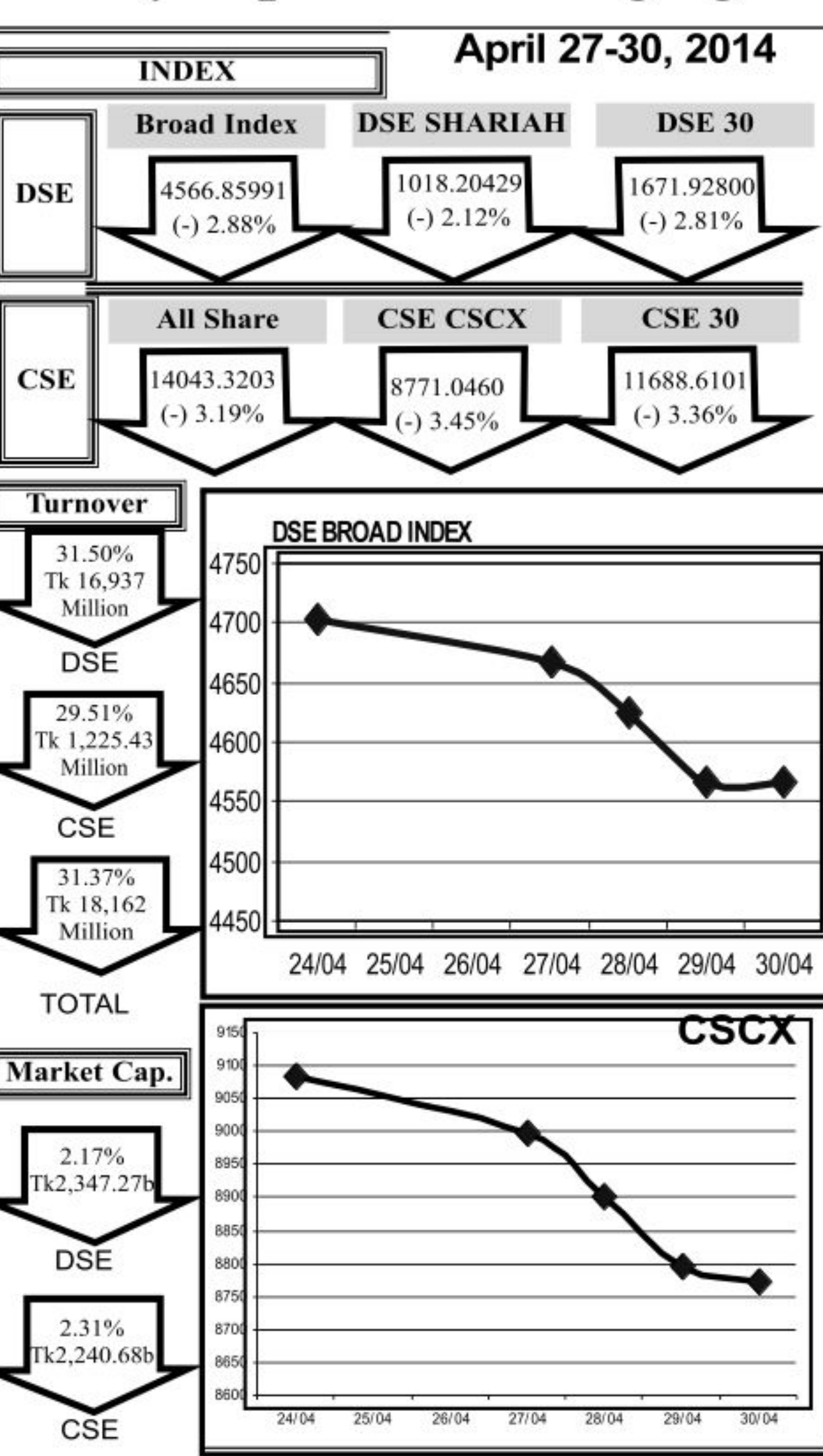


Weekly Capital Market Highlights:



Key Features - April 27 - 30, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	16,936.58	1,225.43	18,162.01
Turnover (Volume)	370,773,141	36,205,647	406,978,788
No. of Contract	358,625	49,133	407,758
Traded Issues	301	245	301
Issue Gain (Avg. Price Basis)	43	36	43
Issue Loss (Avg. Price Basis)	257	206	257
Unchanged Issue (Avg. Price Basis)	1	2	1
Market Cap. Equity (Billion. Tk.)	2,347.27	2,240.68	2,347.27
Market Cap. Equity (Billion US\$)	28.45	27.16	28.45

