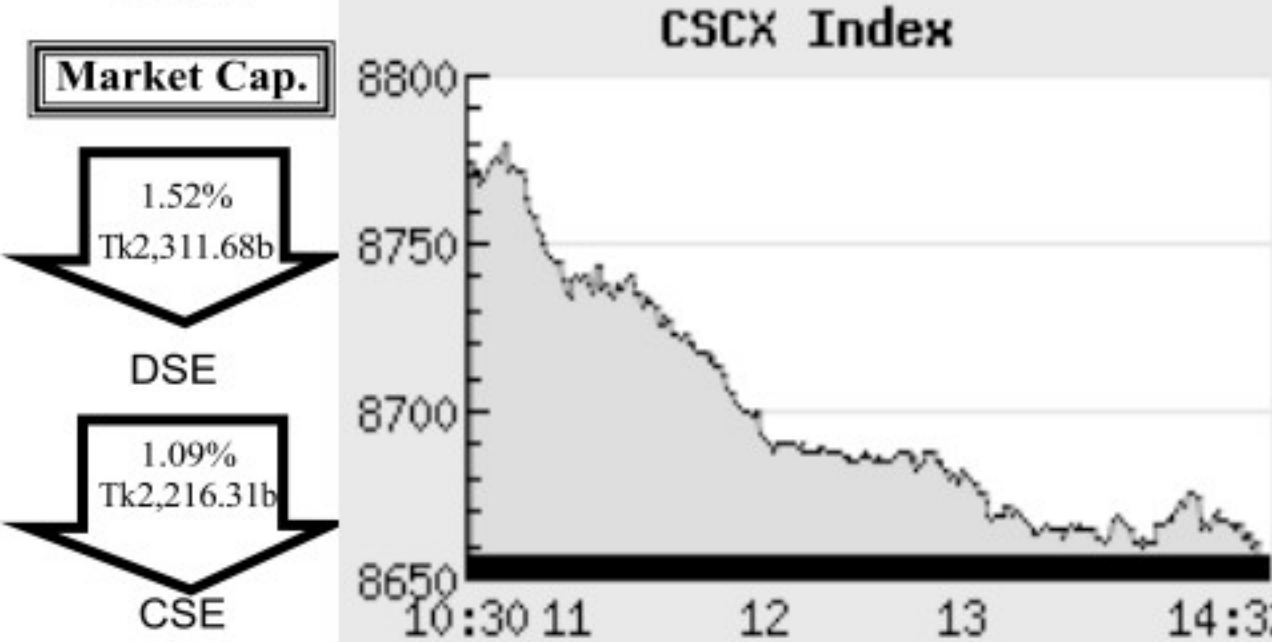
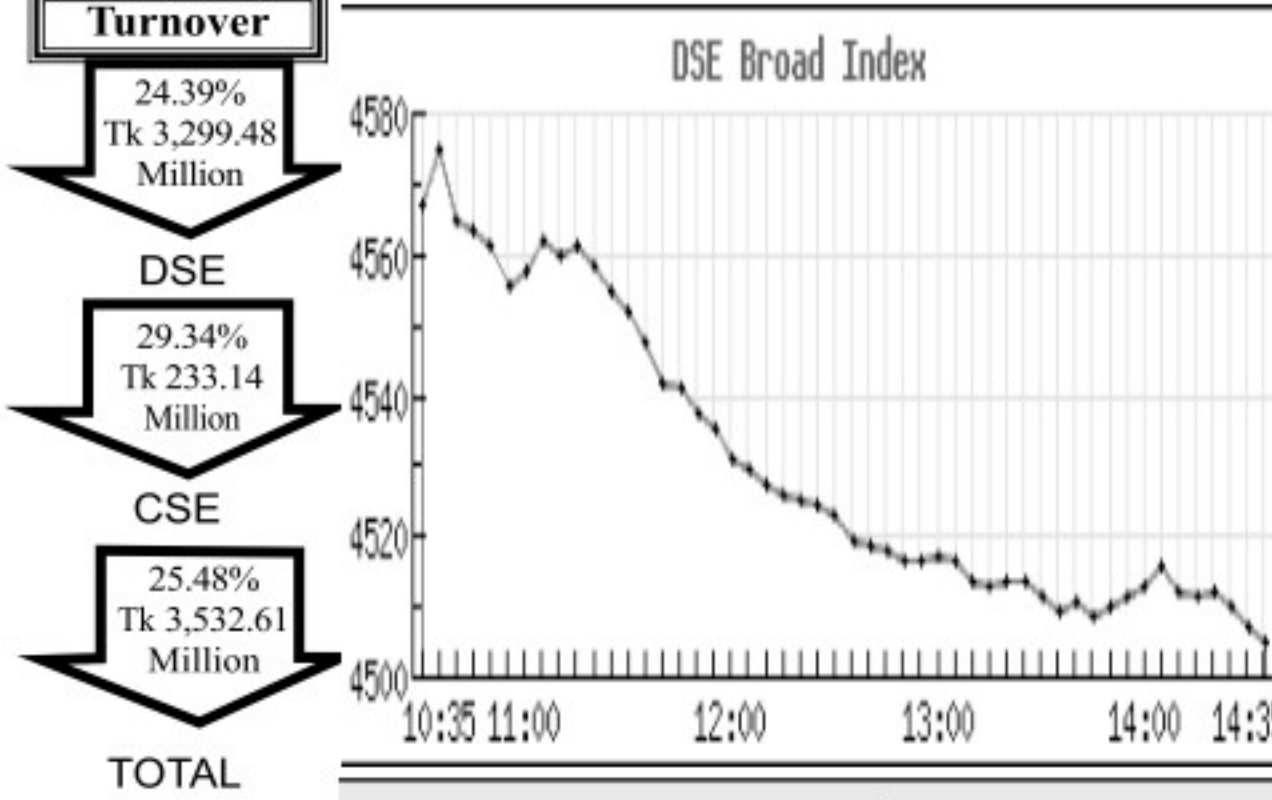


