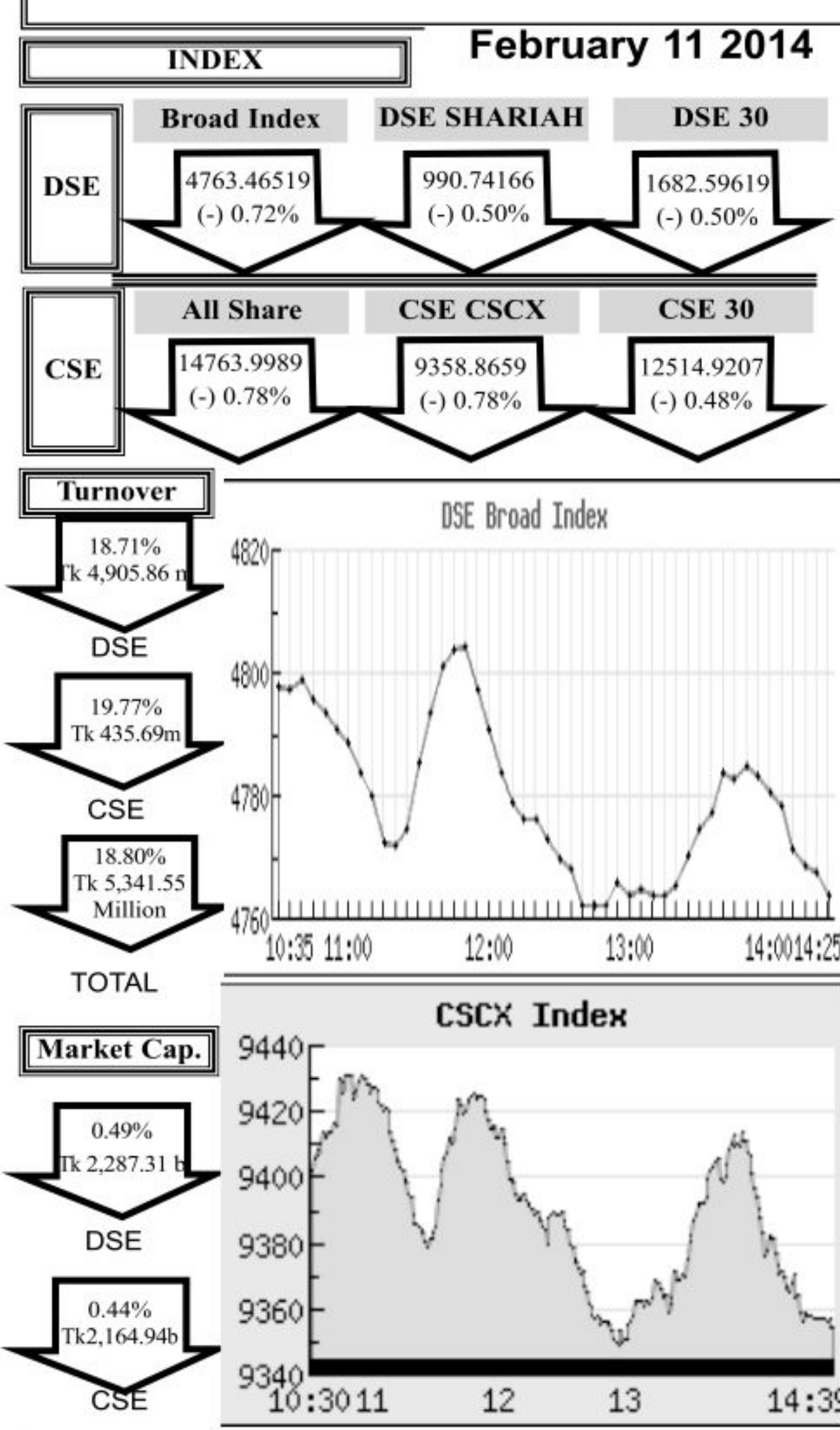


Capital Market Highlights:



Key Features - February 11, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	4,905.86	435.69	5,341.55
Turnover (Volume)	89,835,223	10,052,640	99,887,863
No. of Contract	108,630	16,550	125,180
Traded Issues	288	229	288
Issue Gain (Avg. Price Basis)	36	30	36
Issue Loss (Avg. Price Basis)	245	192	245
Unchanged Issue (Avg. Price Basis)	7	6	7
Market Cap. Equity (Billion. Tk.)	2,287.31	2,164.94	2,287.31
Market Cap. Equity (Billion US\$)	27.73	26.24	27.73

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Square Pharma -A	1607369	410.87	5.45	255.62
BD Submarine Cable-A	1954844	385.35	5.12	197.13
Olympic Ind. -A	1344260	257.51	3.42	191.56
Meghna Petroleum -A	860890	242.59	3.22	281.79
LankaBangla Fin. -A	2499585	181.50	2.41	72.61
BD Building Systems -A	2274575	165.71	2.20	72.85
Jamuna Oil -A	692094	162.81	2.16	235.24
Aftab Auto.-A	1702180	162.06	2.15	95.21
Envoy Textiles Ltd-N	3178625	158.12	2.10	49.75
Padma Oil Co. -A	416684	140.39	1.86	336.91
Gramophone-A	671600	140.27	1.86	208.86
Orion Pharma-N	1917880	128.31	1.70	66.9
Confidencement A	838101	127.38	1.69	151.98
Navana CNG-A	1617804	116.27	1.54	71.87
Renata Ltd. -A	110807	107.26	1.42	967.95
UCBL -A	3546572	103.04	1.37	29.05
Delta Life Insu. -A	381300	101.12	1.34	265.19
Singer BD -A	424086	99.02	1.31	233.48