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Meghna Petroleum -A	3082808	939.76	5.18	304.84
LafargeS Cement-Z	14157550	928.43	5.12	65.58
Grameenphone-A	3471214	924.75	5.10	266.41
Square Pharma -A	2285748	632.46	3.49	276.70
Renata Ltd. -A	527226	622.20	3.43	1180.13
Olympic Ind. -A	2353786	562.48	3.10	238.97
HeidelbergCement -A	905060	536.88	2.96	593.2
Padma Oil Co. -A	1557893	535.58	2.95	343.79
BD Submarine Cable-A	2232113	416.02	2.29	186.38
Southeast Bank-A	18772790	414.48	2.29	22.08
National Bank - B	23483643	316.03	1.74	13.46
Delta Life Insu. -A	1443150	308.77	1.70	213.95
UCBL - A	10762453	294.21	1.62	27.34
Bata Shoe Ltd. -A	262716	291.83	1.61	1110.82
ACI Limited-A	1087348	248.28	1.37	228.33
Prime Bank-A	10092902	241.22	1.33	23.9
City Bank - A	11862857	224.26	1.24	18.9
ConfidenceCement A	1619082	220.54	1.22	136.21
Matin Spinning-N	5206200	210.77	1.16	40.48
Jamuna Oil -A	915106	204.38	1.13	223.34
UNITED AIR-A	16270183	202.97	1.12	12.47
Berger Paints-A	165301	194.35	1.07	1175.72
Linde (BD) Ltd. -A	171788	190.68	1.05	1110
LankaBangla Fin. -A	3559751	188.28	1.04	52.89
AB Bank - A	6281281	179.38	0.99	28.56
Eastern Housing -A	2990262	170.33	0.94	56.96
BSC-A	286460	166.11	0.92	579.86
BD Building Systems -A	2381475	161.67	0.89	67.89
Titas Gas TDCLA	1998929	160.40	0.88	80.24
Bengal Windsor-A	3215872	158.69	0.88	49.34

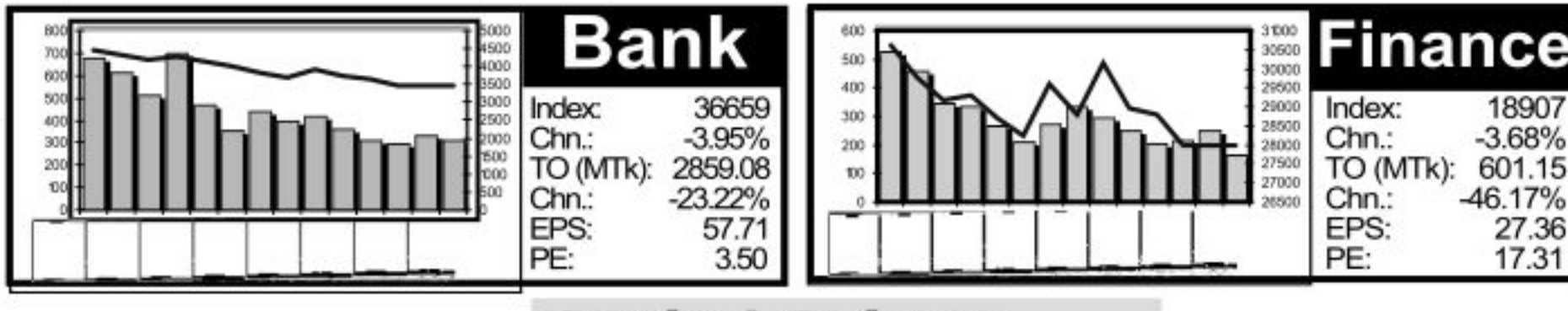
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	2635.33	15.56	223.75	16.12	2859.08	15.60
NBFI	559.87	3.31	41.28	2.97	601.15	3.28
Investment	494.61	2.92	24.01	1.73	518.62	2.83
Engineering	1082.24	6.39	94.86	6.83	1177.10	6.42
Food & Allied	933.89	5.51	64.72	4.66	998.62	5.45
Fuel & Power	2461.31	14.53	152.27	10.97	2613.59	14.26
Jute	9.44	0.06	0.00	0.00	9.44	0.05
Textile	1203.93	7.11	144.97	10.44	1348.91	7.36
Pharma & Chemical	2602.46	15.37	102.75	7.40	2705.21	14.76
Paper & Packaging	3.16	0.02	55.35	3.99	58.51	0.32
Service	190.47	1.12	10.13	0.73	200.60	1.09
Leather	402.17	2.37	81.00	5.84	483.17	2.64
Ceramic	75.25	0.44	10.48	0.76	85.73	0.47
Cement	1722.05	10.17	111.1	8.00	1833.17	10.00
Information Technology	168.89	1.00	22.77	1.64	191.66	1.05
General Insurance	182.53	1.08	6.01	0.43	188.54	1.03
Life Insurance	431.99	2.55	26.43	1.90	458.41	2.50
Telecom	1217.51	7.19	123.27	8.88	1340.77	7.32
Travel & Leisure	215.45	1.27	42.74	3.08	258.20	1.41
Miscellaneous	342.17	2.02	48.87	3.52	391.04	2.13
Debtenture	1.86	0.01	1.34	0.10	3.20	0.02

