Weekly Capital Market Highlights:

June 08-12, 2014

INDEX

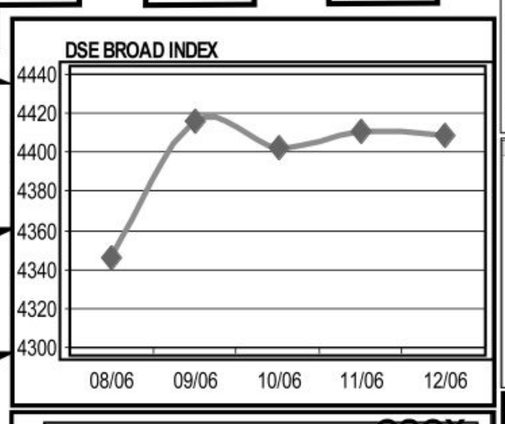
	Broad Index	DSE SHARIAH	DSE 30
DSE	4408.80246 (+) 0.28%	1018.23709 (+) 1.03%	1638.08083 (+) 0.93%
	All Share	**CSE CSCX**	**CSE 30**
CSE	13623.1517 (+) 0.63%	8410.4344 (+) 0.92%	11126.2200 (+) 1.49%

Turnover

3.26% Tk 20,951 Million DSE

45.95% Tk 1,407.76 Million CSE

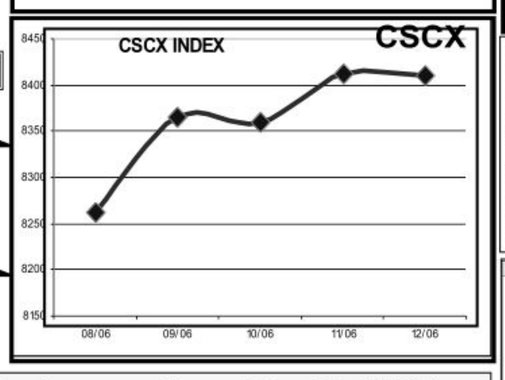
2.34% Tk 22,358 Million TOTAL



Market Cap.

0.80% Tk 2,295.02b DSE

1.16% Tk2,205.01b CSE



Key Features - June 08 - 12, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	20,950.56	1,407.76	22,358.31
Turnover (Volume)	457,806,413	37,414,299	495,220,712
No. of Contract	445,252	55,146	500,398
Traded Issues	302	249	302
Issue Gain (Avg. Price Basis)	146	119	146
Issue Loss (Avg. Price Basis)	154	126	154
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	2,295.02	2,205.01	2,295.02
Market Cap. Equity (Billion US$)	27.82	26.73	27.82

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
LafargeS Cement-Z	27485500	2,347.32	10.52	85.4
Grameenphone-A	4556275	1,326.61	5.94	291.16
BSRM Steels-A	12048622	1,095.41	4.91	90.92
Square Pharma -A	3487403	974.88	4.37	279.54
Mercantile Bank -A	41716547	752.45	3.37	18.04
MJL BD Ltd.-A	8113369	727.81	3.26	89.71
Eastern Housing -A	9804612	630.59	2.83	64.32
Generation Next Fashions-A	31738806	576.09	2.58	18.15
Meghna Petroleum -A	1929884	518.87	2.32	268.86
GPH Ispat Ltd-A	8779830	491.05	2.20	55.93
Appollo Ispat CL -N	16480000	463.72	2.08	28.14
BD Submarine Cable-A	2183035	399.29	1.79	182.9
HeidelbergCement -A	687800	347.86	1.56	505.76
Aftab Auto.-A	3774554	323.86	1.45	85.8
Unique Hotel RL - A	4234320	309.42	1.39	73.07
Padma Oil Co. -A	920656	290.33	1.30	315.35
Olympic Ind. -A	1279449	288.41	1.29	225.42
Golden Son -A	6069467	270.29	1.21	44.53
Familytex (BD) Ltd.-A	10758000	269.38	1.21	25.04
Matin Spinning-N	5692000	250.39	1.12	43.99
Al-Haj Textile -A	1375396	237.95	1.07	173
Emerald Oil Ind. -N	4682730	225.36	1.01	48.13
Mithun Knitting -A	2194444	223.18	1.00	101.7
Navana CNG-A	3441703	219.21	0.98	63.69
Delta Life Insu. -A	1104590	215.68	0.97	195.26
Hwa Well Textiles-N	4909500	207.96	0.93	42.36
ACI Limited- A	832802	206.73	0.93	248.24
National Tubes -A	1214500	197.44	0.88	162.57
BEXIMCO Ltd. -A	8338085	193.43	0.87	23.2
Summit Power -A	5896520	187.76	0.84	31.84

