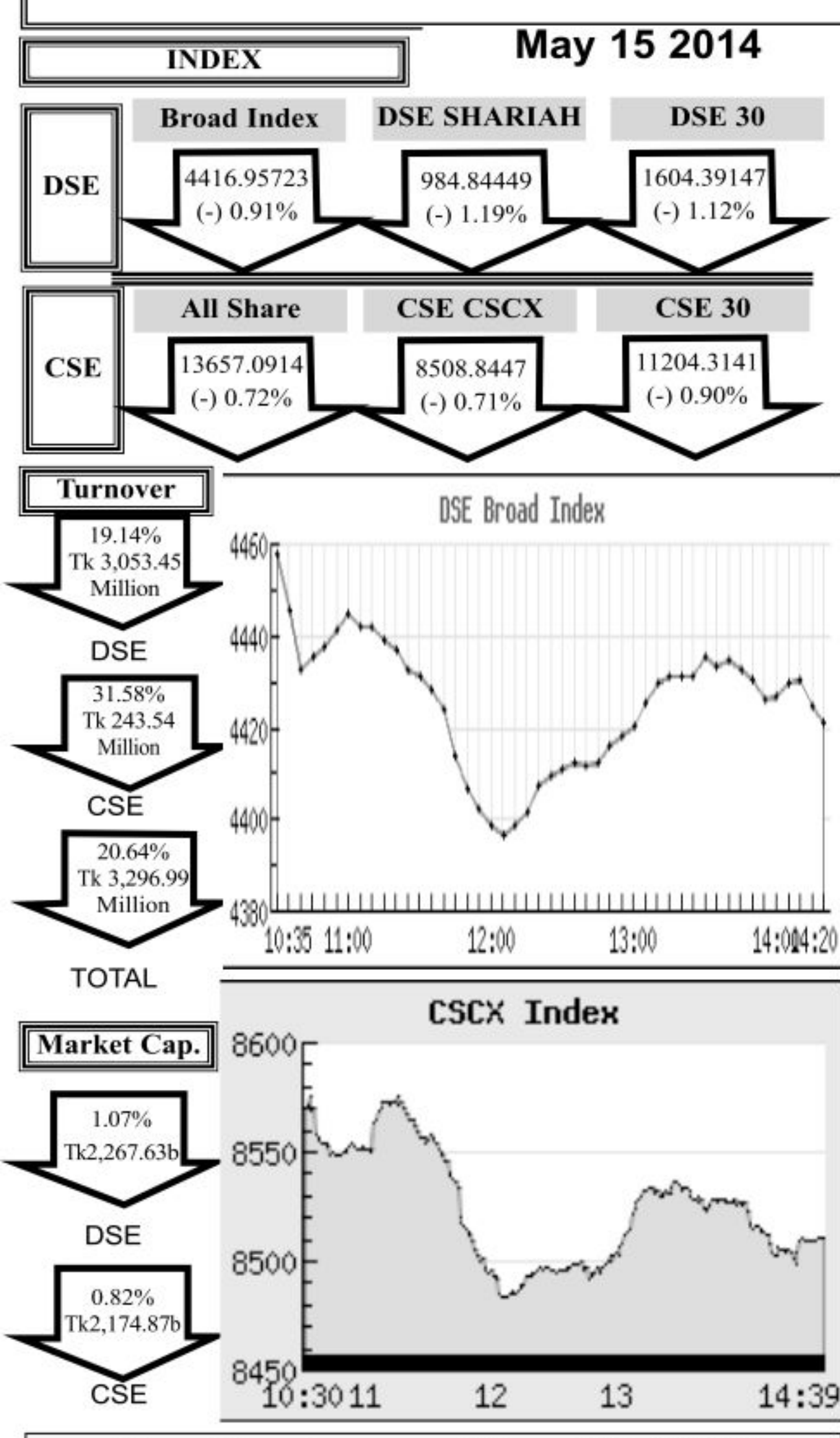


Capital Market Highlights:



Key Features - May 15, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,053.45	243.54	3,296.99
Turnover (Volume)	78,487.05	7,118.563	85,605.622
No. of Contract	77,606	10,508	88,114
Traded Issues	282	211	282
Issue Gain (Avg. Price Basis)	60	47	60
Issue Loss (Avg. Price Basis)	220	161	220
Unchanged Issue (Avg. Price Basis)	2	2	2
Market Cap. Equity (Billion. Tk.)	2,267.63	2,174.87	2,267.63
Market Cap. Equity (Billion US\$)	27.49	26.36	27.49

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Square Pharma -A	654874	176.61	5.37	269.69
Gramophone-A	494254	130.44	3.97	263.91
Lafarge Cement-Z	1803000	120.81	3.67	67
Hwa Well Textiles-N	2656000	117.32	3.57	44.17
Meghna Petroleum -A	375792	104.41	3.17	277.85
Matin Spinning-N	1936000	92.04	2.80	47.54
Padma Oil Co. -A	247976	80.55	2.45	324.82
HeidelbergCement -A	151350	77.18	2.35	509.92
Eastern Housing -A	1147502	73.29	2.23	63.87
Olympic Ind. -A	309316	71.71	2.18	231.83
City Bank - A	3857720	65.62	1.99	17.01
BD Submarine Cable-A	313313	60.10	1.83	191.81
Khulna Power-A	1088713	55.62	1.69	51.09
Emerald Oil Ind. -N	1022500	53.55	1.63	52.37
Delta Life Insu. -A	242100	47.89	1.46	197.81
AFC AgroBiotech-N	742500	41.55	1.26	55.96
LankaBangla Fin. -A	864083	39.40	1.20	45.6
Salvo Chemicals-B	1611643	37.54	1.14	23.29
BEXIMCO Ltd. -A	1415041	36.87	1.12	26.06
