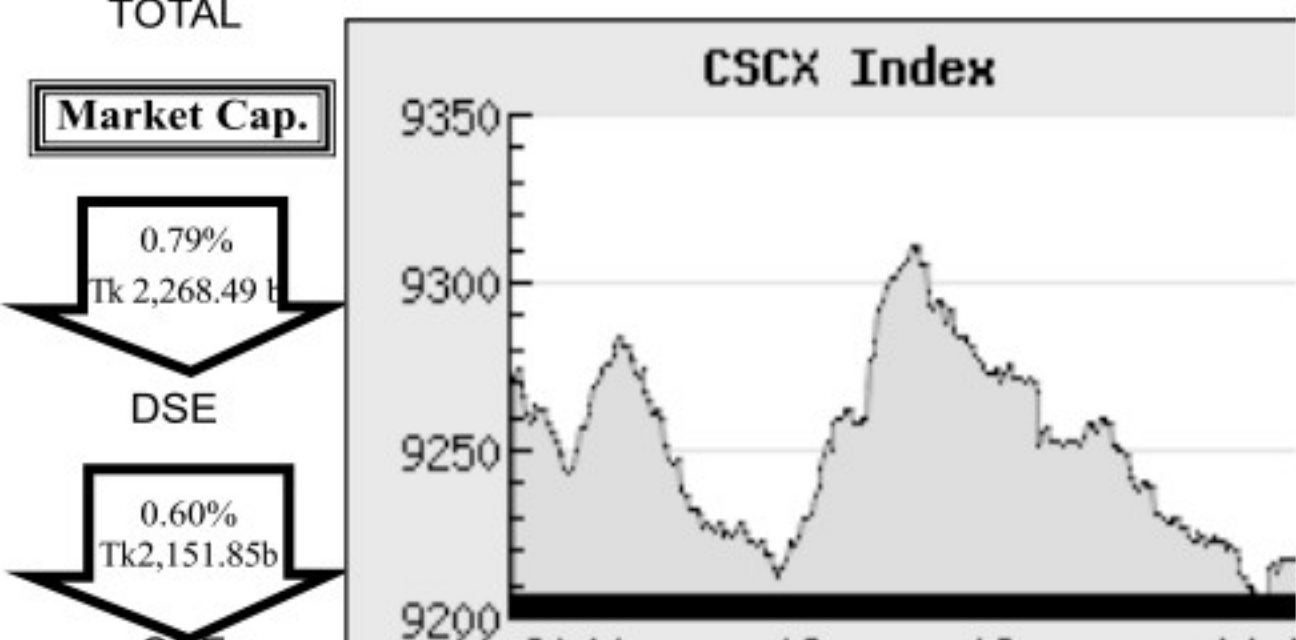
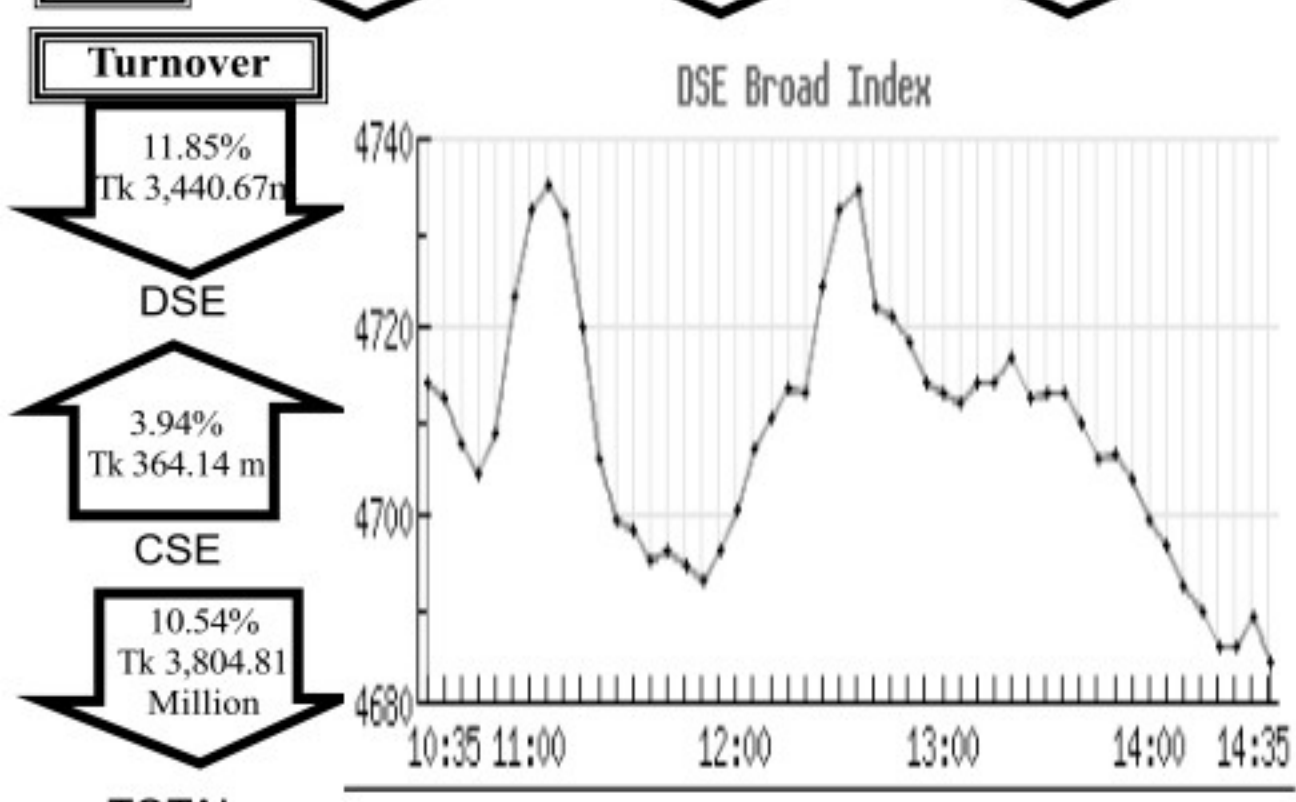


