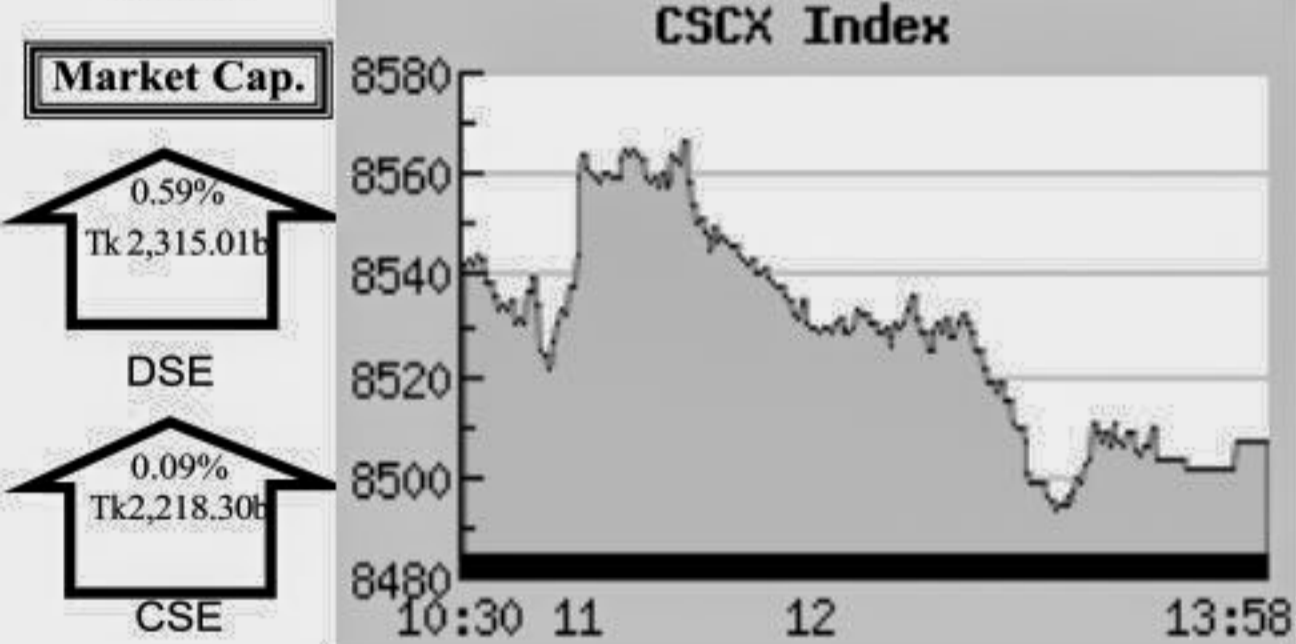
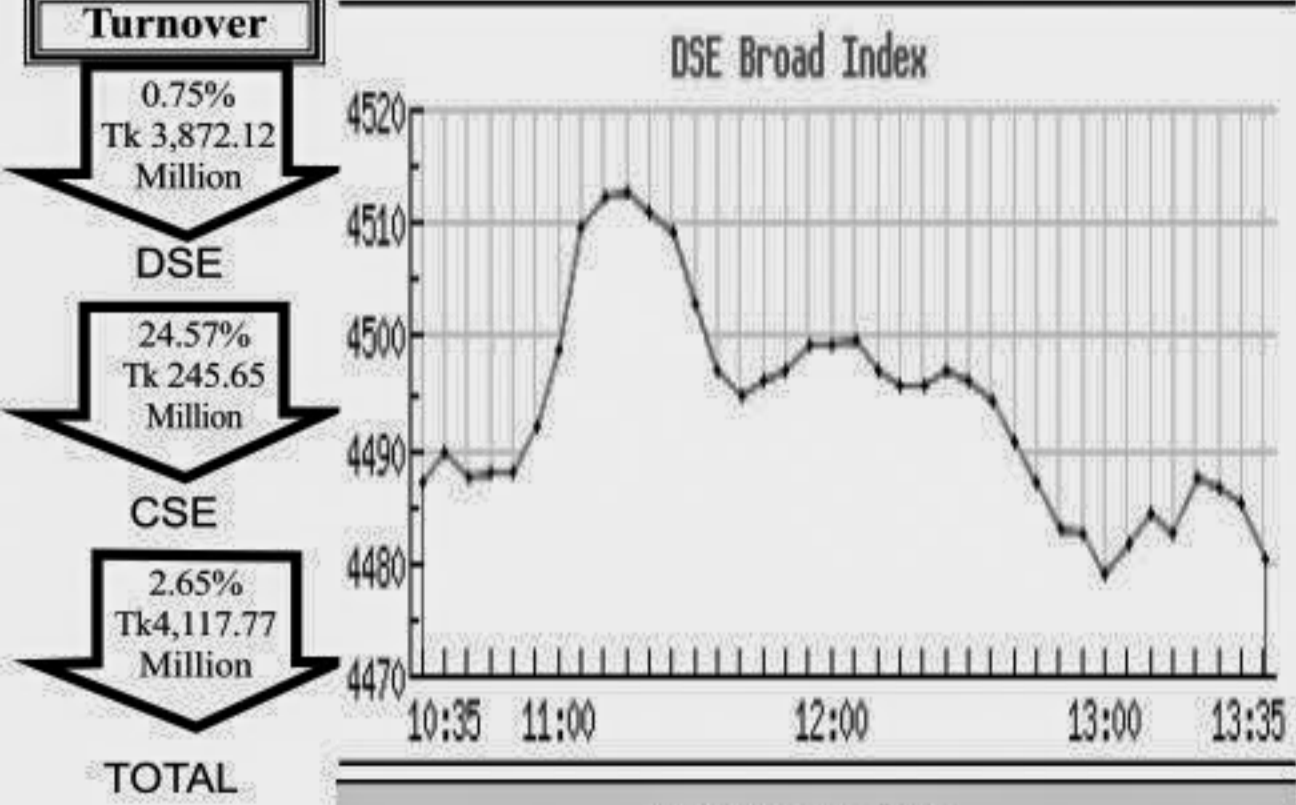
