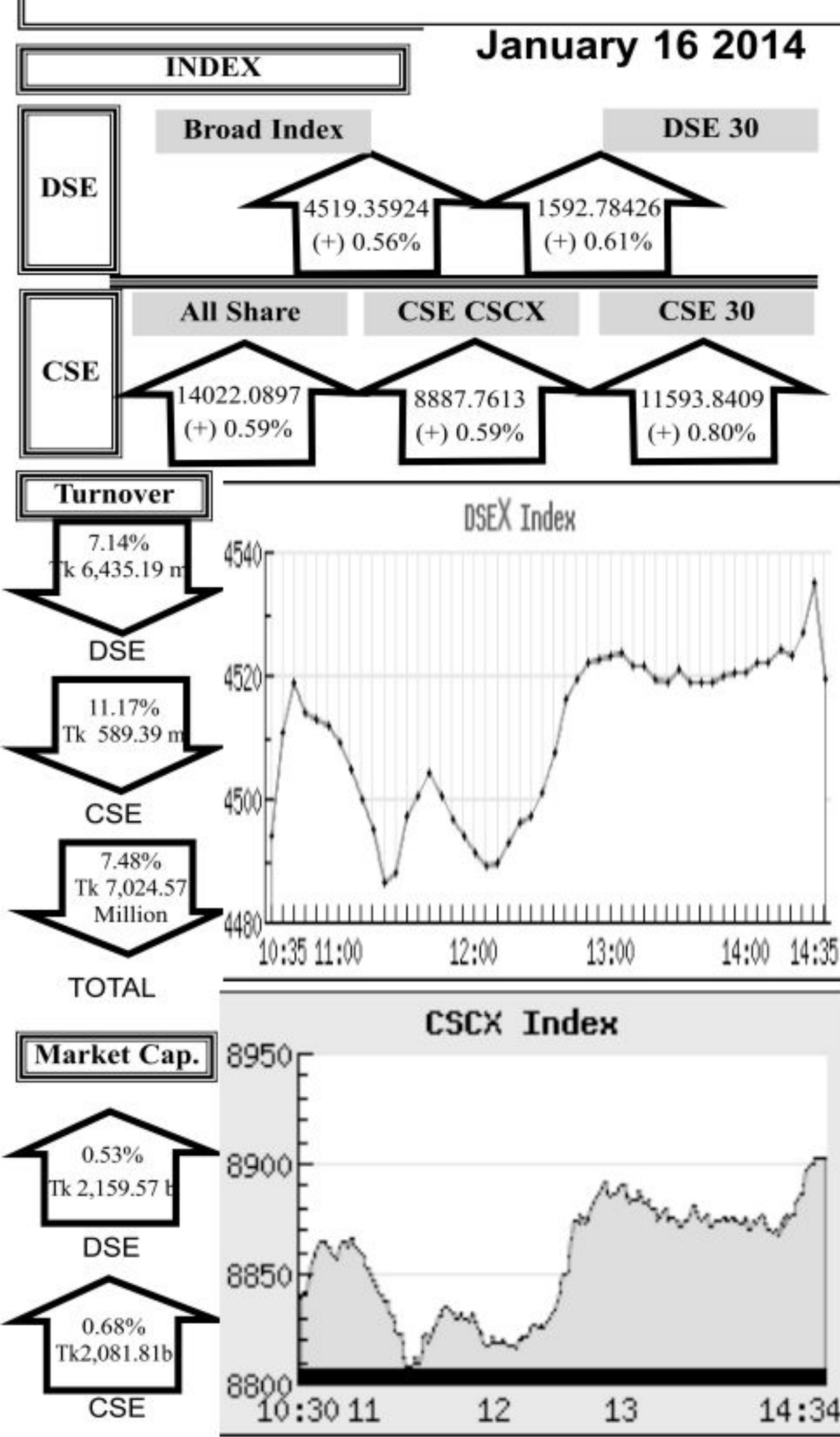


## Capital Market Highlights:



**Key Features - January 16, 2014**

| Indicators                         | DSE         | CSE        | TOTAL       |
|------------------------------------|-------------|------------|-------------|
| Turnover (Million Taka)            | 6,435.19    | 589.39     | 7,024.57    |
| Turnover (Volume)                  | 146,733,455 | 16,370,152 | 163,103,607 |
| No. of Contract                    | 135,211     | 22,171     | 157,382     |
| Traded Issues                      | 294         | 226        | 294         |
| Issue Gain (Avg. Price Basis)      | 161         | 119        | 161         |
| Issue Loss (Avg. Price Basis)      | 128         | 104        | 128         |
| Unchanged Issue (Avg. Price Basis) | 5           | 2          | 5           |
| Market Cap. Equity (Billion. Tk.)  | 2,159.57    | 2,081.81   | 2,159.57    |
| Market Cap. Equity (Billion US\$)  | 26.18       | 25.23      | 26.18       |

**Combined Turnover Leaders**

| Company                    | Volume (Share) | Value (M. Taka) | % of Total | Average Price |
|----------------------------|----------------|-----------------|------------|---------------|
| Apollo Ispat CL -N         | 7507000        | 301.11          | 4.29       | 40.11         |
| Active Fine Chem.-A        | 2513249        | 240.65          | 3.43       | 95.75         |
| Square Pharma -A           | 1068358        | 232.08          | 3.30       | 217.23        |
| Mercantile Bank -A         | 12013372       | 217.98          | 3.10       | 18.14         |
| LankaBangla Fin. -A        | 2821866        | 215.79          | 3.07       | 76.47         |
| UCBL -A                    | 7664445        | 214.73          | 3.06       | 28.02         |
| Bengal Windsor-N           | 2846192        | 208.35          | 2.97       | 73.2          |
