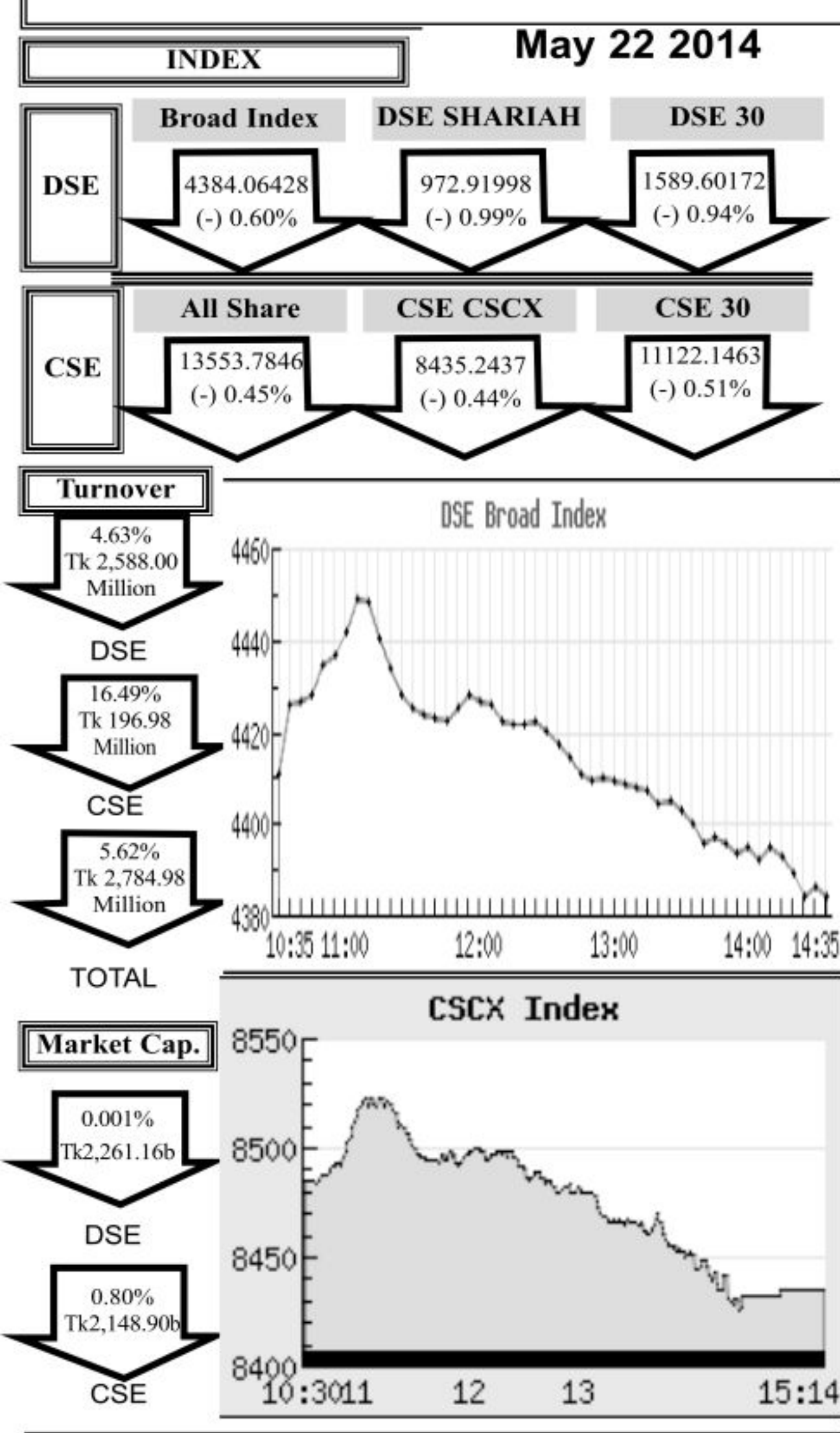


Capital Market Highlights:



Key Features - May 22, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,588.00	196.98	2,784.98
Turnover (Volume)	66,695,862	5,673,955	72,369,817
No. of Contract	67,647	8,753	76,400
Traded Issues	293	212	293
Issue Gain (Avg. Price Basis)	108	94	108
Issue Loss (Avg. Price Basis)	172	112	172
Unchanged Issue (Avg. Price Basis)	13	5	13
Market Cap. Equity (Billion. Tk.)	2,261.16	2,148.90	2,261.16
Market Cap. Equity (Billion US\$)	27.41	26.05	27.41

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Square Pharma -A	819094	211.40	7.61	258.09
LafargeS Cement-Z	2864030	200.60	7.22	70.04
Prime Bank-A	4116611	95.73	3.44	23.25
HeidelbergCement -A	149950	77.91	2.80	519.55
Grameenphone-A	296478	76.41	2.75	257.73
Orion Pharma-N	1308680	67.20	2.42	51.35
Hwa Well Textiles-N	1558500	66.75	2.40	42.83
AB Bank - A	2167519	57.13	2.06	26.36
Matin Spinning-N	1148600	52.51	1.89	45.71
Active Fine Chem.-A	752987	52.47	1.89	69.68
BEXIMCO Ltd. -A	2071938	49.17	1.77	23.73
BSRM Steels-A	667715	47.70	1.72	71.44
Eastern Housing -A	731651	43.92	1.58	60.03
