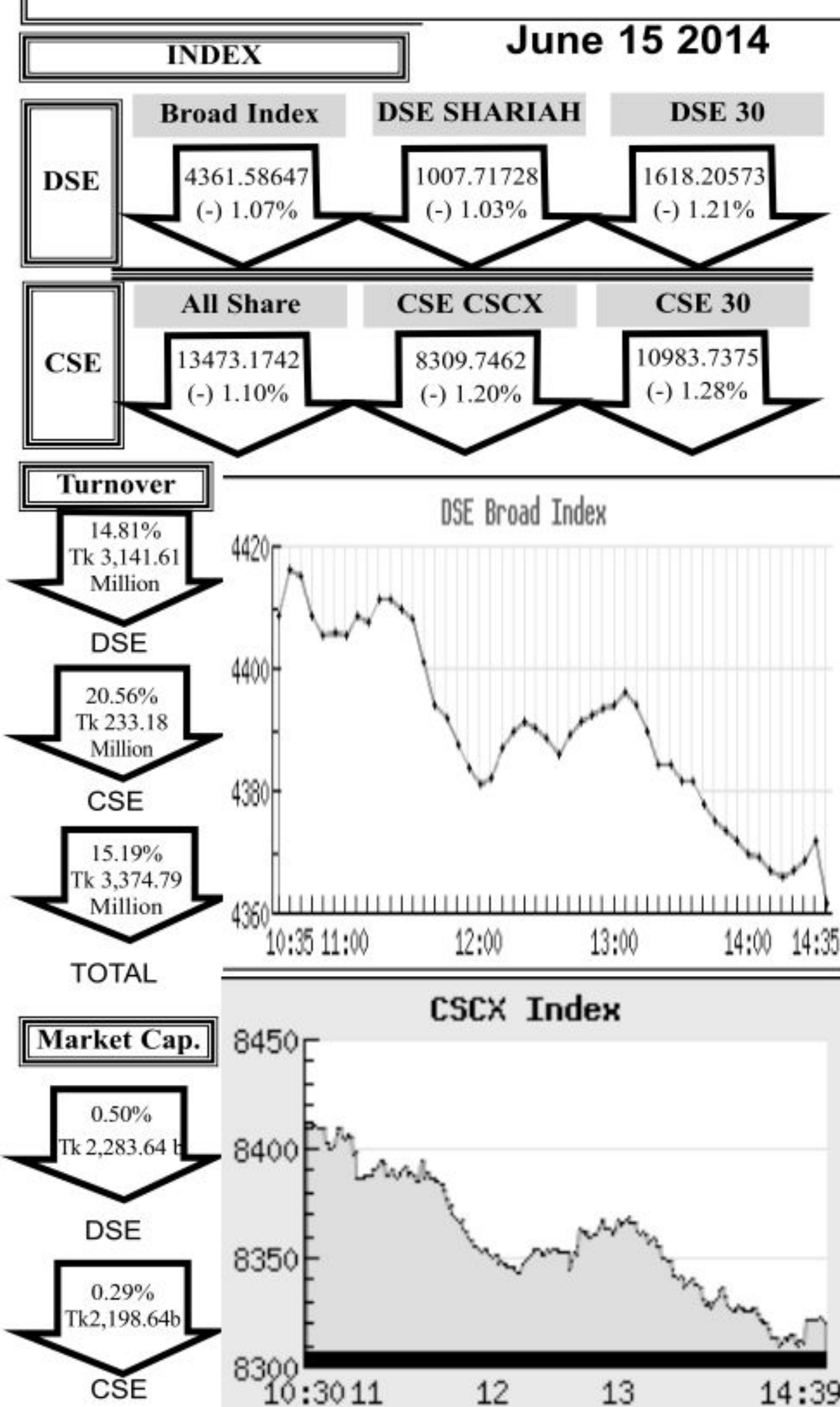


Capital Market Highlights:



Key Features - June 15, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,141.61	233.18	3,374.79
Turnover (Volume)	65,609,271	6,237,080	71,846,351
No. of Contract	104,785	16,280	121,065
Traded Issues	291	197	291
Issue Gain (Avg. Price Basis)	54	36	54
Issue Loss (Avg. Price Basis)	230	158	230
Unchanged Issue (Avg. Price Basis)	7	2	7
Market Cap. Equity (Billion. Tk.)	2,283.64	2,198.64	2,283.64
Market Cap. Equity (Billion US\$)	27.68	26.65	27.68

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Grameenphone-A	1433818	435.42	12.93	303.68
The Peninsula CTG-N	10295400	393.67	11.69	38.24
BSRM Steels-A	1288699	117.07	3.48	90.84
LafargeS Cement-Z	1236000	103.69	3.08	83.89
Meghna Petroleum -A	321146	85.84	2.55	267.3
Delta Life Insu. -A	440350	85.05	2.52	193.15
BEXIMCO Ltd. -A	3340658	84.91	2.52	25.42
MJL BD Ltd.-A	882872	78.41	2.33	88.82
Square Pharma -A	244141	68.40	2.03	280.15