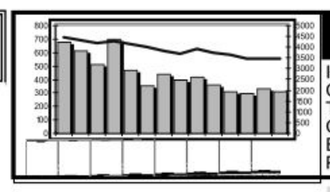
Sectoral Turnover Summary

Sector	DSE Mill. (Tk)	DSE %	CSE Mill. Tk.	CSE %	Total Mill. Tk.	Total %
Bank	1839.32	8.78	84.86	5.19	1924.18	8.52
NBFI	453.55	2.16	39.69	2.43	493.24	2.18
Investment	271.20	1.29	15.10	0.92	286.29	1.27
Engineering	3494.86	16.68	266.43	16.29	3761.29	16.65
Food & Allied	887.99	4.24	60.90	3.72	948.89	4.20
Fuel & Power	2256.33	10.77	127.56	7.80	2383.89	10.55
Jute	10.65	0.05	0.00	0.00	10.65	0.05
Textile	2518.29	12.02	236.82	14.48	2755.11	12.20
Pharma & Chemical	2281.06	10.89	127.58	7.80	2408.64	10.66
Paper & Packaging	1.86	0.01	76.31	4.66	78.16	0.35
Service	632.95	3.02	29.67	1.81	662.62	2.93
Leather	198.66	0.95	84.21	5.15	282.87	1.25
Ceramic	56.75	0.27	5.09	0.31	61.83	0.27
Cement	2770.93	13.23	194.49	11.89	2965.42	13.13
Information Technology	141.05	0.67	17.70	1.08	158.75	0.70
General Insurance	265.10	1.27	7.24	0.44	272.35	1.21
Life Insurance	423.41	2.02	28.17	1.72	451.58	2.00
Telecom	1606.50	7.67	119.40	7.30	1725.90	7.64
Travel & Leisure	414.42	1.98	46.97	2.87	461.39	2.04
Miscellaneous	423.85	2.02	67.57	4.13	491.42	2.18
Debenture	1.83	0.01	0.06	0.00	1.89	0.01

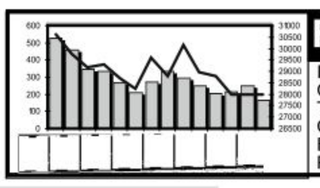
Sectoral P/E & EPS

Sector	P/E DSE	P/E CSE	EPS(%) DSE	EPS(%) CSE
Bank	3.22	3.20	56.43	56.43
NBFI	15.79	15.97	26.95	27.29
Investment	8.04	8.18	10.49	10.49
Engineering	22.87	22.47	29.11	28.30
Food & Allied	30.13	32.34	113.77	114.59
Fuel & Power	11.68	11.17	64.45	64.45
Textile	9.33	8.73	27.88	27.87
Pharma. & Chemical	28.48	28.35	54.40	46.61
Paper & Printing	27.92	28.43	8.39	8.92
Service	19.82	19.80	18.94	18.94
Leather	16.64	17.07	123.30	148.41
Ceramic	36.70	36.46	10.84	10.84
Cement	19.13	19.07	54.20	54.20
IT	16.12	16.12	12.74	12.74
General Insurance	11.11	11.10	28.25	29.56
Life Insurance	25.79	26.40	44.75	44.75
Telecom	27.76	27.71	103.81	103.81
Travel & Leisure	15.51	17.51	20.95	19.59
Miscellaneous	43.82	44.73	7.19	6.91
Stock Exchanges	10.44	10.23	46.95	46.79

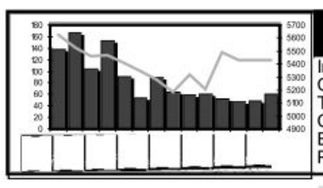
biasl Prepared exclusively for Daily Star by **Business Information Automation Service Line (BIASL)**, on the basis of information collected from daily stock quotations and audited reports of the listed companies.High level of caution has been taken to collect and present the above information and data. The publisher will not take any responsibility if any body uses this information and data for his/her investment decision. For any query please email to biasl@bol-online.com or send SMS to 01552153562 or go to **www.biasl.net**