Capital Market Highlights:

INDEX February 17 2014			
Broad Index		DSE SHARIAH	
DSE	4684.07065 (-) 0.63%	977.30628 (-) 0.82%	1662.08851 (-) 1.11%

All Share			
CSE	14541.7535 (-) 0.53%	9217.7406 (-) 0.56%	12292.9793 (-) 0.57%



Key Features - February 17, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,440.67	364.14	3,804.81
Turnover (Volume)	62,308,701	7,795,529	70,104,230
No. of Contract	75,264	12,709	87,973
Traded Issues	292	215	292
Issue Gain (Avg. Price Basis)	78	56	78
Issue Loss (Avg. Price Basis)	207	155	207
Unchanged Issue (Avg. Price Basis)	7	4	7
Market Cap. Equity (Billion. Tk.)	2,268.49	2,151.85	2,268.49
Market Cap. Equity (Billion US\$)	27.50	26.08	27.50

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Meghna Petroleum -A	794825	224.71	5.91	282.72
BD Submarine Cable-A	1052646	221.78	5.83	210.69
Square Pharma -A	861630	220.90	5.81	256.37
LankaBangla Fin. -A	2945776	209.99	5.52	71.29
Olympic Ind. -A	972905	190.80	5.01	196.11
Jamuna Oil -A	675452	157.52	4.14	233.21
AFC AgroBiotech-N	1868000	124.01	3.26	66.38
Delta Life Insu. -A	418700	112.06	2.95	267.64
Grameenphone-A	363600	74.50	1.96	204.89
Padma Oil Co. -A	216854	71.81	1.89	331.15
Southeast Bank-A	2962949	68.16	1.79	23
BD Building Systems -A	867475	63.41	1.67	73.1
Heidelberg Cement -A	123700	53.87	1.42	435.53
UCBL -A	1916789	53.62	1.41	27.97
Titas Gas TDCLA	520118	42.99	1.13	82.65
DESCO Ltd. -A	618711	41.57	1.09	67.19
Renata Ltd. -A	42350	39.47	1.04	931.9
Mercantile Bank -A	1884483	35.61	0.94	18.89
BSC-A	74615	35.22	0.93	472.09
Generation Next Fashions-A	1086320	34.45	0.91	31.72
LafargeS Cement-Z	877500	33.58	0.88	38.27
ConfidenceCement A	226712	32.71	0.86	144.29
Summit Purbanchol Power-N	464190	32.69	0.86	70.42
UNITED AIR-A	1890861	29.77	0.78	15.75
Golden Son -A	477116	29.03	0.76	60.84
Orion Pharma-N	450480	28.85	0.76	64.05
Maksons Spinning-A	1703608	28.59	0.75	16.78
Envoy Textiles Ltd-N	551911	28.04	0.74	50.8
Appollo Ispat CL -N	892400	27.99	0.74	31.36
Bengal Windsor-A	474792	27.39	0.72	57.68

