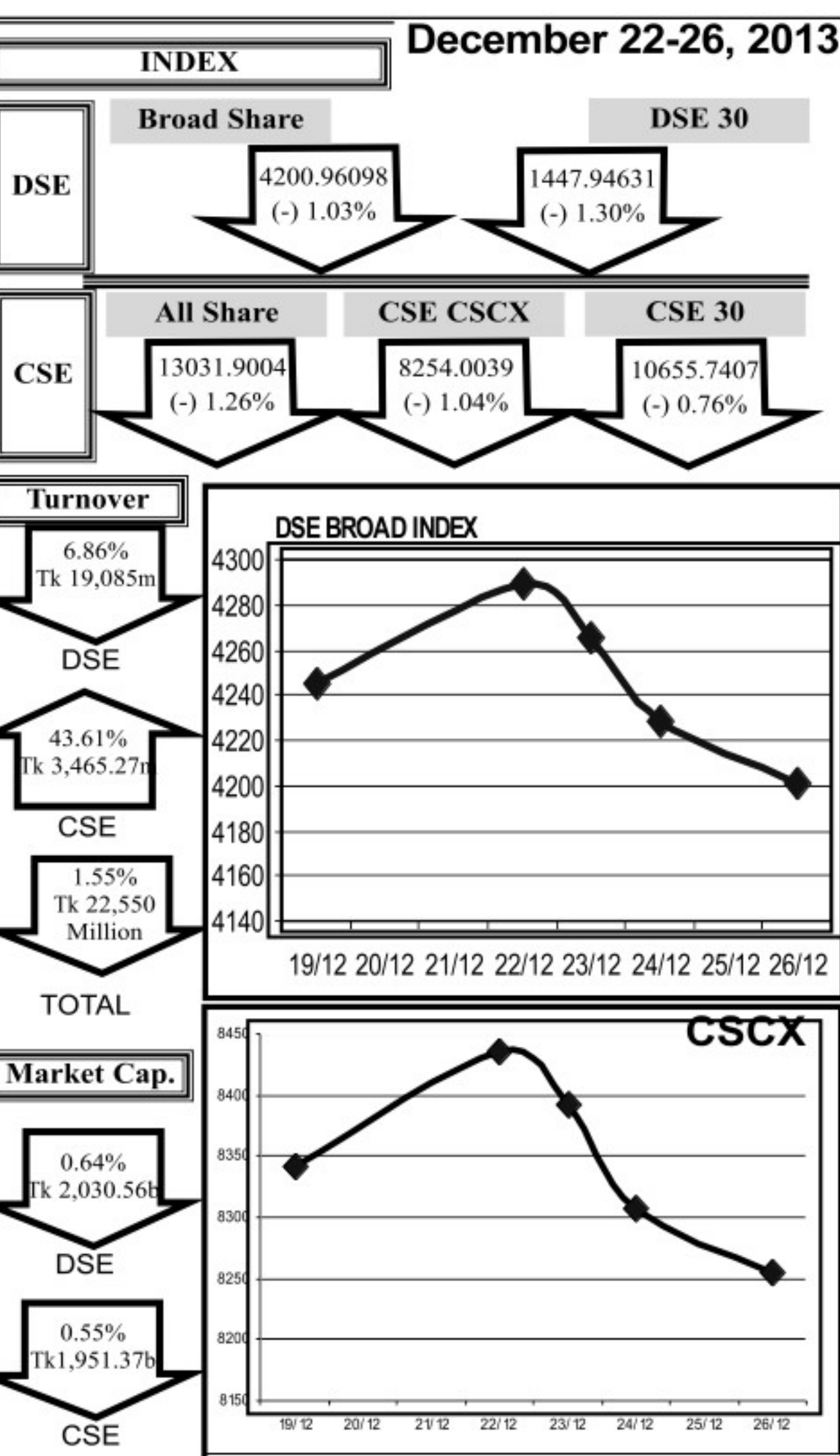


Weekly Capital Market Highlights:



Key Features - December 22-26, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	19,084.73	3,465.27	22,550.01
Turnover (Volume)	489,361,192	83,613,990	572,975,182
No. of Contract	538,542	110,114	648,656
Traded Issues	296	245	296
Issue Gain (Avg. Price Basis)	67	61	67
Issue Loss (Avg. Price Basis)	226	176	226
Unchanged Issue (Avg. Price Basis)	3	7	3
Market Cap. Equity (Billion. Tk.)	2,030.56	1,951.37	2,030.56
Market Cap. Equity (Billion US\$)	24.61	23.65	24.61

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Appollo Ispat CL -N	36580200	1,376.91	6.11	37.64
R. N. Spinning-A	30431328	1,182.00	5.24	38.84
Generation Next Fashions-A	24416340	942.41	4.18	38.6
Golden Son -A	13765364	846.21	3.75	61.47
Square Pharma -A	3494180	671.91	2.98	192.29
Tallu Spinning -A	13891566	564.94	2.51	40.67
Argon Denims Limited-A	4767240	466.85	2.07	97.93
Paramount Textile Ltd.-N	7659000	438.05	1.94	57.19
Delta Life Insu. -A	1581500	416.79	1.85	263.54
LankaBangla Fin. -A	6243724	409.69	1.82	65.62
Envoy Textiles Ltd-N	6495070	375.44	1.66	57.8
Bay Leasing.-A	9270438	331.25	1.47	35.73
UCBL -A	12880466	324.33	1.44	25.18
Barakatullah E. D.-A	9735984	306.62	1.36	35.1
Bengal Windsor-N	4494600	286.21	1.27	63.68
UNITED AIR-A	16480078	278.49	1.24	16.9
BD Building Systems -A	3888645	277.29	1.23	71.31
S. Alam CR Steel -A	5340537	276.14	1.22	51.71
CMC Kamal Tex. -A	7408316	257.93	1.14	34.82
IFIC Bank -A	7281267	254.51	1.13	34.95
Gramenphone-A	1265215	254.45	1.13	201.11
Keya Cosmetics -A	8561520	245.32	1.09	28.65
Maksons Spinning-A	11157899	235.87	1.05	21.14
Delta SpinnersA	5326900	221.56	0.98	41.59
First Lease-A	6538442	219.10	0.97	33.51
Summit Purbanchol Power-N	4366295	211.30	0.94	62.77
Central Pharm-A	2265775	206.47	0.92	48.41
Padma Oil Co. -A	733326	206.30	0.91	281.33
Beach Hatchery -A	6114200	202.23	0.90	33.07
Golden Harvest Agro-N	4272021	199.42	0.88	46.68

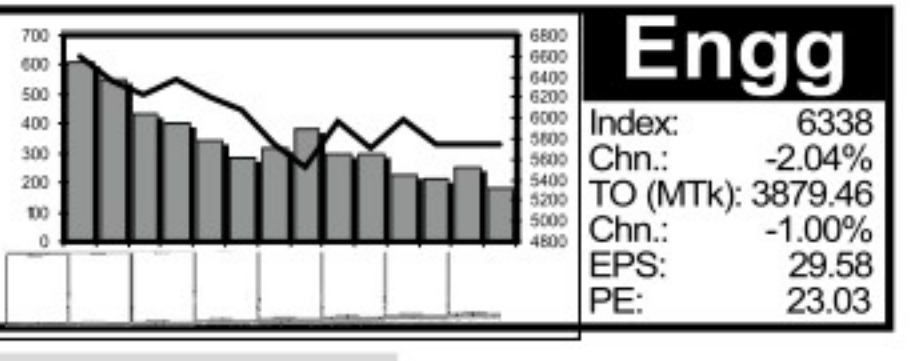
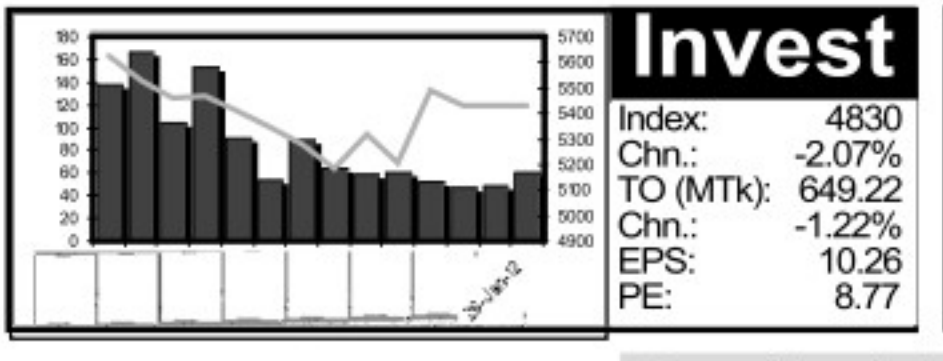
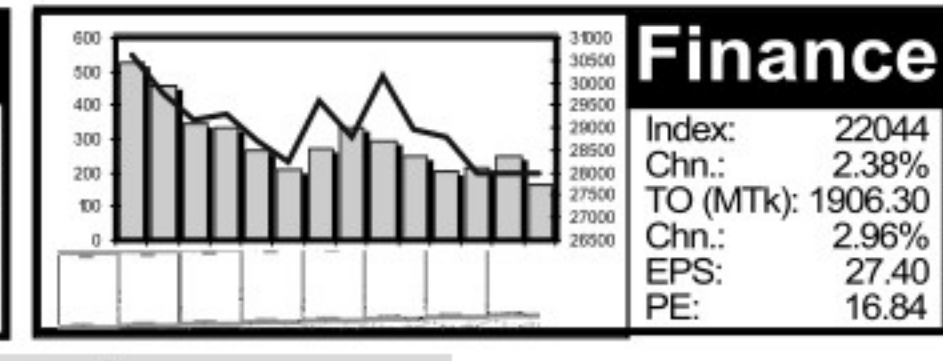
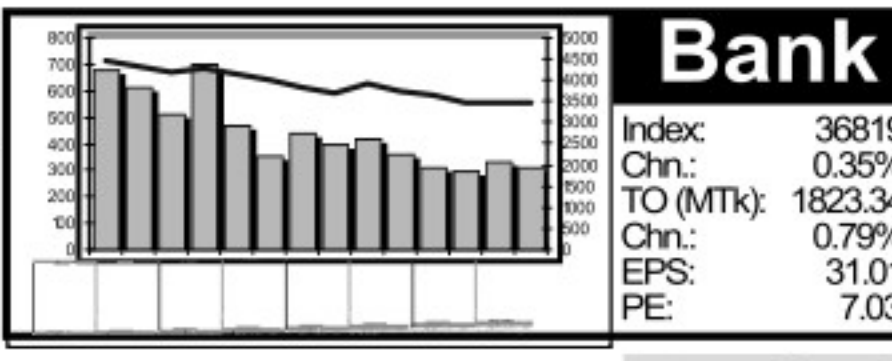
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1423.07	7.46	400.28	11.55	1823.34	8.09
NBFI	1712.07	8.97	194.23	5.60	1906.30	8.45
Investment	596.88	3.13	52.34	1.51	649.22	2.88
Engineering	3301.71	17.30	577.75	16.67	3879.46	17.20
Food & Allied	846.02	4.43	139.71	4.03	985.73	4.37
Fuel & Power	1329.32	6.97	126.79	3.66	1456.10	6.46
Jute	7.89	0.04	0.00	0.00	7.89	0.04
Textile	5169.52	27.09	593.87	17.14	5763.39	25.56
Pharma & Chemical	1221.71	6.40	807.05	23.29	2028.75	9.00
Paper & Packaging	3.44	0.02	0.41	0.01	3.84	0.02
Service	111.20	0.58	14.55	0.42	125.75	0.56
Leather	237.89	1.25	168.79	4.87	406.69	1.80
Ceramic	120.73	0.63	14.19	0.41	134.92	0.60
Cement	420.90	2.21	35.17	1.01	456.07	2.02
Information Technology	291.92	1.53	68.35	1.97	360.27	1.60
General Insurance	449.28	2.35	14.28	0.41	463.56	2.06
Life Insurance	774.62	4.06	98.82	2.85	873.44	3.87
Telecom	336.48	1.76	26.59	0.77	363.07	1.61
Travel & Leisure	324.52	1.70	55.66	1.61	380.17	1.69
Miscellaneous	404.23	2.12	76.63	2.21	480.86	2.13
Debtenture	1.33	0.01	0.03	0.00	1.36	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.03	7.02	31.01	31.01
NBFI	16.84	16.86	27.40	27.76
Investment	8.77	8.88	10.26	10.26
Engineering	23.03	23.15	29.58	28.84
Food & Allied	26.97	27.84	121.96	123.22
Fuel & Power	11.43	11.31	63.49	63.49
Textile	14.55	13.92	22.31	22.25
Pharma. & Chemical	23.52	23.18	52.26	46.20
Paper & Printing	37.01	37.69	8.39	8.92
Service	18.72	18.81	20.26	20.26
Leather	15.76	15.96	108.57	130.73
Ceramic	25.87	25.84	14.40	14.40
Cement	15.36	15.31	45.83	45.83
IT	20.31	20.53	12.25	12.25
General Insurance	17.95	17.89	22.05	22.81
Life Insurance	25.13	25.50	46.95	46.95
Telecom	15.99	15.94	122.50	122.50
Travel & Leisure	16.05	17.88	22.93	21.72
Miscellaneous	13.30	13.36	28.75	28.00
Stock Exchanges	12.90	12.75	35.89	35.70

