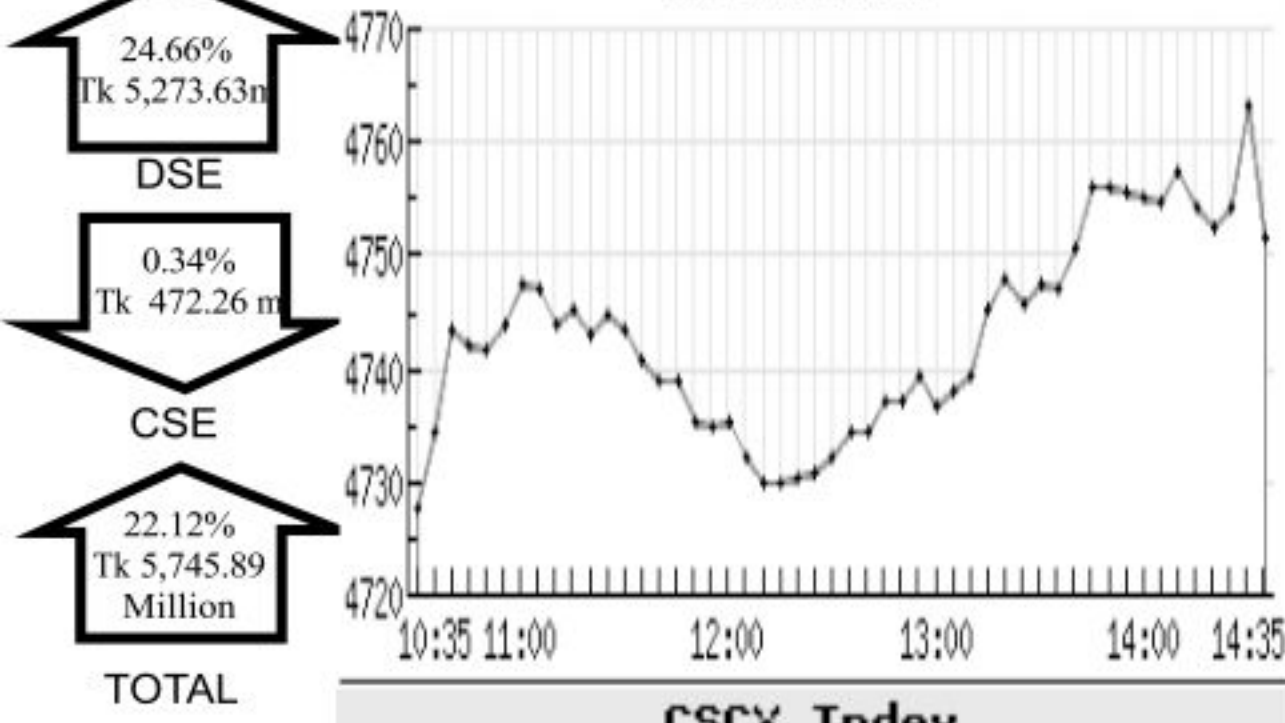


Capital Market Highlights:

