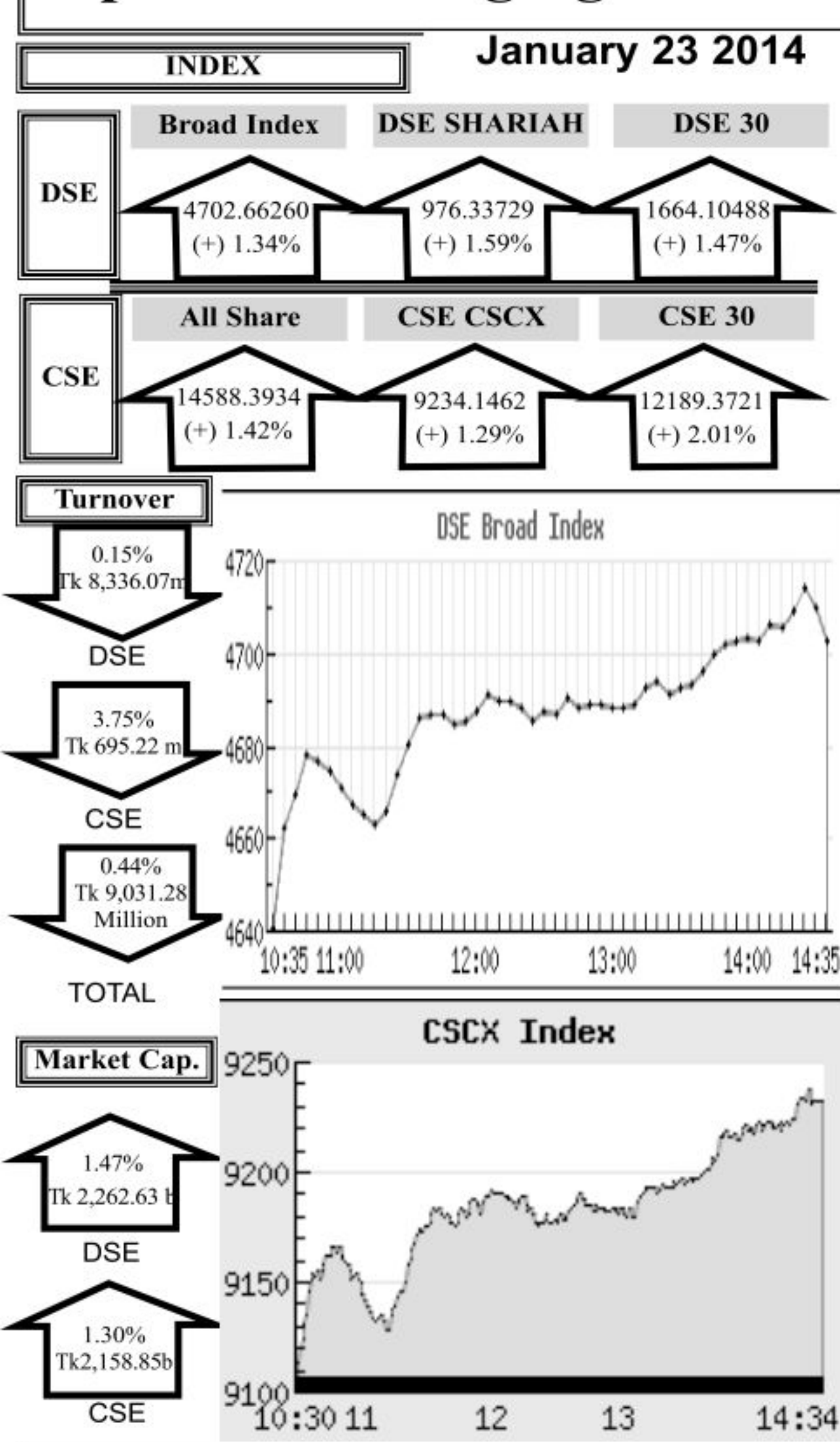


Capital Market Highlights:



Key Features - January 23, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	8,336.07	695.22	9,031.28
Turnover (Volume)	201,005,808	21,319,638	222,325,446
No. of Contract	166,067	26,668	192,735
Traded Issues	295	241	295
Issue Gain (Avg. Price Basis)	162	137	162
Issue Loss (Avg. Price Basis)	128	103	128
Unchanged Issue (Avg. Price Basis)	5	-	5
Market Cap. Equity (Billion. Tk.)	2,262.63	2,158.85	2,262.63
Market Cap. Equity (Billion US\$)	27.43	26.17	27.43