Active Fine Chem.-A	505349	32.78	1.00	64.87
UCBL - A	1214501	31.56	0.96	25.98
Generation Next Fashions-A	1944162	31.54	0.96	16.23
BSC-A	56845	31.20	0.95	548.82
MBL 1st M. F-A	4543000	30.52	0.93	6.72
Orion Pharma-N	567560	29.82	0.91	52.54
Apollo Ispat CL -N	1082200	29.41	0.89	27.18
CVO PetroChem RL-Z	34400	29.27	0.89	850.78
JMI Syringes MDL-A	161000	29.10	0.88	180.73
Islami Bank BD - A	1108307	28.72	0.87	25.91
Northern G Insur-A	645247	28.17	0.86	43.66

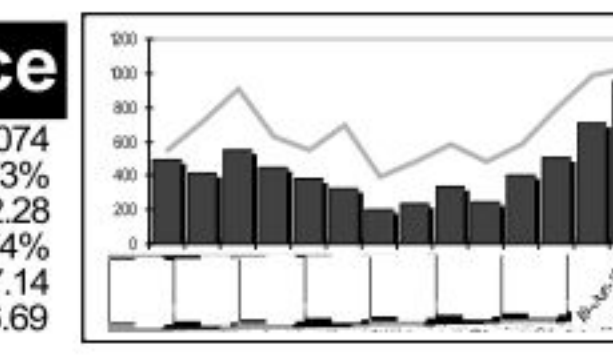
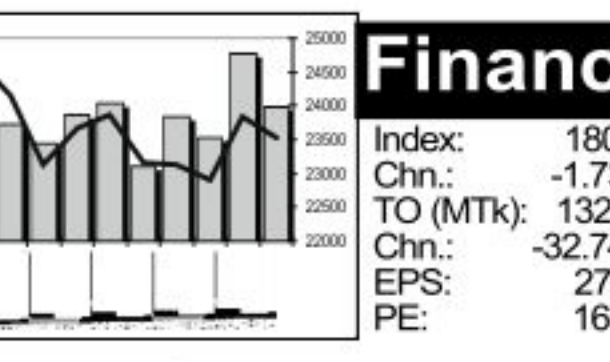
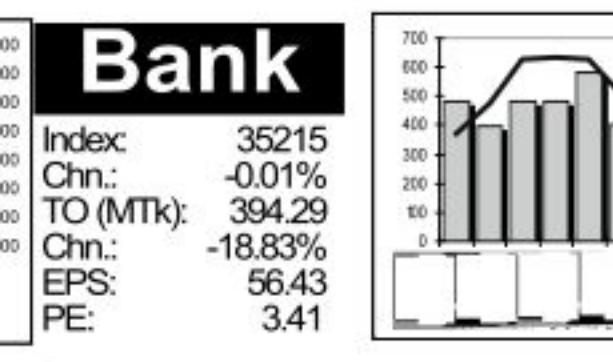
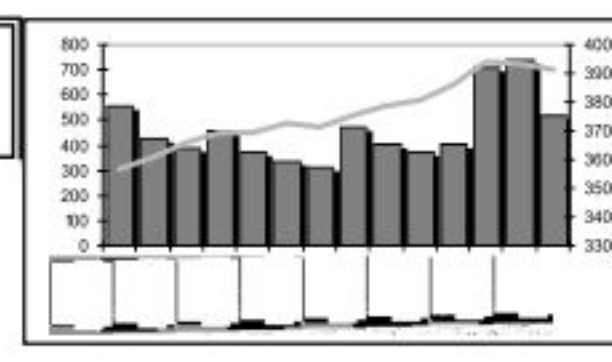
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	368.87	12.08	25.42	8.85	394.29	11.80
NBFI	122.23	4.00	10.04	3.49	132.28	3.96
Investment	115.03	3.77	5.58	1.94	120.62	3.61
Engineering	173.50	5.68	19.11	6.65	192.61	5.77
Food & Allied	225.18	7.37	13.78	4.80	238.96	7.15
Fuel & Power	344.46	11.28	25.57	8.90	370.03	11.08
Jute	1.12	0.04	0.00	0.00	1.12	0.03
Textile	405.86	13.29	53.59	18.65	459.45	13.75
Pharma & Chemical	481.65	15.77	29.89	10.40	511.55	15.31
Paper & Packaging	0.69	0.02	14.85	5.17	15.54	0.47
Service	78.07	2.56	2.37	0.82	80.44	2.41
Leather	34.61	1.13	18.90	6.58	53.51	1.60
Ceramic	14.26	0.47	1.21	0.42	15.47	0.46
Cement	239.46	7.84	22.77	7.92	262.23	7.85
Information Technology	23.01	0.75	1.32	0.46	24.33	0.73
General Insurance	69.69	2.28	1.08	0.38	70.77	2.12
