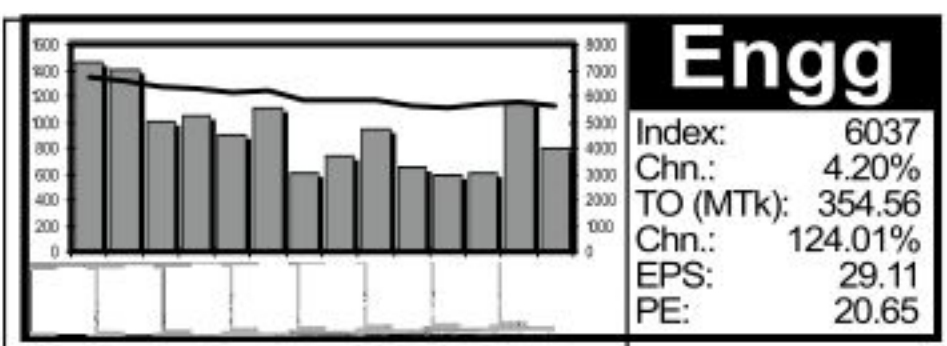
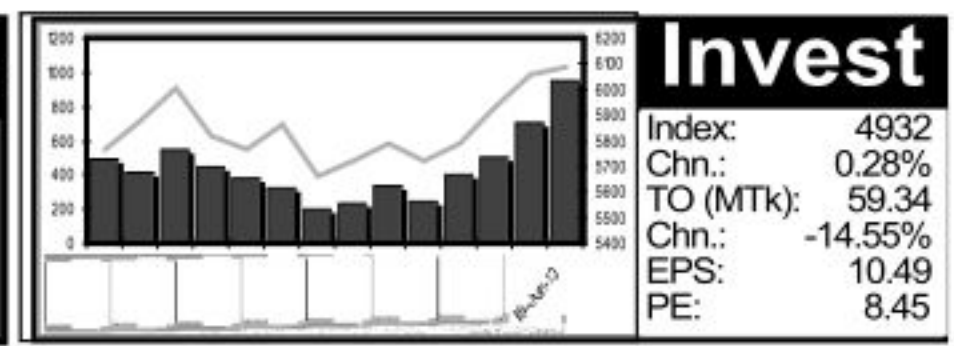
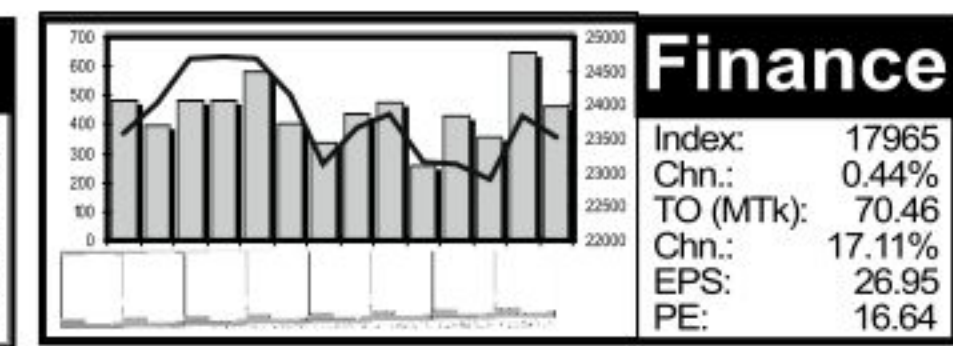