Olympic Ind. -A	294475	64.59	1.92	219.35
Mithun Knitting -A	549550	60.42	1.79	109.95
Generation Next Fashions-A	3083589	55.00	1.63	17.84
BD Submarine Cable-A	294148	53.78	1.60	182.83
Eastern Housing -A	821639	52.62	1.56	64.05
Apollo Ispat CL -N	1755200	49.67	1.47	28.3
Padma Oil Co. -A	142389	44.30	1.32	311.1
HeidelbergCement -A	82560	41.66	1.24	504.6
AB Bank - A	1704824	41.41	1.23	24.29
Al-Haj Textile -A	221764	40.86	1.21	184.26
BSC-A	77795	36.32	1.08	466.89
Unique Hotel RL - A	507450	35.71	1.06	70.38
Wata Chemicals -A	115000	34.66	1.03	301.39
Jamuna Oil -A	160942	34.30	1.02	213.15
GPH Ispat Ltd-A	621710	34.24	1.02	55.07
National Tubes-A	201000	32.91	0.98	163.72
Titas Gas TDCLA	430307	32.20	0.96	74.83
Hwa Well Textiles-N	766500	30.42	0.90	39.69
Matin Spinning-N	674000	28.71	0.85	42.6
UCBL - A	1075566	27.66	0.82	25.72
Familytex (BD) Ltd.-A	1141000	27.55	0.82	24.15

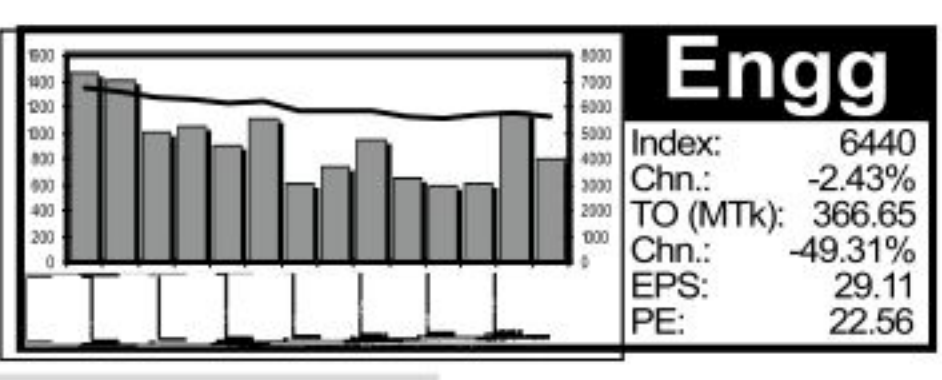
