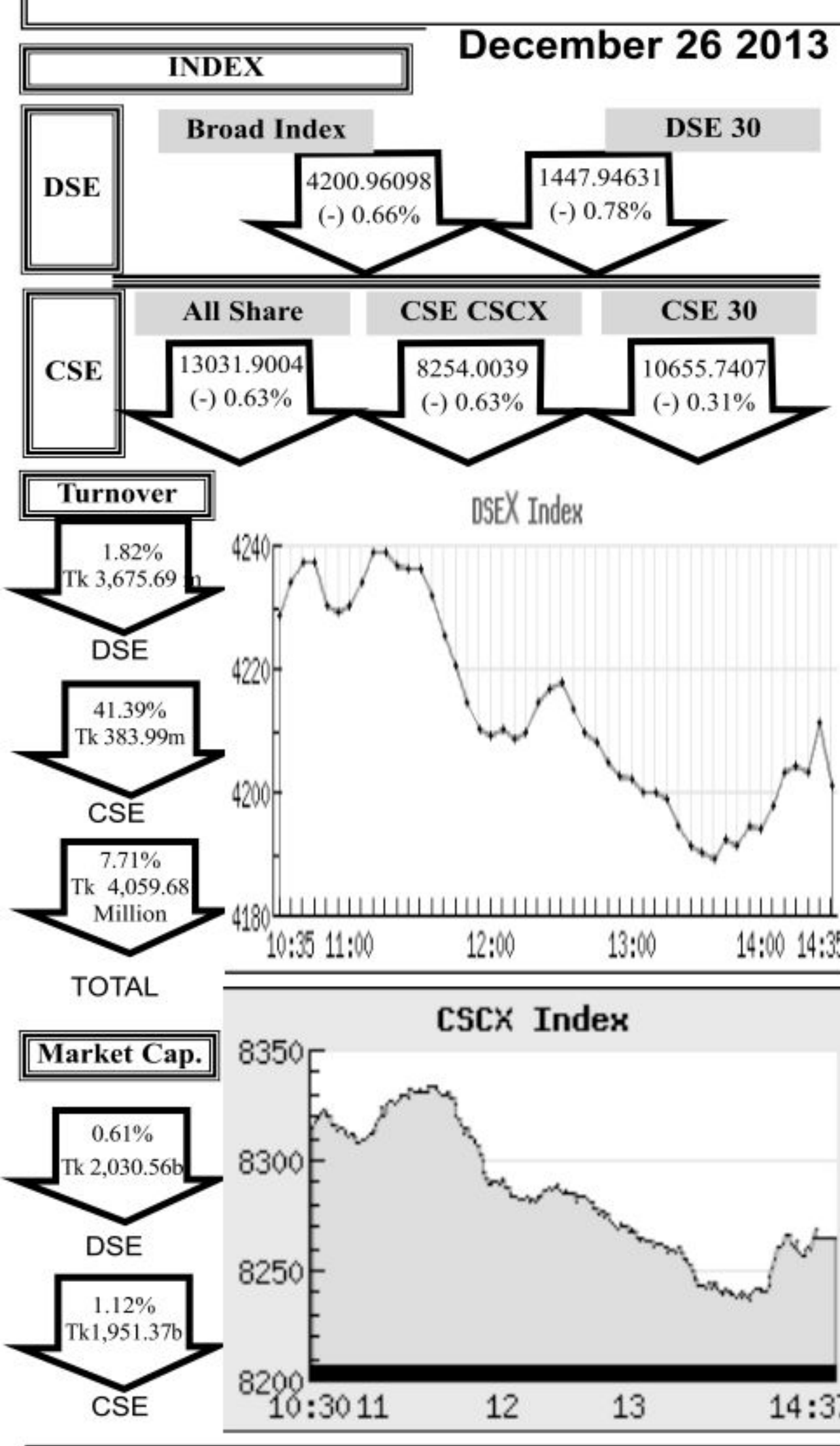


Capital Market Highlights:



Key Features - December 26, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,675.69	383.99	4,059.68
Turnover (Volume)	94,009,175	10,884,294	104,893,469
No. of Contract	118,543	19,904	138,447
Traded Issues	288	207	288
Issue Gain (Avg. Price Basis)	47	37	47
Issue Loss (Avg. Price Basis)	239	167	239
Unchanged Issue (Avg. Price Basis)	2	3	2
Market Cap. Equity (Billion. Tk.)	2,030.56	1,951.37	2,030.56
Market Cap. Equity (Billion US\$)	24.61	23.65	24.61

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Appollo Ispat CL -N	9703000	380.06	9.36	39.17
Golden Son -A	4242552	263.97	6.50	62.22
R. N. Spinning-A	5121412	190.41	4.69	37.18
Generation Next Fashions-A	3769700	138.27	3.41	36.68
Argon Denims Limited-A	1323980	128.77	3.17	97.26
Bay Leasing-A	3330160	125.97	3.10	37.83
Bengal Windsor-N	1618000	103.93	2.56	64.23
Paramount Textile Ltd.-N	1719500	91.94	2.26	53.47
National Life I -A	248936	74.70	1.84	300.06
Bank Asia -A	3244910	74.40	1.83	22.93
Tallu Spinning -A	1718983	65.48	1.61	38.09
Delta Life Insu. -A	255100	65.42	1.61	256.45
Envoy Textiles Ltd-N	1101470	60.51	1.49	54.94
Familytex (BD) Ltd.-N	980000	58.14	1.43	59.33
