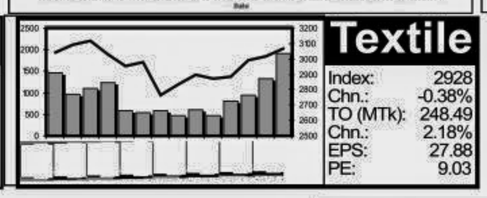
Company	Price Chn. (%) Clo	Price Chn. (%) Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Meghna Life Ins. -A	-15.44	-12.42	101.11	99.10	104.00	98.10	161.1	80.0	3.837	48.87	10.82	9.3	6.45	15.7	Q3
National Life I -A	-5.10	-3.55	326.48	320.20	338.00	314.50	375.0	220.0	13.369	80.99	12.34	26.5	12.46	26.2	HY
BD Fixed Income MF-A	-4.94	-1.84	8.00	7.70	8.00	7.40	10.2	0.0	0.012	10.27	1.3	6.2	0.56	14.3	Q3
Renata Ltd. -A	-4.91	-2.44	896.99	883.00	930.10	870.00	1399.0	580.0	22.267	136.66	31.66	28.3	36.56	24.5	Q1
ICB -A	-4.57	-2.83	1818.31	1803.00	1855.00	1800.00	2334.3	0.0	6.455	607.74	89.23	20.4	53.53	34.0	Q3
JMI Syringes MDL-A	-4.49	-1.07	177.59	170.00	198.00	168.00	330.0	65.3	19.624	46.03	2.95	60.2	2.08	85.4	Q1
Sandhani Life -A	-4.24	-3.43	85.21	83.50	88.00	82.50	100.8	0.0	4.033	30.97	2.66	32.0	2.66	32.0	Ad
Hakkani P& Paper -B	-4.10	-4.66	25.78	25.70	26.30	25.50	43.5	15.6	0.348	31.01	0.51	50.5	0.28	92.1	Q3
ICB Islamic Bank-Z	-3.77	-3.35	5.19	5.10	5.30	5.10	7.5	0.0	0.713	-14.06	-1.02	-ve	-1.12	-ve	Q1
Pioneer Insur -A	-3.41	-3.20	48.34	48.20	50.00	47.90	96.0	0.0	1.931	22.55	2.52	19.2	5.16	9.4	Q1

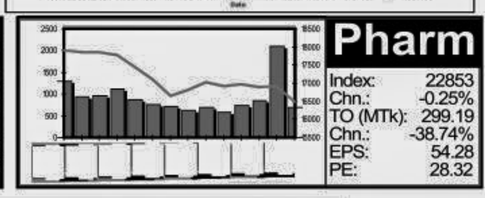


Chittagong Stock Exchange

Company	Price Chn. (%) Clo	Price Chn. (%) Avg.	Price Scale Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Meghna Life Ins. -A	-13.73	-13.18	98.00	98.00	98.00	98.00	163.0	87.2	0.044	48.87	10.82	9.1	6.45	15.2	Q3
AIBL 1st Is. M. F.-A	-9.21	-8.73	6.90	6.90	6.90	6.90	8.8	5.5	0.003	10.81	1.49	4.6	1.49	4.6	Ad
Aramit -A	-5.26	-5.26	270.00	270.00	270.00	270.00	390.0	205.0	0.014	106.6	11.68	23.1	12.56	21.5	Q1
Republic Insu.-A	-4.83	-4.83	27.60	27.60	27.60	27.60	65.4	27.6	0.028	12.43	2.45	11.3	2.45	11.3	Ad
Northern G Insur-A	-4.29	-4.83	33.47	33.50	33.50	33.00	55.5	31.0	0.089	11.95	1.82	18.4	6.40	5.2	Q1
National Life I -A	-3.93	-1.46	338.44	330.00	340.00	330.00	369.9	225.0	0.271	80.99	12.34	27.4	12.46	27.2	HY
In Tech Online -A	-3.70	-5.14	12.74	13.00	13.00	12.20	23.2	11.0	0.009	10.09	0.93	13.7	-0.80	-ve	Q1
Ambee Pharma -A	-3.68	-3.70	280.16	280.10	285.00	280.00	370.0	216.0	0.132	21.08	3.29	85.2	3.20	87.6	Q1
FAS Fin. & Inv. Ltd-B	-3.57	-3.87	16.15	16.20	16.20	16.10	18.5	12.5	0.016	13.84	0.24	67.3	0.48	33.6	Q1
National Housing Fin.-B	-3.41	-2.66	28.49	28.30	29.40	28.30	38.0	25.5	0.214	13.4	1.57	18.1	2.32	12.3	Q1