**Capital Market Highlights:**

**INDEX May 04 2014**

| INDEX | Broad Index         | DSE SHARIAH         | DSE 30              |
|-------|---------------------|---------------------|---------------------|
|       | 4504.77715 (-1.36%) | 1006.07501 (-1.19%) | 1646.22687 (-1.54%) |

| CSE | All Share           | CSE CSCX           | CSE 30              |
|-----|---------------------|--------------------|---------------------|
|     | 13895.9699 (-1.05%) | 8669.0468 (-1.16%) | 11578.8023 (-0.94%) |



**Key Features - May 04, 2014**

| Indicators                         | DSE        | CSE       | TOTAL      |
|------------------------------------|------------|-----------|------------|
| Turnover (Million Taka)            | 3,299.48   | 233.14    | 3,532.61   |
| Turnover (Volume)                  | 75,422,628 | 6,607,458 | 82,030,086 |
| No. of Contract                    | 79,288     | 10,308    | 89,596     |
| Traded Issues                      | 284        | 208       | 284        |
| Issue Gain (Avg. Price Basis)      | 94         | 75        | 94         |
| Issue Loss (Avg. Price Basis)      | 186        | 129       | 186        |
| Unchanged Issue (Avg. Price Basis) | 4          | 3         | 4          |
| Market Cap. Equity (Billion Tk.)   | 2,311.68   | 2,216.31  | 2,311.68   |
| Market Cap. Equity (Billion US\$)  | 28.02      | 26.86     | 28.02      |

