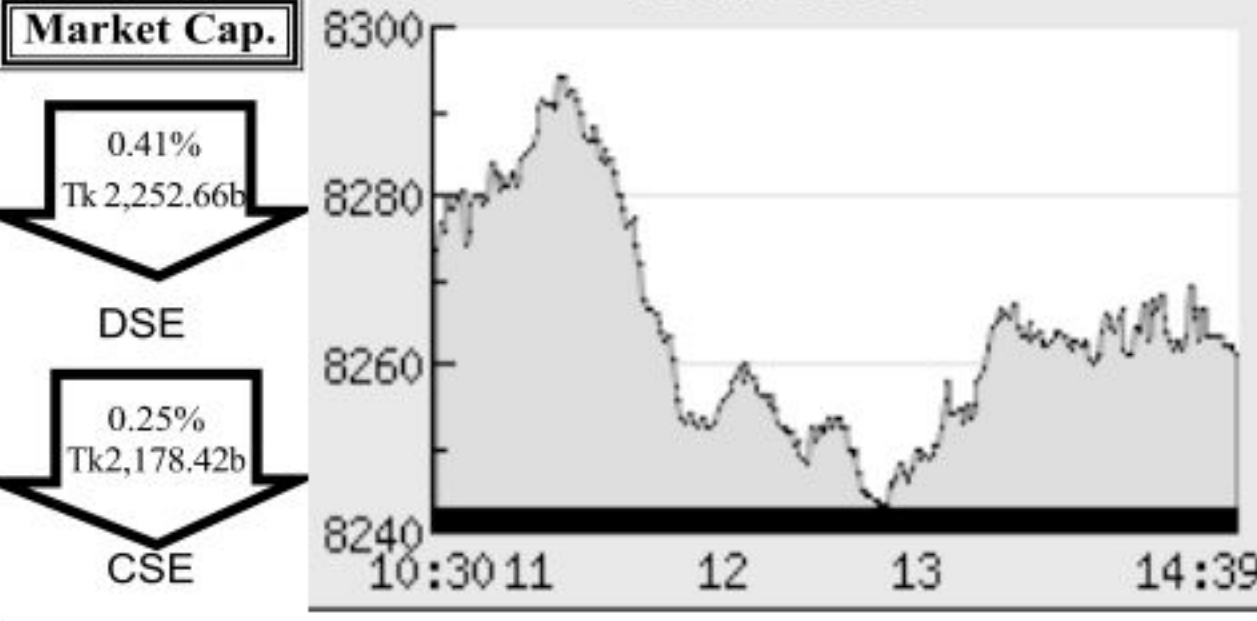
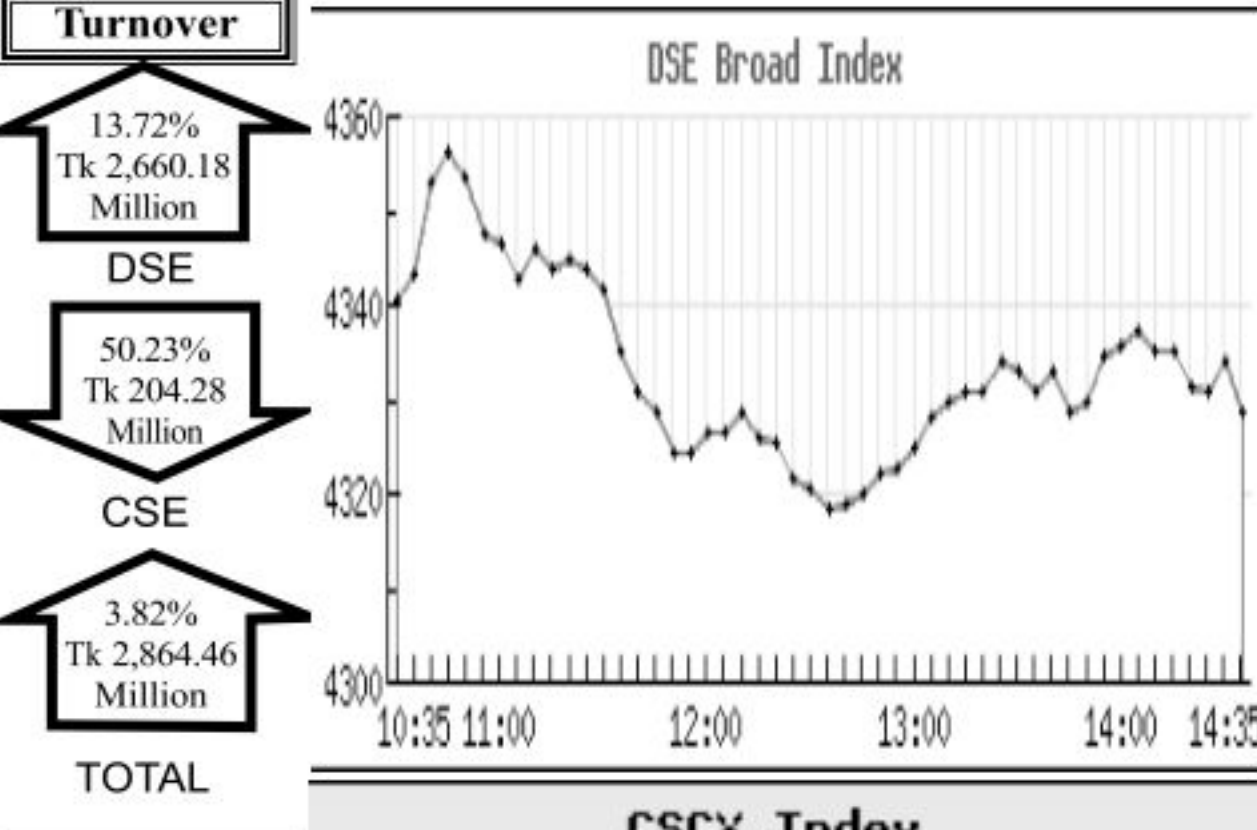


Capital Market Highlights:

INDEX				June 19 2014		
Broad Index		DSE SHARIAH		DSE 30		
DSE	4328.40667 (-) 0.28%	992.97031 (-) 0.69%	1603.46267 (-) 0.18%			
All Share		CSE CSCX		CSE 30		
CSE	13381.4335 (-) 0.25%	8264.8816 (-) 0.09%	10970.1005 (-) 0.26%			



Key Features - June 19, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,660.18	204.28	2,864.46
Turnover (Volume)	57,190,645	6,344,240	63,534,885
No. of Contract	64,940	9,368	74,308
Traded Issues	298	202	298
Issue Gain (Avg. Price Basis)	127	90	127
Issue Loss (Avg. Price Basis)	161	103	161
Unchanged Issue (Avg. Price Basis)	10	8	10
Market Cap. Equity (Billion. Tk.)	2,252.66	2,178.42	2,252.66
Market Cap. Equity (Billion US\$)	27.31	26.41	27.31

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
LafargeS Cement-Z	3983500	327.10	11.44	82.11
Grameenphone-A	713923	213.52	7.47	299.09
BSRM Steels-A	1278819	111.20	3.89	86.95
ACI Limited-A	421884	109.00	3.81	258.36