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Padma Oil Co. -A	865874	298.70	3.29	344.97
Active Fine Chem.-A	2634956	265.29	2.92	100.68
Meghna Petroleum -A	1017980	265.05	2.92	260.37
Square Pharma -A	849303	193.00	2.13	227.24
Appollo Ispat CL -N	4924400	182.10	2.01	36.98
LankaBangla Fin. -A	2339194	181.22	2.00	77.47
Olympic Ind. -A	997279	173.85	1.92	174.33
Summit Purbanchol Power-N	2303080	172.48	1.90	74.89
Grameenphone-A	790484	166.01	1.83	210
ConfidenceCement A	1152909	165.56	1.83	143.6
People's Leasing-A	6013793	161.66	1.78	26.88
Delta Life Insu. -A	590450	161.10	1.78	272.84
Mozaffar H.Spinning-N	3694500	157.64	1.74	42.67
Orion Pharma-N	2352620	154.61	1.70	65.72
ApexAdelchi Ftr -A	262200	149.50	1.65	570.16
Golden Son -A	2288659	144.54	1.59	63.15
UCBL -A	4956273	143.65	1.58	28.98
BSRM Steels-A	1706339	139.33	1.54	81.65
LafargeS Cement-Z	3398500	136.31	1.50	40.11
Generation Next Fashions-A	3615660	128.14	1.41	35.44
UNITED AIR-A	6849763	121.36	1.34	17.72
Central Pharm-A	2512725	115.27	1.27	45.88
Jamuna Oil -A	506255	111.09	1.22	219.43
Bengal Windsor-N	1503046	107.77	1.19	71.7
Navana CNG-A	1275715	90.25	0.99	70.75
HeidelbergCement -A	192050	85.93	0.95	447.42
Malek Spinning-A	2625165	78.17	0.86	29.78
Aftab Auto.-A	792143	73.02	0.81	92.18
Envoy Textiles Ltd-N	1389758	72.99	0.80	52.52
Titas Gas TDCLA	875664	71.05	0.78	81.14

