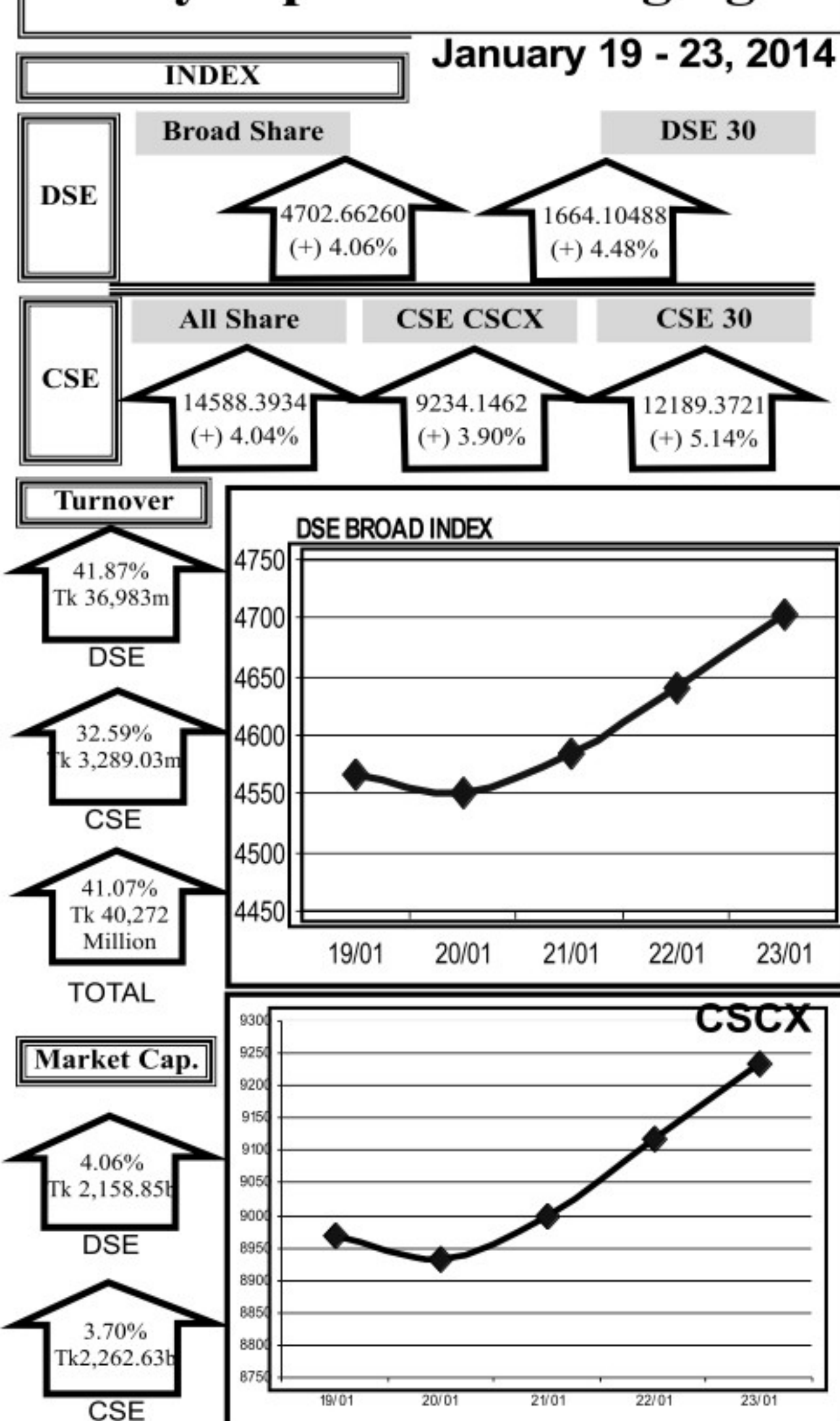


Weekly Capital Market Highlights:



Key Features - January 19 - 23, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	36,983.37	3,289.03	40,272.40
Turnover (Volume)	827,778,757	90,493,464	918,272,221
No. of Contract	783,184	123,905	907,089
Traded Issues	299	250	299
Issue Gain (Avg. Price Basis)	223	186	223
Issue Loss (Avg. Price Basis)	74	62	74
Unchanged Issue (Avg. Price Basis)	2	1	2
Market Cap. Equity (Billion. Tk.)	2,262.63	2,158.85	2,262.63
Market Cap. Equity (Billion US\$)	27.43	26.17	27.43

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Padma Oil Co. -A	3555330	1,199.29	2.98	337.32
Meghna Petroleum -A	4586308	1,167.42	2.90	254.55
Appollo Ispat CL -N	25903800	973.65	2.42	37.59
UCBL -A	32089256	935.20	2.32	29.14
LankaBangla Fin. -A	11929448	929.17	2.31	77.89
Summit Purbanchol Power-N	11856550	884.14	2.20	74.57
UNITED AIR-A	49928214	881.66	2.19	17.66
Olympic Ind. -A	4939541	862.84	2.14	174.68
Square Pharma -A	3735397	844.86	2.10	226.18
ConfidenceCement A	5606701	800.20	1.99	142.72
Active Fine Chem-A	7309889	727.88	1.81	99.57
ApexAdelchi Ftr-A	1247000	690.90	1.72	554.05
Mozaffar H.Spinning-N	14963500	667.96	1.66	44.64
Grameenphone-A	3081592	644.37	1.60	209.61
Generation Next Fashions-A	16385800	584.72	1.45	35.68
Delta Life Insu. -A	2163670	583.84	1.45	269.84
Golden Son -A	9045232	580.86	1.44	64.22
Bengal Windsor-N	8094258	580.60	1.44	71.73
