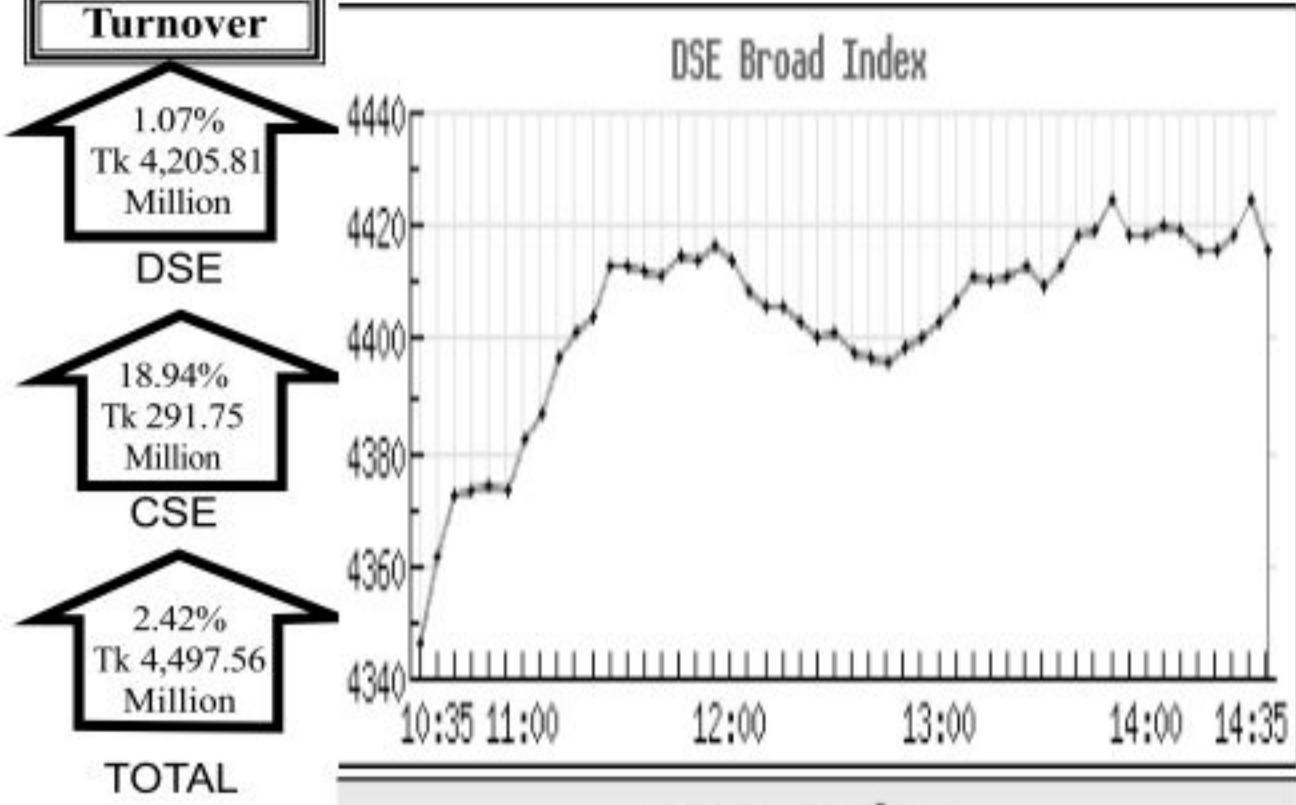


Capital Market Highlights:

INDEX June 09 2014

DSE		
Broad Index	DSE SHARIAH	DSE 30
4415.96176 (+) 1.60%	1015.42816 (+) 1.85%	1629.04574 (+) 1.80%
CSE		
All Share	CSE CSCX	CSE 30
13603.4716 (+) 1.59%	8365.4080 (+) 1.24%	10936.2568 (+) 1.00%



Key Features - June 09, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,205.81	291.75	4,497.56
Turnover (Volume)	105,607,852	8,055,787	113,663,639
No. of Contract	91,126	11,577	102,703
Traded Issues	295	224	295
Issue Gain (Avg. Price Basis)	218	156	218
Issue Loss (Avg. Price Basis)	72	63	72
Unchanged Issue (Avg. Price Basis)	5	4	5
Market Cap. Equity (Billion Tk.)	2,284.74	2,192.13	2,284.74
Market Cap. Equity (Billion US\$)	27.69	26.57	27.69