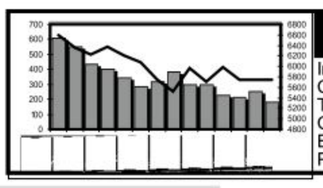
Bank
Index: 33217
Chn.: -1.12%
TO (MTk): 1924.18
Chn.: 1.82%
EPS: 56.43
PE: 3.22



Finance
Index: 16602
Chn.: 0.89%
TO (MTk): 493.24
Chn.: 12.36%
EPS: 26.95
PE: 15.79



Invest
Index: 4808
Chn.: 2.38%
TO (MTk): 286.29
Chn.: -16.80%
EPS: 10.49
PE: 8.04

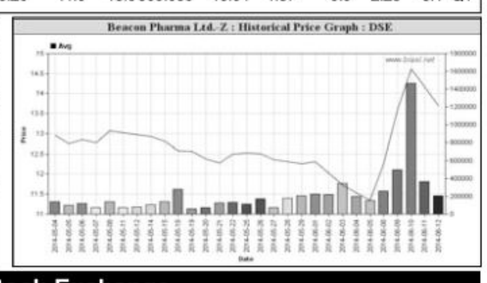


Engg
Index: 6600
Chn.: 4.09%
TO (MTk): 3761.29
Chn.: 37.23%
EPS: 29.11
PE: 22.87

Capital Gainers

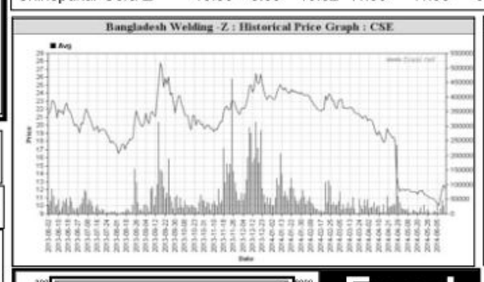
Dhaka Stock Exchange

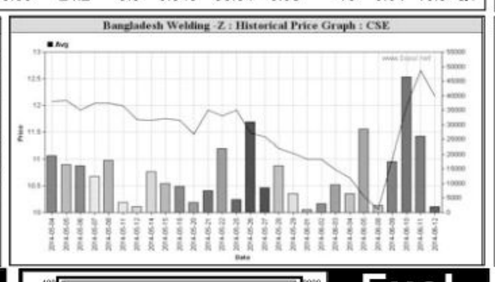
Company	Price Chn. (%) Clo	Avg.	Price Scale CAvg.	WClo	W Hi	W Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Beacon Pharma Ltd.-Z	20.35	20.62	13.69	13.60	14.90	11.40	19.2	10.2	39.412	12.01	0.04	342.3	0.04	342.3	Q3
Bangladesh Welding -Z	16.50	15.99	12.04	12.00	13.20	9.50	30.0	9.5	5.188	16.98	0.24	50.2	0.48	25.1	Q1
Meghna Con. Milk -B	15.07	13.88	8.45	8.40	8.50	7.00	17.2	6.5	1.382	-23.7	-7.48	-ve	-4.85	-ve	Q3
Beximco Syn.-Z	14.94	12.73	9.92	10.00	10.30	7.80	21.4	7.8	5.383	25.03	-0.40	-ve	0.76	13.1	Q1
Al-Haj Textile -A	14.68	15.66	182.62	178.10	190.00	145.00	190.0	50.0	237.949	16.53	2.22	82.3	2.00	91.3	Q3
BEXIMCO Ltd. -A	12.84	11.36	24.11	24.60	25.00	19.20	48.4	19.2	153.654	81.97	0.59	40.9	0.59	40.9	Ad
Shinepukur Cera-Z	12.24	10.04	10.96	11.00	11.30	8.90	24.2	8.9	7.514	30.54	-0.08	-ve	0.64	17.1	Q1
Intl. Leasing-B	12.15	13.32	12.25	12.00	12.50	10.00	19.0	9.9	17.346	12.37	0.68	18.0	-1.28	-ve	Q1
BD. Thai Alum -B	12.14	10.93	22.84	23.10	23.50	18.30	36.0	17.4	22.847	35.96	-0.12	-ve	0.84	27.2	Q1
Generation Next Fashions-A	10.78	13.15	18.58	18.50	19.20	15.20	41.0	13.0	509.039	15.04	1.87	9.9	2.28	8.1	Q1