LafargeS Cement-Z	14386600	568.34	1.41	39.5
Orion Pharma-N	7751910	503.15	1.25	64.91
Titas Gas TDCLA	5620800	456.47	1.13	81.21
BD Submarine Cable-A	2679987	434.78	1.08	162.23
Jamuna Oil -A	1946589	425.38	1.06	218.53
HeidelbergCement -A	931370	413.78	1.03	444.27
Paramount Textile Ltd.-A	7495300	396.31	0.98	52.87
BD Building Systems -A	5722485	392.87	0.98	68.65
BSC-A	826665	389.65	0.97	471.35
BSRM Steels-A	4250635	342.37	0.85	80.55
Envoy Textiles Ltd-N	6366423	334.08	0.83	52.48
BEXIMCO Ltd. -A	9053292	319.74	0.79	35.32

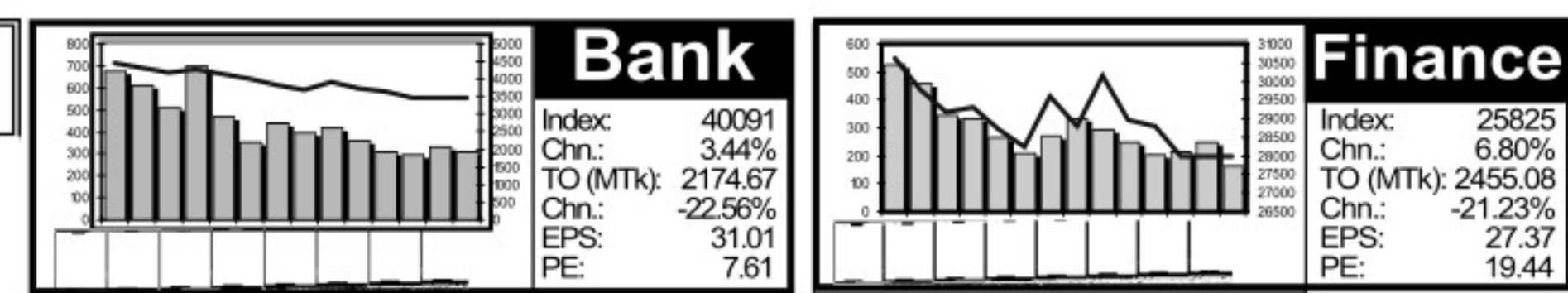
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	3419.17	9.25	358.55	10.89	3777.72	9.38
NBFI	3227.85	8.73	295.09	8.96	3522.94	8.75
Investment	1335.23	3.61	96.55	2.93	1431.77	3.55
Engineering	4879.16	13.19	515.72	15.67	5394.88	13.39
Food & Allied	1032.67	2.79	113.05	3.43	1145.71	2.84
Fuel & Power	5172.50	13.99	315.63	9.59	5488.13	13.63
Jute	11.00	0.03	0.00	0.00	11.00	0.03
Textile	4292.24	11.61	468.87	14.24	4761.11	11.82
Pharma & Chemical	3487.21	9.43	255.24	7.75	3742.46	9.29
Paper & Packaging	5.22	0.01	1.64	0.05	6.86	0.02
Service	159.80	0.43	15.98	0.49	175.77	0.44
Leather	1029.93	2.78	36.83	1.12	1066.76	2.65
Ceramic	192.98	0.52	26.72	0.81	219.70	0.55
Cement	2242.40	6.06	148.42	4.51	2390.83	5.94
Information Technology	353.09	0.95	59.32	1.80	412.41	1.02
General Insurance	1358.29	3.67	56.50	1.72	1414.79	3.51