BEXIMCO Ltd. -A	4007916	108.29	3.79	27.02
Delta Life Insu. -A	522200	96.30	3.37	184.42
Square Pharma -A	343346	95.20	3.33	277.27
UNITED AIR-A	8032000	94.53	3.31	11.77
BD Submarine Cable-A	420332	75.10	2.63	178.67
LankaBangla Fin. -A	1266165	53.18	1.86	42
UCBL -A	1810018	48.57	1.70	26.83
BATBCL -A	22600	47.04	1.65	2081.46
Bangas -A	90934	46.62	1.63	512.65
Meghna Petroleum -A	178852	46.46	1.63	259.76
The Peninsula CTG-N	1271200	43.75	1.53	34.42
Mithun Knitting -A	366289	41.32	1.45	112.79
Linde (BD) Ltd. -A	44650	39.30	1.37	880.09
Olympic Ind. -A	138695	30.35	1.06	218.83
Eastern Housing -A	489638	29.75	1.04	60.76
Prime Bank-A	1251671	29.44	1.03	23.52
Al-Haj Textile -A	171788	29.18	1.02	169.85
Renata Ltd. -A	33550	28.28	0.99	843.02
Generation Next Fashions-A	1513488	26.36	0.92	17.42
HeidelbergCement -A	51350	25.97	0.91	505.72
GPMI Ispat Ltd-A	501610	25.79	0.90	51.42
Padma Oil Co. -A	81600	24.68	0.86	302.5
Beximco Pharma -A	628333	24.65	0.86	39.23
Golden Son -A	562650	24.46	0.86	43.47
