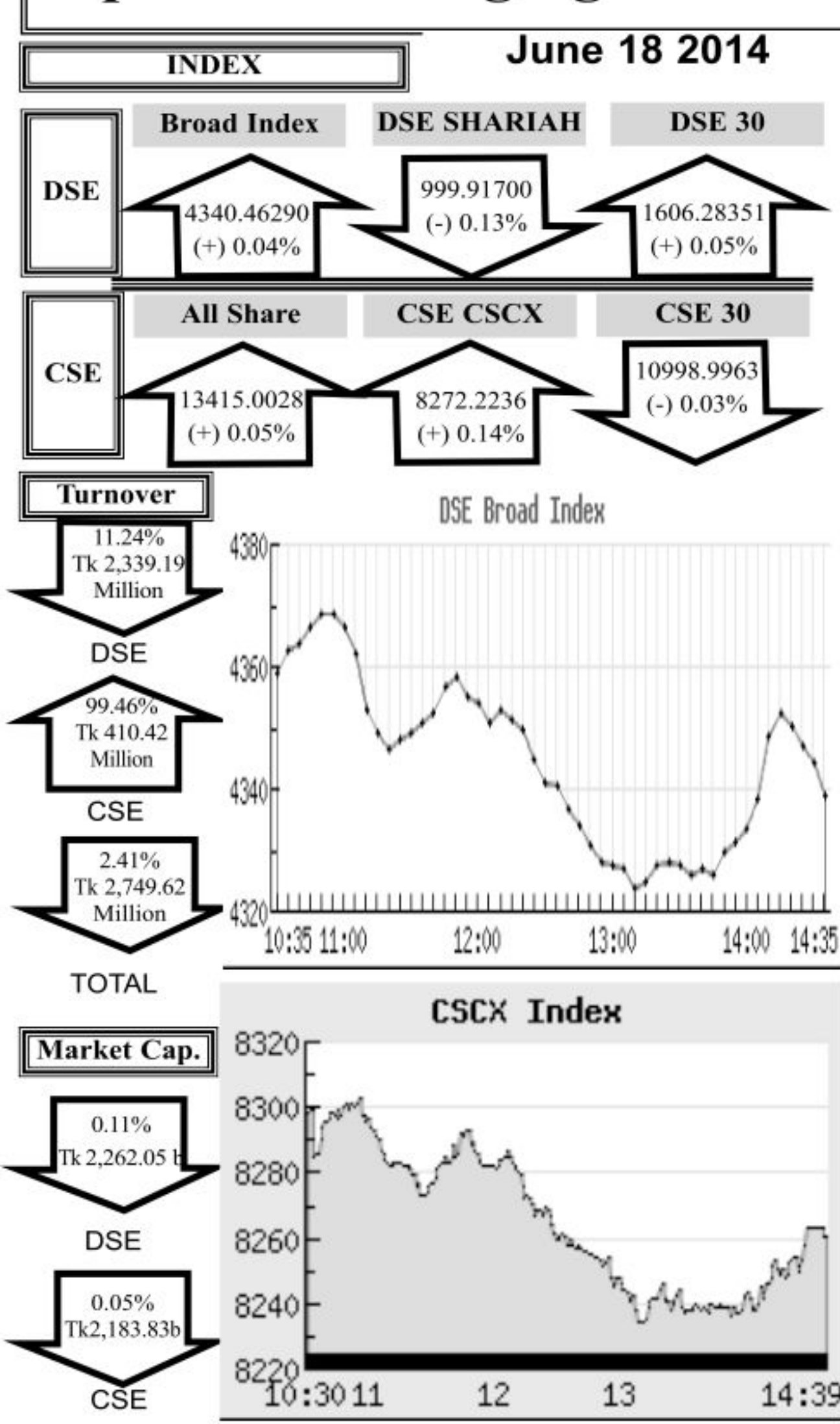


Capital Market Highlights:



Key Features - June 18, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,339.19	410.42	2,749.62
Turnover (Volume)	54,441,659	6,635,296	61,076,955
No. of Contract	61,903	9,121	71,024
Traded Issues	295	210	295
Issue Gain (Avg. Price Basis)	147	112	147
Issue Loss (Avg. Price Basis)	140	92	140
Unchanged Issue (Avg. Price Basis)	8	5	8
Market Cap. Equity (Billion. Tk.)	2,262.05	2,183.83	2,262.05
Market Cap. Equity (Billion US\$)	27.42	26.47	27.42

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
HeidelbergCement -A	547100	283.71	10.35	518.57
LafargeS Cement-Z	3142000	267.80	9.77	85.23
BSRM Steels-A	1614868	145.86	5.32	90.33
BEXIMCO Ltd. -A	5321464	144.36	5.26	27.13
Grameenphone-A	333971	101.33	3.70	303.39
Square Pharma -A	234630	65.24	2.38	278.06
BD Submarine Cable-A	353019	63.56	2.32	180.06
Mithun Knitting -A	563666	63.26	2.31	112.23
UCBL -A	2214514	58.40	2.13	26.37
The Peninsula CTG-N	1473600	50.89	1.86	34.53
ACI Limited-A	180291	44.76	1.63	248.26
LankaBangla Fin. -A	1085383	44.62	1.63	41.11
Generation Next Fashions-A	2503137	43.80	1.60	17.5
Delta Life Insu. -A	236325	42.16	1.54	178.4
Renata Ltd. -A	42377	35.53	1.30	838.4
Meghna Petroleum -A	126775	33.30	1.21	262.7
Matin Spinning-N	771800	32.92	1.20	42.66
Eastern Housing -A	526086	32.28	1.18	61.37
