

Capital Market Highlights: February 10 2014

INDEX

INDEX	Broad Index	DSE SHARIAH	DSE 30
	4797.97117 (-) 0.51%	995.72932 (-) 0.72%	1691.04906 (-) 0.45%

CSE

All Share	CSE CSCX	CSE 30
14880.6095 (-) 0.49%	9432.5509 (-) 0.47%	12575.5651 (-) 0.48%

Turnover

DSE: 13.20% Tk 6,034.89 Million
CSE: 6.37% Tk 543.08 Million
TOTAL: 12.68% Tk 6,577.97 Million

Market Cap.

DSE: 0.54% Tk 2,298.63 Billion
CSE: 0.56% Tk 2,174.55 Billion

CSCX Index

Bank

Index: 41824
Chn: -0.10%
TO (MTK): 710.61
Chn: -12.51%
EPS: 31.01
PE: 7.92

Finance

Index: 24769
Chn: -1.11%
TO (MTK): 461.94
Chn: -3.14%
EPS: 27.32
PE: 19.19

Invest

Index: 5217
Chn: -0.72%
TO (MTK): 146.12
Chn: -3.59%
EPS: 10.26
PE: 9.28

Engg

Index: 6940
Chn: -0.64%
TO (MTK): 665.21
Chn: -25.06%
EPS: 27.75
PE: 24.35

Capital Gainers

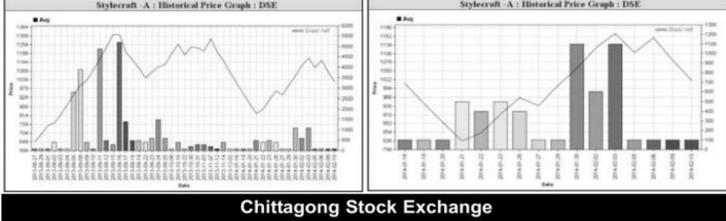
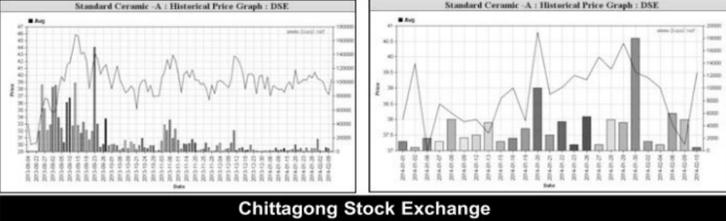
Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Standard Ceramic -A	6.47	6.18	39.50	39.50	39.50	47.8	19.9	0.020	15.49	1.12	35.3
Meghna Con. Milk -B	5.77	4.56	11.01	11.00	11.40	10.60	17.2	6.5	0.534	-23.7	-7.48
GlaxoSK (BD) -A	5.66	3.35	1,149.43	1,170.10	1,176.60	1,115.00	1178.04	70.020	230.123	320.25	56.8

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Stylcraft -A	-5.96	-5.96	1020.00	1020.00	1020.00	1020.00	1398.9	600.0	0.102	287.3	20
Bata Shoe Ltd. -A	-4.84	-2.77	847.988330	878.90	884.0	480.0	9243	135.53	49.12	17.3	52.75
Ambee Pharma -A	-4.55	-2.38	299.1329360	312.80	292.30	363.7	161.1	4.487	26.15	3.94	75.9