Southeast Bank-A	2070263	42.67	1.54	20.61
Appollo Ispat CL -N	1516400	41.84	1.51	27.59
Meghna Petroleum -A	141649	40.12	1.44	283.22
Mercantile Bank -A	2268096	38.82	1.40	17.12
Beximco Pharma -A	922315	38.51	1.39	41.75
BD Submarine Cable-A	202224	36.68	1.32	181.38
Delta Life Insu. -A	171230	32.71	1.18	191.05
ACI Limited-A	151870	31.03	1.12	204.29
UCBL - A	1143179	30.46	1.10	26.65
Olympic Ind. -A	126937	29.28	1.05	230.63
Khulna Power-A	522288	26.93	0.97	51.56
S. Alam CR Steel -A	769410	26.71	0.96	34.72
Barakatullah E. D.-A	871880	26.67	0.96	30.58
Ambee Pharma -A	74597	26.47	0.95	354.83
Familexy (BD) Ltd.-N	958000	26.08	0.94	27.23
Golden Son -A	574463	25.74	0.93	44.8
Padma Oil Co. -A	77237	25.35	0.91	328.27

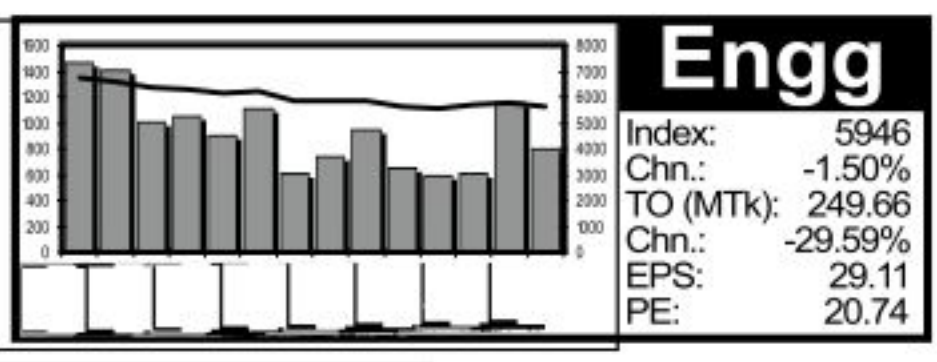
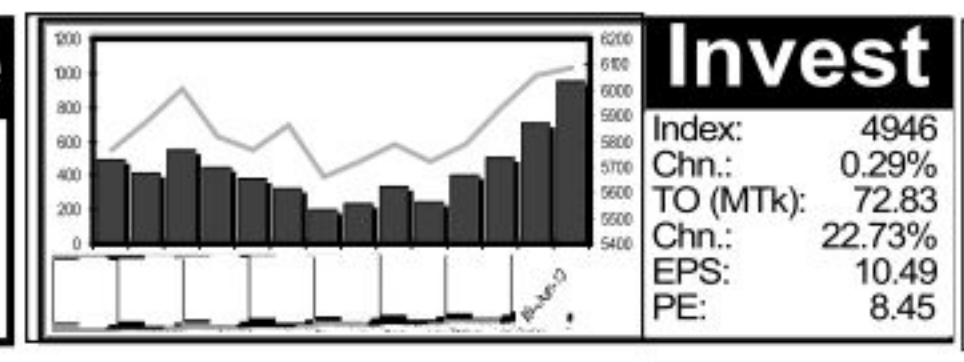
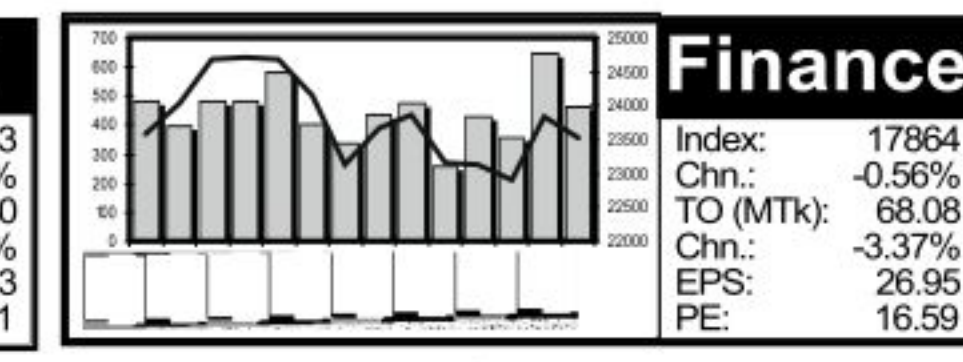
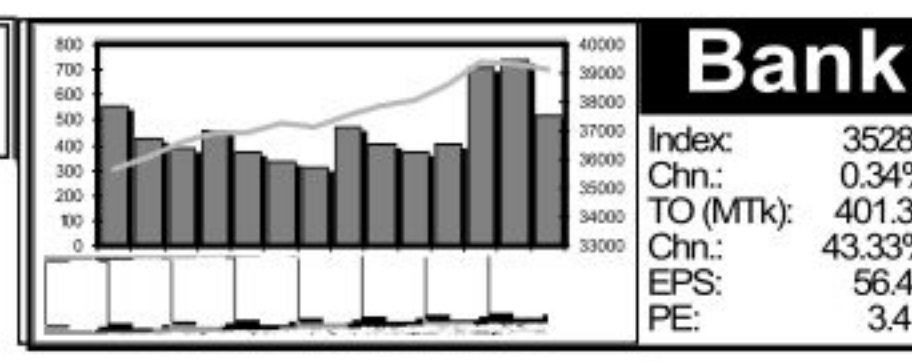
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	377.27	14.58	24.03	10.47	401.30	14.24
NBFI	60.18	2.33	7.90	3.44	68.08	2.42
Investment	69.81	2.70	3.02	1.32	72.83	2.59
Engineering	231.74	8.95	17.92	7.81	249.66	8.86
Food & Allied	128.99	4.98	9.20	4.01	138.19	4.90