MJL BD Ltd.-A	281836	23.36	0.82	82.88
Appollo Ispat CL -N	822000	22.21	0.78	27.02

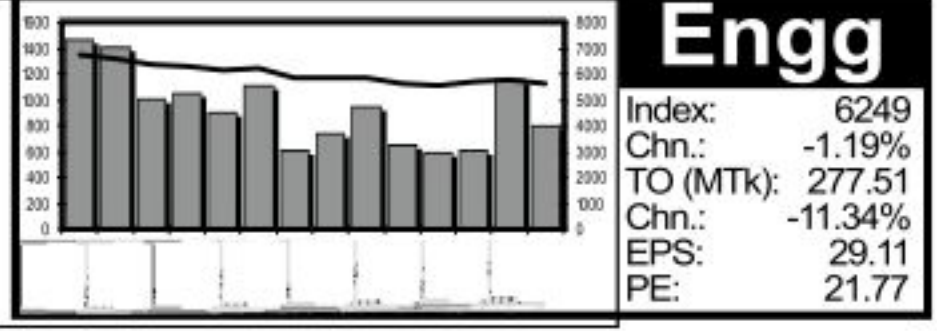
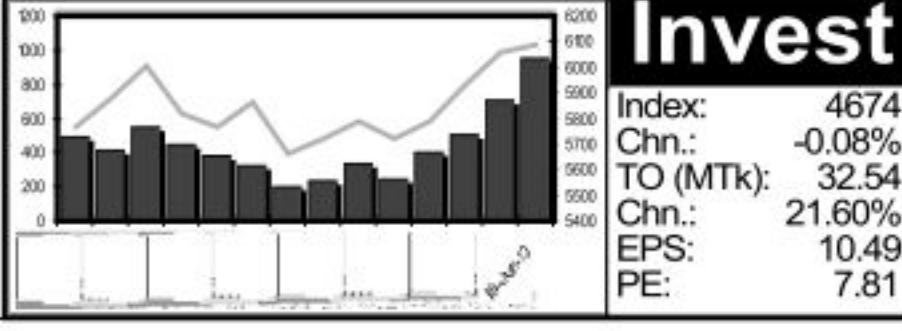
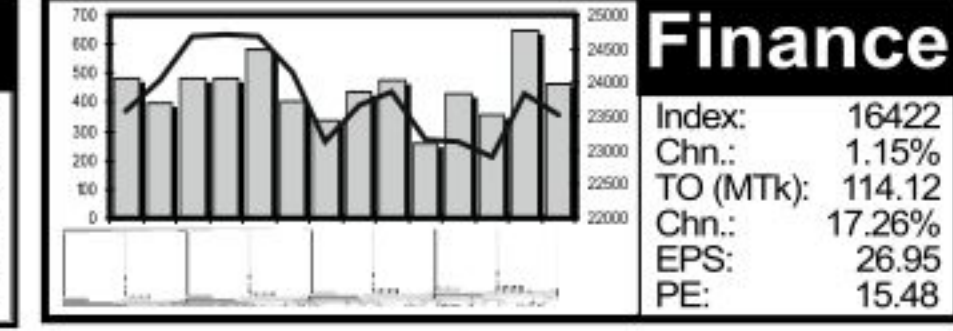
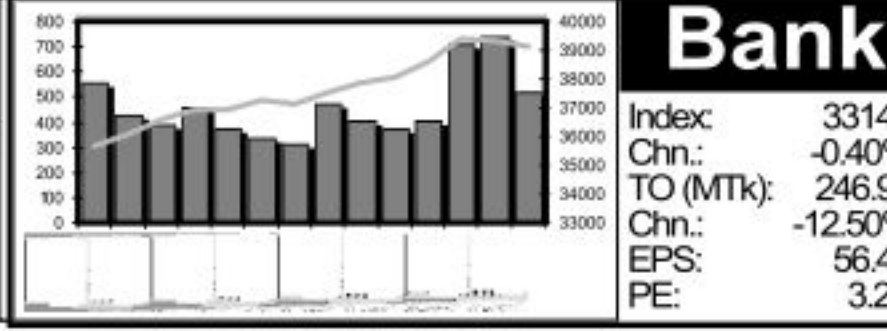
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	230.59	8.67	16.35	6.75	246.93	8.51
NBFI	105.35	3.96	8.76	3.62	114.12	3.93
Investment	30.90	1.16	1.63	0.67	32.54	1.12
Engineering	252.95	9.51	24.56	10.14	277.51	9.56
Food & Allied	155.18	5.83	15.33	6.33	170.51	5.88
Fuel & Power	211.44	7.95	14.88	6.15	226.31	7.80
Jute	0.80	0.03	0.00	0.00	0.80	0.03
Textile	218.22	8.20	20.56	8.49	238.78	8.23
Pharma & Chemical	362.34	13.62	14.42	5.96	376.75	12.98
Paper & Packaging	0.06	0.00	12.63	5.22	12.69	0.44
Service	30.26	1.14	1.57	0.65	31.83	1.10
Leather	21.39	0.80	13.55	5.60	34.93	1.20
Ceramic	7.92	0.30	0.61	0.25	8.53	0.29
Cement	361.27	13.58	25.92	10.71	387.19	13.34
Information Technology	7.87	0.30	0.96	0.40	8.84	0.30
General Insurance	21.53	0.81	0.36	0.15	21.89	0.75