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.50	3.48	57.71	57.71
NBFI	17.31	17.50	27.36	27.72
Investment	9.13	9.11	10.25	10.25
Engineering	20.33	19.70	29.41	28.62
Food & Allied	33.64	34.47	114.85	115.68
Fuel & Power	12.15	11.74	66.60	66.61
Textile	9.03	8.57	28.58	28.57
Pharma. & Chemical	29.12	28.26	57.95	49.66
Paper & Printing	28.15	28.25	8.39	8.92
Service	18.24	18.28	18.94	18.94
Leather	19.43	19.37	123.88	149.26
Ceramic	38.54	38.51	10.84	10.84
Cement	18.59	18.54	54.43	54.43
IT	16.65	16.86	12.25	12.25
General Insurance	11.62	11.91	28.65	30.07
Life Insurance	27.91	28.55	44.75	44.75
Telecom	25.07	25.05	103.81	103.81
Travel & Leisure	14.25	16.00	20.95	19.59
Miscellaneous	44.27	45.17	8.03	7.71
Stock Exchanges	10.62	10.34	48.14	47.97

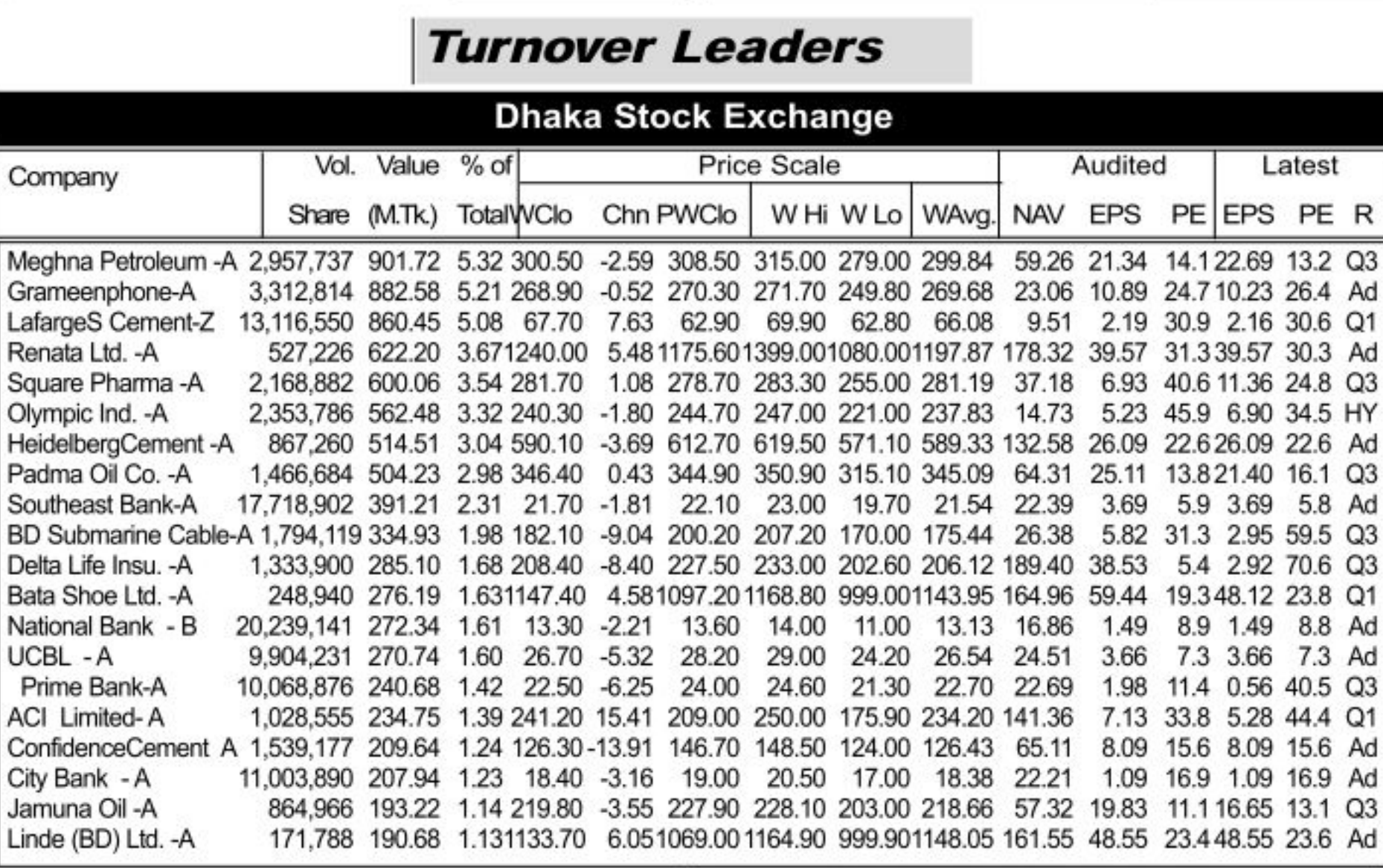
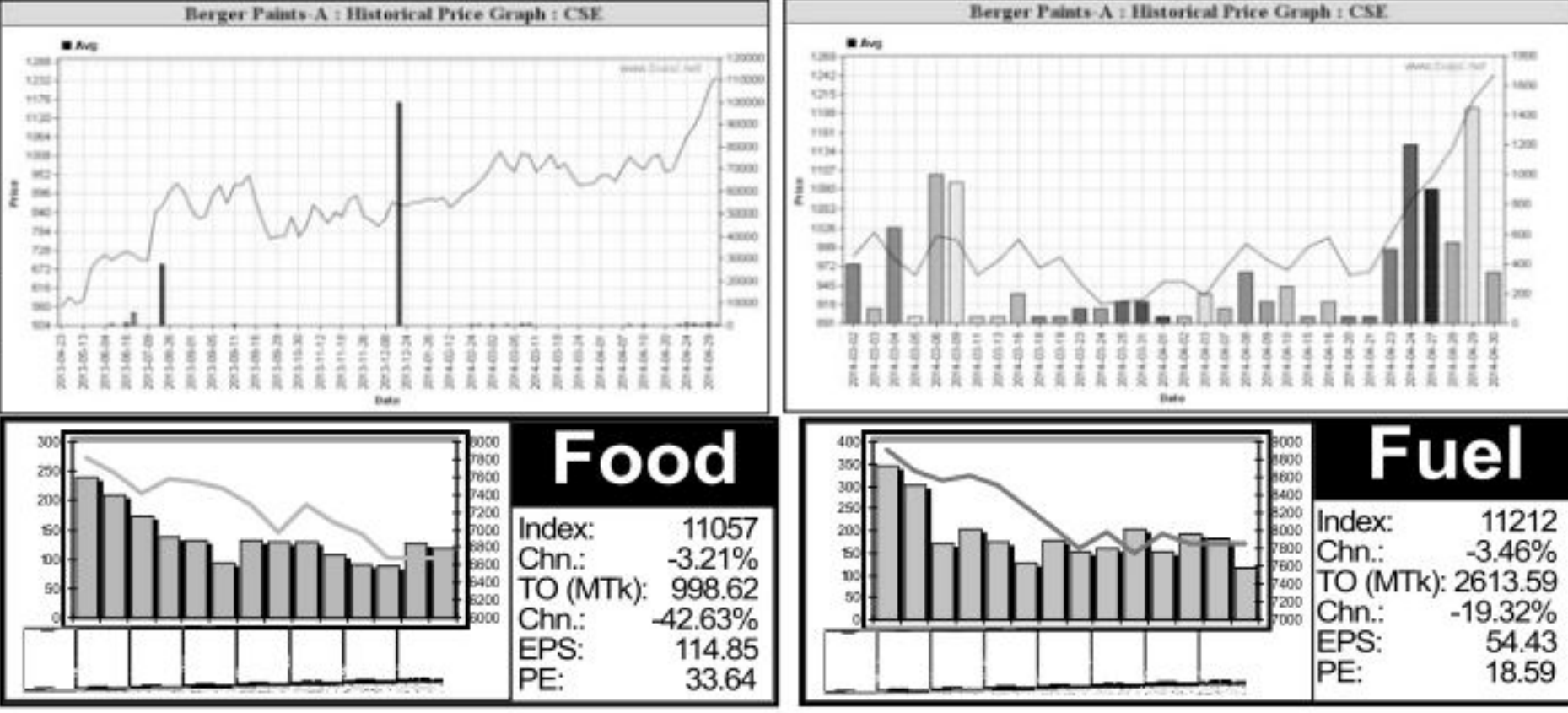
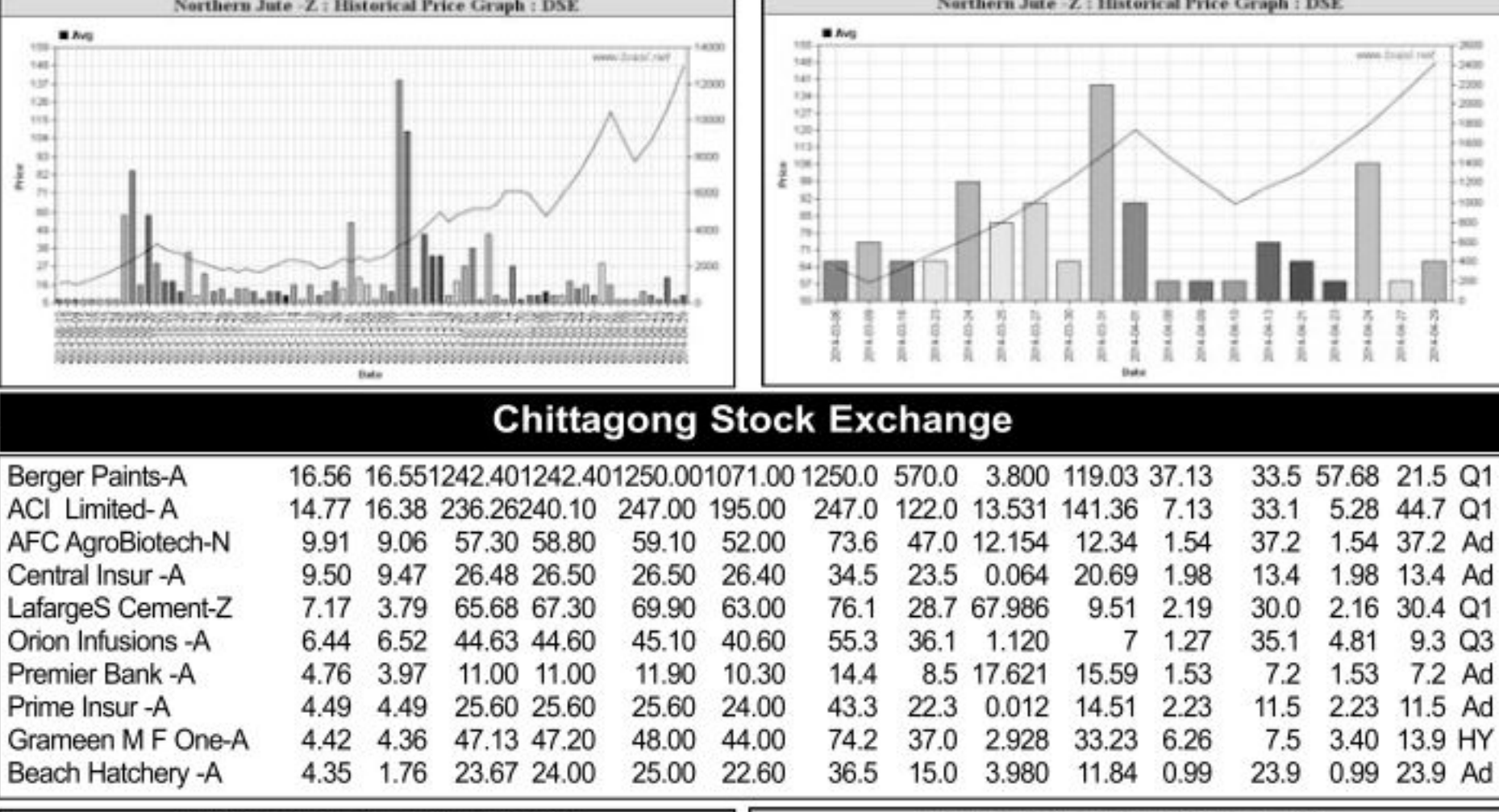
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Capital Gainers

