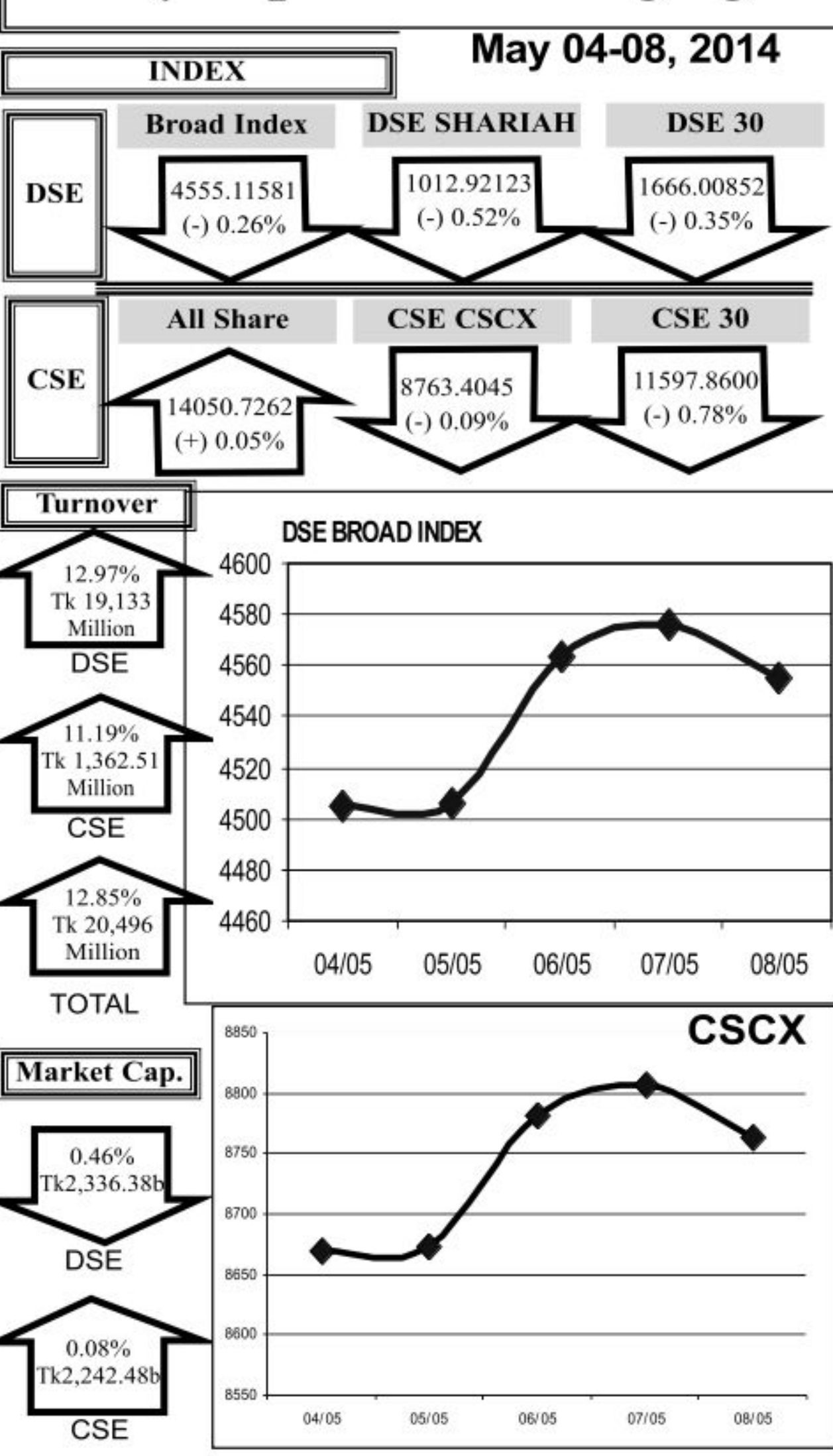


Weekly Capital Market Highlights:



Key Features - May 04 - 08, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	19,133.27	1,362.51	20,495.78
Turnover (Volume)	413,400,883	38,294,108	451,694,991
No. of Contract	442,299	59,485	501,784
Traded Issues	301	250	301
Issue Gain (Avg. Price Basis)	189	158	189
Issue Loss (Avg. Price Basis)	108	83	108
Unchanged Issue (Avg. Price Basis)	4	8	4
Market Cap. Equity (Billion. Tk.)	2,336.38	2,242.48	2,336.38
Market Cap. Equity (Billion US\$)	28.32	27.18	28.32

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Grameenphone-A	5960045	1,616.13	7.90	271.16
Meghna Petroleum -A	2517066	744.08	3.64	295.62
Olympic Ind. -A	3018053	731.70	3.58	242.44
Matin Spinning-N	14711800	671.92	3.28	45.67
HeidelbergCement -A	1089320	612.08	2.99	561.89
LafargeS Cement-Z	8634500	588.87	2.88	68.2
Square Pharma -A	2017914	565.79	2.77	280.39
Padma Oil Co. -A	1388755	477.24	2.33	343.65
Golden Son -A	8208658	462.96	2.26	56.4
BD Submarine Cable-A	2405774	441.70	2.16	183.6
BATBCL -A	165390	412.50	2.02	2494.12
Apollo Spat CL -N	13536000	374.15	1.83	27.64