**Combined Turnover Leaders**

| Company                | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|------------------------|----------------|-----------------|------------|---------------|
| Meghna Petroleum -A    | 614252         | 183.06          | 5.19       | 298.02        |
| Grameephone-A          | 593964         | 157.56          | 4.47       | 265.26        |
| HeidelbergCement -A    | 245630         | 142.24          | 4.03       | 579.07        |
| Olympic Ind. -A        | 562337         | 134.55          | 3.81       | 239.27        |
| Golden Son -A          | 2296321        | 126.75          | 3.59       | 55.2          |
| Matin Spinning-N       | 2623600        | 114.04          | 3.23       | 43.47         |
| LafargeS Cement-Z      | 1537500        | 106.92          | 3.03       | 69.54         |
| Square Pharma -A       | 376228         | 105.64          | 2.99       | 280.79        |
| Singer BD -A           | 488700         | 96.49           | 2.73       | 197.43        |
| Padma Oil Co. -A       | 270070         | 93.66           | 2.65       | 346.8         |
| Eastern Housing -A     | 1512053        | 91.56           | 2.59       | 60.55         |
| Orion Infusions -A     | 1869200        | 91.23           | 2.59       | 48.81         |
| Central Pharm-A        | 1626880        | 65.22           | 1.85       | 40.09         |
| Renata Ltd. -A         | 53169          | 64.27           | 1.82       | 1208.86       |
| Southeast Bank-A       | 2831508        | 61.10           | 1.73       | 21.58         |
| BSC-A                  | 102155         | 60.46           | 1.71       | 591.85        |
| National Bank -B       | 4158785        | 55.55           | 1.57       | 13.36         |
| UNITED AIR-A           | 4930163        | 55.03           | 1.56       | 11.16         |
| BD Submarine Cable-A   | 299606         | 53.99           | 1.53       | 180.21        |
| LankaBangla Fin. -A    | 940121         | 47.89           | 1.36       | 50.94         |
| Linde (BD) Ltd. -A     | 36551          | 41.34           | 1.17       | 1130.91       |
| Power Grid Co. -A      | 886500         | 40.25           | 1.14       | 45.41         |
| ACI Limited-A          | 157820         | 37.81           | 1.07       | 239.55        |
| Mercantile Bank -A     | 2299731        | 35.33           | 1.00       | 15.36         |
| Active Fine Chem.-A    | 499474         | 33.60           | 0.95       | 67.27         |
| BD Building Systems -A | 450750         | 30.04           | 0.85       | 66.65         |
| UCBL -A                | 1131823        | 29.72           | 0.84       | 26.26         |
| Delta Life Insu. -A    | 138500         | 28.58           | 0.81       | 206.38        |
| MJL BD Ltd.-A          | 349508         | 27.92           | 0.79       | 79.89         |
| Bengal Windsor-A       | 558208         | 27.73           | 0.79       | 49.68         |

**Sectoral Turnover Summary**

| Sector                 | DSE       |       | CSE       |       | Total     |       |
|------------------------|-----------|-------|-----------|-------|-----------|-------|
|                        | Mill. Tk. | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank                   | 364.53    | 11.05 | 28.21     | 10.95 | 392.74    | 11.04 |
| NBFI                   | 131.13    | 3.97  | 8.29      | 3.22  | 139.41    | 3.92  |
| Investment             | 84.63     | 2.57  | 2.88      | 1.12  | 87.52     | 2.46  |
| Engineering            | 369.58    | 11.20 | 32.24     | 12.52 | 401.82    | 11.30 |
| Food & Allied          | 208.17    | 6.31  | 11.92     | 4.63  | 220.09    | 6.19  |
| Fuel & Power           | 463.37    | 14.04 | 23.24     | 9.02  | 486.61    | 13.68 |
| Jute                   | 1.19      | 0.04  | 0.00      | 0.00  | 1.19      | 0.03  |
| Textile                | 266.01    | 8.06  | 31.90     | 12.39 | 297.91    | 8.38  |
| Pharma & Chemical      | 518.34    | 15.71 | 25.48     | 9.89  | 543.82    | 15.29 |
| Paper & Packaging      | 0.72      | 0.02  | 8.22      | 3.19  | 8.94      | 0.25  |
| Service                | 88.17     | 2.67  | 5.97      | 2.32  | 94.14     | 2.65  |
| Leather                | 45.40     | 1.38  | 10.34     | 4.02  | 55.74     | 1.57  |
| Ceramic                | 20.86     | 0.63  | 1.89      | 0.73  | 22.75     | 0.64  |
| Cement                 | 290.14    | 8.79  | 17.28     | 6.71  | 307.42    | 8.64  |
| Information Technology | 39.38     | 1.19  | 3.29      | 1.28  | 42.67     | 1.20  |
| General Insurance      | 25.50     | 0.77  | 2.07      | 0.80  | 27.57     | 0.78  |
| Life Insurance         | 52.07     | 1.58  | 2.21      | 0.86  | 54.28     | 1.53  |
| Telecom                | 191.75    | 5.81  | 19.80     | 7.69  | 211.55    | 5.95  |
| Travel & Leisure       | 51.58     | 1.56  | 10.72     | 4.16  | 62.30     | 1.75  |
| Miscellaneous          | 86.45     | 2.62  | 11.59     | 4.50  | 98.04     | 2.76  |
| Debtenture             | 0.52      | 0.02  | 0.01      | 0.00  | 0.53      | 0.01  |