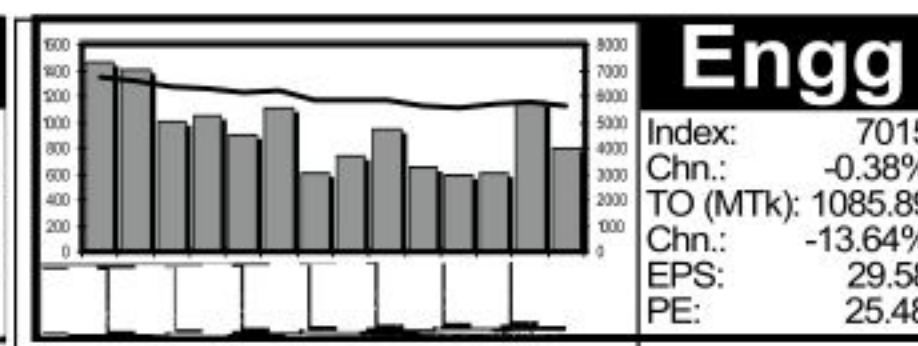
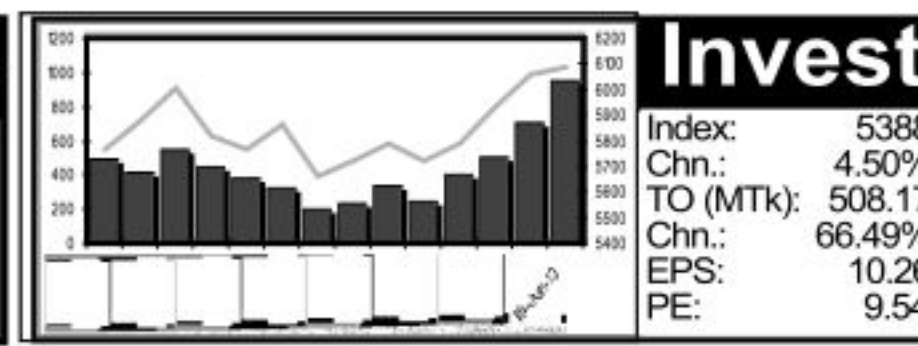
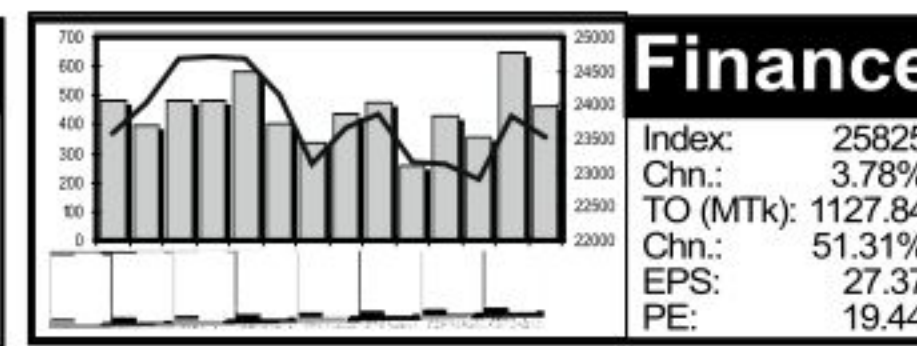
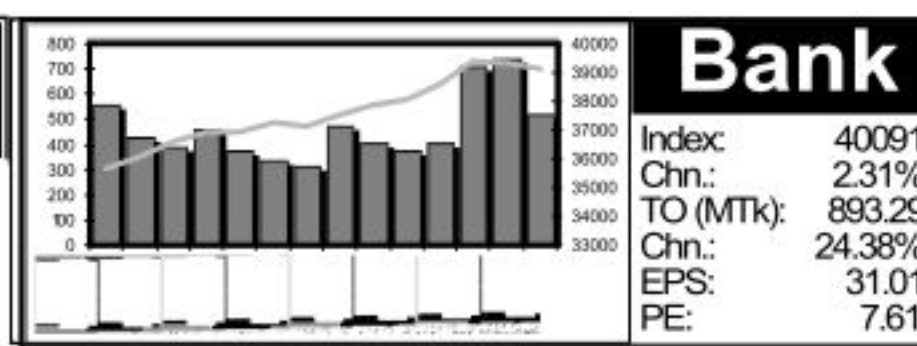
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	797.25	9.56	96.04	13.80	893.29	9.89
NBFI	1037.86	12.45	89.99	12.93	1127.84	12.49
Investment	470.59	5.65	37.58	5.40	508.17	5.63
Engineering	1002.35	12.02	83.54	12.01	1085.89	12.02
Food & Allied	235.52	2.83	20.59	2.96	256.12	2.84
Fuel & Power	1212.66	14.55	62.46	8.98	1275.11	14.12
Jute	1.98	0.02	0.00	0.00	1.98	0.02
Textile	822.17	9.86	89.99	12.93	912.16	10.10
Pharma & Chemical	857.68	10.29	56.05	8.06	913.74	10.12
Paper & Packaging	1.02	0.01	0.53	0.08	1.54	0.02
Service	49.45	0.59	4.02	0.58	53.46	0.59
Leather	136.94	1.64	7.27	1.04	144.21	1.60
Ceramic	43.17	0.52	6.46	0.93	49.63	0.55
Cement	498.86	5.98	31.98	4.60	530.84	5.88
Information Technology	96.90	1.16	13.34	1.92	110.24	1.22
General Insurance	222.29	2.67	13.98	2.01	236.26	2.62
Life Insurance	323.34	3.88	14.60	2.10	337.94	3.74
Telecom	212.67	2.55	18.76	2.70	231.43	2.56
Travel & Leisure	172.02	2.06	21.59	3.10	193.61	2.14
Miscellaneous	140.21	1.68	26.84	3.86	167.05	1.85
Debtenture	1.17	0.01	0.21	0.03	1.38	0.02