Life Insurance	83.97	2.75	4.57	1.59	88.53	2.65
Telecom	169.54	5.55	20.99	7.30	190.54	5.70
Travel & Leisure	20.22	0.66	5.94	2.07	26.16	0.78
Miscellaneous	81.75	2.68	10.40	3.62	92.15	2.76
Debtenture	0.27	0.01	0.01	0.00	0.29	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.41	3.39	56.43	56.43
NBFI	16.69	17.11	27.14	27.48
Investment	8.60	8.62	10.49	10.49
Engineering	20.15	19.69	29.70	28.90
Food & Allied	31.92	33.11	113.77	114.59
Fuel & Power	11.70	11.41	66.28	66.29
Textile	9.48	9.02	28.12	28.11
Pharma. & Chemical	27.87	27.47	55.20	47.31
Paper & Printing	30.36	31.44	8.39	8.92
Service	19.26	19.23	18.94	18.94
Leather	17.33	18.07	123.30	148.41
Ceramic	38.58	38.52	10.84	10.84
Cement	17.79	17.77	54.20	54.20
IT	16.04	15.97	12.87	12.87
General Insurance	11.84	11.77	28.48	29.73
Life Insurance	27.56	28.63	44.75	44.75
Telecom	24.73	24.72	103.81	103.81
Travel & Leisure	14.06	15.86	20.95	19.59
Miscellaneous	43.29	44.26	8.02	7.69
Stock Exchanges	10.33	10.12	47.27	47.10

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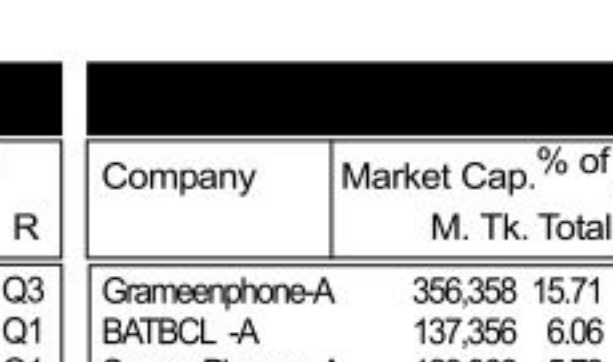
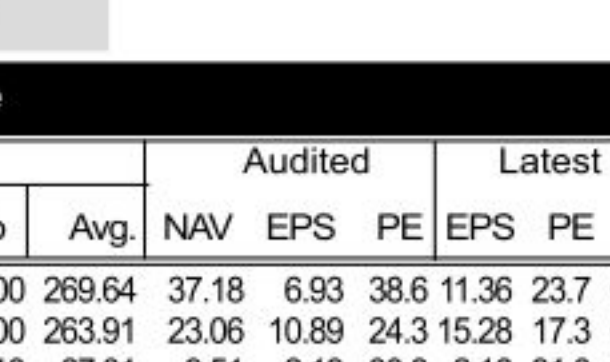
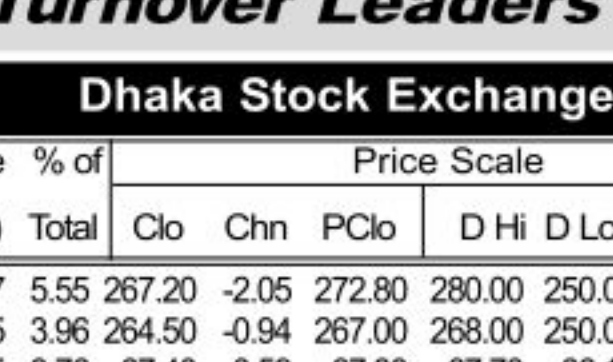
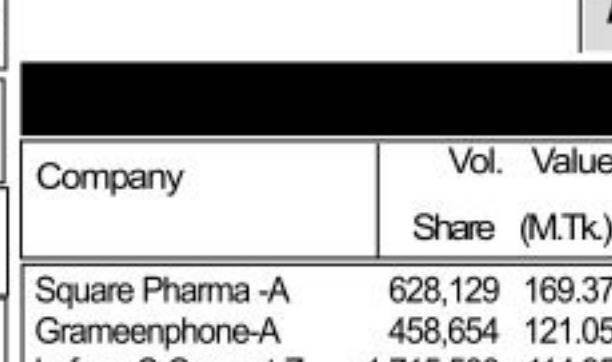
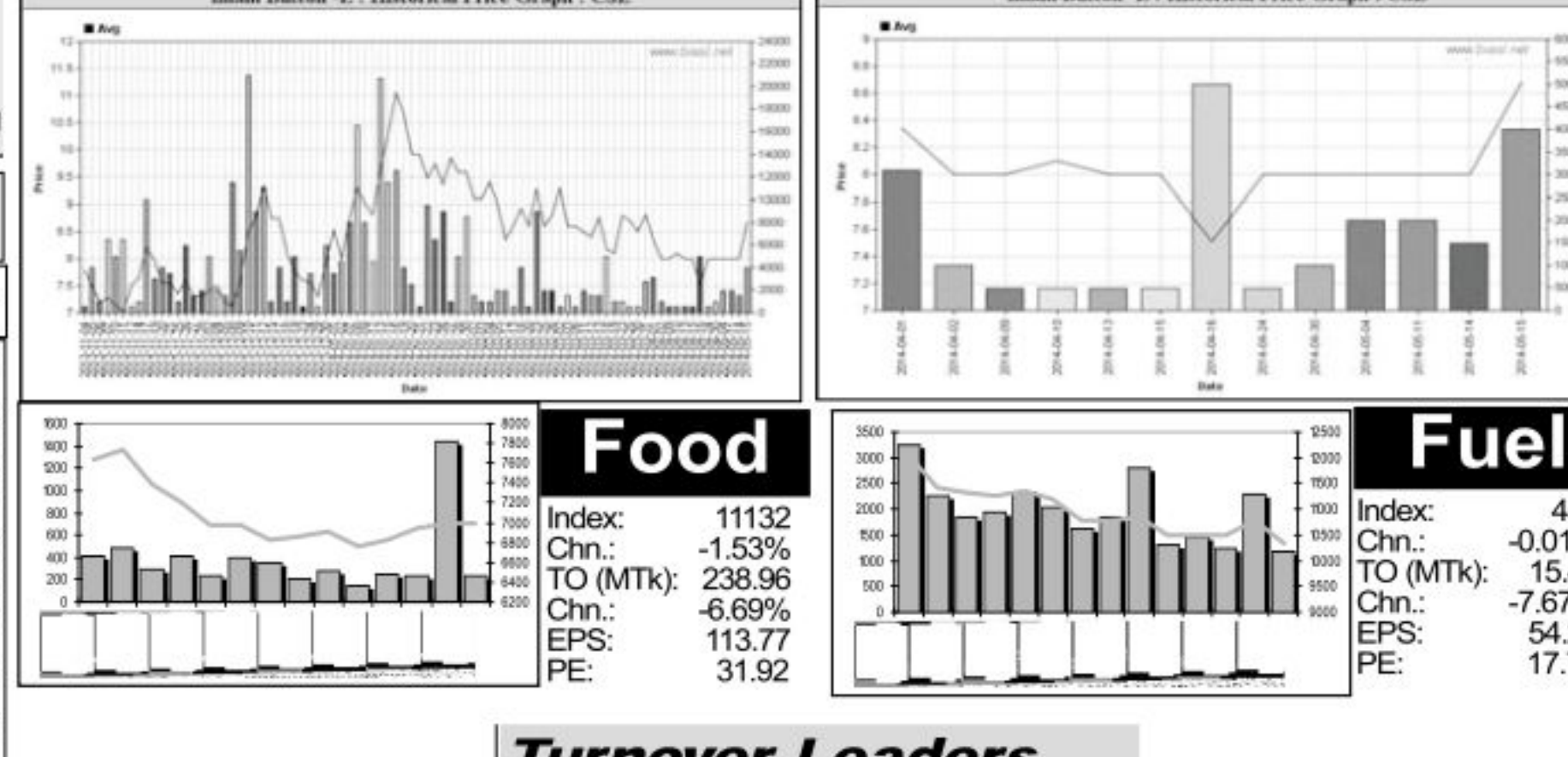
Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV EPS PE
BD Fixed Income MF-A	9.41	9.41	9.30	9.30	10.5	7.4	0.005	10.27	1.30	7.2 0.56 16.6 Q3