**Sectoral P/E & EPS**

| Sector            | P/E   |       | EPS(%) |        |
|-------------------|-------|-------|--------|--------|
|                   | DSE   | CSE   | DSE    | CSE    |
| Bank              | 3.46  | 3.44  | 57.71  | 57.71  |
| NBFI              | 17.22 | 17.43 | 27.36  | 27.72  |
| Investment        | 9.03  | 9.04  | 10.25  | 10.25  |
| Engineering       | 20.18 | 19.74 | 29.41  | 28.62  |
| Food & Allied     | 32.87 | 34.41 | 114.85 | 115.68 |
| Fuel & Power      | 12.10 | 11.69 | 66.60  | 66.61  |
| Textile           | 9.06  | 8.54  | 28.58  | 28.57  |
| Pharma & Chemical | 28.89 | 28.18 | 57.89  | 49.61  |
| Paper & Printing  | 29.61 | 30.70 | 8.39   | 8.92   |
| Service           | 18.57 | 18.57 | 18.94  | 18.94  |
| Leather           | 19.13 | 18.88 | 123.88 | 149.26 |
| Ceramic           | 38.33 | 38.31 | 10.84  | 10.84  |
| Cement            | 18.74 | 18.68 | 54.43  | 54.43  |
| IT                | 16.72 | 16.79 | 12.25  | 12.25  |
| General Insurance | 11.53 | 11.83 | 28.65  | 30.07  |
| Life Insurance    | 27.84 | 28.80 | 44.75  | 44.75  |
| Telecom           | 24.74 | 24.68 | 103.81 | 103.81 |
| Travel & Leisure  | 13.85 | 15.69 | 20.95  | 19.59  |
| Miscellaneous     | 44.50 | 45.33 | 8.03   | 7.71   |
| Stock Exchanges   | 10.52 | 10.27 | 48.14  | 47.97  |

**Bank**

Index: 36065  
Chn: -1.62%  
TO (MTK): 392.74  
Chn: -14.41%  
EPS: 57.71  
PE: 3.46

**Finance**

Index: 18656  
Chn: -1.33%  
TO (MTK): 139.41  
Chn: -8.04%  
EPS: 27.36  
PE: 17.22

**Invest**

Index: 5068  
Chn: -1.04%  
TO (MTK): 87.52  
Chn: -5.30%  
EPS: 10.25  
PE: 9.03

**Engg**

Index: 5839  
Chn: -0.70%  
TO (MTK): 401.82  
Chn: 39.16%  
EPS: 29.41  
PE: 20.18