BD Building Systems -A	818745	57.80	1.42	70.6
PragatiLife Insu. -A	320000	51.11	1.26	159.73
Titas Gas TDCLA	648255	47.47	1.17	73.22
UNITED AIR-A	2830301	47.06	1.16	16.63
LankaBangla Fin. -A	697656	44.54	1.10	63.84
First Lease-A	1199191	39.29	0.97	32.76
Grameephone-A	195615	39.08	0.96	199.79
Mercantile Bank -A	2248334	36.93	0.91	16.43
IFIC Bank -A	1064482	36.52	0.90	34.31
Maksons Spinning-A	1803597	36.21	0.89	20.08
BEXIMCO Ltd. -A	1104177	35.69	0.88	32.33
Bagas-A	73369	35.32	0.87	481.44
Aftab Auto.-A	404778	35.18	0.87	86.92
Orion Pharma-N	583520	34.20	0.84	58.62
UCBL -A	1308225	32.37	0.80	24.74
Golden Harvest Agro-N	686121	30.96	0.76	45.12

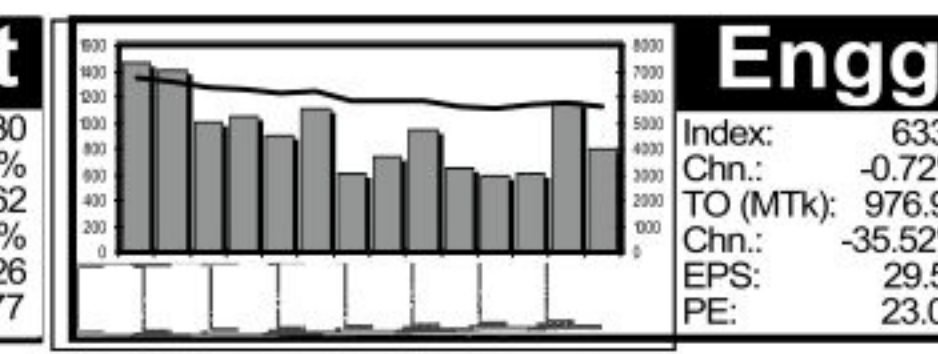
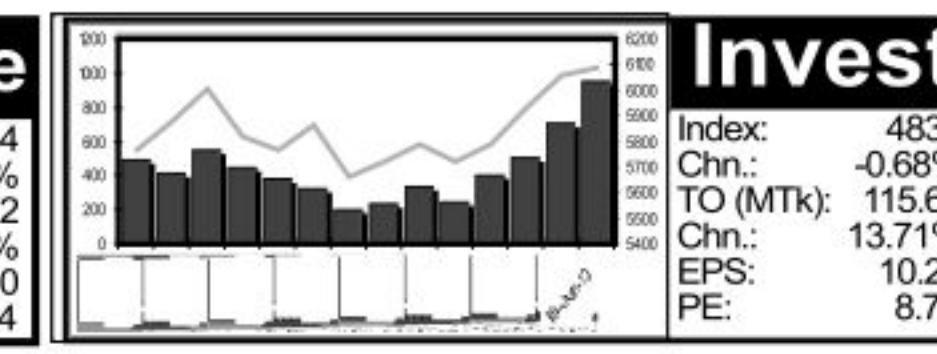
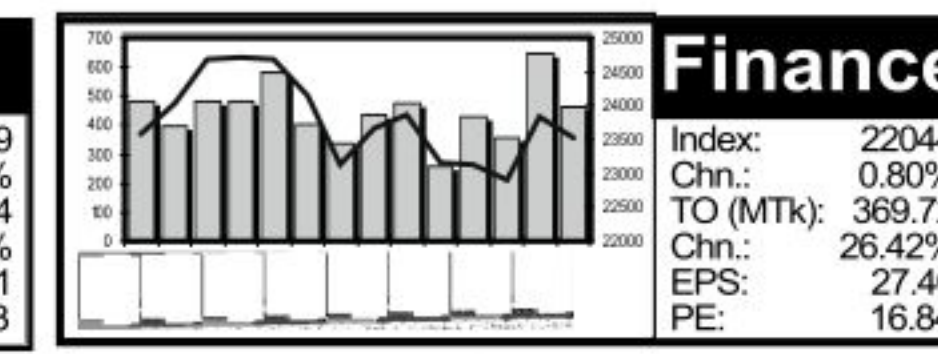
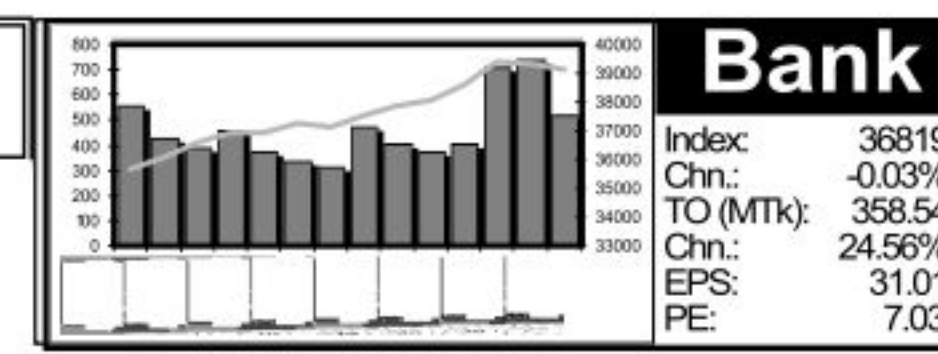
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	330.42	8.99	28.12	7.32	358.54	8.83
NBFI	335.71	9.13	34.01	8.86	369.72	9.11
Investment	109.30	2.97	6.32	1.65	115.62	2.85
Engineering	863.77	23.50	113.19	29.48	976.95	24.06
Food & Allied	142.48	3.88	18.97	4.94	161.45	3.98
Fuel & Power	189.70	5.16	16.45	4.28	206.15	5.08
Jute	1.46	0.04	0.00	0.00	1.46	0.04
Textile	858.02	23.34	81.59	21.25	939.61	23.14
