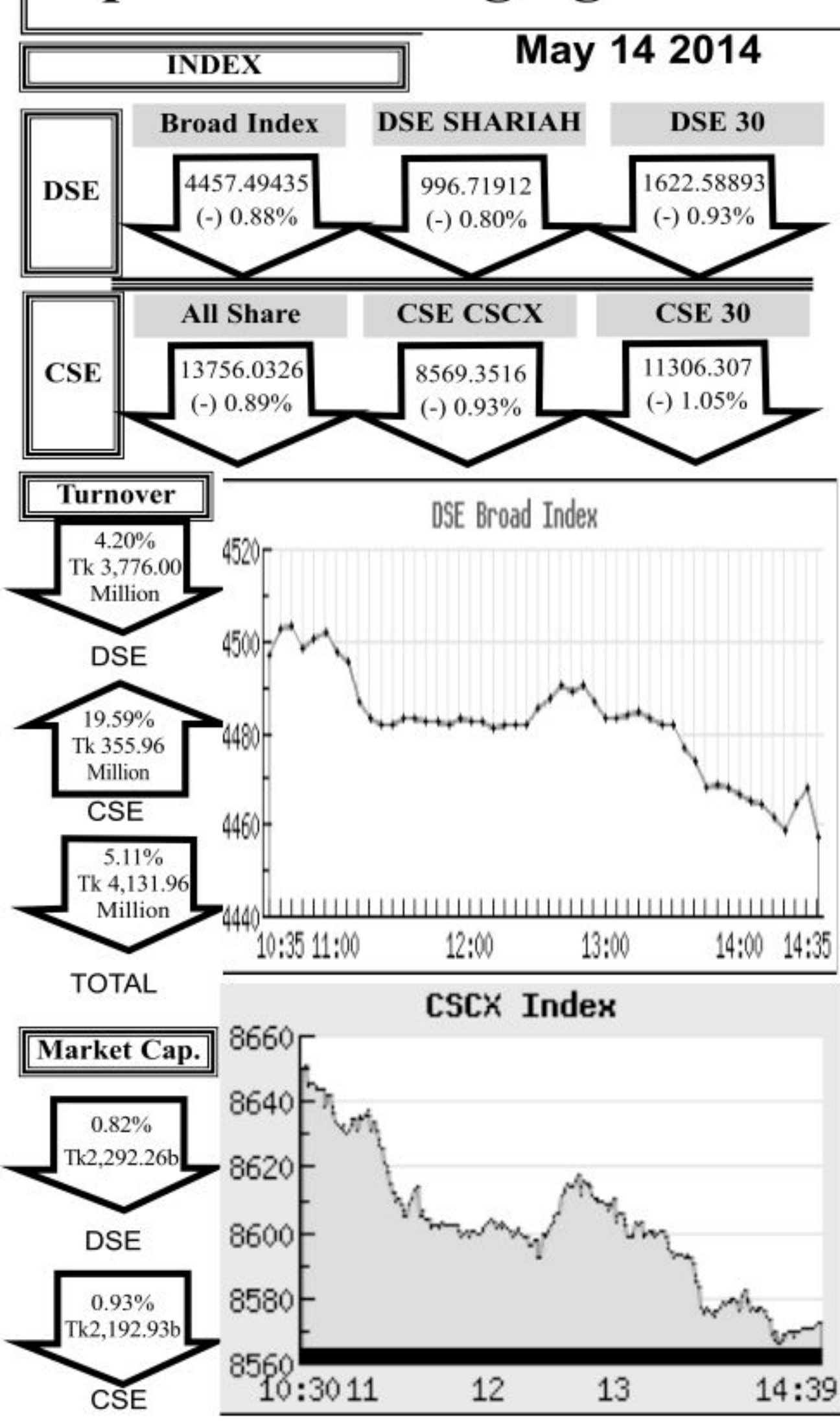


Capital Market Highlights:



Key Features - May 14, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,776.00	355.96	4,131.96
Turnover (Volume)	94,552,661	10,249,481	104,802,142
No. of Contract	94,340	13,631	107,971
Traded Issues	288	213	288
Issue Gain (Avg. Price Basis)	88	64	88
Issue Loss (Avg. Price Basis)	197	140	197
Unchanged Issue (Avg. Price Basis)	3	8	3
Market Cap. Equity (Billion. Tk.)	2,292.26	2,192.93	2,292.26
Market Cap. Equity (Billion US\$)	27.78	26.58	27.78

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Hwa Well Textiles-N	8713500	372.24	9.04	42.72
Grameenphone-A	782356	210.30	5.11	268.81
BD Submarine Cable-A	824563	162.00	3.93	196.46
Square Pharma -A	512626	140.68	3.42	274.44
Matin Spinning-N	2795000	134.77	3.27	48.22
Golden Son -A	2271594	130.03	3.16	57.24
LafargeS Cement-Z	1730000	117.87	2.86	68.13
City Bank -A	6026822	103.44	2.51	17.16
Meghna Petroleum -A	327405	92.23	2.24	281.71
Emerald Oil Ind. -N	1427500	75.48	1.83	52.87
Active Fine Chem.-A	1076149	70.89	1.72	65.87
Salvo Chemicals-B	2816600	68.99	1.67	24.49
LankaBangla Fin. -A	1284888	60.58	1.47	47.15
Generation Next Fashions-A	3488913	58.09	1.41	16.65
Eastern Housing -A	275871	53.75	1.30	63.26