**Capital Gainers**

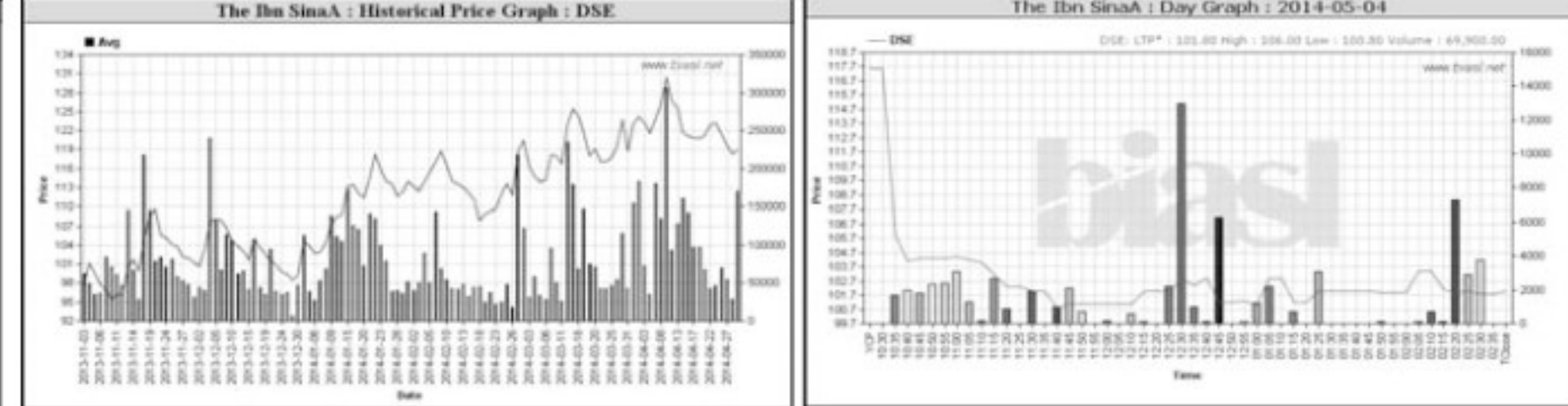
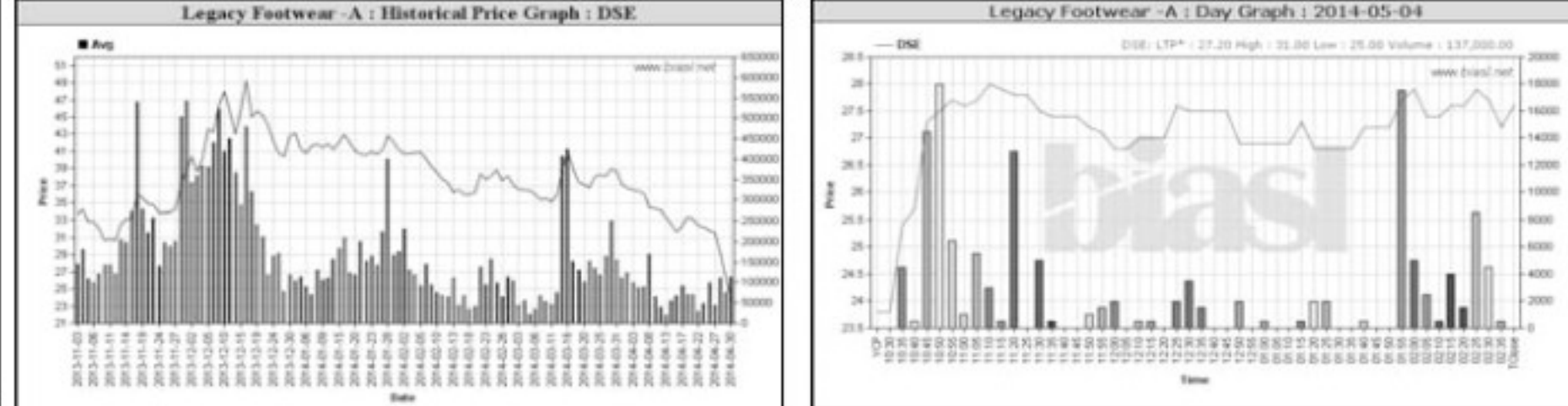
**Dhaka Stock Exchange**