| Meghna Petroleum -A        | 720216         | 173.56          | 2.47       | 240.99        |
| Olympic Ind. -A            | 997899         | 171.35          | 2.44       | 171.71        |
| Golden Son -A              | 2360476        | 153.73          | 2.19       | 65.12         |
| Summit Purbanchol Power-N  | 2141790        | 152.53          | 2.17       | 71.22         |
| Padma Oil Co. -A           | 471419         | 145.12          | 2.07       | 307.83        |
| Delta Life Insu. -A        | 536150         | 144.12          | 2.05       | 268.8         |
| Generation Next Fashions-A | 3408360        | 124.52          | 1.77       | 36.53         |
| Paramount Textile Ltd.-A   | 2108250        | 116.70          | 1.66       | 55.35         |
| ApexAdelchi Ftr -A         | 199400         | 109.54          | 1.56       | 549.35        |
| LafargeS Cement-Z          | 2840000        | 107.15          | 1.53       | 37.73         |
| BD Submarine Cable-A       | 596893         | 102.41          | 1.46       | 171.57        |
| BD Building Systems -A     | 1358450        | 99.29           | 1.41       | 73.09         |
| Brac Bank -A               | 2675966        | 92.50           | 1.32       | 34.57         |
| UNITED AIR-A               | 4995486        | 84.30           | 1.20       | 16.88         |
| Envoy Textiles Ltd-N       | 1547579        | 82.28           | 1.17       | 53.17         |
| Orion Pharma-N             | 1205860        | 77.12           | 1.10       | 63.95         |
| BEXIMCO Ltd. -A            | 2134929        | 75.21           | 1.07       | 35.23         |
| Tallu Spinning -A          | 1763377        | 68.43           | 0.97       | 38.8          |
| JMI Syringes MDL-A         | 309000         | 67.96           | 0.97       | 219.95        |
| Malek Spinning-A           | 2215495        | 66.45           | 0.95       | 29.99         |
