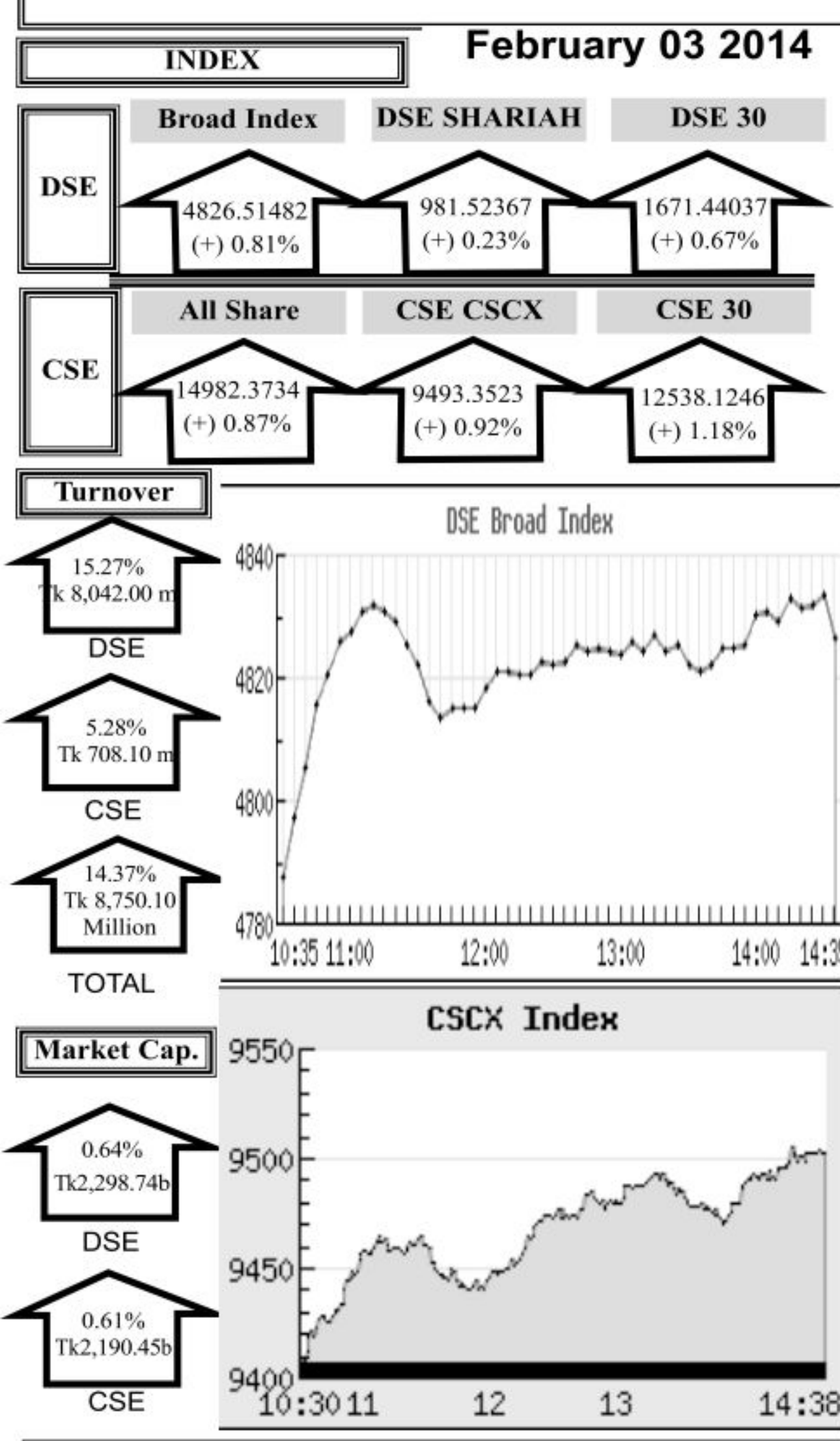


Capital Market Highlights:



Key Features - February 03, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,042.00	708.10	8,750.10
Turnover (Volume)	199,836,615	21,813,051	221,649,666
No. of Contract	164,410	25,863	190,273
Traded Issues	289	232	289
Issue Gain (Avg. Price Basis)	182	143	182
Issue Loss (Avg. Price Basis)	99	85	99
Unchanged Issue (Avg. Price Basis)	8	4	8
Market Cap. Equity (Billion. Tk.)	2,298.74	2,190.45	2,298.74
Market Cap. Equity (Billion US\$)	27.86	26.55	27.86