Life Insurance	140.22	5.27	4.87	2.01	145.09	5.00
Telecom	272.38	10.24	16.24	6.71	288.62	9.94
Travel & Leisure	119.75	4.50	29.13	12.03	148.88	5.13
Miscellaneous	109.50	4.12	19.75	8.16	129.25	4.45
Debtenture	0.26	0.01	0.01	0.00	0.27	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.22	3.20	56.43	56.43
NBFI	15.48	15.77	26.95	27.29
Investment	7.81	8.00	10.49	10.49
Engineering	21.77	21.40	29.11	28.30
Food & Allied	27.38	30.28	116.90	117.77
Fuel & Power	11.55	11.40	64.22	64.22
Textile	8.93	8.36	27.88	27.87
Pharma & Chemical	27.58	27.92	54.40	46.61
Paper & Printing	27.12	26.88	8.39	8.92
Service	18.80	18.81	18.94	18.94
Leather	16.02	15.69	123.30	148.41
Ceramic	35.77	35.83	10.84	10.84
Cement	19.40	19.31	54.20	54.20
IT	15.25	15.22	12.74	12.74
General Insurance	10.68	10.61	28.25	29.56
Life Insurance	25.18	25.30	44.75	44.75
Telecom	27.64	27.83	103.81	103.81
Travel & Leisure	15.38	17.18	20.01	18.75
Miscellaneous	46.30	47.40	7.19	6.91
Stock Exchanges	10.23	10.12	46.87	46.70