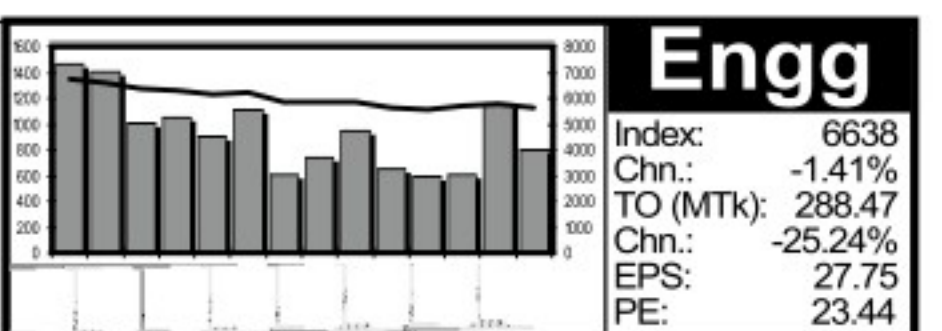
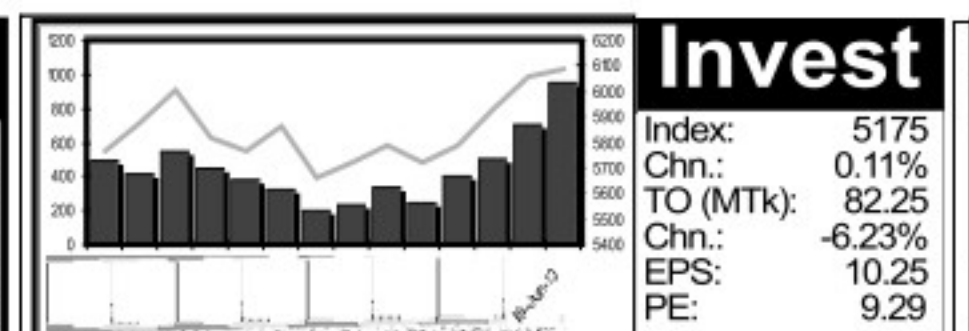
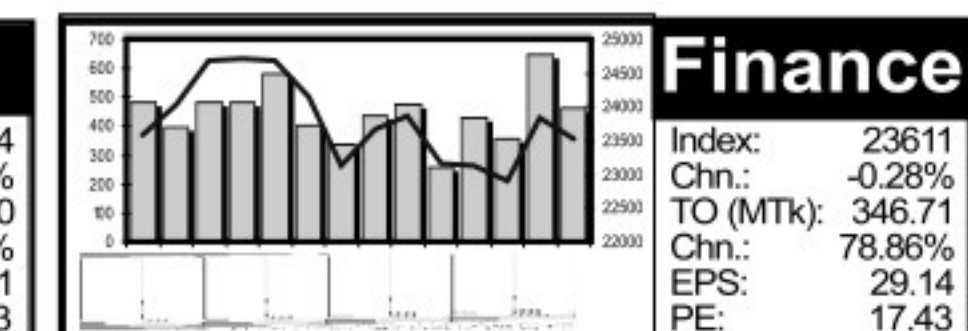
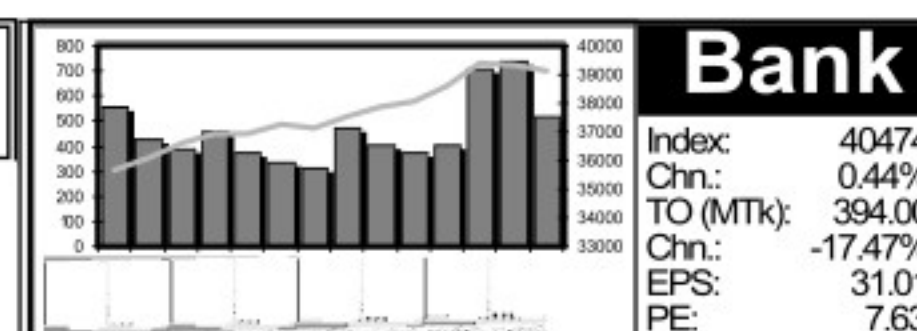
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	350.61	10.19	43.39	11.92	394.00	10.36
NBFI	311.23	9.05	35.48	9.74	346.71	9.11
Investment	78.13	2.27	4.12	1.13	82.25	2.16
Engineering	252.68	7.34	35.79	9.83	288.47	7.58
Food & Allied	266.07	7.73	16.80	4.61	282.86	7.43
Fuel & Power	621.47	18.06	34.01	9.34	655.48	17.23
Jute	0.84	0.02	0.00	0.00	0.84	0.02
Textile	232.67	6.76	29.33	8.06	262.00	6.89
Pharma & Chemical	496.18	14.42	53.59	14.72	549.77	14.45
Paper & Packaging	0.19	0.01	0.00	0.00	0.19	0.01
Service	11.06	0.32	1.20	0.33	12.25	0.32
Leather	37.93	1.10	5.20	1.43	43.13	1.13
Ceramic	24.13	0.70	4.40	1.21	28.53	0.75
Cement	130.36	3.79	9.90	2.72	140.27	3.69
Information Technology	29.61	0.86	4.54	1.25	34.15	0.90
General Insurance	55.04	1.60	1.58	0.43	56.63	1.49
Life Insurance	188.75	5.49	14.05	3.86	202.81	5.33
Telecom	245.33	7.13	50.95	13.99	296.28	7.79
Travel & Leisure	42.63	1.24	7.65	2.10	50.28	1.32
Miscellaneous	65.50	1.90	12.14	3.33	77.64	2.04
Debtenture	0.27	0.01	0.01	0.00	0.28	0.01