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Meghna Petroleum -A	1758363	479.13	5.48	272.49
Mercantile Bank -A	10485018	209.80	2.40	20.01
LankaBangla Fin. -A	2636682	204.85	2.34	77.69
aamra technologies-A	4776015	200.88	2.30	42.06
Padma Oil Co. -A	485188	163.46	1.87	336.89
UCBL -A	5196535	162.42	1.86	31.26
Summit Purbanchol Power-N	2077290	153.59	1.76	73.94
UNITED AIR-A	8283004	136.27	1.56	16.45
Apollo Ispat CL -N	3937400	134.91	1.54	34.26
Olympic Ind. -A	709119	128.94	1.47	181.83
Square Pharma -A	533097	126.29	1.44	236.89
AB Bank -A	3618330	121.73	1.39	33.64
Delta Life Insu. -A	452950	121.23	1.39	267.65
Grameenphone-A	554451	117.42	1.34	211.77
Active Fine Chem.-A	1187972	116.04	1.33	97.68
One Bank -A	6224128	115.87	1.32	18.62
ConfidenceCement A	738808	110.78	1.27	149.94
BDCOM Online-A	3081045	103.55	1.18	33.61
People's Leasing-A	3443910	101.33	1.16	29.42
Orion Pharma-N	1553080	101.25	1.16	65.19
Shahjalal Islami -A	4911342	94.92	1.08	19.33
Jamuna Oil -A	427856	93.78	1.07	219.19
Salvo Chemicals-B	3360946	90.05	1.03	26.79
Southeast Bank-A	3858365	87.88	1.00	22.78
Golden Son -A	1362672	82.69	0.95	60.68
Unique Hotel RL -A	867870	78.36	0.90	90.29
Al Araf Islami B-A	3450477	76.52	0.87	22.18
Tallu Spinning -A	1805806	71.62	0.82	39.66
Utara Bank -A	1949261	69.58	0.80	35.7
Generation Next Fashions-A	1917880	69.29	0.79	36.13