Life Insurance	2083.58	5.63	108.95	3.31	2192.53	5.44
Telecom	980.41	2.65	98.74	3.00	1079.15	2.68
Travel & Leisure	953.45	2.58	165.92	5.04	1119.37	2.78
Miscellaneous	764.82	2.07	154.07	4.68	918.89	2.28
Debtenture	2.37	0.01	0.27	0.01	2.64	0.01

Sectoral P/E & EPS

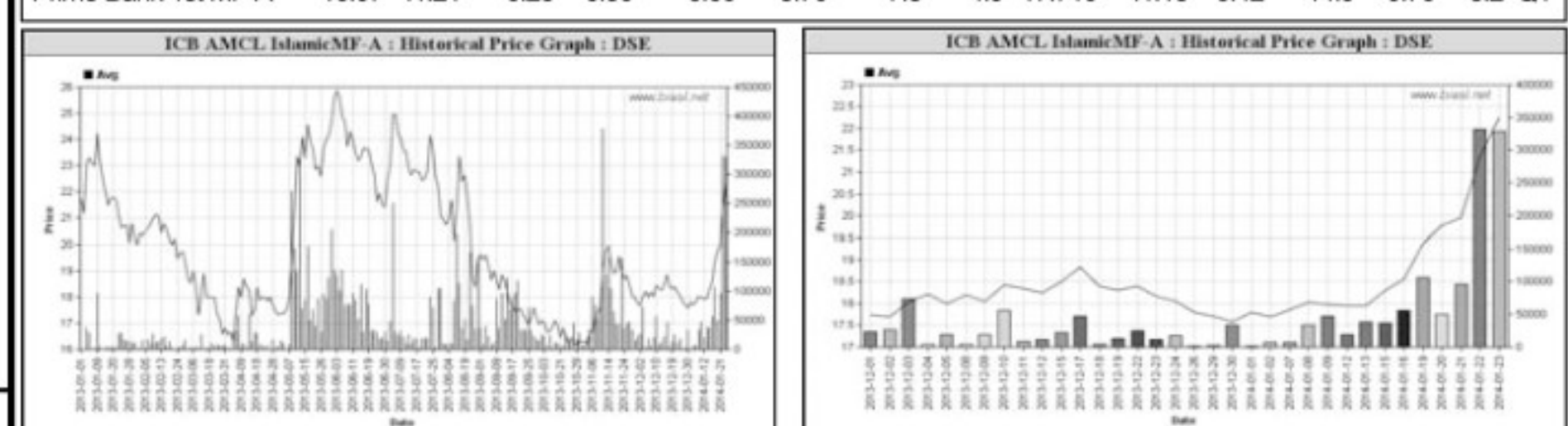
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.61	7.59	31.01	31.01
NBFI	19.44	19.58	27.37	27.73
Investment	9.54	9.63	10.26	10.26
Engineering	25.48	25.49	29.58	28.84
Food & Allied	28.62	29.38	121.96	123.22
Fuel & Power	13.37	13.24	63.49	63.49
Textile	14.93	14.32	21.92	21.86
Pharma & Chemical	27.20	26.85	52.26	46.20
Paper & Printing	36.32	37.01	8.39	8.92
Service	20.01	20.07	20.26	20.26
Leather	19.00	19.03	108.57	130.73
Ceramic	28.19	28.18	14.40	14.40
Cement	18.45	18.45	45.10	45.10
IT	20.76	20.78	12.25	12.25
General Insurance	19.68	19.22	22.05	22.81
Life Insurance	30.21	29.55	44.75	44.75
Telecom	16.79	16.82	122.50	122.50
Travel & Leisure	17.54	19.67	22.93	21.72
Miscellaneous	14.59	14.65	28.75	28.00
Stock Exchanges	14.31	14.12	35.82	35.63

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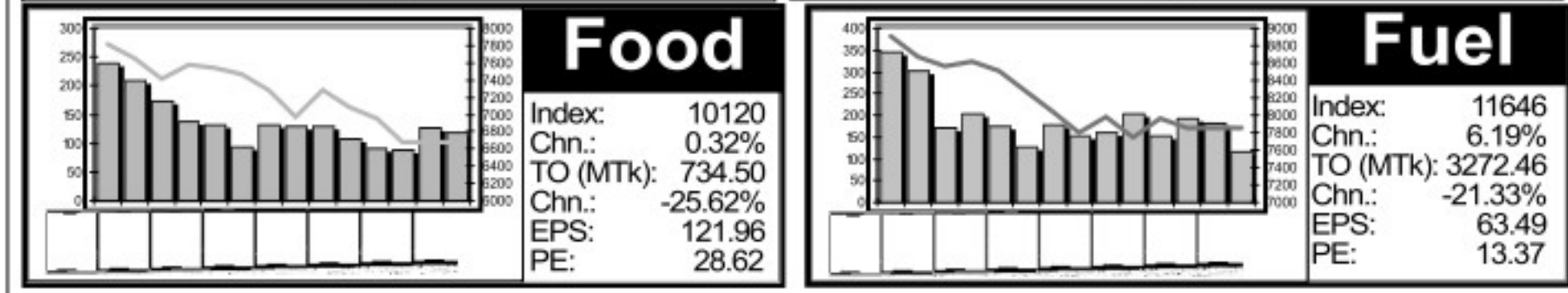
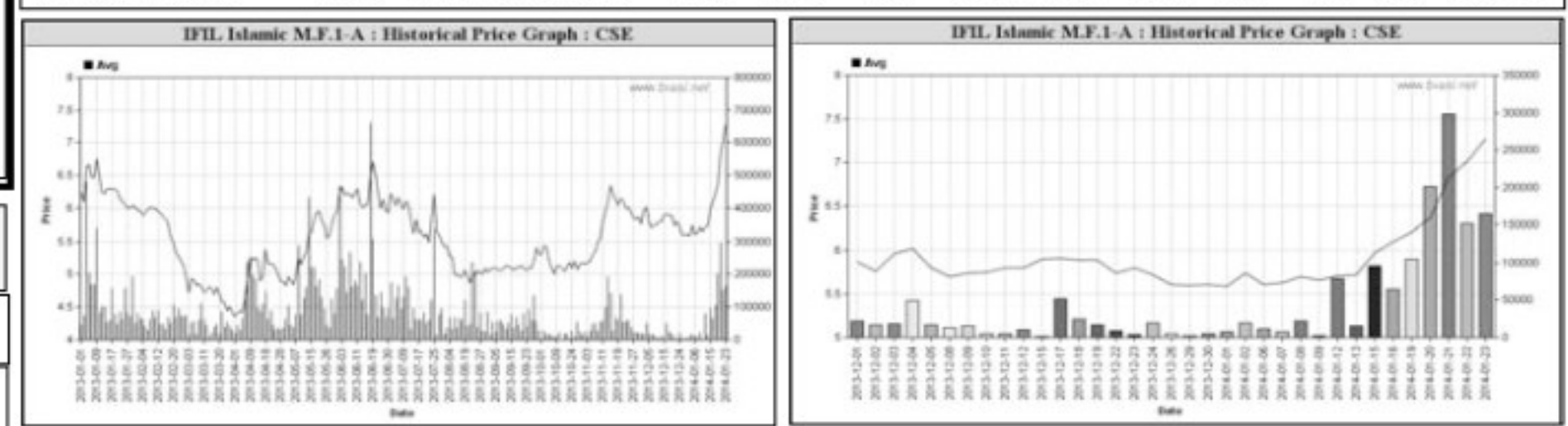
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale					T over	Audited			Latest			
	Clo	Avg	CAvg	WClo	W Hi	W Lo	Yr Hi		Yr Lo	M.Tk	NAV	EPS	PE	EPS	PE
ICB AMCL IslamicMF-A	23.66	19.88	22.25	23.00	23.20	18.90	26.8	16.0	19.417	26.81	2.21	10.1	4.16	5.3	Q1