| Beach Hatchery -A          | 1955767        | 62.36           | 0.89       | 31.89         |
| Argon Denims Limited-A     | 790120         | 60.13           | 0.86       | 76.1          |
| ConfidenceCement -A        | 436582         | 59.33           | 0.84       | 135.9         |

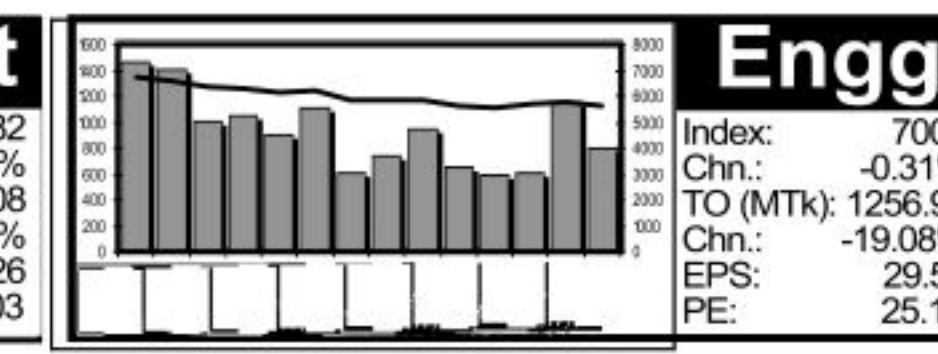
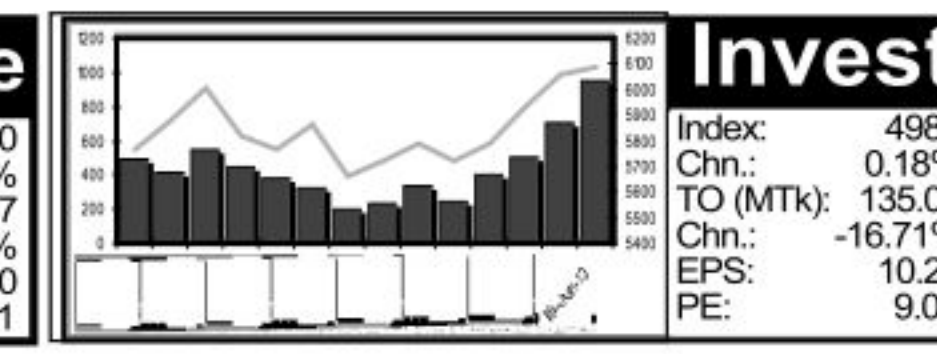
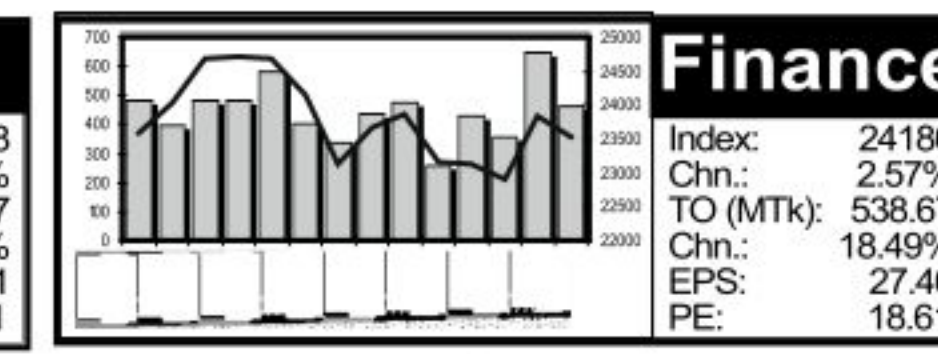
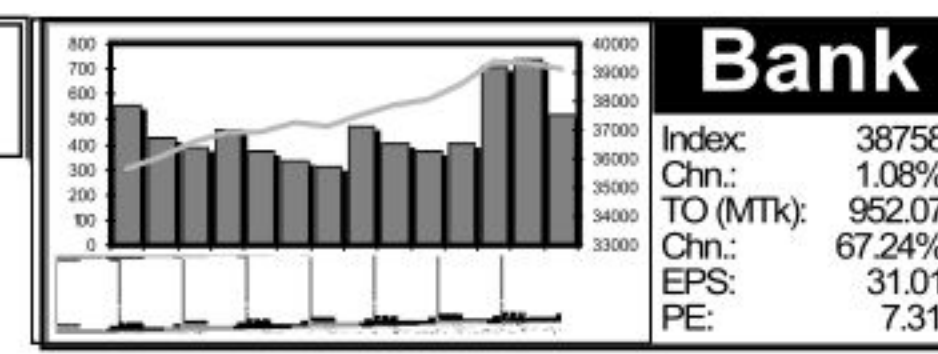
**Sectoral Turnover Summary**

| Sector                 | DSE        |       | CSE       |       | Total     |       |
|------------------------|------------|-------|-----------|-------|-----------|-------|
|                        | Mill. (Tk) | %     | Mill. Tk. | %     | Mill. Tk. | %     |
| Bank                   | 867.27     | 13.48 | 84.80     | 14.36 | 952.07    | 13.55 |
| NBFI                   | 489.92     | 7.61  | 438.75    | 8.26  | 538.67    | 7.67  |
| Investment             | 125.58     | 1.95  | 9.50      | 1.61  | 135.08    | 1.92  |
| Engineering            | 1124.83    | 17.48 | 132.08    | 22.37 | 1256.92   | 17.89 |
| Food & Allied          | 212.09     | 3.30  | 39.57     | 6.70  | 251.67    | 3.58  |
| Fuel & Power           | 712.18     | 11.07 | 45.15     | 7.65  | 757.34    | 10.78 |
| Jute                   | 1.59       | 0.02  | 0.00      | 0.00  | 1.59      | 0.02  |
| Textile                | 801.59     | 12.46 | 71.23     | 12.06 | 872.82    | 12.42 |
| Pharma & Chemical      | 793.43     | 12.33 | 51.54     | 8.73  | 844.97    | 12.03 |
| Paper & Packaging      | 1.67       | 0.03  | 0.40      | 0.07  | 2.07      | 0.03  |
| Service                | 25.46      | 0.40  | 2.01      | 0.34  | 27.47     | 0.39  |
| Leather                | 145.84     | 2.27  | 10.52     | 1.78  | 156.36    | 2.23  |
| Ceramic                | 26.05      | 0.40  | 3.49      | 0.59  | 29.54     | 0.42  |