Fuel & Power	203.68	7.87	20.57	8.96	224.25	7.96
Jute	0.54	0.02	0.00	0.00	0.54	0.02
Textile	314.53	12.15	29.71	12.94	344.24	12.22
Pharma & Chemical	518.84	20.05	31.15	13.57	549.98	19.52
Paper & Packaging	0.30	0.01	10.94	4.77	11.24	0.40
Service	58.99	2.28	2.66	1.16	61.65	2.19
Leather	21.13	0.82	11.63	5.07	32.76	1.16
Ceramic	11.68	0.45	1.15	0.50	12.83	0.46
Cement	301.96	11.67	23.99	10.45	325.95	11.57
Information Technology	17.15	0.66	1.58	0.69	18.73	0.66
General Insurance	35.23	1.36	1.77	0.77	37.00	1.31
Life Insurance	51.26	1.98	3.96	1.72	55.22	1.96
Telecom	100.61	3.89	12.48	5.44	113.09	4.01
Travel & Leisure	17.87	0.69	4.05	1.77	21.92	0.78
Miscellaneous	66.11	2.55	11.71	5.10	77.82	2.76
Debtenture	0.15	0.01	0.09	0.04	0.24	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.41	3.39	56.43	56.43
NBFI	16.59	16.52	26.95	27.29
Investment	8.45	8.55	10.49	10.49
Engineering	20.74	20.28	29.11	28.30
Food & Allied	30.76	32.61	113.77	114.59
Fuel & Power	11.73	11.51	64.45	64.45
Textile	9.33	8.87	28.01	28.00
Pharma & Chemical	27.39	27.09	54.74	46.91
Paper & Printing	30.21	31.66	8.39	8.92
