

Capital Market Highlights:

INDEX May 25 2014

Broad Index DSE SHARIAH DSE 30
 DSE 4378.25005 (-) 0.13% 973.63094 (+) 0.07% 1587.37172 (-) 0.14%

All Share CSE CSCX CSE 30
 CSE 13556.8708 (+) 0.02% 8438.4053 (+) 0.04% 11122.7703 (+) 0.01%

Turnover
 29.36% Tk 1,828.18 Million
 DSE 23.46% Tk 1,507.76 Million
 CSE 29.05% Tk 1,978.94 Million

Market Cap.
 1.06% Tk2,237.11b
 DSE 0.12% Tk2,151.58b
 CSE

Bank
 Index: 35250
 Chn.: -0.09%
 TO (MTK): 230.87
 Chn.: -42.47%
 EPS: 56.43
 PE: 3.40

Finance
 Index: 17799
 Chn.: -0.37%
 TO (MTK): 62.13
 Chn.: -8.74%
 EPS: 26.95
 PE: 16.48

Invest
 Index: 4927
 Chn.: -0.37%
 TO (MTK): 30.16
 Chn.: -58.59%
 EPS: 10.49
 PE: 8.41

Engg
 Index: 5905
 Chn.: 0.81%
 TO (MTK): 252.77
 Chn.: 1.25%
 EPS: 29.11
 PE: 20.66