Libra Infusions-A	7.78	7.84	405.00	404.60	405.90	404.00	703.3	205.0	0.4051567.59	4.21 96.2 4.20 96.4 Q3
Rahima Food -Z	6.74	6.73	54.58	55.40	56.00	52.10	92.9	14.0	7.559	4.45 0.52 105.0 -1.01 -ve Q3
Meghna PET Ind. -Z	6.67	7.33	6.44	6.40	6.50	6.40	11.0	5.2	0.087	-1.52 -0.50 -ve -1.33 -ve Q3
Shinepukur Cera-Z	3.74	1.29	10.99	11.10	11.20	10.00	27.1	9.2	3.566	30.54 -0.08 -ve 0.64 17.2 Q1
Savar Refractories-Z	3.70	3.70	56.00	56.00	56.00	56.00	106.9	46.6	0.020	10.57 0.14 400.0 0.52 107.7 Q3
Hakkani P& Paper-B	2.93	3.22	28.24	28.10	29.00	27.00	43.5	15.6	0.692	31.01 0.51 55.4 0.28 100.9 Q3
Legacy Footwear-A	2.89	5.36	28.92	28.50	30.20	27.00	51.1	12.4	9.089	17.45 0.62 46.8 0.20 144.6 Q1
Republic Insur-A	2.55	2.48	32.20	32.20	34.00	29.00	68.9	28.2	2.219	12.43 2.45 13.1 2.45 13.1 Ad
M.I. Cement-A	2.17	1.49	83.96	84.80	85.40	75.00	113.8	66.0	20.291	37.67 4.48 18.7 4.23 19.8 Q3

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		Tover		Audited		Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV EPS PE
Imam Button -Z	8.75	8.50	8.68	8.70	8.70	8.60	14.5	7.0	0.035	4.16 -1.51 -ve -1.85 -ve Q3
Rahima Food -Z	6.53	4.32	54.35	55.50	56.50	53.00	92.9	14.0	0.625	4.45 0.52 104.5 -1.01 -ve Q3
Standard Ceramic-A	4.76	4.86	44.03	44.00	44.10	44.00	53.0	28.5	0.066	15.49 1.12 31.2 1.32 33.4 Q3
Northern G Insur-A	3.26	3.16	44.36	44.40	47.30	42.20	55.5	31.0	0.311	11.95 1.82 11.4 6.00 6.9 Q1
