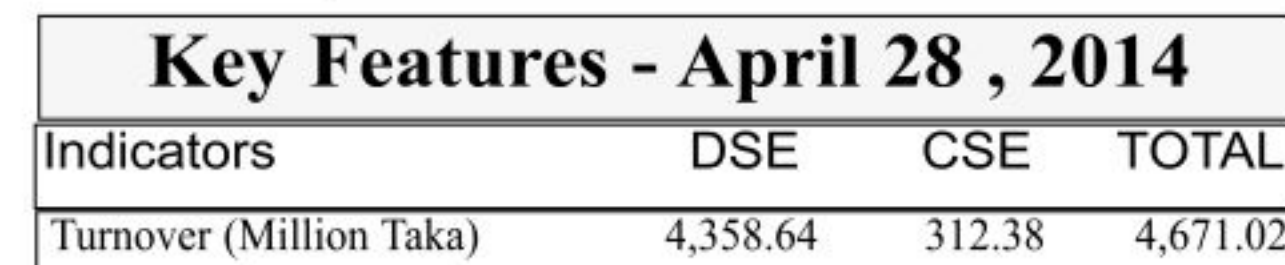
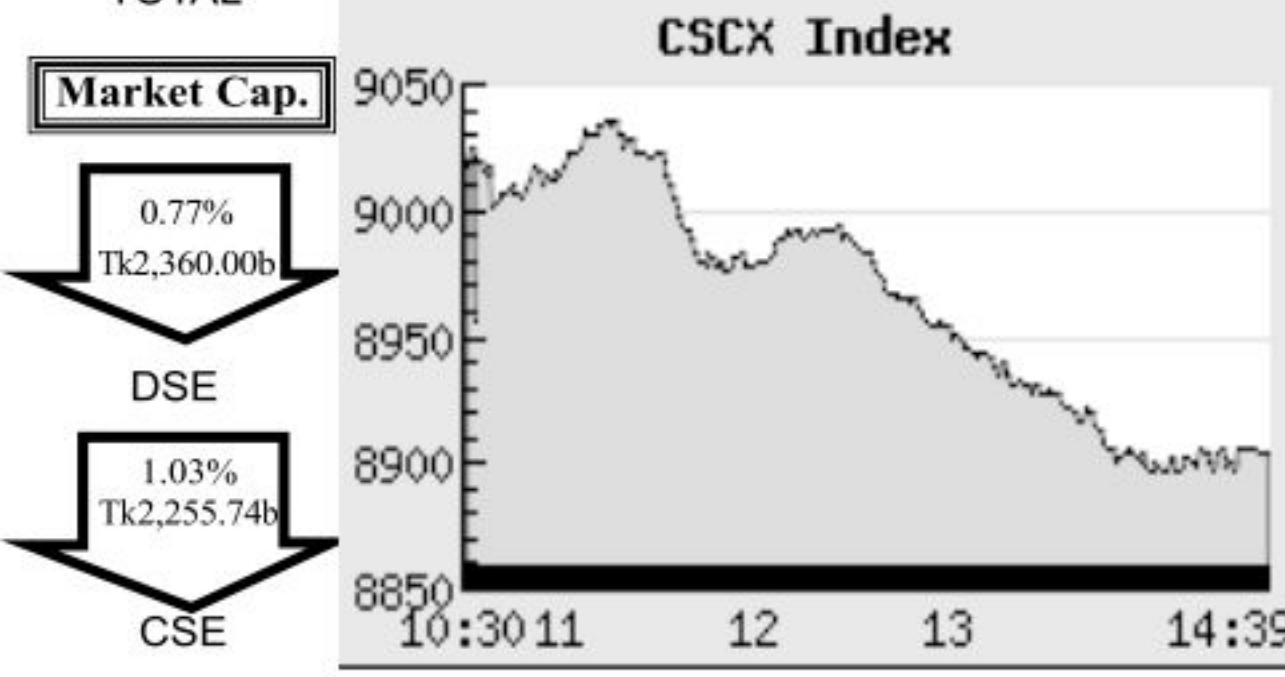
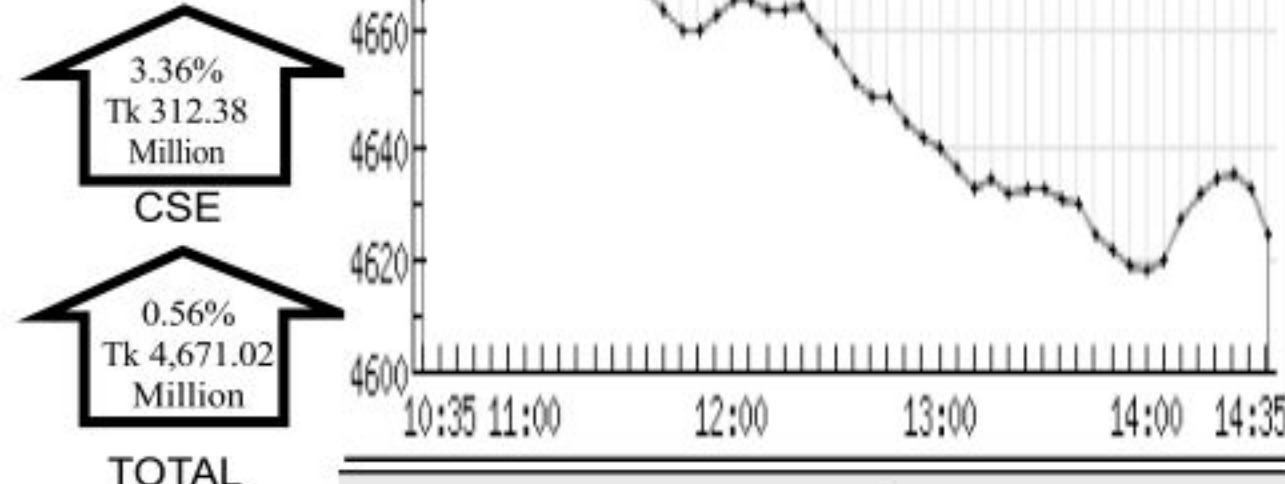