Olympic Ind. -A	225984	53.41	1.30	236.34
Padma Oil Co. -A	159908	52.55	1.28	328.6
HeidelbergCement -A	95700	50.46	1.23	527.26
Orion Pharma-N	930220	48.45	1.18	52.08
JMI Syringes MDL-A	279000	48.23	1.17	172.87
Delta Life Insu. -A	229500	46.39	1.13	202.11
CVO PetroChem RL-Z	52455	46.12	1.12	879.23
Titas Gas TDCLA	575299	45.46	1.10	79.01
Maksons Spinning-A	2778166	44.68	1.08	16.08
Apollo Ispat CL -N	1602600	44.68	1.08	27.88
AFC AgroBiotech-N	818000	44.39	1.08	54.26
Islami Bank BD -A	1579330	41.11	1.00	26.03
BSC-A	72685	40.65	0.99	559.21
Orion Infusions -A	756800	40.03	0.97	52.9
UCBL -A	1496220	39.17	0.95	26.18

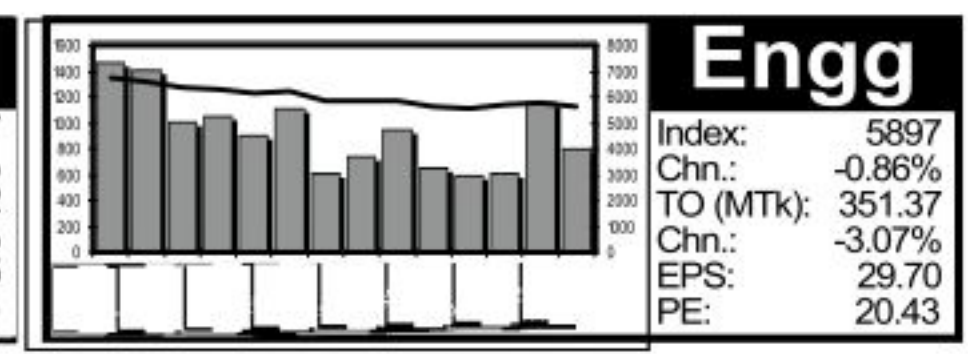
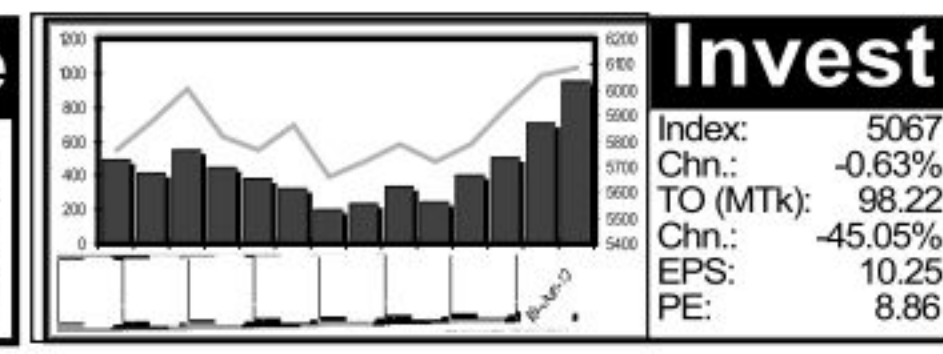
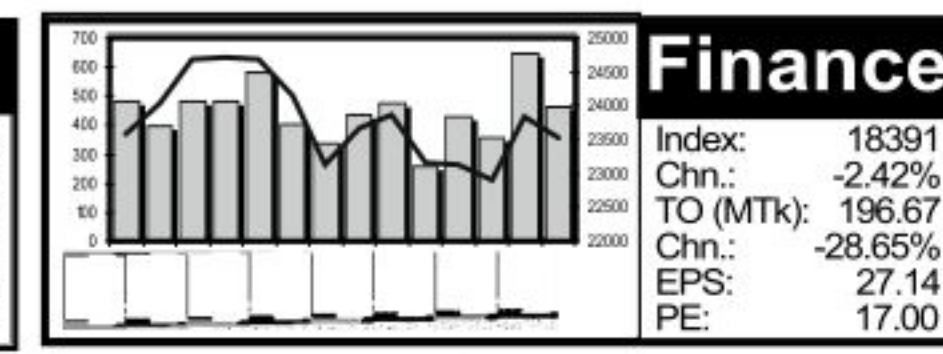
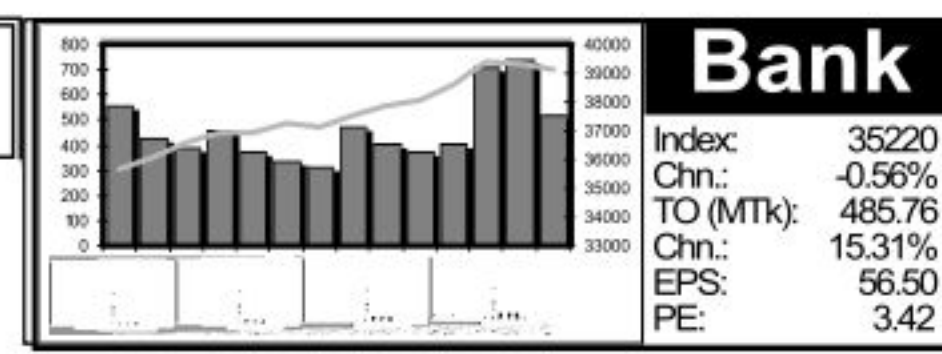
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	431.00	11.41	54.76	12.62	485.76	11.54
NBFI	181.92	4.82	14.75	3.40	196.67	4.67
Investment	94.76	2.51	3.46	0.80	98.22	2.33
Engineering	327.49	8.67	23.87	5.50	351.37	8.35
Food & Allied	234.59	6.21	21.51	4.96	256.10	6.08
Fuel & Power	275.87	7.31	25.28	5.83	301.15	7.15
Jute	1.10	0.03	0.00	0.00	1.10	0.03
Textile	736.60	19.51	122.79	28.31	859.40	20.41
Pharma & Chemical	603.58	15.98	37.05	8.54	640.63	15.22