| Cement                 | 259.18     | 4.03  | 18.82     | 3.19  | 278.00    | 3.96  |
| Information Technology | 72.38      | 1.12  | 12.40     | 2.10  | 84.78     | 1.21  |
| General Insurance      | 177.67     | 2.76  | 4.89      | 0.83  | 182.57    | 2.60  |
| Life Insurance         | 230.68     | 3.58  | 7.48      | 1.27  | 238.16    | 3.39  |
| Telecom                | 141.64     | 2.20  | 13.96     | 2.36  | 155.60    | 2.21  |
| Travel & Leisure       | 115.94     | 1.80  | 16.78     | 2.84  | 132.72    | 1.89  |
| Miscellaneous          | 109.75     | 1.71  | 17.05     | 2.89  | 126.80    | 1.80  |
| Debtenture             | 0.42       | 0.01  | 0.00      | 0.00  | 0.42      | 0.01  |

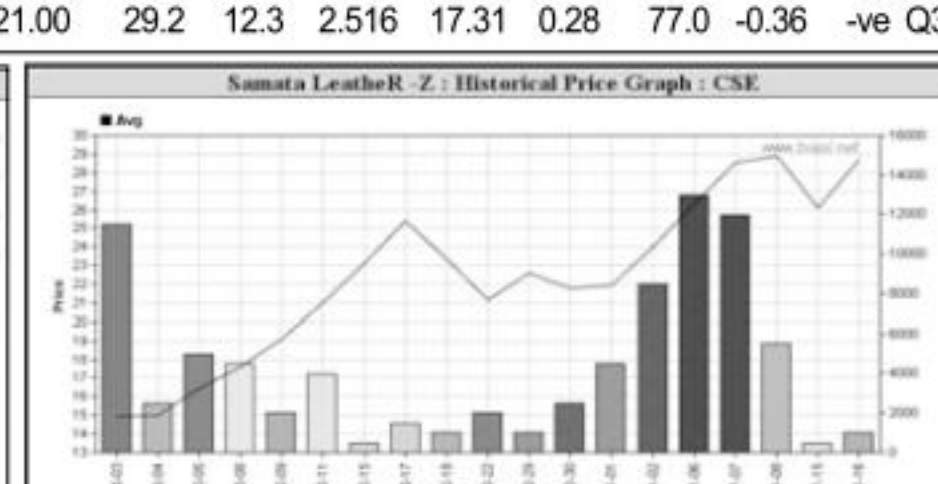
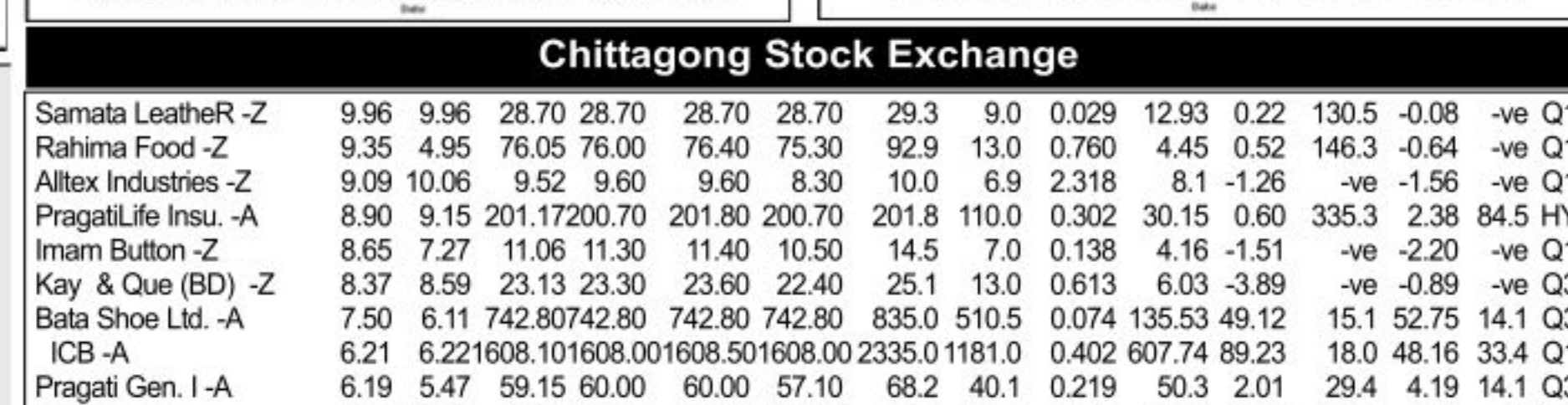
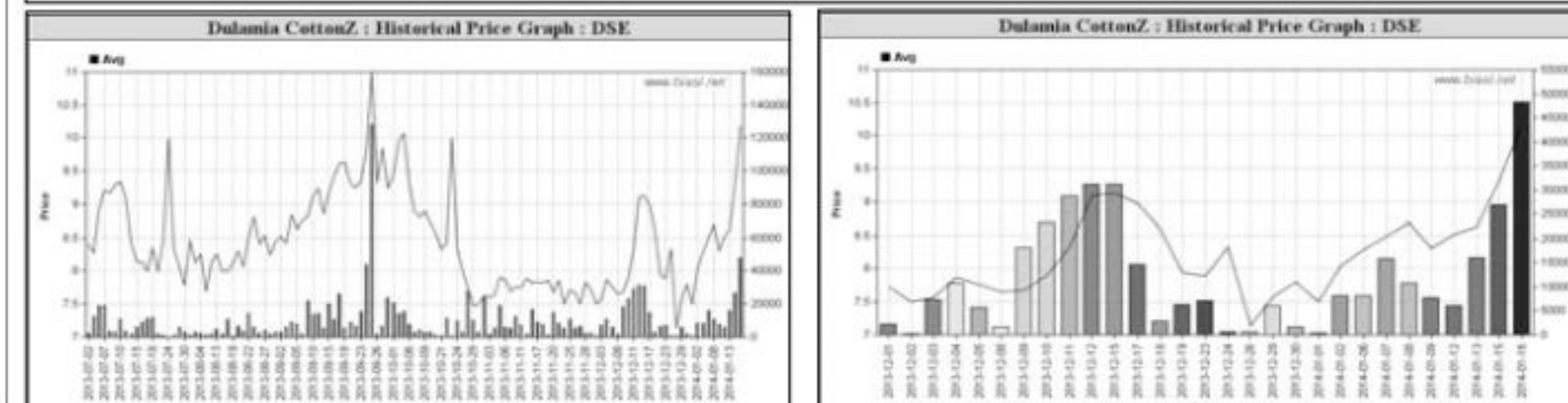
**Sectoral P/E & EPS**

| Sector            | P/E   |       | EPS(%) |        |
|-------------------|-------|-------|--------|--------|
|                   | DSE   | CSE   | DSE    | CSE    |
| Bank              | 7.31  | 7.31  | 31.01  | 31.01  |
| NBFI              | 18.61 | 18.55 | 27.40  | 27.76  |
| Investment        | 9.03  | 9.06  | 10.26  | 10.26  |
| Engineering       | 25.15 | 25.22 | 29.58  | 28.84  |
| Food & Allied     | 28.73 | 28.75 | 121.96 | 123.22 |
| Fuel & Power      | 12.57 | 12.48 | 63.49  | 63.49  |
| Textile           | 14.36 | 13.72 | 22.31  | 22.25  |
| Pharma & Chemical | 25.82 | 25.42 | 52.26  | 46.20  |
| Paper & Printing  | 38.64 | 38.59 | 8.39   | 8.92   |
| Service           | 19.68 | 19.74 | 20.26  | 20.26  |
| Leather           | 18.29 | 18.56 | 108.57 | 130.73 |
| Ceramic           | 27.28 | 27.36 | 14.40  | 14.40  |
| Cement            | 17.45 | 17.32 | 45.10  | 45.10  |
| IT                | 20.64 | 20.71 | 12.25  | 12.25  |
| General Insurance | 18.62 | 18.31 | 22.05  | 22.81  |