IP D C -A	21.50	17.34	23.69	24.30	24.60	20.00	24.6	14.2	76.767	19.43	1.23	19.3	0.91	26.0	Q3
IFIL Islamic M.F-1-A	21.31	18.83	7.32	7.40	7.60	6.20	7.6	4.3	52.509	10.45	0.00	-	1.32	5.5	Q1
Prime Islamic Life -A	19.01	16.81	126.88	129.60	133.50	98.90	133.5	81.0	75.288	27.1	5.51	23.0	4.95	25.6	Q3
Progressive Life-A	18.44	19.37	145.48	144.50	160.60	126.00	160.6	84.1	36.871	31.45	2.30	63.3	2.30	63.3	Ad
Meghna Life Ins.-A	18.03	17.30	142.58	142.70	151.70	119.00	151.7	80.0237	40.5	48.87	10.82	13.2	4.45	22.1	Q3
Dutch Ban. Bnk.-A	17.69	18.78	125.15	124.40	128.00	98.00	128.0	83.0	93.284	54.27	11.57	10.8	9.21	13.6	Q3
Northern G Insur-A	17.41	19.02	50.44	49.90	51.80	40.00	54.5	26.1124	57.3	11.15	1.77	28.5	3.04	16.6	Q3
ICB Emp. PMF-A	16.95	15.36	6.91	6.90	7.00	5.80	8.7	5.3	14.769	11.32	0.52	13.3	0.64	10.8	Q1
Prime Bank 1st MF-A	16.07	11.21	6.25	6.50	6.60	5.70	7.8	4.9	17.710	11.18	0.42	14.9	0.76	8.2	Q1



Chittagong Stock Exchange

IFIL Islamic MF-1-A	21.31	19.18	7.27	7.40	7.50	6.10	7.5	4.3	6.215	10.45	0.00	-	1.32	5.5	Q1
Meghna Life Ins.-A	20.05	17.42	141.9514	143.30	152.00	122.00	152.0	87.2	50.73	48.87	10.82	13.1	6.45	22.0	Q3
Dutch Ban. Bnk-A	19.79	19.88	125.3312	125.30	127.00	100.00	127.0	86.2	3.253	54.27	11.57	10.8	9.21	13.6	Q3
IP D C -A	19.40	17.06	23.61	24.00	24.50	20.50	24.5	14.6	5.638	19.43	1.23	19.2	0.91	25.9	Q3
1st Janata Bank MF-A	18.33	13.86	6.90	7.10	7.10	6.00	7.8	4.9	2.280	10.68	0.78	8.8	0.80	8.6	Q1
