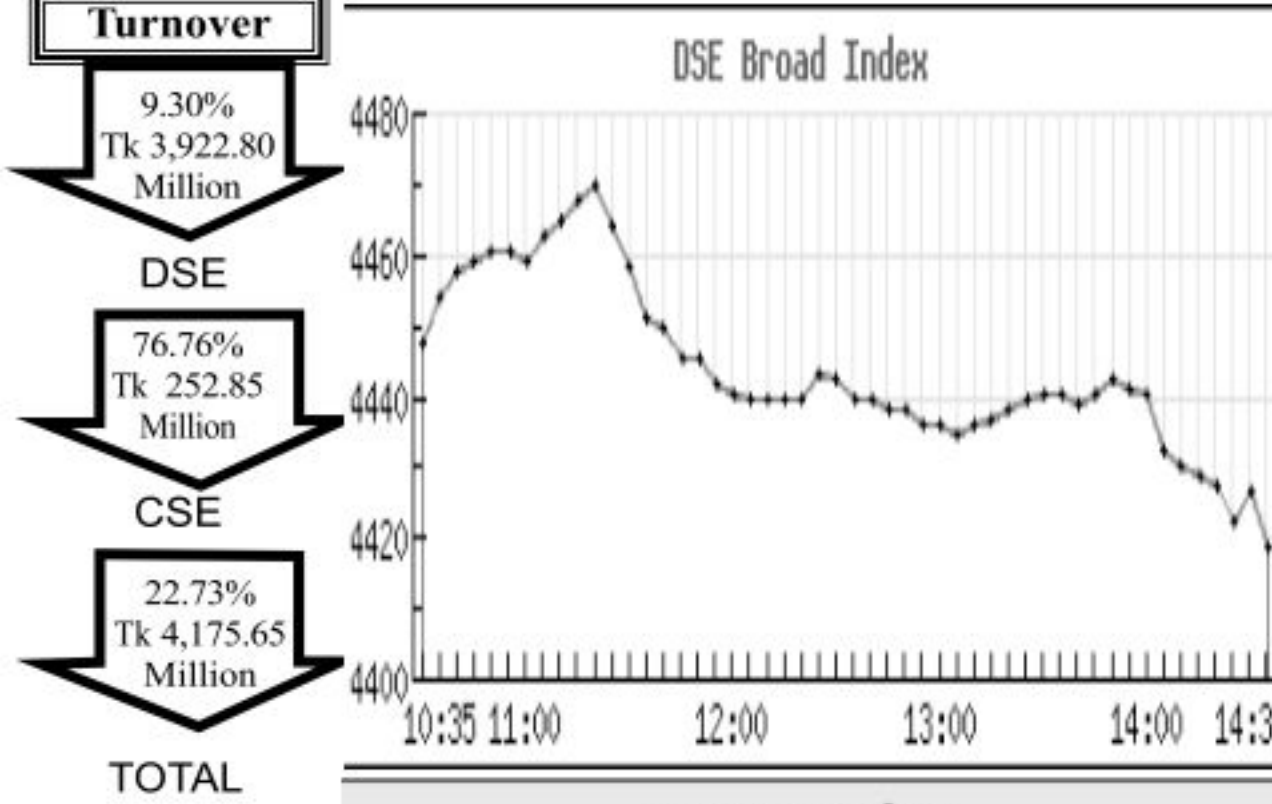


Capital Market Highlights:

INDEX			June 03 2014		
Broad Index		DSE SHARIAH		DSE 30	
DSE	4418.79221 (-) 0.64%	1003.32309 (-) 0.37%	1625.32216 (-) 0.80%		
All Share		CSE CSCX		CSE 30	
CSE	13649.3997 (-) 0.42%	8435.9179 (-) 0.60%	11105.3841 (-) 1.35%		

Turnover		
DSE	9.30% Tk 3,922.80 Million	
CSE	76.76% Tk 252.85 Million	
CSCX	22.73% Tk 4,175.65 Million	
TOTAL		
Market Cap.	0.32% Tk 2,298.06	
DSE		
CSE	0.07% Tk 2,202.68	



Key Features - June 03, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,922.80	252.85	4,175.65
Turnover (Volume)	79,867,885	6,635,526	86,503,711
No. of Contract	86,498	9,867	95,865
Traded Issues	294	219	294
Issue Gain (Avg. Price Basis)	101	68	101
Issue Loss (Avg. Price Basis)	188	148	188
Unchanged Issue (Avg. Price Basis)	5	2	5
Market Cap. Equity (Billion Tk.)	2,298.06	2,202.68	2,298.06
Market Cap. Equity (Billion US\$)	27.86	26.70	27.86