Paper & Packaging	0.34	0.01	25.94	5.98	26.28	0.62
Service	55.78	1.48	2.35	0.54	58.12	1.38
Leather	51.88	1.37	28.36	6.54	80.24	1.91
Ceramic	15.46	0.41	1.30	0.30	16.76	0.40
Cement	163.26	4.32	20.49	4.72	183.75	4.36
Information Technology	23.68	0.63	1.72	0.40	25.40	0.60
General Insurance	58.09	1.54	0.46	0.11	58.55	1.39
Life Insurance	66.66	1.77	3.55	0.82	70.21	1.67
Telecom	339.83	9.00	32.48	7.49	372.30	8.84
Travel & Leisure	25.04	0.66	5.01	1.16	30.05	0.71
Miscellaneous	89.03	2.36	8.62	1.99	97.64	2.32
Debtenture	0.06	0.00	0.01	0.00	0.08	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.42	3.40	56.50	56.50
NBFI	17.00	17.32	27.14	27.48
Investment	8.86	8.98	10.25	10.25
Engineering	20.43	19.94	29.70	28.90
Food & Allied	32.45	33.69	113.77	114.59
Fuel & Power	11.85	11.51	66.60	66.61
Textile	9.59	9.11	28.12	28.11
Pharma. & Chemical	28.49	27.91	55.20	47.31
Paper & Printing	29.42	32.63	8.39	8.92
Service	19.22	19.17	18.94	18.94
Leather	17.92	18.13	123.30	148.41
Ceramic	38.85	38.92	10.84	10.84
Cement	18.07	18.16	54.20	54.20
IT	16.31	16.36	12.87	12.87
General Insurance	12.07	11.78	28.48	29.73
Life Insurance	27.87	29.18	44.75	44.75
Telecom	25.20	25.13	103.81	103.81
Travel & Leisure	14.20	15.92	20.95	19.59
Miscellaneous	43.62	44.71	8.02	7.69
