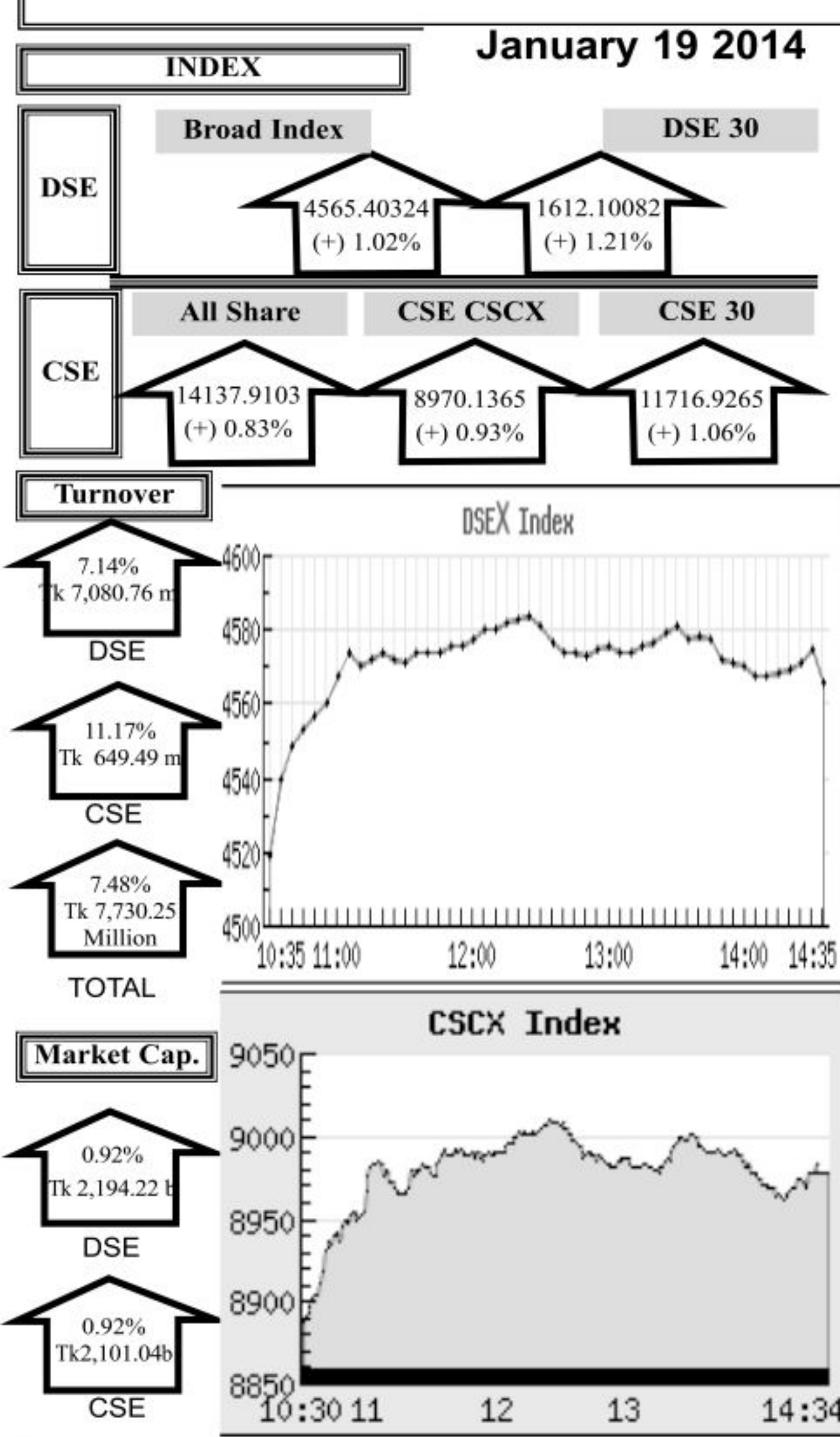


Capital Market Highlights:



Key Features - January 19, 2014

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,080.76	649.49	7,730.25
Turnover (Volume)	155,963,098	17,000,075	172,963,173
No. of Contract	150,407	23,004	173,411
Traded Issues	295	230	295
Issue Gain (Avg. Price Basis)	183	131	183
Issue Loss (Avg. Price Basis)	111	95	111
Unchanged Issue (Avg. Price Basis)	1	3	1
Market Cap. Equity (Billion. Tk.)	2,194.22	2,101.04	2,194.22
Market Cap. Equity (Billion US\$)	26.60	25.47	26.60

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Meghna Petroleum -A	1403094	351.32	4.54	250.39
Appollo Ispat CL -N	6968200	269.73	3.49	38.71
Padma Oil Co. -A	830395	268.10	3.47	322.86
UCBL -A	7740747	224.79	2.91	29.04
Summit Purbanchol Power-N	2779910	205.49	2.66	73.92
Olympic Ind. -A	1046990	187.52	2.43	179.1
Square Pharma -A	782062	172.37	2.23	220.4
BD Submarine Cable-A	1048775	170.81	2.21	162.87