Capital Market Highlights:

INDEX April 28 2014			
Broad Index		DSE SHARIAH	DSE 30
DSE	4624.75991 (-) 0.89%	1017.05306 (-) 1.68%	1688.65053 (-) 0.97%

	All Share	CSE CSCX	CSE 30
CSE	14235.1366 (-) 1.20%	8902.3683 (-) 1.05%	11848.7168 (-) 1.09%



Key Features - April 28, 2014			
Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,358.64	312.38	4,671.02
Turnover (Volume)	101,035,851	9,658,489	110,694,340
No. of Contract	89,173	12,161	101,334
Traded Issues	287	215	287
Issue Gain (Avg. Price Basis)	64	49	64
Issue Loss (Avg. Price Basis)	211	161	211
Unchanged Issue (Avg. Price Basis)	12	4	12
Market Cap. Equity (Billion. Tk.)	2,360.00	2,255.74	2,360.00
Market Cap. Equity (Billion US\$)	28.61	27.34	28.61

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
LafargeS Cement-Z	6229550	407.63	8.74	65.43
Meghna Petroleum -A	1080783	332.30	7.12	307.46
Padma Oil Co. -A	552067	190.55	4.08	345.16
Olympic Ind. -A	736963	176.02	3.77	238.84
Grameenphone-A	615397	162.06	3.47	263.34
National Bank - B	9949458	137.12	2.94	13.78
Southeast Bank-A	5897444	132.31	2.84	22.44
HeidelbergCement -A	218250	127.60	2.73	584.67
Square Pharma -A	376196	103.07	2.21	273.92
Confidencement A	681120	93.67	2.01	137.57
City Bank - A	4555373	87.81	1.88	19.28
UCBL - A	3090007	86.26	1.85	27.92
Delta Life Insu. -A	363000	79.52	1.70	219.06
Berger Paints-A	68600	79.52	1.70	1159.16
Renata Ltd. -A	59861	68.34	1.46	1141.63
IFIC Bank - A	2318580	68.22	1.46	29.42
Square Textile -A	608144	63.64	1.36	104.64
Bata Shoe Ltd. -A	51944	56.28	1.21	1083.44
Jamuna Oil -A	237753	53.26	1.14	224.01
BD Submarine Cable-A	262515	52.77	1.13	201.02
AB Bank - A	1750843	50.92	1.09	29.08
Active Fine Chem.-A	547500	43.11	0.92	78.74
Bengal Windsor-A	874912	43.08	0.92	49.24
Central Pharm-A	1080575	42.93	0.92	39.73
Linde (BD) Ltd. -A	38200	40.81	0.87	1068.25
LankaBangla Fin. -A	743054	39.49	0.85	53.14
BD Building Systems -A	572900	39.38	0.84	68.73
EXIM Bank-A	3132794	37.86	0.81	12.09
Premier Bank -A	3108229	34.16	0.73	10.99
Matin Spinning-N	817800	32.44	0.70	39.67

