

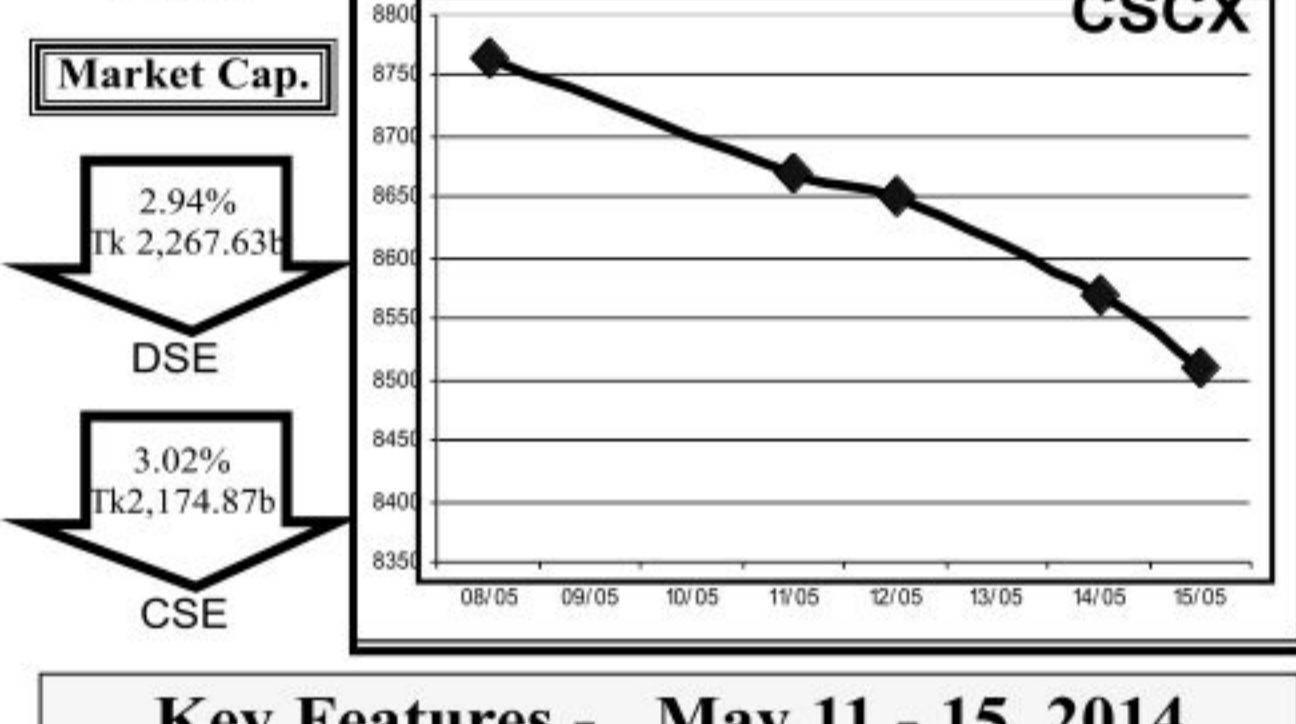
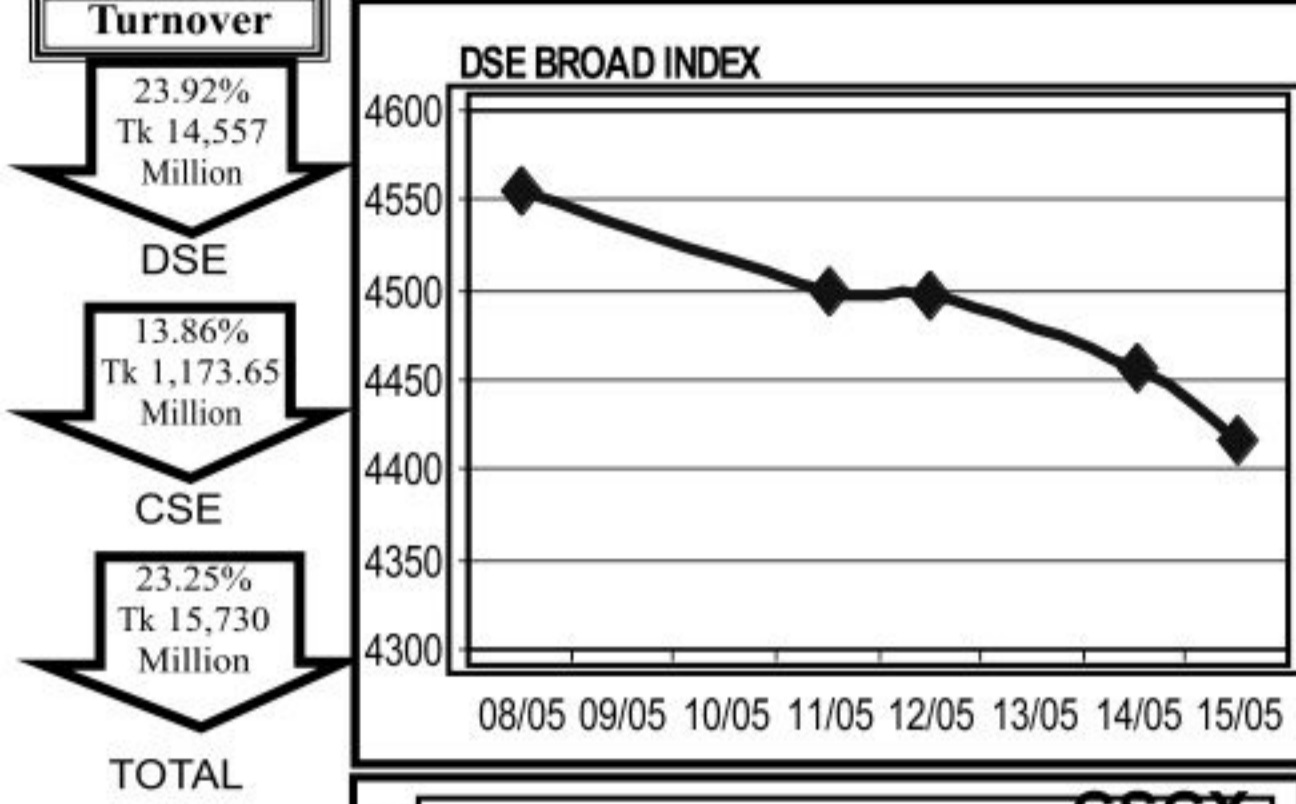
**Weekly Capital Market Highlights:**