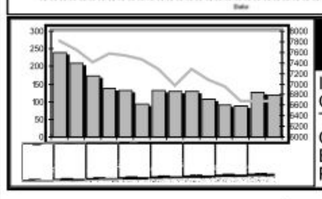


Chittagong Stock Exchange

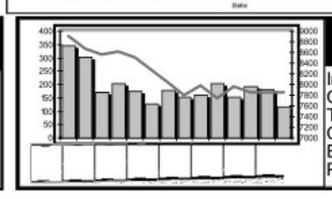
Beacon Pharma Ltd.-Z	20.35	20.78	13.66	13.60	14.80	11.40	20.1	10.0	5.764	12.01	0.04	341.5	0.04	341.5	Q3
Bangladesh Welding -Z	18.63	18.16	12.17	12.10	12.90	10.00	30.5	10.0	1.130	16.98	0.24	50.7	0.48	25.4	Q1
BD. Thai Alum -B	13.86	12.59	22.72	23.00	23.30	19.00	37.0	16.0	1.240	35.96	-0.12	-ve	0.84	27.0	Q1
BEXIMCO Ltd. -A	13.43	10.88	23.95	24.50	24.70	20.00	48.2	20.0	39.773	81.97	0.59	40.6	0.59	40.6	Ad
Beximco Syn.-Z	11.36	10.81	9.74	9.80	9.90	8.20	21.3	8.2	0.826	25.03	-0.40	-ve	0.76	12.8	Q1
Summit Power -A	10.96	10.84	32.30	32.40	33.70	27.00	51.0	27.0	6.712	20.76	3.21	10.1	3.00	10.8	Q1
Generation Next Fashions-A	10.84	12.73	18.51	18.40	19.20	16.50	41.0	13.6	67.048	15.04	1.87	9.9	2.28	8.1	Q1
Daffodil Computers -Z	10.09	8.99	12.00	12.00	12.00	10.20	22.7	10.2	0.211	10.99	0.85	14.1	0.68	17.6	Q3
Intl. Leasing-B	10.09	12.17	12.07	12.00	12.20	10.30	19.0	10.2	1.811	12.37	0.68	17.8	-1.28	-ve	Q1
Shinepukur Cera-Z	10.00	8.09	10.82	11.00	11.00	9.60	24.2	9.5	0.349	30.54	-0.08	-ve	0.64	16.9	Q1







Food
Index: 10783
Chn.: -0.15%
TO (MTk): 948.89
Chn.: -38.78%
EPS: 113.77
PE: 30.13

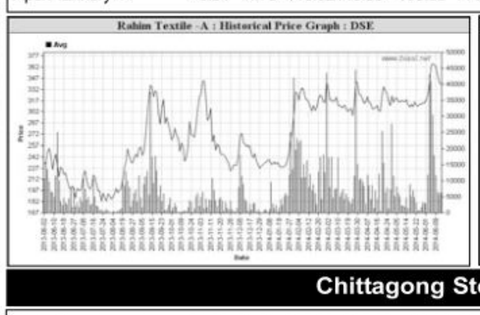


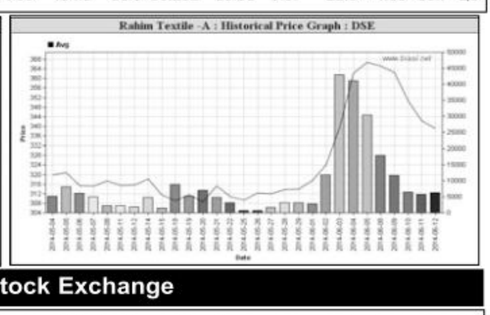
Fuel
Index: 10636
Chn.: 1.64%
TO (MTk): 2383.89
Chn.: -54.20%
EPS: 54.20
PE: 19.13