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.61	7.59	31.01	31.01
NBFI	19.44	19.58	27.37	27.73
Investment	9.54	9.63	10.26	10.26
Engineering	25.48	25.49	29.58	28.84
Food & Allied	28.62	29.38	121.96	123.22
Fuel & Power	13.37	13.24	63.49	63.49
Textile	14.93	14.32	21.92	21.86
Pharma & Chemical	27.20	26.85	52.26	46.20
Paper & Printing	36.32	37.01	8.39	8.92
Service	20.01	20.07	20.26	20.26
Leather	19.00	19.03	108.57	130.73
Ceramic	28.19	28.18	14.40	14.40
Cement	18.45	18.45	45.10	45.10
IT	20.76	20.78	12.25	12.25
General Insurance	19.68	19.22	22.05	22.81
Life Insurance	30.21	29.55	44.75	44.75
Telecom	16.79	16.82	122.50	122.50
Travel & Leisure	17.54	19.67	22.93	21.72
Miscellaneous	14.59	14.65	28.75	28.00
Stock Exchanges	14.31	14.12	35.82	35.63

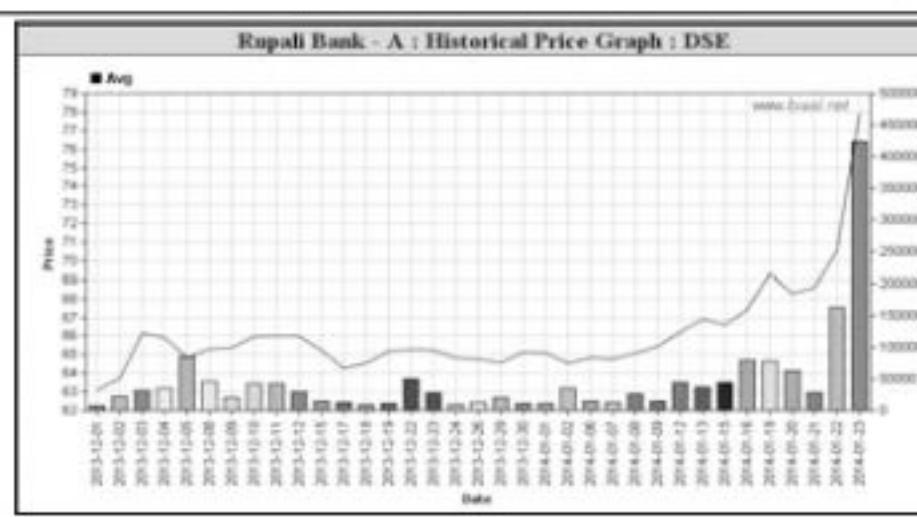
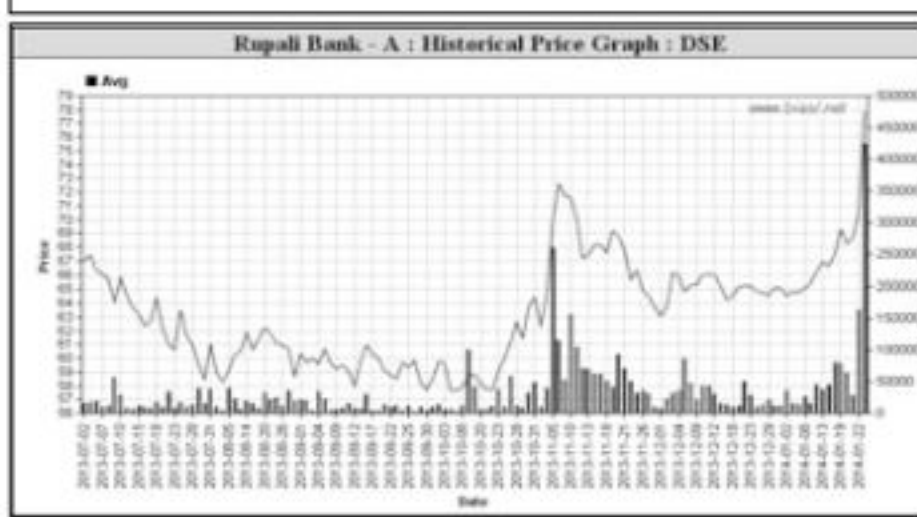
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Capital Gainers