Pharma & Chemical	192.79	5.24	20.81	5.42	213.60	5.26
Paper & Packaging	0.74	0.02	0.00	0.00	0.74	0.02
Service	16.80	0.46	1.52	0.40	18.33	0.45
Leather	22.79	0.62	4.97	1.29	27.76	0.68
Ceramic	22.43	0.61	1.92	0.50	24.35	0.60
Cement	75.95	2.07	6.89	1.79	82.85	2.04
Information Technology	44.94	1.22	9.11	2.37	54.06	1.33
General Insurance	74.44	2.03	1.56	0.41	75.99	1.87
Life Insurance	224.86	6.12	7.18	1.87	232.04	5.72
Telecom	57.25	1.56	7.49	1.95	64.73	1.59
Travel & Leisure	49.56	1.35	11.52	3.00	61.08	1.50
Miscellaneous	61.85	1.68	12.37	3.22	74.22	1.83
Debtenture	0.43	0.01	0.00	0.00	0.43	0.01

Sectoral P/E & EPS

Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.03	7.02	31.01	31.01
NBFI	16.84	16.86	27.40	27.76
Investment	8.77	8.88	10.26	10.26
Engineering	23.03	23.15	29.58	28.84
Food & Allied	26.97	27.84	121.96	123.22
Fuel & Power	11.43	11.31	63.49	63.49
Textile	14.55	13.92	22.31	22.25
Pharma. & Chemical	23.52	23.18	52.26	46.20
Paper & Printing	37.01	37.69	8.39	8.92
Service	18.72	18.81	20.26	20.26
Leather	15.76	15.96	108.57	130.73
Ceramic	25.87	25.84	14.40	14.40
Cement	15.36	15.31	45.83	45.83
IT	20.31	20.53	12.25	12.25
General Insurance	17.95	17.89	22.05	22.81
Life Insurance	25.13	25.50	46.95	46.95