Capital Losers

Dhaka Stock Exchange

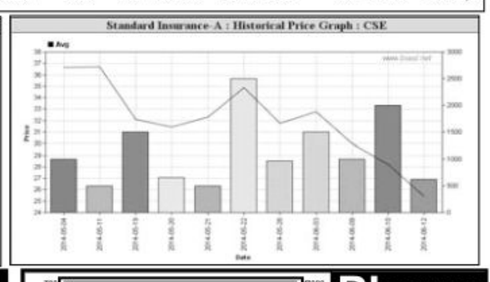
Company	Price Chn. (%) Clo	Avg.	Price Scale CAvg.	WClo	W Hi	W Lo	Yr Hi	YrLo	T'over M.Tk	Audited NAV	EPS	PE	Latest EPS	PE	R
Wata Chemicals -A	-19.95	-21.41	301.11	301.40	415.00	290.00	524.6	54.4	93.498	92.17	4.72	63.8	6.24	48.3	Q1
Rahim Textile -A	-9.15	-7.55	339.04	335.50	369.90	332.00	381.0	180.0	17.162	56.68	4.65	72.9	11.16	30.4	Q3
Pragati Gen. I -A	-8.72	-7.29	41.72	40.80	45.00	40.00	74.7	40.0	4.676	48.67	2.62	15.9	2.52	16.6	Q1
LafargeS Cement-Z	-8.44	-12.88	79.36	82.50	99.30	75.00	99.3	30.8	2189.179	9.51	2.19	36.2	2.16	36.7	Q1
PragatiLife Insu. -A	-7.37	-9.18	151.51	150.90	164.50	148.30	248.0	90.0	21.143	30.15	0.6	252.5	2.38	63.7	HY
Aramit -A	-7.22	-8.61	285.00	283.90	304.90	283.00	387.9	207.0	4.950	106.6	11.68	24.4	12.56	22.7	Q1
GreenDeltaInsu -A	-7.22	-6.58	87.00	87.40	99.30	79.00	140.0	70.0	78.714	59.76	3.21	27.1	3.00	29.0	Q1
Rupali Life Insur.-A	-6.15	-6.95	67.50	67.10	72.00	62.00	138.0	62.0	45.909	31.25	3.75	18.0	5.33	12.7	Q3
Sinobangla Indu.-A	-6.08	-4.93	24.87	24.70	26.40	24.30	35.8	17.9	29.958	23.65	1.24	20.1	1.04	23.9	HY
Apex Tannery -A	-6.01	-4.79	146.52	145.50	155.00	144.00	194.8	83.6	50.292	69.38	6.57	22.3	4.35	33.7	Q3

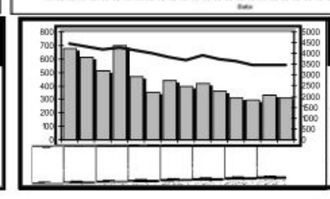




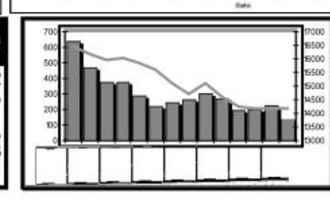
Chittagong Stock Exchange

Wata Chemicals -A	-21.08	-21.01	365.33	365.00	400.00	365.00	500.0	350.0	0.299	92.17	4.72	77.4	6.24	58.5	Q1
Standard Insurance-A	-14.02	-22.49	25.40	28.20	30.00	28.20	44.7	28.2	0.102	14.65	2.65	9.6	2.88	8.8	Q1
Libra Infusions-A	-10.83	-10.83	428.00	428.00	428.00	428.00	654.0	385.0	0.086	1567.59	4.21	101.7	4.20	101.9	Q3
Samata LeatheR -Z	-10.00	-10.00	27.00	27.00	28.00	27.00	36.8	9.0	0.125	12.93	0.22	122.7	0.09	300.0	Q3
Pragati Gen. I -A	-9.49	-9.47	41.01	41.00	45.00	41.00	72.1	40.2	0.333	48.67	2.62	15.7	2.52	16.3	Q1
Prime Insur -A	-8.64	-8.64	20.10	20.10	20.10	20.10	41.4	20.1	0.010	14.51	2.23	9.0	0.92	21.8	Q1
Islami Ins.BD-A	-8.47	-8.54	22.70	22.70	23.00	22.40	38.3	22.4	0.079	12.03	1.68	13.5	1.92	11.8	Q1
Kay & Que (BD) -Z	-8.33	-8.49	11.00	11.00	11.00	11.00	23.6	11.0	0.039	2.49	-3.55	-ve	-0.92	-ve	Q1
Bangladesh Lamps -A	-8.10	-7.81	116.93	116.90	125.00	116.00	189.5	108.1	0.264	35.64	-1.16	-ve	0.92	127.1	Q1
Imam Button -Z	-7.59	-8.20	7.28	7.30	7.50	7.20	14.5	7.0	0.048	4.16	-1.51	-ve	-1.85	-ve	Q3





