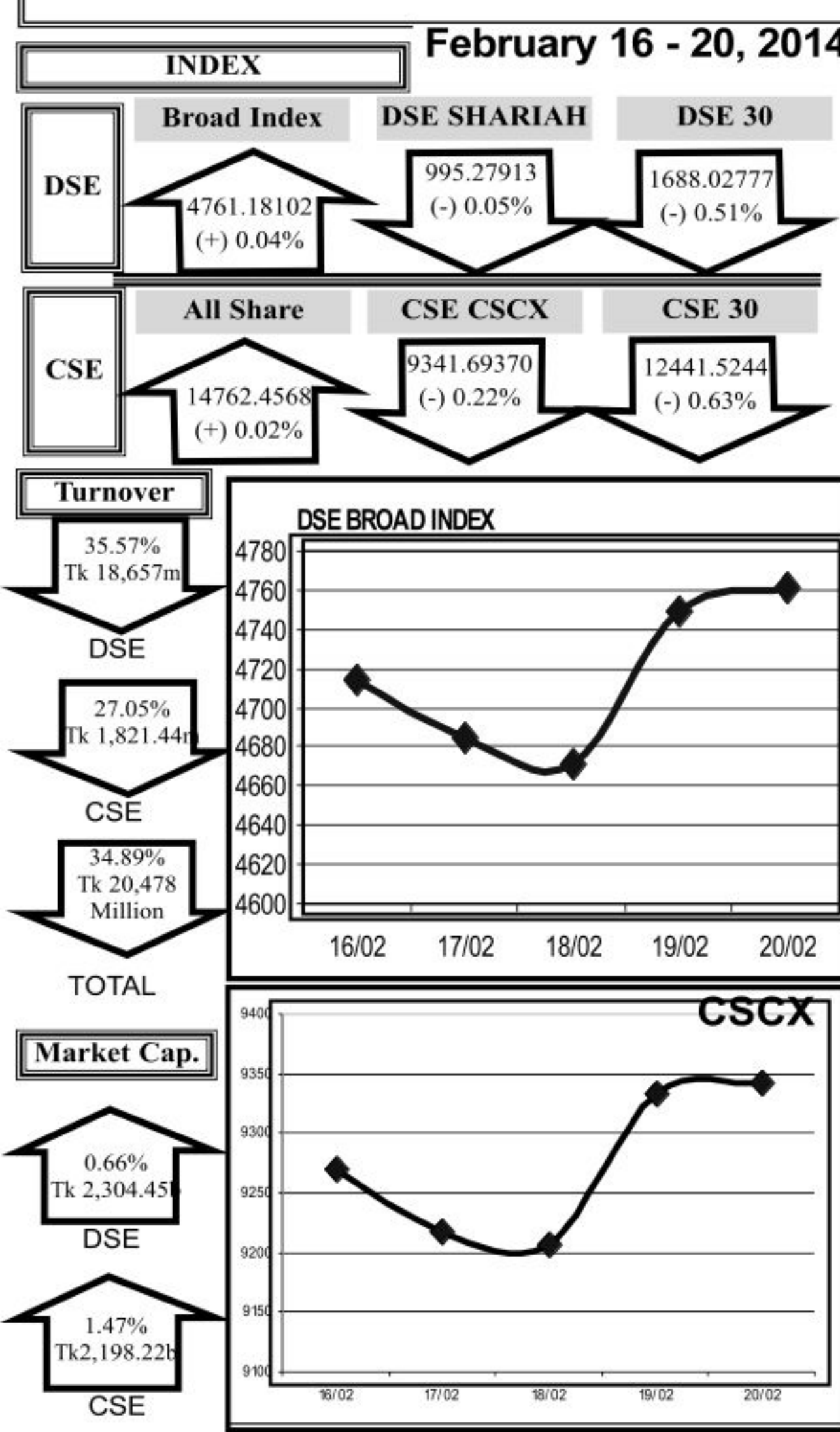


Weekly Capital Market Highlights:



Key Features - February 16 - 20, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	18,656.65	1,821.44	20,478.09
Turnover (Volume)	383,764,526	41,125,261	424,889,787
No. of Contract	405,352	64,990	470,342
Traded Issues	299	243	299
Issue Gain (Avg. Price Basis)	153	129	153
Issue Loss (Avg. Price Basis)	142	108	142
Unchanged Issue (Avg. Price Basis)	4	5	4
Market Cap. Equity (Billion. Tk.)	2,304.45	2,198.22	2,304.45
Market Cap. Equity (Billion US\$)	27.93	26.65	27.93

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Square Pharma -A	4074134	1,051.15	5.13	258.01
BD Submarine Cable-A	4744581	1,021.91	4.99	215.38
Olympic Ind. -A	3989005	796.74	3.89	199.73
Meghna Petroleum -A	2637612	752.06	3.67	285.13
Delta Life Insu. -A	2482165	673.23	3.29	271.23
AFC AgroBiotech-N	8570500	582.29	2.84	67.94
Jamuna Oil -A	2479851	578.29	2.82	233.19
Southeast Bank-A	24142289	567.29	2.77	23.5
LankaBangla Fin. -A	7930049	560.77	2.74	70.72
Gramophone-A	2241817	462.14	2.26	206.14
Padma Oil Co. -A	1151446	384.12	1.88	333.6
BD Building Systems -A	4351650	318.79	1.56	73.26
BSC-A	595830	297.72	1.45	499.67
Generation Next Fashions-A	9166080	290.34	1.42	31.68
UCBL -A	9734829	277.33	1.35	28.49
Mercantile Bank -A	13739781	265.49	1.30	19.32
HeidelbergCement -A	590890	258.58	1.26	437.61
LafargeS Cement-Z	6448040	257.55	1.26	39.94
Titas Gas TDCLA	2963660	245.72	1.20	82.91
RAK Ceramics-A	4702293	241.59	1.18	51.38
Apollo Ispat CL -N	7202600	228.90	1.12	31.78
Prime Bank-A	8590949	209.56	1.02	24.39
aamra technologies-A	4982614	202.37	0.99	40.61
Bengal Windsor-A	3350172	198.09	0.97	59.13
Renata Ltd. -A	202839	191.73	0.94	945.26
Orion Pharma-N	2960070	187.69	0.92	63.41
ConfidenceCement A	1286294	186.39	0.91	144.91
DESCO Ltd. -A	2735021	183.97	0.90	67.27
Golden Son -A	2913905	177.30	0.87	60.85
Summit Purbanchol Power-N	2512990	175.83	0.86	69.97

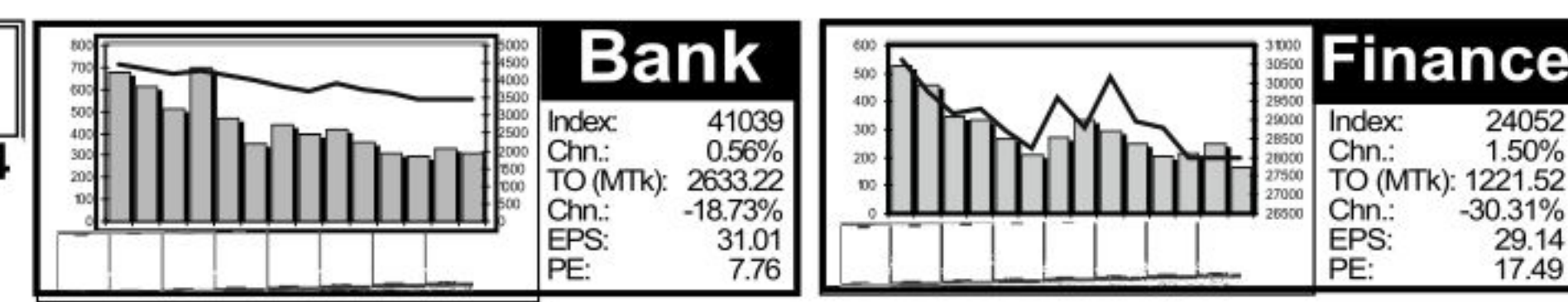
Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk)	Mill. Tk.	Mill. Tk.
Bank	2391.81	12.82	2404.63
NBFI	1101.42	5.90	1107.32
Investment	609.63	3.27	612.90
Engineering	1465.74	7.86	1473.60
Food & Allied	1282.82	6.88	1289.70
Fuel & Power	2662.49	14.27	2676.76
Jute	4.65	0.02	4.67
Textile	1538.15	8.24	1546.39
Pharma & Chemical	2642.23	14.16	2656.39
Paper & Packaging	2.41	0.01	2.42
Service	68.53	0.37	68.90
Leather	241.88	1.30	243.18
Ceramic	270.53	1.45	271.98
Cement	787.25	4.22	791.47
Information Technology	255.75	1.37	257.12
General Insurance	305.31	1.64	306.95
Life Insurance	1116.97	5.99	1122.96
Telecom	1273.43	6.83	1280.26
Travel & Leisure	215.02	1.15	216.17
Miscellaneous	419.24	2.25	421.49
Debtenture	1.40	0.01	1.41