Stock Exchanges	10.48	10.24	47.45	47.29

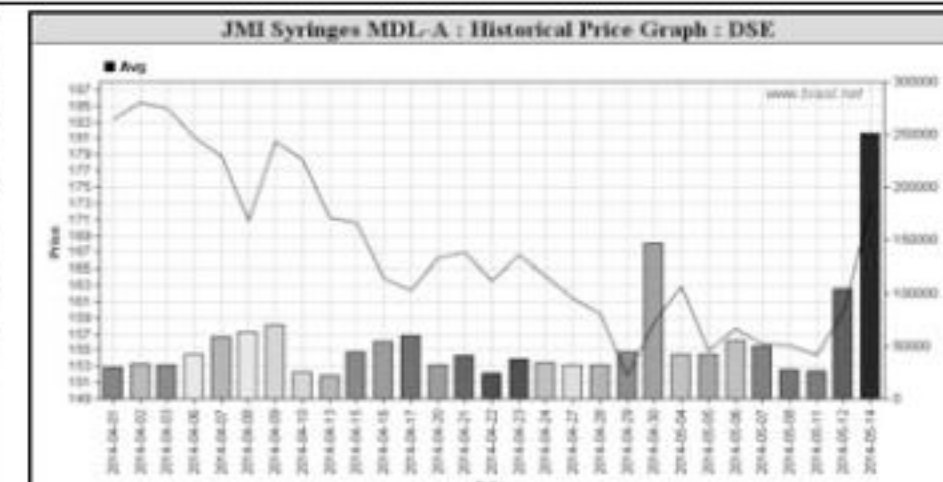
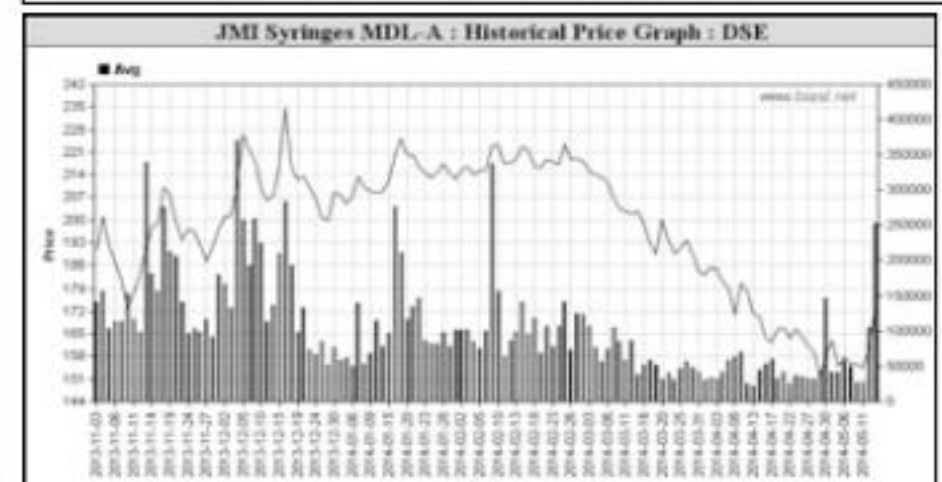
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Capital Gainers

Dhaka Stock Exchange

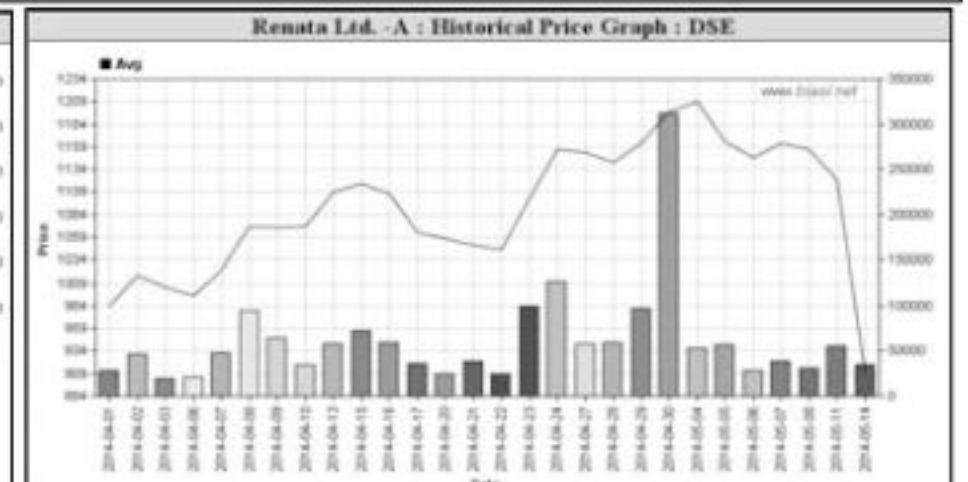
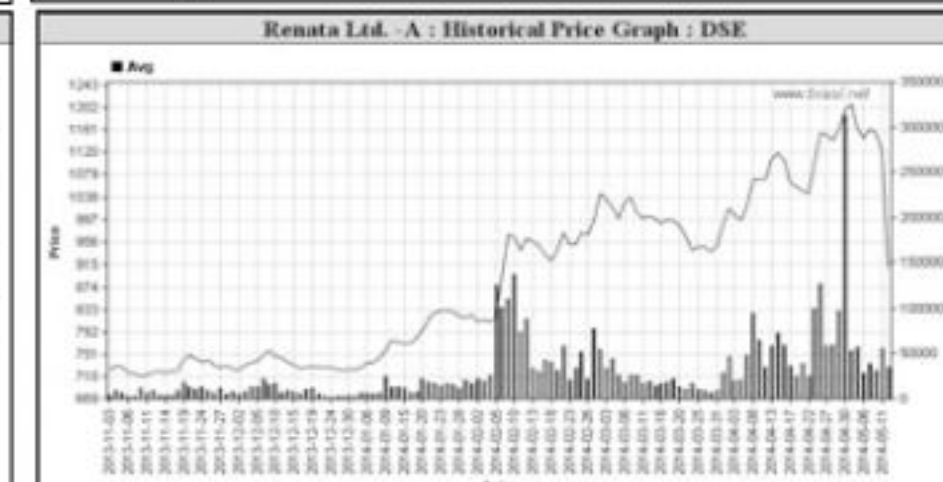
Company	Price Chn. (%)		Price Scale					T'over	Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi		YrLo	M.Tk	NAV	EPS	PE	EPS	PE
JMI Syringes MDL-A	9.88	8.14	172.79	179.00	179.10	161.90	330.0	35.5	43.457	46.03	2.95	58.6	2.08	83.1	0.1
Rahima Food -Z	9.49	8.23	51.14	51.90	52.10	48.00	92.9	14.0	9.103	4.45	0.52	98.3	-1.01	-ve	Q3
Kohinoor Chem -A	8.53	8.83	393.00	393.00	393.00	393.00	570.0	190.0	0.786	15.99	11.46	34.3	9.37	41.9	Q3
7th ICB M F-A	6.43	6.43	96.00	96.00	96.00	96.00	115.9	66.0	0.048	98.6	13.53	7.1	12.01	8.0	Q3
Beximco Syn.-Z	6.38	4.94	9.99	10.00	10.30	9.60	22.6	8.7	5.408	25.03	-0.40	-ve	-0.40	-ve	Ad
Standard Ceramic -A	4.74	4.61	42.00	42.00	43.60	41.80	53.2	26.0	0.378	15.49	1.12	37.5	3.12	31.8	Q3
Legacy Footwear -A	4.53	4.49	27.45	27.70	27.70	26.50	51.1	12.4	2.882	17.45	0.62	44.3	0.62	44.3	Ad
Dulamia Cotton-Z	4.29	6.23	7.50	7.30	7.70	7.30	11.2	6.9	0.018	-29.7	-1.90	-ve	-4.13	-ve	Q3