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Mercantile Bank -A	19896648	361.07	8.04	18.15
Lafarge Cement-Z	3930000	357.06	7.95	90.85
BSRM Steels-A	2608174	246.63	5.49	94.56
Gramenphone-A	679288	196.16	4.37	288.77
MJL BD Ltd.-A	1869988	171.85	3.83	91.9
GPH Ispat Ltd.-A	2468250	137.30	3.06	55.63
Eastern Housing -A	2108323	133.93	2.98	63.52
Unique Hotel RL - A	1509235	112.91	2.51	74.81
Meghna Petroleum -A	405247	107.98	2.40	266.44
Generation Next Fashions-A	5508730	100.07	2.23	18.17
Square Pharma -A	348391	94.89	2.11	272.37
Aftab Auto.-A	1084173	93.71	2.09	86.43
HeidelbergCement -A	136920	70.32	1.57	513.6
Matin Spinning-N	1537600	68.54	1.53	44.58
Padma Oil Co. -A	214380	67.14	1.50	313.18
Hwa Well Textiles-N	1455000	62.64	1.40	43.05
Golden Son -A	1420784	62.19	1.39	43.77
Familytex (BD) Ltd.-A	2113500	53.79	1.20	25.45
LankaBangla Fin. -A	1267930	53.54	1.19	42.23
Al-Haj Textile -A	255442	43.78	0.98	171.4
Mithun Knitting -A	431215	43.44	0.97	100.73
BD Submarine Cable-A	233979	42.10	0.94	179.94
Olympic Ind. -A	186092	41.79	0.93	224.58
UCBL -A	1494256	38.83	0.86	25.98
Emerald Oil Ind. -N	768500	36.76	0.82	47.84
Delta Life Insu. -A	180840	35.01	0.78	193.59
National Tubes -A	210080	34.25	0.76	163.02
Appollo Ispat CL -N	1234400	33.21	0.74	26.9
AB Bank -A	1326799	32.39	0.72	24.41
BSC-A	67605	31.56	0.70	466.76

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	626.98	14.91	22.70	6.71	649.68	14.30
NBFI	148.41	3.53	13.47	3.98	161.89	3.56
Investment	56.24	1.34	3.30	0.97	59.54	1.31
Engineering	722.96	17.19	52.65	15.55	775.61	17.07
Food & Allied	157.12	3.74	15.65	4.62	172.77	3.80
Fuel & Power	464.87	11.05	29.45	8.70	494.31	10.88
Jute	2.46	0.06	0.00	0.00	2.46	0.05
Textile	529.46	12.59	54.54	16.11	584.00	12.85
Pharma & Chemical	335.10	7.97	19.46	5.75	354.57	7.80
Paper & Packaging	0.18	0.00	15.78	4.66	15.97	0.35
Service	137.19	3.26	6.71	1.98	143.90	3.17
Leather	37.19	0.88	17.29	5.11	54.49	1.20
Ceramic	12.39	0.29	1.20	0.35	13.58	0.30
Cement	446.18	10.61	34.19	10.10	480.36	10.57
Information Technology	23.75	0.56	3.85	1.14	27.60	0.61
General Insurance	35.22	0.84	2.07	0.61	37.28	0.82
Life Insurance	68.19	1.62	5.26	1.55	73.45	1.62
Telecom	218.53	5.20	19.73	5.83	238.26	5.24
Travel & Leisure	125.70	2.99	12.31	3.64	138.01	3.04
Miscellaneous	57.30	1.36	8.91	2.63	66.21	1.46
Debtenture	0.39	0.01	0.03	0.01	0.42	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.25	3.21	56.43	56.43
NBFI	15.67	16.61	26.95	27.29
Investment	7.81	7.99	10.49	10.49
Engineering	22.87	22.51	29.11	28.30
Food & Allied	30.71	32.37	113.77	114.59
Fuel & Power	11.44	11.20	64.45	64.45
Textile	9.38	8.79	27.88	27.88
Pharma & Chemical	28.12	27.64	54.78	46.94
Paper & Printing	28.12	28.55	8.39	8.92
Service	19.42	19.58	18.94	18.94
Leather	16.95	16.79	123.30	148.41
Ceramic	36.39	36.49	10.84	10.84
Cement	20.61	20.57	54.20	54.20
IT	15.41	15.08	12.74	12.74
General Insurance	11.32	11.26	28.25	29.56
Life Insurance	25.95	26.43	44.75	44.75
Telecom	26.77	26.75	103.81	103.81
Travel & Leisure	15.54	17.51	20.95	19.59
Miscellaneous	40.91	41.71	7.19	6.91
Stock Exchanges	10.39	10.20	46.96	46.80