| Life Insurance    | 27.56 | 26.76 | 46.95  | 46.95  |
| Telecom           | 16.54 | 16.55 | 122.50 | 122.50 |
| Travel & Leisure  | 17.30 | 19.32 | 22.93  | 21.72  |
| Miscellaneous     | 14.28 | 14.40 | 28.75  | 28.00  |
| Stock Exchanges   | 13.78 | 13.57 | 35.88  | 35.69  |

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| Capital Gainers      |                |       |             |       |       |       |                |         |        |         |        |       |        |       |    |
|----------------------|----------------|-------|-------------|-------|-------|-------|----------------|---------|--------|---------|--------|-------|--------|-------|----|
| Dhaka Stock Exchange |                |       |             |       |       |       |                |         |        |         |        |       |        |       |    |
| Company              | Price Chn. (%) |       | Price Scale |       |       |       | T'over<br>M.Tk | Audited |        |         | Latest |       |        |       |    |
|                      | Clo            | Avg.  | Avg.        | Clo   | D Hi  | D Lo  |                | NAV     | EPS    | PE      | EPS    | PE    | F      |       |    |
| Dulamia CottonZ      | 9.68           | 9.22  | 10.19       | 10.20 | 10.20 | 9.50  | 11.2           | 7.3     | 0.491  | -29.7   | -1.90  | -ve   | -1.90  | -ve   | Ad |
| Samata Leather -Z    | 9.36           | 10.09 | 29.25       | 29.20 | 29.30 | 29.00 | 29.8           | 10.7    | 0.585  | 12.93   | 0.22   | 133.0 | -0.08  | -ve   | Q1 |
| Alitex Industries -Z | 9.30           | 12.31 | 9.40        | 9.40  | 9.40  | 9.40  | 11.0           | 6.5     | 3.558  | 8.1     | -1.26  | -ve   | -1.56  | -ve   | Q1 |
| Zeal Bangla Sugar -Z | 8.79           | 1.40  | 9.86        | 9.90  | 10.00 | 9.30  | 10.3           | 6.9     | 0.071  | -221.34 | -28.94 | -ve   | -5.64  | -ve   | Q1 |