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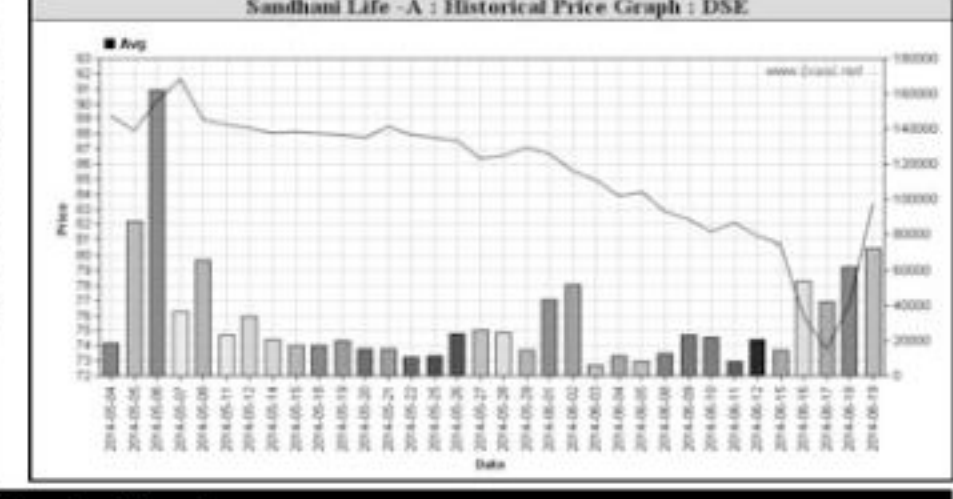
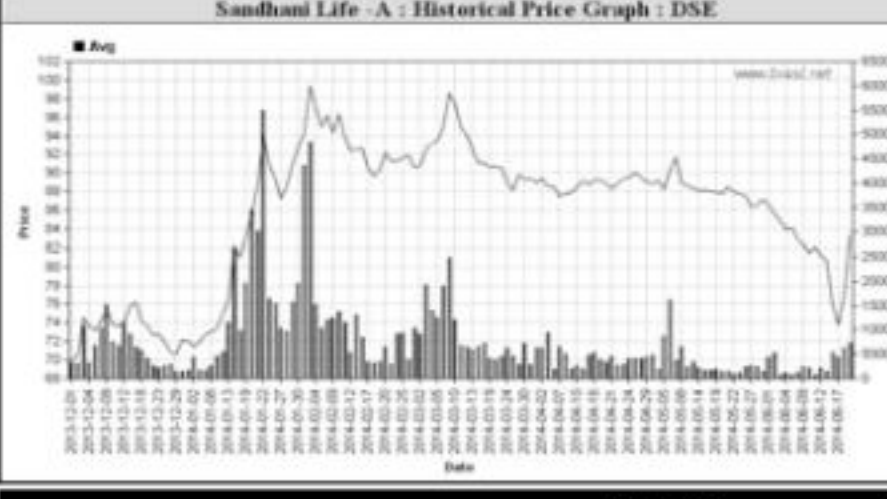


Capital Gainers

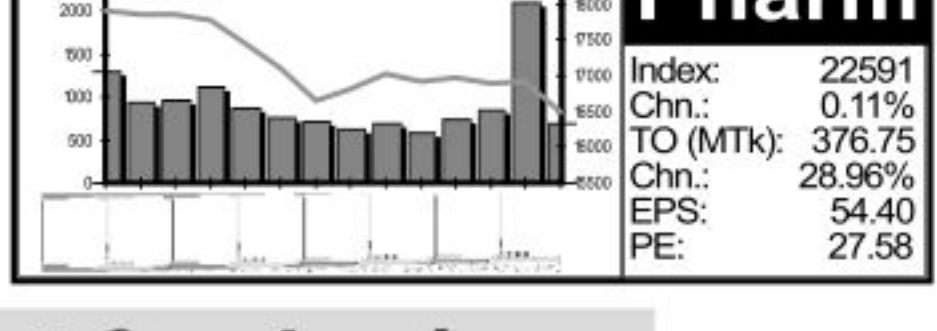
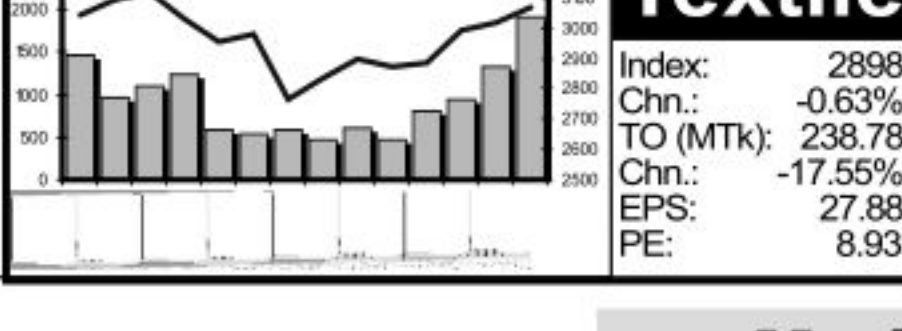
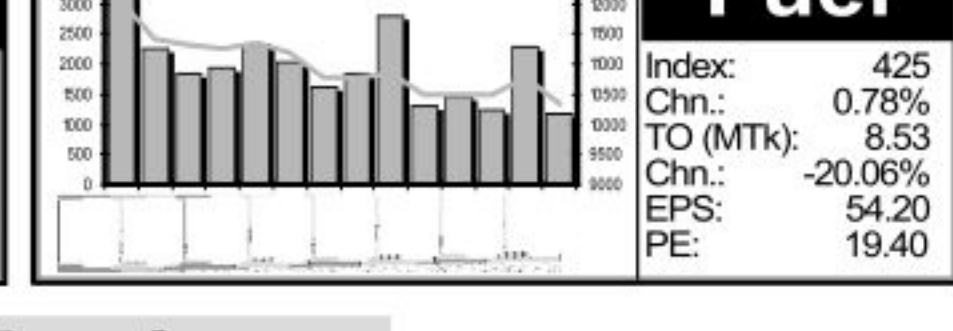
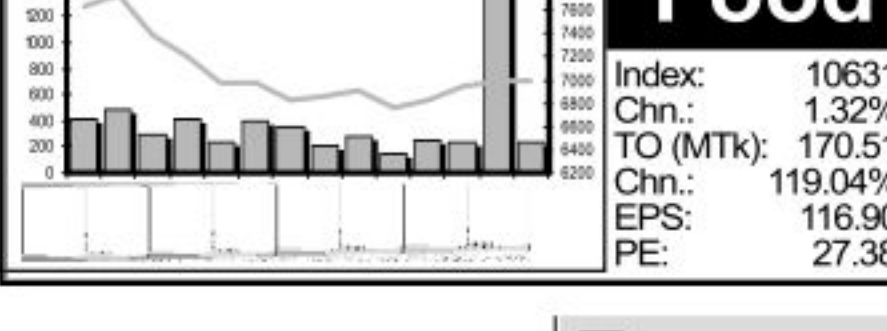
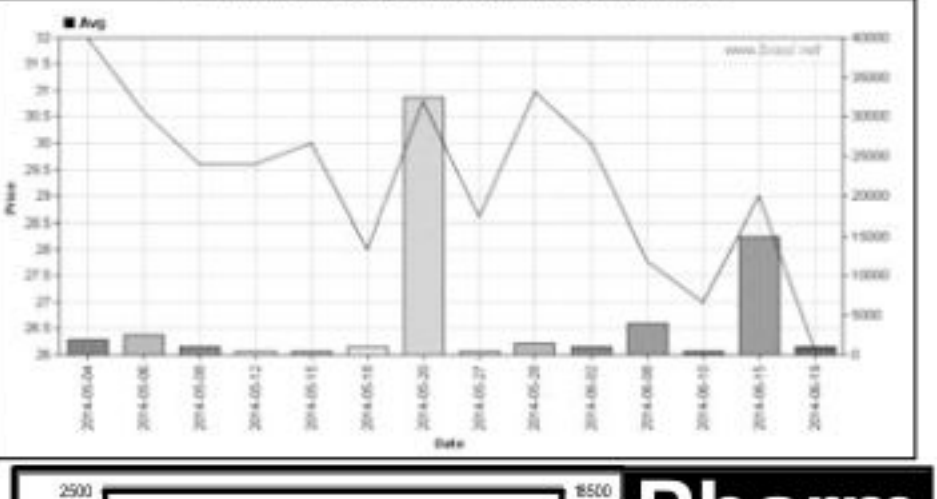
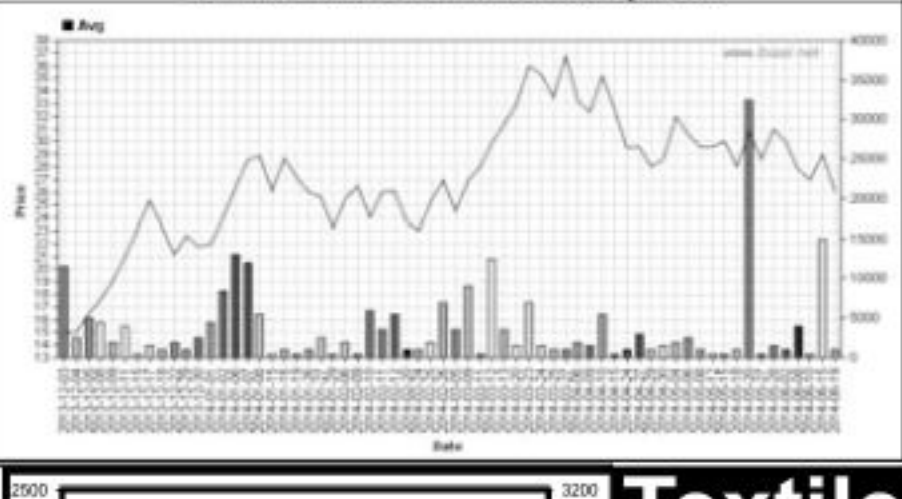
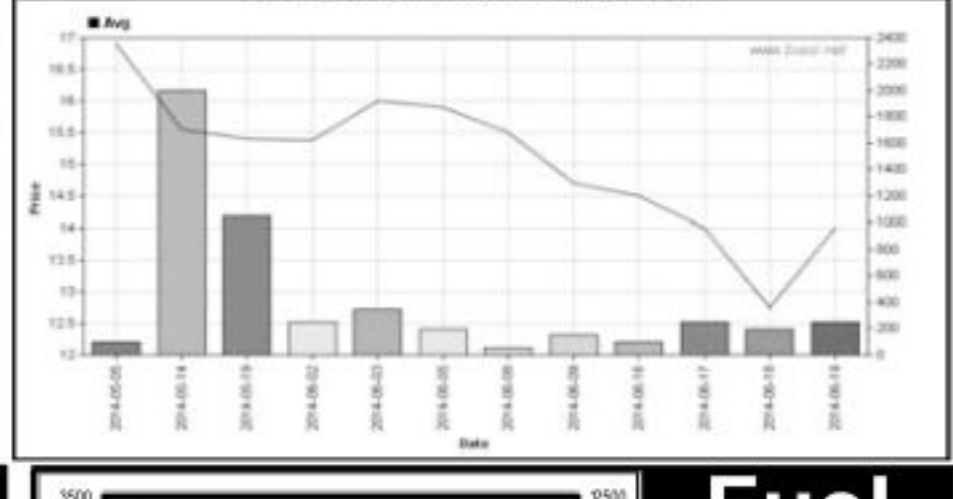
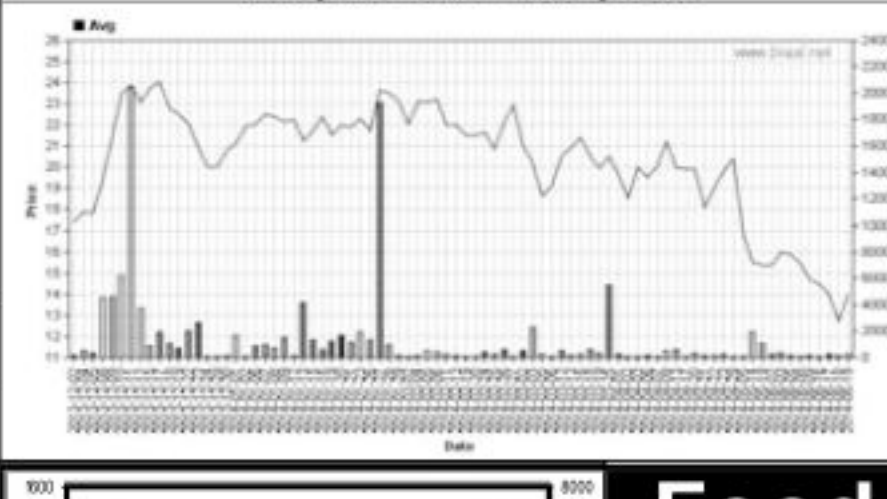
Dhaka Stock Exchange		Chittagong Stock Exchange	
Company	Price Chn. (%)	Company	Price Chn. (%)
Sandhani Life -A	7.09 8.54	Aziz PipesZ	9.38 9.80
Northern Jute -Z	5.69 11.11	Paramount Insur-A	8.94 8.94
Rupali Life Insur.-A	5.28 4.03	Islami Ins.BD-A	7.93 7.22
Bangas -A	5.03 3.77	PrimeFin. 1st MF-A	7.39 8.00
PragatiLife Insu. -A	4.84 4.60	Pragati Gen. I -A	7.32 8.64
6th ICB M F-A	4.59 5.20	ISN Ltd. -Z	7.22 7.22
ACI Limited-A	4.44 4.04	Rahima Food -Z	7.14 2.68
UNITED AIR-A	4.42 5.18	AIBL 1st Is. M. F-A	6.90 6.90
Standard Insurance-A	3.96 3.91	Bangas -A	6.55 5.19