aamra technologies-A	2265925	96.37	1.28	42.53
Summit Purbanchol Power-N	1226060	90.98	1.21	74.21
Active Fine Chem.-A	956119	90.62	1.20	94.78
JMI Syringes MDL-A	387500	86.59	1.15	223.45
Generation Next Fashions-A	2567160	86.28	1.15	33.61
Brac Bank -A	2519032	85.59	1.14	33.98
Apex Footwear-A	160800	85.56	1.14	532.11
UNITED AIR-A	5146260	83.24	1.11	16.18
Appollo Ispat CL -N	2489400	81.22	1.08	32.63
Unique Hotel RL -A	856670	77.06	1.02	89.96
RAK Ceramics-A	1198827	75.03	1.00	62.59
Summit Power -A	1486279	72.02	0.96	48.45

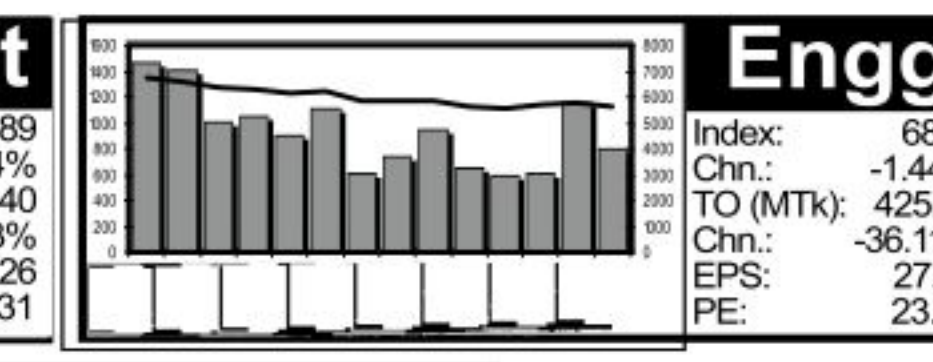
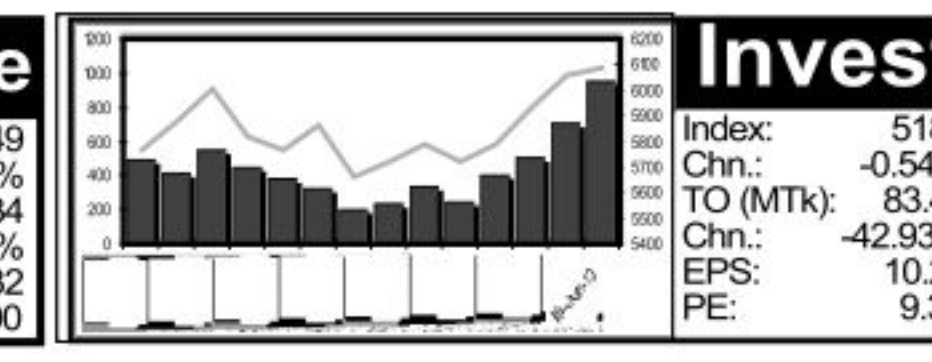
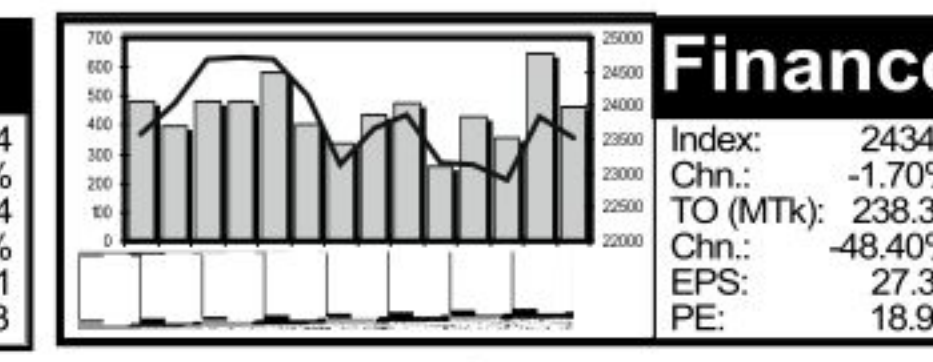
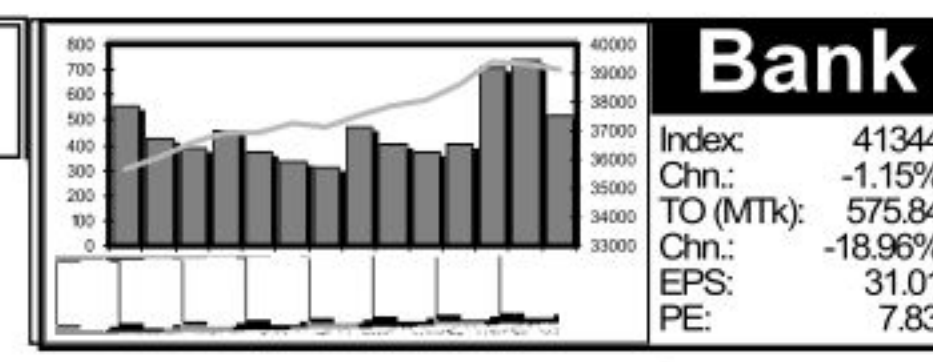
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	517.62	10.55	58.22	13.35	575.84	10.78
NBFI	212.43	4.33	25.91	5.94	238.34	4.46
Investment	79.59	1.62	3.81	0.87	83.40	1.56
Engineering	386.75	7.88	38.28	8.78	425.03	7.96
Food & Allied	269.20	5.49	14.21	3.26	283.41	5.31
Fuel & Power	669.46	13.65	31.91	7.32	701.37	13.13
Jute	2.09	0.04	0.00	0.00	2.09	0.04
Textile	330.37	6.73	32.33	7.41	362.69	6.79
Pharma & Chemical	1053.89	21.48	109.65	25.14	1163.54	21.78
Paper & Packaging	0.44	0.01	0.28	0.06	0.72	0.01
Service	23.64	0.48	3.32	0.76	26.96	0.50
Leather	67.61	1.38	2.55	0.58	70.16	1.31
Ceramic	53.51	1.09	4.75	1.09	58.26	1.09
Cement	151.68	3.09	10.63	2.44	162.30	3.04