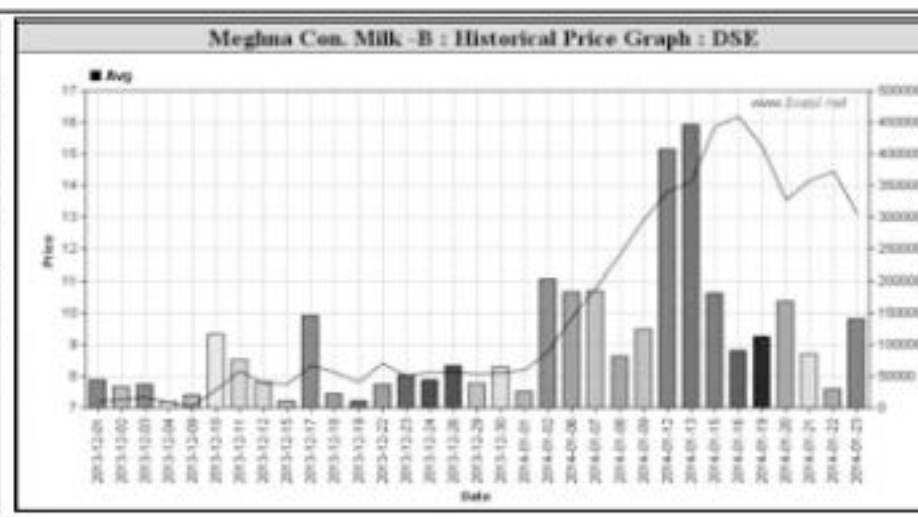
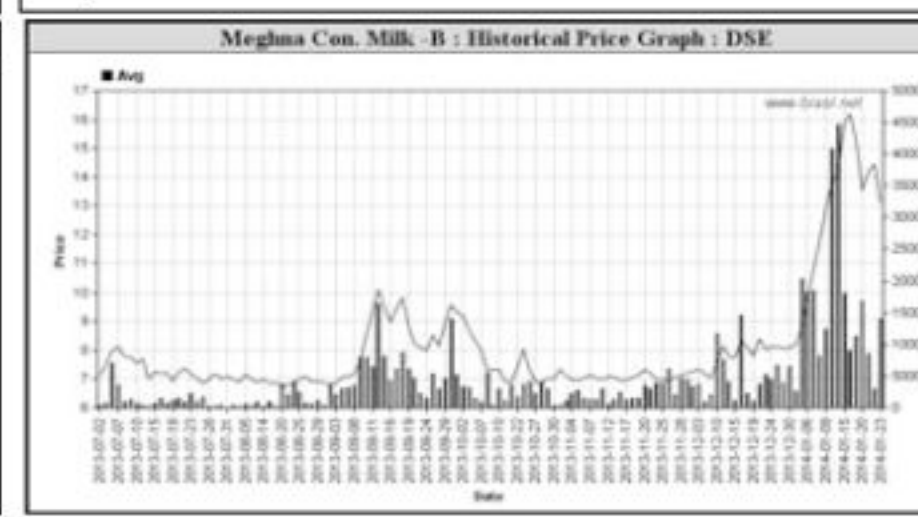
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Rupali Bank - A	10.00	10.45	77.91	78.10	78.10
Familytex (BD) Ltd.-N	9.78	9.71	62.68	64.00	64.10
Samorta Hospital -A	9.67	6.93	99.51	102.10	102.40
Monno Staffers -A	8.66	6.03	323.13	330.10	330.30
ICB AMCL Islamic MF-A	8.49	4.22	22.25	23.00	23.20
Prime Bank 1st MF-A	8.33	3.99	6.25	6.50	6.60
DBH 1st MF-A	8.20	6.86	6.54	6.60	6.70
ICB Emp. PMF-A	7.81	9.34	6.91	6.90	7.00
Islamic Finance-A	7.29	5.28	20.32	20.60	20.70
IFIC 1st MF-A	7.14	4.69	7.37	7.50	7.60