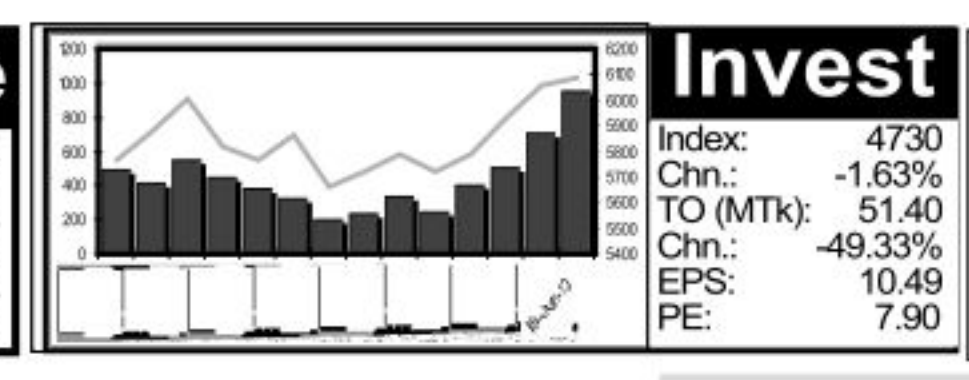
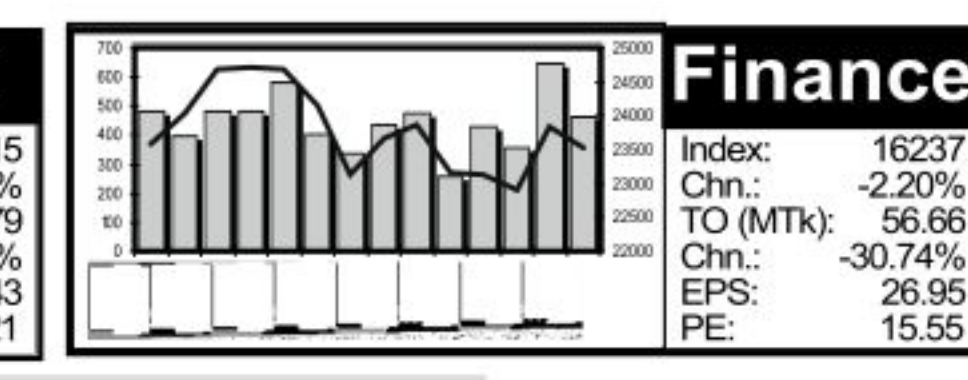
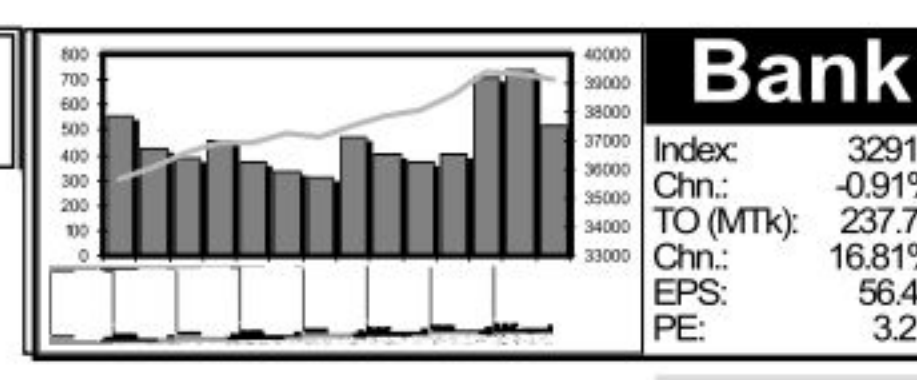
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	225.06	7.16	12.72	4.72	237.79	6.97
NBFI	52.32	1.67	4.34	1.61	56.66	1.66
Investment	49.39	1.57	2.01	0.75	51.40	1.51
Engineering	342.17	10.89	24.48	9.09	366.65	10.75
Food & Allied	135.48	4.31	8.78	3.26	144.26	4.23
Fuel & Power	318.67	10.14	18.84	7.00	337.51	9.89
Jute	1.81	0.06	0.00	0.00	1.81	0.05
Textile	342.57	10.90	26.79	9.95	369.36	10.83
Pharma & Chemical	275.65	8.77	13.18	4.89	288.83	8.47
Paper & Packaging	0.17	0.01	12.08	4.49	12.25	0.36
Service	56.62	1.80	1.91	0.71	58.53	1.72
Leather	40.26	1.28	13.66	5.07	53.92	1.58
Ceramic	11.05	0.35	0.92	0.34	11.97	0.35
Cement	180.17	5.73	7.34	2.73	187.51	5.48
Information Technology	14.95	0.48	1.37	0.51	16.32	0.48
General Insurance	25.54	0.81	0.46	0.17	26.00	0.76
Life Insurance	106.15	3.38	6.23	2.31	112.37	3.29
