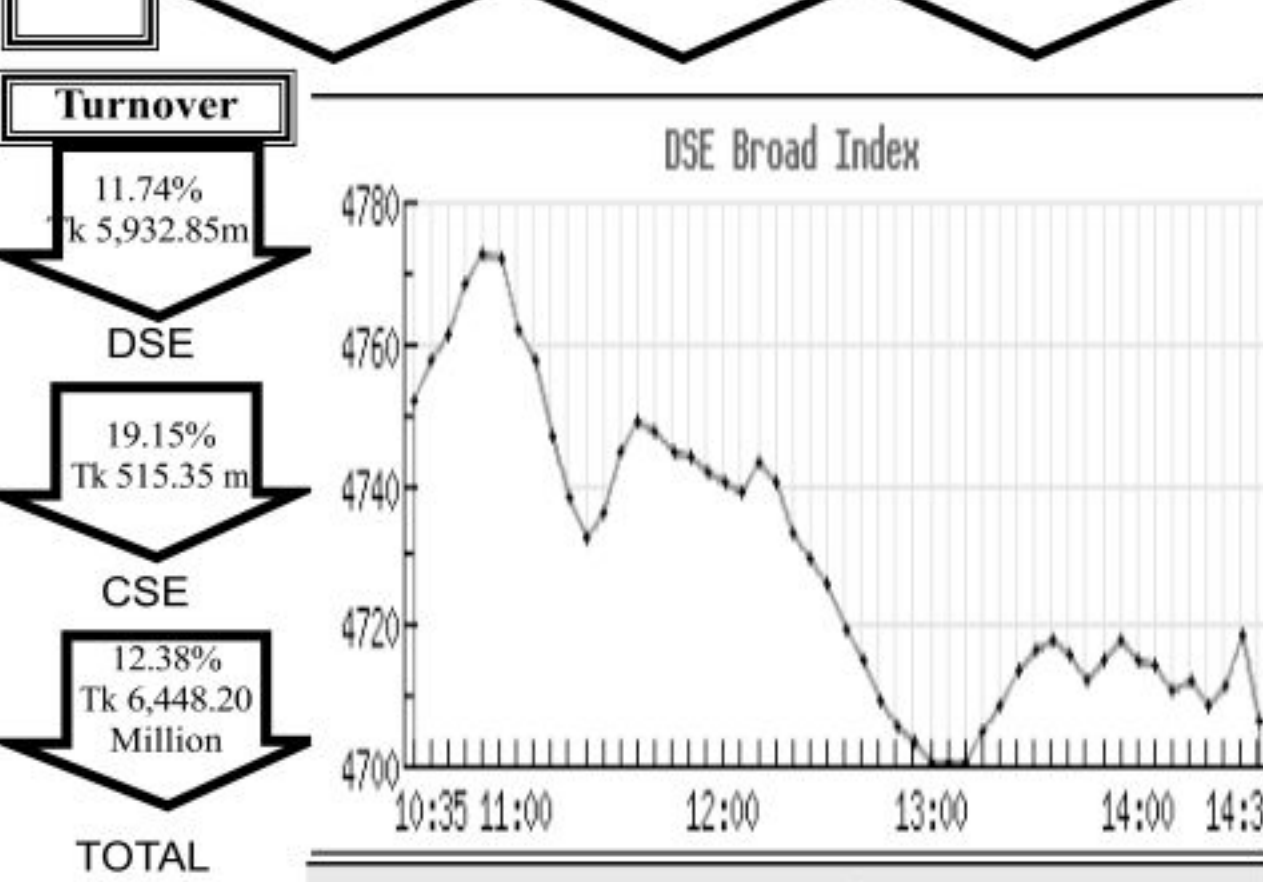


Capital Market Highlights:

INDEX				January 28 2014	
Broad Index		DSE SHARIAH		DSE 30	
DSE	4706.54160 (-) 0.95%	971.55041 (-) 1.09%	1647.68067 (-) 0.72%		

All Share		CSE CSCX		CSE 30	
CSE	14605.7021 (-) 1.05%	9252.0305 (-) 0.97%	12268.9247 (-) 0.65%		



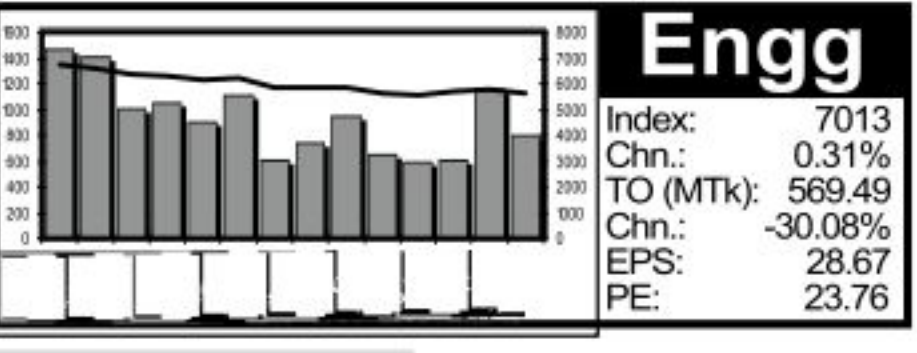
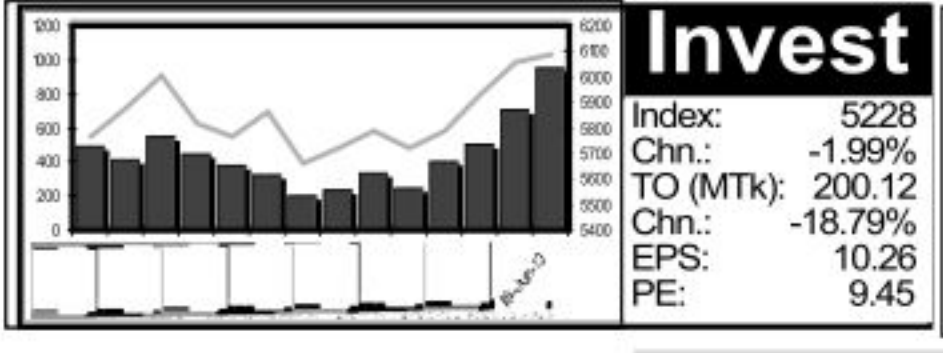
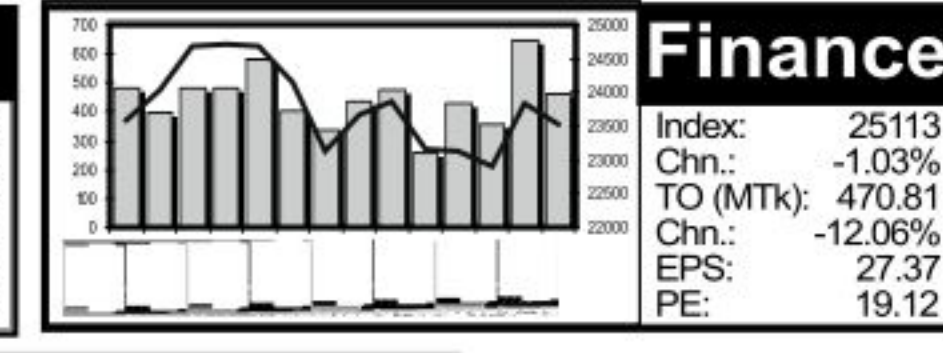
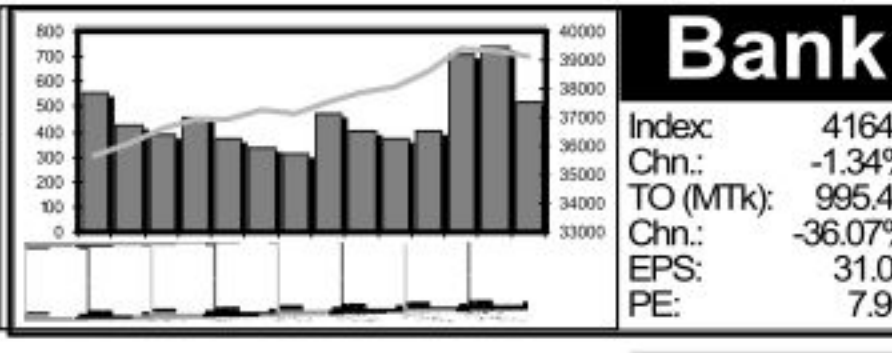
Key Features - January 28, 2014			
Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	5,932.85	515.35	6,448.20
Turnover (Volume)	147,032,429	15,959,836	162,992,265
No. of Contract	125,300	20,292	145,592
Traded Issues	292	229	292
Issue Gain (Avg. Price Basis)	73	66	73
Issue Loss (Avg. Price Basis)	213	162	213
Unchanged Issue (Avg. Price Basis)	6	-	6
Market Cap. Equity (Billion. Tk.)	2,247.60	2,158.71	2,247.60
Market Cap. Equity (Billion US\$)	27.24	26.17	27.24

Combined Turnover Leaders				
Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
UCBL - A	8893214	280.61	3.81	31.55
Meghna Petroleum -A	976732	247.86	3.37	253.76
Padma Oil Co. -A	608249	205.49	2.79	337.84
Barakatullah E. D.-A	4368911	159.23	2.16	36.45