Telecom	15.99	15.94	122.50	122.50
Travel & Leisure	16.05	17.88	22.93	21.72
Miscellaneous	13.30	13.36	28.75	28.00
Stock Exchanges	12.90	12.75	35.89	35.70

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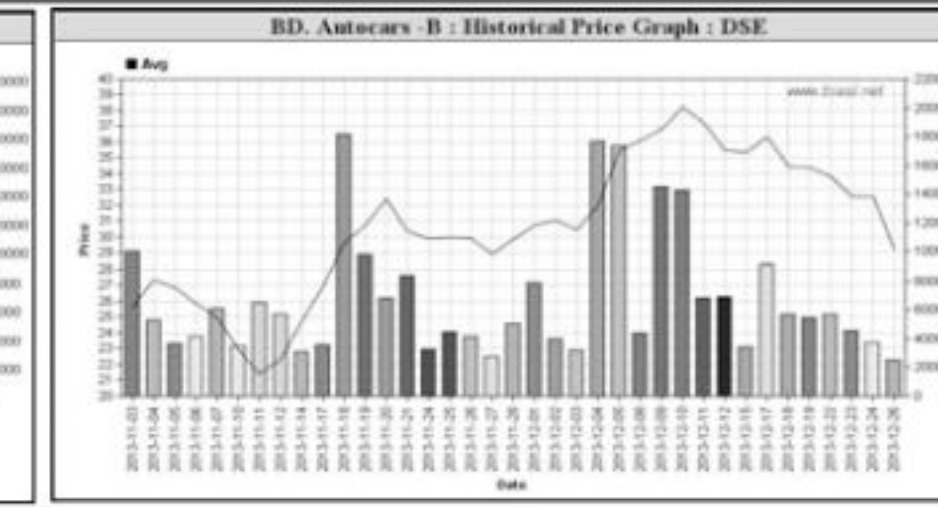
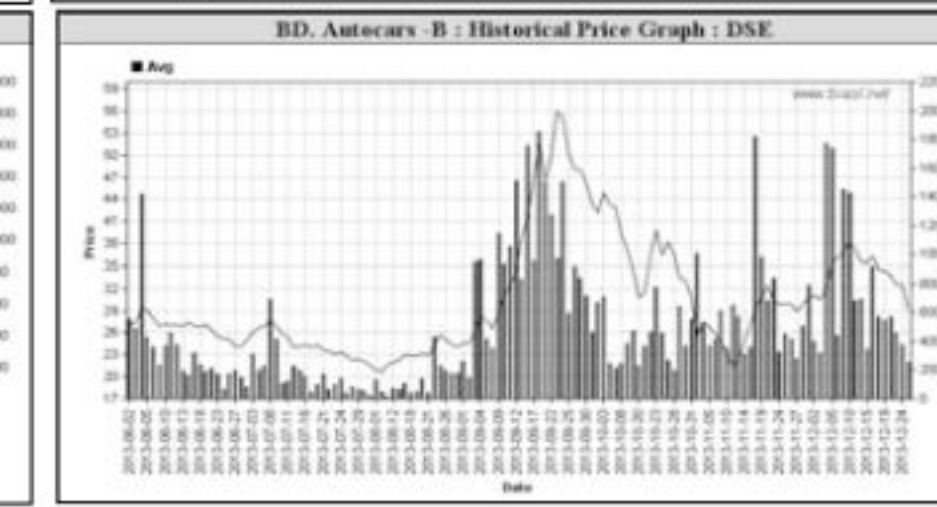
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						Tover		Audited		Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Union Capital -A	9.46	5.63	31.33	32.40	32.50	27.00	39.9	18.5	5.326	17.85	0.54	58.0	0.28	111.9	Q3
Midas Financing-Z	9.45	10.74	34.45	35.90	36.00	30.50	52.5	24.9	1.432	10.21	0.16	215.3	-2.48	-ve	Q1
Northern Jute -Z	8.70	8.02	58.33	58.70	59.40	55.20	60.5	16.2	0.070	-18.22	-9.98	-ve	-10.24	-ve	Q1
Bay Leasing-A	6.93	5.23	37.84	38.60	39.70	34.00	43.7	22.51	216.25	25.55	0.72	52.6	1.56	24.3	Q3
Zeal Bangla Sugar -Z	5.56	5.26	7.60	7.60	7.60	7.60	10.3	6.9	0.002	-221.34	-28.94	-ve	-5.64	-ve	Q1
Eastern Lubricants -A	5.47	4.92	318.00	318.00	318.00	318.00	496.0	195.0	0.127	71.01	5.33	59.7	5.20	61.2	Q1
4th ICB M-F-A	5.30	5.58	200.60	200.60	200.60	200.60	242.1	122.1	0.020	229.24	29.24	6.9	35.20	5.7	Q1
Bank Asia -A	4.52	5.47	22.94	23.10	24.00	20.00	24.0	14.5	73.540	20.8	1.35	17.0	1.41	16.3	Q3