Reliance Insur -A	4.24	4.61	68.96	68.80	69.60	67.50	90.0	59.0	0.931	55.12	4.63	14.9	5.84	11.8	Q1
Federal Insu.-A	3.78	0.67	24.04	24.70	25.00	22.90	32.0	19.9	2.730	12.18	1.21	19.9	1.36	17.7	Q1



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)			Price Scale						T over M.Tk	Audited			Latest	
	Clo	Avg.	Avg. Clo	D Hi	D Lo	Yr Hi	Yr Lo	NAV	EPS		PE	EPS	PE		
Renata Ltd. -A	-19.95	-18.95	909.58	90.50	949.00	890.00	1399.0	550.0	32.153	136.66	31.66	28.7	36.56	24.9	Q1
Bay Leasing-A	-17.89	-14.52	29.02	28.00	31.50	27.70	43.8	22.5	8.205	22.13	1.05	27.6	1.05	27.6	Ad
ACI Limited-A	-17.39	-16.70	205.13	204.70	208.00	195.00	276.4	111.0	33.398	110.72	5.94	34.5	5.28	38.9	Q1
Generation Next Fashions-A	-15.46	-14.58	581.64	581.60	18.00	15.20	41.0	15.2	51.576	15.04	1.87	8.9	1.87	8.9	Ad
BD Finance-A	-14.10	-12.54	13.81	13.40	14.40	13.40	29.1	13.4	9.597	13.55	1.22	11.3	1.22	11.3	Ad
IDLC Finance -A	-9.83	-8.63	47.35	46.80	51.00	46.80	87.0	45.7	32.766	33.33	4.16	11.4	-0.88	-ve	Q1
Islami Ins.BD-A	-9.64	-8.88	25.35	25.30	25.60	21.90	40.4	21.9	0.665	12.03	1.68	15.1	1.68	15.1	Ad
Labra Infusions-A	-6.50	-6.46	375.56	375.40	401.00	367.00	703.3	205.0	1.352	1567.59	4.21	89.2	4.20	89.4	Q3
Prime Insur -A	-5.39	-3.63	23.13	22.80	23.80	22.60	44.4	21.5	3.493	14.51	2.33	10.4	0.92	25.1	Q1