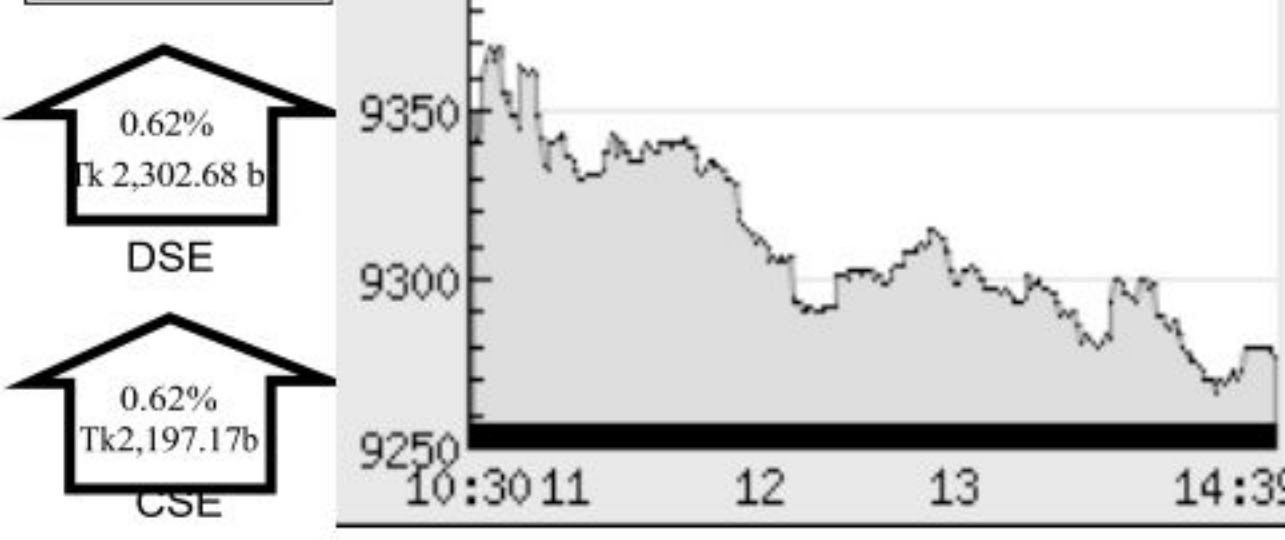
INDEX February 24 2014			
Broad Index		DSE SHARIAH	
DSE	4751.58408 (+) 0.51%	991.75068 (+) 0.67%	1686.29033 (+) 1.14%

All Share		
CSE	14733.1814 (+) 0.50%	9333.5304 (+) 0.65%
CSE 30	12418.4574 (+) 0.66%	

Turnover



Market Cap.



Key Features - February 24, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,273.63	472.26	5,745.89
Turnover (Volume)	97,593,878	10,193,023	107,786,901
No. of Contract	112,437	18,013	130,450
Traded Issues	292	231	292
Issue Gain (Avg. Price Basis)	117	102	117
Issue Loss (Avg. Price Basis)	169	125	169
Unchanged Issue (Avg. Price Basis)	6	4	6
Market Cap. Equity (Billion. Tk.)	2,302.68	2,197.17	2,302.68
Market Cap. Equity (Billion US\$)	27.91	26.63	27.91

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
BSC-A	763200	443.02	9.42	580.48
IDLC Finance -A	3685904	293.23	6.23	79.55
Singer BD -A	787814	182.93	3.89	232.19
BD Submarine Cable-A	787985	169.57	3.60	215.20
Meghna Petroleum -A	532384	149.35	3.17	280.53
Olympic Ind. -A	672506	137.72	2.93	204.78
Square Pharma -A	511292	130.89	2.78	256
LankaBangla Fin. -A	1620427	117.71	2.50	72.64
Grameenphone-A	595550	113.85	2.42	203.47
Generation Next Fashions-A	3683460	110.79	2.36	30.08
LafargeS Cement-Z	2432000	100.56	2.14	41.35
AFC AgroBiotech-N	1327000	93.88	2.00	70.75
Padma Oil Co. -A	179730	59.20	1.26	329.39
Southeast Bank-A	2454917	57.18	1.22	23.25
Jamuna Oil -A	242971	55.78	1.19	229.57
Delta Life Insu. -A	207150	55.32	1.18	267.07
Beximco Pharma-A	1053063	54.03	1.15	51.31
ConfidenceCement A	363690	52.16	1.11	143.41
National Bank - B	3820311	50.92	1.08	13.33
Active Fine Chem.-A	500456	47.27	1.00	94.45
National Tubes -A	407336	46.49	0.99	114.12
UCBL -A	1541033	43.34	0.92	28.12
BD Building Systems -A	600425	42.86	0.91	71.39
aamra technologies-A	1013380	40.99	0.87	40.45
Apollo Ispat CL -N	1273200	40.62	0.86	31.9
Popular Life Insu. -A	145652	40.50	0.86	278.07
Summit Purbanchol Power-N	568070	39.79	0.85	70.05
Titas Gas TDCLA	463965	37.79	0.80	81.45
Bengal Windsor-A	614440	37.37	0.79	60.81
Orion Pharma-N	569040	35.89	0.76	63.07