Delta Life Insu. -A	3.63 3.40	Meghna Life Ins. -A	5.70 5.71

Capital Losers

Dhaka Stock Exchange		Chittagong Stock Exchange	
Company	Price Chn. (%)	Company	Price Chn. (%)
Kohinoor Chem -A	-4.86 -4.95	Samata Leather-Z	-10.00 -10.00
Marico BD Ltd-A	-4.60 -4.82	Anilima Yam -A	-8.68 -8.56
Nitoli Insurance -A	-4.50 -4.48	Hakkani P& Paper-B	-7.55 -7.55
BSRM Steels-A	-4.23 -3.73	ICB AMCL 2nd NRB -A	-7.00 -7.00
1st ICB M F -A	-4.21 -3.86	Asia Pacific Insu. -A	-6.51 -6.42
Shampur Sugar-Z	-4.11 -4.11	ACI Formulations-A	-6.02 -5.99
Wata Chemicals -A	-3.90 -4.27	Safko Spinning-A	-5.42 -4.88
Argon Denims Limited-A	-3.49 -3.82	DBH 1st MF-A	-5.36 -5.10
LafargeS Cement-Z	-3.43 -3.65	Rangpur Foundry -A	-5.23 -6.65
Al-Haj Textile -A	-3.13 -3.79	Prime Textile -A	-4.52 -4.39



Chittagong Stock Exchange		Chittagong Stock Exchange	
Company	Price Chn. (%)	Company	Price Chn. (%)
Aziz PipesZ	9.38 9.80	Samata Leather-Z	-10.00 -10.00
Paramount Insur-A	8.94 8.94	Anilima Yam -A	-8.68 -8.56
