

Capital Market Highlights:

INDEX April 13 2014

INDEX	DSE SHARIAH	DSE 30
Broad Index	1020.96988 (+) 0.07%	1677.68896 (+) 0.12%
DSE	4573.56740 (-) 0.42%	1677.68896 (+) 0.12%

INDEX	CSE CSCX	CSE 30
All Share	8866.0296 (-) 0.39%	11884.3123 (-) 0.30%
CSE	14128.7991 (-) 0.40%	11884.3123 (-) 0.30%

Turnover

DSE: 46.70% Tk 2,242.84 Million
CSE: 44.60% Tk 2,540.69 Million

Market Cap.

DSE: 0.04% Tk 2,341.51b
CSE: 0.10% Tk 2,243.41b

Bank

Index: 35770
Chn.: -1.34%
TO (MTK): 189.90
Chn.: -66.46%
EPS: 58.91
PE: 3.44

Finance

Index: 20223
Chn.: -1.21%
TO (MTK): 76.35
Chn.: -34.46%
EPS: 25.82
PE: 18.02

Invest

Index: 4921
Chn.: 0.34%
TO (MTK): 37.71
Chn.: -30.92%
EPS: 10.25
PE: 8.81

Engg

Index: 6259
Chn.: -0.59%
TO (MTK): 152.94
Chn.: -48.00%
EPS: 29.42
PE: 21.35

Capital Gainers

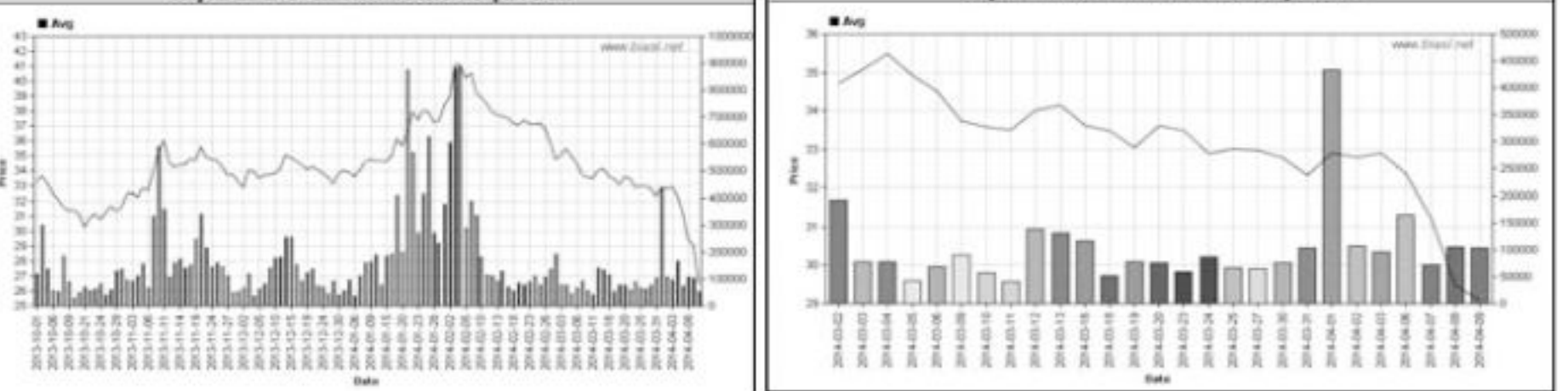
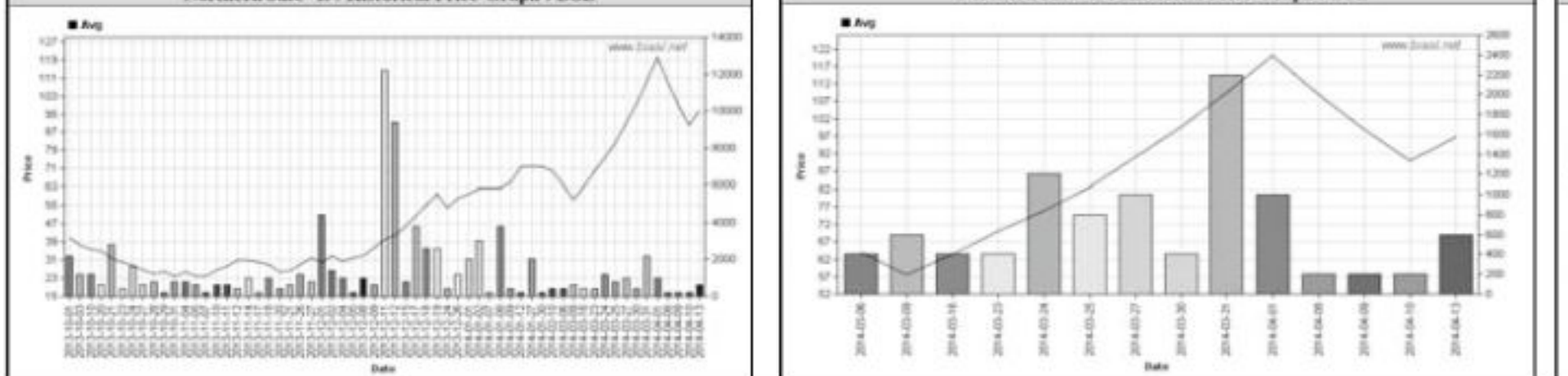
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Northern Jute -Z	7.33	7.41	96.67	96.60	99.00	92.00	120.1	16.2	0.058	-18.22	-9.98
Prime Insur -A	6.50	6.37	26.21	26.20	26.40	25.00	44.4	23.2	0.498	14.51	2.23
Bata Shoe Ltd. -A	5.86	5.72	1,053.38	1,067.90	1,069.90	1,000.00	1,070.0480	0.32	760135	5349.12	21.4