Prime Bank-A	3.15	2.27	22.94	22.90	23.20	22.70	31.3	15.5	0.241	22.69 1.98 24.6 5.00 4.6 Q1
AFC AgroBiotech-N	3.13	3.25	55.97	56.10	57.00	54.00	73.6	47.0	2.323	11.22 1.40 4.00 2.32 24.1 Q1
Legacy Footwear-A	2.88	5.27	28.99	28.60	30.00	27.00	53.9	12.7	3.739	17.45 0.62 46.8 0.20 145.0 Q1
Shinepukur Cera-Z	2.78	4.46	10.91	11.10	11.20	9.80	26.6	9.8	0.300	30.54 -0.08 -ve 0.64 17.0 Q1
Monno Ceramic-B	2.74	3.88	30.28	30.00	30.70	29.70	46.0	26.1	0.074	95.3 0.35 86.5 0.28 108.1 Q3
M.I. Cement-A	2.54	2.42	84.07	84.70	85.50	83.00	117.0	70.2	0.738	37.67 4.48 18.8 4.23 19.9 Q3



Turnover Leaders

Company	Vol. Value % of			Price Scale						Audited			Latest	
	Share	(M.Tk)	Total	Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE
Square Pharma -A	628,129	169.37	5.55	267.20	-2.05	272.80	280.00	250.00	269.64	37.18	6.93	38.6	11.36	23.7
Gramophone-A	458,654	121.05	3.96	264.50	-0.94	267.00	268.00	250.00	263.91	23.06	10.89	24.3	15.28	17.3
Lafarge'S Cement-Z	1,715,500	114.95	3.76	67.40	-0.59	67.80	67.70	66.10	67.01	9.51	2.19	30.8	2.16	31.0
Meghna Petroleum -A	362,092	100.62	3.30	278.80	-0.68	280.70	280.70	265.00	277.87	59.26	21.34	13.1	22.69	12.2
Hwa Well Textiles-N	2,174,500	96.19	3.15	43.50	-1.36	44.10	45.50	43.00	44.24	18.16	2.29	19.0	0.00	-
Matin Spinning-N	1,777,680	84.53	2.77	47.10	-1.88	48.00	48.60	47.00	47.55	35.73	2.58	18.3	0.00	-
Padma Oil Co. -A	234,583	76.20	2.50	324.30	-1.16	328.10	333.30	300.00	324.83	64.31	25.11	12.9	21.40	15.2