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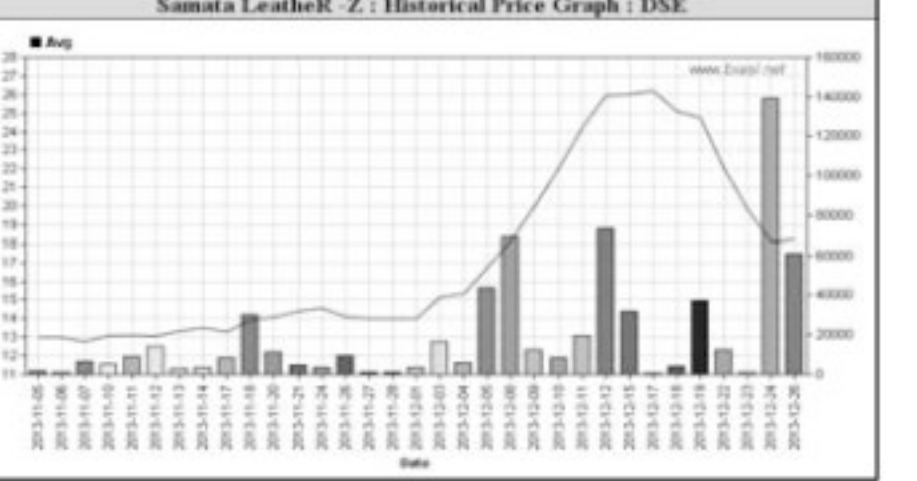
Capital Gainers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale					T'over	Audited			Latest		
	Clo	Avg.	C'Avg.	W'Clo	W Hi	W Lo	Yr Hi		YrLo	NAV	EPS	PE	EPS	PE
Bay Leasing -A	24.92	22.62	37.84	38.60	39.70	29.00	43.7	22.5301249	25.55	0.72	52.6	1.56	24.3	Q3
Bank Asia -A	22.22	21.18	22.94	23.10	24.00	17.20	24.0	14.5148750	20.8	1.35	17.0	1.41	16.3	Q3
Union Capital -A	10.96	7.11	31.33	32.40	32.50	27.00	39.9	18.5 8.583	17.85	0.54	58.0	0.28	119	Q3
Midas Financing-Z	9.45	5.06	34.45	35.90	36.00	30.00	52.5	24.9 1.459	10.21	0.16	215.3	-2.48	-ve	Q1
National Housing Fin.-B	9.21	9.99	33.46	33.20	34.50	28.50	57.7	18.6 86.706	12.7	0.57	58.7	1.39	24.1	Q3
Prime Islami Life -A	8.21	3.35	103.67	104.10	108.00	94.00	121.8	81.0 42.456	27.1	5.51	18.8	4.95	20.9	Q3
GSP Finance-A	7.99	9.15	31.13	31.10	32.90	26.00	39.0	20.0101520	22.23	1.63	1.91	1.47	21.2	Q3
United Leasing -A	7.80	7.29	31.48	31.80	33.00	27.50	41.2	22.2 95.522	14.9	1.80	17.5	0.03	15.5	Q3
Islamic Finance-A	7.74	7.19	18.04	18.10	18.70	16.00	25.8	12.6 68.784	15.48	1.03	17.5	0.87	20.7	Q3
GreenDeltainsu -A	7.61	17.44	103.43	96.10	111.00	88.00	140.0	48.0107213	64.44	4.05	25.5	5.34	19.4	HY