**INDEX** **May 11-15, 2014**

INDEX	Value	Chn. (%)
Broad Index	4416.95723	(-) 3.03%
DSE SHARIAH	984.84449	(-) 2.77%
DSE 30	1604.39147	(-) 3.70%
All Share	13657.0914	(-) 2.80%
CSE CSCX	8508.8447	(-) 2.90%
CSE 30	11204.3141	(-) 3.39%

**Turnover**

Index	Value	Chn. (%)
DSE	23.92% Tk 14,557 Million	13.86% Tk 1,173.65 Million
CSE	23.25% Tk 15,730 Million	2.94% Tk 2,267.63 Million
TOTAL	23.25% Tk 15,730 Million	3.02% Tk 2,174.87 Million



**Key Features - May 11 - 15, 2014**

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	14,556.63	1,173.65	15,730.28
Turnover (Volume)	356,071.295	32,745.992	388,817.287
No. of Contract	343,815	45,806	389,621
Traded Issues	304	245	304
Issue Gain (Avg. Price Basis)	74	56	74
Issue Loss (Avg. Price Basis)	229	181	229
Unchanged Issue (Avg. Price Basis)	1	7	1
Market Cap. Equity (Billion Tk.)	2,267.63	2,174.87	2,267.63
Market Cap. Equity (Billion US\$)	27.49	26.36	27.49