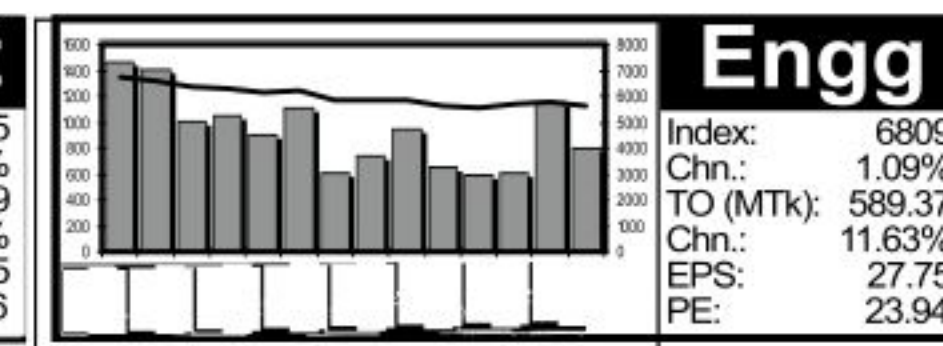
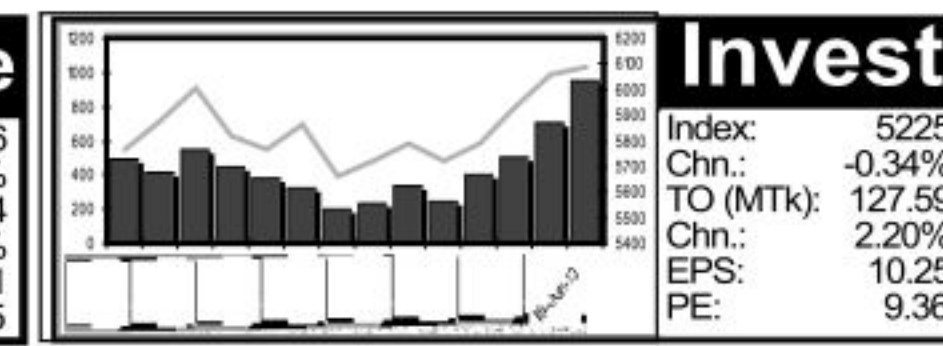
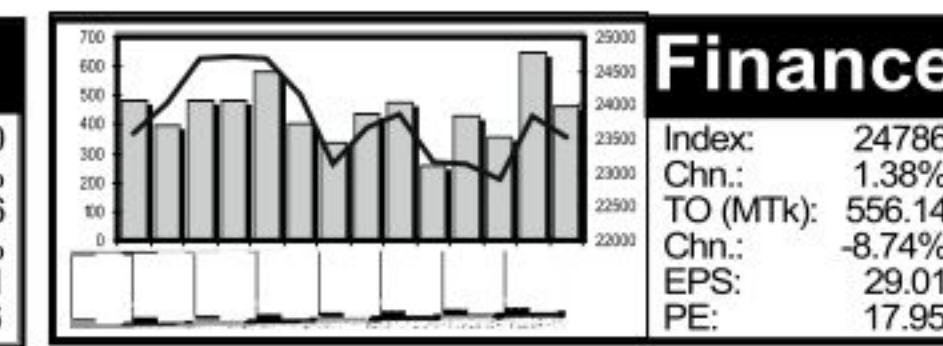
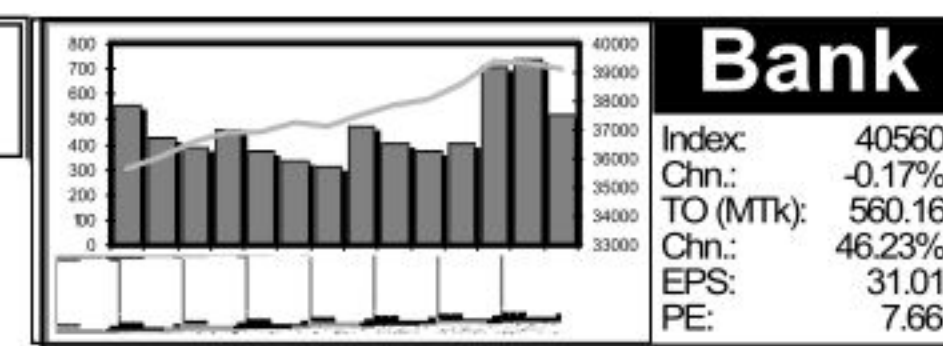
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	508.57	9.64	51.59	10.92	560.16	9.75
NBFI	502.02	9.52	54.12	11.46	556.14	9.68
Investment	121.20	2.30	6.39	1.35	127.59	2.22
Engineering	547.22	10.38	42.16	8.93	589.37	10.26
Food & Allied	573.28	10.87	38.83	8.22	612.11	10.65
Fuel & Power	474.42	9.00	32.47	6.87	506.89	8.82
Jute	9.37	0.18	0.00	0.00	9.37	0.16
Textile	565.07	10.71	42.94	9.09	608.01	10.58
Pharma & Chemical	696.88	13.21	41.07	8.70	737.95	12.84
Paper & Packaging	0.77	0.01	0.13	0.03	0.90	0.02
Service	30.56	0.58	1.88	0.40	32.44	0.56
Leather	74.96	1.42	7.46	1.58	82.43	1.43
Ceramic	15.31	0.29	3.83	0.81	19.14	0.33
Cement	185.13	3.51	13.58	2.87	198.70	3.46
Information Technology	42.05	0.80	6.67	1.41	48.72	0.85
General Insurance	77.37	1.47	2.67	0.56	80.03	1.39
Life Insurance	208.39	3.95	7.51	1.59	215.90	3.76
Telecom	279.28	5.30	53.19	11.26	332.47	5.79
Travel & Leisure	51.56	0.98	6.24	1.32	57.80	1.01
Miscellaneous	309.86	5.88	59.51	12.60	369.37	6.43
Debtenture	0.39	0.01	0.03	0.01	0.42	0.01