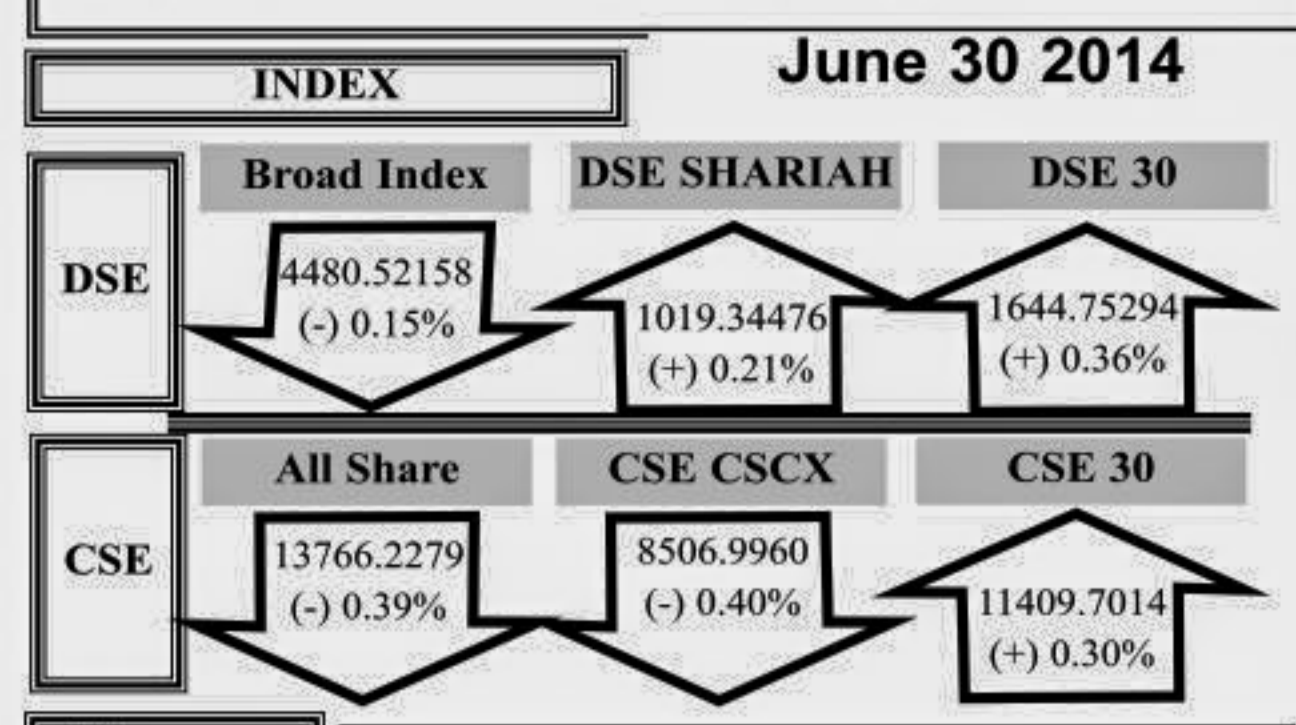


