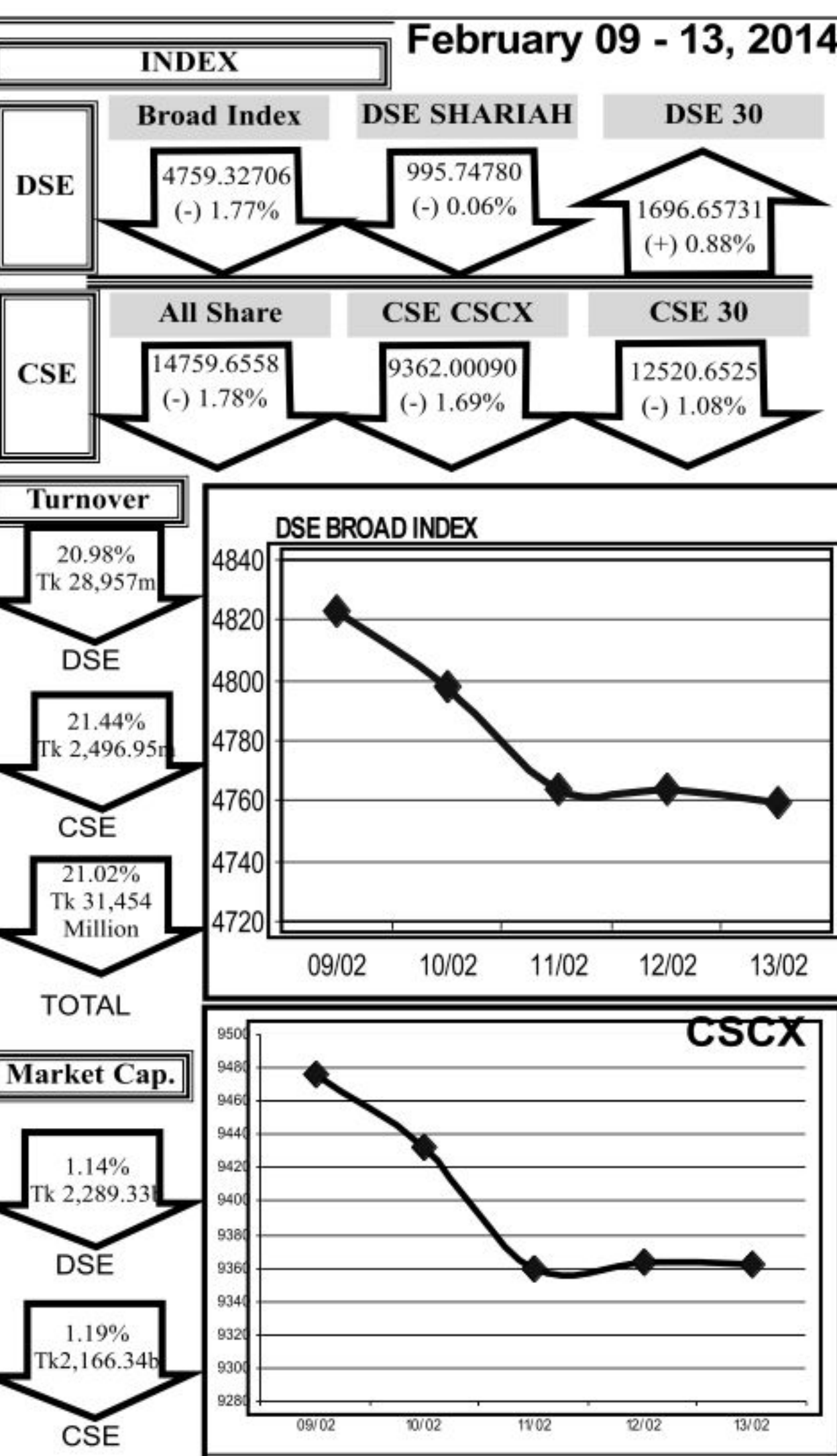


Weekly Capital Market Highlights:



Key Features - February 09 - 13, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	28,956.80	2,496.95	31,453.75
Turnover (Volume)	532,035.603	55,534.801	587,570.404
No. of Contract	598,298	89,831	688,129
Traded Issues	298	253	298
Issue Gain (Avg. Price Basis)	48	45	48
Issue Loss (Avg. Price Basis)	247	204	247
Unchanged Issue (Avg. Price Basis)	3	3	3
Market Cap. Equity (Billion. Tk.)	2,289.33	2,166.34	2,289.33
Market Cap. Equity (Billion US\$)	27.75	26.26	27.75

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Meghna Petroleum -A	5214981	1,428.60	3.59	273.94
Square Pharma -A	4283732	1,029.72	2.59	240.38
Jamuna Oil -A	3841010	863.14	2.17	224.72
UNITED AIR-A	51314275	845.25	2.12	16.47
BATBCL -A	404735	842.21	2.11	2080.9
Mercantile Bank -A	38735829	789.91	1.98	20.39
Appollo Ispat CL -N	21589400	731.98	1.84	33.9
BD Submarine Cable-A	3917912	690.31	1.73	176.19
Olympic Ind. -A	3683732	671.60	1.69	182.31
Gramscophone-A	3196552	670.35	1.68	209.71
UCBL -A	21686223	668.85	1.68	30.84
LankaBangla Fin. -A	8357024	638.62	1.60	76.42
Padma Oil Co. -A	1822277	608.43	1.53	333.88
aamra technologies-A	14425870	606.66	1.52	42.05
Generation Next Fashions-A	16737740	600.30	1.51	35.87
Summit Purbanchol Power-N	7190150	530.30	1.33	73.75
AB Bank -A	15146729	508.29	1.28	33.56
ConfidenceCement A	3271796	493.12	1.24	150.72
Delta Life Insu. -A	1775150	473.49	1.19	266.73
One Bank -A	24790176	465.59	1.17	18.78
Active Fine Chem.-A	4590316	447.62	1.12	97.51
Southeast Bank-A	18972735	431.79	1.08	22.76
LafargeS Cement-Z	9617000	412.25	1.04	42.87
Golden Son -A	6617464	411.16	1.03	62.13
Summit Power -A	8589964	409.08	1.03	47.62
Tallu Spinning -A	10019933	398.74	1.00	39.79
IFIC Bank -A	10451051	397.57	1.00	38.04
Orion Pharma-N	5900860	384.81	0.97	65.21
Brac Bank -A	10615982	360.63	0.91	33.97
Shahjalal Islami -A	18623502	358.82	0.90	19.27

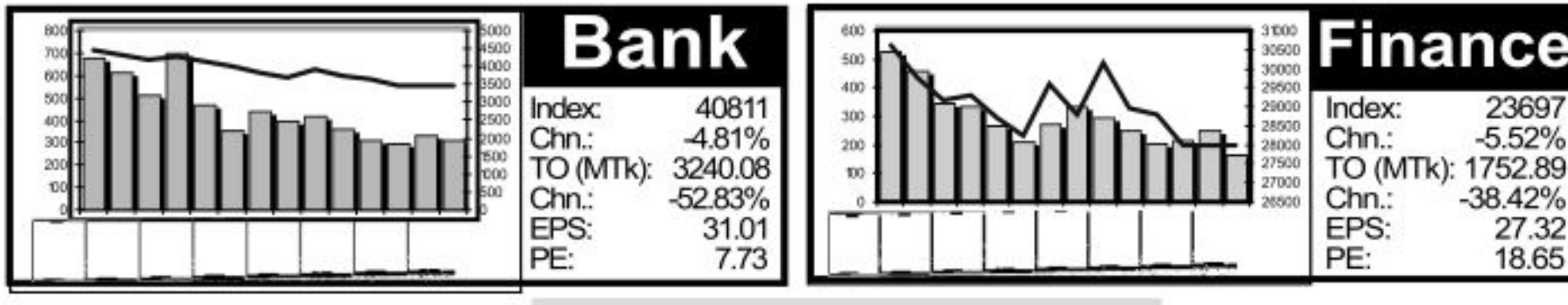
Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk)	Mill. Tk.	Mill. Tk.
Bank	2921.24	318.84	3240.08
NBFI	1616.02	5.58	1752.89
Investment	642.37	2.22	670.87
Engineering	2676.44	9.24	3014.61
Food & Allied	1724.41	5.96	1825.94
Fuel & Power	4437.33	15.32	4657.99
Jute	7.43	0.03	7.43
Textile	2320.72	8.01	2328.79
Pharma & Chemical	4452.18	15.38	4617.91
Paper & Packaging	3.07	0.01	3.07
Service	155.67	0.54	173.77
Leather	427.80	1.48	455.71
Ceramic	322.29	1.11	364.82
Cement	1150.72	3.97	1210.03
Information Technology	425.16	1.47	498.78
General Insurance	580.04	2.00	601.47
Life Insurance	1894.72	6.54	1991.76
Telecom	2103.82	7.27	2353.21
Travel & Leisure	515.07	1.78	595.96
Miscellaneous	574.64	1.98	687.29
Debtenture	5.66	0.02	5.79