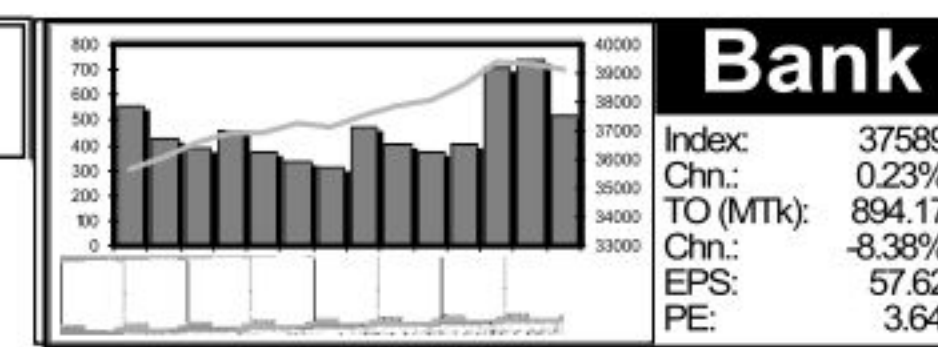
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	816.20	18.73	77.97	22.84	894.17	19.02
NBFI	130.78	3.00	7.10	2.08	137.88	2.93
Investment	132.63	3.04	6.65	1.93	139.29	2.96
Engineering	251.43	5.77	18.13	5.31	269.56	5.74
Food & Allied	255.47	5.86	12.25	3.59	267.72	5.70
Fuel & Power	739.37	16.96	46.89	13.74	786.26	16.73
Jute	1.98	0.05	0.00	0.00	1.98	0.04
Textile	293.10	6.72	35.77	10.48	328.88	7.00
Pharma & Chemical	471.95	10.83	20.46	5.99	492.41	10.48
Paper & Packaging	0.63	0.01	9.84	2.88	10.47	0.22
Service	32.98	0.76	1.70	0.50	34.68	0.74
Leather	83.74	1.92	13.95	4.09	97.69	2.08
Ceramic	14.28	0.33	1.78	0.52	16.07	0.34
Cement	617.28	14.16	44.71	13.10	661.98	14.08
Information Technology	39.66	0.91	3.11	0.91	42.77	0.91
General Insurance	65.10	1.49	0.85	0.25	65.94	1.41
Life Insurance	119.58	2.74	7.68	2.25	127.26	2.71
Telecom	195.91	4.49	18.92	5.54	214.83	4.57
Travel & Leisure	47.37	1.09	8.30	2.43	55.67	1.18
Miscellaneous	48.95	1.12	5.27	1.54	54.22	1.15
Debtenture	0.25	0.01	0.03	0.01	0.29	0.01