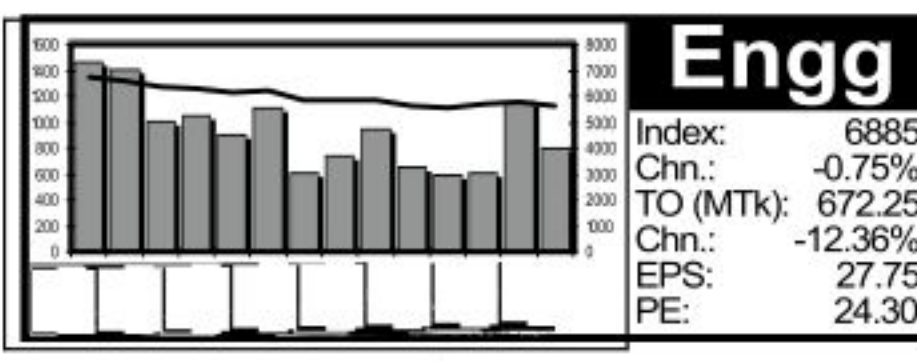
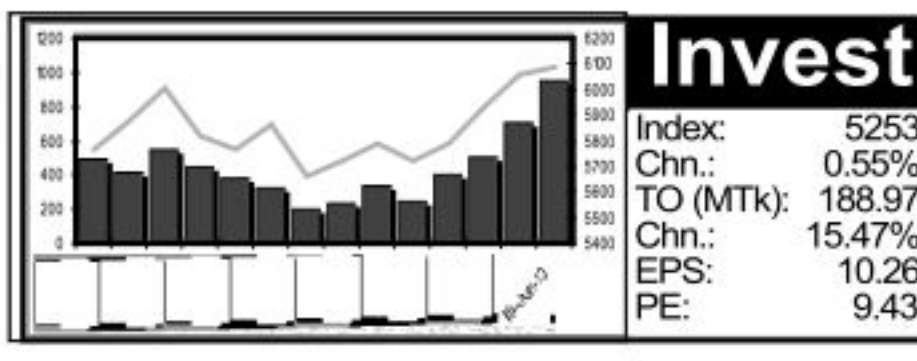
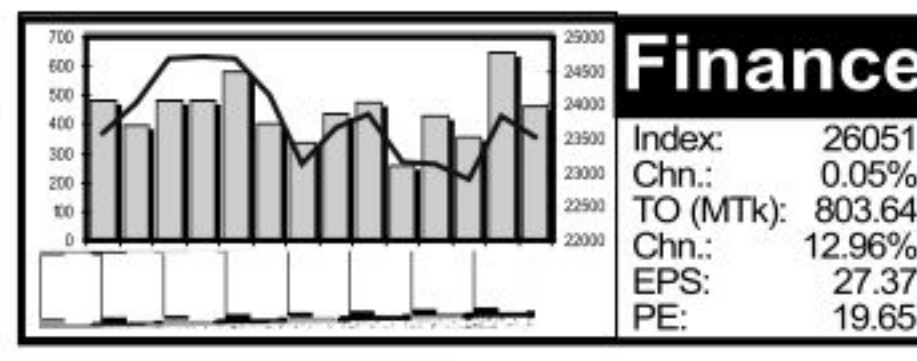
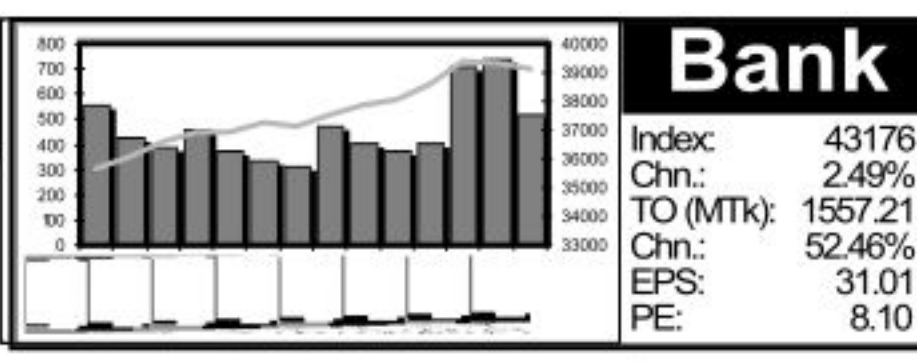
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1406.05	17.48	151.16	21.35	1557.21	17.80
NBFI	721.50	8.97	82.14	11.60	803.64	9.18
Investment	179.38	2.23	9.59	1.35	188.97	2.16
Engineering	582.24	7.24	90.02	12.71	672.25	7.68
Food & Allied	347.24	4.32	23.06	3.26	370.30	4.23
Fuel & Power	1149.61	14.30	59.37	8.38	1208.98	13.82
Jute	4.15	0.05	0.00	0.00	4.15	0.05
Textile	719.76	8.95	60.96	8.61	780.72	8.92
Pharma & Chemical	665.49	8.28	55.91	7.90	721.41	8.24
Paper & Packaging	1.95	0.02	0.08	0.01	2.03	0.02
Service	50.96	0.63	5.37	0.76	56.33	0.64
Leather	106.66	1.33	5.00	0.71	111.66	1.28
Ceramic	52.22	0.65	6.09	0.86	58.31	0.67
Cement	264.64	3.29	13.44	1.90	278.08	3.18
Information Technology	344.65	4.29	31.90	4.50	376.55	4.30
General Insurance	562.40	6.99	27.77	3.92	590.17	6.74
Life Insurance	419.82	5.22	20.56	2.90	440.38	5.03
Telecom	153.42	1.91	13.24	1.87	166.66	1.90
Travel & Leisure	184.83	2.30	29.80	4.21	214.63	2.45
Miscellaneous	123.41	1.53	22.65	3.20	146.06	1.67
Debtenture	1.63	0.02	0.00	0.00	1.63	0.02