Sectoral P/E & EPS

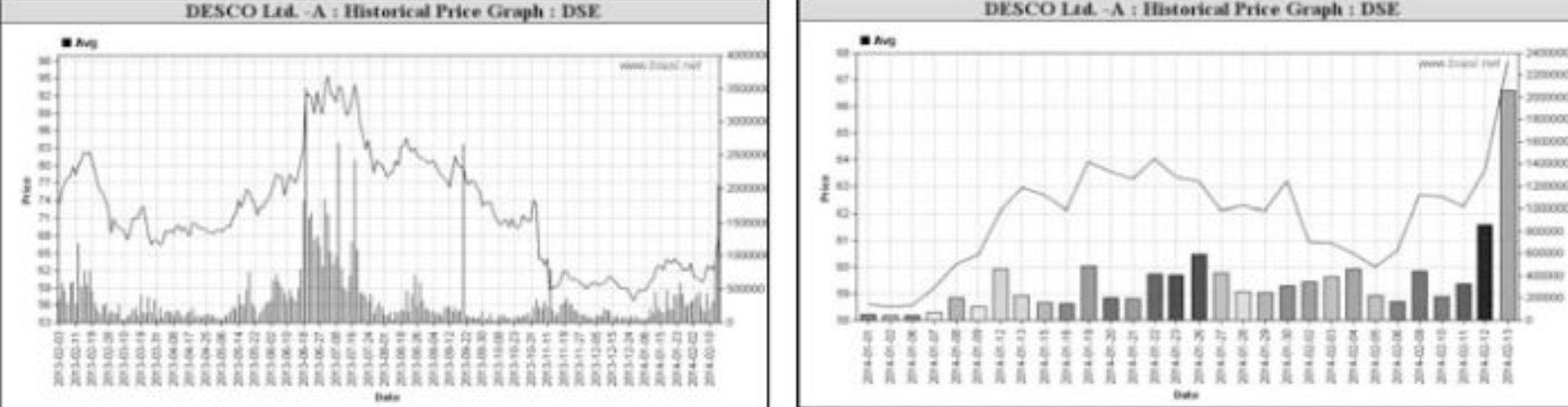
Sector	DSE	CSE	DSE	CSE
	P/E	P/E	EPS(%)	EPS(%)
Bank	7.73	7.74	31.01	31.01
NBFI	18.65	18.54	27.32	27.67
Investment	9.33	9.29	10.25	10.25
Engineering	23.72	23.68	27.75	26.91
Food & Allied	34.24	34.96	106.86	107.71
Fuel & Power	13.56	13.38	63.49	63.49
Textile	13.77	13.12	22.34	22.28
Pharma. & Chemical	29.50	28.78	51.01	45.07
Paper & Printing	31.78	31.30	8.39	8.92
Service	19.66	19.47	20.26	20.26
Leather	19.71	19.50	108.57	130.73
Ceramic	26.66	26.58	15.80	15.80
Cement	17.84	17.79	45.10	45.10
IT	21.32	21.27	12.25	12.25
General Insurance	19.57	19.64	22.04	22.79
Life Insurance	31.80	31.26	44.75	44.75
Telecom	20.07	20.04	103.81	103.81
Travel & Leisure	17.24	19.29	22.93	21.72
Miscellaneous	14.12	14.29	28.75	28.00
Stock Exchanges	14.85	14.61	35.13	34.94