Service	19.44	19.39	18.94	18.94
Leather	16.78	16.57	123.30	148.41
Ceramic	38.13	37.92	10.84	10.84
Cement	18.45	18.40	54.20	54.20
IT	15.92	15.93	12.74	12.74
General Insurance	11.68	11.53	28.13	29.42
Life Insurance	27.41	27.67	44.75	44.75
Telecom	24.10	24.05	103.81	103.81
Travel & Leisure	14.27	16.09	20.95	19.59
Miscellaneous	44.15	45.37	7.19	6.91
Stock Exchanges	10.24	10.04	46.97	46.81

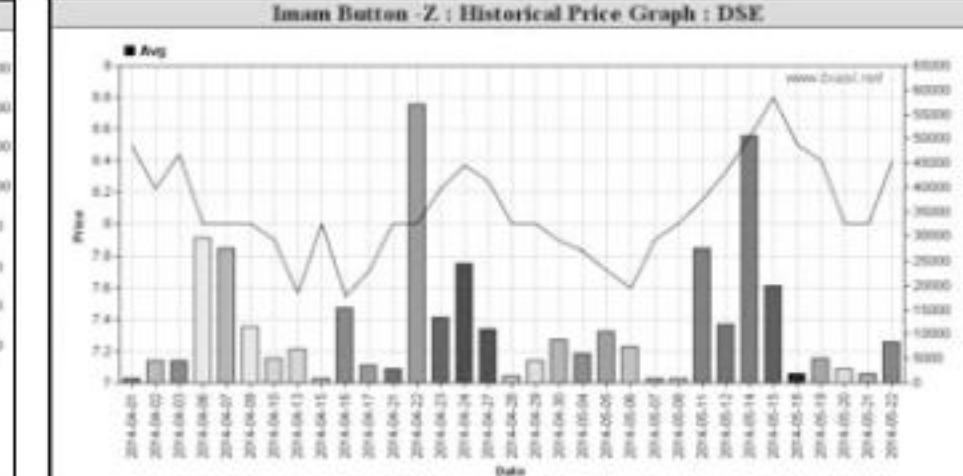
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Capital Gainers

Dhaka Stock Exchange

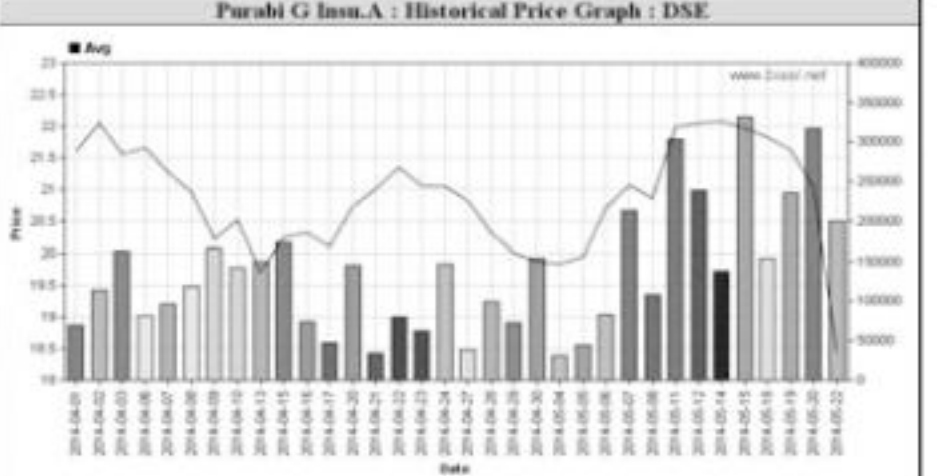
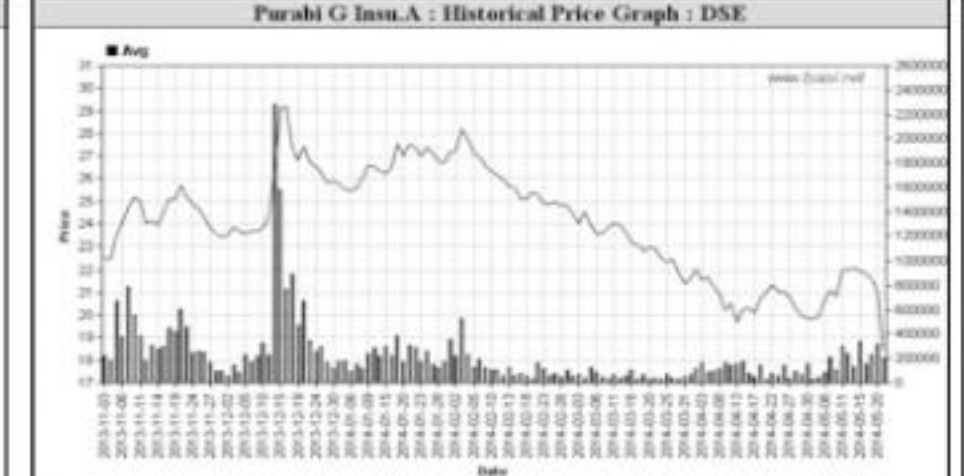
Company	Price Chn. (%)		Price Scale		Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV EPS PE
Imam Button -Z	9.09	5.00	8.40	8.40	8.40	8.40	14.5	6.5	0.071	4.16 -1.51
Ambee Pharma -A	6.36	4.99	355.55	361.40	368.00	336.50	368.0	188.0	22.84	26.8 3.95
Modern Dyeing -Z	6.28	6.81	80.00	79.60	80.00	78.00	183.9	58.0	0.020	10.37 0.91
Standard Insurance-A	4.41	4.82	35.64	35.50	36.50	32.00	44.5	32.0	2.14	14.65 2.65
BEXIMCO Ltd. -A	3.95	3.54	23.72	23.70	24.40	20.00	50.0	20.3	39.525	81.97 0.59