Textile
Index: 3022
Chn.: 1.41%
TO (MTk): 2755.11
Chn.: 19.80%
EPS: 27.88
PE: 9.33

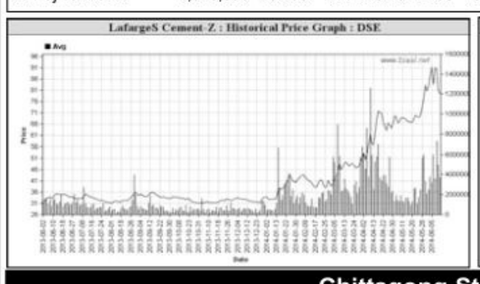


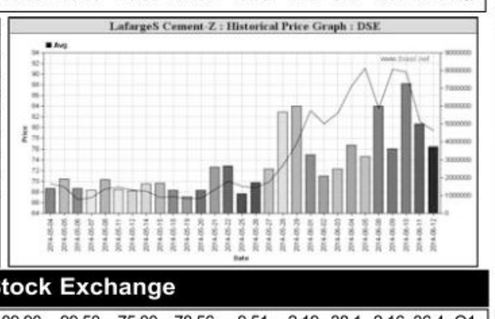
Pharm
Index: 22952
Chn.: 2.76%
TO (MTk): 2408.64
Chn.: -32.62%
EPS: 54.40
PE: 28.48