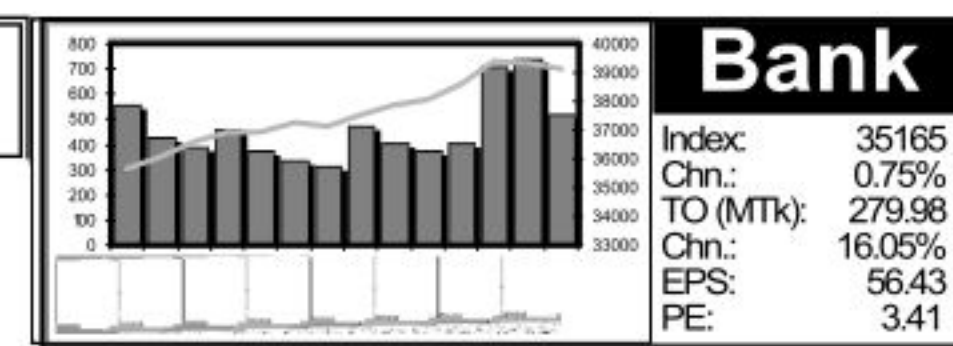
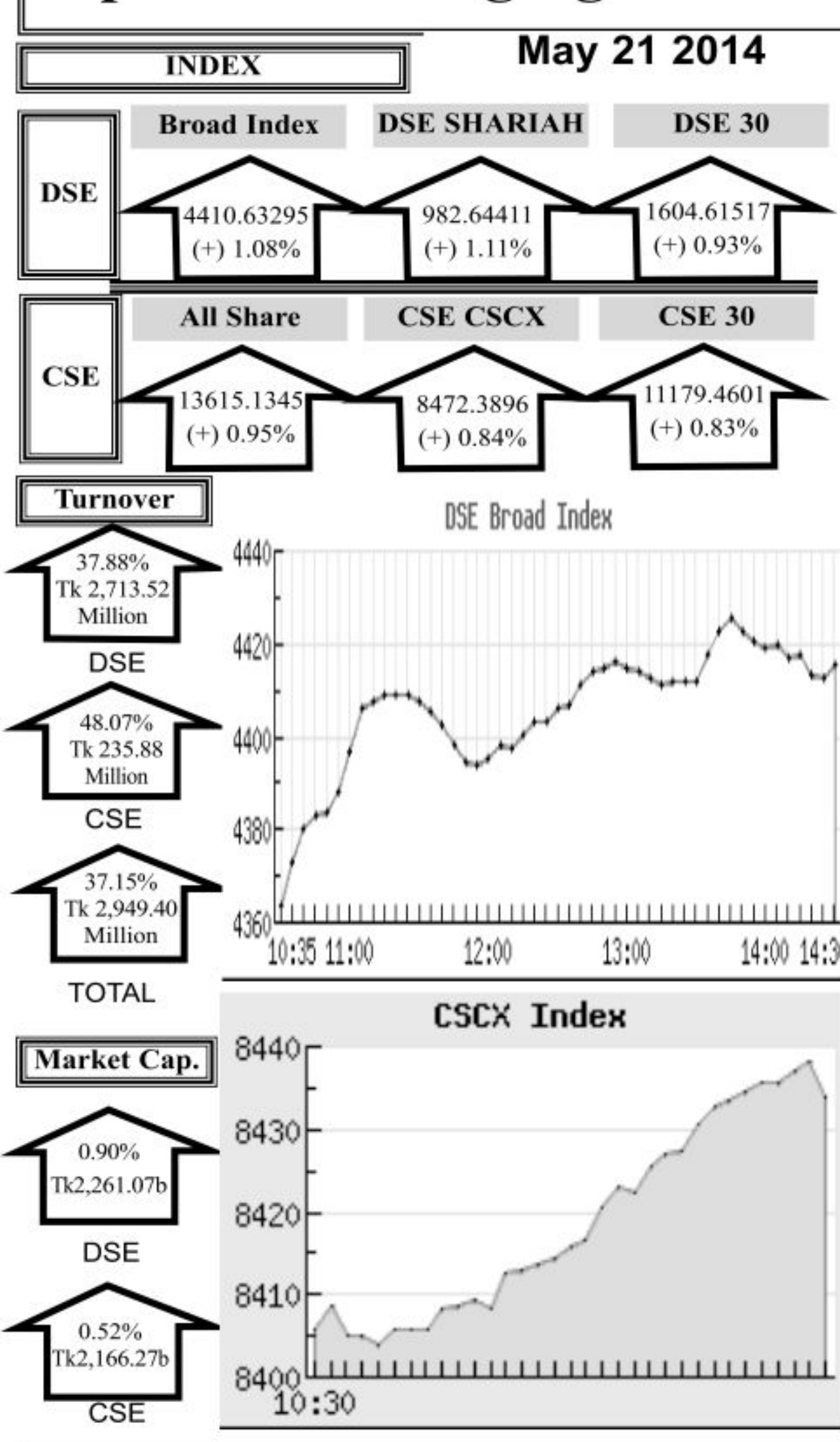