Al-Haj Textile -A	177316	31.30	1.14	176.54
GPH Ispat Ltd-A	576440	30.11	1.10	52.24
UNITED AIR-A	2638661	29.55	1.08	11.2
Appollo Ispat CL -N	1013000	27.43	1.00	27.08
MJL BD Ltd.-A	321120	27.21	0.99	84.75
Padma Oil Co. -A	81402	24.64	0.90	302.66
AB Bank -A	887583	23.17	0.85	26.11
Beximco Pharma -A	554944	22.36	0.82	40.3
Prime Bank-A	927896	22.14	0.81	23.86
Olympic Ind. -A	99911	21.85	0.80	218.72
Golden Son -A	489372	21.17	0.77	43.26
M.I. Cement-A	237373	19.87	0.72	83.72

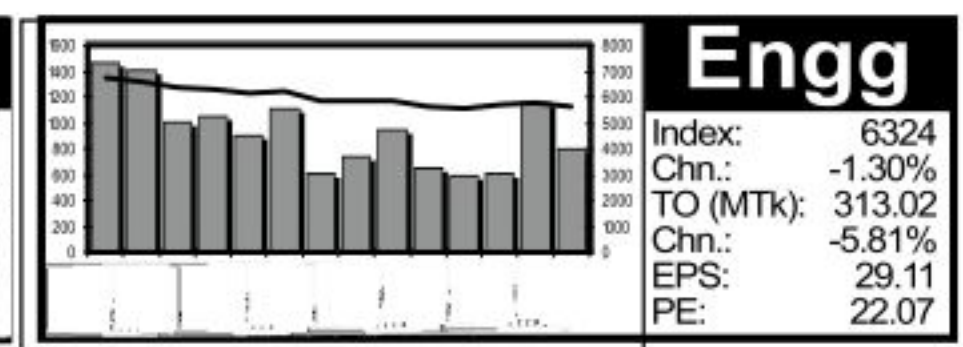
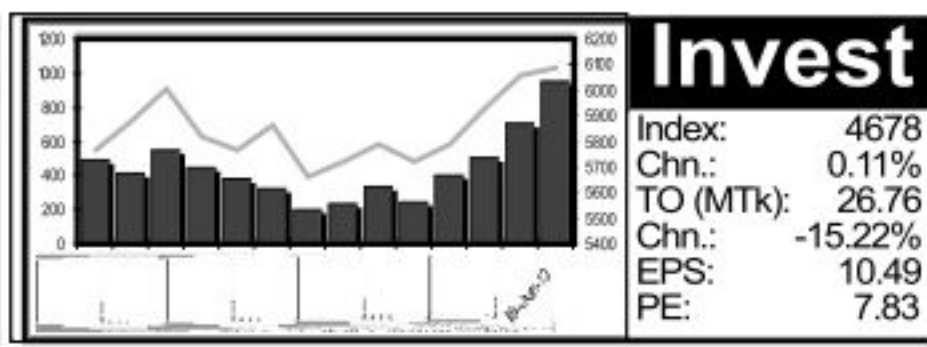
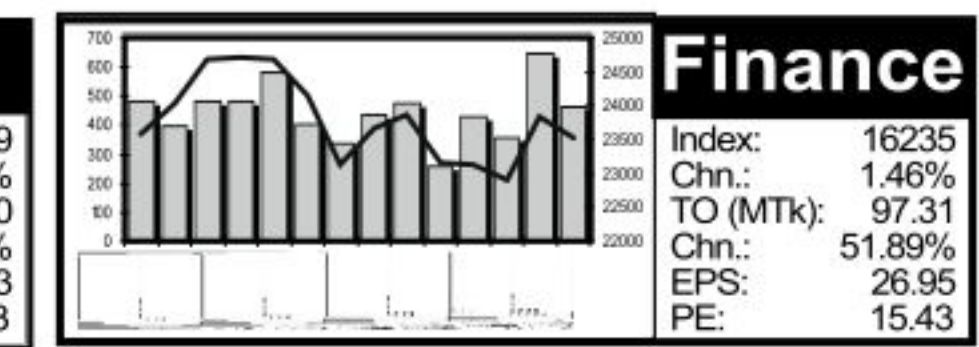
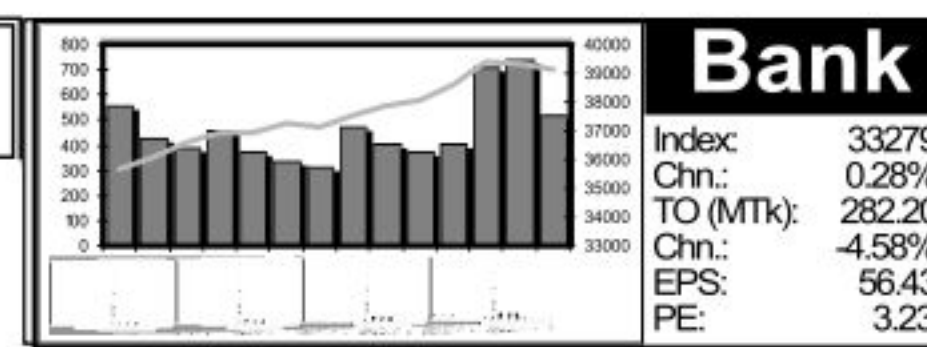
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	259.99	11.11	22.21	4.77	282.20	10.09
NBFI	89.25	3.82	8.06	1.77	97.31	3.48
Investment	25.22	1.08	1.54	0.34	26.76	0.96
Engineering	283.31	12.11	29.71	6.51	313.02	11.20
Food & Allied	67.70	2.89	10.15	2.22	77.85	2.78
Fuel & Power	156.19	6.68	15.95	3.50	172.14	6.16
Jute	1.12	0.05	0.00	0.00	1.12	0.04
Textile	257.42	11.00	32.19	7.05	289.61	10.36
Pharma & Chemical	279.56	11.95	12.59	2.76	292.15	10.45
Paper & Packaging	0.05	0.00	15.35	3.36	15.40	0.55
Service	32.86	1.40	3.00	0.66	35.86	1.28
Leather	28.50	1.22	15.68	3.44	44.18	1.58
Ceramic	9.80	0.42	0.87	0.19	10.67	0.38
Cement	368.43	15.75	233.24	51.11	601.67	21.52
Information Technology	10.70	0.46	1.29	0.28	12.00	0.43
