

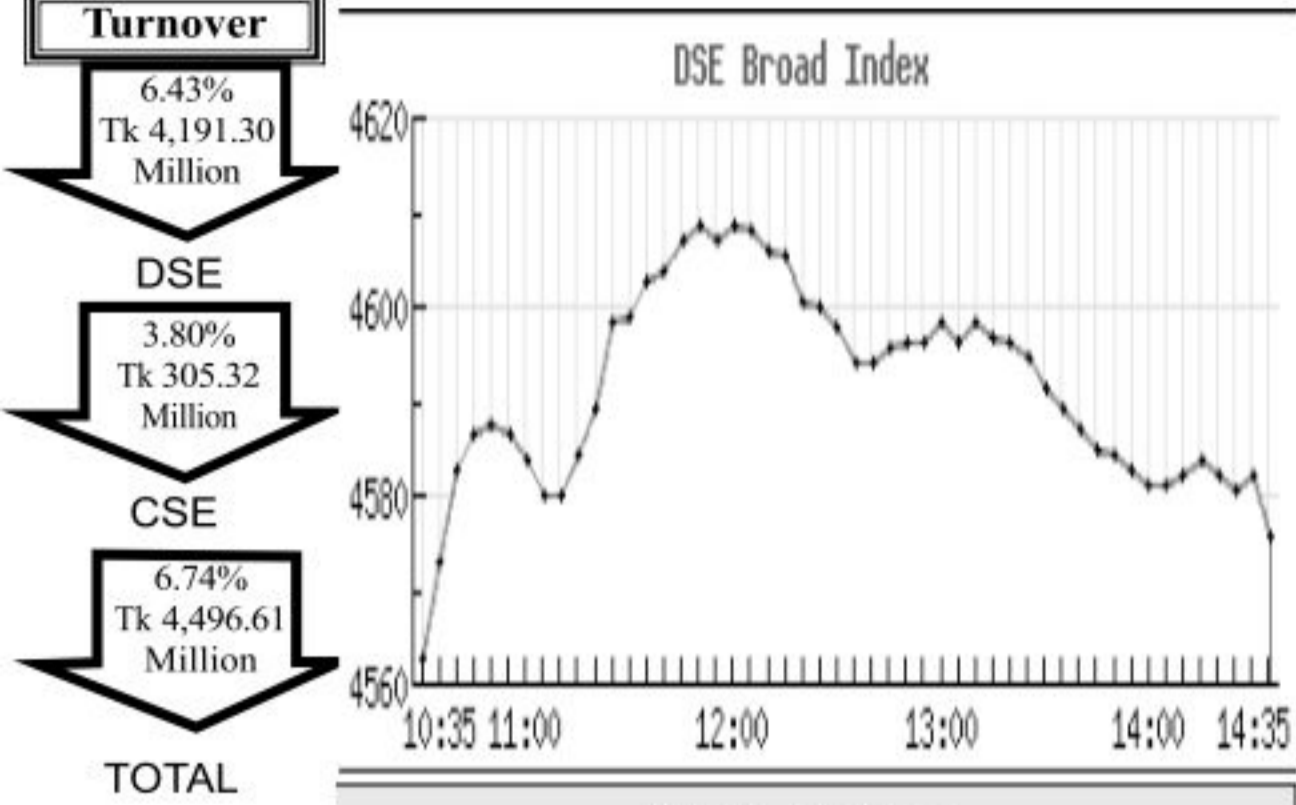
Capital Market Highlights:

INDEX May 07 2014

INDEX	DSE SHARIAH	DSE 30
4575.50916 (+) 0.27%	1014.90337 (+) 0.43%	1677.79184 (+) 0.53%

Market Cap.

Market Cap.	DSE	CSE	TOTAL
8840	8820	8760	8760
0.54% Tk2,348.39b	0.61% Tk2,251.57b		



Key Features - May 07, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,191.30	305.32	4,496.61
Turnover (Volume)	92,357,548	8,521,822	100,879,370
No. of Contract	98,020	12,872	110,892
Traded Issues	294	225	294
Issue Gain (Avg. Price Basis)	228	167	228
Issue Loss (Avg. Price Basis)	60	51	60
Unchanged Issue (Avg. Price Basis)	6	6	6
Market Cap. Equity (Billion Tk.)	2,348.39	2,251.57	2,348.39
Market Cap. Equity (Billion US\$)	28.47	27.29	28.47