LankaBangla Fin. -A	1932412	150.10	1.94	77.67
Golden Son -A	2131926	139.50	1.80	65.43
BD Building Systems -A	1928150	136.08	1.76	70.58
ApexAdelchi Ftr -A	248200	135.95	1.76	547.73
Titas Gas TDCLA	1681718	134.01	1.73	79.69
Bengal Windsor-N	1823256	132.75	1.72	72.81
Delta Life Insu. -A	1214071	118.54	1.59	267.23
Active Fine Chem.-A	1249571	122.00	1.58	97.63
UNITED AIR-A	6758343	115.31	1.49	17.06
Generation Next Fashions-A	3096240	111.97	1.45	36.16
Grameenphone-A	520400	108.33	1.40	208.16
Jamuna Oil -A	453508	99.06	1.28	218.43
Orion Pharma-N	1470820	94.29	1.22	64.11
IFIC Bank -A	2416656	90.33	1.17	37.38
Paramount Textile Ltd.-A	1611240	86.56	1.12	53.72
Envoy Textiles Ltd-N	1542102	80.66	1.04	52.31
Mercantile Bank -A	4340707	78.17	1.01	18.01
First Lease -A	2240634	78.04	1.01	34.83
Tallu Spinning -A	1917746	73.57	0.95	38.36
ConfidenceCement A	521997	71.36	0.92	136.7
Apex Tannery -A	443800	71.26	0.92	160.56
BEXIMCO Ltd. -A	2014470	70.53	0.91	35.01