Capital Gainers

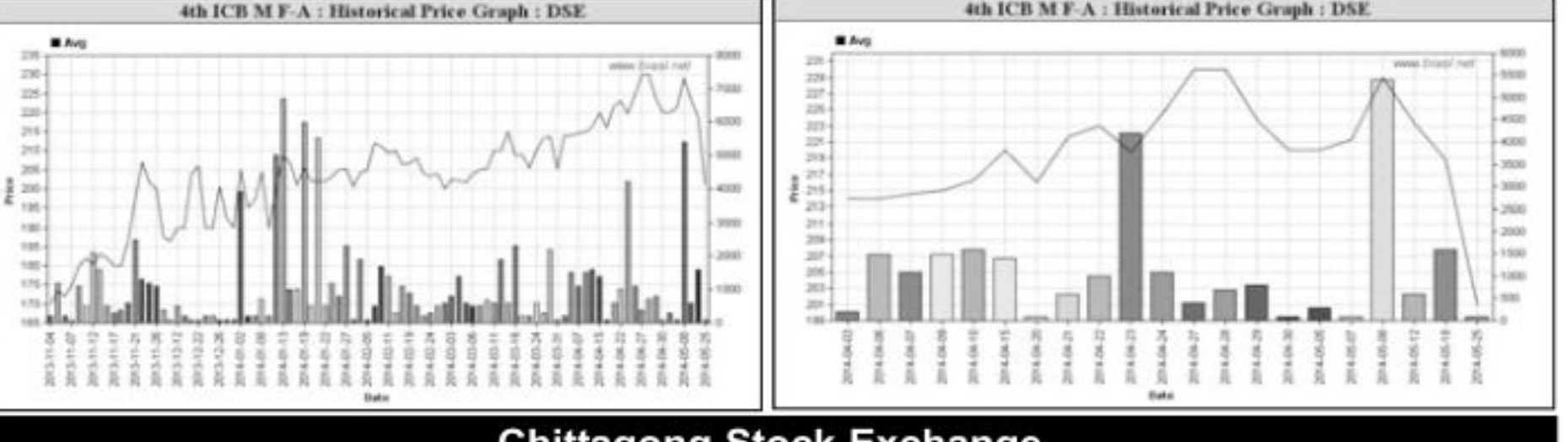
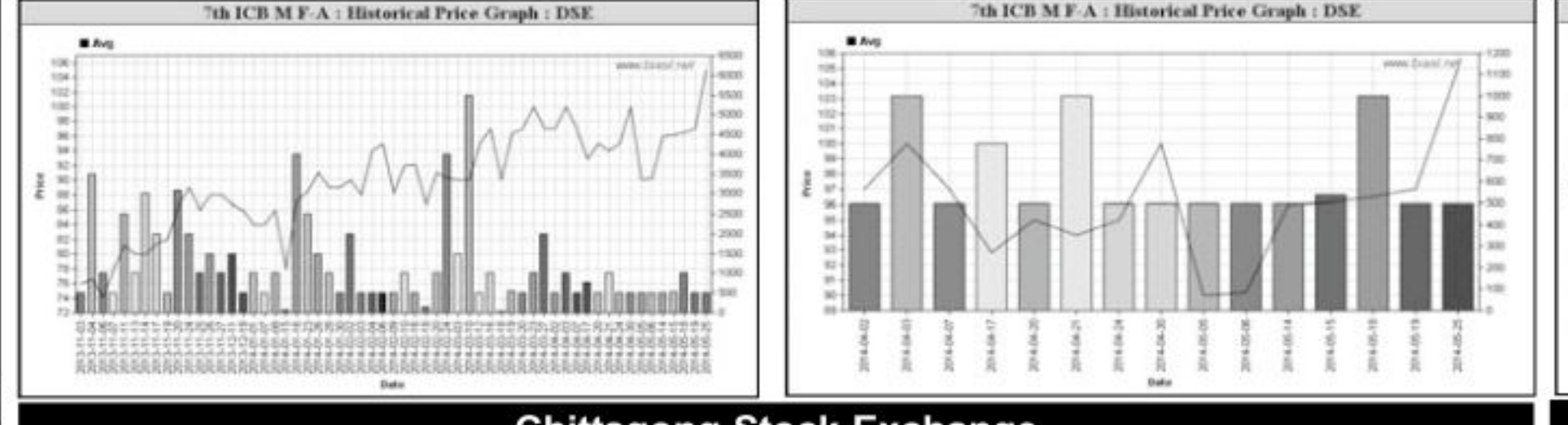
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over	Audited		Latest						
	Clo	Avg	Avg.	Clo	D Hi		D Lo	NAV	EPS	PE	EPS	PE			
7th ICB M F-A	8.25	8.25	105.00	105.00	105.00	105.00	115.9	66.0	0.053	98.6	13.53	7.8	12.01	8.7	Q3
Aziz Pipes-Z	7.38	4.85	16.00	16.00	16.00	16.00	25.0	14.6	0.001	-43.45	0.14	114.3	0.68	23.5	Q1
BSRM Steels-A	5.53	1.99	72.88	74.40	74.70	65.00	88.0	48.6	84.568	21.75	4.08	17.9	4.72	15.4	Q1
Progressive Life-A	4.98	4.93	120.20	120.20	120.20	120.20	160.6	84.1	0.180	31.45	2.30	52.3	2.30	22.3	Q1
Shampur Sugar-Z	4.29	0.41	7.30	7.30	7.30	7.30	10.4	6.3	0.008	-396.49	-57.7	-6.5	-1.16	-0.3	Q3
Mercantile Bank-A	3.53	1.64	17.40	17.60	17.80	15.00	22.2	10.0	54.389	16.38	26.68	6.5	6.16	15.0	Q1
National Tea-A	3.31	3.20	835.94	836.80	840.00	820.00	973.4	750.0	0.577	125.5	24.46	34.2	-71.72	-0.1	Q1
GPH Ispat Ltd-A	3.19	0.12	48.05	48.50	49.30	46.00	63.6	37.0	15.052	15.27	2.11	22.8	2.42	19.9	Q1
Al-Haj Textile-A	3.05	2.43	117.83	118.20	119.90	105.90	147.8	50.0	16.854	16.53	2.22	35.1	3.00	58.9	Q3
Rangpur Foundry-A	2.96	2.82	100.76	100.90	102.50	99.50	131.9	57.0	1.864	1.9	2.84	53.5	2.08	32.7	Q1