Dhaka Stock Exchange

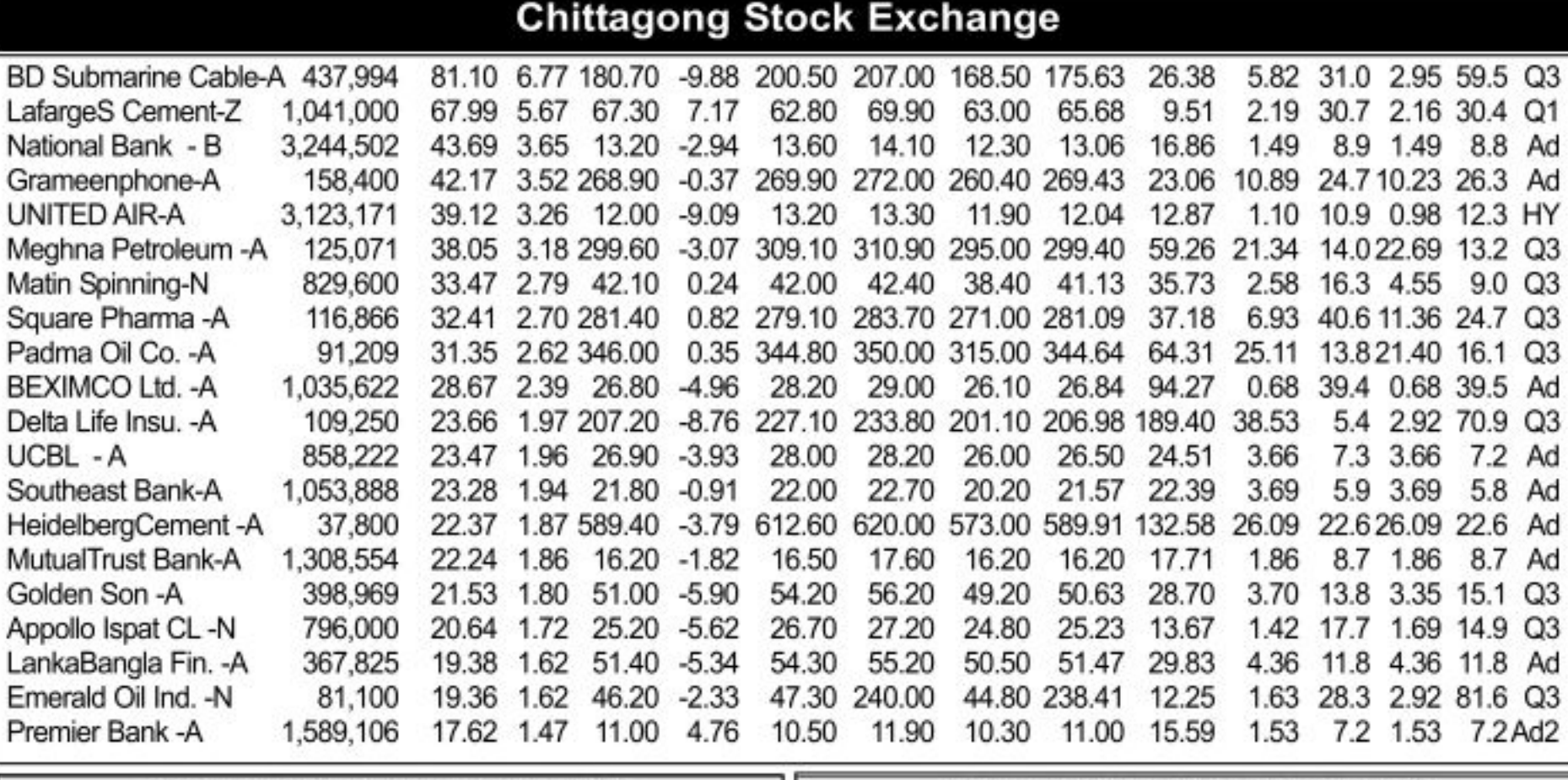
Company	Price Chn. (%)		Price Scale				T'over	Audited			Latest				
	Clo	Avg.	CAvg	WClo	W Hi	W Lo		Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE
Northern Jute -Z	20.52	20.76	147.50	147.40	147.90	134.50	147.9	16.2	0.086	-18.22	-9.98	-ve	-10.24	-ve	Q1
ACI Limited-A	15.41	14.98	234.20	241.20	250.00	175.90	250.0	11.0234	745	141.36	7.13	32.8	5.28	44.4	Q1
Berger Paints-A	13.84	13.79	1,235.50	1,241.00	1,257.00	1,080.00	1,257.05	1,019.54	719.0337	33.3	57.68	21.4	33.3	57.68	21.4
AFC AgroBiotech-N	9.31	10.35	57.23	58.70	59.40	51.60	73.8	47.0	113.651	12.34	1.54	37.2	37.2	1.54	37.2
LafargeS Cement-Z	7.63	4.79	66.08	67.70	69.90	62.80	74.9	28.7860	448	9.51	2.19	30.2	30.2	2.16	30.2
Reckitt Benckiser-A	6.44	3.40	1,285.99	1,306.30	1,312.00	1,182.50	2000.0610	0.021	122	91.2	31.3	27.42	46.9	41.12	31.3
Orion Infusions -A	6.35	5.31	44.99	45.20	45.20	40.60	56.0	36.3	69.181	7	1.27	35.4	35.4	1.81	Q3
Linde (BD) Ltd. -A	6.05	7.89	1,148.05	1,133.70	1,164.90	999.90	1164.9122	0.190	685	161.55	48.55	23.6	48.55	23.6	Ad
Premier Bank -A	5.83	4.08	10.96	10.90	11.70	9.00	14.7	8.0	85.699	15.59	1.53	7.2	1.53	7.2	Ad
Renata Ltd. -A	5.48	3.62	1,197.87	1,240.00	1,399.00	1,080.00	1399.0550	0.622	196	78.3239	57	30.3	39.57	30.3	Ad