**Capital Market Highlights:**



**Key Features - June 30, 2014**

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,872.12	245.65	4,117.77
Turnover (Volume)	70,609,784	8,277,274	78,887,058
No. of Contract	74,291	11,253	85,544
Traded Issues	291	215	291
Issue Gain (Avg. Price Basis)	111	80	111
Issue Loss (Avg. Price Basis)	174	128	174
Unchanged Issue (Avg. Price Basis)	6	6	6
Market Cap. Equity (Billion. Tk.)	2,328.73	2,220.19	2,328.73
Market Cap. Equity (Billion US\$)	28.23	26.91	28.23

**Combined Turnover Leaders**

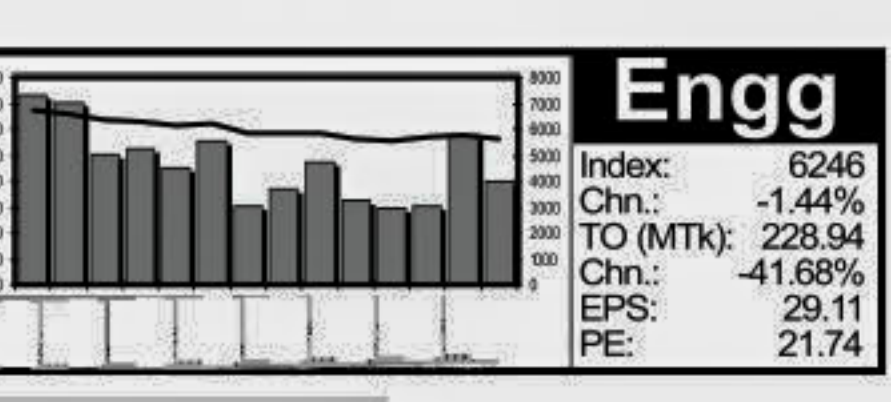
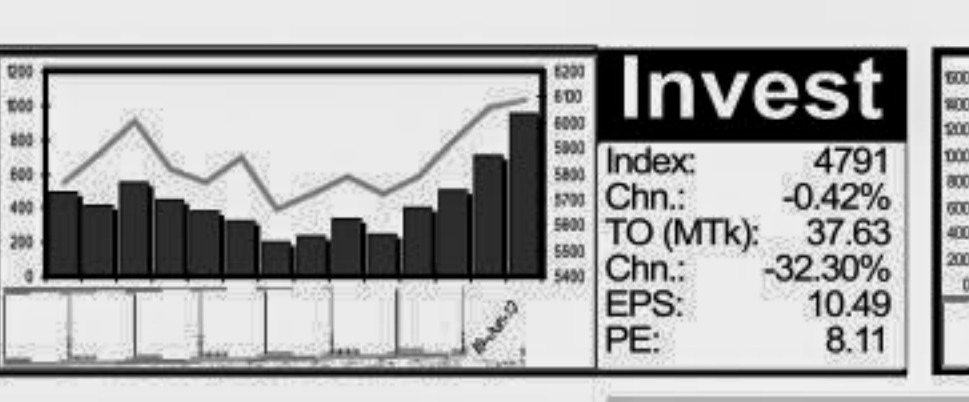
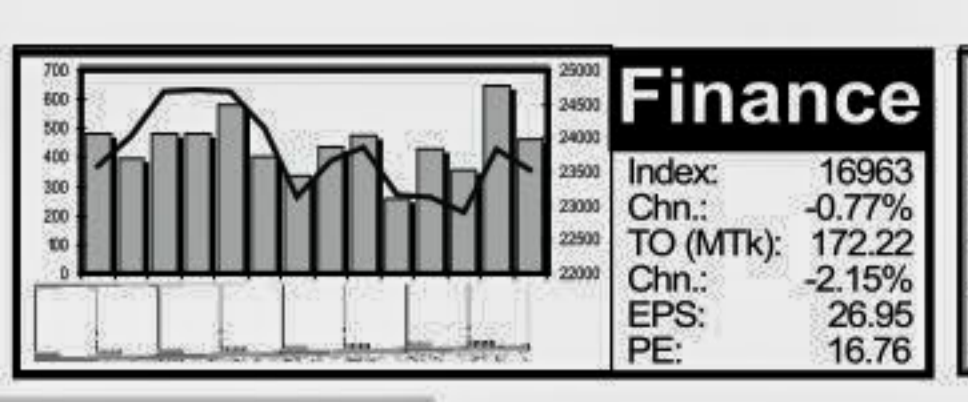
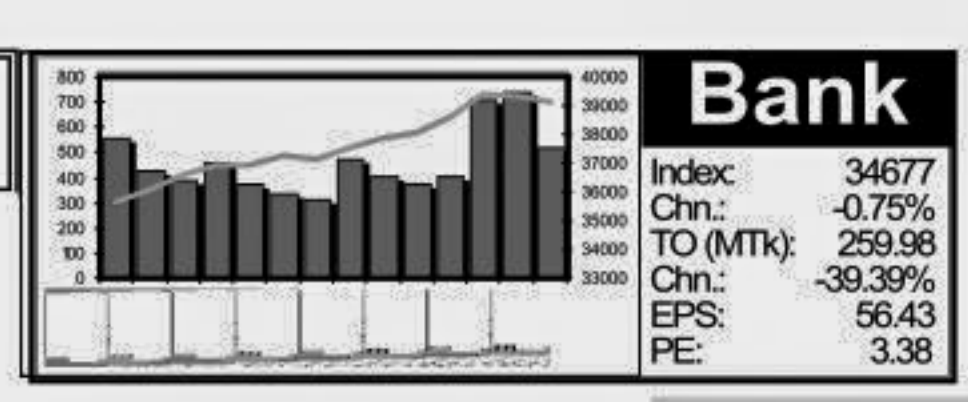
Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
BATBCL -A	460106	1,058.33	25.72	2300.19
BEXIMCO Ltd. -A	7342171	242.51	5.89	33.03
Square Pharma -A	618196	173.47	4.22	280.61
Grameenphone-A	466018	139.69	3.39	299.75
UNITED AIR-A	9756260	130.09	3.16	13.33
Meghna Petroleum -A	450032	122.80	2.98	272.86