Telecom	461.99	14.71	27.21	10.10	489.20	14.34
Travel & Leisure	378.84	12.06	72.53	26.93	451.38	13.23
Miscellaneous	122.29	3.89	14.46	5.37	136.75	4.01
Debtenture	0.49	0.02	0.01	0.00	0.50	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.21	3.18	56.43	56.43
NBFI	15.55	15.87	26.95	27.29
Investment	7.90	8.11	10.49	10.49
Engineering	22.56	22.17	29.11	28.30
Food & Allied	29.74	32.28	113.77	114.59
Fuel & Power	11.40	11.19	64.45	64.45
Textile	9.21	8.62	27.88	27.87
Pharma & Chemical	28.07	27.98	54.40	46.61
Paper & Printing	27.64	27.91	8.39	8.92
Service	19.41	19.38	18.94	18.94
Leather	16.47	17.03	123.30	148.41
Ceramic	36.27	36.48	10.84	10.84
Cement	19.62	19.59	54.20	54.20
IT	15.78	15.75	12.74	12.74
General Insurance	10.98	11.06	28.25	29.56
Life Insurance	25.47	26.55	44.75	44.75
Telecom	28.09	28.11	103.81	103.81
Travel & Leisure	16.03	17.71	20.01	18.75
Miscellaneous	44.88	46.05	7.19	6.91
Stock Exchanges	10.39	10.23	46.87	46.70