Combined Turnover Leaders

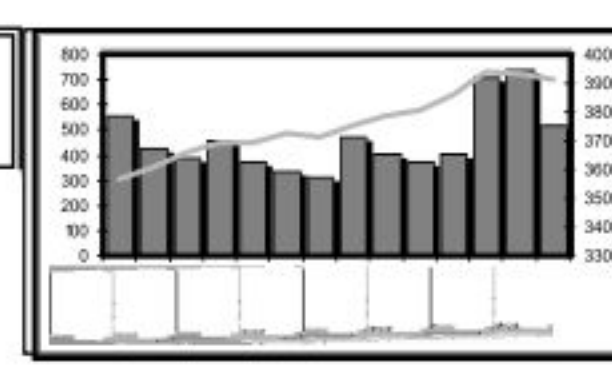
Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1523992	435.70	10.45	285.9
LafargeS Cement-Z	2715000	224.52	5.38	82.7
HeidelbergCement -A	400620	210.90	5.06	526.42
BSRM Steels-A	2403053	194.80	4.67	81.06
Meghna Petroleum -A	630803	177.84	4.26	281.93
Mercantile Bank -A	6231759	117.19	2.81	18.81
Square Pharma -A	372795	102.79	2.46	275.72
Delta Life Insu. -A	389000	77.18	1.85	198.41
Familytex (BD) Ltd.-A	3153000	76.54	1.84	24.28
Olympic Ind. -A	281548	64.81	1.55	230.18
UCBL -A	2331920	61.01	1.46	26.16
Al-Haj Textile -A	401901	59.71	1.43	148.56
National Tubes -A	354068	58.52	1.40	165.28
ACL Limited -A	217022	55.71	1.34	256.7
MJL BD Ltd.-A	677814	54.52	1.31	80.43
BD Submarine Cable-A	290363	53.67	1.29	184.84
Pharma Aids	240500	52.55	1.26	218.52
Matin Spinning-N	1212000	52.27	1.25	43.13
Hwa Well Textiles-N	1232500	51.87	1.24	42.08
Padma Oil Co. -A	140458	46.67	1.12	332.27
Emerald Oil Ind. -N	875000	43.09	1.03	49.25
Appollo Ispat CL -N	1553200	42.43	1.02	27.32
Aftab Auto.-A	509412	41.14	0.99	80.77
Eastern Housing -A	699119	40.92	0.98	58.54
Southeast Bank-A	2016231	39.61	0.95	19.65
Titas Gas TDCLA	522234	39.29	0.94	75.23
Generation Next Fashions-A	2483783	36.80	0.88	14.81
GPH Ispat Ltd.-A	690610	34.14	0.82	49.43
LankaBangla Fin. -A	744578	31.23	0.75	41.94
Active Fine Chem.-A	422875	28.74	0.69	67.97

Sectoral Turnover Summary

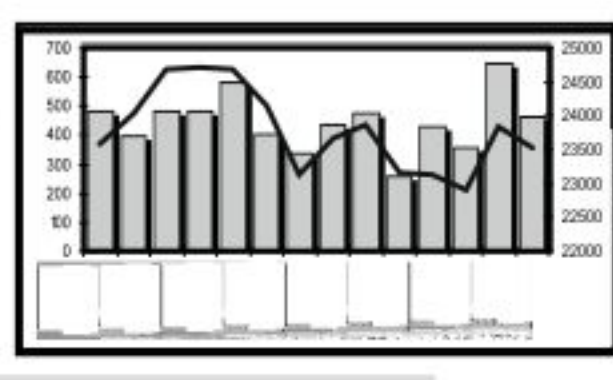
Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	413.08	10.53	23.84	8.47	436.92	10.39
NBFI	103.77	2.65	6.08	2.16	109.85	2.61
Investment	60.31	1.54	4.60	1.63	64.91	1.54
Engineering	508.07	12.95	42.79	15.20	550.87	13.10
Food & Allied	181.95	4.64	10.38	3.69	192.33	4.57
Fuel & Power	406.91	10.37	25.46	9.05	432.37	10.28
Jute	4.88	0.12	0.00	0.00	4.88	0.12
Textile	490.45	12.50	42.38	15.06	532.84	12.67
Pharma & Chemical	459.10	11.70	22.04	7.83	481.14	11.44
Paper & Packaging	0.23	0.01	9.58	3.40	9.81	0.23
Service	45.40	1.16	1.38	0.49	46.78	1.11
Leather	49.65	1.27	11.30	4.02	60.95	1.45
Ceramic	9.49	0.24	0.64	0.23	10.13	0.24
Cement	472.70	12.05	31.36	11.14	504.06	11.99
Information Technology	17.55	0.45	1.07	0.38	18.62	0.44
General Insurance	49.27	1.26	1.19	0.42	50.46	1.20
Life Insurance	105.89	2.70	7.56	2.68	113.44	2.70
Telecom	461.16	11.76	28.21	10.02	489.37	11.64
Travel & Leisure	27.31	0.70	4.29	1.52	31.59	0.75
Miscellaneous	55.21	1.41	7.28	2.59	62.49	1.49
Debtenture	0.42	0.01	0.02	0.01	0.44	0.01