Sectoral P/E & EPS

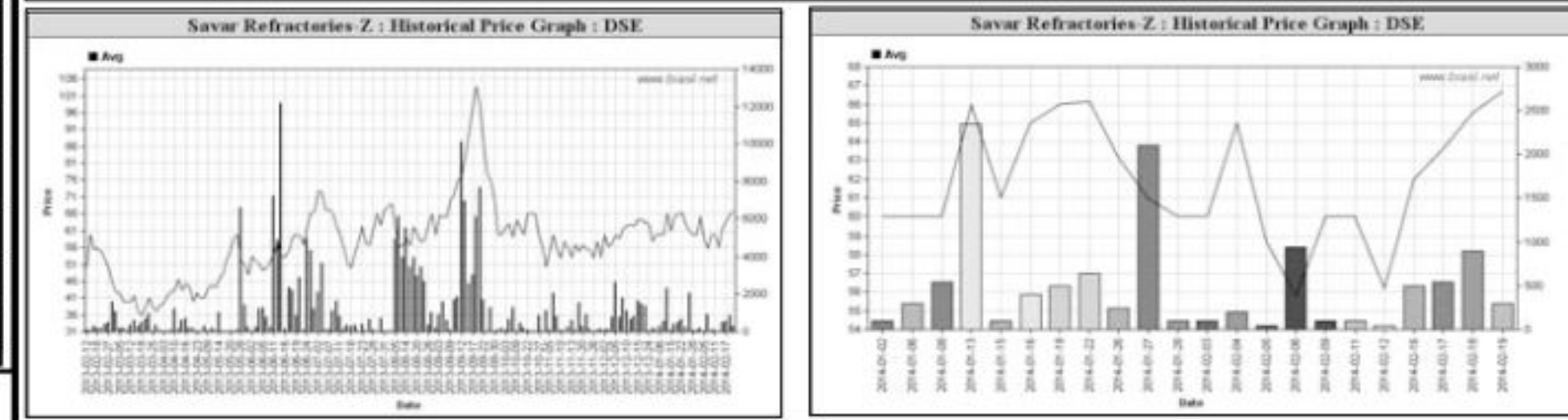
Sector	DSE	CSE	DSE	CSE
	P/E	P/E	EPS(%)	EPS(%)
Bank	7.76	7.72	31.01	31.01
NBFI	17.49	17.32	29.14	29.57
Investment	9.42	9.39	10.25	10.25
Engineering	23.79	23.77	27.75	26.91
Food & Allied	14.49	34.73	106.86	107.71
Fuel & Power	33.87	13.27	63.49	63.49
Textile	13.87	13.17	22.34	22.08
Pharma & Chemical	29.24	28.36	51.01	45.27
Paper & Printing	33.88	34.46	8.39	8.92
Service	19.66	19.65	20.26	20.26
Leather	19.25	19.29	108.57	130.73
Ceramic	42.74	42.74	10.02	10.02
Cement	17.97	17.87	45.10	45.10
IT	21.92	21.90	12.25	12.25
General Insurance	19.21	19.05	21.98	22.73
Life Insurance	31.72	30.68	44.75	44.75
Telecom	20.13	20.10	103.81	103.81
Travel & Leisure	17.09	19.10	22.93	21.72
Miscellaneous	14.41	14.57	28.75	28.00
Stock Exchanges	14.89	14.58	35.03	34.83