GeminiSeaFoodA	4.06	3.80	156.50	156.50	156.50	156.50	280.7	92.5	0.023	-5.7	-15.39	-ve	-15.39	-ve	Q1
Jute Spinners-A	4.06	4.00	74.29	74.30	77.00	72.00	167.0	45.0	0.078	-39.89	-48.14	-ve	-45.28	-ve	Q1



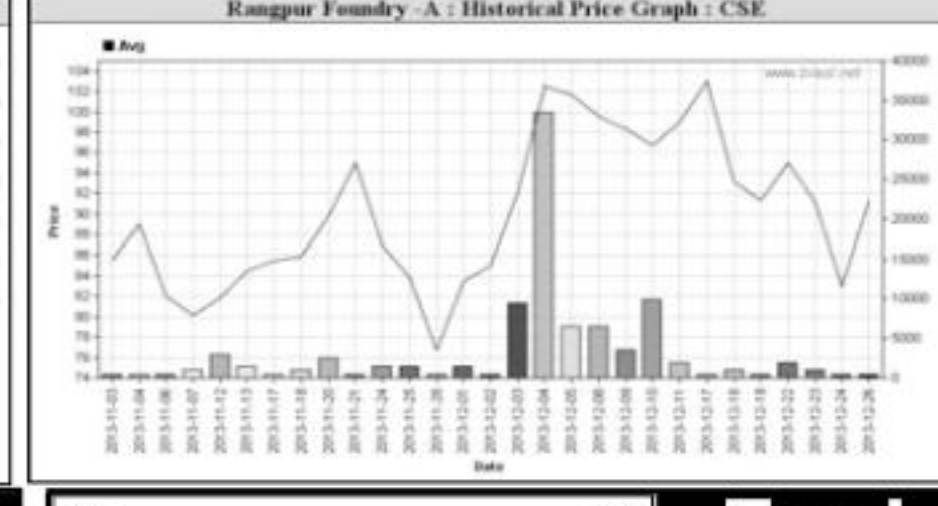
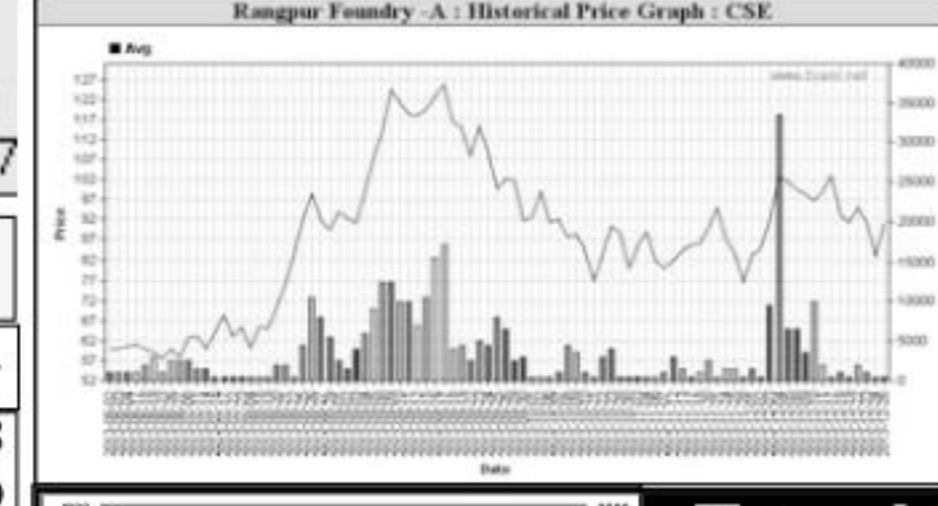
Capital Losers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						T'over		Audited		Latest		
	Clo	Avg.	Clo		D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	
BD. Autocars -Z	-9.91	-10.35	29.20	29.10	30.00	29.10	60.0	17.5	0.746	5.68	-0.43	-ve	-0.56	-ve	
Rahima Food -Z	-9.80	-9.65	65.71	63.50	73.00	63.40	92.9	13.0	8.115	4.45	0.52	126.4	-0.64	-ve	
Standard Ceramic -A	-8.15	-6.63	37.33	37.20	37.30	37.20	47.8	19.9	0.056	15.49	1.12	33.3	1.01	37.0	
Savar Refractories-Z	-7.94	-7.94	58.00	58.00	58.00	58.00	106.9	36.0	0.012	10.57	0.14	414.3	0.40	145.0	
CVO PetroChem RL-Z	-7.43	-9.79	622.9361580	615.40	658.00	615.40	943.7	87.0	12.957	13.86	0.58	1074.0	-4.76	-ve	
Shampur Sugar -Z	-6.25	-6.36	7.50	7.50	7.50	7.50	8.8	6.2	0.002	-396.49	-45.77	-ve	-6.28	-ve	
GreenDeltainsu -A	-5.60	-4.98	103.43	96.10	105.00	96.00	140.0	48.0	13.312	64.44	4.05	25.5	5.34	19.4	
Paramount Textile Ltd.-N	-5.25	-4.81	53.42	52.30	56.50	51.90	72.0	44.0	77.170	17.91	1.89	28.3	3.00	17.8	