Orion Infusions -A	7251300	369.34	1.81	50.93
Eastern Housing -A	5978518	366.82	1.79	61.36
Emerald Oil Ind. -N	7143575	363.53	1.78	50.89
ACI Limited-A	1372637	335.86	1.64	244.68
UCBL -A	12297561	332.27	1.62	27.02
Central Pharm-A	7848855	328.25	1.60	41.82
Active Fine Chem.-A	4705019	324.61	1.59	68.99
LankaBangla Fin. -A	5758670	297.03	1.45	51.58
BSC-A	470370	271.60	1.33	577.42
Southeast Bank-A	12041864	258.15	1.26	21.44
Renata Ltd. -A	208926	244.82	1.20	1171.79
Singer BD -A	1205307	230.24	1.13	191.02
National Bank -B	14768407	196.30	0.96	13.29
Jamuna Oil -A	874632	191.89	0.94	219.39
Orion Pharma-N	3394680	191.47	0.94	56.4
City Bank -A	10146457	183.30	0.90	18.07
Beach Hatchery -A	6756599	182.03	0.89	26.94
UNITED AIR-A	15413328	181.17	0.89	11.75

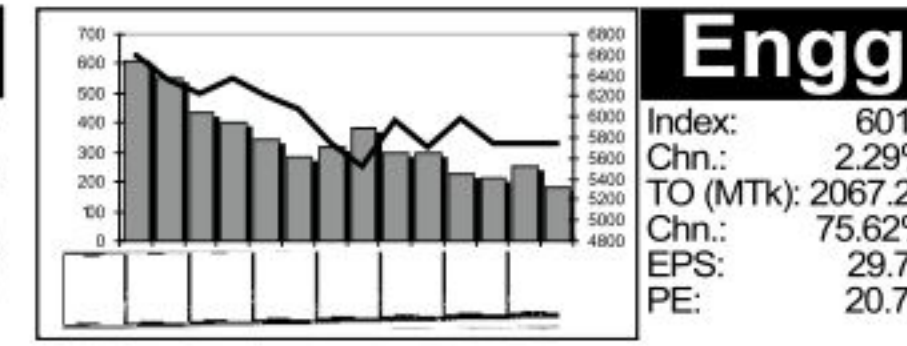
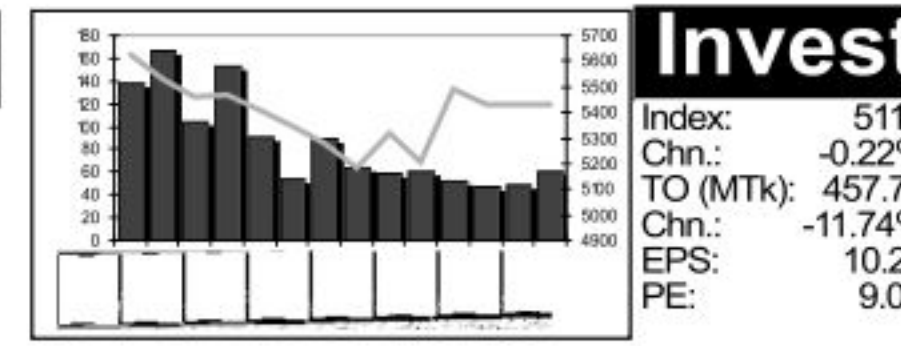
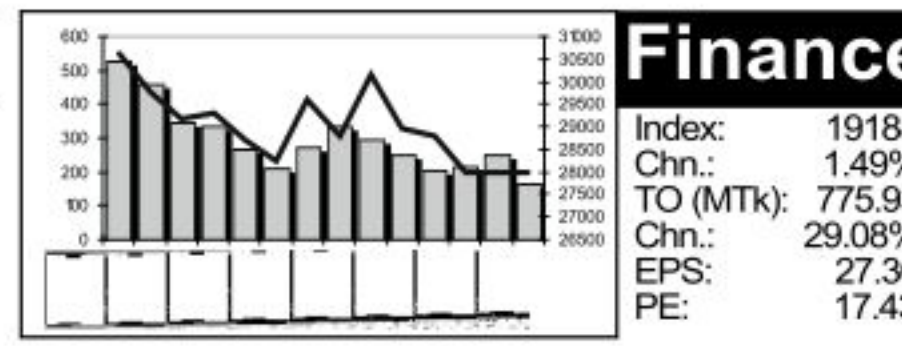
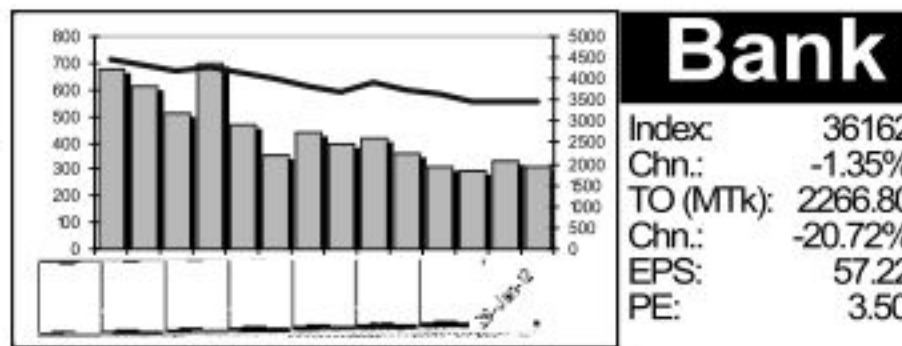
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2113.60	11.05	153.19	9.56	2266.80	10.93
NBFI	727.83	3.80	48.10	3.07	775.93	3.74
Investment	439.40	2.30	18.33	1.14	457.74	2.21