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Rupali Insur-A	-9.69	-8.87	26.50	26.10	28.00	25.90	41.9	25.9	1.354	24.63	1.98
United Insur -A	-7.55	-4.92	35.39	34.30	37.50	34.10	57.6	30.6	1.005	23.42	2.77
Desha Gamments -B	-7.06	-7.09	95.21	93.40	99.00	91.00	136.0	23.3	2.047	12.12	0.88

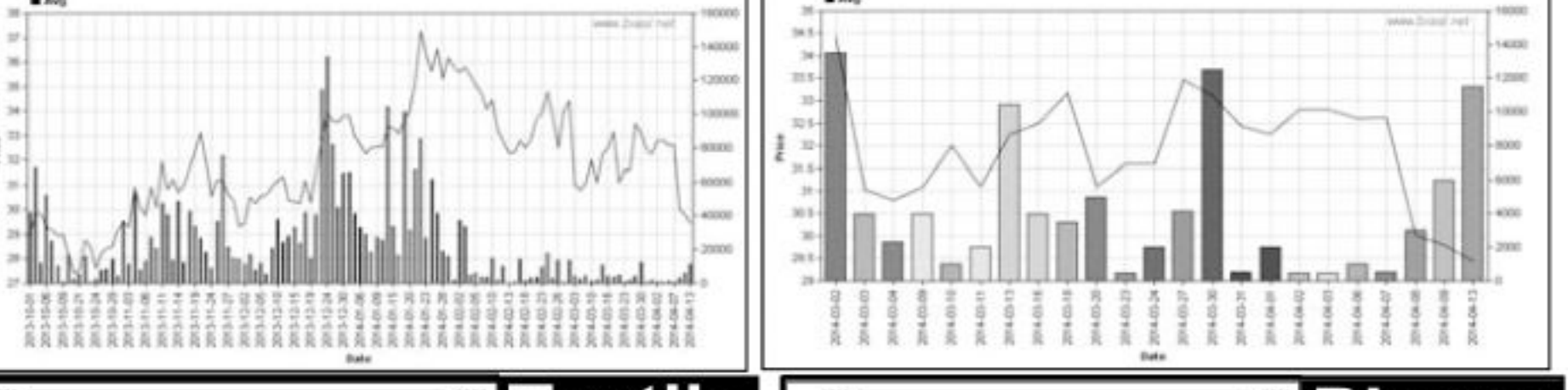
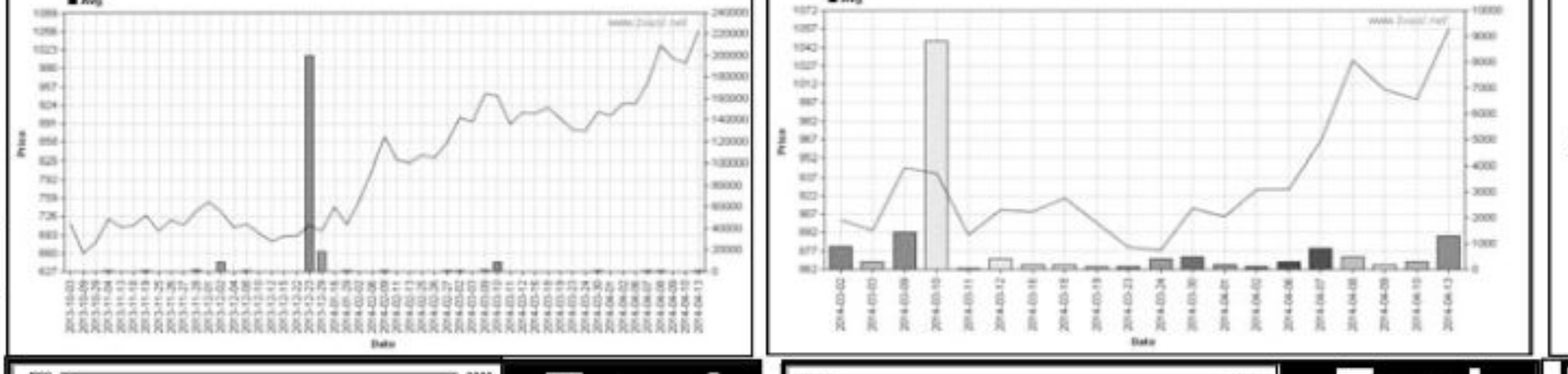