Sectoral P/E & EPS

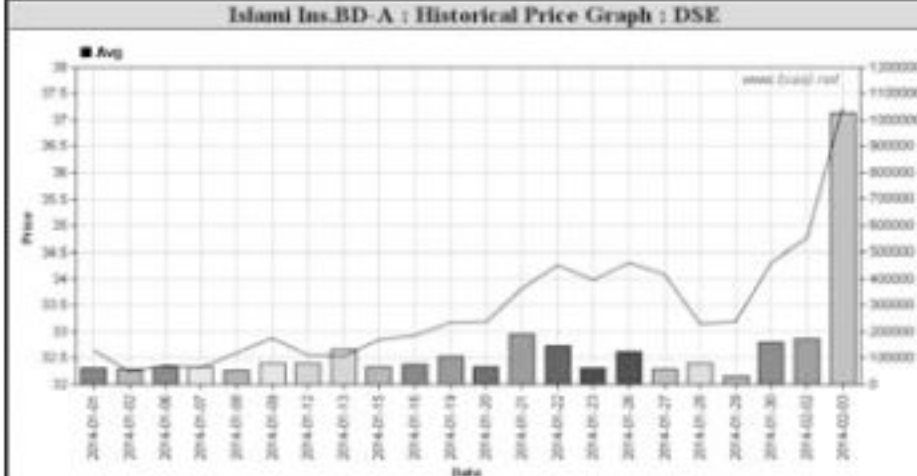
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	8.10	8.11	31.01	31.01
NBFI	19.65	19.62	27.37	27.73
Investment	9.43	9.39	10.26	10.26
Engineering	24.30	24.29	27.75	26.91
Food & Allied	32.23	32.25	106.86	107.71
Fuel & Power	13.30	13.22	63.49	63.49
Textile	14.53	13.83	22.34	22.28
Pharma. & Chemical	27.19	26.73	52.26	46.20
Paper & Printing	33.78	34.99	8.39	8.92
Service	20.78	20.75	20.26	20.26
Leather	18.56	18.56	108.57	130.73
Ceramic	27.62	27.74	14.40	14.40
Cement	18.15	18.12	45.10	45.10
IT	22.37	22.40	12.25	12.25
General Insurance	21.27	20.68	22.05	22.81
Life Insurance	32.28	31.99	44.75	44.75
Telecom	16.92	16.94	122.50	122.50
Travel & Leisure	17.91	20.00	22.93	21.72
Miscellaneous	14.69	14.79	28.75	28.00
Stock Exchanges	14.62	14.40	35.82	35.63

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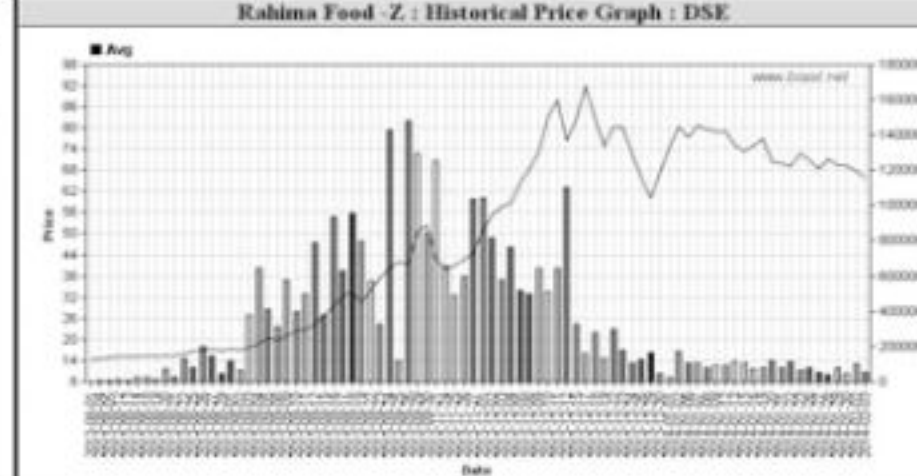
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale					T over	Audited			Latest			
	Clo	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		M.Tk	NAV	EPS	PE	EPS	PE	R
Islami Ins.BD-A	8.31	7.16	37.25	37.80	38.10	33.00	40.4	22.0	38.196	11.96	1.29	28.9	1.60	23.3	Q3
Bangas -A	7.61	3.81	513.31	530.50	530.50	480.00	734.0	156.0	25.552	50.27	7.20	71.3	5.70	90.1	HY
BDCOM Online-A	6.19	5.16	33.61	34.30	34.80	30.00	34.8	15.2101	302	14.41	1.40	24.0	1.70	19.8	HY
aamra technologies-A	5.93	2.46	42.06	42.90	43.20	37.00	49.4	21.5179	524	19.91	1.33	31.6	1.88	22.4	HY
Rupali Bank -A	5.91	3.30	79.27	80.60	81.20	70.00	91.9	53.0	8.780	64.27	6.70	11.8	5.89	13.5	Q3
AB Bank -A	5.85	4.34	33.64	34.40	34.70	29.30	35.0	20.0108	307	32.6	2.95	11.4	1.65	20.4	Q3
Pharma Aids A	5.74	3.39	181.04	184.30	185.50	174.30	250.0	98.2	18.955	26.19	1.39	130.2	4.26	42.5	HY
Libra Infusions-A	5.44	5.41	542.86	542.90	553.50	520.00	703.3	170.0	2.2801	567.59	4.21	128.9	3.04	178.6	HY
Agni Systems -A	5.35	3.99	25.30	25.60	26.00	22.30	28.0	18.3	50.860	14.9	0.96	27.8	1.10	23.0	HY
ISN Ltd. -A	5.26	3.91	21.78	22.00	22.50	19.50	29.2	12.0	4.296	17.31	0.28	77.8	-0.36	-ve	Q3



