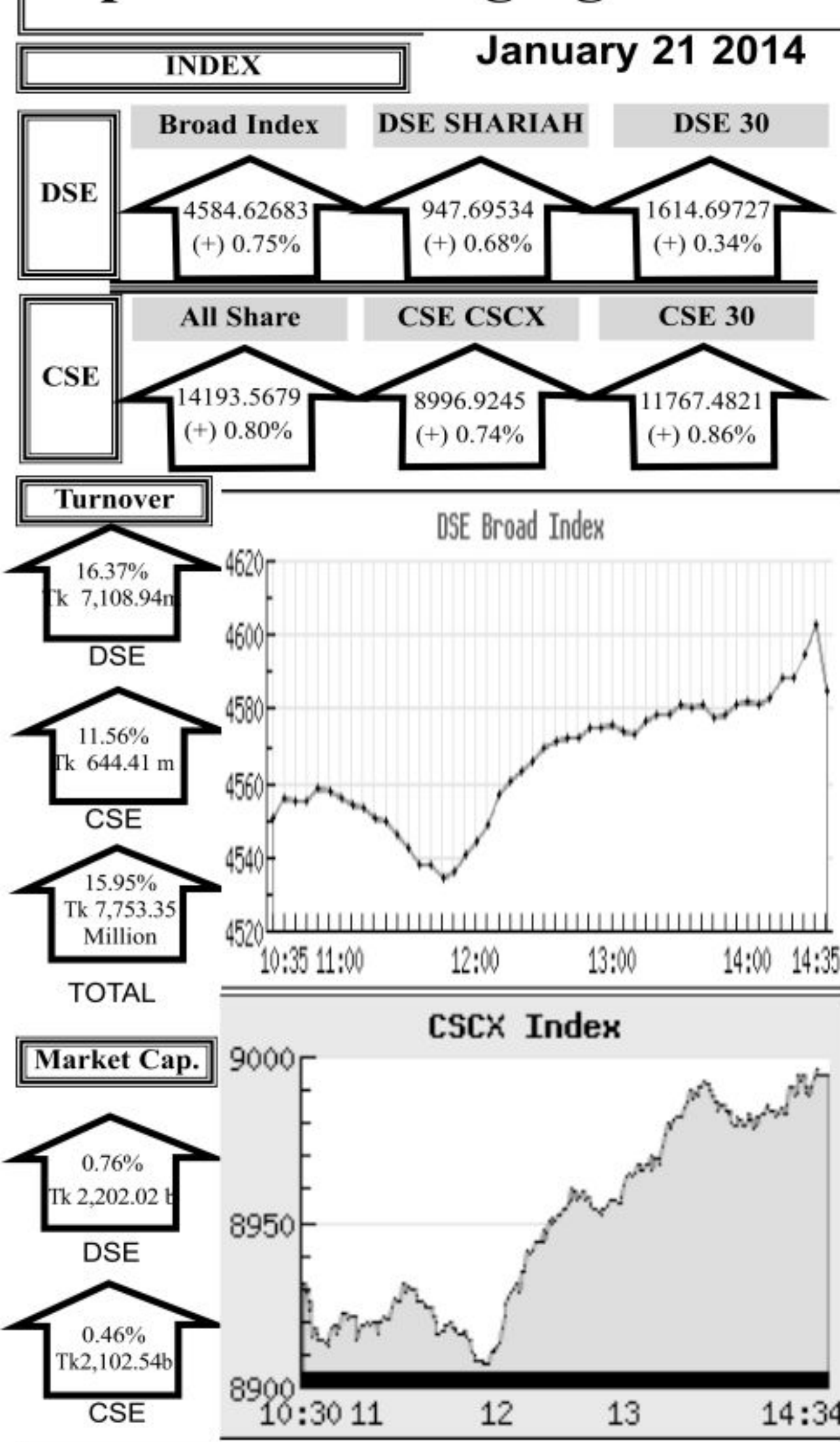


Capital Market Highlights:



Key Features - January 21, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,108.94	644.41	7,753.35
Turnover (Volume)	153,243.294	17,015.769	170,259.063
No. of Contract	159,037	25,859	184,896
Traded Issues	293	235	293
Issue Gain (Avg. Price Basis)	185	149	185
Issue Loss (Avg. Price Basis)	103	84	103
Unchanged Issue (Avg. Price Basis)	5	1	5
Market Cap. Equity (Billion. Tk.)	2,202.02	2,102.54	2,202.02
Market Cap. Equity (Billion US\$)	26.69	25.49	26.69