**Combined Turnover Leaders**

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	3647741	979.70	6.26	268.58
Matin Spinning-N	11291800	550.04	3.51	48.71
Square Pharma -A	1790857	489.80	3.13	273.5
Hwa Well Textiles-N	11369500	489.56	3.13	43.06
BD Submarine Cable-A	2303841	451.41	2.88	195.94
LafargeS Cement-Z	6474000	440.06	2.81	67.97
Meghna Petroleum -A	1431797	407.15	2.60	284.36
HeidelbergCement -A	730230	381.40	2.44	522.3
Olympic Ind. -A	1520441	361.36	2.31	237.67
Emerald Oil Ind.-N	6442500	340.21	2.17	52.81
LankaBangla Fin. -A	6620986	317.94	2.03	48.02
Padma Oil Co. -A	899501	298.23	1.90	331.55
Eastern Housing -A	4635203	295.00	1.88	63.64
City Bank - A	16641975	287.09	1.83	17.25
Golden Son -A	4836833	275.82	1.76	57.02
Appollo Ispat CL -N	8388400	237.48	1.52	28.31
Orion Pharma-N	4363320	228.89	1.46	52.46
CVO PetroChem RL-Z	226448	196.43	1.25	867.45
AFC AgroBiotech-N	3452500	192.65	1.23	55.8
Orion Infusions -A	3443600	185.13	1.18	53.76
Active Fine Chem.-A	2740409	182.52	1.17	66.6
Bengal Windsor-A	3572264	182.41	1.17	51.06
Paramount Textile Ltd.-A	4410500	177.02	1.13	40.14
MBL 1st M. F.-A	21064500	172.08	1.10	8.17
Salvo Chemicals-B	6997380	165.30	1.06	23.62
Delta Life Insu. -A	780750	157.81	1.01	202.13
UCBL - A	5970238	156.14	1.00	26.15
Central Pharm-A	3532425	149.91	0.96	42.44
BSC-A	250410	141.08	0.90	563.39
BD Building Systems -A	2085075	139.33	0.89	66.82