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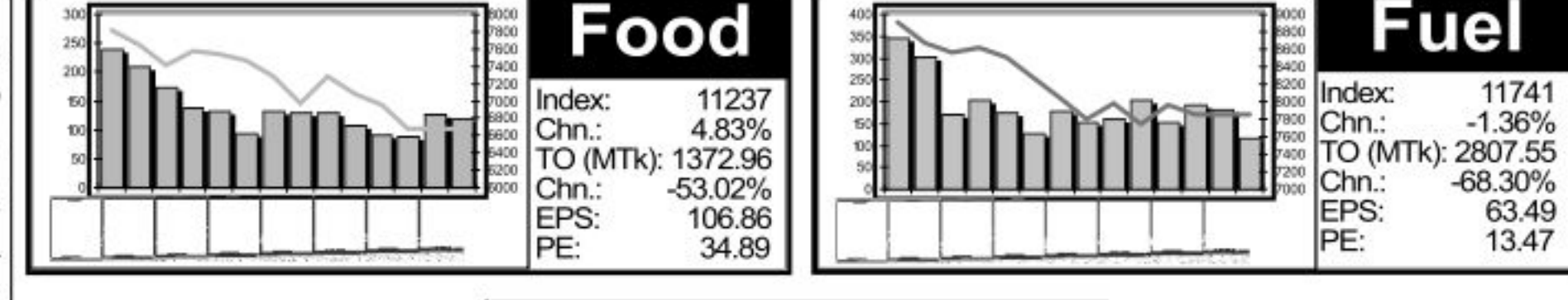
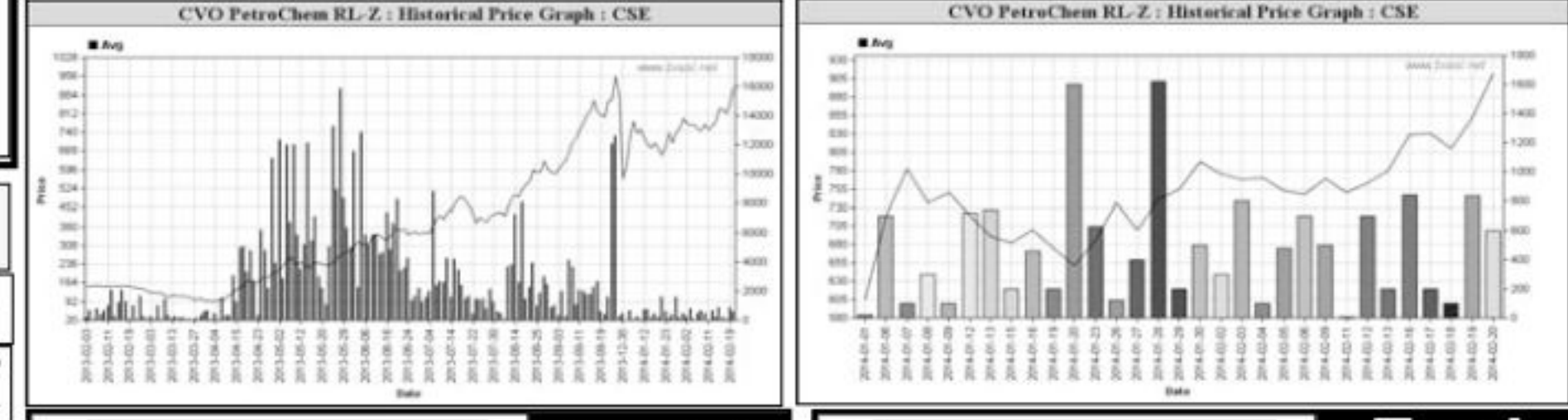
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale				T over		Audited			Latest			
	Clo	Avg	CAvg	WClo	W Hi	W Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
AFC AgroBiotech-N	18.88	15.58	71.22	72.40	73.30	58.50	73.3	48.0480	726	10.23	0.23	309.7	1.53	46.5	Q3
Savar Refractories-Z	17.44	18.63	66.67	66.00	66.10	60.90	106.9	36.0	0.145	10.57	0.14	476.2	0.60	111.1	HY
CVO PetroChem RL-Z	15.59	16.62	901.11	903.00	907.00	781.00	943.7	87.0121	464	13.86	0.58	1553.6	-4.06	-ve	HY
BSC-A	11.89	11.10	543.49	543.50	543.50	466.00	736.3	186.0234	428	565.82	1.77	307.1	24.00	22.6	HY
GeminSeaFood-Z	11.55	11.98	178.38	177.70	208.90	175.20	280.7	92.5	3.290	-5.7	-15.39	-ve	6.44	27.7	Q1
Argon Denims Limited-A	10.26	8.59	70.56	70.90	71.70	57.00	102.0	28.6139	109	38.86	1.89	37.3	3.33	21.2	Q3
Desh Garments -B	9.61	7.90	80.34	81.00	81.10	70.90	108.0	20.0	16.050	12.12	0.88	91.3	1.18	68.1	HY
Al-Haj Textile -A	9.55	8.83	91.62	91.80	94.70	80.00	121.0	35.0	33.011	16.53	2.22	41.3	2.06	44.5	HY
Fine Foods A	8.29	9.77	21.13	20.90	22.20	18.00	33.0	13.2	11.349	10.63	0.05	422.8	-0.98	-ve	HY
Hakkani P& Paper-B	8.14	6.66	31.54	31.90	32.40	29.10	43.5	15.6	2.407	31.01	0.51	61.6	0.28	112.6	HY