Bank

Index: 33666
Chn.: 1.44%
TO (MTK): 649.68
Chn.: 10.77%
EPS: 56.43
PE: 3.25

Finance

Index: 17100
Chn.: 5.58%
TO (MTK): 161.89
Chn.: 141.56%
EPS: 26.95
PE: 15.67

Invest

Index: 4687
Chn.: 0.94%
TO (MTK): 59.54
Chn.: 39.69%
EPS: 10.49
PE: 7.81

Engg

Index: 6556
Chn.: 3.00%
TO (MTK): 775.61
Chn.: 26.15%
EPS: 29.11
PE: 22.87

Capital Gainers

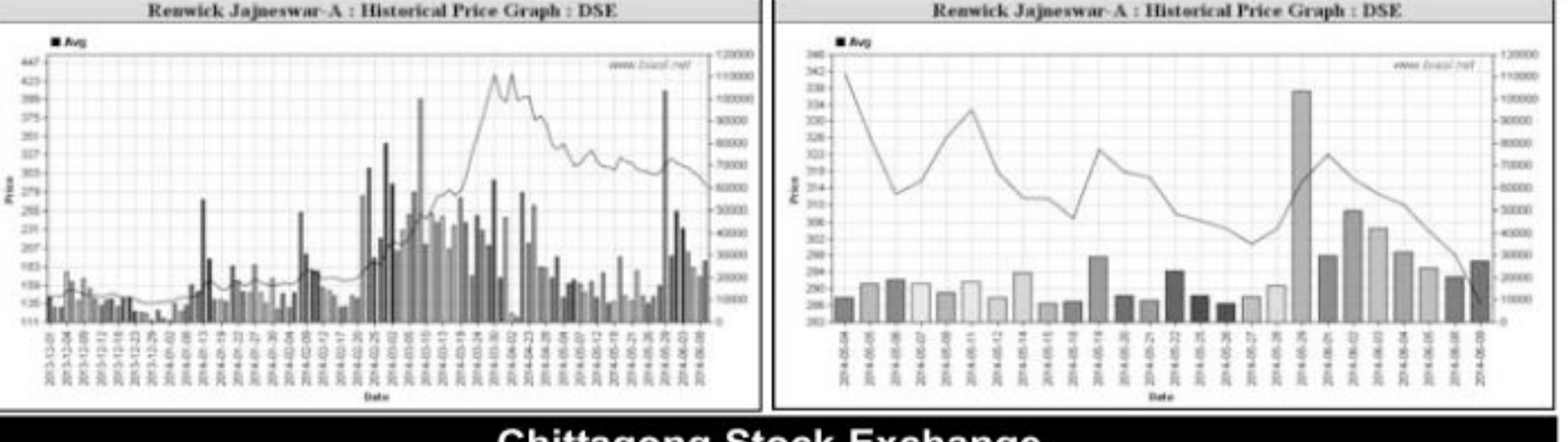
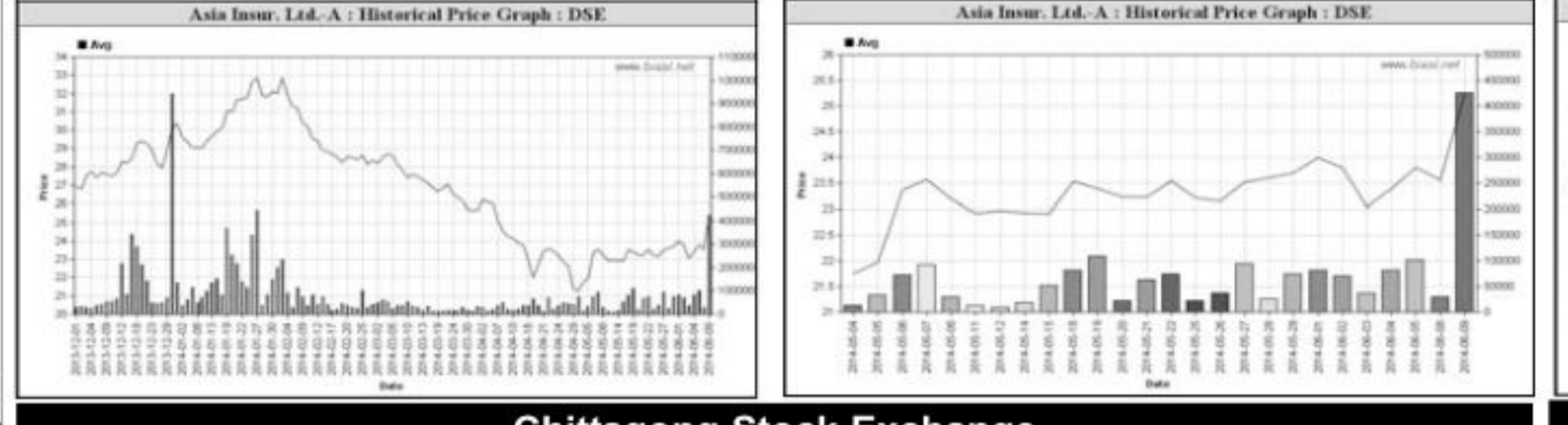
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest
	Clo	Avg.	D Hi	D Lo			
Asia Insur. Ltd.-A	10.68	7.13	25.24	25.90	26.20	21.00	35.0
Bangladesh Welding-Z	10.00	6.72	10.80	11.00	11.00	9.00	30.0
BD Building Systems-A	9.88	7.43	55.80	56.70	56.70	48.00	81.7
Beacon Pharma Ltd.-Z	9.68	10.76	13.59	13.60	13.60	12.00	19.2
LankaBangla Fin.-A	9.67	6.96	42.24	43.00	43.00	36.00	82.9
BDCOM Online-A	9.52	7.84	22.84	23.10	23.10	18.90	35.8
First Lease-A	9.30	7.79	18.69	18.80	18.80	16.00	46.8
B I F C-A	9.17	7.03	12.94	13.10	13.20	11.00	22.0
People's Leasing-A	9.15	6.67	16.56	16.70	16.80	14.00	34.5
Union Capital-A	9.05	5.37	21.00	21.70	21.80	18.90	39.9