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Bata Shoe Ltd. -A	6.11	5.72	1056.85	1060.60	1062.00	1050.00	1062.0	510.5	1.374	135.53	49.12
Mutual Trust Bank-A	5.59	5.59	17.00	17.00	17.00	17.00	19.5	13.2	0.060	17.71	1.86

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Rupali Insur-A	-11.19	-10.61	26.61	26.20	27.30	26.00	42.0	26.0	0.269	24.63	1.98
National Housing Fin.-B	-7.03	-1.21	29.44	29.10	30.10	29.00	38.0	20.1	0.339	12.7	0.57



Food

Index: 10997
Chn.: -0.01%
TO (MTK): 174.61
Chn.: -44.96%
EPS: 116.71
PE: 33.79

Fuel

Index: 512
Chn.: -1.65%
TO (MTK): 14.32
Chn.: -34.59%
EPS: 53.64
PE: 18.11

Textile

Index: 3155
Chn.: 0.22%
TO (MTK): 259.90
Chn.: -12.09%
EPS: 26.33
PE: 10.73

Pharm

Index: 22877
Chn.: 0.12%
TO (MTK): 243.97
Chn.: -34.68%
EPS: 53.18
PE: 30.85

Key Features - April 13, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,242.84	297.84	2,540.69
Turnover (Volume)	34,114,926	5,188,744	39,303,670
No. of Contract	45,181	9,928	55,109
Traded Issues	283	201	283
Issue Gain (Avg. Price Basis)	63	57	63
Issue Loss (Avg. Price Basis)	216	138	216
Unchanged Issue (Avg. Price Basis)	4	5	4
Market Cap. Equity (Billion Tk.)	2,341.51	2,243.41	2,341.51
Market Cap. Equity (Billion US\$)	28.38	27.19	28.38

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk)	% of Total	Price Scale		Audited		Latest							
				Clo	Chn	NAV	EPS	PE	EPS	PE					
Grameenphone-A	980400	254.80	10.06	259.9	1.84	256.00	262.00	257.00	260.04	23.06	10.89	23.9	10.23	25.4	Ad

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale		Audited		Latest								
			Clo	Chn	NAV	EPS	PE	EPS	PE						
Grameenphone-A	351,132	15	260.04	2.60	253.44	262	257	260.7	1.84	23.06	10.89	23.9	10.23	25.4	Ad

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Grameenphone-A	980400	254.80	10.06	259.9
LafargeS Cement-Z	2906500	164.93	6.51	56.74
HeidelbergCement -A	274260	163.30	6.45	595.42
Meghna Petroleum -A	483696	139.83	5.52	289.08
Padma Oil Co. -A	295890	106.54	4.21	360.07
Olympic Ind. -A	410397	94.01	3.71	229.07
BSC-A	119160	73.05	2.88	613.06
Familytex (BD) Ltd.-N	1279500	71.10	2.81	55.57
Jamuna Oil -A	283470	65.31	2.58	230.39
BD Submarine Cable-A	315594	65.03	2.57	206.05
Renata Ltd. -A	57950	64.27	2.54	1108.99
Square Pharma -A	223584	62.52	2.47	279.61
AB Bank -A	1781141	51.49	2.03	28.91
Matin Spinning-N	984800	39.96	1.58	40.57
Eastern Housing -A	642520	37.65	1.49	58.34
LankaBangla Fin. -A	581948	34.93	1.38	60.02
Bata Shoe Ltd. -A	32400	34.13	1.35	1053.52
Emerald Oil Ind. -N	595000	33.96	1.34	57.07
Golden Son -A	507975	30.55	1.21	60.14
UCBL -A	1228038	29.38	1.16	23.92
Square Textile -A	255953	28.35	1.12	110.75
Delta Life Insu. -A	109150	23.57	0.93	215.94
Summit Purbanchol Power-N	352600	21.03	0.83	59.65
Singer BD -A	93250	20.98	0.83	224.94
Linde (BD) Ltd. -A	19550	20.19	0.80	1032.63
The Ibn SinaA	159460	20.08	0.79	125.93
Summit Power -A	517155	19.66	0.78	38.01
Southeast Bank-A	993980	17.89	0.71	17.99
National Tubes -A	103156	16.47	0.65	159.7
BD Building Systems -A	234650	15.70	0.62	66.92

Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk)	% of Total	Price Scale		Audited		Latest							
				Clo	Chn	NAV	EPS	PE	EPS	PE					
Grameenphone-A	984000	224.67	10.02	260.70	1.84	256.00	262.00	257.00	260.04	23.06	10.89	23.9	10.23	25.4	Ad

Chittagong Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale		Audited		Latest								
			Clo	Chn	NAV	EPS	PE	EPS	PE						
Grameenphone-A	351,132	15	260.04	2.60	253.44	262	257	260.7	1.84	23.06	10.89	23.9	10.23	25.4	Ad

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	160.75	7.17	29.16	8.37	189.90	7.33
NBFI	69.38	3.09	6.98	2.00	76.35	2.95
Investment	35.21	1.57	2.49	0.72	37.71	1.46
Engineering	133.86	5.97	19.08	5.47	152.94	5.90
Food & Allied	156.36	6.97	18.25	5.24	174.61	6.74
Fuel & Power	375.02	16.72	36.50	10.47	411.52	15.88
Jute	1.21	0.05	0.00	0.00	1.21	0.05
Textile	217.87	9.71	42.03	12.06	259.90	10.03
Pharma & Chemical	219.39	9.78	24.58	7.05	243.97	9.41
Paper & Packaging	0.42	0.02	16.92	4.85	17.33	0.67
Service	39.11	1.74	2.14	0.61	41.24	1.59
Leather	52.29	2.33	19.06	5.47	71.35	2.75
Ceramic	12.48	0.56	1.84	0.53	14.32	0.55
Cement	288.33	12.86	58.45	16.77	346.78	13.38
Information Technology	13.18	0.59	1.25	0.36	14.43	0.56
General Insurance	24.25	1.08	1.47	0.42	25.72	0.99
Life Insurance	55.71	2.48	2.42	0.70	58.13	2.24
Telecom	277.02	12.35	42.81	12.28	319.83	12.34
Travel & Leisure	20.39	0.91	3.45	0.99	23.84	0.92
Miscellaneous	88.04	3.93	19.59	5.62	107.62	4.15
Debtenture	2.58	0.12	0.04	0.01	2.62	0.10

Chittagong Stock Exchange

Company	Vol. Share	Value (M.Tk)	% of Total	Price Scale		Audited		Latest							
				Clo	Chn	NAV	EPS	PE	EPS	PE					
HeidelbergCement -A	58,050	35.06	11.22	595.20	0.90	589.90	615.00	590.00	603.99	132.58	26.09	22.8	26.09	23.2	Ad

Chittagong Stock Exchange

Company	Market Cap. M. Tk.	% of Total	Price Scale		Audited		Latest								
			Clo	Chn	NAV	EPS	PE	EPS	PE						
Grameenphone-A	349,525	15.58	258.85	1.72	254.48	261.5	255	259.7	1.64	23.06	10.89	23.8	10.23	25.3	Ad

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	3.44	3.44	58.91	58.91
NBFI	18.02	17.83	25.82	26.11
Investment	8.81	8.76	10.25	10.25
Engineering	21.35	20.81	29.42	28.63
Food & Allied	33.79	34.97	116.71	117.57
Fuel & Power	12.83	12.41	64.02	64.02
Textile	10.73	10.21	26.33	26.31
Pharma. & Chemical	30.85	30.32	53.18	45.73
Paper & Printing	33.19	33.98	8.39	8.92
Service	19.02	19.13	18.94	18.94
Leather	21.59	22.03	109.27	131.58
Ceramic	40.01	40.71	10.02	10.02
Cement	18.11	18.08	53.64	53.64
IT	18.50	18.33	12.25	12.25
General Insurance	12.80	12.94	27.71	29.08
Life Insurance	29.42	30.23	44.75	44.75
Telecom	24.53	24.44	103.81	103.81
Travel & Leisure	15.41	17.44	20.95	19.59
Miscellaneous	13.46	13.76	28.60	27.86
Stock Exchanges	10.71	10.46	47.98	47.86

Service

Index: 2600
Chn.: -0.12%
TO (MTK): 41.24
Chn.: -25.10%
EPS: 18.94
PE: 19.02

Leather

Index: