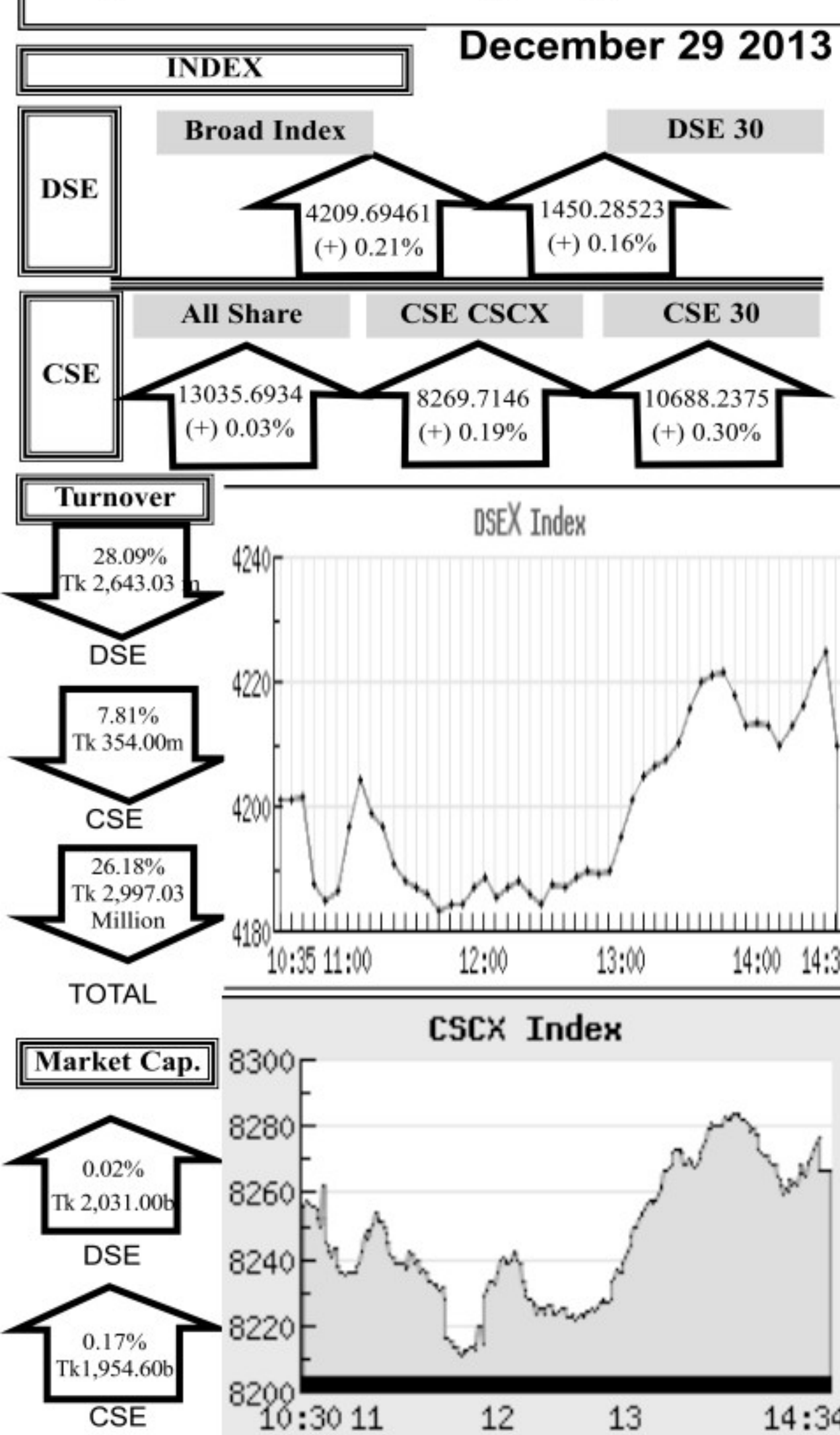


Capital Market Highlights:



Key Features - December 29, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	2,643.03	354.00	2,997.03
Turnover (Volume)	66,355,387	10,173,811	76,529,198
No. of Contract	73,640	14,750	88,390
Traded Issues	281	207	281
Issue Gain (Avg. Price Basis)	84	70	84
Issue Loss (Avg. Price Basis)	195	134	195
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	2,031.00	1,954.60	2,031.00
Market Cap. Equity (Billion US\$)	24.62	23.69	24.62

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Golden Son -A	2836522	177.89	5.94	62.71
Appollo Ispat CL -N	4248400	156.23	5.21	36.77
BATBCL -A	78150	132.56	4.42	1696.23
Argon Denims Limited-A	1363960	129.65	4.33	95.06
R. N. Spinning-A	3183502	116.92	3.90	36.73
Bay Leasing-A	2316680	92.38	3.08	39.88
People's Leasing-A	3002699	75.63	2.52	25.19
Generation Next Fashions-A	2065740	74.59	2.49	36.11
National Life I -A	234029	71.99	2.40	307.6
LankaBangla Fin. -A	980166	63.08	2.10	64.36
Delta Life Insu. -A	241650	60.37	2.01	249.84
First Lease-A	1386074	46.48	1.55	33.53
LafargeS Cement-Z	1408500	46.08	1.54	32.72
Paramount Textile Ltd.-N	819250	42.54	1.42	51.92
UNITED AIR-A	2422627	39.84	1.33	16.44
Islamic Finance-A	1996724	37.67	1.26	18.87
United Leasing -A	1100576	35.96	1.20	32.67
Tallu Spinning-A	915500	34.29	1.14	37.45
Bengal Windsor-N	511400	32.31	1.08	63.18
Prime Bank-A	1228315	30.49	1.02	24.82
Active Fine Chem.-A	359750	29.37	0.98	81.64
BD Building Systems -A	425825	29.02	0.97	68.15
Envoy Textiles Ltd-N	538620	28.71	0.96	53.3
Olympic Ind. -A	185500	27.11	0.90	146.15
Aftab Auto.-A	301645	26.87	0.90	89.08
Titas Gas TDCLA	350179	25.58	0.85	73.04
IFIC Bank -A	719743	24.89	0.83	34.58
UCBL -A	987764	24.54	0.82	24.84
Square Pharma -A	128849	24.52	0.82	190.29
Familytex (BD) Ltd.-N	414000	24.34	0.81	58.79