Turnover Leaders

Dhaka Stock Exchange

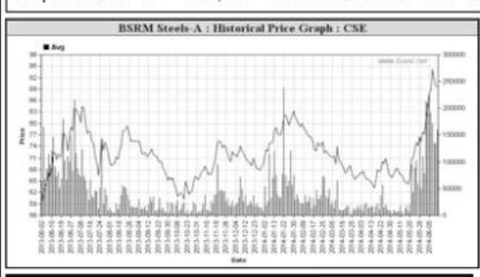
Company	Vol. Share	Value (M.Tk.)	% of Total	Price Scale WClo	Chn	PWClo	W Hi	W Lo	WAvg.	Audited NAV	EPS	PE	Latest EPS	PE	R
LafargeS Cement-Z	25,619,500	2189.18	10.45	82.50	-8.44	90.10	99.30	75.00	79.36	9.51	2.19	37.7	2.16	36.7	Q1
Grameenphone-A	4,317,675	1257.31	6.00	299.30	4.69	285.90	303.00	270.00	299.29	23.06	10.89	27.5	15.28	19.6	Q1
BSRM Steels-A	11,260,144	1023.93	4.89	90.60	1.91	88.90	100.00	82.00	89.99	21.75	4.08	22.2	4.72	19.1	Q1
Square Pharma -A	3,304,139	923.86	4.41	283.50	3.17	274.80	290.00	249.00	283.77	37.18	6.93	40.9	11.36	25.0	Q3
Mercantile Bank -A	41,424,331	747.54	3.57	16.00	-3.61	16.60	18.20	14.90	16.19	16.38	2.68	6.0	1.16	14.0	Q1
MJL BD Ltd.-A	7,902,307	708.88	3.38	90.80	-0.55	91.30	94.00	78.60	91.56	32.63	2.93	31.0	4.72	19.4	Q1
Eastern Housing -A	9,393,554	604.09	2.88	65.80	6.30	61.90	66.90	58.00	66.08	18.44	2.81	23.4	3.19	20.7	Q3
Generation Next Faons-A	28,032,064	509.04	2.43	18.50	10.78	16.70	19.20	15.20	18.58	15.04	1.87	9.9	2.28	8.1	Q1
Meghna Petroleum -A	1,859,701	499.99	2.39	270.40	-0.48	271.70	276.90	244.00	272.46	59.26	21.34	12.7	22.69	12.0	Q3
GPH Ispat Ltd-A	8,491,020	475.02	2.27	55.90	8.54	51.50	59.20	47.00	56.07	15.27	2.11	26.5	2.42	23.2	HY
Appollo Ispat CL -N	14,256,400	401.22	1.92	28.80	8.68	26.50	29.20	26.00	28.87	13.67	1.42	20.3	1.69	17.1	Q3
BD Submarine Cable-A	1,908,909	349.19	1.67	187.10	3.14	181.40	191.00	161.70	187.74	26.38	5.82	32.1	2.95	63.6	Q3
HeidelbergCement -A	657,250	332.39	1.59	500.90	-3.84	520.90	522.40	490.00	502.20	132.58	26.09	19.2	28.64	17.5	Q1
Unique Hotel RL - A	3,999,860	292.30	1.40	72.90	8.16	67.40	76.50	60.70	73.63	87.40	3.44	21.2	2.84	25.9	Q1
Aftab Auto.-A	3,389,944	290.85	1.39	86.10	2.38	84.10	88.00	75.70	86.67	50.81	3.60	23.9	3.14	27.6	HY
Olympic Ind. -A	1,279,449	288.41	1.38	224.10	-0.97	226.30	230.00	210.00	224.85	14.73	5.23	42.8	7.21	31.2	Q3
Padma Oil Co. -A	866,131	273.11	1.30	315.70	-2.05	322.30	323.00	300.00	317.31	64.31	25.11	12.6	21.40	14.8	Q3
Golden Son -A	5,702,467	253.96	1.21	44.80	9.80	40.80	46.40	38.00	44.95	25.09	2.50	17.9	4.08	11.0	Q1
Matin Spinning-N	5,417,800	238.34	1.14	43.20	0.70	42.90	45.50	42.20	43.63	35.73	2.58	16.7	2.99	14.6	Q3
Al-Haj Textile -A	1,375,396	237.95	1.14	178.10	14.68	155.30	190.00	145.00	182.62	16.53	2.22	80.2	2.00	91.3	Q3