LankaBangla Fin. -A	-4.72	-1.79	47.15	46.40	48.50	44.00	82.9	34.7	55.165	29.83	4.36	10.8	1.24	38.0	Q1



Chittagong Stock Exchange															
Company	Open	High	Low	Close	Change	Volume	Turnover	Market Cap	EPS	PE	Dividend	Dividend Yield	Dividend Payout Ratio		
Midas Financing-Z	10.00	10.00	23.10	23.10	23.10	23.10	44.0	21.0	0.012	10.21	0.16	144.4	-6.91	-ve	Q3
JMI Syringes MDL-A	9.54	7.67	173.55	177.90	178.60	164.50	339.0	19.8	4.773	46.03	2.95	58.8	2.08	83.4	Q1
Rahima Food -Z	8.77	10.99	52.10	52.10	52.60	49.90	92.9	14.0	0.834	4.45	0.52	100.2	-1.01	-ve	Q3
City G Insu.-A	6.07	6.22	22.70	22.70	22.70	22.70	32.9	19.0	0.011	15.96	1.73	13.1	1.84	12.3	Q1
Standard Ceramic -A	6.06	6.04	41.99	42.00	42.00	41.90	53.0	28.5	0.231	15.49	1.12	37.5	1.32	31.8	Q3
Aramit -A	4.98	4.95	201.25	201.30	210.00	295.00	390.0	19.0	0.060	10.68	11.65	25.8	12.56	24.0	Q1
Legacy Footwear -A	4.51	3.73	27.54	27.60	27.80	25.50	53.9	12.7	1.666	17.45	0.62	44.4	0.62	44.0	Q1
Beximco Pharm-Z	4.26	2.83	98.2	98.80	98.00	10.00	22.5	8.8	0.575	25.03	-0.40	-	-0.40	-ve	Ad
Amco Syn -A	3.20	4.14	299.14	296.50	300.00	295.00	363.3	185.0	1.914	26.15	3.94	75.9	5.01	59.7	Q3
MJL BD Ltd.-A	3.04	3.06	76.86	78.00	78.00	68.20	87.9	62.2	1.113	32.63	2.93	26.2	4.72	16.3	Q1