Fu-wang Ceramic-A	-4.69	-4.24	20.57	20.30	21.60	19.60	25.0	15.4	10.408	12.7	0.65	31.6	0.65	31.6	
Sinobangla Indu.-A	-4.35	-4.40	28.92	28.60	30.60	28.00	33.9	17.8	9.282	21.01	1.75	16.5	0.64	45.2	



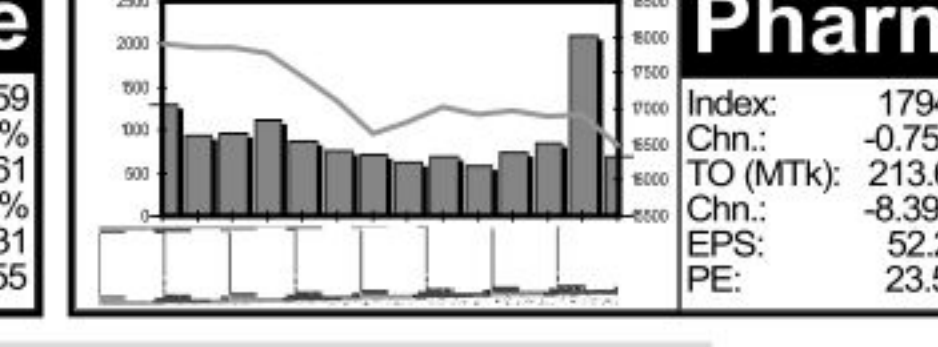
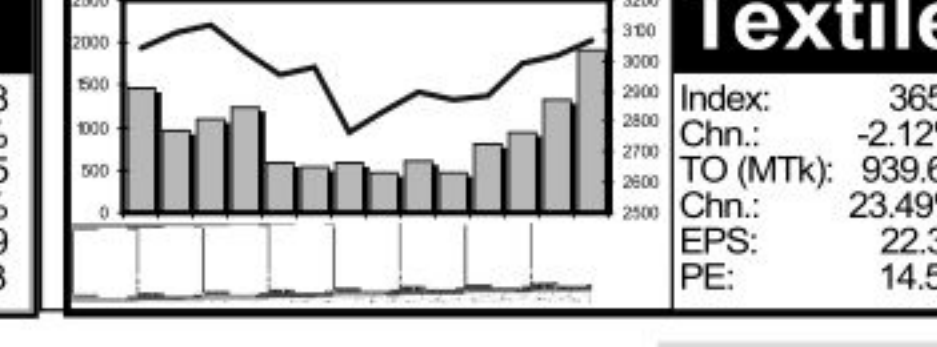
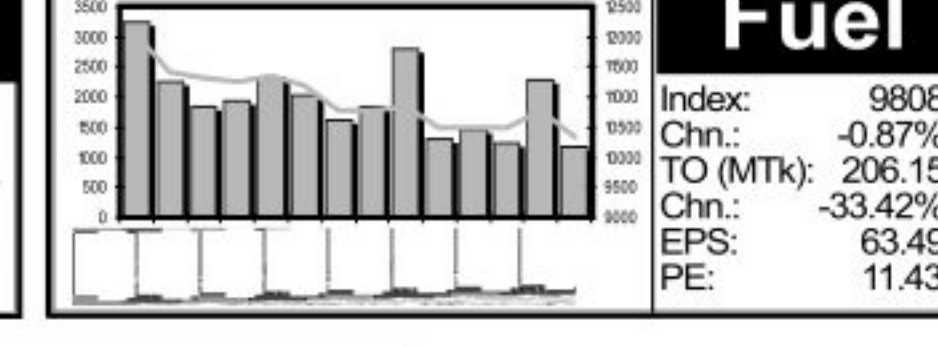
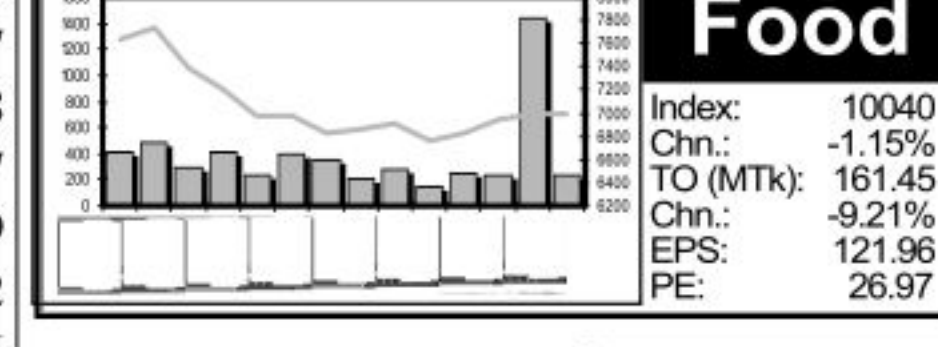
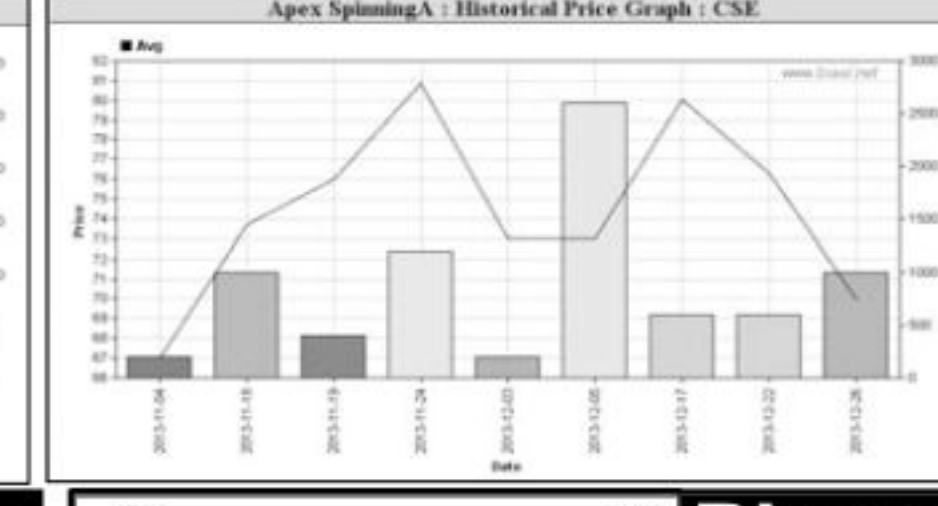
Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Rangpur Foundry -A	10.00	10.00	91.30	91.30	130.0
Midas Financing-Z	9.90	9.90	34.40	34.40	47.7
Union Capital -A	9.90	7.31	31.42	32.20	38.0
Eastern Cables-Z	9.80	9.90	80.72	80.70	99.9
Bay Leasing-A	6.67	5.60	37.72	38.40	43.5
Rupali Bank -A	3.83	2.91	64.42	65.00	90.0
Golden Son -A	3.48	3.50	62.33	62.40	64.6
Islami Ins.BD-A	3.33	3.18	34.05	34.10	38.2
Bank Asia -A	3.21	4.63	22.38	22.50	23.0
Phoenix Finance-A	2.96	0.61	34.53	34.80	51.8



Chittagong Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
Apex SpinningA	-8.97	-8.26	70.00	70.00	97.0
Mercantile Insur -A	-8.51	-8.55	25.77	25.80	35.1
Rahima Food -Z	-8.31	-9.87	64.74	64.00	92.9
ApexAdelchi Ftr-A	-7.66	-7.66	400.00	400.00	454.0
GreenDeltainsu -A	-7.31	-2.75	102.98	96.40	138.0