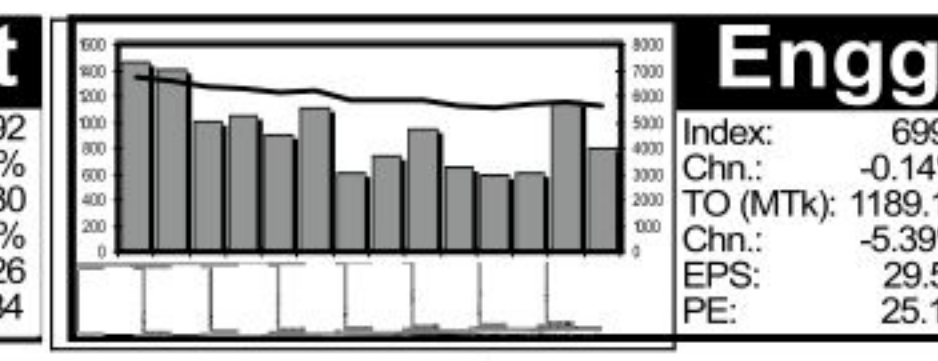
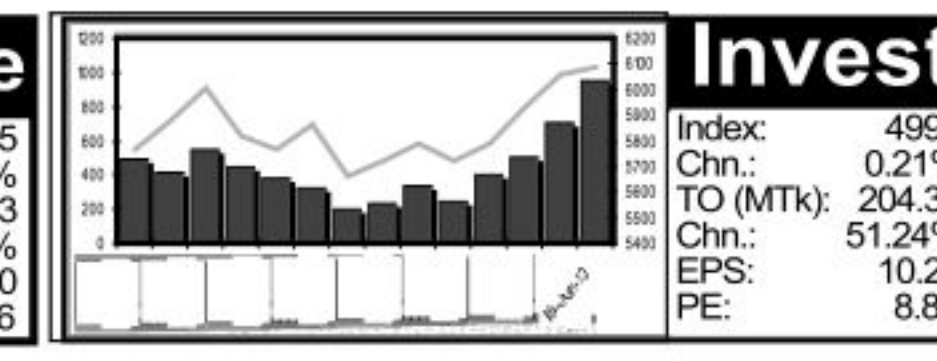
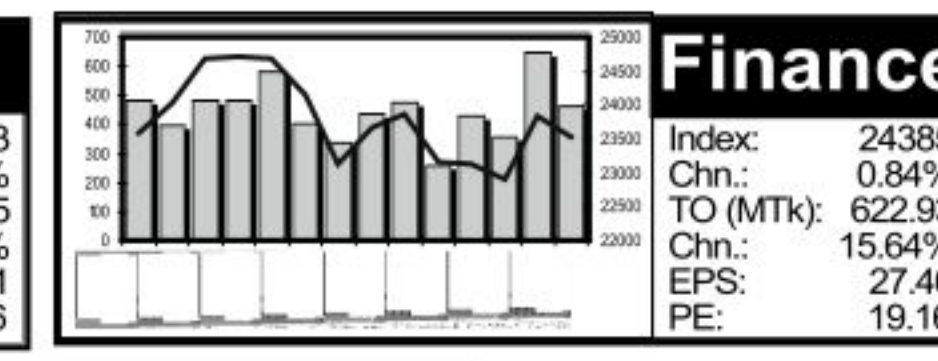
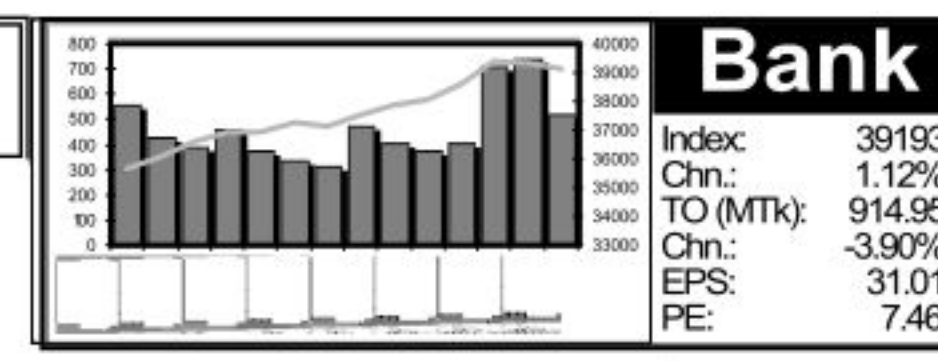
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	822.46	11.62	92.49	14.22	914.95	11.83
NBFI	566.95	8.01	55.98	8.61	622.93	8.06
Investment	192.22	2.71	12.08	1.86	204.30	2.64
Engineering	1065.75	15.05	123.37	18.97	1189.12	15.38
Food & Allied	202.23	2.86	23.14	3.56	225.37	2.92
Fuel & Power	1251.16	17.67	81.40	12.52	1332.56	17.24
Jute	2.04	0.03	0.00	0.00	2.04	0.03
Textile	737.25	10.41	64.27	9.88	801.52	10.37
Pharma & Chemical	630.34	8.90	49.08	7.55	679.43	8.79
Paper & Packaging	0.99	0.01	0.37	0.06	1.36	0.02
Service	20.56	0.29	1.47	0.23	22.02	0.28
Leather	209.87	2.96	6.91	1.06	216.78	2.80
Ceramic	28.00	0.40	3.44	0.53	31.44	0.41
Cement	229.11	3.24	20.52	3.16	249.63	3.23
Information Technology	66.29	0.94	11.90	1.83	78.19	1.01
General Insurance	235.04	3.32	6.79	1.04	241.83	3.13