Sectoral P/E & EPS

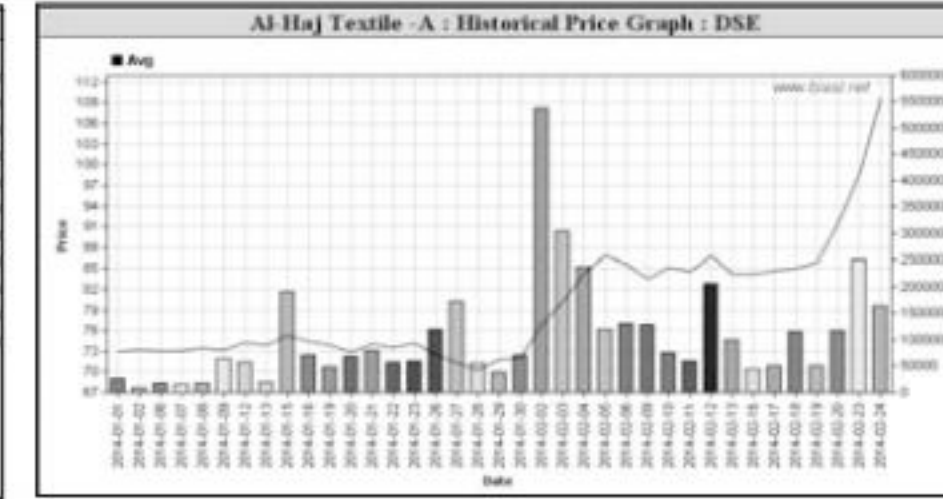
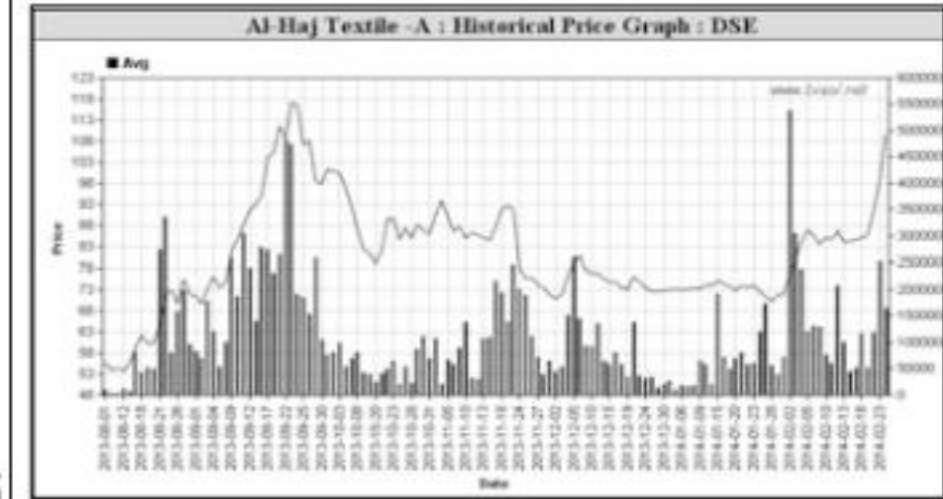
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.66	7.64	31.01	31.01
NBFI	17.95	18.17	29.01	29.43
Investment	9.36	9.35	10.25	10.25
Engineering	23.94	23.80	27.75	26.91
Food & Allied	35.52	36.04	106.86	107.71
Fuel & Power	13.23	13.05	63.49	63.49
Textile	13.72	13.01	22.34	22.28
Pharma & Chemical	28.26	28.32	52.53	45.07
Paper & Printing	34.46	34.63	8.39	8.92
Service	19.71	19.67	20.26	20.26
Leather	19.56	19.41	108.57	130.73
Ceramic	41.49	41.67	10.02	10.02
Cement	17.59	17.60	45.10	45.10
IT	21.11	21.21	12.25	12.25
General Insurance	18.59	18.46	22.55	23.37
Life Insurance	32.51	31.46	44.75	44.75
Telecom	19.97	19.97	103.81	103.81
Travel & Leisure	16.90	18.88	22.93	21.72
Miscellaneous	14.56	14.70	28.75	28.00
Stock Exchanges	14.79	14.58	35.10	34.84