Engineering	1890.08	9.88	177.14	11.05	2067.22	9.97
Food & Allied	1863.59	9.74	87.85	5.48	1951.44	9.41
Fuel & Power	2034.10	10.63	143.32	8.94	2177.41	10.50
Jute	5.93	0.03	0.00	0.00	5.93	0.03
Textile	1768.96	9.25	231.73	14.46	2000.68	9.65
Pharma & Chemical	2926.70	15.30	163.69	10.21	3090.39	14.90
Paper & Packaging	2.32	0.01	80.24	5.01	82.56	0.40
Service	369.91	1.93	20.08	1.25	389.99	1.88
Leather	204.43	1.07	94.39	5.89	298.82	1.44
Ceramic	98.26	0.51	12.04	0.75	110.30	0.53
Cement	1390.89	7.27	84.92	5.30	1475.80	7.12
Information Technology	155.64	0.81	15.01	0.94	170.65	0.82
General Insurance	246.79	1.29	8.35	0.52	255.14	1.23
Life Insurance	366.25	1.91	16.93	1.06	383.18	1.85
Telecom	1907.15	9.97	150.67	9.40	2057.82	9.92
Travel & Leisure	174.67	0.91	42.74	2.67	217.41	1.05
Miscellaneous	444.75	2.32	53.26	3.32	498.01	2.40
Debtenture	2.01	0.01	0.47	0.03	2.48	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.50	3.48	57.22	57.22
NBFI	17.43	17.72	27.36	27.72
Investment	9.03	9.06	10.25	10.25
Engineering	20.79	20.32	29.70	28.90
Food & Allied	32.95	34.88	114.85	115.68
Fuel & Power	12.08	11.76	66.60	66.61
Textile	9.38	8.91	28.58	28.57