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Mozaffar H. Spinning-N	9347000	431.30	5.56	46.14
ConfidenceCement A	2008032	287.43	3.71	143.14
ApexAdelchi Ftr -A	362800	200.45	2.59	552.5
Apollo Ispat CL -N	5140800	191.32	2.47	37.22
LankaBangla Fin. -A	2238248	171.00	2.21	76.4
Meghna Petroleum -A	652320	163.73	2.11	250.99
Padma Oil Co. -A	461512	152.05	1.96	329.47
UCBL -A	4923702	142.10	1.83	28.86
Golden Son -A	2223995	141.61	1.83	63.67
Olympic Ind. -A	804692	138.92	1.79	172.64
Square Pharma -A	580840	127.86	1.65	220.13
Bengal Windsor-N	1755448	126.97	1.64	72.33
Generation Next Fashions-A	3607220	126.09	1.63	34.95
LafargeS Cement-Z	3248500	125.61	1.62	38.67
Summit Purbanchol Power-N	1588450	117.31	1.51	73.85
UNITED AIR-A	6426511	113.94	1.47	17.73
Grameenphone-A	498394	103.42	1.33	207.51
Active Fine Chem.-A	1025215	98.71	1.27	96.28
Paramount Textile Ltd.-A	1885430	98.25	1.27	52.11
Apex Tannery -A	542900	96.64	1.25	178.01
BSC-A	190010	92.92	1.20	489.02
MeghnaCement -A	552800	91.00	1.17	164.61
Fareast Islami Life -A	776848	82.91	1.07	106.73
Delta Life Insu. -A	295300	79.72	1.03	269.98
Central Pharma-A	1714700	78.12	1.01	45.56
Orion Pharma-N	1178280	75.25	0.97	63.87
HeidelbergCement -A	156410	69.54	0.90	444.58
Quasem Drycells -A	1549767	68.27	0.88	44.05
BEXIMCO Ltd. -A	1932685	68.09	0.88	35.23
BD Building Systems -A	962325	65.17	0.84	67.72