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Capital Gainers

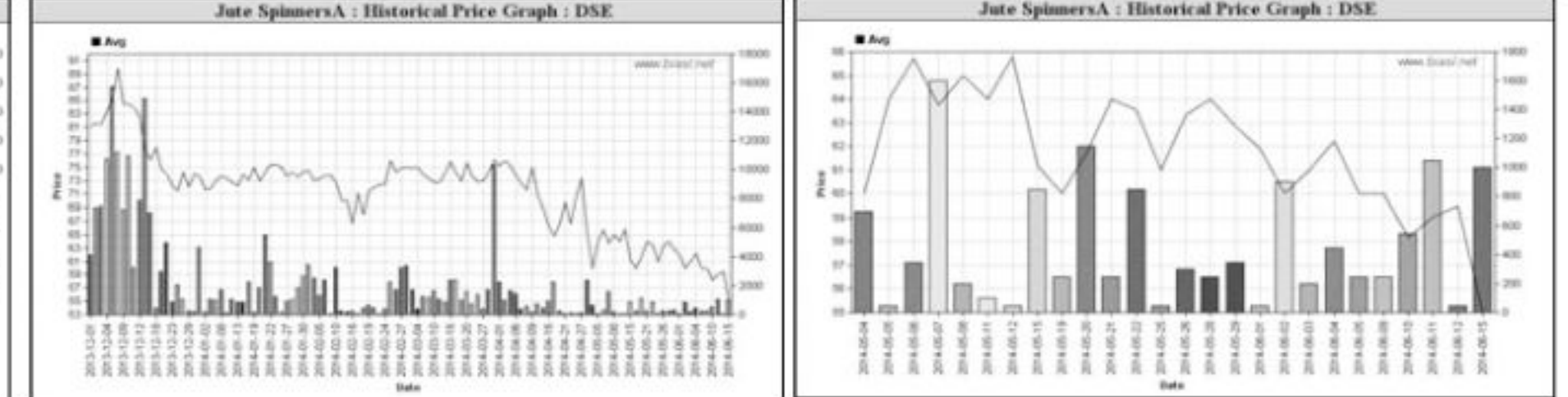
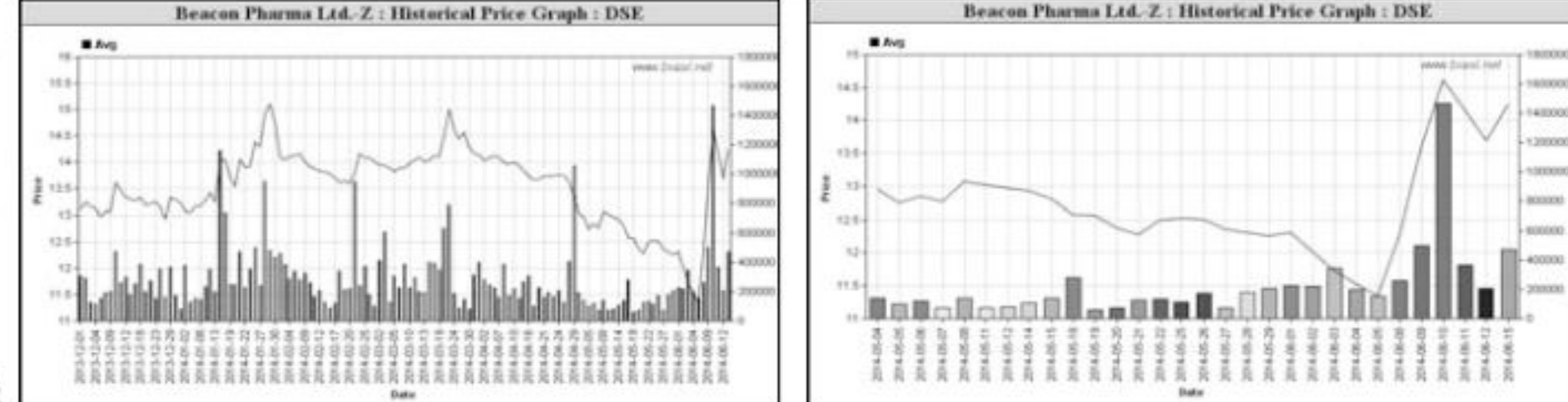
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Beacon Pharma Ltd-Z	5.15	4.09	14.25	14.30	14.50
AIBL 1st Is. M. F-A	5.08	5.85	6.15	6.20	6.40
Mithun Knitting -A	5.06	3.92	109.90	112.20	113.70
Al-Haj Textile -A	4.60	0.90	184.26	186.30	188.20
Kohinoor Chem -A	4.14	2.43	393.00	399.50	404.00
Desh Garments -B	4.00	2.17	118.23	119.70	121.00
Rahim Textile -A	3.76	2.76	348.41	348.10	355.00
Shinepukur Cera-Z	3.64	3.28	11.32	11.40	11.50
Shinepukur Leather-R-Z	3.30	3.66	28.33	28.20	28.70
8th ICB M F-A	3.01	2.26	68.00	68.40	69.90

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Jute Spinners-A	-7.56	-7.56	55.00	55.00	55.20
Wata Chemicals -A	-7.17	0.10	301.42	279.80	327.70
Progressive Life-A	-6.94	-6.81	122.00	122.00	133.80
Grameen1:Scheme2 -A	-5.52	-3.09	15.69	15.40	16.40
Generation Next Fashions-A-5.41-4.04	-5.52	-3.09	15.69	15.40	16.40