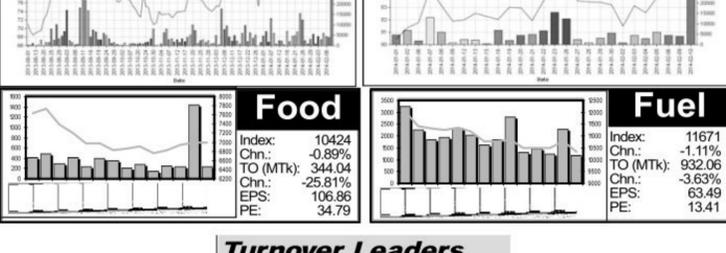


Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
ACI Formulations-A	4.99	5.63	89.57	88.40	91.80	86.90	96.0	65.1	4.779	38.08	3.33
Delta Brac HFCL-A	4.62	4.49	70.52	70.20	71.50	69.00	74.0	48.0	0.705	21.27	4.47
MutualTrust Bank-A	4.44	4.44	18.80	18.80	18.80	18.80	22.7	13.2	0.009	17.27	1.17

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Samata Leather-R-Z	-9.43	-9.51	23.98	24.00	24.00	23.90	29.3	9.0	0.144	12.93	0.22
EXIM Bank 1 MF-A	-7.69	-1.32	7.50	7.20	7.80	7.20	11.1	6.2	0.008	10.91	0
Mercantile Insur -A	-7.34	-5.63	26.98	26.50	28.90	26.20	35.1	21.0	0.135	14.5	1.53



Key Features - February 10, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	6,034.89	543.08	6,577.97
Turnover (Volume)	111,725,375	12,350,539	124,075,914
No. of Contract	121,900	18,436	140,336
Traded Issues	291	228	291
Issue Gain (Avg. Price Basis)	69	65	69
Issue Loss (Avg. Price Basis)	216	160	216
Unchanged Issue (Avg. Price Basis)	6	2	6
Market Cap. Equity (Billion Tk.)	2,298.63	2,174.55	2,298.63
Market Cap. Equity (Billion US\$)	27.86	26.36	27.86

Food

Index: 10424
Chn: -0.89%
TO (MTK): 344.04
Chn: -25.81%
EPS: 106.86
PE: 34.79

Fuel

Index: 11671
Chn: -1.11%
TO (MTK): 932.06
Chn: -3.63%
EPS: 63.49
PE: 13.41

Textile

Index: 3491
Chn: -0.92%
TO (MTK): 515.12
Chn: -28.77%
EPS: 22.34
PE: 14.02

Pharm

Index: 22257
Chn: -0.86%
TO (MTK): 964.99
Chn: -8.60%
EPS: 52.26
PE: 29.21

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Square Pharma -A	1607369	410.87	5.45	255.62
BD Submarine Cable-A	1954844	385.35	5.12	197.13
Olympic Ind. -A	1344260	257.51	3.42	191.56
Meghna Petroleum -A	860890	242.59	3.22	281.79
LankaBangla Fin. -A	2499585	181.50	2.41	72.61

Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value % of Share (M.Tk) Total	Price Scale		Audited		Latest									
		Clo	Chn	P Clo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE			
Square Pharma -A	1,382,581	361.97	6.00	258.50	-0.35	259.40	270.00	237.00	261.81	37.18	6.93	37.3	11.36	23.0	Q3
Meghna Petroleum -A	891,210	254.82	4.22	283.30	0.11	283.00	290.50	259.00	285.92	59.26	21.34	13.3	22.36	12.8	Q3
BD Submarine Cable-A	1,011,224	201.83	3.34	196.50	-1.75	200.00	217.00	185.00	199.59	26.38	5.82	33.8	3.28	60.9	HY

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. % of M. Tk. Total	Price Scale		Audited		Latest									
		Avg. Chn %	PAvg	D Hi	D Lo	Clo	Chn %	NAV	EPS	PE	EPS	PE			
Grameenphone-A	279,877	12.18	207.27	-0.78	208.9	208.6	205.3	206	-0.91	26.26	12.96	16.0	10.57	19.6	Q3
Square Pharma -A	126,192	5.49	261.81	2.44	255.58	270	237	258.5	-0.35	37.18	6.93	37.8	11.36	23.0	Q3
BATBCL -A	125,954	5.48	2,099.23	-0.37	2107.13	2150	2070	2087.6	-0.75	117.22	65.69	32.0	76.51	27.4	Q3

Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	633.36	10.49	77.25	14.21	710.61	10.80
NBFI	425.98	7.06	35.96	6.62	461.94	7.02
Investment	139.69	2.31	6.43	1.18	146.12	2.22
Engineering	560.88	9.29	104.33	19.19	665.21	10.11
Food & Allied	327.53	5.43	16.50	3.04	344.04	5.23

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Eastern Cables-Z	400.50	40.05	7.38	105.00	1.94	103.00	105.00	105.00	100.01	23.97	6.10
BD Submarine Cable-A	145.378	28.59	5.34	196.20	-2.44	201.10	207.00	192.00	199.38	26.38	5.82
Square Pharma -A	87.752	23.00	4.24	257.70	-0.92	260.00	268.90	256.70	262.07	37.18	6.93

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Grameenphone-A	280.052	12.88	207.40	-0.51	208.46	208.7	205.5	206.4	-0.63	26.26	12.96
Square Pharma -A	126,318	5.81	262.00	2.25	256.31	268.9	256.7	257.7	-0.92	37.18	6.93
BATBCL -A	124,480	5.72	2,074.67	0.99	2054.4	2081	2071	2074.7	0.88	117.22	65.69

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.92	7.91	31.01	31.01
NBFI	19.19	19.03	27.32	27.67
Investment	9.28	9.33	10.26	10.26
Engineering	24.35	24.32	27.75	26.91
Food & Allied	34.79	34.53	106.86	107.71

Service

Index: 3052
Chn: -0.33%
TO (MTK): 77.19
Chn: -12.43%
EPS: 20.26
PE: 20.24

Leather

Index: 6757
Chn: -0.27%
TO (MTK): 74.64
Chn: -38.98%
EPS: 108.57
PE: 19.64

Misc

Index: 7354
Chn: -0.57%
TO (MTK): 125.06
Chn: -7.64%
EPS: 28.75
PE: 14.35

InfoTech

Index: 8542
Chn: -0.22%
TO (MTK): 113.92
Chn: -24.32%
EPS: 12.25
PE: 22.02

Chittagong Stock Exchange

Company	Price Chn. (%)		Price Scale		T'over		Audited		Latest		
	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	
Grameenphone-A	280.052	12.88	207.40	-0.51	208.46	208.7	205.5	206.4	-0.63	26.26	12.96
Square Pharma -A	126,318	5.81	262.00	2.25	256.31	268.9	256.7	257.7	-0.92	37.18	6.93
BATBCL -A	124,480	5.72	2,074.67	0.99	2054.4	2081	2071	2074.7	0.88	117.22	65.69

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Notes: Capital Gainer / Loser tables are prepared on the basis of the close price change of the traded issues. "Clo" is the Closing Price of the Day. "Chn %" indicates the price difference in percentage. "Avg" prices indicate average prices of all transactions of the last day. PAVg is the Average price of previous day. "D Hi" and "D Lo" indicate the highest and lowest transacted price of the day. "Yr Hi" and "YrLo" indicate the highest and lowest transacted price last one running year, everyday the range moves by one day. "NAV" and "Net Asset Value Per Share" EPS is based on available latest audited accounts of the companies. EPS & Book value per share are diluted at the book closing date when it is applicable. Only the positive earning companies are considered in calculating the P/E and EPS of the "Sector" and "Stock Exchange". For latest EPS and PE corresponding report is mentioned in "R" column. Report note details are: Q1=1st Quarter, HY=Half Yearly, Q3= upto 3rd Quarter, Ad= Audited. Here all EPS are annualized and shown and used in PE calculation. For all company with PE calculation average price is used. Companies having negative EPS showed PE as "-ve" means negative. Sectoral Index Graphs: Sectoral Index are taken from CSE and turnover is the combined turnover of the two stock exchanges. Only DSE sectoral EPS and PE are show in the sectoral graph.