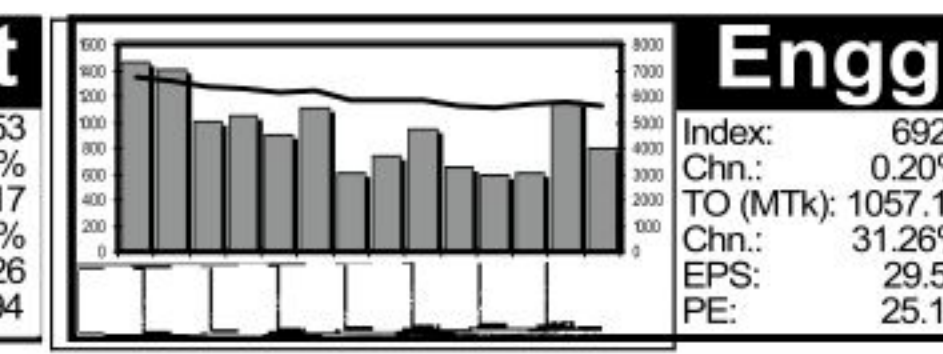
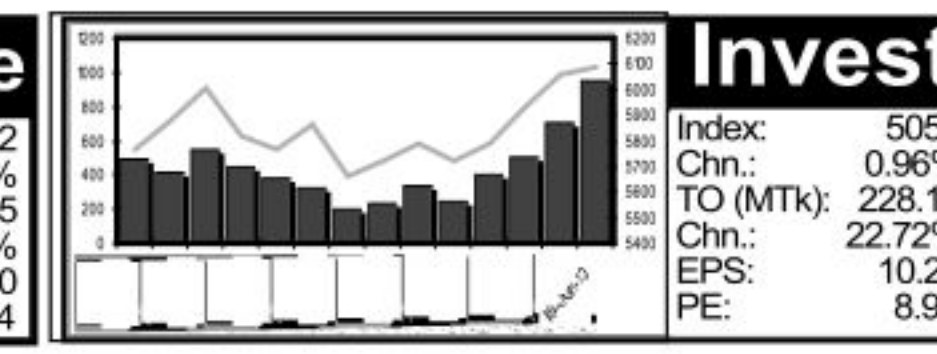
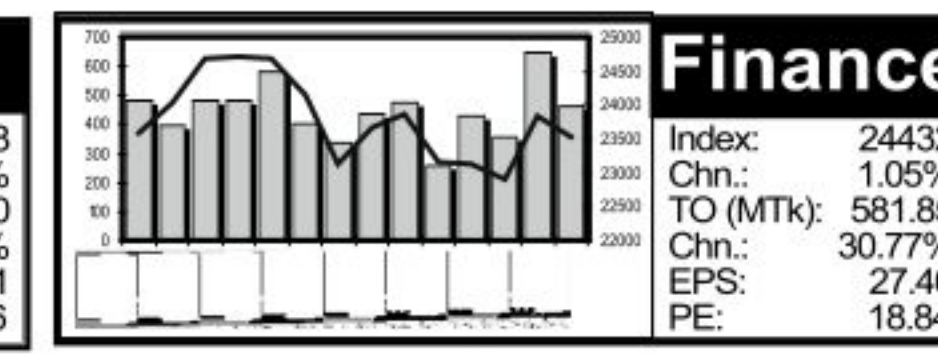
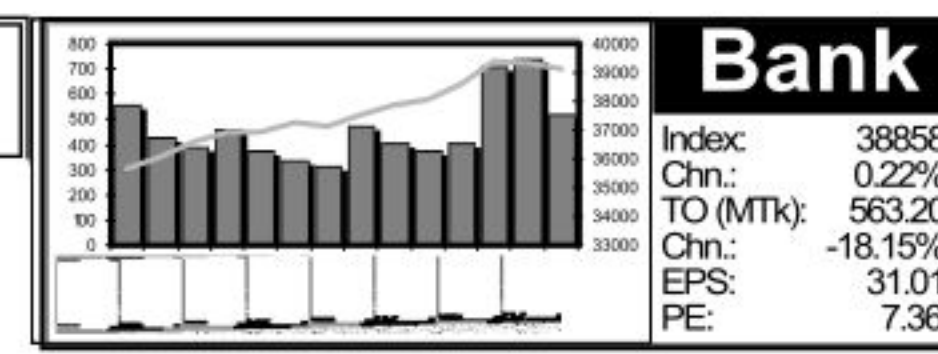
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	513.23	7.22	49.97	7.75	563.20	7.26
NBFI	529.79	7.45	52.07	8.08	581.85	7.50
Investment	214.44	3.02	13.72	2.13	228.17	2.94
Engineering	943.56	13.27	113.59	17.62	1057.15	13.63
Food & Allied	186.93	2.63	21.40	3.32	208.33	2.69
Fuel & Power	707.79	9.96	42.55	6.60	750.34	9.68
Jute	3.25	0.05	0.00	0.00	3.25	0.04
Textile	1077.41	15.16	149.05	23.12	1226.46	15.82
Pharma & Chemical	605.24	8.51	37.15	5.76	642.40	8.29
Paper & Packaging	1.11	0.02	0.17	0.03	1.28	0.02
Service	27.56	0.39	2.34	0.36	29.90	0.39
Leather	304.68	4.29	9.05	1.40	313.72	4.05
Ceramic	33.97	0.48	4.49	0.70	38.46	0.50
Cement	640.08	9.00	41.52	6.44	681.59	8.79
Information Technology	44.12	0.62	7.53	1.17	51.65	0.67
General Insurance	407.38	5.73	18.78	2.91	426.16	5.54
Life Insurance	411.34	5.79	18.23	2.83	429.57	5.50
Telecom	154.91	2.18	9.31	1.44	164.22	2.12
Travel & Leisure	131.66	1.85	20.36	3.16	152.02	1.96
Miscellaneous	170.36	2.40	33.33	5.17	203.69	2.63
Debtenture	0.13	0.00	0.00	0.00	0.13	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.36	7.34	31.01	31.01
NBFI	18.84	18.83	27.40	27.76
Investment	8.94	9.12	10.26	10.26
Engineering	25.10	25.10	29.58	28.84
Food & Allied	28.09	29.25	121.96	123.22
Fuel & Power	12.91	12.84	63.49	63.49
Textile	14.50	13.93	21.92	21.86
Pharma & Chemical	26.18	25.61	52.26	46.20
Paper & Printing	36.80	36.70	8.39	8.92
Service	19.52	19.60	20.26	20.26
Leather	18.79	19.04	108.57	130.73
Ceramic	27.55	27.52	14.40	14.40
Cement	18.06	18.04	45.10	45.10
IT	20.29	20.31	12.25	12.25
General Insurance	19.55	19.17	22.05	22.81
Life Insurance	29.98	28.79	44.75	44.75
Telecom	16.57	16.56	122.50	122.50
Travel & Leisure	17.33	19.37	22.93	21.72
Miscellaneous	14.54	14.61	28.75	28.00
Stock Exchanges	13.93	13.74	35.82	35.63