Prime Islamic Life-A	17.64	15.99	125.8412	129.40	133.00	110.00	133.0	83.6	0.803	27.1	5.51	22.8	4.95	25.6	Q3
Northern G Insur-A	17.25	17.19	50.32	50.30	51.00	39.00	54.5	27.5	4.798	11.15	1.77	28.4	3.04	16.6	Q3
ICB Emp. PMF-A	16.67	14.38	6.84	7.00	7.00	5.80	9.0	5.2	1.120	11.32	0.52	13.2	0.64	10.7	Q1
Padma Oil Co.-A	15.69	14.73	353.4635	50	357.40	315.00	489.0	153.0	63.417	64.31	25.11	14.1	27.28	13.0	Q1
Islamic Finance-A	15.08	12.58	20.23	20.60	20.80	17.90	25.7	13.0	21.526	15.48	1.03	19.6	0.87	23.3	Q3



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol.	Value	% of	Price Scale						Audited			Latest		
				Share (MTk)	Total	WClo	Chn	PWClo	W Hi	W Lo	WAvg	NAV	EPS	PE	EPS
Padma Oil Co. -A	3,366,662	1135.87	3.07	355.15	15.74	306.80	358.00	300.00	353.63	64.31	25.11	14.12728	13.0	Q1	
Meghna Petroleum -A	4,389,098	1117.22	3.02	260.60	8.27	240.70	264.80	230.00	260.72	59.26	21.34	12.22508	10.4	Q1	
LankaBangla Fin. -A	11,153,501	868.78	2.35	80.90	4.66	77.30	82.90	69.00	79.58	31.07	1.61	50.2	2.75	28.9	Q3
UCBL -A	28,438,422	828.45	2.24	30.20	6.71	28.30	31.00	25.50	29.90	21.72	1.90	15.9	2.44	12.3	Q3
Olympic Ind. -A	4,704,909	821.42	2.22	173.00	-0.63	174.10	191.00	163.00	172.89	14.73	5.23	33.1	6.32	27.4	Q1
Summit Purbanchol -N	10,943,300	816.06	2.21	75.90	5.27	72.10	76.40	67.00	75.28	23.34	3.81	19.9	5.35	14.1	Q3
Square Pharma -A	3,535,878	799.77	2.16	235.90	7.77	218.90	240.00	202.00	236.67	37.18	6.93	34.0	10.44	22.6	HY