Life Insurance	304.94	4.31	22.18	3.41	327.12	4.23
Telecom	241.49	3.41	37.65	5.79	279.14	3.61
Travel & Leisure	159.19	2.25	17.64	2.71	176.83	2.29
Miscellaneous	114.75	1.62	19.60	3.01	134.35	1.74
Debtenture	0.14	0.00	0.00	0.00	0.14	0.00

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.46	7.44	31.01	31.01
NBFI	19.16	19.16	27.40	27.76
Investment	8.84	9.08	10.26	10.26
Engineering	25.19	25.22	29.58	28.84
Food & Allied	28.59	29.28	121.96	123.22
Fuel & Power	12.91	12.81	63.49	63.49
Textile	14.22	13.62	22.31	22.25
Pharma & Chemical	25.99	25.62	52.26	46.20
Paper & Printing	36.61	38.81	8.39	8.92
Service	19.63	19.67	20.26	20.26
Leather	18.54	18.62	108.57	130.73
Ceramic	27.33	27.45	14.40	14.40
Cement	17.45	17.42	45.10	45.10
IT	20.42	20.48	12.25	12.25
General Insurance	19.10	18.64	22.05	22.81
Life Insurance	28.69	27.85	44.75	44.75
Telecom	16.62	16.67	122.50	122.50
Travel & Leisure	17.32	19.26	22.93	21.72
Miscellaneous	14.21	14.29	28.75	28.00