General Insurance	23.49	1.00	0.73	0.16	24.21	0.87
Life Insurance	75.58	3.23	3.15	0.69	78.72	2.82
Telecom	154.11	6.59	10.78	2.36	164.89	5.90
Travel & Leisure	74.16	3.17	15.96	3.50	90.12	3.22
Miscellaneous	141.47	6.05	23.84	5.22	165.31	5.91
Debtenture	0.30	0.01	0.10	0.02	0.40	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.23	3.21	56.43	56.43
NBFI	15.43	15.65	26.95	27.29
Investment	7.83	8.00	10.49	10.49
Engineering	22.07	21.76	29.11	28.30
Food & Allied	29.10	32.23	113.77	114.59
Fuel & Power	11.16	10.90	64.45	64.45
Textile	8.97	8.38	27.88	27.87
Pharma. & Chemical	27.78	27.97	54.40	46.61
Paper & Printing	26.90	29.05	8.39	8.92
Service	18.89	18.91	18.94	18.94
Leather	15.96	16.40	123.30	148.41
Ceramic	35.86	35.83	10.84	10.84
Cement	19.85	19.87	54.20	54.20
IT	15.25	15.21	12.74	12.74
General Insurance	10.70	10.70	28.25	29.56
Life Insurance	24.69	25.05	44.75	44.75
Telecom	28.04	28.01	103.81	103.81
Travel & Leisure	15.24	17.04	20.01	18.75
Miscellaneous	46.32	47.52	7.19	6.91
Stock Exchanges	10.30	10.16	46.87	46.70

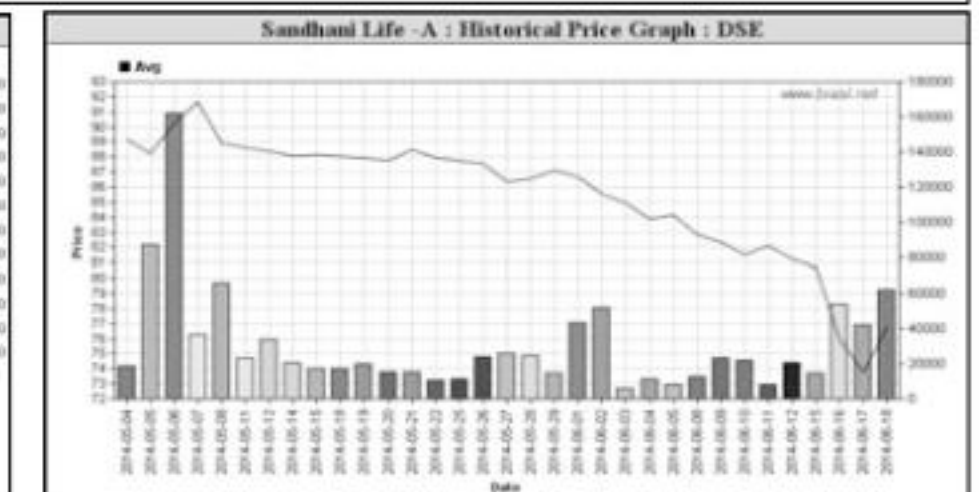
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Capital Gainers

Dhaka Stock Exchange

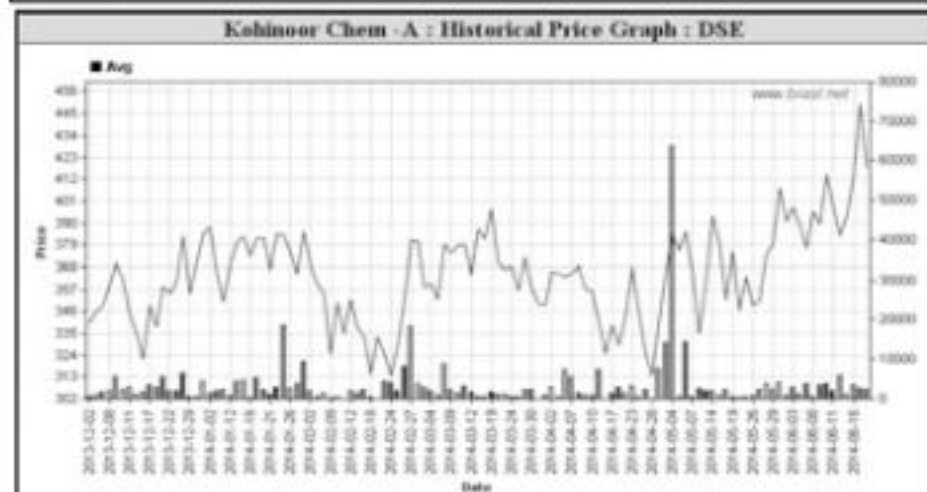
Company	Price Chn. (%)		Price Scale						T over M.Tk	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		NAV	EPS	PE	EPS	PE	R