Sectoral P/E & EPS

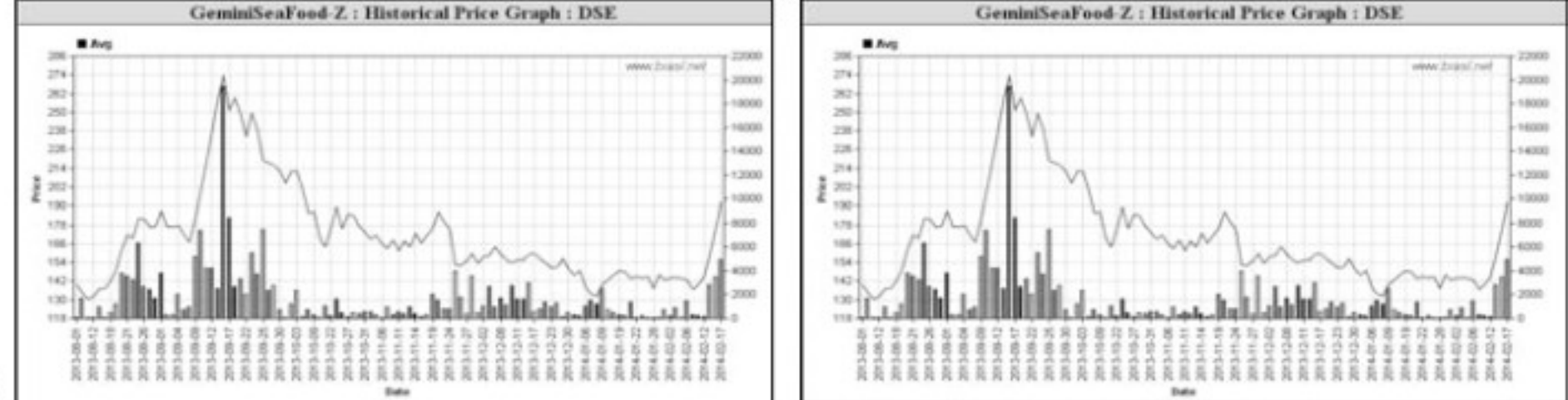
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.63	7.62	31.01	31.01
NBFI	17.43	17.35	29.14	29.57
Investment	9.29	9.27	10.25	10.25
Engineering	23.44	23.46	27.75	26.91
Food & Allied	34.16	34.96	106.86	107.71
Fuel & Power	13.37	13.17	63.49	63.49
Textile	13.62	12.97	22.34	22.28
Pharma. & Chemical	28.72	28.07	51.01	45.07
Paper & Printing	32.08	31.51	8.39	8.92
Service	19.40	19.40	20.26	20.26
Leather	19.13	19.34	108.57	130.73