LankaBangla Fin. -A	1845924	145.85	1.98	79.01
Square Pharma -A	561030	132.25	1.80	235.73
National Bank - B	9158350	128.96	1.75	14.08
Olympic Ind. -A	720559	128.73	1.75	178.65
UNITED AIR-A	6632451	116.71	1.59	17.6
Appollo Ispat CL -N	3092600	112.22	1.52	36.29
Delta Life Insur. -A	425950	111.98	1.52	262.9
Southeast Bank-A	5278730	110.89	1.51	21.01
Al Arafa Islami B-A	5002187	107.26	1.46	21.44
Saiham Tex. -A	3064900	105.20	1.43	34.33
Summit Purbanchol Power-N	1408200	104.90	1.43	74.49
Quasem Drycells -A	2241173	101.11	1.37	45.12
Summit Power -A	2061881	93.75	1.27	45.47
Orion Pharma-N	1378880	90.56	1.23	65.68
Brac Bank -A	2587347	90.41	1.23	34.94
ConfidenceCement A	616532	88.72	1.21	143.9
LafargeS Cement-Z	2020000	85.93	1.17	42.54
Jamuna Oil -A	404675	85.83	1.17	212.09
Grameenphone-A	387069	82.88	1.13	214.13
IFIC Bank - A	2178562	80.46	1.09	36.93
Tallu Spinning -A	1991123	77.42	1.05	38.88
Mercantile Bank -A	3846716	71.37	0.97	18.55
Active Fine Chem.-A	695927	70.20	0.95	100.87
Generation Next Fashions-A	1934140	68.61	0.93	35.47
One Bank -A	3827411	68.49	0.93	17.89
Paramount Textile Ltd.-A	1303940	67.91	0.92	52.08

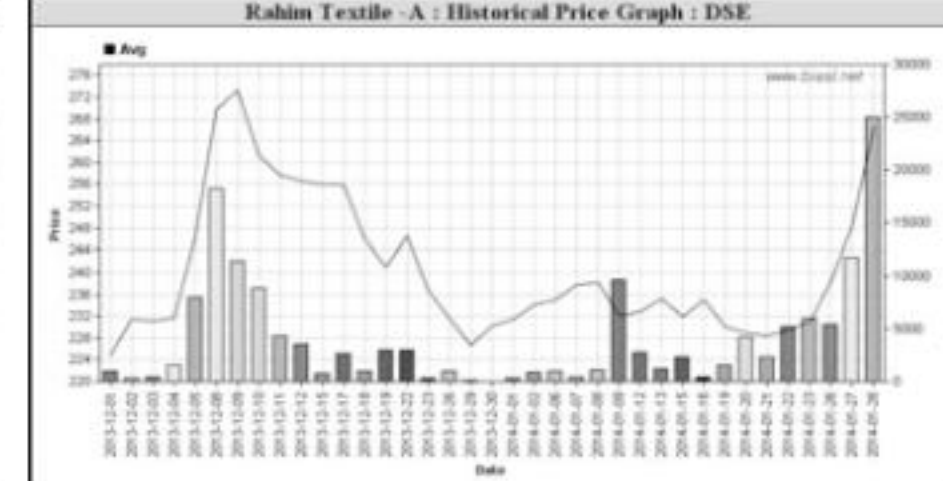