Capital Losers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						T'over	Audited			Latest		
	Clo	Avg.	Clo	Avg.	D Hi	D Lo	Yr Hi	YrLo		M.Tk	NAV	EPS	PE	EPS	PE
Rahima Food -Z	-4.26	-2.90	65.72	65.10	67.50	64.40	92.9	13.0	3.319	4.45	0.52	126.4	-1.00	-ve	HY
Bengal Windsor-A	-3.94	-4.28	59.29	58.50	61.30	55.00	76.4	40.3	55.389	24.3	3.85	15.4	2.50	23.7	HY
GPH Ispat Ltd-A	-3.86	-2.26	56.10	54.80	57.70	51.00	63.6	35.0	37.441	15.27	2.11	26.6	2.42	23.2	HY
Apex Tannery -A	-3.50	0.42	162.22	159.90	167.40	157.30	183.8	65.1	31.585	69.38	6.57	24.7	4.86	33.4	HY
Hakkani P& Paper -B	-3.42	-1.56	31.45	31.10	33.20	31.00	43.5	15.6	1.950	31.01	0.51	61.7	0.28	112.3	HY
Kay & Que (BD) -Z	-3.27	-3.86	20.67	20.70	21.50	20.50	24.9	12.5	0.155	6.03	-3.89	-ve	-0.89	-ve	Q3
Miracle Industries -B	-3.20	-3.10	24.69	24.20	25.50	22.80	27.0	10.4	9.931	14.41	0.09	274.3	0.22	112.2	HY
BD Autocare -Z	-3.14	-2.72	77.89	27.80	28.90	27.70	60.0	17.5	0.251	5.68	-0.43	-ve	0.04	697.3	HY
BD Building Systems -A	-3.11	-3.79	69.22	68.50	75.50	64.00	81.7	35.1	48.045	12.7	1.33	52.0	2.92	23.7	HY
RAK Ceramics-A	-2.95	-2.91	56.35	55.90	58.40	52.00	66.0	41.0	14.321	16.76	1.98	28.5	2.10	26.8	HY



Chittagong Stock Exchange

EXIM Bank 1 MF-A	9.86	7.04	7.60	7.80	7.80	7.20	11.1	6.2	0.011	10.91	0.00	-	0.70	10.9	HY
Midas Financing-Z	8.71	8.55	33.65	33.70	34.10	32.30	44.0	27.0	0.067	10.21	0.16	210.3	-5.96	-46	HY
Islami Ins.BD-A	8.31	8.28	37.79	37.80	38.30	37.00	38.3	23.0	1.074	11.96	1.29	29.3	1.60	23.6	Q3
Bangas -A	7.62	4.22	518.14529.50	529.50	500.00	714.7	162.5	0.661	50.27	7.20	72.0	7.50	90.9	HY	
Apop Foods -A	7.55	7.55	114.00114.00	114.00	114.00	128.0	69.0	0.011	90.81	2.54	44.9	3.56	32.0	HY	
Peoples Insur -A	6.32	6.14	36.98	37.30	37.30	36.70	38.6	23.8	1.860	20.72	20.5	18.0	22.0	16.8	Q3
BGIC-A	5.61	5.98	33.85	33.90	34.80	32.30	35.0	21.8	1.210	20.33	1.65	20.5	2.33	14.5	Q3
BDCom Online-A	5.59	6.04	33.59	34.40	34.30	32.10	34.5	15.9	2.522	14.41	1.40	24.0	17.0	19.8	HY
AB Bank -A	5.52	4.05	33.64	34.00	34.60	32.80	34.6	20.3	13.422	32.6	2.95	14.1	1.65	20.4	Q3
SonarBangla Insu. -A	5.52	7.75	30.60	30.60	31.30	30.10	35.0	20.8	0.763	13.38	1.68	18.2	1.85	16.5	Q3
Midas Financing-Z : Historical Price Change : %SE							Midas Financing-Z : Historical Price Change : %SE								