Stock Exchanges	13.94	13.76	35.87	35.68

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Capital Gainers

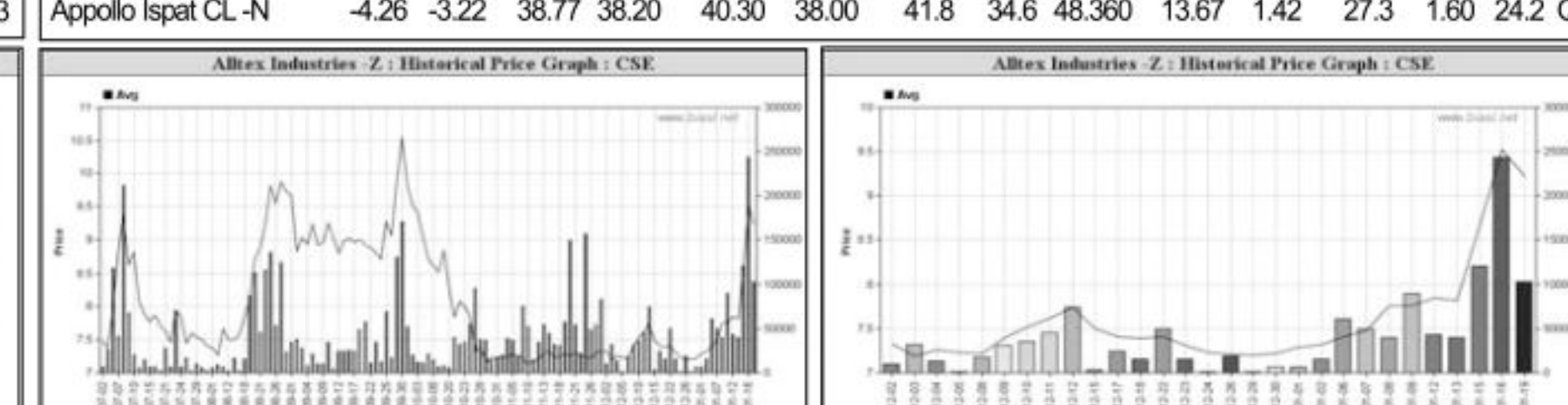
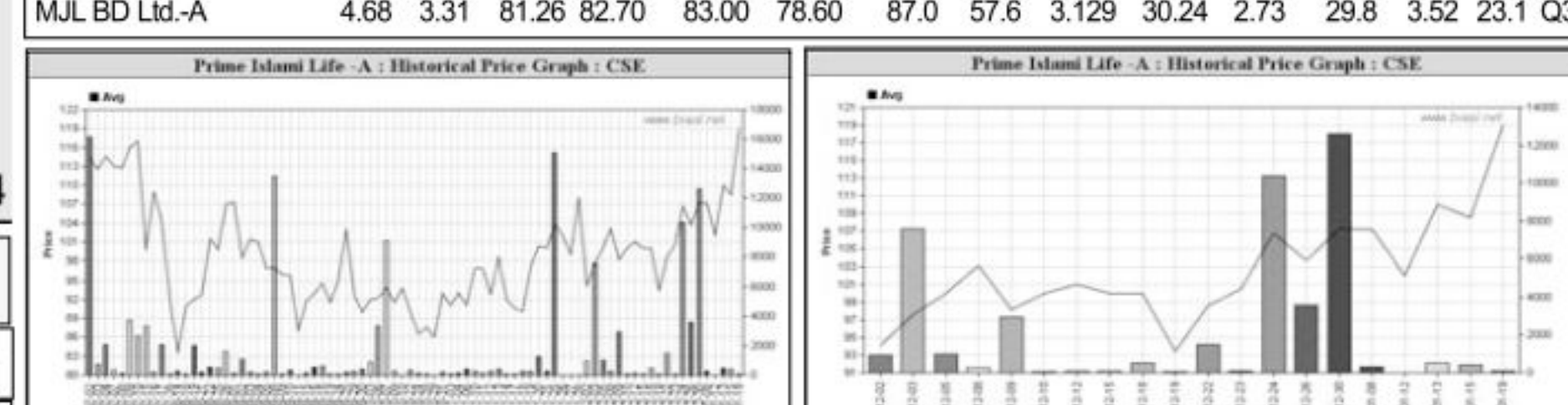
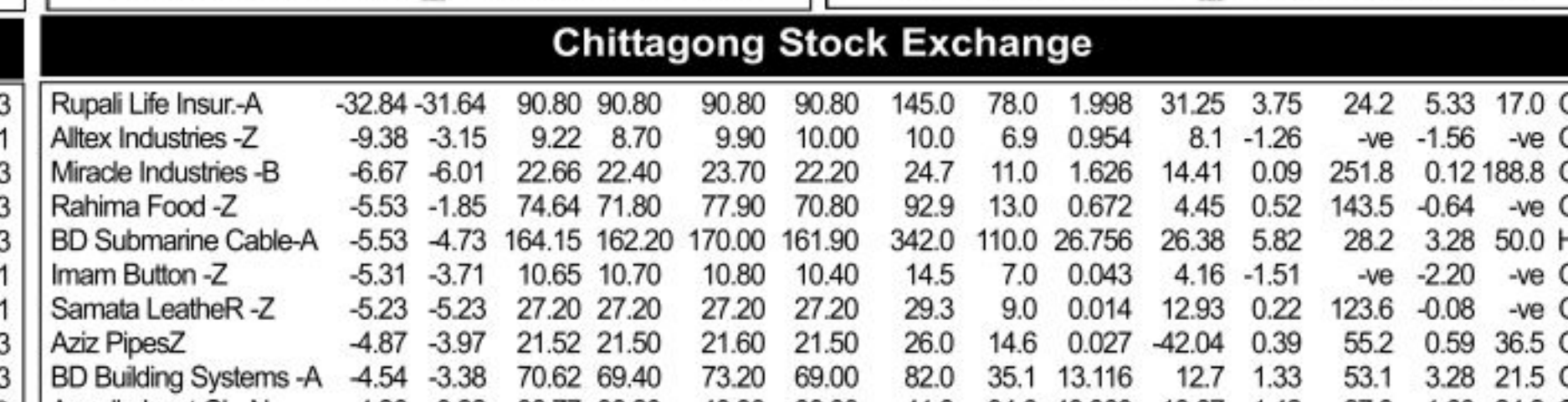
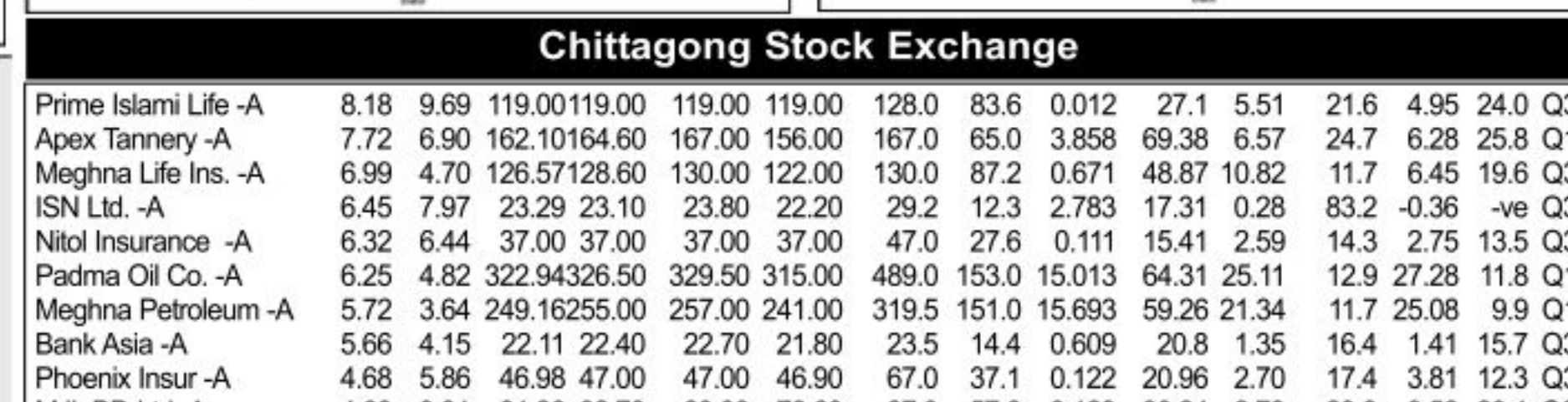
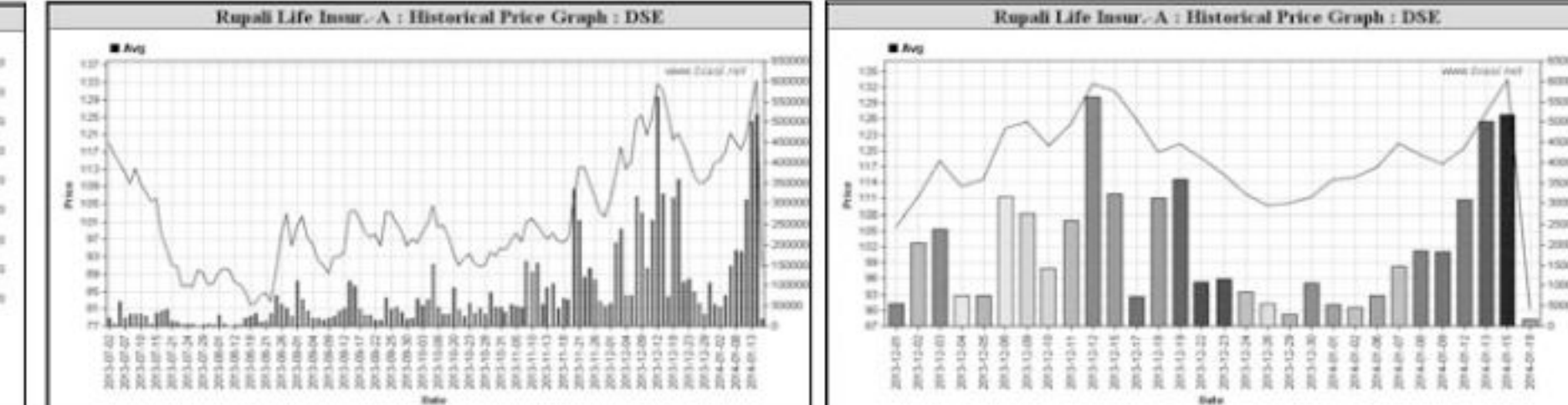
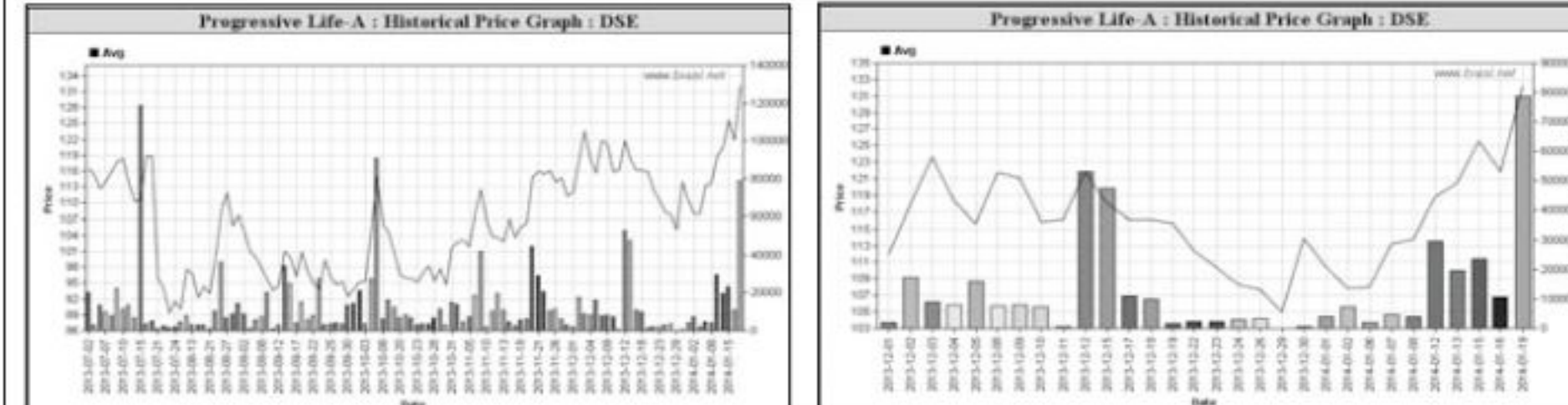
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Progressive Life-A	9.92	8.48	132.20	134.10	134.20
Apex Tannery -A	8.19	5.27	160.48	165.10	167.70
PragatiLife Insu. -A	8.10	8.32	213.28	214.90	216.20
ISN Ltd. -A	7.37	8.25	23.23	23.30	23.80
Meghna Life Ins. -A	6.87	4.94	127.56	129.20	132.00
Padma Oil Co. -A	6.81	4.89	322.85	327.70	329.30
ICB AMCL IslamicMF-A	6.45	4.36	19.37	19.80	20.00
Bank Asia -A	5.63	5.02	22.16	22.50	22.70
Power Grid Co. -A	5.46	4.83	57.71	57.90	58.90
Prime Bank 1st MF-A	5.36	5.34	5.92	5.90	6.00

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Rupali Life Insur-A	-32.74	-32.29	90.39	90.40	90.40