| Company               | Price Chn. (%) |       | Price Scale |        | Yr Hi  | Yr Lo  | T'over | Audited |         |       | Latest |       |      |       |    |
|-----------------------|----------------|-------|-------------|--------|--------|--------|--------|---------|---------|-------|--------|-------|------|-------|----|
|                       | Clo            | Avg.  | Clo         | D Hi   |        |        |        | D Lo    | M.Tk    | NAV   | EPS    | PE    | EPS  | PE    | R  |
| Legacy Footwear -A    | 15.97          | 16.33 | 27.42       | 27.60  | 31.00  | 25.00  | 51.1   | 12.4    | 3.756   | 17.19 | 0.63   | 43.5  | 0.36 | 76.2  | Q3 |
| In Tech Online -A     | 8.66           | 8.43  | 14.02       | 13.80  | 14.50  | 11.00  | 23.1   | 11.0    | 3.537   | 10.08 | 0.94   | 14.9  | 0.04 | 350.5 | Q3 |
| Hakkani P& Paper -B   | 7.69           | 5.24  | 27.54       | 28.00  | 28.60  | 26.50  | 43.5   | 15.6    | 2.716   | 31.01 | 0.51   | 54.0  | 0.28 | 98.4  | Q3 |
| Miracle Industries -B | 7.32           | 7.88  | 17.66       | 17.60  | 18.00  | 17.00  | 27.0   | 10.4    | 2.716   | 14.41 | 0.09   | 196.2 | 0.22 | 80.3  | HY |
| Golden Son -A         | 6.99           | 7.61  | 55.19       | 55.10  | 57.00  | 50.00  | 70.0   | 34.7    | 116.352 | 28.7  | 3.70   | 14.3  | 3.35 | 16.5  | Q3 |
| Kohinoor Chem -A      | 5.53           | 5.28  | 384.04      | 384.90 | 385.00 | 340.00 | 570.0  | 190.0   | 24.512  | 15.99 | 11.46  | 33.5  | 4.57 | 41.0  | Q3 |
| Orion Infusions -A    | 5.23           | 4.95  | 43.48       | 44.30  | 49.70  | 47.00  | 56.0   | 36.6    | 88.244  | 7     | 1.27   | 38.4  | 4.55 | 9.6   | Q3 |
| Matin Spinning-N      | 5.22           | 3.27  | 13.90       | 14.10  | 14.20  | 13.00  | 23.0   | 11.7    | 96.650  | 35.73 | 2.58   | 16.9  | 0.68 | 20.4  | Ad |
| B I F C -A            | 4.90           | 4.07  | 29.93       | 30.00  | 30.60  | 29.30  | 46.1   | 25.2    | 6.069   | 18.33 | 0.68   | 85.5  | 0.28 | 106.9 | Q3 |

**Capital Losers**

**Dhaka Stock Exchange**

| Company               | Price Chn. (%) |        | Price Scale |        | Yr Hi  | Yr Lo  | T'over | Audited |           |        | Latest |        |        |        |        |        |
|-----------------------|----------------|--------|-------------|--------|--------|--------|--------|---------|-----------|--------|--------|--------|--------|--------|--------|--------|
|                       | Clo            | Avg.   | Clo         | D Hi   |        |        |        | D Lo    | M.Tk      | NAV    | EPS    | PE     | EPS    | PE     | R      |        |
| The Ibn SinaA         | -13.27         | -13.80 | 102.56      | 102.00 | 106.90 | 100.80 | 106.90 | 100.80  | 106.90    | 100.80 | 106.90 | 100.80 | 106.90 | 100.80 | 106.90 | 100.80 |
| Tallu Spinning -A     | -9.73          | -9.49  | 27.09       | 26.90  | 29.00  | 26.90  | 47.1   | 20.0    | 19.326    | 16.17  | 1.75   | 15.5   | 3.60   | 7.5    | HY     |        |
| Golden Harvest Agro-N | -9.55          | -8.78  | 30.74       | 30.30  | 33.00  | 30.20  | 54.5   | 29.8    | 8.198     | 24.36  | 2.31   | 13.3   | 1.62   | 19.0   | HY     |        |
| MeghnaCement -A       | -8.85          | -10.40 | 109.79      | 110.20 | 116.30 | 100.00 | 117.9  | 88.5    | 10.907    | 33.81  | 6.28   | 17.5   | 6.29   | 17.5   | Q3     |        |
| Singer BD -A          | -8.72          | -7.91  | 197.44      | 196.70 | 200.00 | 196.70 | 275.0  | 112.0   | 87.328    | 34.91  | 6.23   | 31.7   | 6.23   | 31.7   | Ad     |        |
| Litra Infusions-A     | -8.53          | -7.18  | 398.43      | 392.40 | 415.00 | 391.60 | 703.3  | 205.0   | 4.5421657 | 59.421 | 96.7   | 50.0   | 20.4   | 94.9   | Q3     |        |
| Monno Staffers-A      | -8.58          | -6.28  | 137.24      | 131.00 | 142.00 | 131.00 | 525.9  | 161.6   | 0.460     | 44.78  | 5.31   | 94.6   | 5.20   | 64.7   | Q3     |        |
| Pragati Insu. -A      | -7.85          | -5.68  | 174.17      | 172.60 | 194.90 | 171.20 | 248.0  | 90.0    | 8.113     | 30.15  | 0.6    | 290.8  | 23.8   | 73.3   | HY     |        |
| City G Insu. -A       | -7.66          | -6.25  | 19.79       | 19.30  | 20.90  | 19.00  | 33.0   | 19.0    | 14.9      | 15.96  | 1.73   | 11.4   | 1.73   | 11.4   | Ad     |        |
| City SpinnersA        | -7.53          | -8.28  | 60.00       | 60.20  | 61.00  | 60.00  | 167.0  | 59.6    | 0.042     | -39.89 | -48.14 | -ve    | -43.81 | -ve    | Q3     |        |