Ceramic	43.58	42.91	10.02	10.02
Cement	17.59	17.55	45.10	45.10
IT	21.16	21.03	12.25	12.25
General Insurance	19.29	19.37	22.15	22.92
Life Insurance	31.66	30.79	44.75	44.75
Telecom	19.79	19.82	103.81	103.81
Travel & Leisure	17.17	19.14	22.93	21.72
Miscellaneous	13.95	14.10	28.75	28.00
Stock Exchanges	14.69	14.46	35.03	34.84

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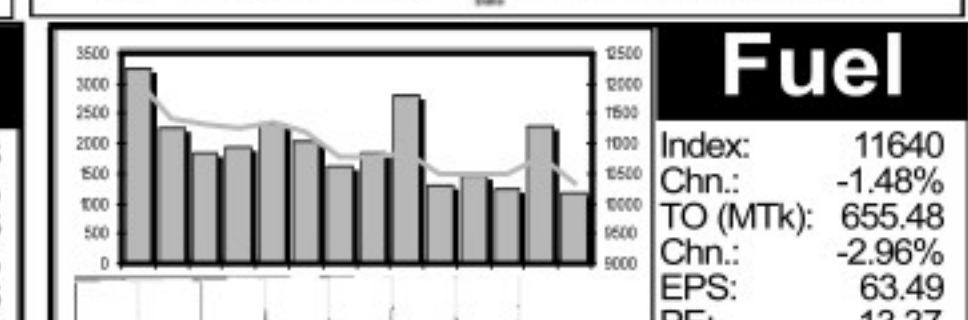
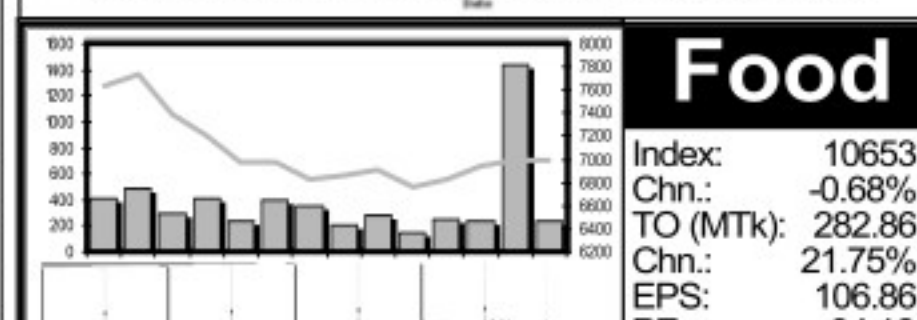
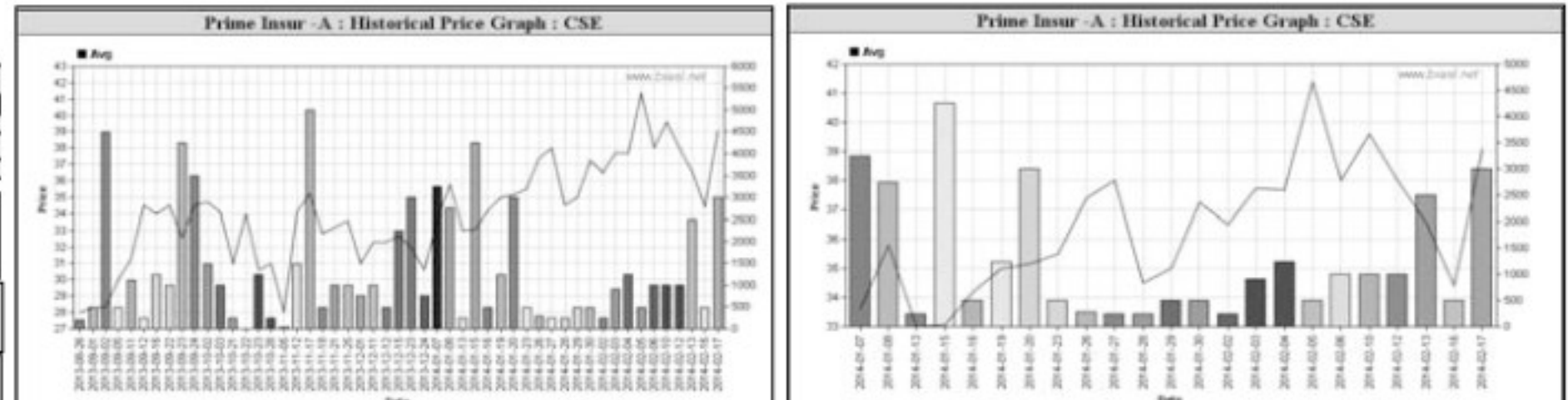
Capital Gainers