MutualTrust Bank-A	-6.59	-3.75	15.65	15.60	23.0
Northern G Insur-A	-6.31	-7.18	37.10	37.10	54.5
ICB -A	-6.25	-8.06	1,425.00	1,425.00	2,335.0
I P D C -A	-6.03	-5.00	18.80	18.70	19.20
Apex Foods -A	-5.96	-5.97	97.79	97.80	128.0



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol. Value % of			Price Scale							Audited			Latest	
	Share	(M.Tk)	Total	Clo	Chn	PClo	D Hi	D Lo	Avg.	NAV	EPS	PE	EPS	PE	
Apollo Ispat CL-N	8,085,000	316.76	8.62	38.00	-0.26	38.10	41.50	37.60	39.18	13.67	1.42	26.8	16.0	24.5	
Golden Son -A	3,906,202	243.01	6.61	62.20	3.32	60.20	63.40	55.00	62.21	28.70	3.70	16.8	3.35	18.6	
R. N. Spinning-A	4,523,400	168.13	4.57	37.30	-1.58	37.90	39.80	35.00	37.17	16.58	2.80	13.3	6.11	6.1	
Generation Next Fashions-A	3,519,380	129.093	5.14	46.00	-1.62	37.00	37.60	33.30	36.68	15.5	1.68	21.7	2.25	16.3	
Argon Denims Limited-A	1,296,100	126.04	3.43	36.00	-2.24	98.20	100.00	89.00	97.25	38.86	1.89	50.8	3.33	29.2	
Bay Leasing -A	3,072,420	116.25	3.51	38.60	6.93	36.10	39.70	34.00	37.84	25.55	0.72	53.6	1.56	24.3	
Bengal Windsor-N	1,447,800	93.03	2.53	63.90	2.57	62.30	65.20	62.80	64.26	24.30	3.85	16.6	4.52	14.2	
Paramount Textile Ltd.-N	1,444,500	77.17	2.10	32.50	-5.25	55.20	56.50	51.90	53.42	17.91	1.89	27.7	3.00	17.8	