Meghna PET Ind. -Z	-9.00	-6.49	9.37	9.10	9.90
Meghna Con. Milk -B	-7.50	-5.99	15.22	14.80	17.00
Altex Industries -Z	-6.38	-3.09	9.69	8.80	10.30
Altex Industries -B	-6.28	-5.12	22.96	22.40	24.20
Styrelcraft -A	-6.23	-6.23	947.00947.00	947.00	947.00
Renwick Jaineswar-A	-5.59	-4.77	152.66150.40	159.70	148.00
Imam Button -Z	-5.36	-1.79	10.96	10.60	11.60
BD Submarine Cable-A	-5.32	-5.19	162.63161.80	171.50	155.00
Rahima Food -Z	-5.20	2.62	76.87	72.90	79.80



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Value % of	Price Scale	Audited	Latest
Meghna Petroleum -A	1,340,108	335.63	4.74	253.40
Padma Oil Co. -A	783,906	253.09	3.57	327.70
Appollo Ispat CL -N	5,720,800	221.38	3.13	38.10
UCBL -A	6,917,976	200.85	2.84	29.00
Summit Purbanchol Power-N	2,528,170	168.662	6473.80	2.36
UCBL -A	6,917,976	200.85	2.84	29.00
Summit Purbanchol Power-N	2,528,170	168.662	6473.80	2.36
UCBL -A	6,917,976	200.85	2.84	29.00