Unique Hotel RL -A	-5.35	-4.39	70.40	69.00	72.90
National Housing Fin.-B	-5.26	-2.25	27.80	27.00	28.50
AIMS First -A	-4.98	-2.56	38.88	38.20	40.20
BD Building Systems -A	-4.86	-2.91	56.15	54.80	57.20
Summit Purbanchol Power-N-4.73-3.11	-4.86	-2.91	56.15	54.80	57.20

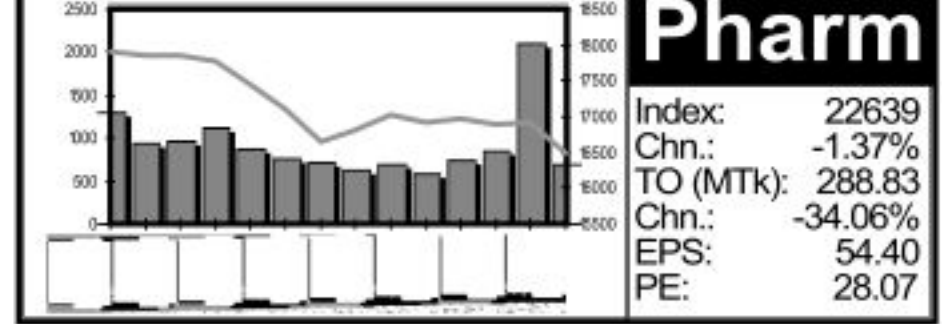
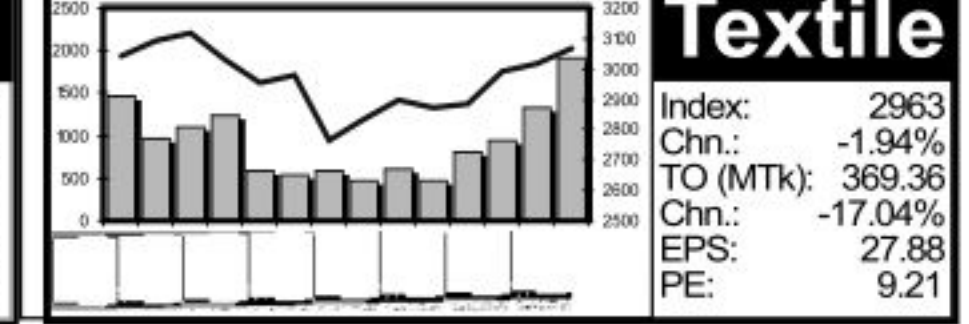
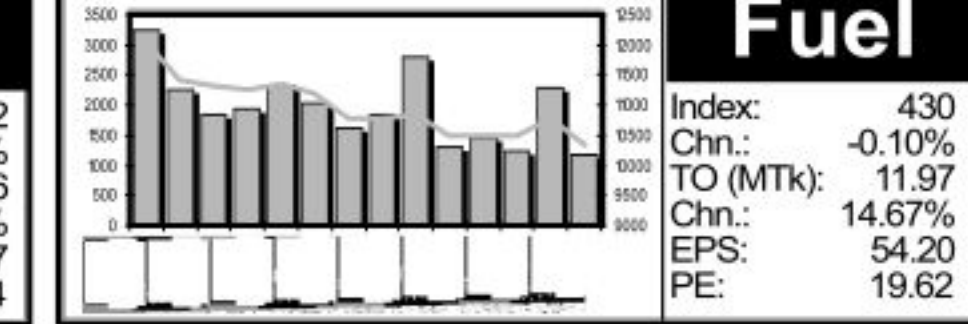
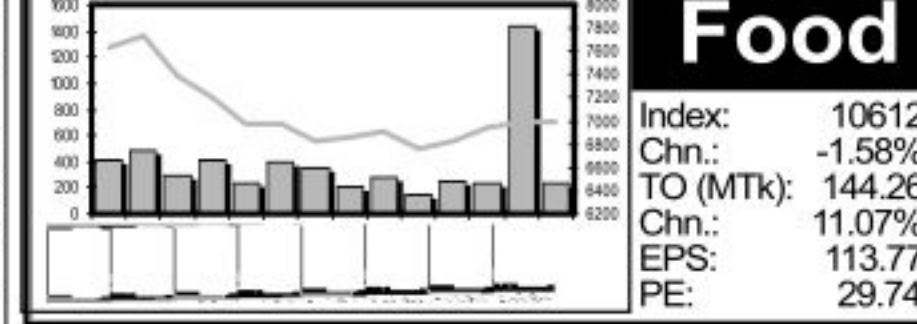
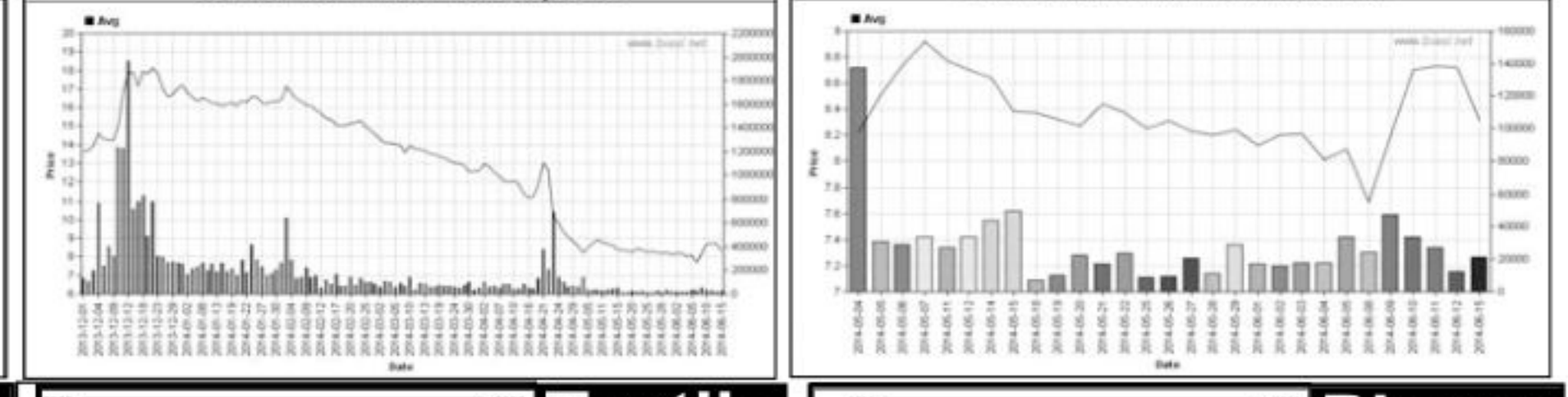
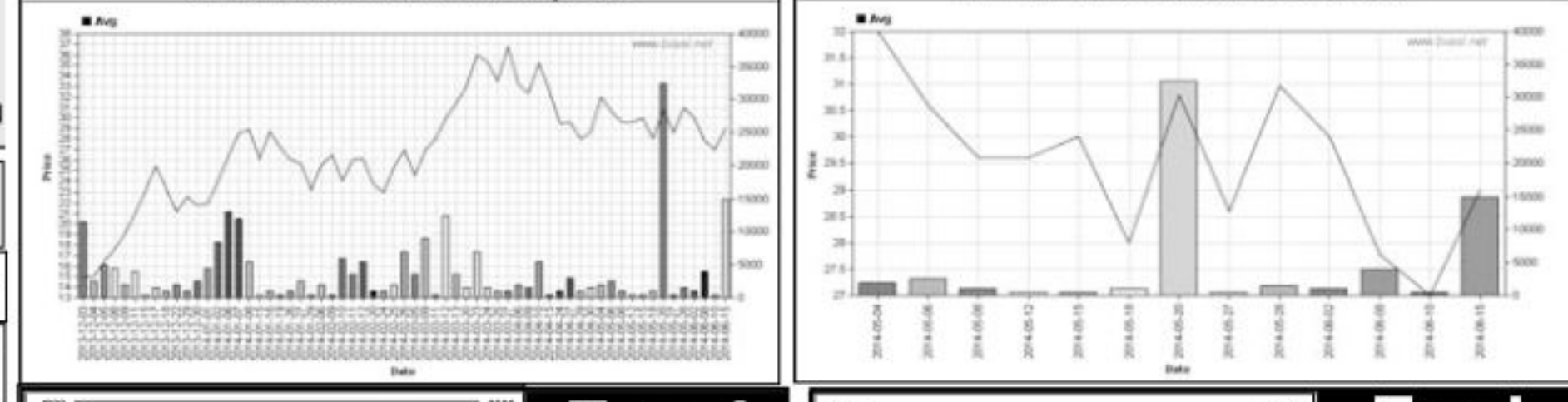


Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Samata Leather-R-Z	7.41	7.41	29.00	29.00	29.00
Mithun Knitting -A	4.66	5.24	111.40	112.20	113.30
Beacon Pharma Ltd-Z	4.41	3.59	14.15	14.20	14.30
Apex Spinning-A	3.94	3.50	84.50	84.50	84.50
NLI 1st M F-A	3.33	3.33	9.30	9.30	9.30
Grameenphone-A	2.88	1.73	303.90	307.00	308.90
Imam Button -Z	2.74	3.02	7.50	7.50	7.50
Beximco Syn.-Z	2.04	3.80	10.11	10.00	9.90