## Capital Market Highlights:



Capital Gainers

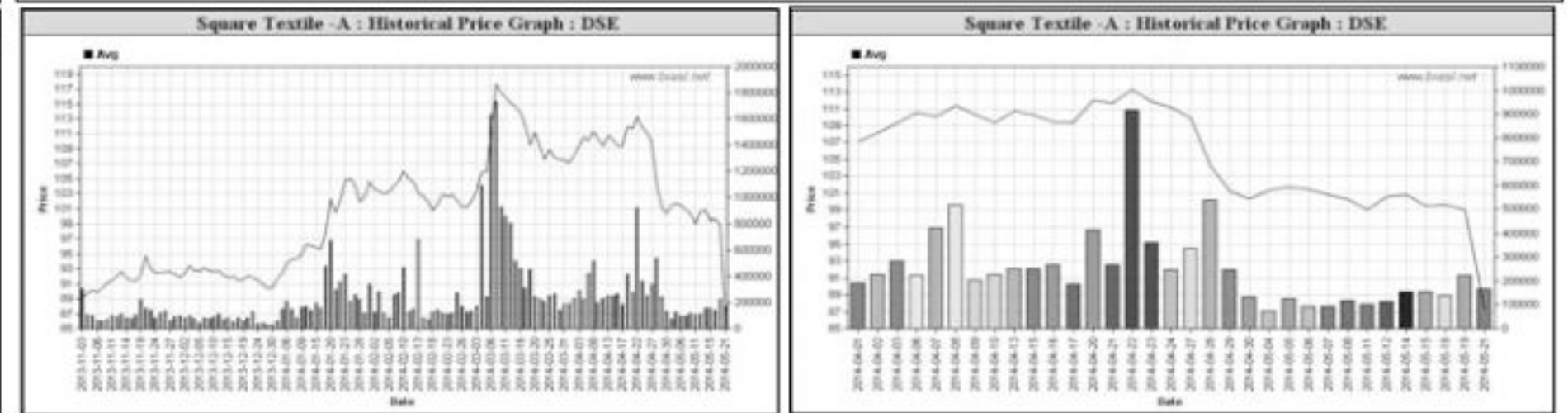
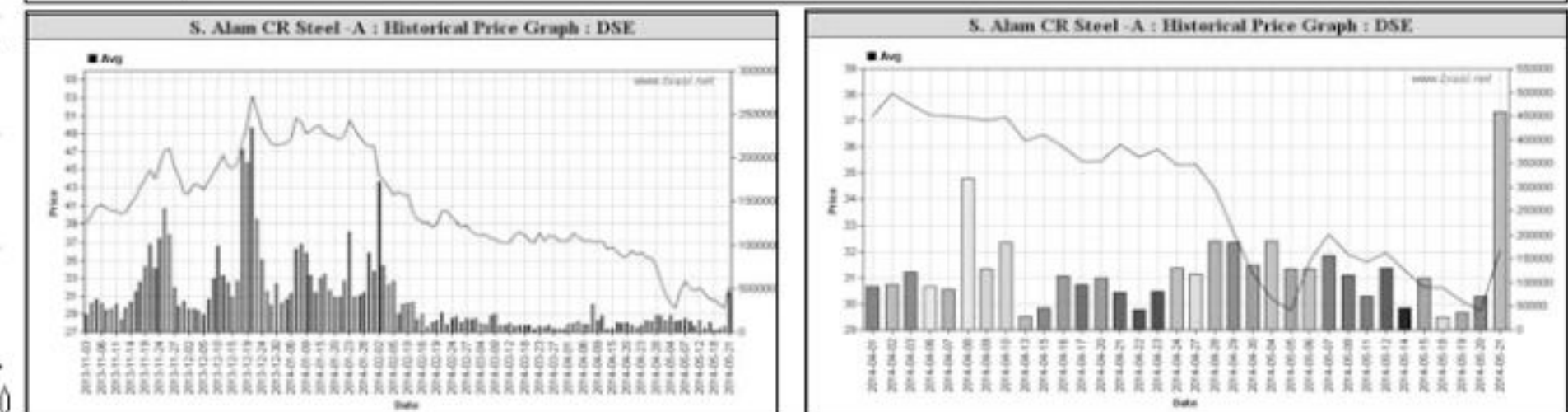
Dhaka Stock Exchange

| Company                  | Price Chn. (%) |      | Price Scale |        |        |        |       | T'over | Audited |       |      | Latest |      |      |    |
|--------------------------|----------------|------|-------------|--------|--------|--------|-------|--------|---------|-------|------|--------|------|------|----|
|                          | Clo            | Avg. | Avg.        | Clo    | D Lo   | Yr Hi  | YrLo  |        | M.Tk    | NAV   | EPS  | PE     | EPS  | PE   | R  |
| S. Alam CR Steel -A      | 9.80           | 7.80 | 32.05       | 32.50  | 32.50  | 28.00  | 54.8  | 27.0   | 14.681  | 20.44 | 1.94 | 16.5   | 1.90 | 16.9 | HY |
| BSRSM Steels-A           | 9.34           | 7.56 | 70.71       | 72.60  | 73.00  | 66.00  | 88.0  | 48.6   | 91.263  | 21.75 | 4.08 | 17.3   | 4.72 | 15.0 | Q1 |
| GPH Ispat Ltd-A          | 8.44           | 7.21 | 47.86       | 48.80  | 49.50  | 45.00  | 63.6  | 37.0   | 33.350  | 15.27 | 2.11 | 22.7   | 2.42 | 19.8 | HY |
| Premier Cement-A         | 7.10           | 4.89 | 87.35       | 89.00  | 89.90  | 84.90  | 152.1 | 82.0   | 8.683   | 32.6  | 5.00 | 17.5   | 3.67 | 23.8 | Q3 |
| MeghnaCement-A           | 6.75           | 5.70 | 127.08      | 128.10 | 131.40 | 122.40 | 177.9 | 90.0   | 21.540  | 36.54 | 5.23 | 24.3   | 2.70 | 18.2 | Q1 |
| Appollo Ispat CL-N       | 6.13           | 4.39 | 27.37       | 27.70  | 28.20  | 26.20  | 41.5  | 24.0   | 44.826  | 13.67 | 1.42 | 19.3   | 1.69 | 16.2 | Q3 |
| ConfidenceCement A       | 5.95           | 4.16 | 126.04      | 128.30 | 129.40 | 112.00 | 160.0 | 88.0   | 23.691  | 65.11 | 8.09 | 15.6   | 8.52 | 14.8 | Q1 |
| AramitCementA            | 5.83           | 4.92 | 43.08       | 43.60  | 44.00  | 38.00  | 97.7  | 38.0   | 9.942   | 16.22 | 2.56 | 16.8   | 0.68 | 63.4 | Q1 |
| SummitAlliancePort-A     | 5.45           | 4.74 | 23.00       | 23.20  | 23.50  | 20.00  | 36.0  | 19.2   | 7.446   | 28.25 | 0.88 | 26.1   | 1.08 | 21.3 | Q1 |
| Global Heavy Chemicals-N | 5.10           | 5.00 | 44.92       | 45.30  | 46.00  | 43.70  | 66.3  | 38.8   | 25.831  | 50.39 | 1.94 | 23.2   | 2.48 | 18.1 | Q1 |