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest
	Clo	Avg.	D Hi	D Lo			
Wata Chemicals-A	-5.58	-3.44	386.7838250	415.00	374.50	524.6	54.4
Renwick Jaineswar-A	-4.74	-3.87	286.6228120	300.00	275.00	449.5	93.5
ICB Islamic Bank-Z	-4.08	-4.24	4.74	4.70	4.90	7.5	4.1
Rahima Food-Z	-4.06	-0.77	54.75	54.30	58.50	53.40	92.9
Achim Textile-A	-4.04	-0.76	362.4935120	369.70	337.00	381.0	180.0
ACI Limited-A	-3.30	-0.59	248.8524580	257.30	243.00	276.4	123.0
Rangpur Foundry-A	-2.84	-1.77	103.7410250	107.80	102.20	131.9	57.0
Popular Life Insu. -A	-2.72	-2.68	200.0920000	203.00	194.20	301.0	117.9
Green M F One-A	-2.56	-2.14	38.38	38.00	39.30	37.0	37.0
H.R. Textile-A	-2.50	-0.73	31.38	31.20	29.00	50.0	22.6

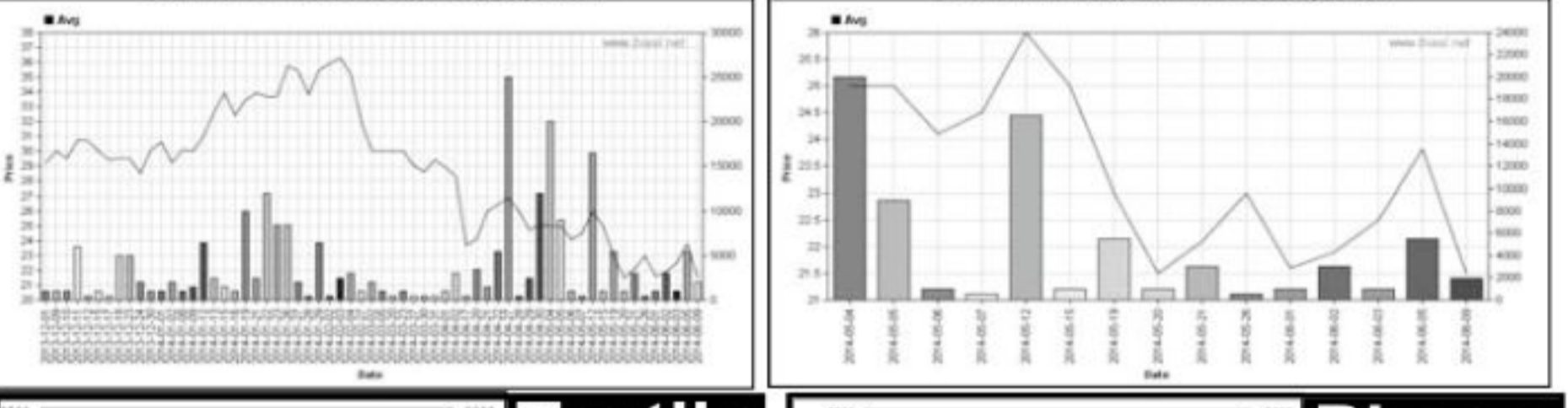
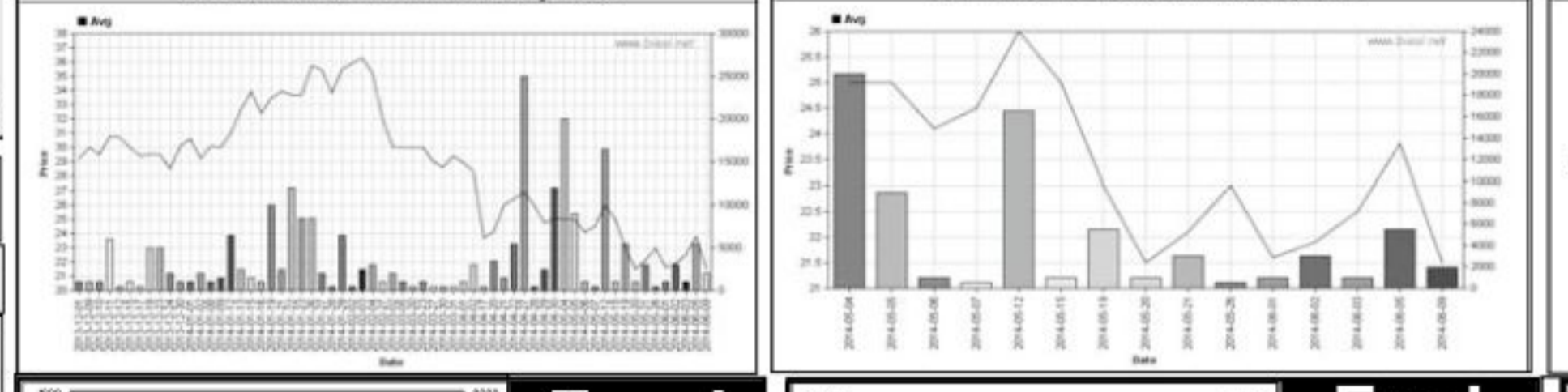