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	1730675	476.27	10.61	275.2
Olympic Ind. -A	842093	205.68	4.58	244.25
Apollo Ispat CL -N	6125400	174.60	3.89	28.5
Active Fine Chem.-A	1838199	129.84	2.89	70.64
Meghna Petroleum -A	416404	122.48	2.73	294.15
Golden Son -A	1898095	110.33	2.46	58.12
Square Pharma -A	389068	109.06	2.43	280.31
Matin Spinning-N	2171200	101.08	2.25	46.55
BD Submarine Cable-A	556262	100.41	2.24	180.5
LafargeS Cement-Z	1414000	94.70	2.11	66.97
HeidelbergCement -A	163350	90.55	2.02	554.33
LankaBangla Fin. -A	1651046	88.64	1.97	53.68
Padma Oil Co. -A	231026	79.07	1.76	342.26
Emerald Oil Ind. -N	1319500	69.60	1.55	52.75
Orion Infusions -A	1226100	65.18	1.45	53.16
Eastern Housing -A	992803	60.44	1.35	60.87
BSC-A	104345	59.24	1.32	567.74
Salvo Chemicals-B	2492680	55.90	1.25	22.42
Central Pharm-A	1282025	54.67	1.22	42.65
City Bank -A	2850253	51.70	1.15	18.14
AFC AgroBiotech-N	861000	51.59	1.15	59.92
ACI Limited-A	206245	51.45	1.15	249.44
Orion Pharma-N	881860	51.29	1.14	58.16
Southeast Bank-A	2344301	50.25	1.12	21.44
UCBL -A	1803573	49.80	1.11	27.61
National Bank -B	3644800	48.19	1.07	13.22
Jamuna Oil -A	209364	46.21	1.03	220.7
Renata Ltd. -A	38877	45.21	1.01	1162.9
AB Bank -A	1630364	44.85	1.00	27.51
Beach Hatchery -A	1562940	42.97	0.96	27.5

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	417.53	9.96	34.77	9.85	452.29	9.95
NBFI	193.96	4.63	11.38	3.22	205.34	4.52
Investment	89.09	2.13	3.26	0.92	92.34	2.03
Engineering	503.89	12.02	46.73	13.24	550.61	12.12
Food & Allied	367.17	8.76	19.17	5.43	386.34	8.50
Fuel & Power	370.67	8.84	28.41	8.05	399.07	8.78
Jute	1.20	0.03	0.00	0.00	1.20	0.03
Textile	379.16	9.05	43.50	12.32	422.66	9.30
Pharma & Chemical	650.52	15.52	39.08	11.07	689.60	15.17
Paper & Packaging	0.49	0.01	15.91	4.51	16.39	0.36
Service	65.59	1.56	2.71	0.77	68.29	1.50
Leather	49.15	1.17	17.79	5.04	66.94	1.47
Ceramic	18.83	0.45	3.11	0.88	21.94	0.48
Cement	217.62	5.19	16.36	4.63	233.98	5.15
Information Technology	27.18	0.65	3.85	1.09	31.03	0.68
General Insurance	90.55	2.16	2.44	0.69	92.99	2.05
Life Insurance	84.53	2.02	4.43	1.25	88.96	1.96
Telecom	533.52	12.73	43.16	12.23	576.68	12.69
Travel & Leisure	26.36	0.63	5.81	1.64	32.17	0.71
Miscellaneous	104.18	2.49	11.13	3.15	115.32	2.54
Debtenture	0.13	0.00	0.01	0.00	0.14	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.51	3.49	57.22	57.22
NBFI	17.60	17.86	27.36	27.72
Investment	9.01	9.03	10.25	10.25
Engineering	20.90	20.47	29.70	28.90
Food & Allied	33.33	34.84	114.85	115.68
Fuel & Power	12.12	11.83	66.60	66.61
Textile	9.48	9.00	28.58	28.57
Pharma & Chemical	28.67	28.07	57.89	49.61
Paper & Printing	30.67	32.52	8.39	8.92
Service	19.32	19.37	18.94	18.94
Leather	18.60	18.64	123.90	149.28
Ceramic	39.51	39.66	10.84	10.84
Cement	18.43	18.42	54.20	54.20
IT	16.63	16.70	12.87	12.87
General Insurance	12.28	11.92	28.54	29.94
Life Insurance	28.93	29.59	44.75	44.75
Telecom	25.60	25.59	103.81	103.81
Travel & Leisure	14.60	16.34	20.95	19.59
Miscellaneous	45.01	46.07	8.03	7.71
Stock Exchanges	10.71	10.48	47.96	47.79