Turnover Leaders

Dhaka Stock Exchange

Company	Vol.	Value	% of	Price Scale	Audited	Latest
Meghna Petroleum -A	2,957,737	901.72	5.32	300.50	259.84	59.26
Grameenphone-A	3,312,814	882.58	5.21	268.90	259.68	23.06
LafargeS Cement-Z	13,116,550	860.45	5.08	67.70	62.90	69.90
Renata Ltd. -A	527,226	622.20	3.67	1240.00	5.48	1175.60
Square Pharma -A	2,168,882	600.06	3.54	281.70	1.08	278.70
Olympic Ind. -A	2,353,786	562.48	3.32	240.30	1.90	247.00
HeidelbergCement -A	987,260	514.51	3.04	590.10	3.69	612.70
Padma Oil Co. -A	1,466,684	504.23	2.98	346.40	0.43	344.90
Submarine Bank-A	1,718,902	391.21	2.31	21.70	1.81	22.10
BD Submarine Cable-A	1,794,119	334.53	1.98	182.10	-9.04	200.20
Delta Life Insu. -A	1,333,900	285.10	1.68	208.40	-8.40	225.00
Beta Shoe Ltd. -A	248,940	276.19	1.63	147.00	4.58	109.20
National Bank - B	2,239,141	272.34	1.61	13.30	-2.21	13.60
UCBL - A	9,904,231	270.74	1.60	26.70	-5.32	28.90
Prime Bank-A	10,068,876	240.68	1.42	22.50	-6.25	24.00
ACI Limited-A	1,028,555	233.75	1.39	241.20	15.41	209.00
ConfidenceCement A	1,539,177	209.64	1.24	126.30	-13.91	146.70
City Bank -A	11,003,890	207.94	1.23	18.40	-3.16	19.00
Jamuna Oil -A	864,966	193.22	1.14	219.80	-3.55	227.90
Linde (BD) Ltd. -A	171,788	190.68	1.13	1133.70	6.05	1069.00



Chittagong Stock Exchange

Company</