BEXIMCO Ltd. -A	2.04	6.14	25.42	25.00	26.30
Shinepukur Cera-Z	1.82	3.33	11.18	11.20	11.20

Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Wata Chemicals -A	-18.60	-18.63	297.28	297.10	298.00
Foreast Finance-Z	-5.75	-4.70	8.31	8.20	8.40
Federal Insu.-A	-5.45	-5.26	19.10	19.10	19.10
MBL 1st M. F.-A	-5.36	-4.51	5.29	5.30	5.20
Pioneer Insur -A	-5.00	-5.00	49.40	49.40	49.40
AIMS First -A	-4.99	-3.87	38.03	38.10	38.40
Bangladesh Welding -Z	-4.96	-5.42	11.51	11.50	11.60
Eastern Cables-A	-4.91	-4.11	138.68	137.60	140.50
Generation Next Fashions-A-4.89-3.40	-4.91	-4.11	138.68	137.60	140.50
Hwa Well Textiles-N	-4.88	-5.39	39.50	39.00	41.20



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M. Tk.)	% of Total	Price Scale	Audited	Latest
Grameenphone-A	1,359,618	412.87	13.14	307.90	2.87	299.30
The Peninsula CTG-N	8,485,600	325.41	10.36	36.70	0.00	45.00
BSRM Steels-A	1,170,094	106.30	3.38	90.00	-0.66	90.60