Chittagong Stock Exchange

AFC AgroBiotech-N	20.56	16.88	911.4790	73.00	73.00	53.0101	566	10.23	0.23	310.4	1.53	46.7	Q3		
CVO PetroChem RL-Z	16.77	16.86	911.4790	915.00	800.00	972.4	90.0	2.201	13.86	0.58	1571.5	-4.06	-ve	HY	
BSC-A	12.00	11.14	544.2554	543.00	466.00	739.5	191.3	63.288	565.82	1.77	307.5	24.00	22.7	HY	
Hakkani P& Paper-B	10.53	10.18	31.49	31.50	28.70	43.2	16.2	0.527	31.01	0.51	61.7	0.28	112.5	HY	
Fine Foods A	9.33	9.97	21.29	21.10	21.70	19.00	33.0	13.5	3.895	10.63	0.05	425.8	-0.98	-ve	HY
Argon Denims Limited-A	9.24	8.14	70.53	70.90	71.50	61.00	100.0	28.8	6.458	38.86	1.89	37.3	3.33	21.2	Q3
AMCL 2nd MF-A	8.70	10.97	7.69	7.50	7.90	6.80	7.9	5.0	1.201	12.12	0.60	12.8	0.88	8.7	HY
Beach Hatchery -A	8.37	6.55	27.96	28.50	28.60	25.80	36.5	15.0	22.053	12.48	1.01	27.7	0.79	35.4	Q3
AIBL 1st Is. M. F-A	7.79	8.21	8.30	8.30	8.50	7.80	8.5	4.8	0.548	9.25	-0.07	-ve	1.24	6.7	Q3
Bengal Windsor-A	7.67	6.69	60.64	61.80	62.50	53.00	75.6	39.1	25.945	24.3	3.85	15.8	2.50	24.3	HY