Information Technology	64.62	1.32	13.94	3.20	78.55	1.47
General Insurance	95.35	1.94	3.08	0.71	98.43	1.84
Life Insurance	329.14	6.71	12.45	2.85	341.59	6.39
Telecom	438.75	8.94	43.31	9.93	482.07	9.02
Travel & Leisure	82.26	1.68	14.83	3.40	97.09	1.82
Miscellaneous	74.56	1.52	12.68	2.91	87.25	1.63
Debtenture	2.90	0.06	0.02	0.01	2.92	0.05

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.83	7.83	31.01	31.01
NBFI	18.90	18.69	27.32	27.67
Investment	9.31	9.29	10.26	10.26
Engineering	23.98	23.98	27.75	26.91
Food & Allied	34.40	34.69	106.86	107.71
Fuel & Power	13.25	13.08	63.49	63.49
Textile	13.91	13.26	22.34	22.28
Pharma & Chemical	28.90	28.15	51.01	45.07
Paper & Printing	32.60	32.67	8.39	8.92
Service	19.92	19.96	20.26	20.26
Leather	19.27	19.46	108.57	130.73
Ceramic	26.62	26.46	15.80	15.80
Cement	18.06	17.99	45.10	45.10
IT	21.60	21.72	12.25	12.25
General Insurance	19.85	19.63	22.04	22.79
Life Insurance	31.46	30.98	44.75	44.75
Telecom	19.85	19.74	103.81	103.81
Travel & Leisure	17.67	19.71	22.93	21.72
Miscellaneous	14.15	14.23	28.75	28.00
Stock Exchanges	14.82	14.55	35.14	34.94

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Capital Gainers

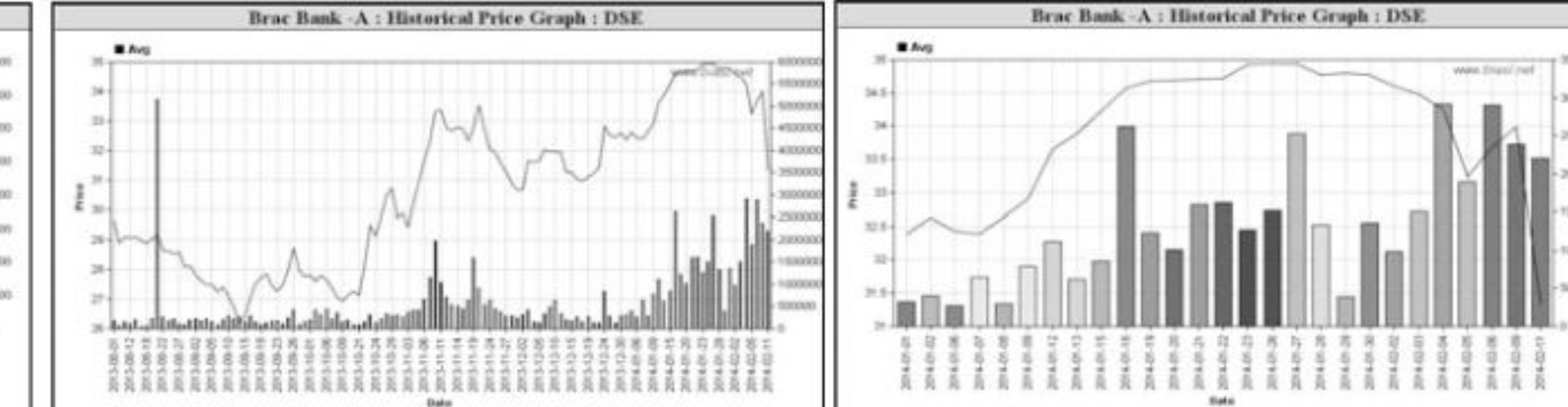
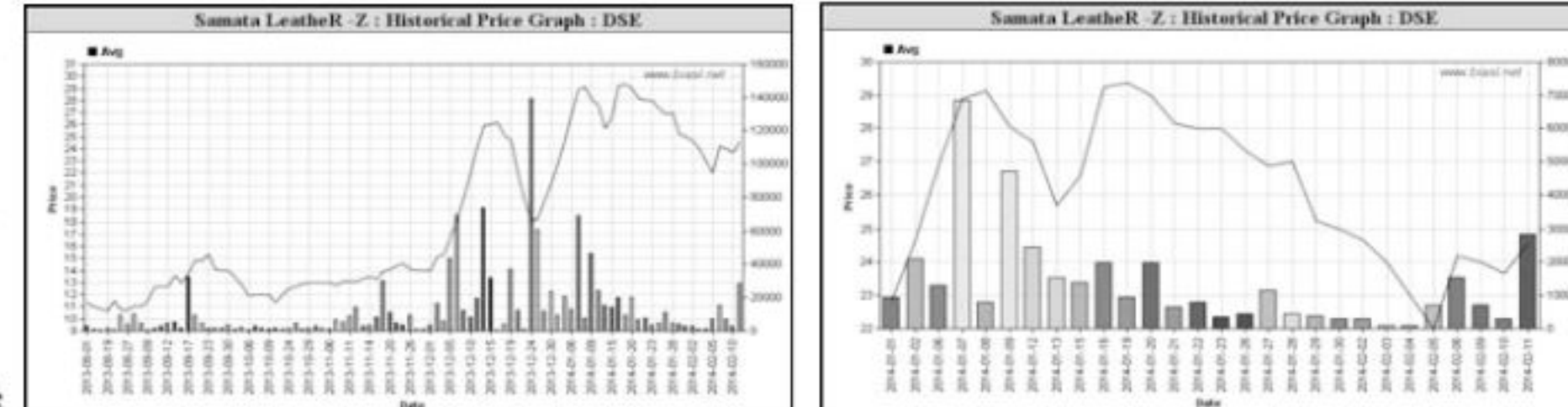
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Samata Leather-Z	6.78	3.76	24.56 25.20	25.90 23.50	30.0 10.7 0.700 12.93 0.22 111.6 -0.04 -ve HY