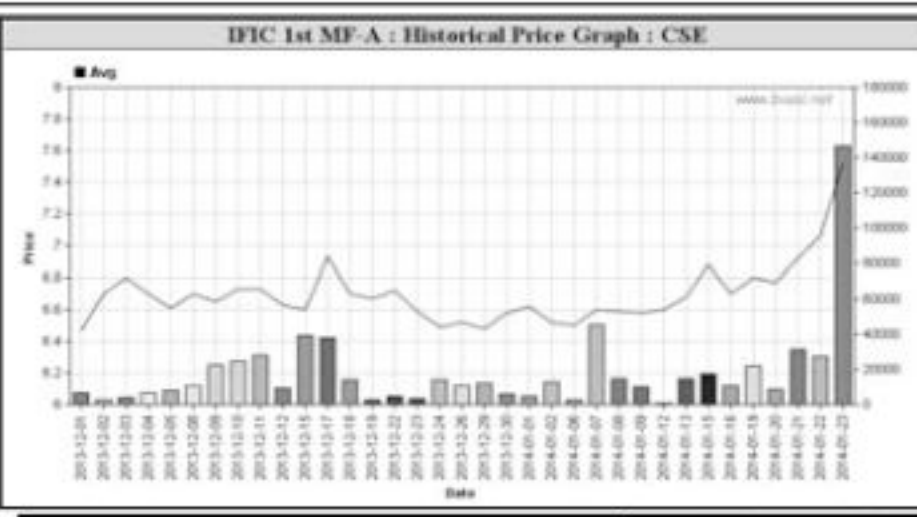
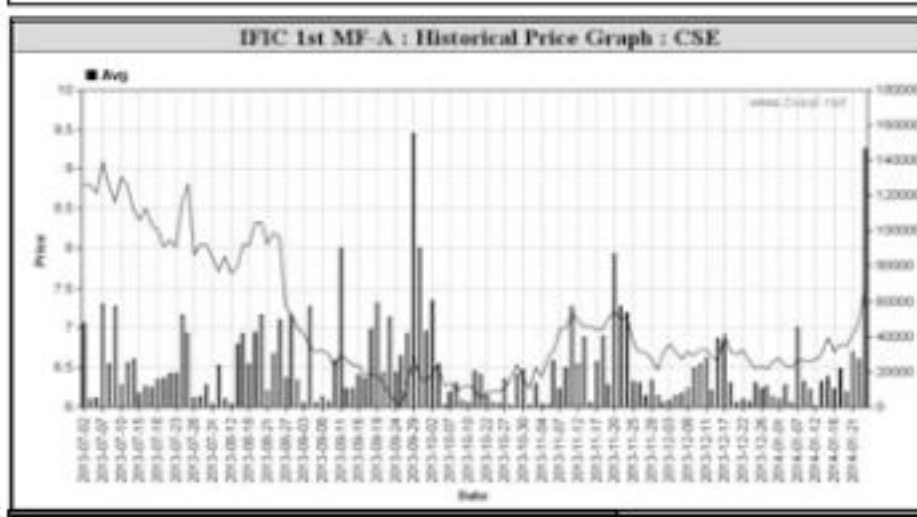
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Meghna Con. Milk -B	-9.79	-9.27	13.11	12.90	14.20
Meghna PET Ind. -Z	-8.99	-9.22	8.17	8.10	8.50
Imam Button -Z	-7.00	-4.70	9.53	9.30	9.90
National Tubes -A	-5.38	-1.39	111.54	107.20	119.00
PragatiLife Insu. -A	-4.74	-4.98	225.12	219.10	235.00
Shampur Sugar -Z	-4.44	-4.43	8.62	8.60	8.90
Sandhani Life -A	-4.31	-3.34	90.87	88.70	92.40
Miracle Industries -B	-4.07	-5.25	24.01	23.60	25.00
Foreast Islami Life -A	-3.70	-3.95	140.01	109.40	115.00
Progressive Life-A	-3.60	-3.68	145.48	144.50	148.00