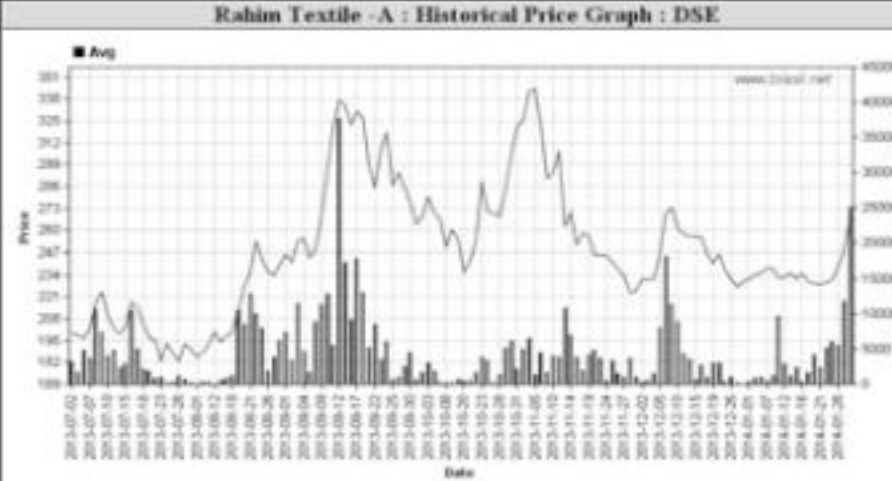
Sectoral Turnover Summary					
Sector	DSE		CSE		Total
	Mill. (Tk.)	%	Mill. Tk.	%	Mill. Tk. %
Bank	897.49	15.13	98.01	19.01	995.49 15.44
NBFI	433.57	7.31	37.24	7.22	470.81 7.30
Investment	187.42	3.16	12.70	2.46	200.12 3.10
Engineering	511.06	8.61	58.43	11.33	569.49 8.83
Food & Allied	263.37	4.44	17.85	3.46	281.22 4.36
Fuel & Power	1018.62	17.17	71.32	13.83	1089.94 16.90
Jute	1.21	0.02	0.00		1.21 0.02
Textile	737.40	12.43	61.78	11.98	799.18 12.39
Pharma & Chemical	658.87	11.11	45.24	8.78	704.11 10.92
Paper & Packaging	1.91	0.03	0.17	0.03	2.08 0.03
Service	28.90	0.49	4.01	0.78	32.91 0.51
Leather	81.51	1.37	12.17	2.36	93.68 1.45
Ceramic	29.35	0.49	4.54	0.88	33.89 0.53
Cement	264.87	4.46	14.72	2.85	279.58 4.34
Information Technology	58.40	0.98	11.57	2.24	69.97 1.09
General Insurance	158.43	2.67	5.17	1.00	163.60 2.54
Life Insurance	257.71	4.34	10.23	1.98	267.94 4.16
Telecom	96.25	1.62	8.09	1.57	104.34 1.62
Travel & Leisure	136.63	2.30	25.10	4.87	161.73 2.51
Miscellaneous	108.09	1.82	17.19	3.33	125.28 1.94
Debtenture	1.80	0.03	0.04	0.01	1.85 0.03

Sectoral P/E & EPS				
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.90	7.88	31.01	31.01