Turnover Leaders

Dhaka Stock Exchange																
Company	Vol. Value % of			Price Scale						Audited			Latest			
	Share (MTK)	Total	WClo	Chn	PWClo	W Hi	W Lo	WAvg.	NAV	EPS	PE	EPS	PE	R		
Square Pharma -A	3,796,338	979.52	5.25	258.90	-2.74	266.20	268.00	234.00	261.44	37.18	6.93	37.41	36	23.0	Q3	
BD Submarine Cable-A	4,007,754	862.91	4.63	217.70	0.51	216.60	230.00	191.80	220.18	26.38	5.82	37.4	3.28	67.1	HY	
Olympic Ind. -A	3,796,755	758.27	4.06	207.40	1.72	203.90	210.00	179.00	206.73	14.73	5.23	39.7	6.90	30.0	HY	
Meghna Petroleum -A	2,534,431	722.71	3.87	282.70	-3.22	292.10	305.00	256.00	286.46	59.26	21.34	13.22	22.36	12.8	HY	
Delta Life Insu. -A	2,326,865	631.23	3.38	270.40	-2.98	278.70	285.00	262.30	271.34	189.40	38.63	7.0	2.92	92.9	Q3	
Jamuna Oil -A	2,372,588	521.18	2.97	231.90	2.19	237.10	245.00	209.50	233.28	57.32	19.83	11.76	9.00	13.8	HY	
Southeast Bank-A	22,178,648	521.18	2.79	23.60	2.16	23.10	25.00	20.70	23.66	22.66	1.89	12.5	2.24	10.8	Q3	
LankaBangla Fin. -A	7,023,649	496.44	2.66	72.20	3.00	70.10	75.00	62.00	70.98	32.83	4.58	15.8	4.58	15.5	AD	
AFC AgroBiotech-N	7,074,500	480.73	2.58	72.40	18.88	69.90	73.30	58.50	71.22	10.23	0.23	314.8	1.53	46.5	Q3	
Gramophone-A	1,991,617	410.52	2.20	208.30	0.53	207.20	209.00	195.00	207.75	23.06	10.89	19.1	10.23	20.3	AD	
Padma Oil Co. -A	1,066,865	355.95	1.91	334.30	-0.12	334.70	345.00	304.20	335.78	64.31	25.11	13.32	0.68	16.2	HY	
BD Building Systems -A	3,975,725	291.21	1.56	72.10	-2.83	74.20	76.40	64.80	72.73	12.70	1.33	54.2	2.92	24.9	HY	
Generation Next Fashions-A	8,360,580	264.81	1.43	420.80	-4.05	421.30	427.00	415.00	421.39	11.50	22.85	18.8	29.19	14.8	Q3	
HeidelbergCement-A	570,270	249.56	1.34	428.90	-2.12	438.20	451.00	425.00	431.99	111.50	22.85	18.8	29.19	14.8	Q3	
Mercantile Bank -A	12,673,005	244.84	3.1	19.40	0.52	19.30	20.50	17.10	19.68	16.59	2.07	9.4	1.61	12.2	Q3	
Titas Gas TDCLA	2,927,435	242.69	3.0	82.60	-4.80	83.00	85.00	74.00	82.86	46.26	9.20	9.0	8.50	9.7	HY	
BSC-A	469,630	234.43	1.26	543.50	11.89	485.75	543.50	466.00	543.49	565.82	177.307	124.00	22.6	HY		
UCBL -A	7,935,456	226.02	2.1	28.50	3.26	27.60	30.50	24.90	28.90	21.72	1.90	15.0	2.44	11.8	Q3	
RAK Ceramics-A	4,393,695	225.26	1.21	52.00	-15.17	61.30	58.00	46.00	52.42	15.90	2.04	25.5	2.03	25.8	AD	
Lafarge's Cement-Z	5,538,040	221.09	1.19	41.40	5.61	39.20	42.00	38.00	41.36	7.22	1.60	25.9	1.63	25.4	Q3	