BD Submarine Cable-A	564250	106.93	2.60	189.52
Renata Ltd. -A	98075	90.17	2.19	91.94
Olympic Ind. -A	398070	88.50	2.15	222.31
Padma Oil Co. -A	219570	70.03	1.70	318.93
Heidelberg Cement -A	113810	58.12	1.41	510.64
MJL BD Ltd.-A	575093	48.56	1.18	84.44
Jamuna Oil -A	225127	48.15	1.17	213.9
ICB -A	25588	47.88	1.16	1871.31
BSRM Steels-A	544714	45.99	1.12	84.43
BSC-A	80580	42.46	1.03	526.95
Beximco Pharma -A	977958	41.65	1.01	42.59
Appollo Ispat CL-N	1439200	40.31	0.98	28.01
Generation Next Fashions-A	2219120	39.49	0.96	17.79
Titas Gas TDCLA	490794	37.99	0.92	77.41
LankaBangla Fin. -A	862293	37.30	0.91	43.26
Eastern Housing -A	612257	37.26	0.91	60.86
The Peninsula CTG-N	1077400	36.84	0.90	34.19
Delta Life Insu. -A	205800	30.36	0.74	147.52
UCBL -A	1090425	29.63	0.72	27.17
Premier Bank -A	2723457	26.45	0.64	9.71
BD Building Systems -A	454500	25.08	0.61	55.19
JMI Syringes MDL-A	134500	24.13	0.59	179.43
Familytex (BD) Ltd.-A	972500	23.31	0.57	23.97
ACI Limited-A	88415	23.17	0.56	262.03