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Capital Gainers

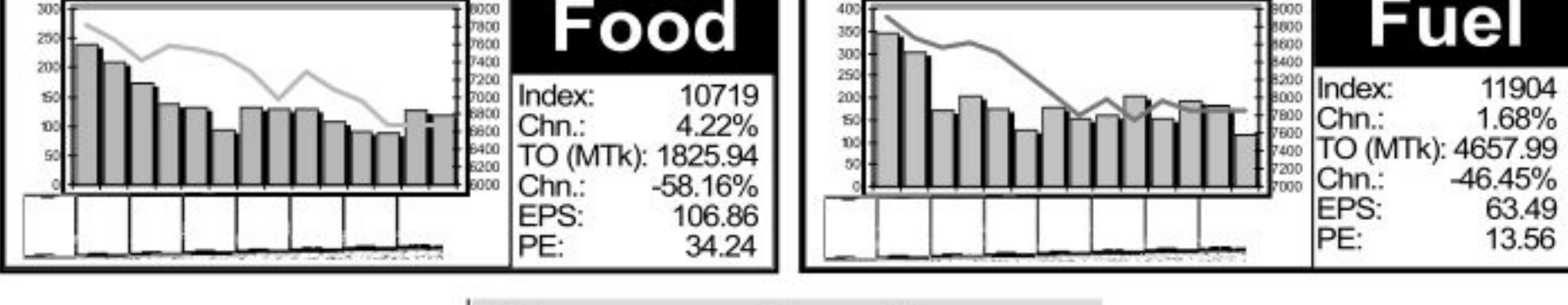
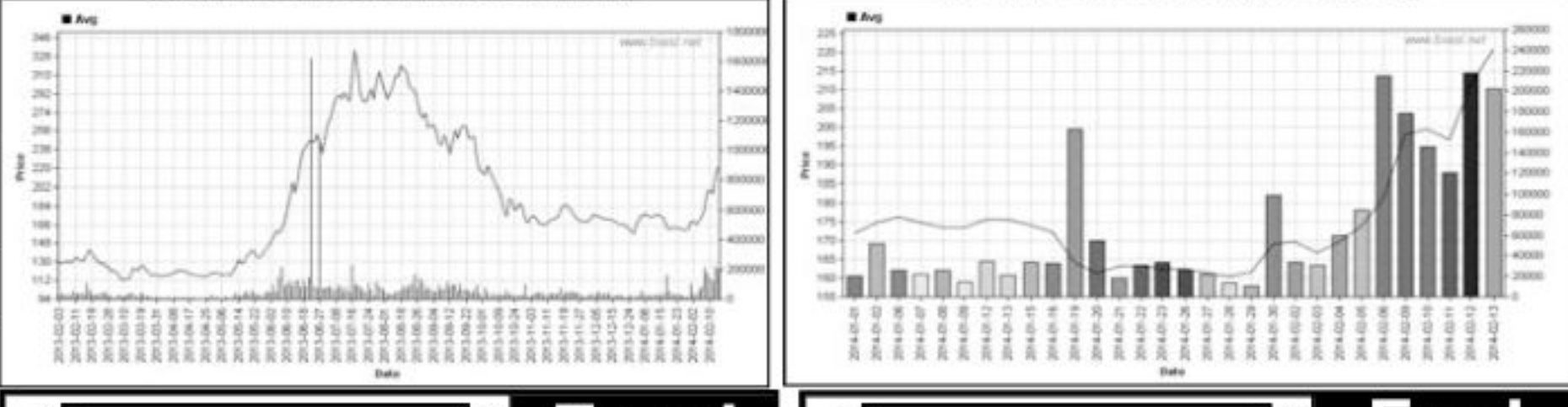
Dhaka Stock Exchange															
Company	Price Chn. (%)			Price Scale				T'over		Audited			Latest		
	Clo	Avg.	CAvg.	WClO	W Hi	W Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
BD Submarine Cable-A	15.89	21.26	220.66	216.60	230.00	169.50	340.0	104.01450.504	26.38	5.82	37.9	3.28	67.3	HY	
DESCO Ltd. -A	14.93	11.66	67.69	69.30	70.20	57.00	97.5	54.0256.077	31.27	2.34	28.9	1.12	60.4	HY	
GeminiSeaFood-Z	11.95	11.66	159.30	159.30	159.30	130.80	280.7	92.5 0.559	-57.15	-39.9	-ve	6.44	24.7	Q1	
Apex Tannery -A	11.30	12.63	175.23	173.30	179.90	150.00	183.8	65.1145.245	69.38	6.57	26.6	4.86	36.1	HY	
NCCBL Mutual Fund-1-A	10.53	13.04	10.66	10.50	13.00	9.10	13.0	7.4 47.718	11.32	1.03	10.3	10.3	10.3	AD	
Olympic Ind. -A	9.86	10.89	204.02	203.90	207.90	174.00	258.0	84.31113.197	14.73	5.23	39.0	6.90	29.6	HY	
National Life I -A	8.34	6.11	343.56	347.00	348.90	300.00	348.9	220.0 67.017	80.99	12.34	27.8	12.46	27.6	HY	
Square Pharma -A	7.30	8.60	266.42	266.20	270.00	237.00	270.0	155.01760.523	37.18	6.93	38.4	11.36	23.5	Q3	
ACI Formulations-A	7.07	6.48	88.91	89.30	91.40	83.00	95.9	64.7 56.331	38.08	3.33	26.7	2.13	41.7	Q3	
Rupali Life Insur.-A	7.05	3.48	106.22	107.80	110.00	90.00	143.0	79.0 62.446	31.25	3.75	28.3	5.33	19.9	Q3	