National Life I -A	248,936	74.70	2.03	300.80	0.37	299.70	306.00	292.00	300.06	80.99	12.34	24.4	12.46	24.1	
Bank Asia -A	3,206,410	73.54	2.00	21.30	4.52	22.10	24.00	20.00	22.94	20.80	1.35	17.1	14.1	16.3	
Delta Life Insu. -A	236,420	59.86	1.63	254.30	1.40	257.90	263.00	253.80	256.47	189.4	38.53	6.6	0.00	-	
Tallu Spinning-A	1,542,603	58.75	1.60	38.80	-2.06	38.80	41.00	36.50	38.09	16.17	1.75	21.7	3.56	10.7	
Envoy Textiles Ltd-N	1,016,870	58.82	1.52	54.20	-3.56	56.20	57.00	56.00	54.89	37.86	3.10	17.5	3.10	17.7	
Familytex (BD) Ltd.-N	931,500	55.29	1.50	59.20	-3.43	61.30	61.80	57.90	59.35	14.68	3.72	15.9	8.29	7.2	
BD Building Systems -A	734,120	51.80	1.41	70.00	-2.37	71.70	74.00	64.60	70.56	12.70	1.33	52.6	3.28	21.5	
PragatiLife Insu. -A	320,000	51.11	1.39	158.60	-0.81	159.90	159.90	152.10	159.73	30.10	0.160	264.3	23.8	67.1	
Titas Gas TDCLA	638,755	48.76	1.27	73.40	0.55	73.00	73.80	68.00	73.24	46.26	9.20	8.0	8.64	8.5	
LankaBangla Fin. -A	663,762	42.38	1.15	63.90	-0.31	64.10	66.00	58.00	63.85	31.07	1.61	39.7	27.5	23.2	
UNITED AIR-A	2,291,650	32.10	1.04	16.50	-1.20	16.70	17.00	15.90	16.62	12.87	1.10	15.0	15.2	10.9	
First Lease-A	1,123,858	36.81	1.00	32.70	0.62	32.50	33.50	30.00	32.75	13.93	2.34	14.0	2.07	15.8	