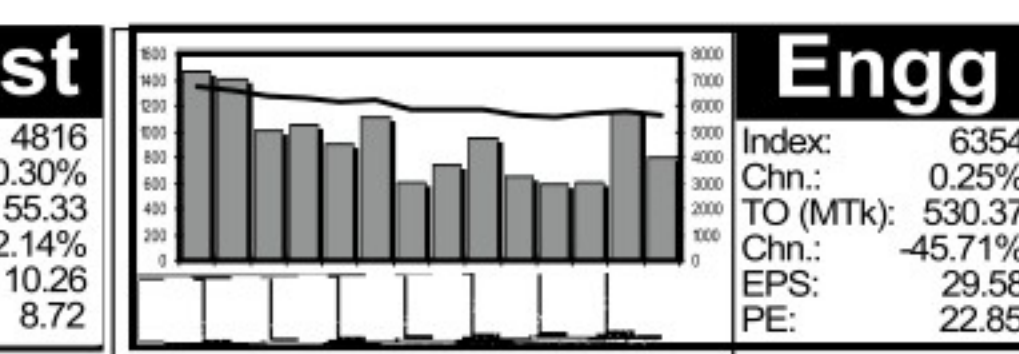
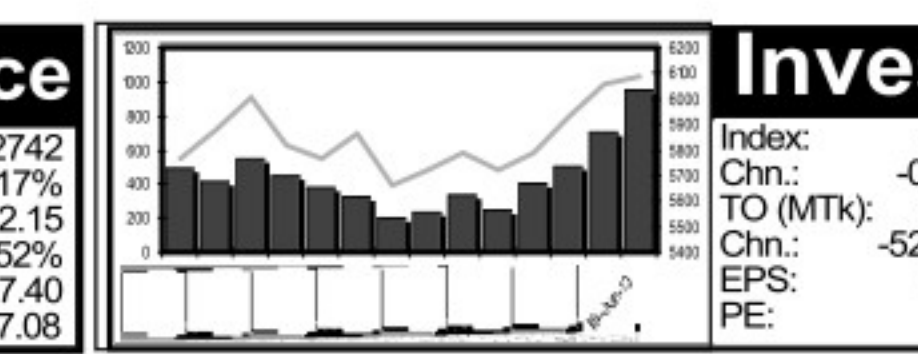
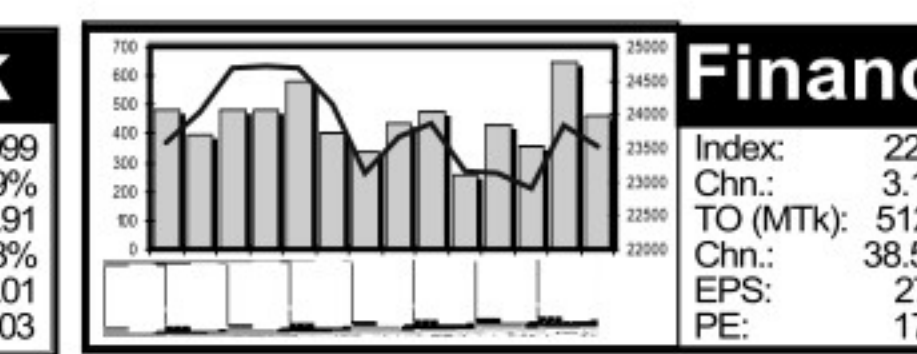
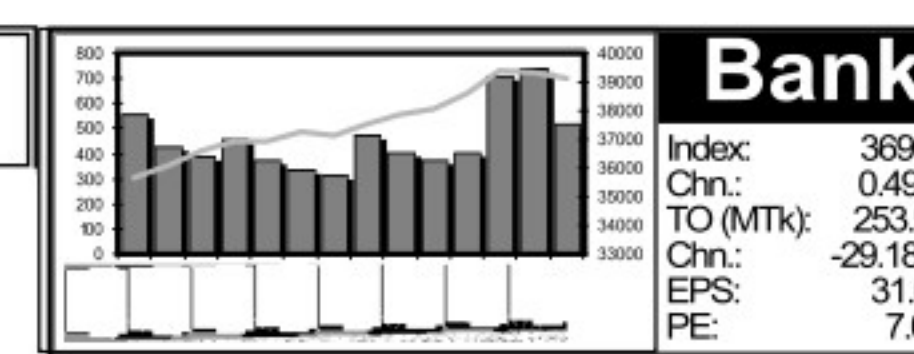
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	230.85	8.73	23.06	6.51	253.91	8.47
NBFI	449.08	16.99	63.07	17.82	512.15	17.09
Investment	51.60	1.95	3.73	1.05	55.33	1.85
Engineering	446.49	16.89	83.87	23.69	530.37	17.70
Food & Allied	217.22	8.22	18.29	5.17	235.51	7.86
Fuel & Power	142.24	5.38	13.10	3.70	155.35	5.18
Jute	0.90	0.03	0.00	0.00	0.90	0.03
Textile	514.68	19.47	52.44	14.81	567.12	18.92
Pharma & Chemical	144.74	5.48	18.18	5.14	162.92	5.44
Paper & Packaging	0.55	0.02	0.17	0.05	0.72	0.02
Service	11.94	0.45	0.86	0.24	12.80	0.43
Leather	21.22	0.80	15.24	4.31	36.46	1.22
Ceramic	25.51	0.97	2.43	0.69	27.94	0.93
Cement	72.06	2.73	3.59	1.01	75.65	2.52
Information Technology	23.43	0.89	5.39	1.52	28.82	0.96
General Insurance	42.09	1.59	2.33	0.66	44.42	1.48
Life Insurance	140.38	5.31	5.90	1.67	146.28	4.88
Telecom	33.32	1.26	6.73	1.90	40.06	1.34
Travel & Leisure	36.58	1.38	11.52	3.25	48.10	1.60
Miscellaneous	38.01	1.44	11.23	3.17	49.24	1.64
Debtenture	0.15	0.01	12.86	3.63	13.01	0.43