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest
	Clo	Avg.	D Hi	D Lo			
Asia Insur. Ltd.-A	11.74	8.95	25.08	25.70	26.00	23.40	35.2
Beacon Pharma Ltd.-Z	10.00	9.63	13.20	13.20	13.20	20.1	10.0
Bangladesh Welding-Z	9.90	9.44	11.01	11.10	11.10	10.40	30.5
BD Building Systems-A	9.90	8.39	56.07	56.60	56.60	53.50	82.0
People's Leasing-A	9.80	7.64	16.49	16.80	16.80	15.30	32.0
BD, Thai Alum -B	9.79	5.76	20.57	21.30	21.30	19.80	37.0
LankaBangla Fin.-A	9.67	5.93	42.16	43.10	43.20	40.50	82.5
Beach Hatchery -A	9.65	6.34	24.32	25.00	25.00	23.30	36.5
First Lease-A	9.25	8.36	18.67	18.90	19.00	17.40	45.8
NLI 1st M F-A	8.60	8.84	10.10	10.10	10.10	15.8	7.1

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest
	Clo	Avg.	D Hi	D Lo			
Wata Chemicals-A	-13.51	-13.51	400.00	400.00	400.00	500.0	350.0
Libra Infusions-A	-10.83	-10.83	428.00	428.00	428.00	654.0	385.0
Asia Pacific Insu. -A	-9.66	-9.70	21.50	21.50	21.50	37.0	21.5
Apex Spinning-A	-8.95	-6.97	84.19	82.40	85.20	114.7	66.0
Standard Insurance-A	-8.54	-8.45	30.00	30.00	30.00	44.7	28.9
Sandhani Life-A	-6.94	-6.95	75.10	75.10	75.10	115.0	60.0
Mercantile Insur.-A	-6.97	-6.31	18.85	18.90	19.00	17.80	33.0
PrimeFin. 1st MF-A	-5.43	-5.80	17.37	17.40	17.50	28.5	15.3
Asize Pipes-Z	-5.16	-5.16	14.70	14.70	14.70	26.0	14.5
ISN Ltd.-Z	-4.76	-4.76	10.00	10.00	10.00	29.2	9.2



Food

Index: 10855
Chn.: 1.14%
TO (MTK): 172.77
Chn.: 18.60%
EPS: 113.77
PE: 30.71

Fuel

Index: 425
Chn.: 1.30%
TO (MTK): 13.58
Chn.: 16.47%
EPS: 54.20
PE: 20.61

Textile

Index: 3029
Chn.: -0.26%
TO (MTK): 584.00
Chn.: -15.63%
EPS: 27.88
PE: 9.38