Barakatullah E. D.-A	3.79	5.16	30.58	30.10	31.80	26.10	47.0	22.4	24.493	19.43 1.48
DBH 1st MF-A	3.23	0.64	6.32	6.40	6.50	6.20	8.0	5.1	1.637	10.15 -1.12
Beximco Pharma -A	3.22	3.34	41.75	41.70	42.50	36.40	64.0	35.0	37.636	52.81 3.82
AB Bank - A	2.76	4.33	26.35	26.10	27.00	22.90	35.5	20.0	53.900	32.04 0.66
SummitInsurance-Port-A	2.59	3.43	24.02	23.80	24.60	20.90	36.0	19.2	15.103	28.25 2.08



Capital Losers

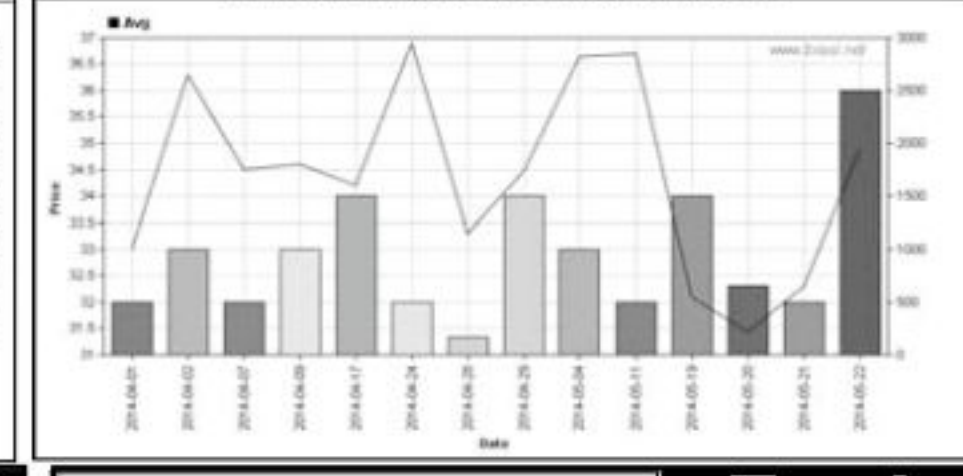
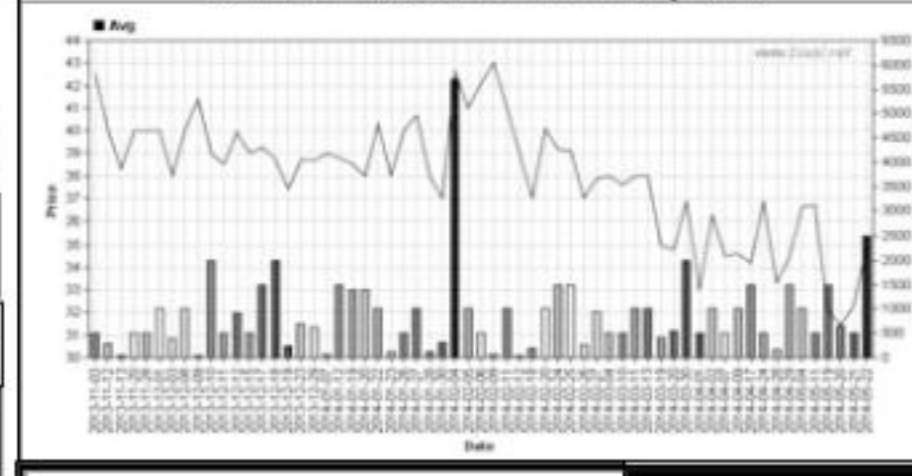
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV EPS PE
Purabi G Insu-A	-11.96	-12.36	18.44	18.40	18.70	18.30	30.4	18.3	3.678	12.03 1.35
Northern Jute -Z	-9.63	-9.63	122.00	122.00	122.00	122.00	147.9	16.2	0.024	-18.22 -9.98
Shampur Sugar -Z	-7.89	-4.47	7.27	7.00	7.50	7.00	10.4	6.3	0.008	-396.49-45.77
Aziz PipesZ	-5.70	-3.36	15.26	14.90	15.70	14.80	25.0	14.6	0.306	-43.45 0.14
AFC AgrobioTech-N	-3.89	-3.07	57.76	56.80	59.30	56.50	73.8	47.0	21.774	11.22 1.4
Linde (BD) Ltd.-A	-3.87	-2.07	905.09991.50	925.00	886.00	1164.9	122.0	248.9	161.55	48.55
GPH Ispat Ltd-A	-3.69	0.52	48.11	47.00	49.50	44.00	63.6	37.0	12.332	15.27 2.11