Appollo Ispat CL-N	21,125,000	793.66	2.15	36.80	-7.77	39.90	40.30	36.60	36.90	13.67	1.42	25.9	1.60	23.1	Q1
ConfidenceCement A	5,345,540	763.06	2.06	147.40	9.67	134.40	149.00	130.00	146.29	90.76	6.23	23.7	7.44	19.7	Q3
UNITED AIR-A	41,762,709	737.14	1.99	17.40	2.96	16.90	19.00	15.30	17.46	12.87	1.10	15.8	1.52	11.5	Q1
Active Fine Chem.-A	6,935,240	690.43	1.87	103.00	6.51	96.70	105.50	88.00	103.71	13.89	3.23	31.9	5.25	19.8	Q3
ApexAdelchi Ftr -A	1,241,600	687.85	1.86	560.80	2.41	547.60	580.00	530.00	562.32	20.326	23.01	24.42827	19.8	Q3	
Grameenphone-A	2,844,592	594.75	1.61	212.10	2.96	208.20	213.00	195.00	210.49	26.26	12.96	16.40	5.17	19.9	Q3
Delta Life Insu. -A	2,024,970	546.34	1.48	268.10	-0.04	266.20	275.00	265.00	269.77	189.40	38.53	7.0	0.00	-	
Bengal Windsor-N	7,407,194	531.32	1.44	69.30	-6.73	74.30	76.40	64.10	71.20	28.30	3.85	18.0	4.52	15.5	Q1
Generation Next Fa-A	14,790,840	527.63	1.43	35.80	-1.10	36.20	36.80	31.50	36.20	15.15	1.68	21.3	2.25	16.1	Q3
Golden Son -A	8,150,917	523.36	1.42	63.20	-2.62	64.90	68.00	58.00	63.76	28.70	3.70	17.1	3.35	19.0	Q3
Mozaffar H.Spinning-N	11,638,500	519.99	1.41	41.40	0.00	40.00	48.00	39.60	41.12	14.94	1.08	38.3	1.56	26.4	Q1
Lafarge S Cement-Z	13,122,600	518.70	1.40	42.00	13.31	37.10	42.30	36.80	41.72	7.22	1.60	26.3	1.63	26.5	Q3
Orion Pharma-N	6,951,790	451.21	1.22	66.00	2.96	64.10	66.90	57.60	65.71	68.88	5.02	13.1	4.40	14.9	Q3