Pharma. & Chemical	28.38	27.84	57.99	49.71
Paper & Printing	29.99	32.52	8.39	8.92
Service	19.22	19.26	18.94	18.94
Leather	18.54	18.59	123.90	149.28
Ceramic	40.08	40.15	10.84	10.84
Cement	18.48	18.42	54.20	54.20
IT	16.33	16.32	12.87	12.87
General Insurance	12.19	11.97	28.54	29.94
Life Insurance	28.69	29.60	44.75	44.75
Telecom	25.56	25.71	103.81	103.81
Travel & Leisure	14.55	16.41	20.95	19.59
Miscellaneous	44.82	45.94	8.03	7.71
Stock Exchanges	10.65	10.45	47.96	47.79

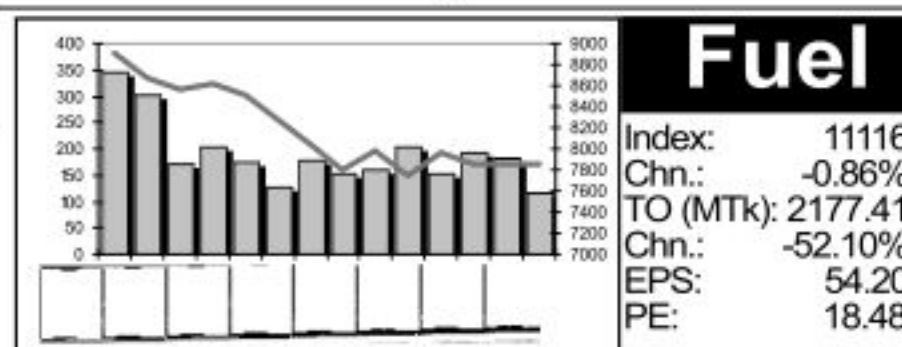
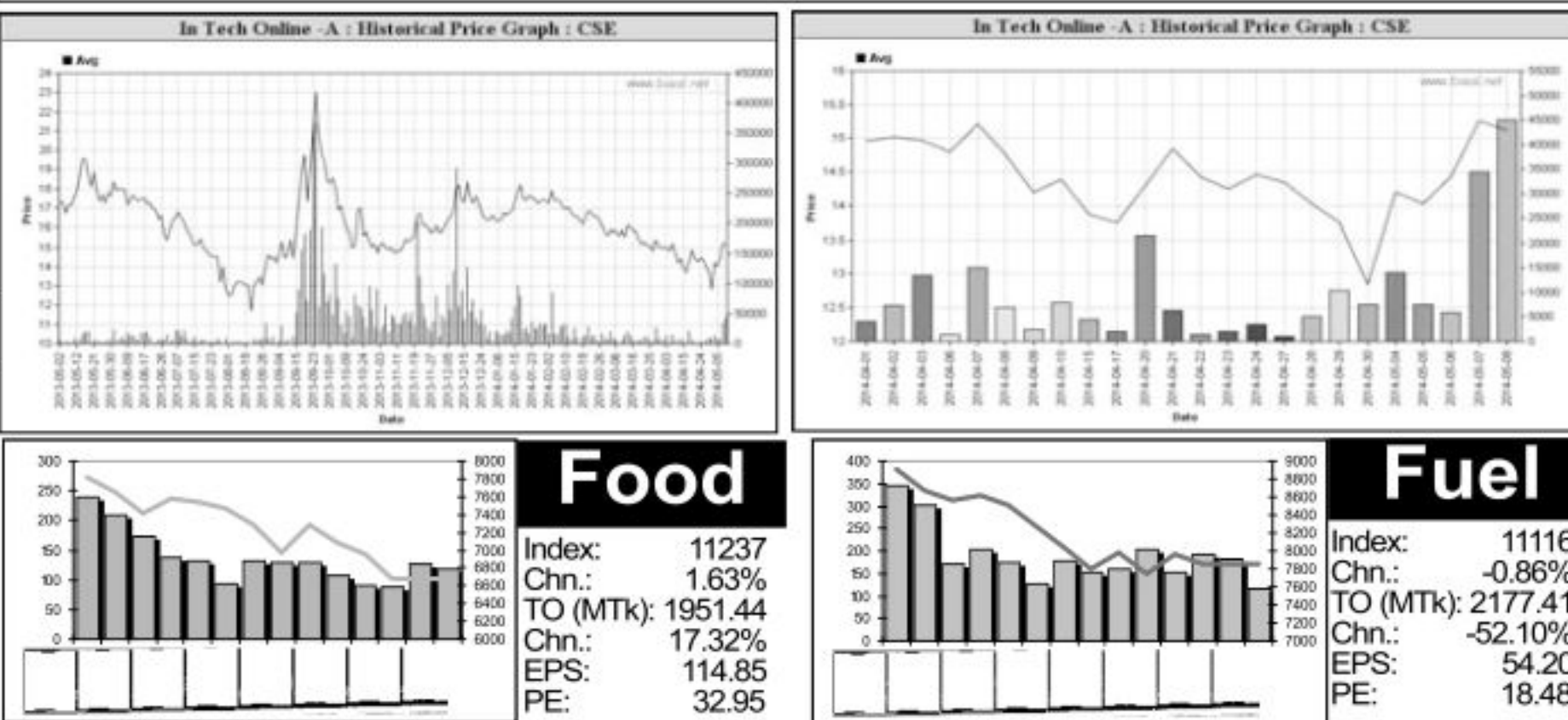
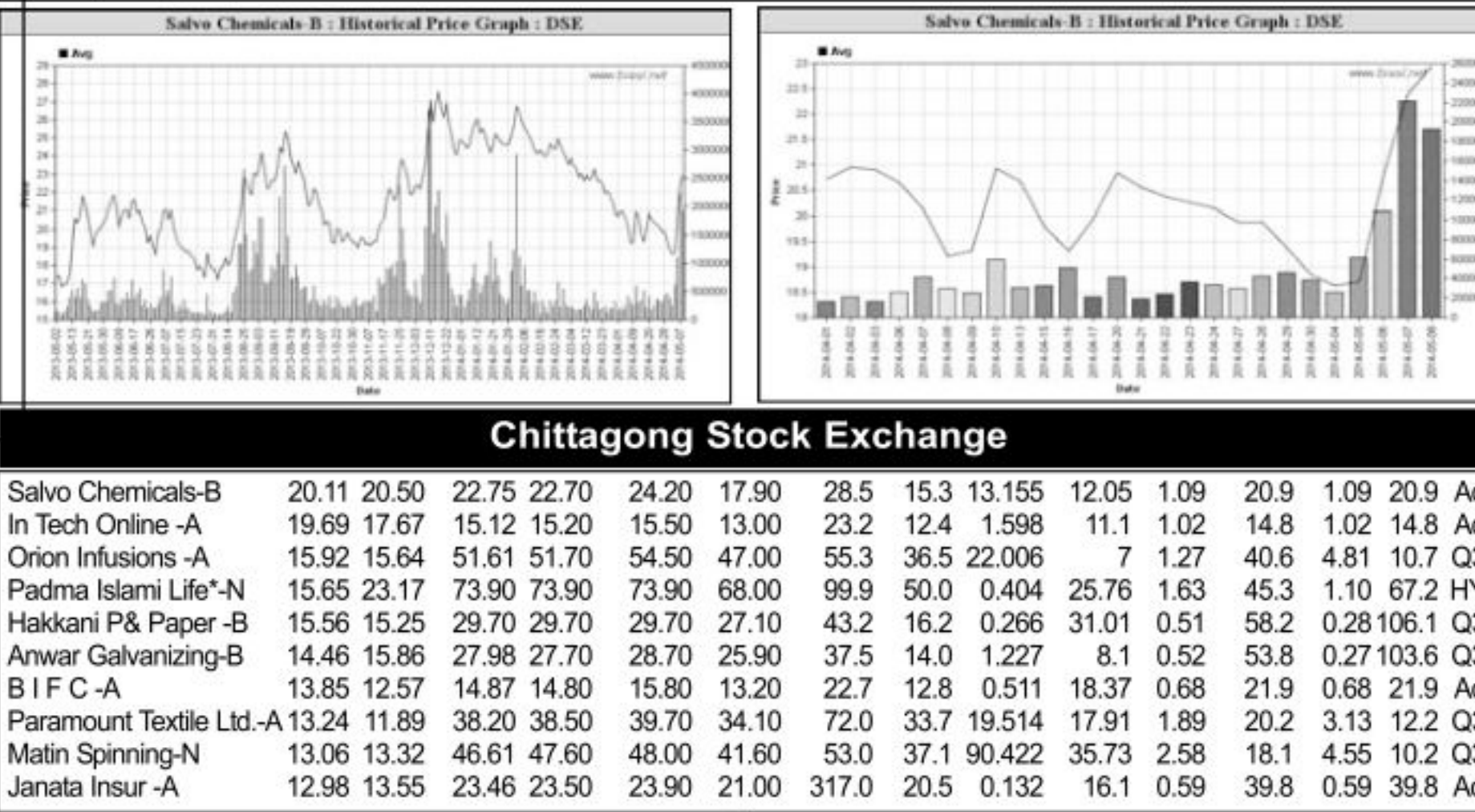
Prepared exclusively for Daily Star by **Business Information Automation Service Line (BIASL)**, on the basis of information collected from daily stock quotations and audited reports of the listed companies. High level of caution has been taken to collect and present the above information and data. The publisher will not take any responsibility if any body uses this information and data for his/her investment decision. For any query please email to biasl@bol-online.com or send SMS to 01552153562 or go to www.biasl.net



Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale				T'over	Audited			Latest			
	Clo	Avg.	C.Avg.	W.Clo	W Hi	W Lo		M.Tk.	NAV	EPS	PE	EPS	PE	
Salvo Chemicals-B	20.74	21.75	22.95	22.70	24.00	17.00	28.3	15.21	32.680	12.05	1.09	21.1	1.09	21.1
In Tech Online -A	18.11	16.16	15.02	15.00	15.50	11.00	23.1	11.0	12.289	11.1	1.02	14.7	1.02	14.7
Anwar Galvanizing-B	14.81	13.56	27.97	27.90	28.90	24.30	36.4	13.9	14.008	8.1	0.52	53.8	027	103.6
Northern G Insur-A	14.44	13.19	41.88	42.00	45.00	33.10	57.0	32.0	21.731	11.95	1.82	23.0	1.82	23.0
Continental Insur. -A	14.29	13.06	25.36	25.60	26.70	20.00	40.8	20.0	22.840	16.36	1.55	16.4	3.00	8.5
Orion Infusions -A	13.50	14.56	51.54	51.30	54.60	47.00	56.0	37.7	347.333	7	1.27	40.6	48.1	10.7
BD. Thai Alum-B	13.43	13.16	22.87	22.80	24.00	18.60	36.0	17.4	23.433	37.76	-0.13	-ve	-0.13	-ve
B I F C -A	13.43	11.96	15.07	15.20	16.00	13.00	23.0	11.7	7.338	18.37	0.68	22.2	0.68	22.2
Midas Financing-Z	13.33	13.33	23.80	23.80	24.00	18.00	44.6	18.0	0.380	10.21	0.16	148.8	-6.91	-ve
Matin Spinning-N	13.30	12.79	46.73	47.70	48.20	41.80	50.0	37.1	581.498	35.73	2.58	18.1	4.55	10.3