Prime Insur -A	6.02	4.48	37.11 37.00	38.00 32.00	50.0 24.0 10.251 14.14 2.14 17.3 2.36 15.7 Q3
National Tubes -A	4.81	4.46	106.25 106.70	107.80 94.70	119.0 36.0 35.774 311 0.67 158.6 2.26 47.0 HY
Kay & Que (BD) -Z	4.69	3.08	20.10 20.10	20.10 20.10	24.9 12.5 0.090 6.03 -3.89 -ve Q3
Envoy Textiles Ltd-N	3.55	1.87	49.13 49.60	50.00 43.20	63.8 37.0 23.196 37.86 3.10 15.8 1.12 43.6 Q1
Northern G Insur-A	3.05	2.93	50.63 50.60	51.90 48.90	57.0 26.1 3.721 11.15 1.77 28.6 3.04 16.7 Q3
6th ICB M-F-A	3.00	2.64	61.75 61.90	62.30 60.90	77.0 43.0 3.106 60.14 10.99 5.6 6.54 9.4 HY
Reckitt Benckiser -A	2.57	2.55	964.00 964.10	975.00 960.00	999.0 606.1 4.482 78.89 27.16 35.5 28.52 33.8 Q3
Dulamia CottonZ	2.38	3.55	8.75 8.60	8.80 8.50	11.2 7.3 0.014 -29.7 1.90 -ve -0.02 -ve HY
BD Fixed Income MF-A	2.25	4.96	9.10 9.10	9.10 9.10	10.5 7.4 0.005 10.27 1.30 7.0 5.54 16.9 HY

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Brac Bank -A	-7.08	-7.80	31.34 31.50	32.00 27.50	40.0 23.0 68.958 24.87 1.51 20.8 4.11 7.6 Q3
Bangladesh Lamps -A	-5.00	-2.05	144.08140	148.10 138.00	193.0 81.0 6.211 37.07 -5.31 -ve -0.77 -ve Q3
Libra Infusions-A	-4.24	-4.18	469.50469.20	482.00 462.00	743.3 170.0 0.9391567.59 4.21 111.5 3.04154.4 HY
PragatiLife Insu. -A	-3.96	-2.42	221.91218.00	228.70 210.00	206.0 90.0 15.672 30.15 0.6 369.9 2.38 93.2 HY