Capital Losers

Dhaka Stock Exchange														
Company	Price Chn. (%)		Price Scale				T'over M.Tk	Audited			Latest			
	Clo	Avg.	C'Avg.	W'Clo	Hi	Lo		NAV	EPS	PE	EPS	PE	R	
Samata Leather-R-Z	-25.62	-26.34	18.23	18.00	22.20	17.60	27.5	10.7	3.922	12.93	0.22	82.9	-0.08	-ve Q1
CVO PetroChem RL-Z	-24.79	-23.92	622.9361580	773.00	615.40	943.7	87.0100561	13.86	0.58	1074.0	-6.76	-ve	-ve	Q1
BD Autocars -Z	-15.90	-15.12	29.20	29.10	35.50	29.10	60.0	17.5	5.369	5.68	-0.43	-ve	-0.56	-ve Q1
Paramount Textile Ltd.-N	-14.96	-11.80	53.42	52.30	63.70	51.90	72.0	44.0359991	17.91	1.89	28.3	3.00	17.8	Q1
Rahima Food -Z	-14.88	-12.12	65.71	63.50	90.00	63.40	92.9	13.0	54.028	4.45	0.52	126.4	-0.64	-ve Q1
Padma Oil Co. -A	-14.34	-13.76	260.9125860	306.00	256.00	492.0	155.0189490	64.31	25.11	10.4	27.28	9.6		Q1
Delta SpinnersA	-13.67	-10.08	38.02	37.90	45.70	35.20	46.0	25.0194225	26.84	3.06	12.4	1.16	32.2	Q1
Legacy Footwear -A	-13.62	-10.79	40.75	40.60	48.80	39.00	51.1	12.4	28.690	17.19	0.63	64.7	0.36	113.2 Q3
Hakkani P& Paper-B	-13.30	-11.21	34.47	33.90	39.70	33.50	43.5	15.6	3.437	31.01	0.51	67.6	0.44	78.3 Q1
Central Pharm-A	-13.04	-11.63	44.68	44.00	51.70	41.30	54.0	26.8183731	12.24	1.62	27.6	1.48	30.2	Q1



Chittagong Stock Exchange

Bank Leasing -A	23.87	21.99	37.72	38.40	39.50	30.60	43.5	23.0	29.998	25.55	0.72	52.4	1.56	24.2	Q3
Bank Asia -A	19.68	20.13	22.38	22.50	23.00	18.70	23.0	14.4	4.855	20.8	1.35	16.6	1.41	15.9	Q3
National Housing Fin.-B	10.96	10.96	33.60	33.40	34.90	30.90	54.5	20.1	12.339	12.7	0.57	58.9	1.39	24.2	Q3
Delta Brac HFCL-A	10.90	22.46	58.78	59.00	60.00	50.00	74.0	48.0	0.325	21.27	4.47	13.1	4.72	12.5	Q1
GSP Finance-A	10.18	9.54	31.01	31.40	32.30	28.00	37.0	22.0	5.795	22.23	1.63	19.0	1.47	21.1	Q3
Pioneer Insur -A	9.69	9.73	70.23	70.20	70.40	69.90	87.4	64.0	0.211	23.84	3.11	22.6	5.75	12.2	Q3
Union Capital -A	9.52	7.27	31.42	32.20	32.20	29.00	38.0	18.0	3.161	17.85	0.54	58.2	0.28	112.2	Q3
GreenDeltainsu -A	7.83	15.96	102.98	96.40	110.00	90.00	138.0	49.2	2.819	64.44	4.05	25.4	5.34	19.3	HY
Islamic Finance-A	6.47	6.69	18.02	18.10	18.80	17.00	25.7	13.0	14.580	15.48	1.03	17.5	0.87	20.7	Q3
6th ICB M-F-A	5.88	5.88	54.00	54.00	54.00	53.00	77.0	42.0	0.059	60.14	10.99	4.9	15.60	3.5	Q1

Bank Asia -A : Historical Price Graph : CSE										Bank Asia -A : Historical Price Graph : CSE									
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