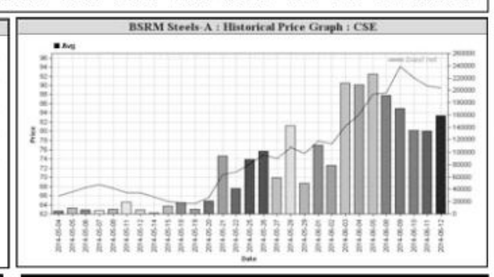


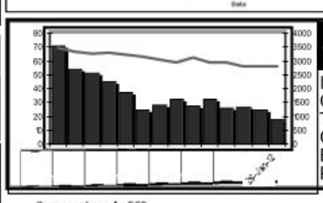


Chittagong Stock Exchange

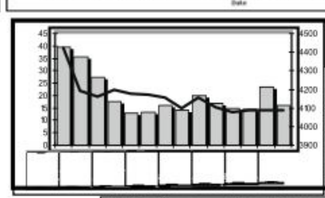
LafargeS Cement-Z	1,866,000	158.14	11.55	83.40	-7.23	89.90	99.50	75.00	78.56	9.51	2.19	38.1	2.16	36.4	Q1
BSRM Steels-A	788,478	71.48	5.22	90.70	1.68	89.20	97.00	85.00	89.42	21.75	4.08	22.2	4.72	18.9	Q1
Grameenphone-A	238,600	69.31	5.06	299.00	4.88	285.10	302.00	275.50	298.73	23.06	10.89	27.5	15.28	19.6	Q1
Generation Next Fashions-A	3,706,742	67.05	4.89	18.40	10.84	16.60	19.20	16.50	18.51	15.04	1.87	9.8	2.28	8.1	Q1
Appollo Ispat CL -N	2,223,600	62.51	4.56	28.80	8.68	26.50	29.10	26.00	28.85	13.67	1.42	20.3	1.69	17.1	Q3
Square Pharma -A	183,264	51.02	3.72	282.90	3.21	274.10	287.00	268.10	283.51	37.18	6.93	40.8	11.36	25.0	Q3
BD Submarine Cable-A	274,126	50.10	3.66	187.00	3.26	181.10	189.90	176.20	187.52	26.38	5.82	32.1	2.95	63.6	Q3
BEXIMCO Ltd. -A	1,725,869	39.77	2.90	24.50	13.43	21.60	24.70	20.00	23.95	81.97	0.59	41.5	0.59	40.6	Ad
Familytex (BD) Ltd.-A	1,357,000	33.98	2.48	24.60	0.82	24.40	26.00	24.30	24.68	10.86	3.63	6.8	4.64	5.3	Q1
Aftab Auto.-A	384,610	33.01	2.41	86.50	3.22	83.80	88.00	81.00	87.01	50.81	3.60	24.0	3.14	27.7	HY
UNITED AIR-A	2,667,659	29.85	2.18	11.60	5.45	11.00	12.00	10.40	11.54	12.87	1.10	10.5	0.77	15.0	Q3
Eastern Housing -A	411,058	26.49	1.93	65.80	6.65	61.70	66.90	60.00	66.07	18.44	2.81	23.4	3.19	20.7	Q3
Delta Life Insu. -A	110,600	21.59	1.58	194.30	-1.57	197.40	202.00	190.00	194.75	189.40	38.53	5.0	2.92	66.7	Q3
Navana CNG-A	328,937	21.40	1.56	64.70	6.41	60.80	65.90	58.00	65.74	27.04	4.09	15.8	3.48	18.9	Q3
Hwa Well Textiles-N	476,500	20.23	1.48	41.00	-1.68	41.70	43.90	40.90	41.75	18.16	2.29	17.9	3.99	10.5	Q3
BSC-A	39,940	19.10	1.39	476.80	-1.65	484.80	491.80	460.00	479.34	1045.00	1.21	394.0	23.48	20.4	Q3
MJL BD Ltd.-A	211,062	18.94	1.38	90.50	-0.55	91.00	94.00	83.00	90.89	32.63	2.93	30.9	4.72	19.3	Q1
Meghna Petroleum -A	70,183	18.88	1.38	269.80	-0.85	272.10	279.00	264.10	271.57	59.26	21.34	12.6	22.69	12.0	Q3
Padma Oil Co. -A	54,525	17.22	1.26	316.30	-1.49	321.10	320.40	309.00	317.83	64.31	25.11	12.6	21.40	14.9	Q3
Unique Hotel RL - A	234,460	17.11	1.25	72.30	7.43	67.30	76.60	66.00	73.51	87.40	3.44	21.0	2.84	25.9	Q1







Service
Index: 2477
Chn.: 5.78%
TO (MTk): 662.62
Chn.: 96.66%
EPS: 18.94
PE: 19.82



Leather
Index: 6089
Chn.: 1.58%
TO (MTk): 282.87
Chn.: -37.51%
EPS: 123.30
PE: 16.64

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale CAvg.	Chn%	PWAvg	W Hi	W Lo	WClo.	Chn%	Audited NAV	EPS	PE	Latest EPS	PE	R
Grameenphone-A	404,131	17.61	299.29	2.85	291.01	303	270	299.3	4.69	23.06	10.89	27.5	15.28	19.6	Q1
Square Pharma -A	136,777	5.96	283.77	3.06	275.35	290	249	283.5	3.17	37.18	6.93	40.9	11.36	25.0	Q3
BATBCL -A	129,764	5.65	2,162.74	-2.90	2227.27	2285	2105	2161.8	-2.94	148.36	81.14	26.7	82.80	26.1	Q1
Titas Gas TDCLA	76,032	3.31	76.86	1.79	75.51	77.8	67.5	76.7	1.19	46.26	9.2	8.4	8.29	9.3	Q3
ICB -A	72,261	3.15	1,712.86	3.63	1652.8	1755	1605	1711.75	4.17	607.74	89.23	19.2	53.53	32.0	Q3
LafargeS Cement-Z	50,692	2.21	79.36	-12.88	91.09	99.3	75	82.5	-8.44	9.51	2.19	36.2	2.16	36.7	Q1
Renata Ltd. -A	38,177	1.66	865.15	-3.95	900.73	897	840	861.2	-2.68	136.66	31.66	27.3	36.56	23.7	Q1