| Imam Button -Z       | 8.74           | 5.51  | 11.16       | 11.20 | 11.30 | 10.10 | 14.5           | 6.5     | 1.535  | 4.16    | -1.51  | -ve   | -2.20  | -ve   | Q1 |
| Rahima Food -Z       | 8.01           | 2.09  | 74.91       | 76.90 | 78.30 | 69.00 | 92.9           | 13.0    | 5.618  | 4.45    | 0.52   | 144.1 | -0.64  | -ve   | Q1 |
| Shampur Sugar -Z     | 7.87           | 10.03 | 9.76        | 9.60  | 9.70  | 9.60  | 9.7            | 6.2     | 0.041  | -396.49 | -45.77 | -ve   | -45.28 | -ve   | Q1 |
| Kay & Que (BD) -Z    | 7.76           | 6.13  | 23.02       | 23.60 | 23.90 | 21.00 | 24.8           | 12.5    | 2.448  | 6.03    | -3.89  | -ve   | -0.89  | -ve   | Q1 |
| Savar Refractories-Z | 7.05           | 6.56  | 65.00       | 65.30 | 67.00 | 63.00 | 106.9          | 36.0    | 0.026  | 10.57   | 0.14   | 464.3 | 0.40   | 162.5 | Q1 |
| ISN Ltd. -A          | 6.90           | 7.57  | 21.46       | 21.70 | 22.00 | 19.00 | 29.2           | 12.0    | 10.568 | 17.31   | 0.28   | 76.6  | -0.36  | -ve   | Q3 |



| Capital Losers           |                |       |             |         |         |         |         |        |        |         |       |      |        |       |      |     |
|--------------------------|----------------|-------|-------------|---------|---------|---------|---------|--------|--------|---------|-------|------|--------|-------|------|-----|
| Dhaka Stock Exchange     |                |       |             |         |         |         |         |        |        |         |       |      |        |       |      |     |
| Company                  | Price Chn. (%) |       | Price Scale |         |         |         |         |        | T over | Audited |       |      | Latest |       |      |     |
|                          | Clo            | Avg.  | Clo         | Avg.    | D       | H       | D       | Hi     |        | Yr Hi   | Yr Lo | M.Tk | NAV    | EPS   | PE   | EPS |