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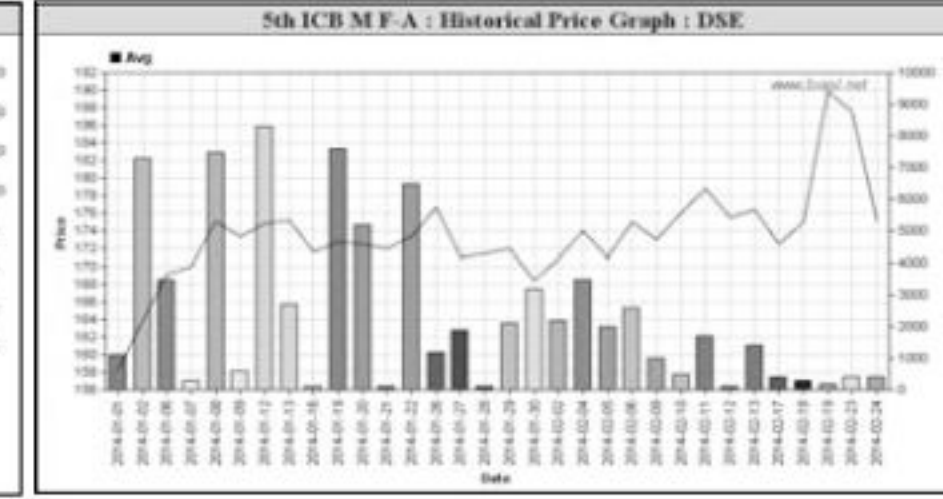
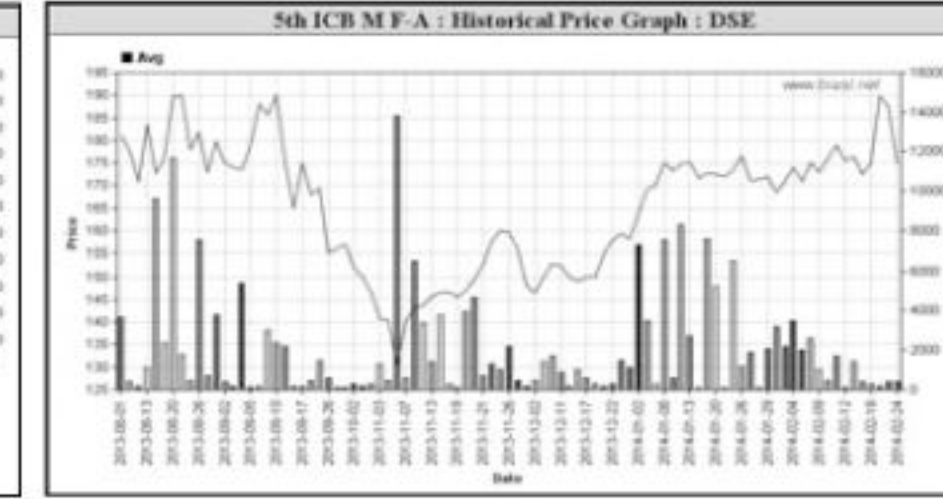
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE R
Al-Haj Textile -A	9.91	11.18	109.77	110.90	110.90	91.00	121.0	35.0	18.058	16.53	2.22	49.4	2.06	53.3 HY
Mithun Knitting -A	9.59	7.25	90.11	92.60	92.90	78.00	140.0	48.9	111.027	20.53	2.87	31.4	2.42	37.2 HY
Beach Hatchery -A	9.39	5.03	29.66	30.30	30.40	25.00	36.8	14.5	56.811	12.48	1.01	29.4	0.79	37.5 Q3
Eastern Cables-Z	8.52	8.46	123.99	124.80	126.20	108.00	126.2	46.0	5.920	23.97	6.10	20.3	1.40	88.6 HY
Prime Finance-A	7.67	5.94	30.68	30.90	31.10	27.00	41.3	18.9	70.748	17.88	0.87	35.3	0.75	40.9 Q3
BSC-A	7.45	4.69	607.73	627.50	627.75	570.00	736.3	186.0240	185	565.82	1.77	343.4	24.00	25.3 HY
Eastern Lubricants -A	7.22	4.83	347.30	354.90	356.20	339.90	496.0	195.0	1.388	71.01	5.33	65.1	6.02	57.6 HY
GPH Ispat Ltd-A	6.44	4.20	55.36	56.20	56.60	47.60	63.6	35.0	68.393	15.27	2.11	26.2	2.42	22.9 HY
Samoria Hospital -A	6.16	3.79	93.67	94.80	95.00	88.00	146.9	47.0	10.132	57.42	2.49	37.6	2.34	34.2 HY
Miracle Industries -B	6.05	2.41	22.49	22.80	23.00	20.00	27.0	10.4	5.039	14.41	0.09	249.1	0.22	102.4 HY



Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest			
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE R
5th ICB M F-A	-6.21	-6.61	175.10	175.10	175.10	175.10	235.0	112.0	0.070	188.92	23.45	7.5	21.32	8.2 HY
LafargeS Cement-Z	-5.81	-4.91	39.35	39.00	41.50	38.50	45.5	28.4	88.862	7.22	1.6	24.6	1.63	24.1 Q3
Aziz PipesZ	-5.12	-5.70	20.52	20.40	21.60	20.10	25.0	14.3	0.196	-42.04	0.39	52.6	0.59	34.8 Q3
Sinobangla Indu-A	-4.44	-1.62	66.72	64.60	69.40	63.00	92.9	13.0	6.438	4.45	0.52	128.3	1.00	-ve HY
Rahima Food-Z	-3.75	-3.62	28.51	28.20	29.40	28.00	35.8	17.8	9.985	21.01	1.75	16.3	0.64	44.5 Q3
Kohinor Chem -A	-3.56	-3.41	313.86	314.00	320.00	300.00	570.0	145.0	1.275	15.99	11.46	27.4	7.88	36.8 HY
Phoenix Fin. 1st MF-A	-3.23	-1.13	6.14	6.00	6.30	6.00	8.0	4.7	1.056	11.11	0.51	12.0	0.60	10.2 HY
H.R. Textile -A	-3.10	-3.31	34.78	34.40	36.20	34.40	50.0	18.5	5.287	15.72	2.3	15.1	1.56	22.3 Q1
AFC AgroBiotech-N	-2.90	-4.31	67.71	67.00	69.50	66.10	73.8	48.0	72.378	10.23	0.23	294.1	1.53	44.3 Q3
Peoples Insur -A	-2.80	-2.01	35.08	34.70	36.00	33.00	39.7	23.4	2.214	20.72	2.05	17.1	2.20	15.9 Q3



Chittagong Stock Exchange

Chittagong Stock Exchange															
Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE R	
Eastern Cables-Z	9.96	9.94	124.66	124.70	123.00	124.7	50.0	0.748	23.97	6.10	20.4	1.40	89.0	HY	
Mithun Knitting -A	9.43	7.51	91.17	92.80	93.20	85.40	136.9	47.8	4.537	20.53	2.87	31.8	2.42	37.7	HY
Popular Life Insu. -A	8.74	8.74	250.10	250.10	250.10	250.10	265.7	135.0	0.125	715.41	3.70	67.6	17.00	14.7	Q3
Beach Hatchery -A	8.27	4.50	29.52	30.10	30.30	27.60	36.5	15.0	19.279	12.48	1.01	29.2	0.79	37.4	Q3
BSC-A	7.44	5.09	609.66280	628.80	573.00	739.5	191.3	49.654	565.82	1.77	344.6	24.00	25.4		HY
GPH Ispat Ltd-A	7.37	4.57	55.35	56.80	57.40	54.00	62.8	35.0	5.234	15.27	2.11	26.2	2.42	22.9	HY
Prime Finance-A	6.90	6.07	30.77	31.00	31.30	29.00	41.4	19.9	12.292	17.88	0.87	35.4	0.75	41.0	Q3
ACI ZERO Bond-A	4.85	4.88	390.139300	935.00	920.50	935.00	760.0	0.007	1000	0.00	-	-	-	-	
Bay Leasing -A	4.84	2.82	38.65	39.00	39.00	38.00	43.2	23.0	14.55	25.55	0.72	53.7	1.56	24.8	Q3
Miracle Industries -B	4.63	2.89	22.42	22.60	23.10	22.00	26.9	11.0	0.649	14.41	0.09	249.1	0.22	101.9	HY