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over	Audited		Latest						
	Clo	Avg	Avg.	Clo	D Hi		D Lo	NAV	EPS	PE	EPS	PE			
4th ICB M F-A	-8.01	-8.11	201.00201.00	201.00	201.00	242.1	136.2	0.020	229.24	29.24	6.9	23.11	8.7	Q3	
DBH 1st MF-A	-4.69	-1.11	6.25	6.10	6.40	6.10	8.0	5.1	1.472	10.15	-1.12	-0.81	7.7	Q3	
Kohinoor Chem-A	-3.90	-4.74	363.45365.00	370.00	350.00	570.0	190.0	0.264	15.99	11.46	31.7	9.37	38.8	Q3	
MUL BD Ltd.-A	-3.47	-4.15	77.82	77.80	80.00	72.60	89.0	60.0	16.810	32.63	2.93	26.6	4.72	16.5	Q1
Beximco Pharma-A	-3.36	-2.40	40.75	40.30	41.90	39.00	64.0	35.0	3.260	52.81	3.82	10.7	6.00	11.3	Q1
July Spinners-A	-3.33	-3.98	61.00	61.00	61.00	61.00	167.0	60.0	0.003	-39.89	-48.14	-0.7	-43.81	-0.3	Q3
MBL 1st M.F.-A	-3.17	-2.37	6.18	6.10	6.30	6.10	8.9	5.8	3.762	10.63	1.44	4.3	1.44	4.3	Q1
Reckitt Benckiser-A	-3.15	-3.20	1030.911031.30	1032.10	1031.00	2000.0	610.0	0.567	91.3	27.42	37.6	41.12	25.1	Q1	
1st ICB M F-A	-3.13	-3.40	946.679439.30	955.00	942.00	1068.2	821.0	0.142	942.3	75.63	12.5	38.55	24.6	Q3	
Anwar Galvanizing-B	-2.97	-2.73	26.40	26.10	26.80	26.10	36.4	13.9	2.231	8.1	0.52	50.8	0.27	97.8	Q3

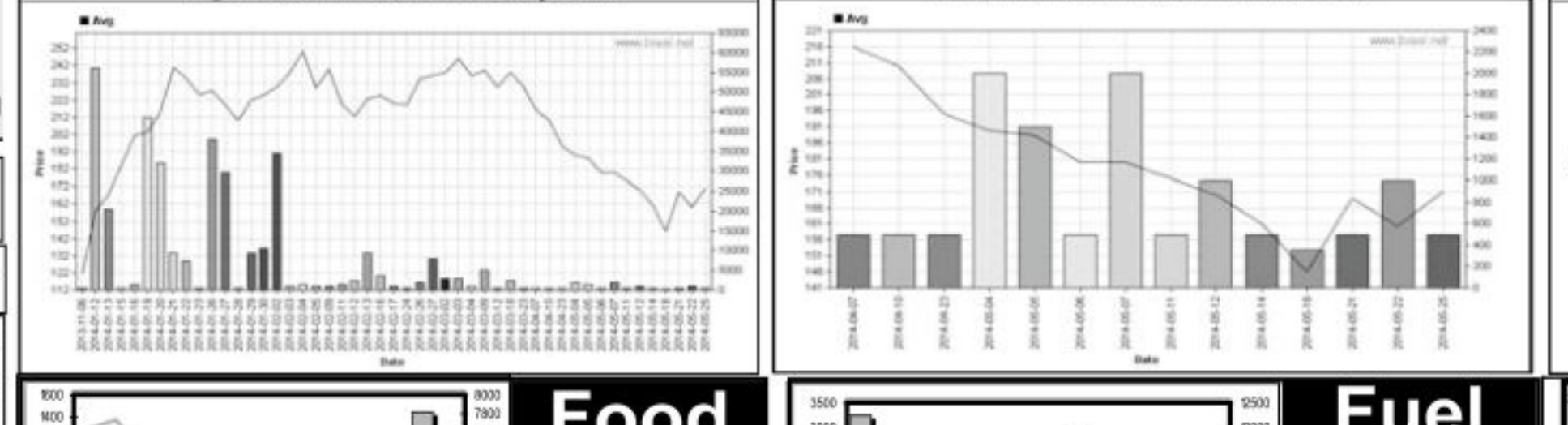
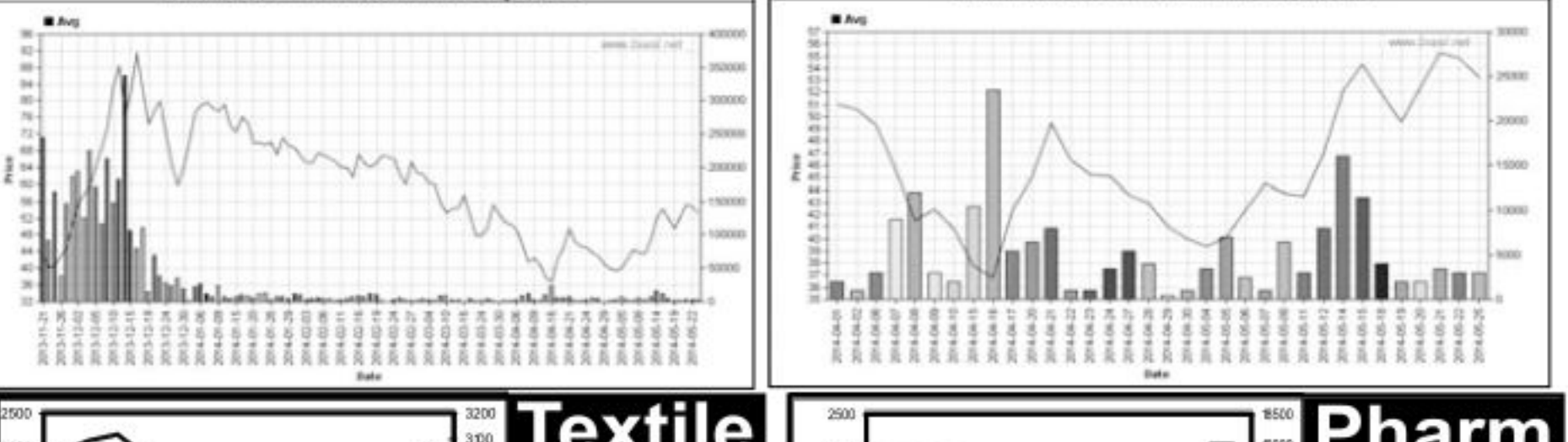


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over	Audited		Latest							
	Clo	Avg	Avg.	Clo	D Hi		D Lo	NAV	EPS	PE	EPS	PE				
PragatiLife Insu.-A	6.67	6.71	171.00171.00	171.00	171.00	258.0	110.0	0.086	30.15	0.60	285.0	2.38	71.8	HY		
Bay Leasing-A	5.75	3.33	26.97	27.60	27.70	26.40	43.2	23.0	0.121	22.13	1.05	25.7	1.44	18.7	Q1	
BSRM Steels-A	4.79	2.52	72.96	74.40	75.00	70.00	86.9	53.7	6.458	21.75	4.08	17.9	4.72	15.5	Q1	
Marico BD Ltd-A	4.46	3.54	1160.001160.00	1160.00	1160.00	1320.0	402.0	0.058	54.16	43.99	26.4	43.99	26.4	4.0	Q1	
Reliance 1 M.F.-A	4.40	3.94	9.50	9.50	9.50	9.50	14.0	7.5	0.086	10.33	0.95	10.0	1.86	5.1	HY	
Mercantile Bank-A	3.55	2.13	17.28	17.50	17.60	15.30	21.5	10.1	3.772	16.38	2.68	6.4	1.16	14.9	Q1	
AMCL (Pran)-A	3.43	3.93	238.60238.20	240.00	237.00	335.3	124.0	0.100	237.00	1.93	57.14	6.85	34.8	5.85	40.3	Q3
Federal Insu.-A	3.29	2.40	21.73	22.00	22.10	20.00	31.5	20.0	0.365	10.97	1.09	19.9	1.36	16.0	Q1	
NLI 1st M F-A	3.26	4.15	9.53	9.50	9.50	9.50	15.8	7.1	0.105	12.22	1.17	8.1	1.36	7.0	Q3	
Sinobangla Indu.-A	3.03	3.64	23.90	23.80	24.00	23.80	35.9	16.5	0.048	23.65	1.24	19.3	0.80	29.9	Q1	

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale			T'over	Audited		Latest						
	Clo	Avg	Avg.	Clo	D Hi		D Lo	NAV	EPS	PE	EPS	PE			
Rahima Food-Z	-4.56	-2.83	53.28	52.30	54.80	52.00	92.9	14.0	0.160	4.45	0.52	102.5	-1.01	-0.3	Q3
MUL BD Ltd-A	-3.71	-3.46	77.17	77.80	77.40	77.40	87.9	62.2	0.532	32.63	2.93	26.5	4.72	16.4	Q1
The Ibn Sina-A	-3.65	-3.63	100.22	100.20	101.00	101.00	153.9	70.7	0.241	36.25	3.44	29.1	3.12	32.1	Q1
Power Grid Co.-A	-3.51	-3.42	44.00	44.00	44.00	44.00	68.4	43.0	0.110	63.69	2.19	20.1	2.13	20.7	Q3
ICB-A	-3.38	-3.36	43.20	42.90	44.70	42.60	69.5	35.0	1.966	25.09	2.5	17.3	4.08	10.6	Q1
Dutch Ban. Bnk-A	-3.36	-3.42	83.25	83.30	83.50	83.00	127.0	83.0	0.167	63.21	1.0	8.3	6.72	12.4	Q1
Orion Infusions-A	-3.20	-3.52	48.50	48.40	49.10	47.00	56.5	36.5	0.262	7	1.27	38.2	4.81	10.1	Q3
MBL 1st M.F.-A	-3.13	-3.13	6.19	6.20	6.30	6.10	8.9	5.7	10.70	10.63	1.44	4.3	1.44	4.3	Ad
Sun Life Insurance-N	-2.76	-2.19	56.65	56.30	63.60	56.30	81.5	45.0	0.030	0	0	-	-	-	Q1
Shinepukur Cera-Z	-2.75	-2.94	10.56	10.60	10.60	10.50	24.4	9.8	0.038	30.54	-0.08	-	-	-	Q1



Food
 Index: 11086
 Chn.: -0.02%
 TO (MTK): 113.93
 Chn.: -17.55%
 EPS: 113.77
 PE: 30.24

Fuel
 Index: 442
 Chn.: -0.28%
 TO (MTK): 6.42
 Chn.: -49.98%
 EPS: 54.20
 PE: 18.21

Textile
 Index: 3047
 Chn.: -0.37%
 TO (MTK): 376.57
 Chn.: 9.39%
 EPS: 28.01
 PE: 9.29

Pharm
 Index: 21608
 Chn.: 1.01%
 TO (MTK): 264.30
 Chn.: -51.94%
 EPS: 54.74
 PE: 27.26

Key Features - May 25, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	1,828.18	150.76	1,978.94
Turnover (Volume)	45,543,873	4,156,142	49,700,015
No. of Contract	50,601	6,246	56,847
Traded Issues	291	187	291
Issue Gain (Avg. Price Basis)	75	45	75
Issue Loss (Avg. Price Basis)	210	135	210
Unchanged Issue (Avg. Price Basis)	6	6	6
Market Cap. Equity (Billion Tk.)	2,237.11	2,151.58	2,237.11
Market Cap. Equity (Billion US\$)	27.12	26.08	27.12

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total		Average Price
			Volume	Value	
CMC Kamal Tex.-A	4111493	95.00	4.81	23.11	23.11
BSRM Steels-A	1248909	91.03	4.61	72.88	72.88
Square Pharma-A	313268	81.12	4.11	258.96	258.96
Lafarge Cement-Z	1164850	80.42	4.07	69.04	69.04
Mercantile Bank-A	3343398	58.16	2.94	17.4	17.4
Grameenphone-A	219146	56.02	2.84	255.62	255.62
Hwa Well Textiles-N	1266000	53.66	2.72	42.39	42.39
Meghna Petroleum-A	182599	51.17	2.59	280.24	280.24
HeidelbergCement-A	88400	45.27	2.29	512.07	512.07
Mithun Knitting-A	430315	41.75	2.11	97.01	97.01
Matin Spinning-N	851200	38.16	1.93	44.83	44.83
Delta Life Insu.-A	199700	37.46	1.90	187.58	187.58
BD Submarine Cable-A	205265	36.74	1.86	178.98	178.98
Padma Oil Co.-A	108951	35.45	1.79	325.4	325.4
Apollo Ispat CL-N	1096800	29.87	1.51	27.24	27.24
Eastern Housing-A	500053	29.41	1.49	58.81	58.81
Olympic Ind.-A	128918	29.20	1.48	226.54	226.54
Unique Hotel RL-A	422475	28.57	1.45	67.61	67.61
Central Pharm-A	681525	26.12	1.32	38.32	38.32
Familytex (BD) Ltd.-N	803000	22.05	1.12	27.46	27.46
AMCL (Pran)-A	88990	21.05	1.07	236.58	236.58