MUL BD Ltd.-A	-3.59	-2.56	81.19	80.60	86.10	75.50	89.0	60.0	9.606	32.63 2.93
ICB AMCL 1st NRB -A	-3.56	-2.79	29.98	29.80	30.80	29.60	35.0	21.5	4.743	35.31 4.06
Rahima Food -Z	-3.24	0.29	55.37	53.80	56.50	52.60	92.9	14.0	2.153	4.45 0.52



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV EPS PE
Standard Insurance-A	8.05	7.99	34.88	34.90	35.00	34.50	44.7	28.9	0.087	14.65 2.65
ISN Ltd. -Z	7.84	6.66	10.89	11.00	11.00	10.60	29.2	9.8	0.109	16.28 -1.02
Ambee Pharma -A	6.26	4.67	350.36361.30	367.90	337.50	367.9	187.1	3.625	26.8	3.95
AIBL 1st Is. M. F-A	5.41	4.23	7.64	7.80	7.80	7.60	8.8	5.8	0.195	10.81 1.49
Nitol Insurance -A	4.73	4.73	31.00	31.00	31.00	31.00	42.0	29.6	0.016	15.31 3.19
The Ibn SinaA	4.00	4.00	104.00104.00	104.00	104.00	104.00	153.9	70.7	0.010	36.25 3.44
ACI Formulations-A	3.90	3.94	85.23	85.20	85.90	85.00	95.0	68.0	0.102	38.45 2.87
Eastland Insur -A	3.86	3.86	40.40	40.40	40.70	40.00	60.0	37.3	0.081	18.64 3.71
Central Insur -A	3.85	3.84	27.01	27.00	27.90	26.90	34.5	24.0	0.837	20.69 1.98
Barakatullah E. D.-A	3.77	5.11	30.64	30.30	31.90	30.20	44.4	24.3	2.173	19.43 1.48



Chittagong Stock Exchange															