Sandhani Life -A	7.19	4.15	76.82	79.00	80.70	72.00	100.8	0.0	4.775	28.22	2.39	32.1	2.39	32.1	Ad
Mithun Knitting -A	6.80	3.99	112.81	114.70	115.80	100.00	140.0	0.0	58.555	20.53	2.87	39.3	2.69	41.9	Q3
Rahima Food -Z	6.24	3.99	47.15	47.70	48.00	44.50	92.9	14.0	1.933	4.45	0.52	90.7	-1.01	-ve	Q1
ICB Islamic Bank-Z	5.88	5.09	5.37	5.40	5.60	4.80	7.5	0.0	2.988	-14.06	-1.02	-ve	-1.12	-ve	Q1
BEXIMCO Ltd. -A	5.38	6.06	27.13	27.40	27.90	23.40	48.0	0.0	121.675	81.97	0.59	46.0	0.59	46.0	Ad
Progressive Life-A	5.11	5.06	121.30	121.30	124.90	117.00	160.6	84.1	1.395	31.45	2.30	52.7	2.30	52.7	Ad
Provat Insur.-A	5.00	5.08	21.09	21.00	21.50	18.00	34.2	0.0	2.022	14.4	1.63	12.9	2.24	9.4	Q1
UNITED AIR-A	4.63	3.32	11.19	11.30	11.80	9.80	23.8	0.0	24.126	12.87	1.10	10.2	0.77	14.5	Q3
Bangladesh Welding -Z	4.46	2.01	11.65	11.70	12.00	10.10	30.0	9.5	0.367	16.98	0.24	48.5	0.48	24.3	Q1
Delta Brac HFCL-A	4.44	3.54	60.55	61.10	62.20	53.00	75.0	0.0	5.587	21.27	4.47	13.5	5.05	12.0	Q3



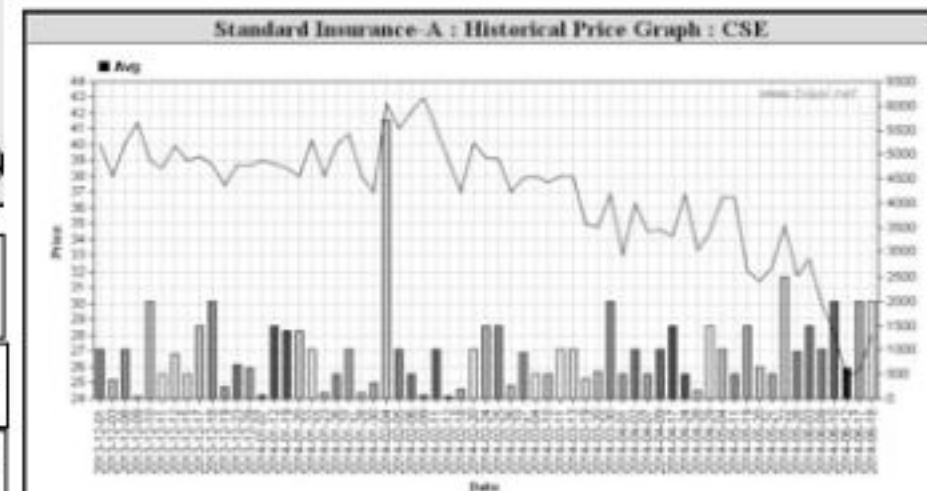
Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Avg. Clo	D Hi	D Lo	Yr Hi	YrLo		M.Tk	NAV	EPS	PE	EPS	PE
Kohinoor Chem -A	-7.11	-7.09	417.98418.00	434.00	413.00	570.0	0.0	1.051	15.99	11.46	36.5	9.37	44.6	Q3
Midan Financing-Z	-6.70	-6.61	16.81 16.70	17.90	16.60	44.6	16.2	0.127	10.21	0.16	105.1	-6.91	-ve	Q3
Standard Insurance-A	-5.44	-0.68	27.88 27.80	29.00	27.10	44.5	25.7	0.210	14.65	2.65	10.5	2.88	9.7	Q1