Islami Ins.BD-A	7.93 7.22	Hakkani P& Paper-B	-7.55 -7.55
PrimeFin. 1st MF-A	7.39 8.00	ICB AMCL 2nd NRB -A	-7.00 -7.00
Pragati Gen. I -A	7.32 8.64	Asia Pacific Insu. -A	-6.51 -6.42
ISN Ltd. -Z	7.22 7.22	ACI Formulations-A	-6.02 -5.99
Rahima Food -Z	7.14 2.68	Safko Spinning-A	-5.42 -4.88
AIBL 1st Is. M. F-A	6.90 6.90	DBH 1st MF-A	-5.36 -5.10
Bangas -A	6.55 5.19	Rangpur Foundry -A	-5.23 -6.65
Meghna Life Ins. -A	5.70 5.71	Prime Textile -A	-4.52 -4.39



Turnover Leaders

Dhaka Stock Exchange		Chittagong Stock Exchange	
Company	Vol. Value % of	Company	Vol. Value % of
LafargeS Cement-Z	3,769,500 309.62 11.64	United AIR-A	1,642,627 19.31 9.75
Grameenphone-A	674,123 201.54 7.58	LafargeS Cement-Z	214,000 17.48 8.83
ACI Limited-A	403,964 104.34 3.92	BEXIMCO Ltd. -A	624,911 16.80 8.49
BSRM Steels-A	1,170,689 101.81 3.83	Grameenphone-A	39,800 11.98 6.05
Square Pharma -A	332,896 92.30 3.47	The Peninsula CTG-N	127,120 43.75 1.53
Delta Life Insu. -A	497,250 91.71 3.45	Mithun Knitting -A	366,289 41.32 1.45