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Bank

Index: 36270
Chn.: -0.45%
TO (MTK): 452.29
Chn.: -11.73%
EPS: 57.22
PE: 3.51

Invest

Index: 5077
Chn.: 0.41%
TO (MTK): 92.34
Chn.: 32.88%
EPS: 10.25
PE: 9.01

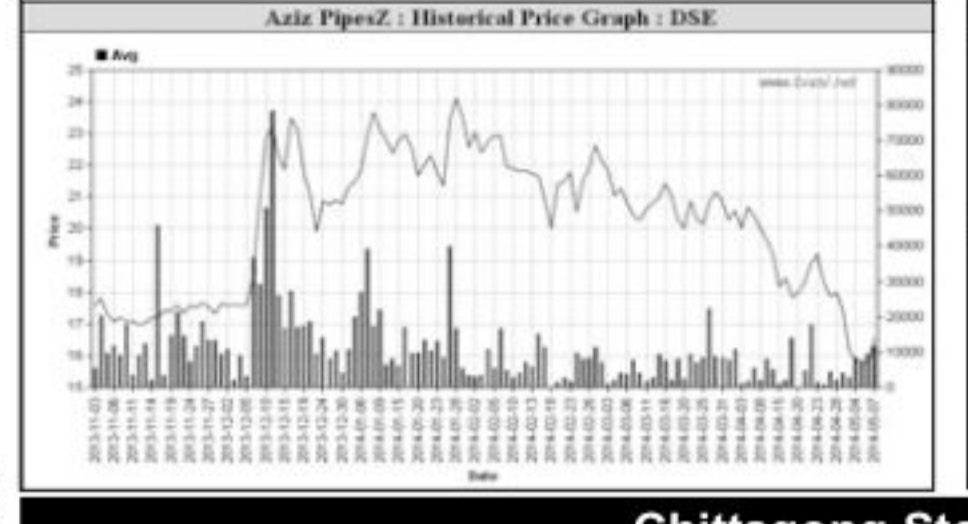
Engg

Index: 6073
Chn.: 1.48%
TO (MTK): 550.61
Chn.: 26.14%
EPS: 29.70
PE: 20.90

Capital Gainers

Dhaka Stock Exchange

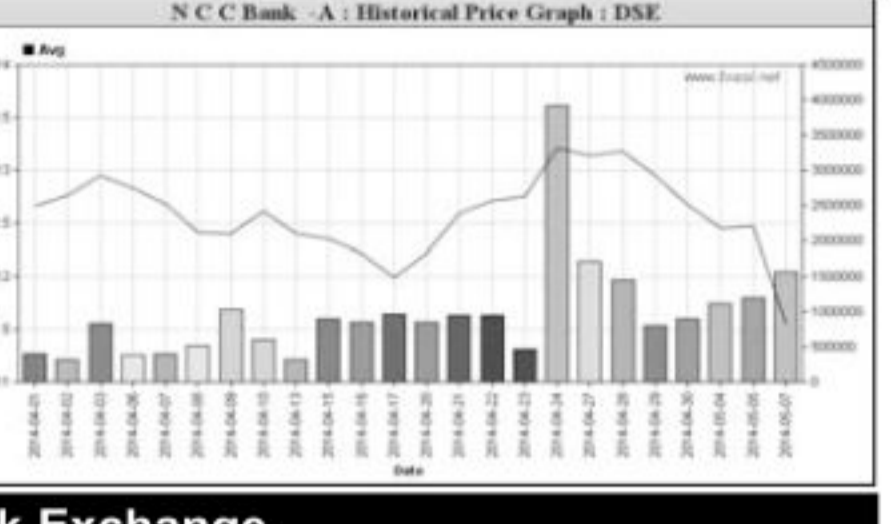
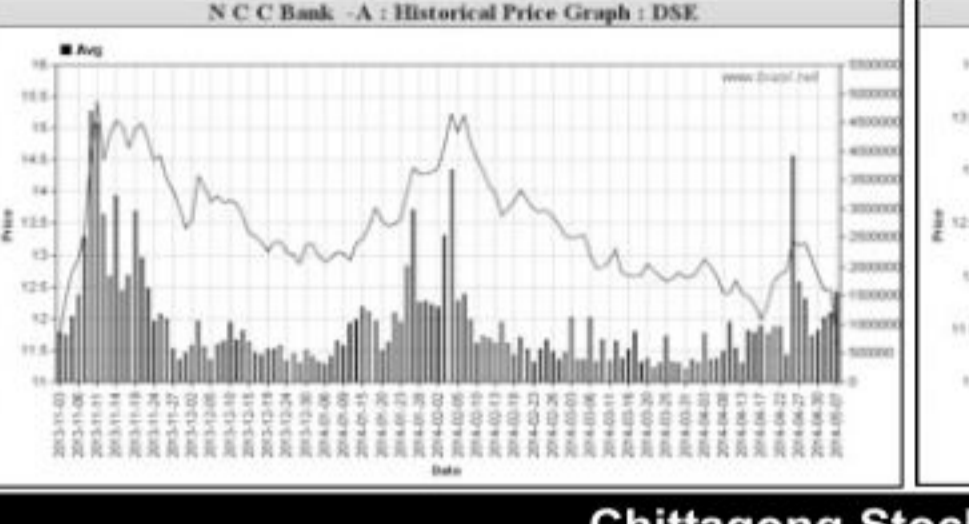
Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Aziz PipesZ	8.92	4.88	16.55	17.10	17.20	15.80	25.0	14.6	0.192	-43.45	0.14	118.2	0.68	24.3	Q1
BD. Thai Alum-B	8.29	9.57	23.48	23.50	23.80	21.00	36.0	17.4	8.425	37.76	-0.13	-ve	-0.13	-ve	Ad
Premier Leasing-Z	8.22	6.28	7.79	7.90	8.00	7.00	15.7	6.4	1.102	11.28	0.04	194.8	0.04	194.8	Ad
Mercantile Insur -A	8.10	5.39	22.50	22.70	22.90	20.00	34.8	18.6	1.984	15.79	1.29	17.4	1.29	17.4	Ad
Salvo Chemicals-B	7.55	7.64	22.39	22.80	23.10	19.10	28.3	15.2	49.510	10.57	0.68	32.9	0.93	24.1	Q3
Continental Insur -A	7.50	9.92	26.14	25.80	26.40	23.00	40.8	20.0	14.964	16.36	1.55	16.9	3.00	8.7	Q1
In Tech Online -A	6.99	5.80	15.13	15.30	15.50	13.00	23.1	11.0	4.159	11.1	1.02	14.8	1.02	14.8	Ad
GeminiSeaFood-Z	6.88	6.88	142.00	141.40	145.00	137.20	280.7	121.1	0.071	-57.1539	-ve	-11.90	-ve	HY	
Reliance Insur -A	6.84	6.41	66.92	67.20	68.90	62.50	90.0	54.0	0.353	55.12	4.63	14.5	5.84	11.5	Q1
Meghna Con. Milk-B	6.25	6.25	8.50	8.50	8.50	17.2	6.5	0.004	-23.7	-7.48	-ve	-4.85	-ve	-4.85	Q3



Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
N C C Bank -A	-8.00	-7.30	11.56	11.50	11.90	10.90	16.5	9.5	18.096	15.96	1.42	8.1	1.42	8.1	Ad
Kohinoor Chem -A	-5.29	-5.31	365.00365.00	365.00	365.00	365.00	570.0	190.0	0.183	15.99	11.46	31.8	9.37	39.0	Q3
Jute Spinners-A	-4.20	-2.98	63.75	63.80	66.70	63.10	167.0	60.0	0.102	-39.89	-48.14	-ve	-48.81	-ve	Q3
Orion Infusions -A	-3.90	0.11	53.16	51.70	54.60	50.70	56.0	37.2	60.454	7	1.27	41.9	48.81	11.1	Q3
Beach Hatchery -A	-3.60	0.81	27.50	26.80	28.50	26.00	36.8	14.5	39.702	11.84	0.99	27.8	2.04	13.5	Q1
Emerald Oil Ind. -N	-3.54	-0.26	51.33	49.00	51.70	48.80	60.0	43.6	65.243	12.25	1.63	30.8	2.02	17.2	Q3
Metrol Spinning -A	-3.43	-2.01	17.07	16.90	18.00	16.80	23.8	13.0	7.592	17.71	0.56	30.5	0.92	18.6	Q1
ACI Limited-A	-3.23	0.52	249.44246.00	276.40	232.00	276.40	276.4	111.0	48.623	141.36	7.13	35.0	5.28	47.2	Q1
Phoenix Insur -A	-3.05	-3.44	38.66	38.20	39.50	38.00	60.0	33.4	1.415	35.89	2.71	14.3	2.71	14.3	Ad
Marico BD Ltd-A	-2.99	-2.02	1163.81	1153.20	1191.10	1150.00	1365.0	385.0	2.444	54.16	43.99	26.5	43.99	26.5	Ad



Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over	Audited	Latest								
	Clo	Avg.	D Hi	D Lo											
Rupali Life Insur.-A	9.92	7.85	98.90100.80	100.80	97.00	145.0	78.0	0.198	31.25	3.75	26.4	5.33	18.6	Q3	
Premier Leasing-Z	9.59	10.88	7.95	8.00	8.00	7.50	15.4	7.1	0.405	11.28	0.04	198.8	0.04	198.8	Ad
Northern G Insur-A	9.43	9.33	44.06	44.10	44.30	43.50	55.5	31.0	0.573	11.95	1.82	2.42	1.82	2.42	Ad
BD. Thai Alum -B	9.17	11.07	23.78	23.80	23.90	22.20	37.0	16.0	1.496	37.76	-0.13	-ve	-0.13	-ve	Ad
Apex Footwear-A	8.72	8.72	467.50467.50	467.50	467.50	467.50	598.9	215.0	0.004	221.88	23.61	19.8	23.61	19.8	Ad
Salvo Chemicals-B	8.49	8.11	22.66	23.00	23.30	21.10	28.5	15.3	6.386	10.57	0.68	33.3	0.93</		