Capital Losers

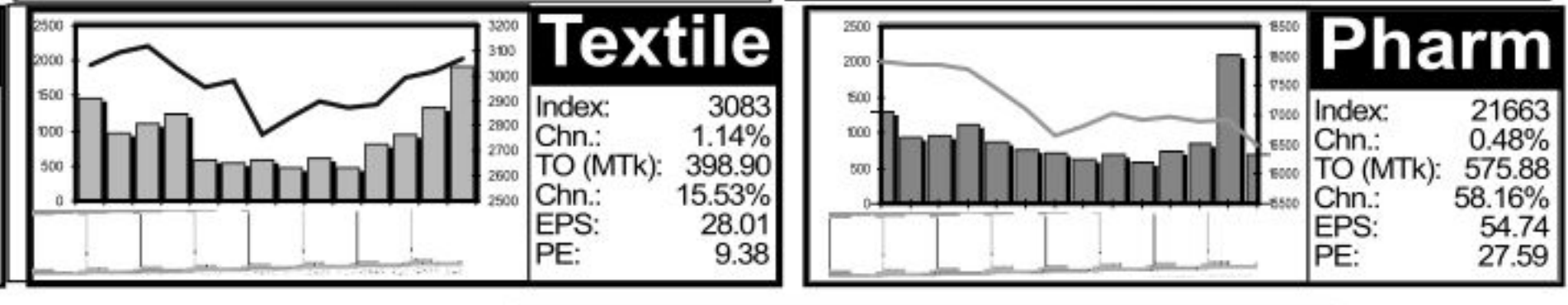
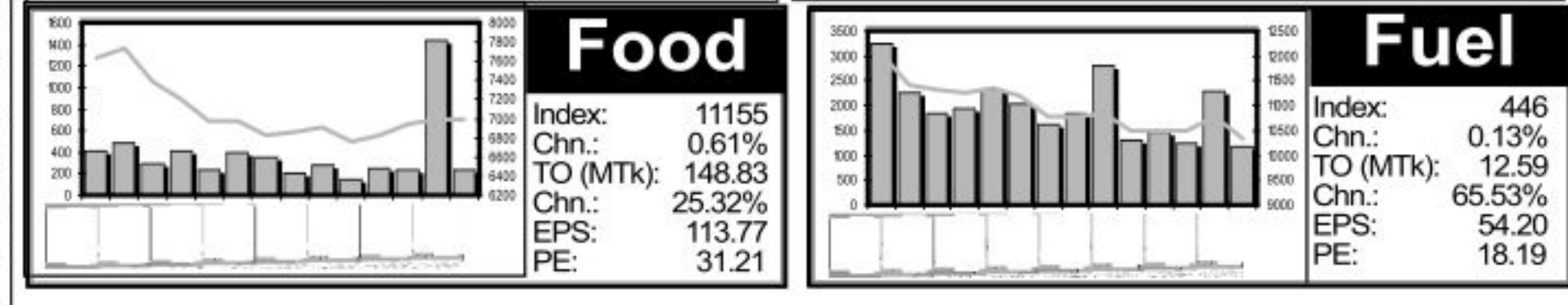