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Capital Gainers														
Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE
Apex Tannery -A	9.87	6.65	178.08	183.60	183.80	166.70	183.8	65.1	93.029	69.38	6.57	27.1	6.28	28.4
Pragati Gen. I -A	9.82	6.83	64.93	67.10	67.20	60.80	72.0	40.0	39.521	50.3	2.01	32.3	4.19	15.5
Miracle Industries -B	9.46	8.03	24.21	24.30	24.60	20.00	25.9	10.4	14.614	14.41	0.09	269.0	0.122018	9.1
I P D C -A	9.30	8.49	22.87	23.50	23.60	20.00	23.6	14.2	22.857	19.43	1.23	18.6	0.91	25.1
Midas Financing-Z	8.36	7.32	33.56	33.70	34.00	28.00	44.6	24.9	1.511	10.21	0.16	209.8	-2.48	-ve
ICB Islamic Bank-Z	8.33	5.38	6.46	6.60	6.60	5.80	7.6	5.4	5.583	-13.03	-1.60	-ve	-0.26	-ve
Meghna PET Ind. -Z	8.33	5.62	9.02	9.10	9.20	8.60	11.0	5.2	4.451	-1.52	-0.50	-ve	-0.52	-ve
Meghna Con. Milk-B	8.21	4.58	14.16	14.50	14.70	12.10	17.2	6.5	1.218	-23.7	-7.48	-ve	-4.60	-ve
Takaful Islami Insu-A	8.15	5.38	42.67	43.80	44.40	39.00	55.0	27.0	27.965	11.17	2.19	19.5	2.64	16.2
Northern G Insur-A	8.06	5.79	45.89	46.90	47.50	40.00	54.5	26.1	28.613	15.15	1.77	25.9	3.04	15.1

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)		Price Scale						T'over M.Tk	Audited			Latest	
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		NAV	EPS	PE	EPS	PE
Stylcraft -A	-6.72	-6.67	826.00	825.50	835.00	822.60	1398.9	600.0	0.413	287.3	20	41.3	20.50	40.3
Modern Dyeing -Z	-6.29	-6.82	82.00	82.00	82.00	82.00	183.9	45.2	0.004	10.37	0.91	90.1	1.44	56.9
Standard Ceramic -A	-5.39	-4.90	38.80	38.60	39.00	38.00	47.8	19.9	0.097	15.49	1.12	34.6	1.01	38.4
2nd ICB M F -A	-4.07	-4.09	373.32	374.00	375.00	371.00	372.0	207.0	0.205	253.11	44.1	6.2	63.48	4.3
Kohinoor Chem -A	-3.90	-4.08	366.80	367.50	370.00	352.00	570.0	145.0	0.397	15.99	11.46	32.0	9.80	37.4
GSP Finance-A	-3.90	-5.58	32.42	32.00	33.50	30.00	39.0	20.0	18.120	22.23	1.63	19.9	1.47	22.1
National Life I -A	-3.51	-2.29	311.53	308.20	320.00	307.00	345.0	220.0	8.793	80.99	12.34	25.2	12.46	25.0
GeminiSeaFood-Z	-3.18	-2.99	143.57	143.20	148.90	142.00	280.7	92.5	0.201	-5.7	-15.39	-ve	-15.39	-ve
Golden Son -A	-2.78	-2.87	63.65	63.00	68.00	59.00	70.0	34.7	122.914	28.7	3.7	17.2	3.35	19.0
Samata Leather-Z	-2.77	-2.93	28.15	28.10	29.00	28.00	30.0	10.7	0.183	12.93	0.22	12.80	-0.08	-ve

Apex Tannery - A : Historical Price Graph : DSE

Apex Tannery - A : Historical Price Graph : DSE

Chittagong Stock Exchange

Prime Islami Life -A	10.00	4.19	115.34	121.00	121.00	115.00	128.0	83.6	0.089	27.1	5.51	20.9	4.95	23.3	Q3
Northern G Insur-A	9.91	9.01	45.38	46.60	46.60	43.00	54.5	27.5	1.180	11.15	1.77	25.6	3.04	14.9	Q3
Miracle Industries -B	9.87	8.22	24.23	24.50	24.50	21.00	24.7	11.0	3.618	14.41	0.09	269.2	0.122019	9.1	Q1
Apex Tannery -A	9.83	5.47	176.26	184.40	184.60	168.00	184.6	65.0	3.613	69.38	6.57	26.8	6.28	28.1	Q1
Pragati Gen. I -A	9.64	9.73	64.85	64.80	65.00	62.50	68.2	40.1	0.318	50.3	2.01	32.3	4.19	15.5	Q3
Paramount Insur-A	8.37	5.35	26.58	27.20	27.20	25.80	30.9	20.2	0.585	13.19	1.26	21.1	1.51	17.6	Q3
I.P.D.C -A	8.13	3.09	22.58	22.60	22.90	21.20	22.9	14.6	0.081	18.43	1.23	18.4	0.91	24.8	Q3
Meghna Life Ins.-A	7.96	3.48	138.72	147.90	148.00	132.50	148.0	87.2	1.075	48.67	10.82	12.8	6.45	21.5	Q3
IFIL Islamic M.F.I-A	7.81	7.39	6.83	6.90	7.00	6.20	7.0	4.3	2.032	10.45	0.00	-	1.32	5.2	Q3
Premier Leasing-Z	6.73	6.29	10.99	11.10	11.40	10.40	19.0	9.0	2.159	11.37	0.10	109.9	0.042748	9.0	Q1