Sectoral P/E & EPS

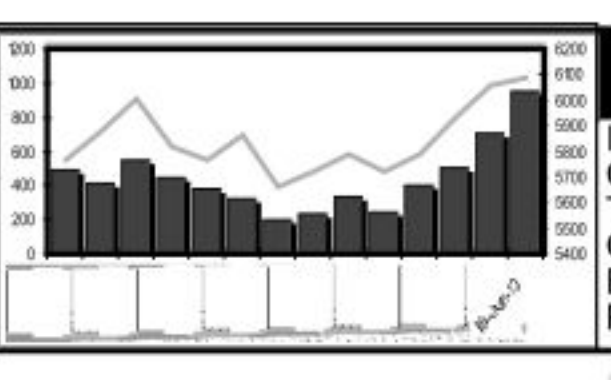
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.32	3.32	56.43	56.43
NBFI	15.87	16.64	26.95	27.29
Investment	7.87	8.20	10.49	10.49
Engineering	21.55	21.07	29.11	28.30
Food & Allied	32.37	33.49	113.77	114.59
Fuel & Power	11.50	11.29	64.45	64.45
Textile	9.09	8.53	27.88	27.87
Pharma. & Chemical	28.94	28.22	54.78	46.94
Paper & Printing	29.35	30.42	8.39	8.92
Service	18.89	18.81	18.94	18.94
Leather	17.30	17.19	123.30	148.41
Ceramic	37.48	37.19	10.84	10.84
Cement	19.91	19.96	54.20	54.20
IT	15.46	15.57	12.74	12.74
General Insurance	11.70	11.44	28.13	29.42
Life Insurance	26.43	26.52	44.75	44.75
Telecom	26.57	26.55	103.81	103.81
Travel & Leisure	14.38	16.24	20.95	19.59
Miscellaneous	42.18	43.23	7.19	6.91
Stock Exchanges	10.47	10.26	46.96	46.80



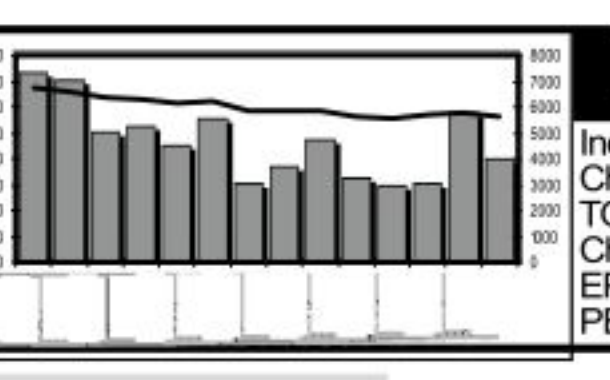
Index:	34366
Chn.:	-0.67%
TO (MTK):	436.92
Chn.:	22.92%
EPS:	56.43
PE:	3.32