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.03	7.03	31.01	31.01
NBFI	17.08	17.08	27.40	27.76
Investment	8.72	8.81	10.26	10.26
Engineering	22.85	22.99	29.58	28.84
Food & Allied	28.00	27.82	121.96	123.22
Fuel & Power	11.36	11.28	63.49	63.49
Textile	14.32	13.71	22.31	22.25
Pharma & Chemical	23.44	23.13	52.26	46.20
Paper & Printing	36.91	36.21	8.39	8.92
Service	18.59	18.75	20.26	20.26
Leather	15.72	15.79	108.57	130.73
Ceramic	26.06	26.13	14.40	14.40
Cement	15.46	15.46	45.83	45.83
IT	20.08	20.18	12.25	12.25
General Insurance	17.79	17.80	22.05	22.81
Life Insurance	24.95	25.04	46.95	46.95
Telecom	15.89	15.95	122.50	122.50
Travel & Leisure	15.97	17.84	22.93	21.72
Miscellaneous	13.15	13.20	28.75	28.00
Stock Exchanges	12.90	12.74	35.89	35.70

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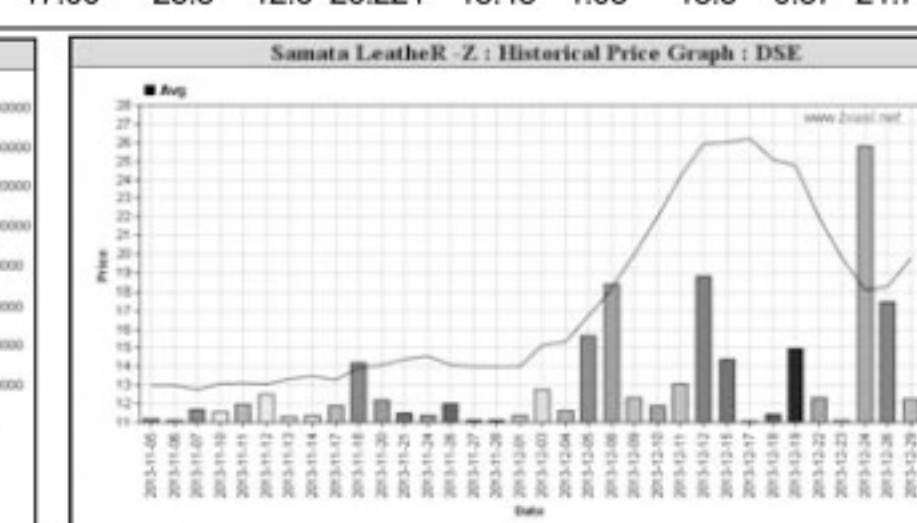
Capital Gainers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Samata LeatherR-Z	9.44 8.34	19.75 19.70	19.80	18.20	27.5 10.7 0.237 12.93 0.22 89.8 -0.08 -ve Q1
Union Capital -A	8.95 11.36	34.89 35.30	35.60	30.00	39.9 18.5 7.943 17.85 0.54 64.6 -0.28 124.6 Q3
Standard Ceramic -A	7.80 6.54	39.77 40.10	40.10	37.00	47.8 19.9 0.022 15.49 1.12 35.5 1.01 39.4 Q3
Reliance Insur-A	6.99 7.05	76.54 76.50	78.60	74.00	95.2 54.0 2.258 61.52 3.93 19.5 4.59 16.7 Q3
People's Leasing-A	6.72 6.24	25.18 25.40	25.80	21.50	38.5 18.3 60.084 17.48 1.37 18.4 1.17 21.5 Q3
Sinobangla Indu.-A	6.29 2.59	29.67 30.40	31.00	28.50	43.9 17.8 6.482 21.01 1.75 17.0 0.64 46.4 Q3
Bay Leasing-A	5.96 5.55	39.94 40.90	41.40	35.00	43.7 22.5 85.105 25.55 0.72 55.5 1.56 25.6 Q3
LafargeS Cement-Z	5.75 4.57	32.72 33.10	33.40	31.20	36.7 28.4 44.550 7.22 1.60 20.5 1.83 20.1 Q3
Midas Financing-Z	5.57 9.61	37.76 37.90	39.40	34.00	52.5 24.9 3.342 10.21 0.16 236.0 -0.48 -ve Q1
Islamic Finance-A	5.52 4.77	18.90 19.10	19.40	17.00	25.8 12.6 26.221 15.48 1.03 18.3 0.87 21.7 Q3

Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Union Capital -A	9.01 11.94	35.17 35.10	35.40	34.10	38.0 18.0 2.919 17.85 0.54 65.1 0.28 125.6 Q3
People's Leasing-A	8.02 6.28	25.20 25.60	25.90	21.40	38.7 18.7 15.565 17.48 1.37 18.4 1.17 21.5 Q3
IP D C -A	7.49 6.49	20.02 20.10	20.20	19.70	22.2 14.6 11.440 19.43 1.23 16.3 0.91 22.0 Q3
Islamic Finance-A	6.63 4.33	18.80 19.30	19.50	18.00	25.7 13.0 14.150 15.48 1.03 18.3 0.87 21.6 Q3
Samata LeatherR-Z	6.60 6.86	22.60 22.60	23.20	22.00	25.4 9.0 0.023 12.93 0.22 102.7 -0.08 -ve Q1
Mercantile Insur-A	5.04 3.41	26.65 27.10	27.20	26.50	35.1 21.0 0.107 14.5 1.53 14.4 1.49 17.9 Q3
Bay Leasing-A	4.95 3.66	39.10 40.30	40.70	37.50	43.5 23.0 7.274 25.55 0.72 54.3 1.56 25.1 Q3
First Lease-A	4.91 2.64	33.78 34.20	34.40	33.20	51.9 22.0 3.865 13.93 2.34 14.4 20.7 16.3 Q3
Intl. Leasing-B	4.67 3.46	15.56 15.70	15.70	15.30	22.7 12.0 1.923 12.19 0.35 44.5 -0.21 -ve Q3
Prime Bank-A	4.66 2.44	24.35 24.70	25.00	21.60	40.0 15.5 0.400 22.4 2.89 8.4 0.56 43.5 Q3