**Chittagong Stock Exchange**

| Company              | Price Chn. (%) |       | Price Scale |        | Yr Hi  | Yr Lo  | T'over | Audited |       |        | Latest |       |          |       |    |
|----------------------|----------------|-------|-------------|--------|--------|--------|--------|---------|-------|--------|--------|-------|----------|-------|----|
|                      | Clo            | Avg.  | Clo         | D Hi   |        |        |        | D Lo    | M.Tk  | NAV    | EPS    | PE    | EPS      | PE    | R  |
| Legacy Footwear -A   | 15.97          | 15.31 | 27.27       | 27.60  | 28.90  | 23.00  | 53.9   | 12.7    | 1.241 | 17.19  | 0.63   | 43.5  | 0.36     | 75.8  | Q3 |
| In Tech Online -A    | 11.02          | 10.51 | 14.20       | 14.10  | 14.50  | 11.00  | 23.2   | 12.4    | 1.199 | 10.08  | 0.94   | 15.1  | 0.04     | 355.0 | Q3 |
| Hakkani P& Paper -B  | 8.95           | 8.73  | 28.02       | 28.00  | 28.20  | 27.90  | 43.2   | 16.2    | 0.848 | 31.01  | 0.51   | 54.9  | 0.28     | 101.0 | Q3 |
| Golden Son -A        | 8.63           | 9.52  | 55.45       | 55.40  | 56.80  | 45.00  | 69.5   | 35.0    | 3.889 | 28.7   | 3.70   | 15.0  | 3.35     | 16.6  | Q3 |
| Orion Infusions -A   | 8.52           | 8.36  | 48.36       | 48.40  | 49.00  | 47.00  | 55.5   | 36.5    | 2.988 | 7      | 1.27   | 38.1  | 4.81     | 10.1  | Q3 |
| Arwar Galvanizing-B  | 7.44           | 7.70  | 26.01       | 26.00  | 26.20  | 25.90  | 37.3   | 14.0    | 2.008 | 8.1    | 0.52   | 50.0  | 0.021300 | 5HY   |    |
| Eastland Insur -A    | 7.42           | 7.31  | 41.96       | 42.00  | 42.00  | 41.90  | 60.0   | 37.8    | 0.890 | 18.64  | 3.71   | 11.3  | 3.71     | 11.3  | Ad |
| Samata Leather-Z     | 7.02           | 11.77 | 32.00       | 32.00  | 32.00  | 32.00  | 36.8   | 9.0     | 0.664 | 12.93  | 0.22   | 145.5 | -0.04    | -ve   | HY |
| Standard Insurance-A | 6.38           | 6.32  | 36.65       | 36.70  | 36.80  | 36.50  | 44.7   | 33.0    | 0.037 | 18.65  | 3.05   | 12.0  | 3.05     | 12.0  | Ad |
| GD Ball PenA         | 5.66           | 5.71  | 143.73      | 143.70 | 147.00 | 132.10 | 186.9  | 131.0   | 0.129 | 253.68 | 3.23   | 44.5  | 3.23     | 44.5  | Ad |

**Chittagong Stock Exchange**

| Company | Price Chn. (%) |      | Price Scale |      | Yr Hi | Yr Lo | T'over | Audited |      |     | Latest |    |     |
|---------|----------------|------|-------------|------|-------|-------|--------|---------|------|-----|--------|----|-----|
|         | Clo            | Avg. | Clo         | D Hi |       |       |        | D Lo    | M.Tk | NAV | EPS    | PE | EPS |