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol. Value		% of Total	Price Scale						Audited		Latest			
	Share	(M.Tk)		W	C	Chn	P	W	C	W	Avg.	NAV	EPS	PE	EPS
Grameenphone-A	5,699,845	1545.45	8.08	272.60	1.38	268.90	278.00	250.00	273.56	23.06	10.89	25.01	15.28	17.9	Q1
Olympic Ind. -A	3,018,053	731.70	3.82	240.30	0.00	240.30	246.50	220.00	243.45	14.73	5.23	45.9	7.21	33.8	Q3
Meghna Petroleum -A	2,401,170	709.86	3.71	294.40	-2.03	300.50	302.20	270.00	295.71	59.26	21.34	13.82	62.9	Q3	
HeidelbergCement -A	1,058,620	594.82	3.11	545.10	-7.63	590.10	599.90	543.20	550.62	132.58	20.9	20.92	69.1	Q1	
Matin Spinning-N	12,720,600	581.30	3.04	47.70	13.30	42.10	48.20	41.80	46.73	35.73	2.58	18.5	4.55	10.3	
LafargeS Cement-Z	7,953,500	542.48	2.84	69.20	-2.22	67.70	71.40	65.80	68.55	9.51	21.9	31.6	2.16	31.7	
Square Pharma -A	1,903,061	533.58	2.79	278.60	-1.10	281.70	295.00	257.50	279.68	37.18	6.93	40.2	11.36	24.0	
Padma Oil Co. -A	1,315,894	452.23	2.36	340.40	-1.73	346.40	360.00	320.00	341.69	64.31	25.11	13.62	14.0	Q3	
Golden Son -A	7,673,187	432.70	2.26	56.50	9.71	51.50	59.00	50.00	57.02	31.36	3.13	18.1	3.13	18.2	