NBFI	19.12	19.32	27.37	27.73
Investment	9.45	9.39	10.26	10.26
Engineering	23.76	23.73	28.67	27.85
Food & Allied	30.10	30.31	106.86	107.71
Fuel & Power	13.32	13.25	63.49	63.49
Textile	14.77	14.10	21.92	21.86
Pharma. & Chemical	26.83	26.64	52.26	46.20
Paper & Printing	36.91	37.15	8.39	8.92
Service	20.12	20.13	20.26	20.26
Leather	18.55	18.82	108.57	130.73
Ceramic	27.56	27.62	14.40	14.40
Cement	18.04	18.02	45.10	45.10
IT	20.44	20.44	12.25	12.25
General Insurance	19.75	19.32	22.05	22.81
Life Insurance	29.73	29.46	44.75	44.75
Telecom	16.87	16.87	122.50	122.50
Travel & Leisure	17.33	19.41	22.93	21.72
Miscellaneous	14.54	14.63	28.75	28.00
Stock Exchanges	14.35	14.17	35.82	35.63

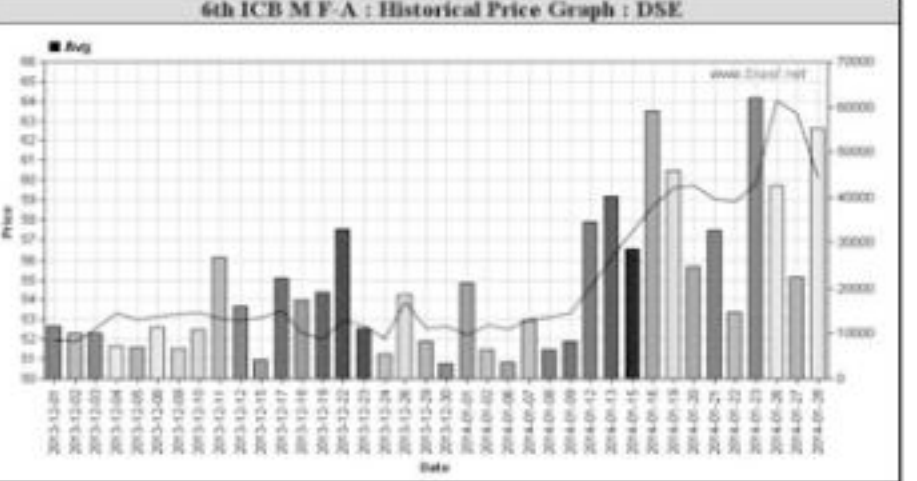
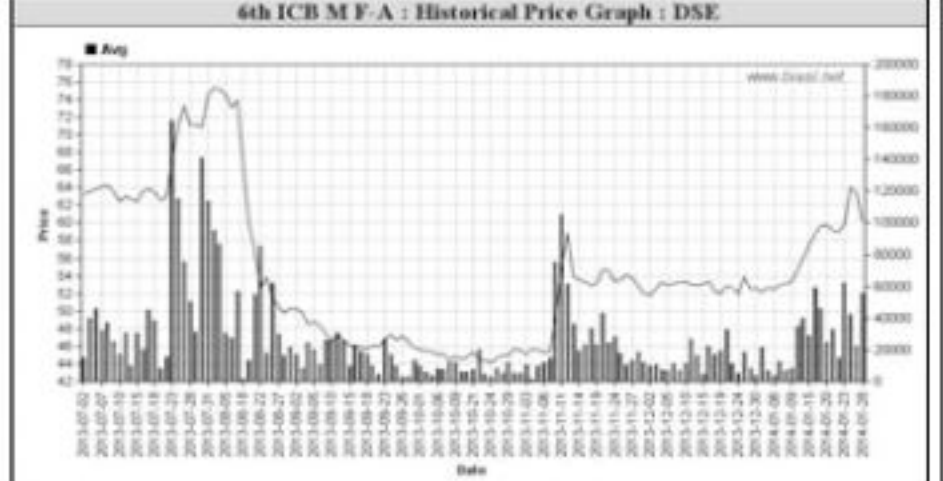
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Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over		Audited		Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
Rahim Textile -A	8.67	7.14	266.30	274.50	274.70	245.00	360.0	76.0	6.666	56.68	4.65	57.3	1.52	175.2 Q1
Padma Islami Life-N	7.92	5.08	79.19	80.40	81.50	68.00	81.5	51.0	67.738	25.76	1.63	48.6	1.10	72.0 HY