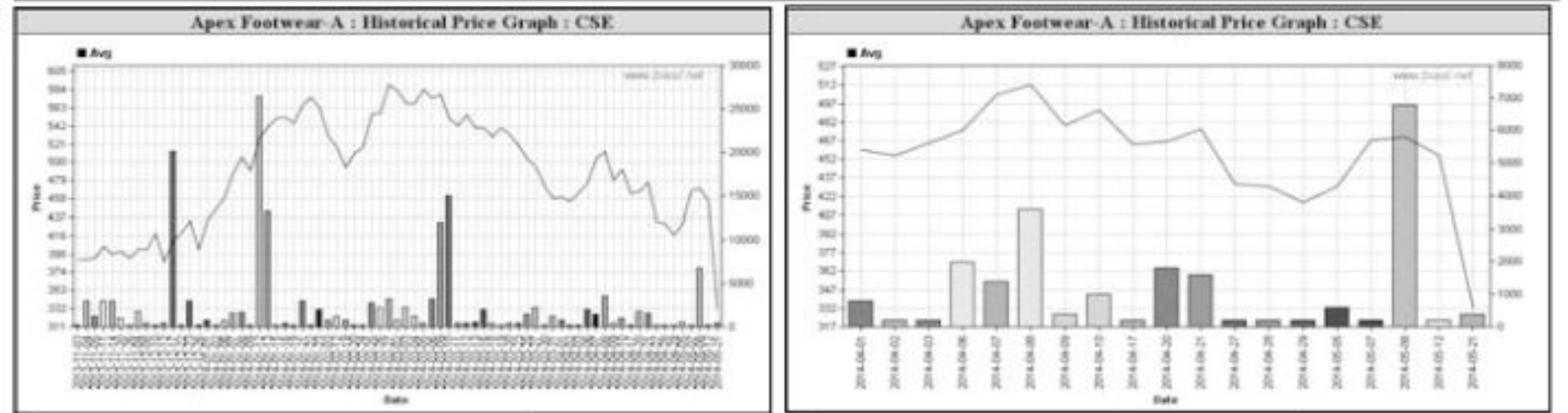
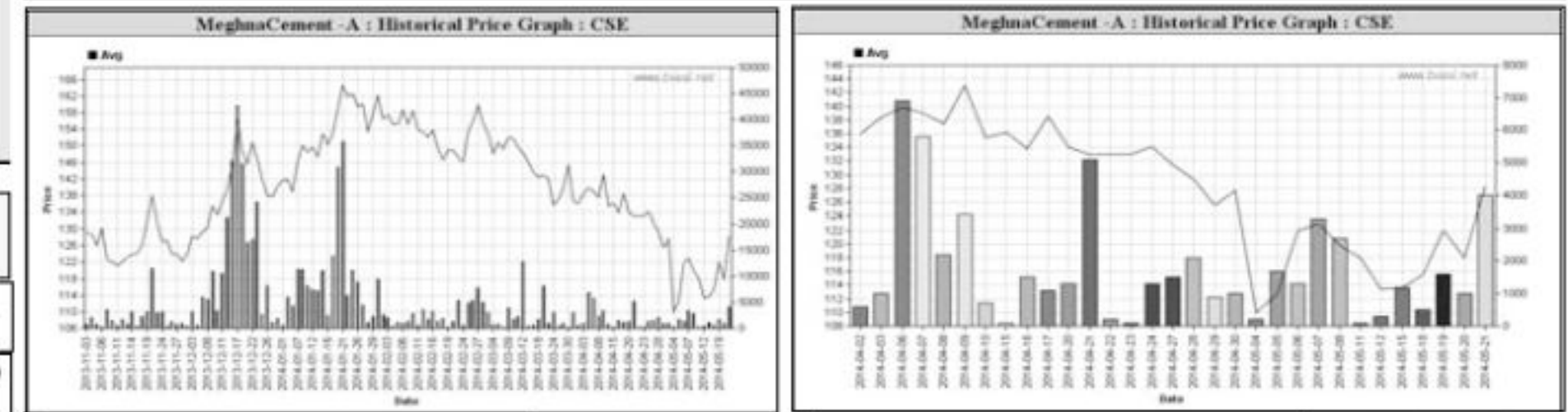
Dhaka Stock Exchange