BEXIMCO Ltd. -A	3,383,005 91.49 3.44	Linde (BD) Ltd. -A	44,650 39.30 1.37
UNITED AIR-A	6,389,373 75.22 2.83	Olympic Ind. -A	138,695 30.35 1.06
BD Submarine Cable-A	396,521 70.84 2.66	Eastern Housing -A	489,638 29.75 1.04
LankaBangla Fin. -A	1,136,962 47.75 1.80	Prime Bank-A	1,251,671 29.44 1.03
BATBCL -A	22,600 47.04 1.65	Al-Haj Textile -A	171,788 29.18 1.02
Bangas -A	88,019 45.11 1.63	Renata Ltd. -A	33,550 28.28 0.99
Meghna Petroleum -A	169,052 43.91 1.65	Generation Next Fashions-A	1,513,488 26.36 0.92
UCBL -A	1,606,205 43.13 1.62	HeidelbergCement -A	51,350 25.97 0.91
Mithun Knitting -A	349,289 39.41 1.38	GPMI Ispat Ltd-A	501,610 25.79 0.90
Linde (BD) Ltd. -A	44,650 39.30 1.37	Padma Oil Co. -A	81,600 24.68 0.86
The Peninsula CTG-N	996,200 34.29 1.29	Beximco Pharma -A	628,333 24.65 0.86
Olympic Ind. -A	138,695 30.35 1.14	Golden Son -A	562,650 24.46 0.86
Prime Bank-A	1,250,223 29.40 1.11	MJL BD Ltd.-A	281,836 23.36 0.82
Al-Haj Textile -A	171,788 29.18 1.02	Appollo Ispat CL -N	822,000 22.21 0.78