CVO PetroChem RL-Z	7.46	8.92	761.32	766.70	767.00	680.00	943.7	87.0	37.022	13.86	0.58	131.6	-4.06	-ve HY
Rupali Life Insur.-A	5.56	4.75	102.98	102.50	105.70	95.00	143.0	79.0	26.801	31.25	3.75	27.5	5.33	19.3 Q3
Sun Life Insurance-N	5.05	2.77	66.13	66.60	68.70	60.00	106.4	44.7	19.921	0.00	0.00			
Rahima Food -Z	4.90	3.99	71.11	70.70	73.90	68.00	92.9	13.0	2.809	4.45	0.52	136.8	-0.64	-ve Q1
Argon Denims Limited-A	4.64	2.23	71.46	72.10	73.10	63.00	102.0	28.6	69.358	38.86	1.89	37.8	3.33	21.5 Q3
Imam Buton -Z	4.40	5.15	9.60	9.50	9.90	9.20	14.5	6.5	0.168	4.16	-1.51		-2.20	-ve Q1
Hakkani P& Paper -B	4.26	4.18	34.38	34.30	35.00	33.50	43.5	15.6	1.908	31.01	0.51	67.4	0.44	78.1 Q1
Beacon Pharma Ltd.-Z	4.20	4.41	14.92	14.90	15.40	13.00	19.2	10.5	14.153	12.01	0.04	373.0	0.08	186.5 Q1



Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over		Audited		Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
6th ICB M F-A	-7.24	-5.11	60.14	58.90	62.50	58.40	77.0	43.0	3.320	60.14	10.99	5.5	6.54	9.2 HY
Shampur Sugar-Z	-7.14	-5.88	8.00	7.80	8.00	7.70	10.1	6.2	0.028	-396.49	-45.77	-ve	-45.28	-ve Q1
R. N. Spinning-Z	-6.25	-5.23	34.80	34.50	35.90	33.50	44.0	22.6	68.690	16.58	2.8	12.4	6.11	5.7 Q3