Index:	16861
Chn.:	-1.85%
TO (MTK):	109.85
Chn.:	50.58%
EPS:	26.95
PE:	15.87



Index:	4758
Chn.:	-0.85%
TO (MTK):	64.91
Chn.:	-22.61%
EPS:	10.49
PE:	7.87

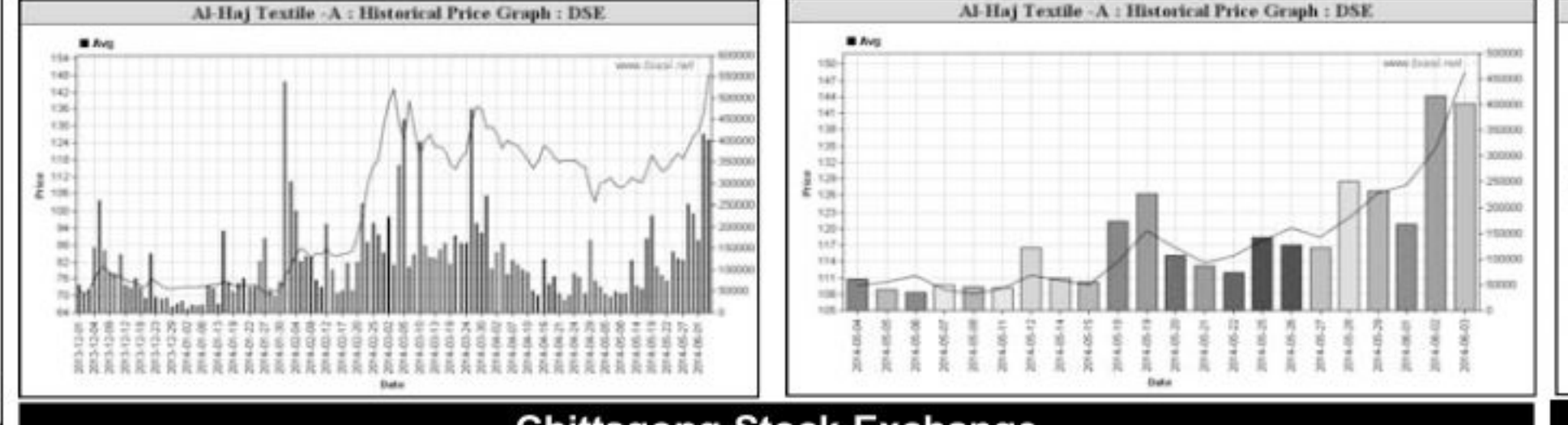


Index:	6155
Chn.:	1.12%
TO (MTK):	550.87
Chn.:	37.35%
EPS:	29.11
PE:	21.55

Capital Gainers

Dhaka Stock Exchange

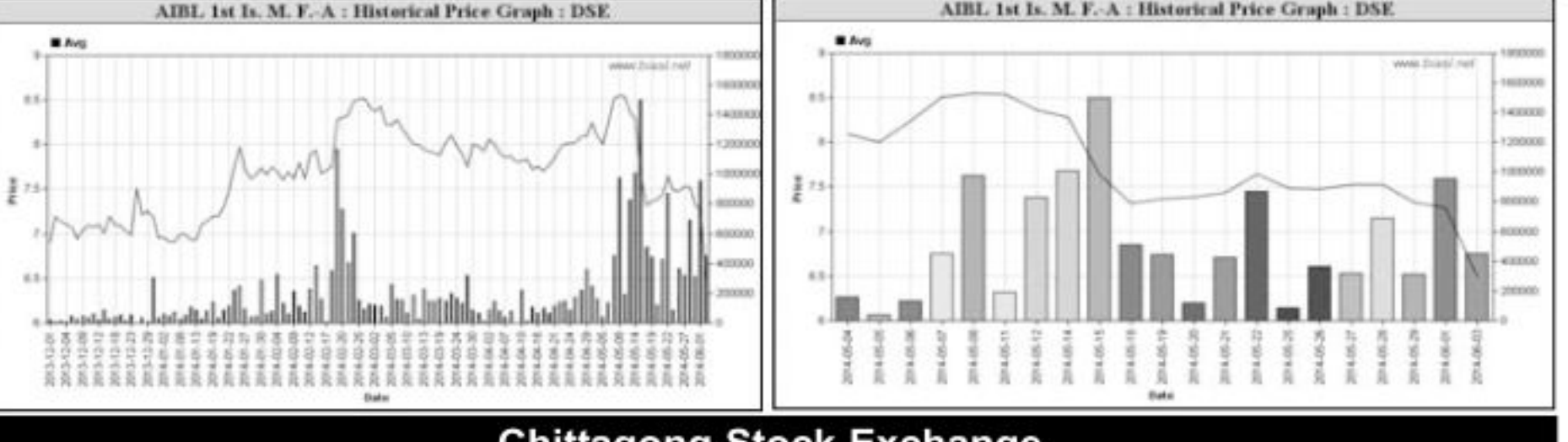
Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Al-Haj Textile -A	9.98	10.36	148.56	152.10	152.10	135.00	152.1	50.0	59.707	16.53	2.22	66.9	2.00	74.3	Q3
Stylecraft -A	6.05	6.19	1,200.00	1,200.10	1,202.00	1,190.00	1,398.9600	01.560	287.3	20.00		60.0	47.83	25.1	Q3
CMC Kamal Tex -A	5.94	2.59	20.96	21.40	22.20	18.20	39.0	18.2	15.756	18.28	1.16	18.1	1.32	15.9	Q1
Eastern Cables-A	5.49	2.20	135.35	136.50	139.00	129.50	184.6	52.0	18.936	23.97	6.10	22.1	2.03	66.7	Q3
BSRM Steels-A	5.24	5.33	81.06	80.30	83.90	74.80	88.0	54.4	177.600	21.75	4.08	19.9	4.72	17.2	Q1
Maksons Spinning-A	4.20	3.03	14.94	14.90	15.50	12.90	23.0	11.6	20.004	19.99	0.72	20.8	1.02	14.6	HY
Familytex (BD) Ltd.-A	4.18	(0.45)	24.26	24.90	25.70	23.10	74.8	23.1	66.998	10.86	3.63	6.7	4.64	5.2	Q1
Generation Next Fashions-A	4.17	1.30	14.80	15.00	15.50	13.00	41.0	13.0	31.935	15.04	1.87	7.9	2.28	6.5	Q1
Apex Spinning-A	4.10	1.31	83.40	83.80	85.50	79.90	111.5	54.7	2.652	49.32	2.01	41.5	1.85	45.1	Q3
Matin Spinning-N	4.08	3.93	43.13	43.40	44.30	41.40	50.4	37.1	48.955	35.73	2.58	16.7	2.99	14.4	Q3