Shahjalal Islami -A	-3.78	-2.69	18.10 17.80	19.00 17.00	28.5 12.0 23.561 14.47 2.61 6.9 16.7 10.8 Q3
Meghna Con. Milk -B	-3.64	-3.09	10.67 10.60	11.00 10.10	17.2 6.5 0.144 -23.7 -7.48 -ve -4.58 -ve HY
National Bank -B	-3.60	-3.14	13.58 13.40	14.40 12.90	23.4 9.0 38.772 15.76 1.05 12.9 -3.63 -ve Q3
Padma Islami Life*-N	-3.39	-0.30	95.85 94.00	100.00 88.00	101.0 51.0109.519 25.76 1.63 58.8 1.10 87.1 HY
Renwick Jajneswar-A	-3.22	-4.97	170.07168.20	173.40 167.30	212.1 62.8 3.903 -31.13 5.77 29.5 5.32 32.0 HY
NCCBL Mutual Fund-1-A	-3.16	-1.70	9.27 9.20	9.40 9.10	11.9 7.4 0.102 10.48 1.16 8.0 0.87 10.7 Q3



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Samata Leather-Z	10.00	8.42	26.00 26.40	26.40 25.40	29.3 9.0 0.091 12.93 0.22 118.2 -0.04 -ve HY
Samorta Hospital -A	5.68	5.68	96.70 96.70	89.90 100.10	146.4 60.0 0.145 57.42 2.49 38.8 2.74 35.3 HY
Mercantile Insur -A	5.66	3.78	28.00 28.00	28.00 28.00	35.1 21.0 0.028 14.5 1.53 18.3 1.49 18.8 Q3
Dutch Ban. Bnk-A	5.64	3.02	123.67123.70	125.00 121.00	127.0 86.2 0.371 54.27 11.57 10.7 9.21 13.4 Q3
Envoy Textiles Ltd-N	3.35	1.31	48.86 49.40	49.80 43.10	63.8 36.3 3.002 37.86 3.10 15.8 1.12 43.6 Q1
Northern G Insur-A	2.62	1.21	50.33 51.00	51.00 49.00	55.5 27.5 0.076 11.15 1.77 28.4 3.04 16.6 Q3
National Life I -A	2.59	2.57	324.77324.80	325.00 322.00	345.0 225.0 1.932 80.99 12.34 26.3 12.46 26.1 HY