BATBCL -A	165,340	412.38	2.16	259.50	-2.52	268.50	270.00	231.00	233.44	148.36	61.14	29.52	80	Q1	
BD Submarine Cable-A	1,967,819	361.70	1.89	193.90	6.21	182.10	194.50	158.10	191.44	26.38	5.82	33.2	2.95	64.9	
Emerald Oil Ind. -N	7,090,000	350.60	1.83	50.80	10.20	46.10	51.70	46.00	49.72	12.25	1.63	31.2	2.92	17.0	
Eastern Housing -A	5,689,044	349.13	1.82	62.60	63.53	58.60	65.00	53.00	61.66	18.44	28.1	22.3	1.56	39.5	
Orion Infusions -A	6,825,600	347.33	1.82	51.30	13.50	45.20	54.60	47.00	51.54	7.00	1.27	40.4	1.81	10.7	
ACI Limited-A	1,312,744	321.25	1.68	245.50	-1.78	241.20	276.40	219.00	245.91	141.36	7.73	34.4	5.28	46.6	
Active Fine Chem.-A	4,581,157	316.00	1.65	68.30	-0.15	68.40	72.50	60.00	69.35	17.84	4.85	14.1	4.85	14.3	
Central Pharma -A	7,445,705	311.80	1.63	42.50	9.54	38.80	44.10	36.10	42.28	12.24	1.62	26.2	2.09	20.2	
Appollo Ispat CL-N	11,247,400	310.96	1.63	28.00	11.11	25.20	29.50	25.20	27.98	13.67	14.2	19.7	1.69	16.5	
UCLB - A	11,247,499	303.81	1.59	26.70	10.00	26.70	28.50	23.90	27.08	25.41	3.66	7.3	4.60	5.9	
BankBanglaFin. -A	5,473,460	282.33	1.48	51.30	-1.16	51.90	57.00	46.80	51.83	29.83	4.36	11.8	4.36	11.9	