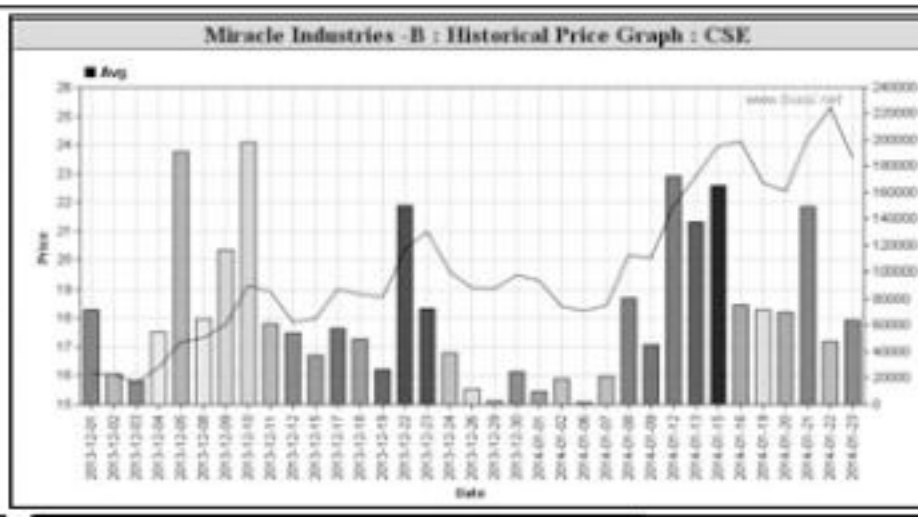
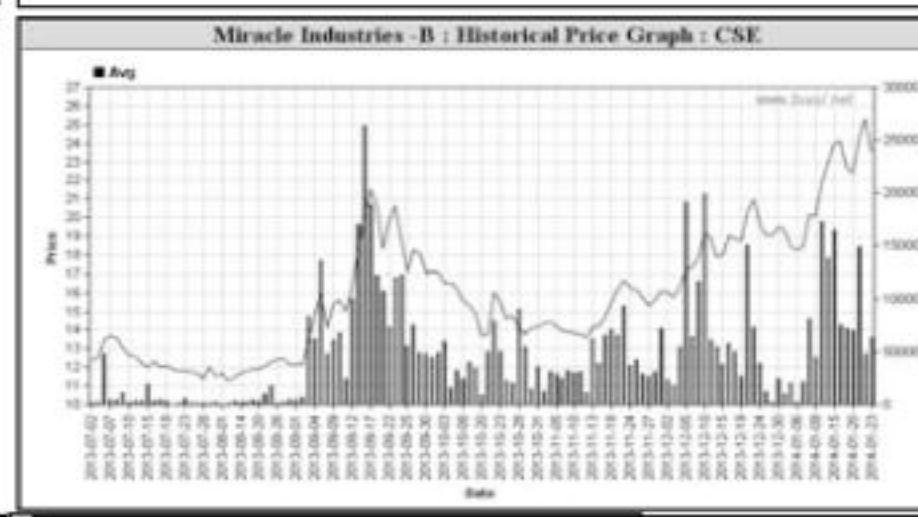
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
IFIC 1st MF-A	10.00	6.52	7.52	7.70	7.70
DBH 1st MF-A	9.84	7.18	6.57	6.70	6.30
Familytex (BD) Ltd.-N	9.81	10.85	63.13	63.80	63.90
Samorta Hospital -A	9.53	7.57	101.47	103.40	98.50
ICB AMCL 2nd NRB -A	9.43	7.42	11.44	11.60	11.10
Rupali Bank - A	9.38	9.50	77.01	77.00	77.40
ICB Emp. PMF-A	9.38	7.72	6.84	7.00	6.40
1st Janata Bank MF-A	9.23	7.31	6.90	7.10	6.60
Islamic Finance-A	8.42	5.42	20.23	20.60	20.90
AMCL 2nd MF-A	7.94	7.00	6.73	6.80	6.90