Chittagong Stock Exchange

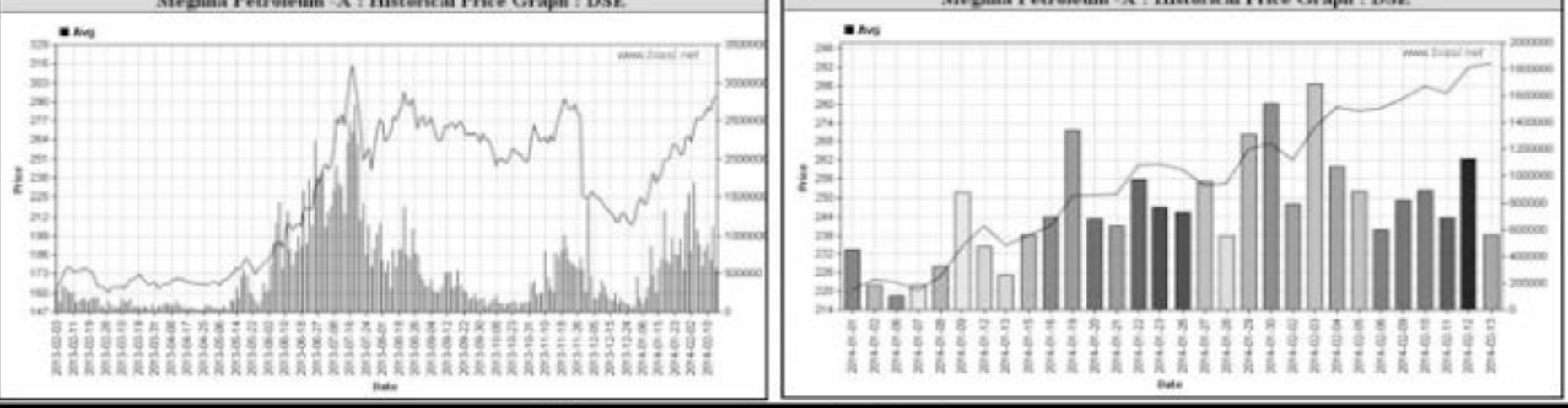
BD Submarine Cable-A	16.47	21.80	220.71	217.80	225.40	189.90	342.0	110.0	178.56	26.38	5.82	37.9	3.28	67.3	HY
7th ICB M F-A	16.12	16.12	85.00	85.00	85.00	85.00	101.0	73.2	0.043	98.6	13.53	6.3	13.84	6.1	HY
NCCBL Mutual Fund-1-A	15.79	15.79	11.00	11.00	11.30	11.00	11.5	8.8	0.149	11.32	1.03	10.7	1.03	10.7	AD
DESCO Ltd. -A	15.40	11.97	67.73	69.70	70.10	56.50	97.0	54.0	22.409	31.27	2.34	28.9	1.12	60.5	HY
Apex Tannery -A	10.56	12.52	176.89	174.80	183.00	158.20	188.9	65.0	14.399	69.38	6.57	26.9	4.86	36.6	HY
Olympic Ind. -A	9.89	11.12	204.95	204.50	208.80	187.50	255.9	88.2	47.262	14.73	5.23	39.2	6.90	29.7	HY
Rangpur Foundry -A	8.00	7.66	108.00	108.00	108.00	108.00	130.0	54.0	0.108	18.62	2.84	38.0	3.03	35.6	Q3
National Life I -A	7.46	4.47	350.00	350.00	350.00	316.60	350.0	225.0	3.871	80.99	12.34	28.4	12.46	28.1	HY
6th ICB M F-A	7.43	8.26	65.56	65.10	67.00	59.50	77.0	42.0	0.163	60.14	10.99	6.0	6.54	10.0	HY
Square Pharma -A	7.29	8.68	266.97	266.50	270.50	250.00	270.5	160.0	102.527	37.18	6.93	38.5	11.36	23.5	Q3