| Company             | Price Chn. (%) |        | Price Scale |        |        |        | T'over | Audited |        |        | Latest |       |        |      |    |
|---------------------|----------------|--------|-------------|--------|--------|--------|--------|---------|--------|--------|--------|-------|--------|------|----|
|                     | Clo            | Avg.   | Clo         | D Hi   | D Lo   | Yr Hi  |        | YrLo    | M.Tk   | NAV    | EPS    | PE    | EPS    | PE   |    |
| Square Textile -A   | -10.58         | -11.97 | 87.17       | 87.90  | 88.20  | 84.00  | 120.0  | 77.8    | 14.548 | 31.08  | 3.97   | 22.0  | 6.60   | 13.2 | Q1 |
| GeminiSeaFood-Z     | -6.55          | -6.55  | 135.50      | 135.50 | 135.50 | 135.50 | 280.7  | 121.1   | 0.108  | -5.7   | -15.39 | -ve   | -11.90 | -ve  | HY |
| Imam Button -Z      | -4.94          | 0.00   | 8.00        | 7.70   | 7.80   | 7.70   | 14.5   | 6.5     | 0.016  | 4.16   | -1.51  | -ve   | -1.85  | -ve  | Q3 |
| Midas Financing-Z   | -4.88          | -4.68  | 19.54       | 19.50  | 20.50  | 19.00  | 44.6   | 18.0    | 0.127  | 10.21  | 0.16   | 122.1 | -6.91  | -ve  | Q3 |
| Progressive Life-A  | -4.11          | -4.14  | 114.33      | 114.30 | 116.50 | 112.10 | 160.6  | 84.1    | 0.343  | 31.45  | 2.3    | 49.7  | 2.30   | 49.7 | AD |
| Reliance Insur -A   | -3.28          | -3.36  | 64.76       | 64.80  | 65.00  | 61.00  | 90.0   | 59.0    | 0.327  | 55.12  | 4.63   | 14.0  | 5.84   | 11.1 | Q1 |
| Standard Ceramic -A | -2.94          | -2.91  | 43.00       | 42.90  | 44.90  | 42.40  | 53.2   | 26.5    | 0.215  | 15.49  | 1.12   | 38.4  | 1.32   | 32.6 | Q3 |
| Apex Footwear-A     | -2.80          | -1.18  | 343.26      | 339.80 | 359.00 | 337.10 | 605.0  | 224.0   | 16.957 | 221.88 | 23.61  | 14.5  | -11.44 | -ve  | Q1 |
| ICB Islamic Bank-Z  | -2.22          | -1.11  | 4.46        | 4.40   | 4.70   | 4.10   | 7.5    | 4.1     | 1.401  | -14.06 | -1.02  | -ve   | -1.12  | -ve  | Q1 |
| National Bank - B   | -1.79          | -0.89  | 11.13       | 11.00  | 11.30  | 10.20  | 16.5   | 9.0     | 21.207 | 15.33  | 1.35   | 8.2   | 0.92   | 12.1 | Q1 |



| Chittagong Stock Exchange |       |      |        |        |        |        |       |      |        |       |      |      |      |      |    |
|---------------------------|-------|------|--------|--------|--------|--------|-------|------|--------|-------|------|------|------|------|----|
| MeghnaCement -A           | 10.00 | 8.72 | 128.29 | 129.80 | 129.80 | 125.00 | 181.7 | 92.6 | 0.513  | 36.54 | 5.23 | 24.5 | 7.00 | 18.3 | Q1 |
| S. Alam CR Steel -A       | 10.00 | 8.97 | 32.55  | 33.00  | 33.00  | 29.90  | 55.0  | 28.0 | 1.745  | 20.44 | 1.94 | 16.8 | 1.90 | 17.1 | HY |
| BSRM Steels-A             | 9.86  | 7.60 | 70.61  | 72.40  | 72.40  | 62.00  | 86.9  | 53.7 | 6.632  | 21.75 | 4.08 | 17.3 | 4.72 | 15.0 | Q1 |
| Global Heavy Chemicals-N  | 7.35  | 5.94 | 44.75  | 45.30  | 45.90  | 44.00  | 66.0  | 39.0 | 1.163  | 50.39 | 1.94 | 23.1 | 2.48 | 18.0 | Q1 |
| GPH Ispat Ltd-A           | 7.17  | 4.28 | 47.97  | 49.30  | 50.00  | 46.00  | 62.8  | 36.9 | 1.241  | 15.27 | 2.11 | 22.7 | 2.42 | 19.8 | HY |
| ConfidenceCement A        | 6.61  | 4.89 | 126.89 | 129.10 | 130.00 | 122.50 | 160.2 | 95.0 | 1.690  | 65.11 | 8.09 | 15.7 | 8.52 | 14.9 | Q1 |
| Argon Denims Limited-A    | 6.42  | 3.13 | 55.39  | 58.00  | 58.00  | 50.00  | 100.0 | 29.0 | 0.028  | 23.53 | 2.74 | 20.2 | 4.04 | 13.7 | Q1 |
| AramitCementA             | 6.08  | 5.04 | 43.17  | 43.60  | 43.90  | 41.60  | 96.8  | 40.6 | 1.382  | 16.22 | 2.56 | 16.9 | 0.68 | 63.5 | Q1 |
| SummitAlliancePort-A      | 5.94  | 4.24 | 22.87  | 23.20  | 23.30  | 21.80  | 35.0  | 20.0 | 1.580  | 28.25 | 0.88 | 26.0 | 1.08 | 21.2 | Q1 |
| Appollo Ispat CL-N        | 5.30  | 3.76 | 27.31  | 27.80  | 28.20  | 26.50  | 41.8  | 24.1 | 10.307 | 13.67 | 1.42 | 19.2 | 1.69 | 16.2 | Q3 |