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
AIBL 1st Is. M. F.-A	-9.72	-10.47	6.50	6.50	6.70	6.50	9.0	6.0	2.930	10.81	1.49	4.4	1.49	4.4	Ad
Wata Chemicals -A	-7.70	24.17	488.91449.60		524.60	449.60	524.6	54.4	25.516	119.82	6.13	79.8	9.80	49.9	HY
Delta Life Insu. -A	-5.89	-4.93	198.50193.50		204.80	190.00	8500.0	183.3	70.548	189.4	38.53	5.2	2.92	68.0	Q3
2nd ICB M F -A	-5.86	-5.64	270.00270.00		270.10	270.00	372.0	210.0	0.054	253.11	44.1	6.1	33.24	8.1	Q3
Union Capital -A	-5.83	-6.61	21.21	21.20	22.30	20.10	39.2	20.1	1.819	16.63	1.17	18.1	2.08	10.2	Q1
ICB Islamic Bank-Z	-5.45	6.39	5.83	5.20	6.00	5.20	7.5	4.1	3.840	-14.06	-1.02	-0.1	-1.12	-0.1	Q1
MBL 1st M. F.-A	-5.26	-5.99	5.49	5.40	5.60	5.40	8.9	5.4	6.669	10.63	1.44	3.8	1.44	3.8	Ad
Kamaphul Insu.-A	-4.24	-3.48	22.73	22.60	23.60	22.00	31.0	20.0	1.226	19.87	1.7	13.4	1.40	16.2	Q1
Beacon Pharma Ltd.-Z	-4.20	-2.41	11.73	11.40	12.10	11.20	19.2	10.5	40.881	12.01	0.04	29.3	1.04	29.3	Q1
LankaBangla Fin. -A	-3.95	-3.34	41.93	41.30	45.00	39.00	82.9	39.0	20.853	29.83	4.36	96.6	1.24	33.8	Q1



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Sonargaon Tex -Z	9.88	9.88	8.90	8.90	8.90	8.90	25.6	8.1	0.009	33.69	-0.81	-ve	-0.92	-ve	Q1
Imam Button -Z	8.75	8.75	8.70	8.70	8.70	14.5	7.0	0.004	4.16	-1.51	-ve	-1.85	-ve	-ve	Q3
Eastern Cables-A	8.02	5.13	138.79140.10		142.60	133.90	185.4	50.2	1.735	23.97	6.10	22.8	20.03	68.4	Q3
BSRM Steels-A	5.76	5.06	81.12	80.80	83.50	77.70	86.9	59.0	17.200	21.75	4.08	19.9	4.72	17.2	Q1
Pragati Gen. I -A	5.38	5.92	43.10	43.10	43.10	43.10	72.1	40.2	0.004	48.67	2.62	16.5	2.52	17.1	Q1
Paramount Insur-A	4.23	4.23	19.70	19.70	19.70	19.70	29.0	17.8	0.049	12.65	1.32	14.9	1.64	12.0	Q1
S. Alam CR Steel -A	4.19	3.12	35.00	34.80	36.00	34.00	55.0	28.0	1.094	20.44	1.94	18.0	1.90	18.4	HY
Generation Next Fashions-A	4.14	14.12	14.90	15.10	15.50	14.10	41.0	13.6	4.861	15.04	1.87	8.0	2.28	6.5	Q1
Matin Spinning-N	4.09														