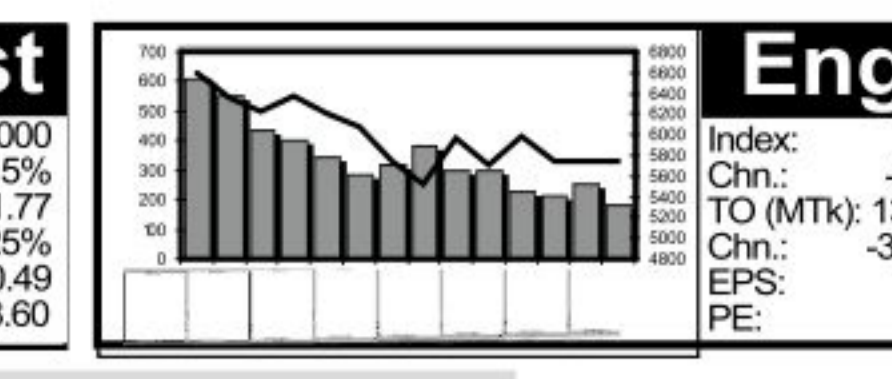
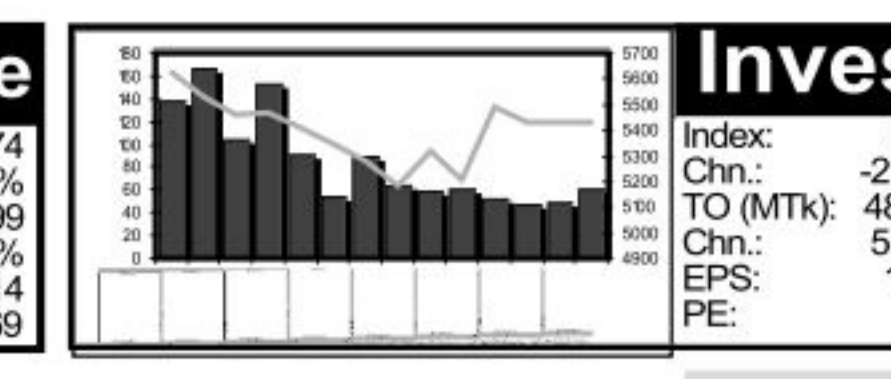
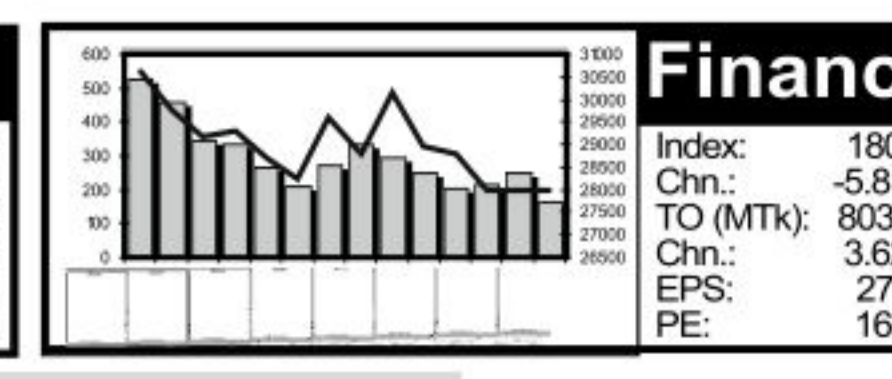
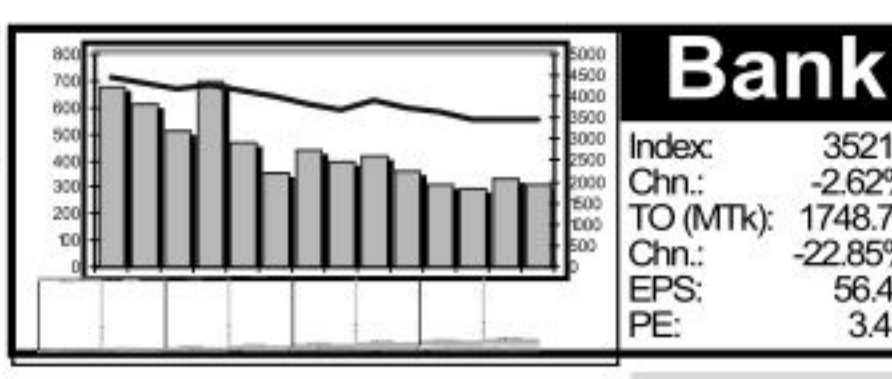
**Sectoral Turnover Summary**

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1605.88	11.03	142.91	8.84	1748.79	10.81
NBFI	751.07	5.16	52.91	3.27	803.99	4.97
Investment	463.23	3.18	18.54	1.15	481.77	2.98
Engineering	1241.80	8.53	111.90	6.92	1353.70	8.37
Food & Allied	1138.26	7.82	109.33	6.78	1247.58	7.71
Fuel & Power	1301.70	8.94	137.15	8.48	1438.85	8.90
Jute	5.21	0.04	0.00	0.00	5.21	0.03
Textile	2089.23	14.35	308.72	19.09	2397.95	14.83
Pharma & Chemical	2159.50	14.84	123.83	7.66	2283.32	14.12
Paper & Packaging	2.29	0.02	148.22	9.17	150.51	0.93
Service	305.49	2.10	10.46	0.65	315.95	1.95
Leather	162.83	1.12	156.68	9.69	319.51	1.98
Ceramic	65.58	0.45	8.17	0.51	73.75	0.46
Cement	912.43	6.27	97.01	6.00	1009.44	6.24
Information Technology	101.55	0.70	8.66	0.54	110.21	0.68
General Insurance	247.23	1.70	4.34	0.27	251.57	1.56
Life Insurance	276.08	1.90	16.41	1.02	292.50	1.81
Telecom	1325.73	9.11	105.39	6.52	1431.11	8.85
Travel & Leisure	89.82	0.62	19.00	1.17	108.82	0.67
Miscellaneous	310.85	2.14	37.29	2.31	348.14	2.15
Debtenture	0.86	0.01	0.06	0.00	0.91	0.01