| Chittagong Stock Exchange |        |        |        |        |        |        |       |       |       |        |       |       |        |      |    |
|---------------------------|--------|--------|--------|--------|--------|--------|-------|-------|-------|--------|-------|-------|--------|------|----|
| Apex Footwear-A           | -27.01 | -27.02 | 332.05 | 332.10 | 345.00 | 319.10 | 598.9 | 215.0 | 0.133 | 221.88 | 23.61 | 14.1  | -11.44 | -ve  | Q3 |
| Popular Life Insur. -A    | -18.13 | -18.12 | 203.23 | 203.20 | 205.00 | 201.10 | 265.7 | 135.0 | 1.016 | 715.41 | 3.7   | 54.9  | 17.00  | 12.0 | Q3 |
| Square Textile -A         | -11.23 | -11.88 | 87.18  | 87.70  | 87.70  | 86.20  | 120.9 | 78.3  | 2.105 | 31.08  | 3.97  | 22.0  | 6.60   | 13.2 | Q1 |
| Midas Financing-Z         | -9.96  | -9.96  | 20.80  | 20.80  | 20.80  | 20.80  | 44.0  | 20.8  | 0.010 | 10.21  | 0.16  | 130.0 | -6.91  | -ve  | Q3 |
| Nitol Insurance -A        | -7.79  | -7.79  | 29.60  | 29.60  | 29.60  | 29.60  | 42.0  | 29.6  | 0.030 | 15.31  | 3.19  | 9.3   | 3.24   | 9.1  | Q1 |
| Peoples Insur -A          | -7.41  | -7.41  | 25.00  | 25.00  | 25.00  | 25.00  | 39.8  | 24.5  | 0.010 | 21.49  | 2.27  | 11.0  | 2.28   | 11.0 | Q1 |
| Mercantile Insur-A        | -7.27  | -7.27  | 20.40  | 20.40  | 20.40  | 20.40  | 33.0  | 19.0  | 0.010 | 15.79  | 1.29  | 15.8  | 2.40   | 8.5  | Q1 |
| BGIC -A                   | -6.02  | -6.02  | 23.40  | 23.40  | 23.50  | 23.00  | 34.8  | 21.5  | 0.043 | 19.61  | 1.36  | 17.2  | 1.36   | 17.2 | Ad |
| Delta Brac HFCLA          | -4.44  | -4.37  | 60.34  | 60.30  | 63.00  | 63.00  | 75.0  | 50.0  | 0.272 | 21.27  | 4.47  | 13.5  | 5.05   | 11.9 | Q3 |
| GreenDeltainsu -A         | -4.14  | -0.82  | 81.08  | 81.10  | 81.10  | 81.00  | 138.0 | 70.0  | 0.105 | 59.76  | 3.21  | 25.3  | 3.00   | 27.0 | Q1 |



**Key Features - May 21, 2014**

| Indicators                         | DSE        | CSE       | TOTAL      |
|------------------------------------|------------|-----------|------------|
| Turnover (Million Taka)            | 2,713.52   | 235.88    | 2,949.40   |
| Turnover (Volume)                  | 61,160,829 | 5,884,956 | 67,045,785 |
| No. of Contract                    | 66,582     | 8,373     | 74,955     |
| Traded Issues                      | 288        | 212       | 288        |
| Issue Gain (Avg. Price Basis)      | 212        | 157       | 212        |
| Issue Loss (Avg. Price Basis)      | 68         | 49        | 68         |
| Unchanged Issue (Avg. Price Basis) | 8          | 5         | 8          |
| Market Cap. Equity (Billion. Tk.)  | 2,261.07   | 2,166.27  | 2,261.07   |
| Market Cap. Equity (Billion US\$)  | 27.41      | 26.26     | 27.41      |