Sectoral P/E & EPS

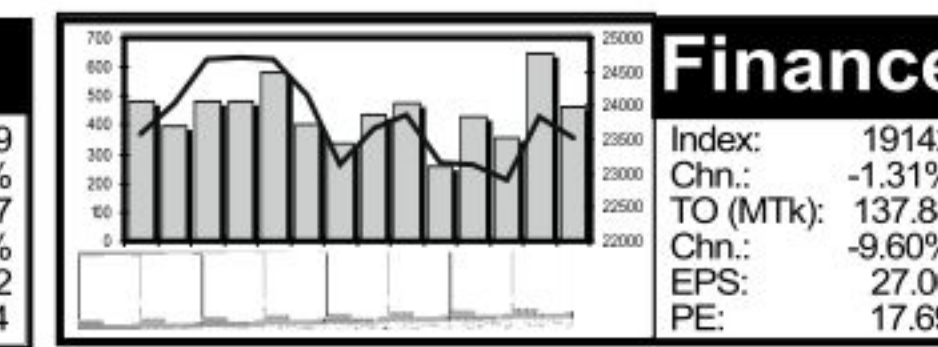
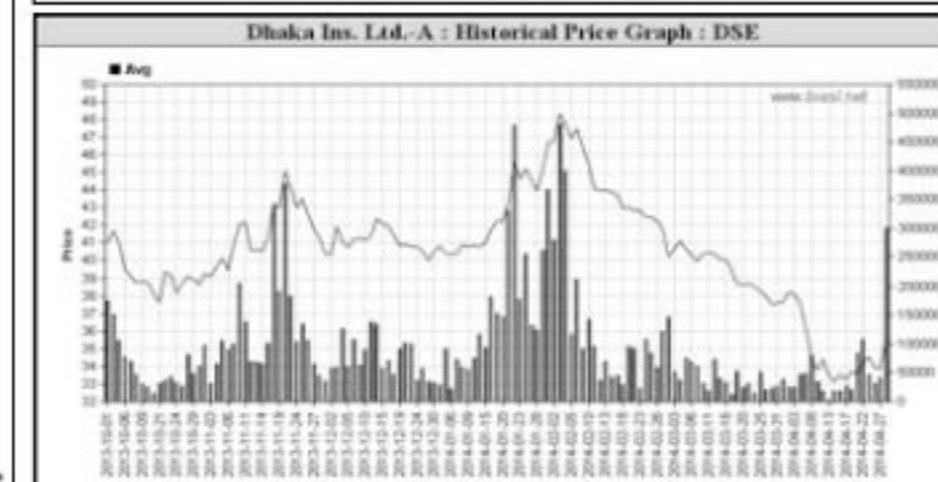
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.64	3.61	57.62	57.62
NBFI	17.69	17.87	27.00	27.34
Investment	9.15	9.16	10.25	10.25
Engineering	21.06	20.62	29.42	28.63
Food & Allied	33.80	34.59	114.86	115.70
Fuel & Power	13.01	12.62	64.14	64.14
Textile	10.57	10.12	25.23	25.20
Pharma. & Chemical	29.28	28.18	56.29	48.94
Paper & Printing	32.18	32.17	8.39	8.92
Service	18.37	18.32	18.94	18.94
Leather	18.78	18.88	123.88	149.26
Ceramic	37.92	38.08	10.02	10.02
Cement	18.77	18.73	54.43	54.43
IT	18.62	18.66	12.25	12.25
General Insurance	12.00	12.05	28.75	30.22
Life Insurance	28.86	29.05	44.75	44.75
Telecom	24.77	24.76	103.81	103.81
Travel & Leisure	14.72	16.67	20.95	19.59
Miscellaneous	13.30	13.43	27.90	27.17
Stock Exchanges	10.79	10.53	47.71	47.59

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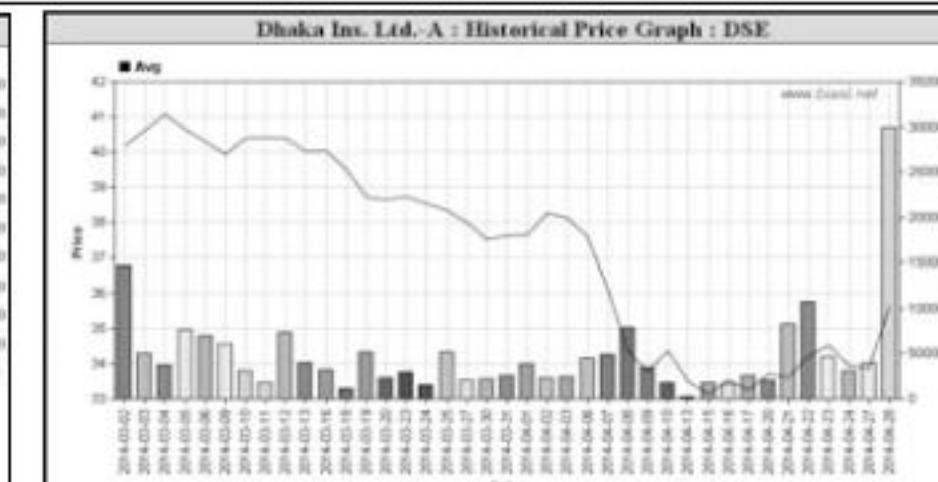
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale			Tover		Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R	
Dhaka Ins. Ltd.-A	6.23	5.14	35.62	35.80	36.40	34.40	49.1	31.9	10.669	18.26	2.24	15.9	2.24	15.9 Ad
Berger Paints-A	6.19	5.69	1,159.31	1,167.40	1,168.10	1,100.00	116.8	156.5	0.78	89.11	0.33	31.2	57.68	20.1 Q1
Bata Shoe Ltd. -A	5.18	2.34	1,083.36	1,088.90	1,099.70	999.00	112.3	0.55	62.4	164.96	59.44	18.2	59.44	18.2 Ad
National Bank - B	4.62	4.39	13.78	13.60	14.00	11.00	16.6	9.0	114.928	16.86	1.49	9.2	1.49	9.2 Ad
IFIL Islamic M.F.1-A	4.35	3.43	7.24	7.20	7.40	6.90	7.7	4.7	3.107	10.45	0.00	-	0.88	8.2 HY
Eastern Bank - A	4.15	2.12	27.43	27.60	28.00	24.00	35.0	23.5	4.135	30.37	4.15	6.6	4.15	6.6 Ad
United Insur -A	3.81	3.68	35.25	35.40	35.90	33.80	57.6	30.6	0.685	23.42	2.77	12.7	2.77	12.7 Ad
Premier Bank -A	3.81	4.08	10.98	10.90	11.30	9.50	14.7	8.0	29.224	13.95	1.18	9.3	-2.95	-ve Q3
City Bank - A	3.23	3.44	19.27	19.20	20.00	17.00	25.0	13.5	79.261	22.21	1.09	17.7	1.09	17.7 Ad
AIMS First -A	3.02	1.88	43.93	44.30	44.70	42.50	59.4	33.6	23.963	15.7	3.02	14.5	5.00	8.8 HY