Sinaganda Indu.-A	-6.10	-8.20	23.06	23.10	23.80	22.60	35.9	16.5	0.184	23.65	1.24	18.6	0.00	28.8	Q1
AFNC AgrobioTech-N	-5.82	-4.06	57.37	56.60	58.50	56.20	73.6	47.0	1.635	11.22	1.4	41.0	2.32	24.7	Q1
PragatiLife Insu.-A	-5.15	-5.18	160.25	160.30	161.00	159.50	258.0	110.0	0.167	30.15	0.6	267.1	2.38	67.3	HY
ICB -A	-5.08	-5.08	1,730.00	1,730.00	1,730.00	1,730.00	2,335.0	1,300.0	0.080	60.774	89.23	19.4	53.53	32.3	Q1
MeghnaCement-A	-3.70	-2.41	125.20	125.00	123.00	124.50	161.7	92.6	0.626	36.54	5.23	23.9	7.00	17.9	Q1
Legacy Footwear-A	-3.24	-3.05	27.03	26.90	27.50	26.80	53.9	12.7	0.568	17.45	0.62	43.6	1.02	135.2	Q1
Dhaka Ins. Ltd.-A	-3.24	-3.11	29.93	29.90	30.00	29.90	49.0	29.9	0.068	18.26	2.24	13.4	1.84	16.3	Q1
Bata Shoe Ltd.-A	-3.00	-3.00	970.00	970.00	970.00	970.00	1,158.0	510.5	0.097	164.96	59.44	16.3	48.12	20.2	Q1
Hwa Well Textiles-N	-2.99	-3.11	42.62	42.20	43.70	42.00	45.6	36.1	7.885	18.16	1.29	18.6	3.99	10.7	Q3
MJL BD Ltd.-A	-2.65	-2.50	80.39	80.80	83.90	80.10	87.9	62.2	0.650	32.63	2.93	27.4	4.72	17.0	Q1
Sinaganda Indu.-A - Historical Price Graph - CSE						Sinaganda Indu.-A - Historical Price Graph - CSE									