**Combined Turnover Leaders**

| Company                  | Volume (Share) | Value (M. Taka) | %of Total | Average Price |
|--------------------------|----------------|-----------------|-----------|---------------|
| Square Pharma -A         | 924452         | 243.47          | 8.27      | 263.36        |
| LafargeS Cement-Z        | 2773000        | 189.71          | 6.45      | 68.41         |
| Hwa Well Textiles-N      | 2479000        | 109.13          | 3.71      | 44.02         |
| Meghna Petroleum -A      | 357640         | 102.00          | 3.47      | 285.20        |
| BSRM Steels-A            | 1384631        | 97.89           | 3.33      | 70.7          |
| Grameenphone-A           | 338108         | 88.32           | 3.00      | 261.23        |
| Active Fine Chem.-A      | 1047963        | 73.57           | 2.50      | 70.21         |
| Matin Spinning-N         | 1364600        | 63.99           | 2.17      | 46.89         |
| HeidelbergCement -A      | 123350         | 63.54           | 2.16      | 515.16        |
| Eastern Housing -A       | 1000996        | 60.79           | 2.07      | 60.73         |
| Appollo Ispat CL-N       | 2015000        | 55.13           | 1.87      | 27.36         |
| Mercantile Bank -A       | 3164037        | 53.89           | 1.83      | 17.03         |
| AFC AgroBiotech-N        | 804500         | 47.95           | 1.63      | 59.6          |
| Jamuna Oil -A            | 174569         | 38.22           | 1.30      | 218.91        |
| Emerald Oil Ind. -N      | 744000         | 37.13           | 1.26      | 49.9          |
| M.I. Cement-A            | 426156         | 36.61           | 1.24      | 85.91         |
| GPH Ispat Ltd-A          | 722670         | 34.59           | 1.18      | 47.86         |
| Golden Son -A            | 768495         | 34.57           | 1.17      | 44.98         |
| UCBL -A                  | 1220388        | 32.24           | 1.10      | 26.42         |
| Central Pharm-A          | 820500         | 32.14           | 1.09      | 39.17         |
| MJL BD Ltd.-A            | 385178         | 32.08           | 1.09      | 83.28         |
| BD Submarine Cable-A     | 170753         | 31.41           | 1.07      | 183.97        |
| Envoy Textiles Ltd-N     | 593129         | 30.52           | 1.04      | 51.46         |
| Southeast Bank-A         | 1495037        | 30.29           | 1.03      | 20.26         |
| Olympic Ind.-A           | 129385         | 30.23           | 1.03      | 233.66        |
| Titag Gas TDCLA          | 378301         | 29.12           | 0.99      | 76.98         |
| Global Heavy Chemicals-N | 601000         | 26.99           | 0.92      | 44.92         |
| Delta Life Insu. -A      | 135100         | 26.53           | 0.90      | 196.36        |
| Argon Denims Limited-A   | 455806         | 26.41           | 0.90      | 57.93         |
| BD Building Systems -A   | 413950         | 26.34           | 0.89      | 63.63         |

| Sectoral Turnover Summary |            |       |           |       |           |       |
|---------------------------|------------|-------|-----------|-------|-----------|-------|
| Sector                    | DSE        |       | CSE       |       | Total     |       |
|                           | Mill. (Tk) | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank                      | 257.52     | 9.49  | 22.45     | 8.26  | 279.98    | 9.38  |
| NBFI                      | 63.87      | 2.35  | 6.58      | 2.42  | 70.46     | 2.36  |
| Investment                | 56.84      | 2.09  | 2.51      | 0.92  | 59.34     | 1.99  |
| Engineering               | 325.74     | 12.00 | 28.83     | 10.60 | 354.56    | 11.88 |
| Food & Allied             | 138.66     | 5.11  | 10.17     | 3.74  | 148.83    | 4.99  |
| Fuel & Power              | 282.06     | 10.39 | 20.45     | 7.52  | 302.51    | 10.13 |
| Jute                      | 0.89       | 0.03  | 0.00      | 0.00  | 0.89      | 0.03  |
| Textile                   | 359.47     | 13.25 | 39.44     | 14.50 | 398.90    | 13.36 |
| Pharma & Chemical         | 513.33     | 18.92 | 62.55     | 23.00 | 575.88    | 19.29 |
| Paper & Packaging         | 0.87       | 0.03  | 12.11     | 4.45  | 12.98     | 0.43  |
| Service                   | 68.75      | 2.53  | 3.25      | 1.20  | 72.00     | 2.41  |
| Leather                   | 35.31      | 1.30  | 12.84     | 4.72  | 48.15     | 1.61  |
| Ceramic                   | 11.18      | 0.41  | 1.41      | 0.52  | 12.59     | 0.42  |
| Cement                    | 335.27     | 12.36 | 22.57     | 8.30  | 357.84    | 11.99 |
| Information Technology    | 14.85      | 0.55  | 1.32      | 0.49  | 16.17     | 0.54  |
| General Insurance         | 30.77      | 1.13  | 0.78      | 0.29  | 31.55     | 1.06  |
| Life Insurance            | 47.88      | 1.76  | 3.41      | 1.25  | 51.29     | 1.72  |
| Telecom                   | 107.91     | 3.98  | 11.83     | 4.35  | 119.74    | 4.01  |
| Travel & Leisure          | 16.92      | 0.62  | 3.26      | 1.20  | 20.18     | 0.68  |
| Miscellaneous             | 45.39      | 1.67  | 6.14      | 2.26  | 51.52     | 1.73  |
| Debtenture                | 0.06       | 0.00  | 0.00      | 0.00  | 0.06      | 0.00  |

| Sectoral P/E & EPS |  |  |
|--------------------|--|--|
|--------------------|--|--|