Capital Losers

Dhaka Stock Exchange															
Price Scale						Tover		Audited			Latest				
Company	Clo	Avg.	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R		
Bangladesh Welding -A	-25.41	-23.79	13.74	13.50	14.80	13.20	30.0	13.2	15.449	16.98	0.24	57.3	0.24	57.3 Ad	
Nitol Insurance -A	-10.03	-10.07	31.35	31.40	31.60	30.00	44.9	27.5	1.198	15.31	3.19	9.8	3.19	9.8 Ad	
EXIM Bank-A	-9.77	-9.58	12.08	12.00	12.50	10.80	18.0	9.3	35.374	15.96	1.47	8.2	1.47	8.2 Ad	
Legacy Footwear -A	-8.92	-7.49	29.26	28.60	31.30	28.40	51.1	12.4	3.248	17.19	0.63	46.4	0.36	81.3 Q3	
Usmania Glass -A	-7.70	-5.55	162.76	158.30	172.00	155.80	222.0	80.0	17.049	27.2	3.45	47.2	4.07	40.0 Q3	
DESCO Ltd. -A	-7.49	-6.51	62.65	61.80	64.50	60.50	97.5	54.0	26.347	31.27	2.34	26.8	0.96	65.9 Q3	
Peoples Insur -A	-7.42	-6.50	26.47	26.20	28.00	26.00	39.7	24.0	4.294	21.49	2.27	11.7	2.27	11.7 Ad	
Libra Infusions-A	-7.30	-7.25	463.75	463.50	464.00	463.00	703.3	202.0	0.371	156.7	5.9	4.21	110.2	3.04	152.5 H
Rahima Food -Z	-7.30	-4.62	42.49	41.90	44.10	41.50	92.9	14.0	1.827	4.45	5.52	81.7	-1.00	-ve H	
Renwick Jajneswar-A	-6.76	-2.72	367.00	357.20	390.00	349.80	449.5	78.0	8.918	-31.13	5.77	63.6	3.92	93.6 Q3	



Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale			Tover		Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi D Lo	Yr Hi YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R	
Prime Insur -A	6.67	6.67	25.60	25.60	25.60	25.60	43.3	22.3	0.006	14.51	2.23	11.5	2.23	11.5 Ad
Dhaka Ins. Ltd.-A	6.65	6.55	35.31	35.30	35.90	34.70	49.0	32.0	0.388	18.26	2.24	15.8	2.24	15.8 Ad
Berger Paints-A	5.03	4.00	1,141.50	1,160.00	1,160.00	1,071.00	116.0	570.0	0.627	119.03	37.13	30.7	57.68	19.8 Q1
National Bank - B	4.62	5.27	13.79	13.60	14.10	13.30	17.0	9.5	22.196	16.86	1.49	9.3	1.49	9.3 Ad
Bata Shoe Ltd. -A	4.08	2.31	1,089.97	1,090.00	1,110.00	1,079.90	119.0	510.5	0.654	164.96	59.44	18.3	59.44	18.3 Ad
Premier Bank -A	3.77	4.64	11.04	11.00	11.30	10.80	14.4	8.5	4.938	13.95	1.18	9.4	-2.95	-ve Q3
Grameen M F One-A	3.30	3.36	47.08	47.00	47.40	46.80	74.2	36.5	0.612	33.23	6.26	7.5	3.49	13.8 HY
R. N. Spinning-Z	2.84	3.85	29.69	29.00	31.00	28.								
City Bank - A	2.67	3.42	19.34	19.20	20.00	18.80	24.0	12.0	0.001	10.00	0.001	10.00	0.001	10.00 Ad
Padma Oil Co. -A	2.40	1.29	344.17	346.10	350.00	338.00	34.0	17.0	0.001	10.00	0.001	10.00	0.001	10.00 Ad