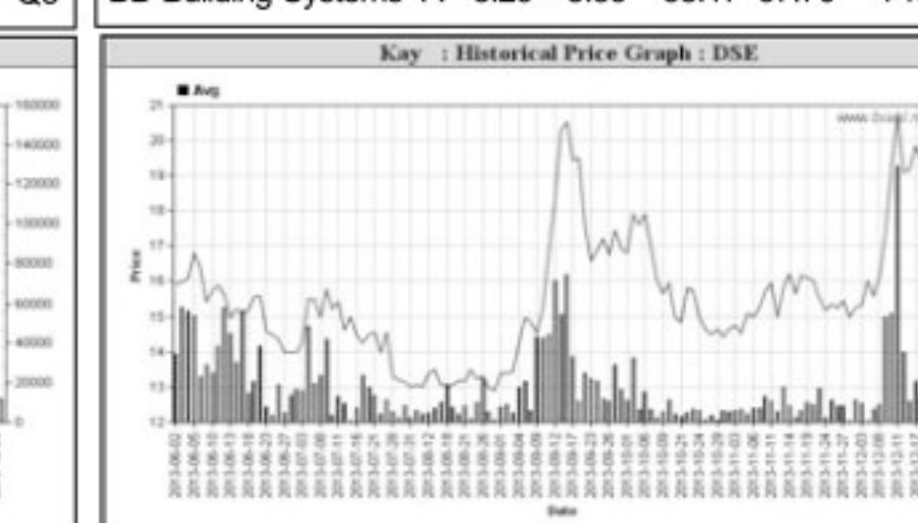


Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Kay & Que (BD) -Z	-8.70 -8.35	16.80 16.80	16.80	16.80	24.8 12.5 0.034 6.03 -3.89 -ve -0.89 -ve Q3
Delta Brac HFCL-A	-7.43 -7.44	355.00355.00	355.00	355.00	570.0 145.0 0.178 15.99 11.46 31.0 9.80 36.2 Q1
CVO PetroChem RL-Z	-6.77 -7.38	576.97574.10	600.00	569.70	943.7 87.0 18.117 13.86 0.58 994.8 -6.76 -ve Q1
BD Autocars -Z	-4.47 -8.25	26.79 27.80	28.10	26.20	60.0 17.5 0.935 5.68 -0.43 -ve -0.56 -ve Q1
Modem Dyeing -Z	-4.31 -4.04	71.43 71.10	71.50	70.10	183.9 45.2 0.025 10.37 0.91 78.5 1.44 49.6 Q1
4th ICB M F-A	-4.04 -4.04	192.50192.50	192.50	192.50	242.1 122.1 0.019 229.24 29.24 6.6 35.20 5.5 Q1
Fine Foods-A	-3.96 -3.65	21.94 21.80	22.70	21.60	33.0 13.2 2.109 10.63 0.05 438.8 0.05438.8 Ad
Appollo Ispat CL-N	-3.68 -6.13	36.78 36.60	37.90	36.20	41.5 32.0106.590 13.67 1.42 25.9 1.60 23.0 Q1
Mithun Knitting-A	-3.61 -3.27	75.32 74.80	79.00	70.00	140.0 48.9 3.735 20.53 2.87 26.2 3.04 24.8 Q1
BD Building Systems -A	-3.29 -3.39	68.17 67.70	71.00	63.00	81.7 35.1 25.822 12.7 1.33 51.3 3.28 20.8 Q1

Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Meghna Life Ins. -A	-9.91 -11.81	100.00 100.00	100.00	100.00	128.5 87.2 0.010 48.87 10.82 9.2 6.45 15.5 Q3
Delta Brac HFCL-A	-9.32 -8.98	53.50 53.50	53.50	53.50	74.0 48.0 0.027 21.27 4.47 12.0 4.72 11.3 Q1
Northern G Insur-A	-7.82 -7.82	34.20 34.20	34.20	34.20	54.5 27.5 0.051 11.15 1.77 19.3 3.04 11.3 Q3
Janata Insur-A	-7.63 -7.81	24.20 24.20	24.20	24.20	317.0 24.2 0.019 17.07 0.78 31.0 0.76 31.8 Q3
ACI ZERO Bond-A	-6.82 -6.82	820.00 820.00	820.00	820.00	900.0 760.0 0.003 1000 0 -0.00 -
Umsania Glass -A	-6.47 -6.69	130.08 130.10	130.20	130.00	192.0 66.2 0.065 27.2 3.45 37.7 5.68 22.9 Q1
Nitol Insurance -A	-5.88 -5.88	32.00 32.00	32.00	32.00	47.0 27.6 0.016 15.41 2.59 12.4 2.75 11.6 Q3
Rahima Food -Z	-5.78 -7.86	59.65 60.30	69.00	57.60	92.9 13.0 2.088 4.45 0.52 114.7 -0.64 -ve Q1
Appollo Ispat CL-N	-5.21 -6.06	36.76 36.40	37.80	36.10	41.8 35.1 49.639 13.67 1.42 25.9 1.60 23.0 Q1
ACI Formulations-A	-5.17 -5.19	75.20 75.20	75.20	75.20	96.0 65.1 0.008 38.08 3.33 22.6 2.13 35.3 Q3



Chittagong					
Union Capital -A	9.01	11.94	35.17	35.10	35.40
People's Leasing-A	8.02	6.28	25.20	25.60	25.90
IP D C -A	7.49	6.49	20.02	20.10	20.20
Islamic Finance-A	6.63	4.33	18.80	19.30	19.50
Samata Leather R-Z	6.60	6.86	22.60	22.60	23.20
Mercantile Insur -A	5.04	3.41	26.65	27.10	27.20
Bay Leasing-A	4.95	3.66	39.10	40.30	40.70
First Lease-A	4.91	2.64	33.78	34.20	34.40
Intl. Leasing-B	4.67	3.46	15.56	15.70	15.70