BD Submarine Cable-A : Historical Price Chart : CSE															BD Submarine Cable-A : Historical Price Chart : CSE														
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Turnover Leaders

Company	Vol.	Value	% of	Price Scale	Audited	Latest
	Share (M.Tk)	Total/WClo	Chn PWClo	W Hi W Lo W/Avg	NAV EPS PE	EPS PE R
Square Pharma -A	6,754,276	1760.52	6.08 266.20	7.30 248.10 270.00	237.00 226.42 37.18	6.93 38.4 11.36 23.5 Q3
BD Submarine Cable-A	7,078,058	1450.50	1.21 216.60	15.89 186.90 230.00	169.50 220.66 26.38	5.82 37.2 3.28 67.3 HY
Meghna Petroleum -A	4,091,893	1175.98	4.06 292.10	4.96 278.30 297.50	254.00 293.32 59.26	21.34 13.722.36 31.1 HY
Olympic Ind. -A	5,675,801	1113.20	3.84 203.90	9.86 185.60 207.90	174.00 204.02 14.73	5.23 39.0 6.90 29.6 HY
Jamuna Oil -A	3,742,955	880.67	3.04 237.10	2.73 230.80 242.10	215.00 238.43 57.32	19.83 12.0 16.90 14.1 HY
Delta Life Insu. -A	2,951,550	800.19	2.76 278.70	6.25 262.30 282.80	262.00 275.10 189.40	38.59 7.2 0.00 -
Gramscophone-A	3,146,200	653.32	2.26 207.20	-1.33 210.00 211.00	199.00 207.00 23.06	10.90 19.0 10.23 20.2 Ad
Padma Oil Co. -A	1,819,619	614.59	2.12 334.70	4.23 73.20 75.60	65.80 70.47 31.07	1.61 43.5 2.75 25.6 Q3
BD Building Systems-A	8,421,950	609.40	2.10 70.10	-4.23 70.10 74.70	63.00 72.99 12.70	1.33 55.8 2.92 25.0 HY
Active Fine Chem.-A	4,790,056	451.55	1.56 95.40	-0.31 95.70 98.00	95.16 13.89	3.23 29.5 5.25 18.1 Q3
Southeast Bank-A	19,372,920	442.78	1.53 23.10	1.32 22.80 23.50	20.20 21.53 22.66	1.89 12.2 2.24 10.3 Q3
Renata Ltd. -A	445,157	427.39	1.48 95.60	1.37 90.80 99.00	90.00 95.64 138.63	33.57 28.54 1.39 23.1 Q3
AFC AgroBiotech-N	6,688,000	425.22	1.47 60.90	0.00 69.50 48.00	61.62 10.23	0.23264.8 1.53 40.43 Q3
Padma Oil Co. -A	4,375,016	417.42	1.44 32.90	-1.39 93.60 105.00	84.30 92.71 50.81	3.60 25.6 3.24 28.6 Q1
ConfidenceCement A	2,382,505	356.76	1.23 145.70	-1.43 150.90 155.10	140.00 146.74 90.76	6.23 23.4 7.44 19.7 Q3
Orion Pharma-N	5,145,340	339.17	1.17 64.30	-1.68 65.40 67.60	58.50 64.48 68.68	5.02 12.8 4.40 14.7 Q3
Padma Islami Life-N	3,579,180	337.76	1.17 90.20	-2.80 92.20 101.00	82.00 90.99 25.76	1.63 55.3 1.10 82.7 HY
Summit Purbanchol Power-N	4,493,110	324.67	1.27 20.73	73.20 75.20	65.00 71.19 23.34	3.81 18.7 5.35 13.3 Q3
HeidelbergCement-A	733,930	323.00	1.12 438.20	0.81 434.70 453.00	425.00 433.60 111.50	22.85 19.2 29.19 14.9 Q3