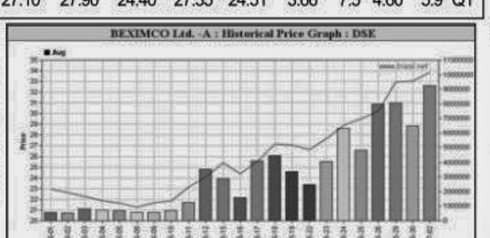




Turnover Leaders

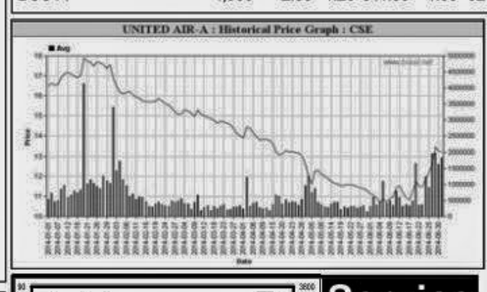
Dhaka Stock Exchange

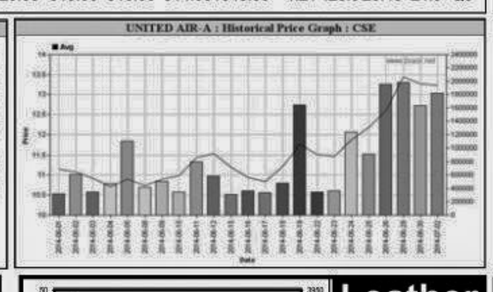
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PClo	D Hi	D Lo	Avg.	Audited NAV	EPS	PE	Latest EPS	PE	R
BEXIMCO Ltd. -A	9,254,063	313.57	12.65	34.50	6.81	32.30	34.90	29.10	33.88	81.97	0.59	58.5	1.12	30.3	Q1
Grameenphone-A	626,423	187.04	7.55	296.10	-1.40	300.30	303.70	292.00	298.58	23.06	10.89	27.2	15.28	19.5	Q1
UNITED AIR-A	7,916,490	104.55	4.22	13.50	3.85	13.00	13.80	11.70	13.21	12.87	1.10	12.3	0.77	17.2	Q3
LafargeS Cement-Z	1,238,000	102.17	4.12	81.10	-2.64	83.30	84.00	80.30	82.53	9.51	2.19	37.0	2.16	38.2	Q1
Square Pharma -A	301,975	84.90	3.43	280.10	-0.74	282.20	283.40	272.00	281.15	37.18	6.93	40.4	11.36	24.7	Q3
Padma Oil Co. -A	223,077	72.66	2.93	324.60	0.93	321.60	329.40	310.00	325.69	64.31	25.11	12.9	21.40	15.2	Q3
BD Submarine Cable-A	375,759	69.84	2.82	184.60	-1.70	187.80	189.50	172.00	185.86	26.38	5.82	31.7	2.95	63.0	Q3
National Bank - A	4,470,271	50.82	2.05	11.50	5.50	10.90	11.90	9.90	11.37	15.33	1.35	8.5	0.92	12.4	Q1
Meghna Petroleum -A	177,688	48.81	1.97	272.70	-0.33	273.60	277.90	249.70	274.67	59.26	21.34	12.8	22.69	12.1	Q3
Premier Bank -A	4,482,661	45.70	1.84	10.40	7.22	9.70	10.50	8.80	10.19	14.17	1.39	7.5	1.48	6.9	Q1
BSRM Steels-A	479,250	39.68	1.60	82.10	-2.03	83.80	84.60	80.00	82.79	21.75	4.08	20.1	4.72	17.5	Q1
BSC-A	77,240	39.62	1.60	510.50	-2.48	523.50	525.00	509.25	512.89	1045.00	1.21	421.9	23.48	21.8	Q3
Beximco Pharma -A	904,376	39.08	1.58	43.20	3.85	41.60	45.00	37.50	43.21	52.81	3.82	11.3	3.60	12.0	Q1
Familytex (BD) Ltd.-A	1,581,500	36.91	1.49	23.10	-2.12	23.60	23.90	23.10	23.34	10.86	3.63	6.4	4.64	5.0	Q1
Al-Haj Textile -A	221,152	35.29	1.42	164.00	9.99	149.10	164.00	151.70	159.58	16.53	2.22	73.9	2.00	79.8	Q3
Appollo Ispat CL -N	1,242,600	34.59	1.40	27.70	0.00	27.70	28.20	27.40	27.84	13.67	1.42	19.5	1.69	16.5	Q3
Eastern Housing -A	532,202	31.98	1.29	59.90	-1.32	60.70	61.00	58.00	60.08	18.44	2.81	21.3	3.19	18.8	Q3
HeidelbergCement -A	62,000	31.32	1.26	499.60	-1.75	508.50	514.40	498.00	505.13	132.58	26.09	19.1	28.64	17.6	Q1
Mithun Knitting -A	269,240	29.20	1.18	107.40	1.61	105.70	110.00	96.00	108.44	20.53	2.87	37.4	2.69	40.3	Q3
UCBL - A	1,046,707	28.63	1.16	27.40	1.11	27.10	27.90	24.40	27.35	24.51	3.66	7.5	4.60	5.9	Q1



Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale Clo	Chn	PClo	D Hi	D Lo	Avg.	Audited NAV	EPS	PE	Latest EPS	PE	R
BEXIMCO Ltd. -A	826,416	27.87	13.81	34.50	6.48	32.40	34.90	32.00	33.73	81.97	0.59	58.5	1.12	30.1	Q1
UNITED AIR-A	1,824,773	24.15	11.97	13.50	3.85	13.00	13.60	12.50	13.23	12.87	1.10	12.3	0.77	17.2	Q3
BD Submarine Cable-A	47,600	8.88	4.40	185.50	-1.80	188.90	189.50	185.00	186.57	26.38	5.82	31.9	2.95	63.2	Q3
National Bank - A	702,609	8.03	3.98	11.50	4.55	11.00	11.80	9.90	11.42	15.33	1.35	8.5	0.92	12.4	Q1
LafargeS Cement-Z	88,000	7.25	3.59	81.40	-1.93	83.00	84.70	80.60	82.35	9.51	2.19	37.2	2.16	38.1	Q1
The Peninsula CTG.-N	205,200	6.93	3.44	33.60	-1.18	34.00	34.10	33.50	33.79	31.91	1.28	26.3	1.32	25.6	Q3
Square Pharma -A	24,061	6.77	3.35	280.60	-0.39	281.70	288.00	279.50	281.28	37.18	6.93	40.5	11.36	24.8	Q3
Appollo Ispat CL -N	213,600	5.98	2.96	27.80	0.36	27.70	28.40	27.50	27.99	13.67	1.42	19.6	1.69	16.6	Q3
Premier Bank -A	575,928	5.85	2.90	10.40	7.22	9.70	9.90	10.00	10.16	14.17	1.39	7.5	1.48	6.9	Q1
JMI Syringes MDL-A	29,000	5.17	2.56	170.20	-3.95	177.20	188.00	169.10	178.37	46.03	2.95	57.7	2.08	85.8	Q1
Grameenphone-A	16,800	5.04	2.50	296.80	-1.20	300.40	303.80	296.50	299.80	23.06	10.89	27.3	15.28	19.6	Q1
Familytex (BD) Ltd.-A	177,000	4.16	2.06	23.30	-2.10	23.80	23.90	23.20	23.52	10.86	3.63	6.4	4.64	5.1	Q1
Generation Next Fashions-A	231,866	4.08	2.02	17.50	-0.57	17.60	17.80	15.90	17.59	15.04	1.87	9.4	2.28	7.7	Q1
BSRM Steels-A	42,605	3.53	1.75	82.10	-1.68	83.50	84.00	82.00	82.79	21.75	4.08	20.1	4.72	17.5	Q1
Padma Oil Co. -A	10,644	3.47	1.72	324.60	1.25	320.60	329.50	323.40	325.90	64.31	25.11	12.9	21.40	15.2	Q3
AramitCementA	75,000	3.41	1.69	45.30	-0.44	45.50	45.80	45.10	45.44	16.22	2.56	17.7	0.68	66.8	Q1
Meghna Petroleum -A	12,000	3.29	1.63	272.60	-0.73	274.60	278.00	271.60	274.15	59.26	21.34	12.8	22.69	12.1	Q3
LankaBangla Fin. -A	74,500	3.18	1.57	42.40	-0.70	42.70	43.10	42.30	42.63	29.83	4.36	9.7	1.24	34.4	Q1
Delta Life Insu. -A	19,300	2.79	1.38	143.20	-2.59	147.00	147.00	142.50	144.45	189.40	38.53	3.7	2.92	49.5	Q3
BSC-A	4,930	2.53	1.26	511.80	-1.63	520.30	519.00	510.00	514.06	1045.00	1.21	423.0	23.48	21.9	Q3





Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale Avg.	Chn%	PAvg	D Hi	D Lo	Clo.	Chn%	Audited NAV	EPS	PE	Latest EPS	PE	R
Grameenphone-A	403,173	17.42	298.58	-0.38	299.71	303.7	292	296.1	-1.4	23.06	10.89	27.4	15.28	19.5	Q1
BATBCL -A	143,257	6.19	2,387.61	3.80	2300.19	2419	2205	2411.3	4.02	148.36	81.14	29.4	82.80	28.8	Q1
Square Pharma -A	135,514	5.85	281.15	0.19	280.62	283.4	272	280.1	-0.74	37.18	6.93	40.6	11.36	24.7	Q3
ICB -A	76,710	3.31	1,818.31	-2.83	1871.31	1855	1800	1803	-4.57	607.74	89.23	20.4	53.53	34.0	Q3
Titas Gas TDCLA	75,329	3.25	76.15	-1.61	77.4	77	69.1	75.5	-1.44	46.26	9.2	8.3	8.29	9.2	Q3
LafargeS Cement-Z	52,716	2.28	82.53	-1.15	83.49	84	80.3	81.1	-2.64	9.51	2.19	37.7	2.16	38.2	Q1
Islami Bank BD -A	40,523	1.75	25.17	-0.83	25.38	26	22.8	24.9	-1.58	26.47	3.14	8.0	0.96	26.2	Q1
Renata Ltd. -A	39,582	1.71	896.99	-2.44	919.4	930.1	870	883	-4.91	136.66	31.66	28.3	36.56	24.5	Q1
Marico BD Ltd-A	32,603	1.41	1,035.00	0.00	1035	0	0