**Sectoral P/E & EPS**

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.41	3.39	56.43	56.43
NBFI	16.69	17.11	27.14	27.48
Investment	8.60	8.62	10.49	10.49
Engineering	20.15	19.69	29.70	28.90
Food & Allied	31.92	33.11	113.77	114.59
Fuel & Power	11.70	11.41	66.28	66.29
Textile	9.48	9.02	28.12	28.11
Pharma. & Chemical	27.87	27.47	55.20	47.31
Paper & Printing	30.36	31.44	8.39	8.92
Service	19.26	19.23	18.94	18.94
Leather	17.33	18.07	123.30	148.41
Ceramic	38.58	38.52	10.84	10.84
Cement	17.79	17.77	54.20	54.20
IT	16.04	15.97	12.87	12.87
General Insurance	11.84	11.77	28.48	29.73
Life Insurance	27.56	28.63	44.75	44.75
Telecom	24.73	24.72	103.81	103.81
Travel & Leisure	14.06	15.86	20.95	19.59
Miscellaneous	43.29	44.26	8.02	7.69
Stock Exchanges	10.33	10.12	47.27	47.10

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**Capital Gainers**

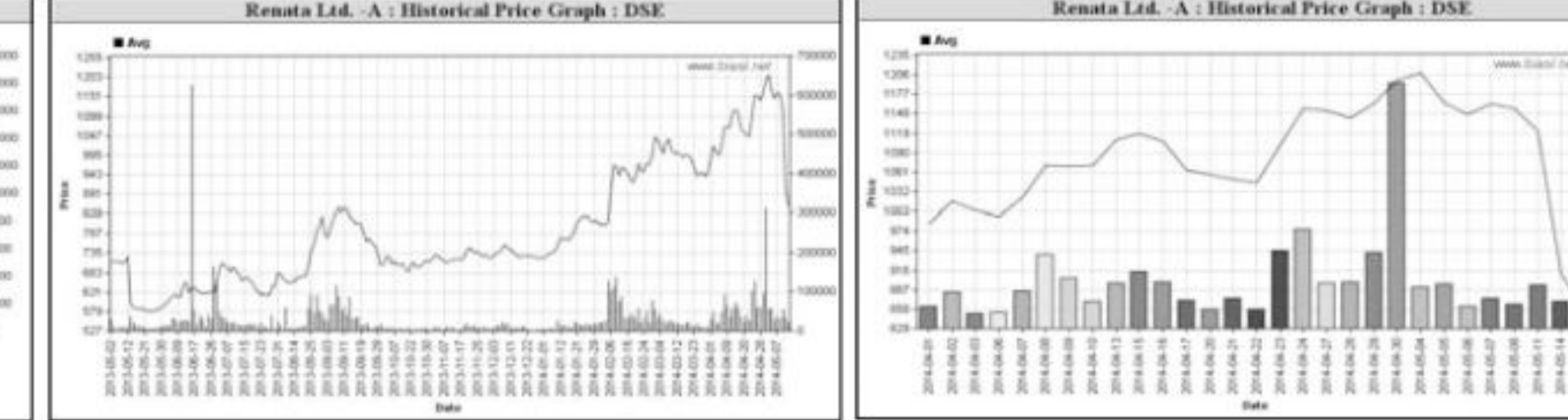
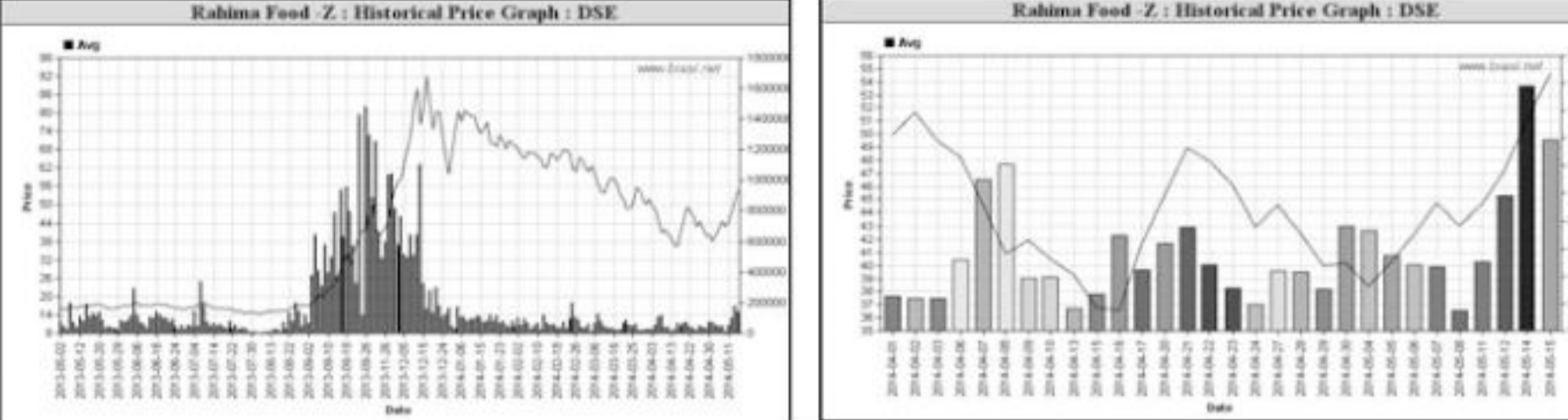