Rupali Bank -A	2.20	2.44	78.98 79.00	79.30 78.50	90.0 46.0 0.239 64.27 6.70 11.8 5.89 13.4 Q3
In Tech Online -A	1.79	0.59	17.06 17.10	17.20 16.90	23.2 12.4 0.205 10.08 0.94 18.1 0.04265 Q3
Prime Bank 1st MF-A	1.64	0.49	6.20 6.20	6.20 6.20	8.0 5.0 0.009 11.18 0.42 14.8 0.62 10.0 HY

Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg.	Avg. Clo	D Hi D Lo	Yr Hi YrLo	M.Tk NAV EPS PE EPS PE R
Eastern InsurA	-10.00	-6.17	44.10 44.10	44.10 44.10	49.0 29.0 0.009 35.88 2.22 19.9 2.60 17.0 Q3
Prime Islami Life -A	-8.98	-8.98	116.50 116.50	116.50 116.50	133.0 83.0 0.006 27.1 5.51 21.1 4.95 23.5 Q3
PragatiLife Insu. -A	-8.59	-8.57	219.33 219.30	220.00 219.00	258.0 110.0 0.329 30.15 0.6 365.6 2.38 92.2 HY
Brac Bank -A	-7.96	-7.71	31.13 31.20	32.00 30.00	38.0 22.8 3.414 24.87 1.51 20.6 4.11 7.6 Q3
Aziz PipesZ	-5.60	-5.30	21.98 21.90	22.00 21.90	26.0 14.6 0.007 -42.04 0.39 56.4 0.59 37.3 Q3
Bata Shoe Ltd. -A	-4.91	-4.91	825.00 825.00	825.00 825.00	869.3 510.5 0.165 135.53 49.12 16.8 52.75 15.6 Q3
MutualTrust Bank-A	-4.26	-4.73	17.91 18.00	18.00 17.00	22.7 13.2 0.010 17.27 1.17 15.3 -0.52 -ve Q3
Apex Foods -A	-4.25	-4.79	102.07 106.00	106.00 100.10	128.0 69.0 0.015 90.81 2.54 40.2 3.56 28.7 HY
Ambee Pharma-A	-4.03	-2.83	291.1 290.50	296.10 290.00	363.3 161.0 0.588 26.15 3.94 74.6 5.01 58.7 Q3
Standard Ceramic -A	-4.00	-4.00	36.00 36.00	36.00 36.00	50.0 24.5 0.036 15.49 1.12 32.1 1.06 34.0 HY