Dhaka Stock Exchange											
Company	Price Chn. (%)			Price Scale			T'over	Audited			Latest
	Clo	Avg.	Avg.	Clo	D Hi	D Lo		NAV	EPS	PE	
GeminiSeaFood-Z	9.99	9.99	192.70	192.70	192.70	192.70	280.7	92.5	0.984	-5.7	15.39
Jute Spinners-A	7.73	6.64	71.10	71.10	71.10	71.10	167.0	45.0	0.004	-38.89	48.14
AFC AgroBiotech-N	5.16	7.15	66.42	67.30	67.90	64.90	69.5	48.0100	590	10.23	0.23
Savar Refractories-Z	4.07	2.65	63.64	63.90	64.00	63.90	106.9	36.0	0.035	10.57	0.14
AB Bank -A	3.52	2.23	310.21	312.00	316.70	301.30	360.0	76.0	2.734	56.68	4.65
Rahim Textile -A	3.31	1.54	30.97	31.20	32.00	27.30	35.5	20.0	22.070	32.6	2.95
Eastern Insurance-A	3.31	3.23	40.31	40.60	41.00	35.50	49.7	33.6	0.293	13.99	2.58
Samata Leather-Z	3.17	3.61	335.71	335.00	344.00	330.00	496.0	195.0	0.235	71.01	5.33
Samata Leather-Z	3.14	3.52	26.50	26.30	27.50	26.00	30.0	10.7	0.053	12.93	0.22
Envoy Textiles Ltd-N	3.02	2.36	50.81	51.10	51.50	45.00	63.8	37.0	24.865	37.6	3.10



Chittagong Stock Exchange

Company	Vol.	Value	% of Total	Price Scale	Audited	Latest
Prime Insur -A	13.66	13.66	39.10	39.10	40.00	37.80
SonarBangla Insu. -A	9.49	9.37	27.67	27.70	27.80	25.50
Standard Ceramic -A	6.67	6.69	38.41	38.40	38.50	38.40
LR Global BD MF1-A	4.17	4.17	7.50	7.50	7.50	7.50
Dhaka Ins. Ltd.-A	4.09	4.23	45.78	45.80	47.00	44.00
AFC AgroBiotech-N	3.90	6.44	66.24	66.60	67.50	64.20
Samoria Hospital -A	3.81	2.83	90.00	90.00	90.00	90.00
Golden Harvest Agro-N	3.48	1.79	41.02	41.60	42.00	40.00
Envoy Textiles Ltd-N	3.24	2.59	50.76	51.00	51.40	46.00
NCCBL Mutual Fund-1-A	2.73	2.36	11.26	11.30	11.40	11.00