Prime Islami Life -A	-3.46	-6.06	89.39 89.20	92.40	87.80	134.9	81.0	2.891	27.1	5.51	16.2	4.95	18.1	Q3
Meghna Life Ins. -A	-3.43	-3.36	109.32109.80	113.70	107.50	161.1	80.0	9.959	48.87	10.82	10.1	4.65	16.9	Q3
8th ICB M F-A	-3.35	-3.64	63.60 63.40	64.00	63.10	82.0	45.0	0.159	70.07	12.47	5.1	7.96	8.0	Q3
Deshbandhu Polymer-A	-3.30	-2.42	17.75 17.60	18.20	16.40	28.0	0.0	3.562	10.67	0.26	68.3	0.81	21.9	Q3
2nd ICB M F -A	-2.81	-1.26	266.60266.60	266.60	266.60	372.0	210.0	0.013	253.11	44.1	6.0	33.24	8.0	Q3
Al-Haj Textile -A	-2.81	-1.74	176.54172.80	182.40	171.50	191.5	0.0	31.304	16.53	2.22	79.5	2.00	88.3	Q3
Aziz PipesZ	-2.78	-0.71	14.07 14.00	14.50	14.00	25.0	14.0	0.159	-43.45	0.14	100.0	0.68	20.7	Q1



Chittagong Stock Exchange															
Standard Insurance-A	8.53	8.74	28.00	28.00	28.00	28.00	44.7	25.5	0.056	14.65	2.65	10.6	2.88	9.7	Q1
Imam Button -Z	7.04	7.80	7.60	7.60	7.60	7.60	14.5	7.0	0.004	4.16	-1.51	-ve	-1.85	-ve	Q3
Asia Pacific Insu. -A	5.91	4.78	21.50	21.50	21.50	21.50	36.5	19.5	0.011	16.5	1.55	13.9	2.48	8.7	Q1
ACI Formulations-A	4.76	3.37	88.00	88.00	88.00	88.00	95.0	68.5	1.056	38.45	2.87	30.7	6.28	14.0	Q1
UNITED AIR-A	4.63	3.51	11.22	11.30	11.40	10.80	25.0	10.3	5.421	12.87	1.10	10.2	0.77	14.6	Q3
BEXIMCO Ltd. -A	4.60	6.19	27.10	27.30	27.80	26.10	47.6	20.0	22.682	81.97	0.59	45.9	0.59	45.9	Ad