Summit Purbanchol Power-N	2,528,170	168.662	6473.80	2.36
UCBL -A	6,917,976	200.85	2.84	29.00



Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. % of	Price Scale	Audited	Latest
Grameenphone-A	281,011	1281	208.11	1.01
Square Pharma-A	106,218	4.84	220.37	1.45
BATBCL -A	101,752	4.64	1,695.86	-0.24
Titas Gas TDCLA	78,841	3.59	77.90	2.32
ICB -A	71,441	3.26	1,693.41	3.96
Islami Bank BD -A	50,290	2.29	34.36	0.38
Padma Oil Co. -A	31,714	1.45	322.85	4.89
Pubali Bank -A	28,499	1.3	33.99	0.47
Renata Ltd. -A	27,582	1.26	781.32	1.26
Power Grid Co. -A	26,599	1.21	57.71	4.83
BSRM Steels-A	26,358	1.2	77.12	-0.58
Prime Bank-A	26,073	1.19	25.33	2.72
Summit Power-A	25,673	1.17	43.94	1.38
Marico BD Ltd-A	25,150	1.15	798.40	-0.36
Unimil Hotel RL -N	25,101	1.14	85.26	-0.25
Meghna Petroleum -A	24,639	1.12	250.45	3.92
HeidelbergCement-A	24,568	1.12	438.00	1.78
BD Submarine Cable-A	24,381	1.11	162.63	-5.19
UCBL -A	24,287	1.11	20.93	3.64
LafargeS Cement-Z	23,813	1.09	37.28	-1.27