**Sectoral Turnover Summary**

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	239.91	6.20	20.07	7.74	259.98	6.29
NBFI	159.40	4.12	12.82	4.94	172.22	4.17
Investment	35.86	0.93	1.77	0.68	37.63	0.91
Engineering	207.99	5.37	20.96	8.08	228.94	5.54
Food & Allied	1235.06	31.90	12.56	4.84	1247.62	30.20
Fuel & Power	382.90	9.89	22.84	8.81	405.74	9.82
Jute	1.18	0.03	0.00	0.00	1.18	0.03
Textile	218.31	5.64	24.86	9.59	243.17	5.89
Pharma & Chemical	462.32	11.94	26.03	10.04	488.36	11.82
Paper & Packaging	1.04	0.03	4.70	1.81	5.74	0.14
Service	42.96	1.11	3.25	1.25	46.20	1.12
Leather	21.47	0.55	8.89	3.43	30.36	0.73
Ceramic	21.51	0.56	2.61	1.01	24.12	0.58
Cement	86.78	2.24	8.73	3.37	95.51	2.31
Information Technology	19.10	0.49	1.64	0.63	20.74	0.50
General Insurance	28.65	0.74	0.98	0.38	29.63	0.72
Life Insurance	57.91	1.50	3.15	1.22	61.07	1.48
Telecom	228.10	5.89	18.52	7.14	246.62	5.97
Travel & Leisure	156.70	4.05	29.60	11.41	186.29	4.51
Miscellaneous	264.77	6.84	35.34	13.63	300.11	7.26
Debtenture	0.23	0.01	0.02	0.01	0.24	0.01

**Sectoral P/E & EPS**

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.38	3.35	56.43	56.43
NBFI	16.76	16.55	26.95	27.29
Investment	8.11	8.24	10.49	10.49
Engineering	21.74	21.34	29.11	28.30
Food & Allied	29.71	30.40	116.90	117.77
Fuel & Power	11.99	11.90	64.22	64.22
Textile	9.09	8.52	27.88	27.87
Pharma. & Chemical	28.46	27.64	54.28	46.51
Paper & Printing	29.08	29.91	8.39	8.92
Service	19.71	19.77	18.94	18.94
Leather	16.52	16.49	123.30	148.41
Ceramic	37.41	37.22	10.84	10.84
Cement	19.72	19.63	54.20	54.20
IT	15.86	15.74	12.74	12.74
General Insurance	10.76	10.56	28.20	29.51
Life Insurance	25.17	25.22	45.17	45.17
Telecom	27.81	27.86	103.81	103.81
Travel & Leisure	17.91	17.77	17.83	18.75
Miscellaneous	54.21	55.35	7.19	6.91
Stock Exchanges	10.61	10.34	46.81	46.70



**Capital Gainers**

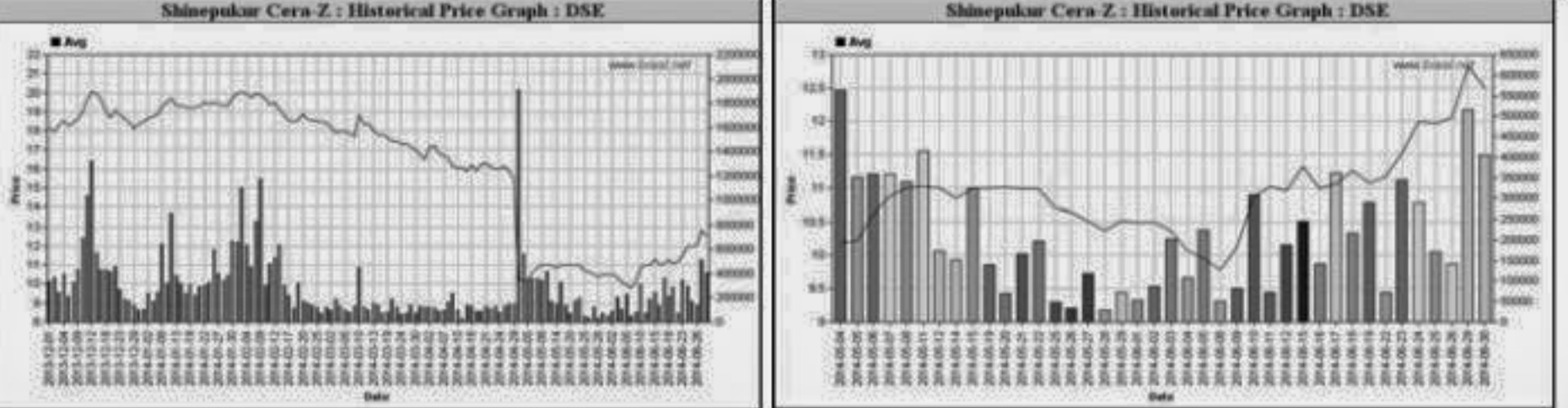
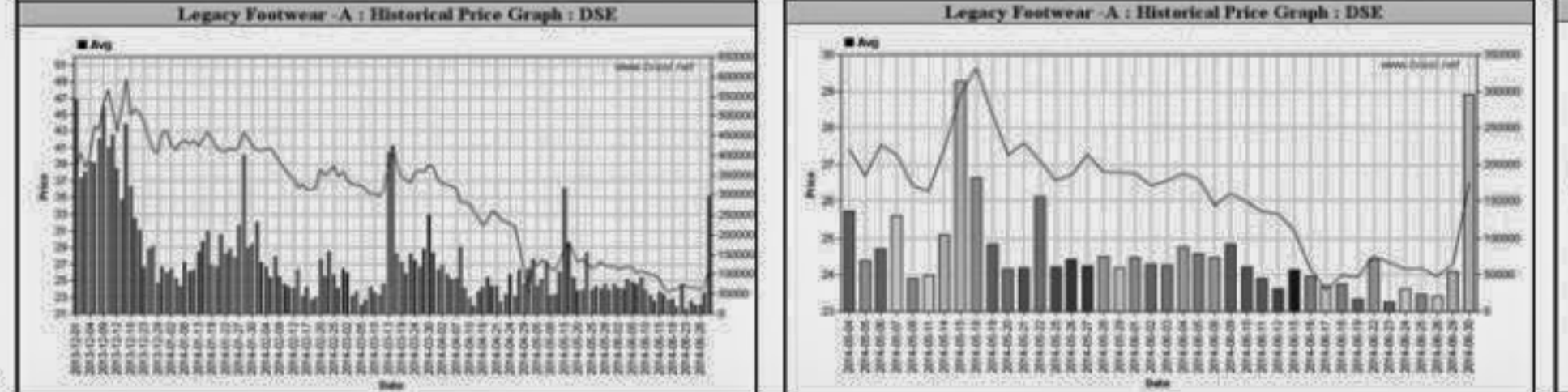
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale			Tover	Audited	Latest								
	Clo	Avg.	D Hi	D Lo	Yr Hi			Yr Lo	M.Tk	NAV	EPS	PE				
Legacy Footwear -A	9.47	8.97	26.49	26.60	26.70	14.70	51.1	12.4	7.840	17.45	0.62	42.7	0.20	132.5	Q1	
Fine Foods A	8.39	10.53	16.90	16.80	17.00	16.00	33.0	12.7	9.200	10.63	0.05	338.0	-1.01	-ve	Q3	
Stylcraft -A	5.54	5.31	1,190.00	1,190.50	1,195.00	1,189.00	139.0	13.9	1,899.000	30.92	287.3	20.00	59.5	47.83	24.9	Q3
Renata Ltd. -A	5.44	6.66	919.40	928.60	942.90	840.00	139.0	13.9	1,117.000	136.66	31.66	29.0	36.56	25.1	Q1	
ICB PipesZ	5.33	4.29	15.81	15.80	16.00	15.30	25.0	13.9	0.117	-43.45	0.14	112.9	0.68	23.3	Q3	
AZ -A	5.09	5.13	1,871.31	1,889.25	1,897.50	1,749.00	233.4	23.4	30,047.883	607.74	89.23	21.0	53.53	35.0	Q3	
BATBCL -A	4.99	4.64	2,300.19	2,318.10	2,318.20	2,100.00	265.5	10.50	1,058.331	48.3681	142.83	82.7	0.20	27.8	Q1	
Arwar Galvanizing-B	4.53	6.35	25.96	25.40	26.40	24.50	36.4	13.9	5.776	8.1	0.52	49.9	0.27	96.1	Q3	
Hakkani P& Paper-B	4.28	4.97	27.04	26.80	27.90	26.40	43.5	15.6	1.041	31.01	0.51	53.0	0.28	96.6	Q3	
Linde (BD) Ltd. -A	3.81	3.86	875.98	882.70	890.00	800.00	1164.9	10.0	1,907	116.55	48.55	18.0	36.20	24.2	Q1	