**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	AvG	W Hi	W Lo											
Rahima Food -Z	28.84	26.72	54.58	55.40	56.00	42.70	92.9	14.0	23.523	4.45	0.52	105.0	-1.01	-ve	Q3
JMI Syringes MDL-A	14.18	16.27	180.92	177.10	186.70	153.20	330.0	35.5	89.561	46.03	2.95	61.3	2.08	87.0	Q1
Kohinoor Chem -A	13.43	13.43	380.00	380.00	393.00	335.00	570.0	190.0	1.920	15.99	11.46	33.2	9.37	40.6	Q3
Pharma Aids A	12.41	12.92	207.70	203.80	216.00	180.00	250.0	126.3	127.475	26.19	1.39	149.4	4.63	44.9	Q3
Delta Spinnars A	11.46	9.13	21.04	21.40	22.20	18.90	46.0	16.5	123.815	15.61	1.02	20.6	0.55	38.3	Q3
Meghna PET Ind. -Z	10.34	7.33	6.44	6.40	6.50	6.00	11.0	5.2	0.138	-1.52	-0.50	-	-1.33	-ve	Q3
Central Insur -A	10.12	9.95	27.29	27.20	28.10	24.10	35.3	22.0	10.294	20.69	1.98	13.6	3.64	7.5	Q1
CVO PetroChem RL-Z	9.54	10.48	850.78	843.60	900.00	785.00	945.0	213.0	188.032	13.86	0.58	148.8	-3.16	-ve	Q3
Legacy Footwear -A	8.78	9.46	28.82	28.50	30.20	25.00	51.1	12.4	13.261	17.45	0.62	46.6	0.20	144.6	Q1
Imam Button -Z	8.75	10.00	8.80	8.70	8.90	8.00	14.5	6.5	0.932	4.16	-1.51	-	-1.85	-ve	Q3