Berger Paints-A	4.52	4.52	1149.00	1149.00	1149.00	1149.00	1260.0	700.0	0.057	119.03	37.13	30.9	57.68	19.9	Q1
The Ibn SinaA	4.24	4.38	105.75	105.80	108.50	103.00	153.9	73.0	0.021	36.25	3.44	30.7	3.12	33.9	Q1
M.I. Cement-A	4.06	4.83	83.64	84.60	85.90	81.80	117.0	71.0	1.537	37.67	4.48	18.7	4.23	19.8	Q3
LankaBangla Fin. -A	4.03	4.02	41.17	41.30	41.80	40.30	82.5	39.2	5.851	29.83	4.36	9.4	1.24	33.2	Q1



Chittagong Stock Exchange															
Aziz PipesZ	-8.57	-8.93	12.75	12.80	12.80	12.70	26.0	12.7	0.003	-43.45	0.14	91.1	0.68	18.8	Q
AIBL 1st Is. M. F-A	-7.94	-7.50	5.80	5.80	5.80	5.80	8.8	5.5	0.009	10.81	1.49	3.9	1.49	3.9	Ad
ISN Ltd.-Z	-7.62	-7.62	9.70	9.70	9.70	9.70	29.2	9.2	0.005	16.28	-1.02	-ve	0.20	48.5	Q1
Northern G Insur-A	-6.50	-5.08	33.10	33.10	33.10	33.10	55.5	31.0	0.066	11.95	1.82	18.2	6.40	5.2	Q1
Apex SpinningA	-6.00	-6.00	75.20	75.20	75.20	75.20	114.7	66.0	0.015	49.32	2.01	37.4	1.85	40.6	Q3
Sonargang Tex-Z	-5.56	-5.88	8.48	8.50	8.50	8.40	25.6	8.1	0.089	33.69	-0.81	-ve	-0.92	-ve	Q1
DESCO Ltd.-A	-4.51	-4.49	55.15	55.10	55.20	55.10	97.0	53.0	0.221	31.27	2.34	23.6	9.95	58.1	Q3
Reliance 1 M.F-A	-4.49	-4.82	8.50	8.50	8.50	8.50	14.0	7.5	0.009	10.33	0.95	8.9	1.86	4.6	HY
ICB Emp. PMF-A	-3.57	-1.46	5.40	5.40	5.60	5.30	8.4	5.2	0.014	11.32	0.52	10.4	0.68	7.9	Q3
Asia Insur. Ltd.-A	-3.21	-3.37	24.10	24.10	24.40	24.00	33.9	21.0	0.283	18.32	1.93	12.5	1.93	12.5	Ad