

Capital Market Highlights:

February 10 2014

INDEX

Broad Index DSE SHARIAH DSE 30

DSE 4797.97117 (-) 0.51% 995.72932 (+) 0.72% 1691.04906 (-) 0.45%

All Share CSE CSCX CSE 30

CSE 14880.6095 (-) 0.49% 9432.5509 (-) 0.47% 12575.5651 (-) 0.48%

Turnover

DSE 13.20% Tk 6,034.89 m

CSE 6.37% Tk 543.08 m

TOTAL 12.68% Tk 6,577.97 Million

DSE Broad Index

DSE 4860

CSE 4840

TOTAL 4820

CSCX Index

DSE 9550

CSE 9500

TOTAL 9450

Market Cap.

DSE 0.54% Tk 2,298.63 b

CSE 0.56% Tk 2,174.55b

TOTAL 9400

Key Features - February 10, 2014

Indicators DSE CSE TOTAL

Turnover (Million Taka) 6,034.89 543.08 6,577.97

Turnover (Volume) 111,725,375 12,350,539 124,075,914

No. of Contract 121,900 18,436 140,336

Traded Issues 291 228 291

Issue Gain (Avg. Price Basis) 69 65 69

Issue Loss (Avg. Price Basis) 216 160 216

Unchanged Issue (Avg. Price Basis) 6 2 6

Market Cap. Equity (Billion. Tk.) 2,298.63 2,174.55 2,298.63

Market Cap. Equity (Billion US\$) 27.86 26.36 27.86

Combined Turnover Leaders

Company Volume Value % of Average

(Share) (M. Taka) Total Price

Square Pharma -A 1607369 410.87 5.45 255.62

BD Submarine Cable-A 1954844 385.35 5.12 197.13

Olympic Ind. -A 1344260 257.51 3.42 191.56

Meghna Petroleum -A 860890 242.59 3.22 281.79

LankaBangla Fin. -A 2499585 181.50 2.41 72.61

BD Building Systems -A 2274575 165.71 2.20 72.85

Jamuna Oil -A 692094 162.81 2.16 235.24

Aftab Auto.-A 1702180 162.06 2.15 95.21

Envoy Textiles Ltd-N 3178625 158.12 2.10 49.75

Padma Oil Co. -A 416684 140.39 1.86 336.91

Grameenphone-A 671600 140.27 1.86 208.86

Orion Pharma-N 1917880 128.31 1.70 66.9

ConfidenceCement A 838101 127.38 1.69 151.98

Navana CNG-A 1617804 116.27 1.54 71.87

Renata Ltd. -A 110807 107.26 1.42 967.95

UCBL - A 3546572 103.04 1.37 29.05

Delta Life Insu. -A 381300 101.12 1.34 265.19

Singer BD -A 424086 99.02 1.31 233.48

aamra technologies-A 2265925 96.37 1.28 42.53

Summit Purbanchol Power-N 1226060 90.98 1.21 74.21

Active Fine Chem.-A 956119 90.62 1.20 94.78

JMI Syringes MDL-A 387500 86.59 1.15 223.45

Generation Next Fashions-A 2567160 86.28 1.15 33.61

Brac Bank -A 2519032 85.59 1.14 33.98

Apex Footwear-A 160800 85.56 1.14 532.11

UNITED AIR-A 5146260 83.24 1.11 16.18

Appollo Ispat CL -N 2489400 81.22 1.08 32.63

Unique Hotel RL -A 856670 77.06 1.02 89.96

RAK Ceramics-A 119827 75.03 1.00 62.59

Summit Power -A 1486279 72.02 0.96 48.45

Sectoral Turnover Summary

Sector DSE CSE Total

MII. (Tk) % MII. Tk. % MII. Tk. %

Bank 633.36 10.49 77.25 14.21 710.61 10.80

NBF1 425.98 7.06 35.96 6.62 461.94 7.02

Investment 139.69 2.31 6.43 1.18 146.12 2.22

Engineering 560.88 9.29 104.33 19.19 665.21 10.11

Food & Allied 327.53 5.43 16.50 3.04 344.04 5.23

Fuel & Power 893.14 14.80 38.93 7.16 932.06 14.17

Textile 1.52 0.03 0.00 0.00 1.52 0.02

Pharma & Chemical 474.16 7.86 40.96 7.54 515.12 7.83

Paper & Packaging 902.85 14.96 62.14 11.43 964.99 14.67

Service 0.81 0.01 0.27 0.05 1.08 0.02

Leather 40.66 0.67 4.06 0.75 44.72 0.68

Ceramic 72.14 1.20 2.50 0.46 74.64 1.13

Cement 62.80 1.04 14.39 2.65 77.19 1.17

Information Technology 315.33 5.23 10.34 1.90 325.67 4.95

General Insurance 92.19 1.53 18.73 3.45 110.92 1.69

Life Insurance 124.32 2.06 7.73 1.42 132.05 2.01

Telecom 366.93 6.08 21.18 3.90 388.11 5.90

Travel & Leisure 353.92 5.86 40.68 7.48 394.61 6.00

Miscellaneous 139.53 2.31 22.12 4.07 161.65 2.46

Debenture 106.02 1.76 19.04 3.50 125.06 1.90

1.12 0.02 0.03 0.01 1.15 0.02

Sectoral P/E & EPS

Sector P/E EPS(%)

DSE CSE DSE CSE

Bank 7.92 7.91 31.01 31.01

NBF1 19.19 19.03 27.32 27.67

Investment 9.28 9.33 10.26 10.26

Engineering 24.35 24.32 27.75 26.91

Food & Allied 34.79 34.53 106.86 107.71

Fuel & Power 13.41 13.24 63.49 63.49

Textile 14.02 13.34 22.34 22.28

Pharma & Chemical 29.21 28.35 52.26 46.20

Paper & Printing 33.43 33.32 8.39 8.92

Service 20.24 20.30 20.26 20.26

Leather 19.64 20.05 108.57 130.73

Ceramic 26.94 26.91 15.80 15.80

Cement 18.43 18.37 45.10 45.10

IT 22.02 21.96 12.25 12.25

General Insurance 19.95 19.94 22.04 22.79

Life Insurance 31.80 31.47 44.75 44.75

Telecom 16.86 16.87 122.50 122.50

Travel & Leisure 17.92 20.12 22.93 21.72

Miscellaneous 14.35 14.43 28.75 28.00

Stock Exchanges 14.71 14.43 35.83 35.64

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