Chittagong Stock Exchange

BD Submarine Cable-A	863,193	178.56	7.15	217.80	16.47	187.00	225.40	189.90	220.71	26.38	5.82	37.4	3.28	67.3	HY
AFC AgroBiotech-N	1,708,500	107.95	4.33	60.30	0.00	68.50	53.00	61.09	10.23	0.23	262.2	1.53	39.9	Q3	
Square Pharma -A	392,893	102.53	4.11	266.50	7.29	248.40	270.50	250.00	266.97	37.18	6.93	38.5	11.36	23.5	Q3
Appollo Ispat CL -N	2,399,800	76.00	3.05	31.80	-2.45	32.60	33.00	30.01	31.23	13.67	1.42	22.4	1.52	20.5	HY
Gramscophone-A	341,800	70.82	2.84	206.90	-1.57	210.20	210.10	195.00	206.66	23.06	10.89	19.0	10.23	20.2	Ad
Altas Auto-A	723,909	69.18	2.77	92.20	-1.39	93.50	99.70	92.00	92.56	50.81	3.60	25.6	3.24	28.6	Q1
Delta Life Insu. -A	224,500	60.97	2.44	279.90	6.03	262.50	283.00	262.00	275.50	189.40	38.53	7.3	0.00	-	
BSC-A	126,080	60.43	2.42	486.00	3.01	471.80	494.80	462.00	489.70	565.82	1.77	274.6	5.16	94.9	Q1
aamra technologies-A	1,441,755	59.72	2.39	39.60	-7.91	43.00	44.00	39.30	39.88	19	1.33	29.8	1.82	21.2	HY
UCBL -A	2,029,310	58.35	2.34	27.70	-6.73	29.70	30.00	27.60	27.96	21.72	1.90	14.6	2.24	11.5	Q3
Lanka-Bangla Fin. -A	772,202	56.86	2.27	70.50	-4.34	73.70	76.20	70.00	70.69	31.07	1.61	43.8	2.75	25.7	Q3
BD Building Systems-A	743,053	53.69	2.15	74.20	5.70	70.20	74.60	68.90	73.01	12.70	1.33	55.8	2.92	25.0	HY
UNITED AIR- A	3,094,138	49.44	1.98	15.80	-3.07	16.30	16.40	15.60	15.75	12.87	1.10	14.4	0.98	16.1	HY
Oilymic Ind. -A	239,258	47.26	1.89	204.50	9.89	186.10	208.80	187.50	204.95	14.73	5.23	39.1	6.90	29.7	HY
Padmaj Co. Co. -A	122,814	41.46	1.66	334.10	4.16	329.30	345.00	330.00	336.57	64.31	25.11	13.30	26.88	16.3	HY
BEXIMCO Ltd. -A	1,195,891	41.18	1.65	33.60	-4.82	35.30	36.00	31.10	33.74	86.74	3.24	10.4	1.03	32.8	Q3
Eastern Cables-Z	404,500	40.47	1.62	105.20	-2.14	103.00	110.60	101.00	105.19	23.97	6.10	17.2	1.40	75.1	HY
Jamaica Oil -A	154,346	36.42	1.46	237.20	3.22	229.80	242.00	229.50	239.01	57.32	19.83	10.2	16.90	14.1	HY
Regina Petroleum -A	124,679	35.76	1.43	291.50	3.67	278.50	297.00	278.00	292.41	59.26	21.31	13.72	26.36	13.1	HY
National Bank - B	2,595,986	35.71	1.43	13.30	-7.64	14.40	14.70	12.60	13.27	17.56	1.05	12.7	-3.63	-ve	Q3

Square Pharma -A : Historical Price Graph : CSE

Square Pharma -A : Historical Price Graph : CSE