Olympic Ind. -A	309,316	71.71	2.35	231.40	-1.78	236.60	234.50	218.00	231.83	14.73	5.23	44.2	7.21	32.2
Eastern Housing -A	1,117,956	71.40	2.34	63.40	-0.47	63.70	64.70	58.00	63.87	18.44	2.81	22.6	1.56	40.9
City Bank - A	3,780,710	64.31	2.11	17.10	-1.18	16.90	17.30	15.50	17.01	22.21	1.09	15.7	1.09	16.4
HeidelbergCement -A	124,200	63.38	2.08	512.30	-1.02	517.60	518.00	500.00	510.32	132.58	26.09	19.6	28.64	17.8
Khulna Power-A	1,040,414	53.19	1.74	51.40	-5.59	54.50	52.00	47.00	51	19.40	5.35	9.6	5.35	9.6
Emerald Oil Ind. -N	1,016,000	52.05	1.70	50.90	-1.55	51.70	52.30	50.70	51.23	12.25	1.63	31.2	2.92	17.5
DBL Universal Cable-A	252,759	48.50	1.59	150.50	-2.01	194.40	195.00	177.00	191.87	26.38	5.82	32.7	2.95	65.0
Delta Life Insu. -A	220,900	43.71	1.43	196.10	-2.39	200.90	200.00	195.90	197.85	189.40	38.53	5.1	2.92	67.8
AFC AgroBiotech-N	701,000	39.23	1.28	55.60	-2.62	54.50	57.20	54.00	55.96	11.22	1.40	39.7	2.32	24.1
LankaBangla Fin. -A	787,755	35.91	1.18	45.50	-1.94	46.40	46.40	42.00	45.58	29.83	4.36	10.4	1.24	36.8
Salvo Chemicals-B	1,453,643	33.85	1.11	23.10	-2.94	23.80	24.20	21.50	23.28	12.05	1.09	21.2	1.16	20.1
BEXIMCO Ltd. -A	1,173,768	30.62	1.00	26.10	0.38	26.00	26.30	23.40	26.09	94.27	0.68	38.4	0.68	38.4
Active Fine Chem-A	462,849	30.04	0.98	65.30	0.15	65.20	65.90	60.00	64.89	18.74	4.85	13.5	3.72	17.4

Square Pharma -A: Historical Price Graph : DSE

■ Day