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol.	Value	% of	Price Scale						Audited			Latest		
	Share	(M.Tk)	Total	Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE	R
Meghna Petroleum -A	753,984	213.19	6.20	280.10	-2.68	287.80	305.00	265.00	282.74	59.26	21.34	13.1	22.36	12.6	H3
Square Pharma -A	790,000	202.47	5.88	255.20	-1.96	280.30	265.20	250.00	256.28	37.18	6.93	36.8	11.28	32.2	QY
LankaBangla Fin. -A	2,609,276	185.91	5.40	69.50	-1.84	70.80	75.00	68.00	71.25	32.83	4.58	15.2	4.58	15.6	Ad
BD Submarine Cable-A	871,689	183.55	5.33	209.80	-0.24	210.30	215.00	192.00	210.57	26.38	5.82	36.0	3.28	64.2	Ad
Olympic Ind. -A	924,905	181.34	5.27	194.90	-2.26	199.40	201.00	184.50	196.06	14.73	5.23	37.3	6.90	28.4	HY
Jamuna Oil -A	650,710	151.75	4.41	232.10	-1.28	235.10	242.00	215.00	233.21	57.32	19.83	17.16	16.90	13.8	HY
AFC AgroBiotech-N	1,514,500	100.59	2.92	67.30	5.16	64.00	67.90	64.40	66.42	10.23	0.23	292.6	1.53	43.4	Q3
Delta Life Insu. -A	373,100	99.86	2.90	265.60	-2.60	272.70	271.00	265.00	267.64	189.40	38.53	6.9	2.92	91.7	Q3
Padma Oil Co. -A	196,702	65.13	1.89	328.60	-0.86	333.60	336.00	325.00	331.12	64.31	25.11	13.1	20.60	16.0	HY
Southeast Bank-A	2,769,029	63.69	1.85	23.00	-0.86	23.20	25.00	21.00	23.00	22.68	1.89	12.2	2.24	10.3	Q3
Grameenphone-A	301,600	61.78	1.80	204.70	-0.44	205.60	205.70	204.00	204.84	23.06	10.89	18.8	10.23	20.0	Ad
BD Building Systems -A	775,725	56.72	1.65	72.00	-2.44	73.80	74.00	66.50	73.12	12.70	1.33	54.1	2.92	25.0	HY
HeidelbergCement-A	119,550	52.07	1.51	431.00	-2.38	441.50	443.00	425.00	435.54	111.50	22.85	18.9	29.19	14.9	Q3
UCBL -A	1,573,002	43.99	1.28	27.90	-0.90	27.80	28.90	24.90	27.97	21.72	1.90	14.7	2.44	11.5	Q3
Titas Gas TDCLA	516,618	42.70	1.24	82.40	-0.48	82.80	83.20	74.60	82.65	46.26	9.20	9.0	8.50	9.7	HY
Renata Ltd. -A	42,350	39.47	1.15	931.20	-1.36	944.00	954.00	921.20	931.90	138.83	33.57	27.7	41.39	22.5	Q3
DESCO Ltd. -A	585,359	36.36	1.14	66.60	-0.60	67.00	68.00	61.00	67.24	31.27	2.34	28.5	1.12	60.0	HY
Mercantile Bank -A	1,773,558	33.51	0.97	18.90	-0.00	18.90	19.10	17.10	18.89	16.59	2.07	9.1	1.61	11.7	Q3
ConfidenceCement A	218,192	31.49	0.92	143.10	-0.90	144.40	146.40	137.00	144.30	90.76	6.23	23.0	7.44	19.4	Q3
Generation Next Fashions-A															