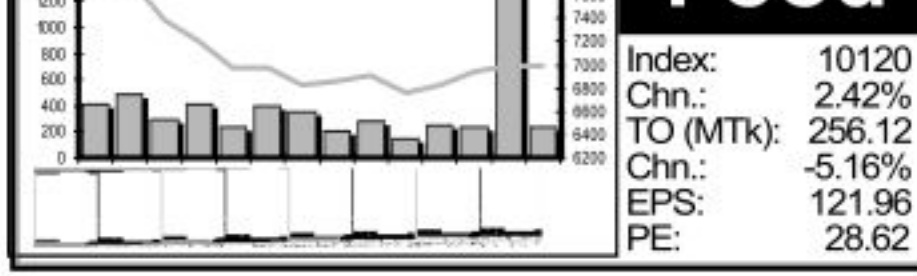


Chittagong Stock Exchange

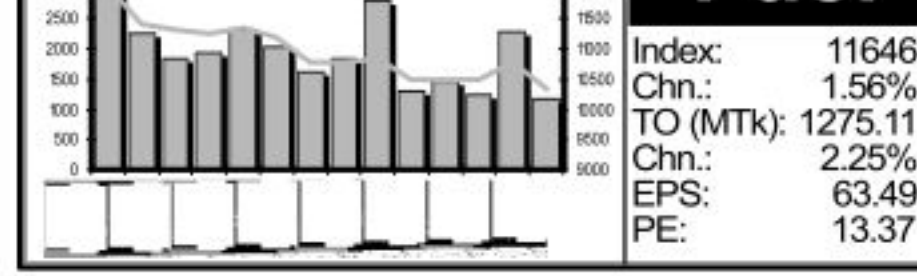
Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Miracle Industries -B	-5.71	-6.88	23.55	23.10	24.00
GreenDeltasu -A	-5.25	-5.20	95.68	95.60	97.00
Apex Foods -A	-5.12	-3.88	112.58	111.10	115.00
Altex Industries -Z	-4.44	-3.77	8.68	8.60	9.00
Rupali Life Insur.-A	-4.36	-3.69	97.14	96.50	98.90
Sandhani Life -A	-3.87	-3.65	90.39	89.50	92.50
Nitol Insurance -A	-3.83	-3.90	35.20	35.20	35.20
Eastern Cables-Z	-3.40	-6.31	99.50	99.50	97.00
PragatiLife Insu. -A	-3.23	-4.08	225.00	225.00	225.00
Meghna Life Ins. -A	-3.02	-5.16	141.95	144.30	147.50



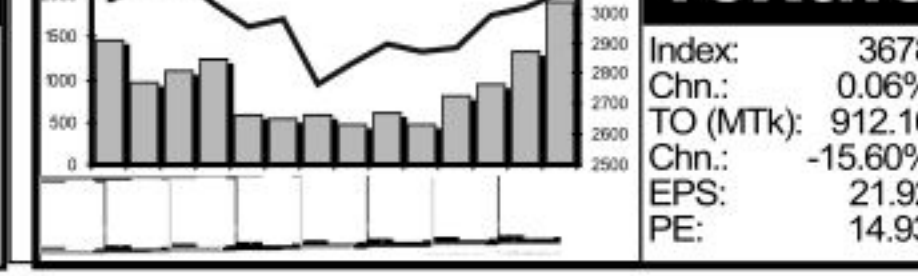
Food



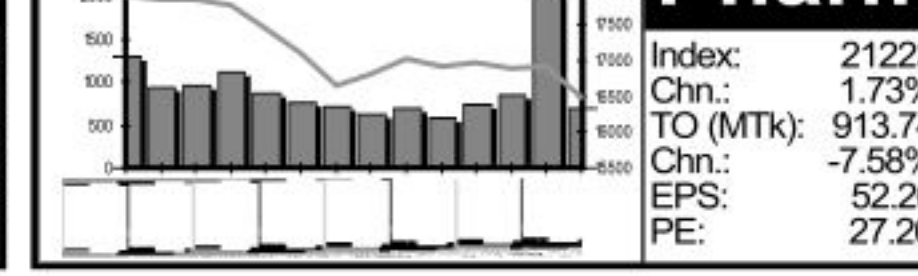
Fuel



Textile



Pharm



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value % of	Price Scale	Audited	Latest
LankaBangla Fin. -A	3,783,545	301.08	3.61	80.90
Padma Oil Co. -A	774,597	273.92	3.29	355.10
Square Pharma -A	1,027,549	242.16	2.91	235.90
Olympic Ind. -A	1,330,437	230.02	2.76	173.00
Meghna Petroleum -A	769,384	200.59	2.41	260.00
UCBL -A	5,781,209	172.86	2.07	30.20
Grameenphone-A	778,514	163.87	1.97	212.10
ConfidenceCement A	1,081,276	158.18	1.90	147.40
Summit Purbanchol Power-N	2,095,120	157.72	1.89	75.90
LafargeS Cement-Z	3,530,100	147.28	1.77	42.00
Active Fine Chem.-A	1,411,875	146.43	1.76	103.00
Titas Gas TDCLA	1,708,052	143.86	1.71	84.30
UNITED AIR-A	8,014,053	139.55	1.68	17.40
Appollo Ispat CL-N	3,208,200	118.39	1.42	36.80
Orion Pharma-N	1,708,020	112.23	1.35	66.00
Jamuna Oil -A	476,730	104.50	1.25	218.90
Delta Life Insu. -A	373,850	100.85	1.21	268.10