**Capital Losers**

**Dhaka Stock Exchange**

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	AvG	W Hi	W Lo											
Renata Ltd. -A	-25.62	-25.73	858	45850.80	1150.00	846.00	1399.0	550.0	113.945	136.66	31.66	27.1	36.56	23.5	Q1
MBL 1st M. F.-A	-21.43	-20.38	6.72	6.60	8.90	5.60	8.9	5.8168	392	10.63	1.44	4.7	1.44	4.7	Ad
Bay Leasing-A	-18.88	-18.03	27.82	27.50	34.40	27.50	43.8	22.5	28.847	22.13	1.05	26.5	1.44	19.3	Q1
ACI Limited-A	-17.72	-17.73	202	3120.00	248.80	187.00	276.4	110.0	117.508	110.72	5.94	64.1	5.28	38.3	Q1
Generation Next Fashions-A	-16.49	-16.57	16.216	20.00	19.70	15.00	41.0	15.0	99.854	15.04	1.87	8.7	2.28	7.1	Q1
Shahjalal Islami -A	-15.83	-14.79	11.87	11.70	12.80	10.70	21.0	10.7	37.954	14.93	1.78	6.7	0.88	-ve	Q1
BD Finance-A	-15.63	-15.93	13.51	13.50	16.60	13.00	29.1	13.0	18.440	13.55	1.22	11.1	1.22	11.1	Ad
Apex Footwear-A	-14.01	-13.59	397	60397.60	466.90	397.60	605.0	220.9	66.656	221.88	23.61	16.8	-11.44	-ve	Q1
SonarBangla Insu. -A	-13.14	-12.09	20.57	20.50	21.50	19.60	33.7	19.6	1.837	13.8	1.58	10.3	1.52	13.5	Q1
Rupali Bank -A	-13.09	-11.86	61.46	60.40	71.90	60.20	87.8	53.0	21.910	56.9	2.17	28.3	3.96	15.5	Q1



**Chittagong Stock Exchange**

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	AvG	W Hi	W Lo											
Rahima Food -Z	28.84	24.26	54.58	55.50	56.50	42.50	92.9	14.0	1.965	4.45	0.52	104.5	-1.01	-ve	Q3
Continental Insur. -A	13.74	13.93	24.04	24.00	25.00	24.00	39.4	21.1	0.110	16.36	1.55	15.5	3.00	8.0	Q1
Delta Spinnars A	11.98	9.40	21.18	21.50	21.90	19.00	46.0	17.3	12.350	15.61	1.02	20.8	0.55	38.5	Q3
JMI Syringes MDL-A	10.71	15.08	179.53172.70	184.00	154.00	339.00	19.8	11.17	46.03	2.95	60.9	6.08	86.3	Q1	
Midass Financing-Z	10.00	10.00	23.10	23.10	23.10	23.10	44.0	21.0	0.012	10.21	0.16	144.4	-2.91	-ve	Q3
Imam Button -Z	8.75	8.50	8.68	8.70	8.70	8.00	14.5	7.0	0.063	4.16	-1.51	-	-1.85	-ve	Q3
Legacy Footwear -A	8.75	9.31	28.99	28.60	30.00	26.00	53.9	12.7	5.996	17.45	0.62	46.8	0.20	145.0	Q1
CVO PetroChem RL-Z	7.48	7.21	808.36810.40	810.50	860.00	972.4	226.0	8.400	13.86	0.58	1393.7	-3.16	-ve	Q3	
Standard Ceramic -A	7.32	7.39	44.03	44.00	44.10	39.00	53.0	28.5	0.317	15.49	1.12	39.3	1.32	33.4	Q3
Saihan Tex.A	4.41	3.80	30.62	30.80	31.50	29.30	36.3	25.8	1.151	29.5					