**Capital Losers**

**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale			Tover	Audited	Latest							
	Clo	Avg.	D Hi	D Lo	Yr Hi			Yr Lo	M.Tk	NAV	EPS	PE			
Shinepukur Cera-Z	-8.40	-2.50	12.50	12.00	13.30	11.80	23.0	0.0	5.050	30.54	-0.08	-ve	0.64	19.5	Q1
CMC Kamal Tex. -A	-5.26	-3.91	23.83	23.40	24.80	23.30	39.0	0.0	18.499	18.28	1.16	20.5	1.32	18.1	Q1
Beximco Pharma -A	-5.24	-3.99	42.60	41.60	44.20	39.60	64.0	0.0	40.121	52.81	3.82	11.1	3.60	17.8	Q1
UNITED AIR-A	-5.11	-0.67	13.35	13.00	13.90	12.40	23.8	0.0	108.381	12.87	1.1	12.1	0.77	13.3	Q3
Brac B.C. Bond-A	-5.08	-5.08	990.00990.00		990.00	1150.00	975.0	0.0	0.020	0	0	-ve	0.00	-ve	
Sandhani Life-A	-5.01	-3.83	88.24	87.20	92.00	85.00	100.8	0.0	7.575	30.97	2.66	33.2	2.66	33.2	Ad
Monno Staffers -A	-4.56	-3.02	319.18315.70		330.00	313.60	525.9	170.0	0.782	47.93	4.15	76.9	1.12	285.0	Q1
BEXIMCO Ltd. -A	-4.44	0.24	33.03	32.30	35.00	30.50	48.0	0.0	213.670	81.97	0.59	56.0	0.59	56.0	Ad
SummitAlliancePort-A	-4.38	-2.63	24.29	24.00	25.10	22.70	36.0	0.0	4.651	28.25	0.88	-ve	0.78	22.6	Q1
Beximco Syn-Z	-4.31	-1.83	11.36	11.10	11.70	10.50	21.0	0.0	1.727	25.03	-0.4	-ve	1.06	14.8	Q1



**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale			Tover	Audited	Latest							
	Clo	Avg.	D Hi	D Lo	Yr Hi			Yr Lo	M.Tk	NAV	EPS	PE			
Legacy Footwear -A	9.31	8.66	26.72	27.00	27.10	25.00	53.9	12.7	3.314	17.45	0.62	43.1	0.20	133.6	Q1
Fine Foods A	8.39	9.95	16.90	16.80	17.00	16.00	33.0	13.0	2.233	10.63	0.05	338.0	-1.01	-ve	Q3
Bata Shoe Ltd. -A	6.64	7.01	967.63967.00		969.00	965.00	1158.4	516.0	0.290	164.96	59.44	16.3	48.12	20.1	Q3
Arwar Galvanizing-B	6.17	5.68	25.66	25.80	26.30	23.80	37.5	14.0	0.385	8.1	0.52	49.3	0.27	95.0	Q3
Prime Insur -A	4.74	4.95													