| Stylcraft -A             | -6.25          | -6.25 | 1009.90     | 1009.90 | 1009.90 | 1009.90 | 1009.90 | 1398.9 | 600.0  | 0.101   | 287.3 | 20   | 50.5   | 20.50 | 49.3 |     |
| Libra Infusions-A        | -3.62          | -3.57 | 405.00      | 404.80  | 406.00  | 404.00  | 703.3   | 170.0  | 0.405  | 1567.59 | 4.21  | 96.2 | 4.88   | 83.0  |      |     |
| Paramount Textile Ltd.-A | -3.55          | -1.81 | 55.37       | 54.40   | 60.00   | 50.80   | 72.0    | 44.0   | 98.597 | 17.91   | 1.89  | 29.3 | 3.00   | 18.5  |      |     |
| Desh Garments -B         | -3.13          | -1.87 | 68.84       | 68.20   | 70.40   | 67.90   | 108.0   | 20.0   | 1.184  | 12.12   | 0.88  | 78.2 | 0.48   | 143.4 |      |     |
| 4th ICB M F-A            | -2.80          | -2.90 | 201.00      | 201.30  | 202.20  | 200.10  | 242.1   | 122.1  | 0.201  | 229.24  | 29.24 | 6.9  | 35.20  | 5.7   |      |     |
| Delta Spinnars-A         | -2.79          | -3.04 | 42.42       | 41.80   | 43.50   | 41.60   | 46.0    | 25.0   | 47.881 | 26.84   | 3.06  | 13.9 | 1.16   | 36.6  |      |     |
| Central Pharm-A          | -2.76          | -3.27 | 46.37       | 45.80   | 47.80   | 43.00   | 54.0    | 26.8   | 40.005 | 12.54   | 1.62  | 28.6 | 1.48   | 31.3  |      |     |
| AI-Haj Textile -A        | -2.75          | -1.12 | 74.44       | 74.20   | 76.70   | 69.20   | 121.0   | 32.5   | 5.231  | 16.53   | 2.22  | 33.5 | 2.60   | 28.6  |      |     |
| EXIM Bank 1 MF-A         | -2.60          | -2.60 | 7.50        | 7.50    | 7.50    | 7.50    | 11.5    | 6.5    | 0.004  | 10.91   | 0     | -    | 0.64   | 17.1  |      |     |
| Bangas -A                | -2.35          | -2.94 | 53.53       | 53.60   | 55.90   | 536.50  | 73.0    | 156.0  | 42.835 | 50.27   | 7.2   | 75.5 | 4.24   | 128.2 |      |     |