Eastern Bank - A	-6.10	-3.05	31.47	30.80	33.00	30.00	34.0	22.5	6.319	28.22	3.91	8.0	2.27	13.9 Q3
LafargeS Cement-Z	-5.65	-3.97	40.85	40.10	42.80	39.80	45.5	28.4	102.098	7.22	1.6	25.5	1.63	25.1 Q4
Kay & Que (BD) -Z	-5.43	-5.52	20.87	20.90	22.50	20.00	24.9	12.5	0.241	6.03	-3.89	-ve	-1.89	-ve Q3
GutiniSeaFood-Z	-5.31	-5.31	137.30	137.30	137.30	137.30	280.7	92.5	0.007	-5.7	-15.39	-ve	-15.39	-ve Q4
Dutch Ban. Brnk-A	-5.25	-3.43	115.39	113.60	121.00	113.00	128.0	83.0	14.135	54.27	11.57	10.0	9.21	12.5 Q3
Monno Staffers-A	-4.92	-5.94	310.67	311.30	315.10	307.00	525.9	150.0	0.233	44.78	5.31	58.5	5.25	59.2 Q3
Bengal Windsor-A	-4.85	-4.30	63.21	62.80	64.70	60.00	76.4	40.3	123.995	24.3	3.85	16.4	2.50	25.3 HY



Chittagong Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over		Audited		Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE	R
Padma Islami Life-N	7.59	5.50	78.47	79.40	80.00	75.00	80.0	50.0	3.627	25.76	1.63	48.1	1.10	71.3 HY
Rangpur Foundry -A	6.93	2.86	108.00	108.00	108.00	108.00	130.0	54.0	0.054	18.62	2.84	38.0	3.03	35.6 Q3
Sun Life Insurance-N	5.36	4.07	66.77	66.80	68.60	60.00	110.0	45.0	2.043	0.00	0.00			
Argon Denims Limited-A	5.30	2.98	72.15	73.50	73.50	64.00	100.0	28.8	1.137	38.86	1.89	38.2	3.33	2