LafargeS Cement-Z	1,196,500	100.32	3.20	84.10	1.84	82.50
Meghna Petroleum -A	309,543	81.67	2.60	266.30	-1.52	270.40
Delta Life Insu. -A	409,400	79.11	2.52	187.40	-3.35	193.90
MJL BD Ltd.-A	853,122	75.78	2.41	87.10	-4.07	90.80
BEXIMCO Ltd. -A	2,884,411	73.31	2.33	25.00	1.63	24.60
Olympic Ind. -A	294,475	64.59	2.06	218.40	-2.54	225.00
Square Pharma -A	228,545	64.03	2.04	278.80	-1.31	283.50
UCBL - A	532,150	58.48	1.86	112.20	-5.06	106.80
Mithun Knitting -A	799,780	51.22	1.62	62.90	-4.41	65.80
Generation Next Fashions-A-2.810-0.89	50,110	17.50	-5.41	16.50	0.00	18.50
BD Submarine Cable-A	268,648	49.12	1.56	181.10	-3.21	187.20
Apollo Ispat CL -N	1,569,000	44.43	1.41	27.80	-3.47	28.80
Padma Oil Co. -A	134,169	41.74	1.33	310.10	-1.77	315.70
Al-Haj Textile -A	221,764	40.86	1.30	184.26	0.00	184.26
HeidelbergCement -A	80,560	40.86	1.29	504.90	0.80	500.90
AB Bank - A	1,671,911	40.81	1.29	24.30	0.00	24.30
Unique Hotel RL - A	495,750	34.90	1.11	69.00	-5.35	72.90