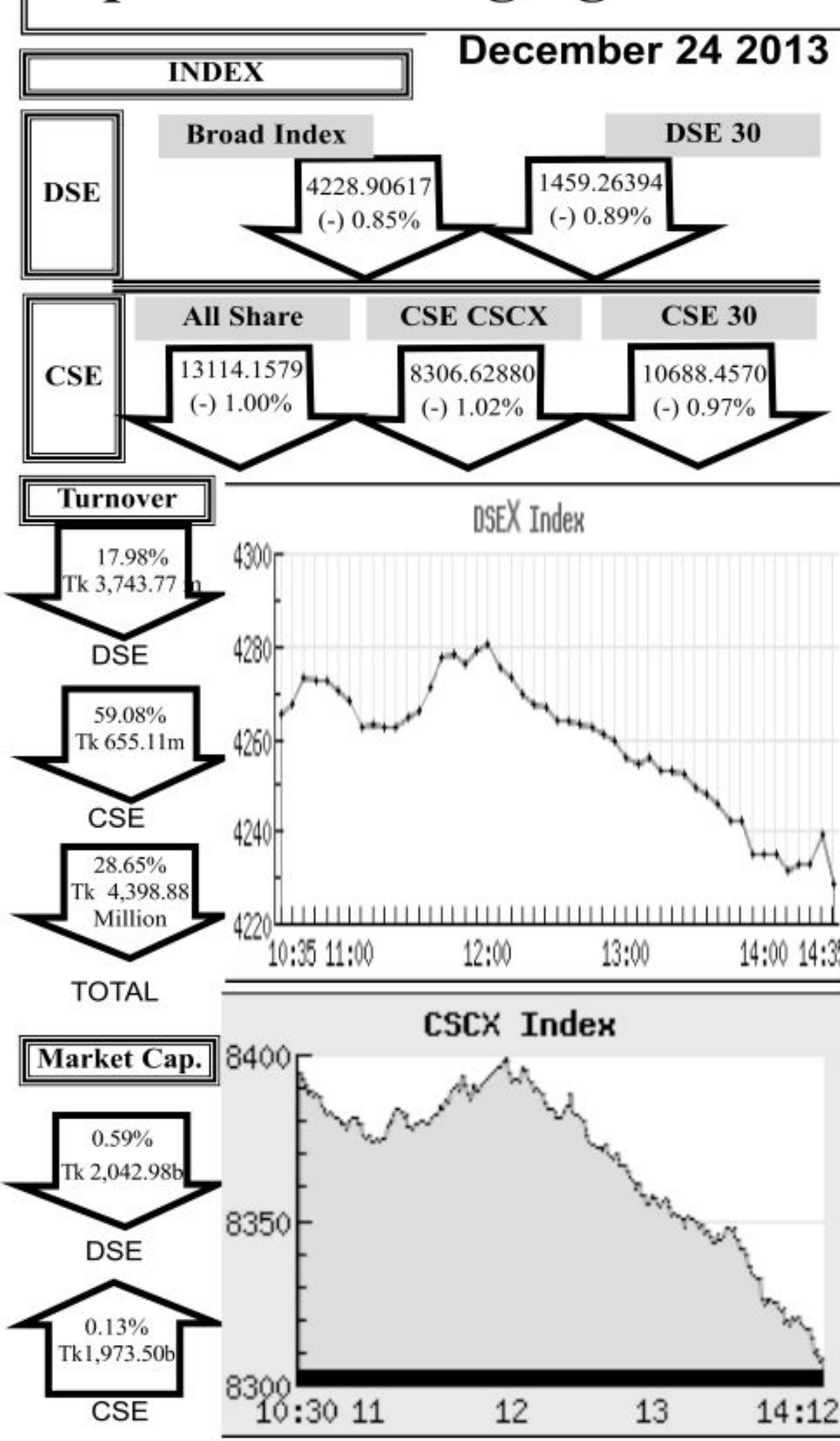


Capital Market Highlights:



Key Features - December 24, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	3,743.77	655.11	4,398.88
Turnover (Volume)	94,243,809	18,701,209	112,945,018
No. of Contract	149,609	43,901	193,510
Traded Issues	286	219	286
Issue Gain (Avg. Price Basis)	43	26	43
Issue Loss (Avg. Price Basis)	236	190	236
Unchanged Issue (Avg. Price Basis)	7	3	7
Market Cap. Equity (Billion. Tk.)	2,042.98	1,973.50	2,042.98
Market Cap. Equity (Billion US\$)	24.76	23.92	24.76

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Appollo Ispat CL -N	26877200	996.85	22.66	37.09
Golden Son -A	2374440	142.48	3.24	60.01
R. N. Spinning-A	3654866	139.46	3.17	38.16
Generation Next Fashions-A	3572600	133.59	3.04	37.39
BD Building Systems -N	1660400	119.43	2.71	71.93
Padma Oil Co. -A	301200	80.26	1.82	266.47
Delta Life Insu. -A	279850	72.74	1.65	259.92
Paramount Textile Ltd.-N	1229750	69.00	1.57	56.11
Bengal Windsor-N	956200	60.71	1.38	63.5
LankaBangla Fin. -A	908984	58.92	1.34	64.82
Bay Leasing.-A	1584628	56.95	1.29	35.94
Argon Denims Limited-A	580560	56.72	1.29	97.69
Titas Gas TDCLA	735230	53.69	1.22	73.02
Envoy Textiles Ltd-N	935650	53.08	1.21	56.73
GreenDeltaInsu -A	479218	52.13	1.19	108.78
Tallu Spinning -A	1271600	49.84	1.13	39.2
Gramcenphone-A	243000	48.79	1.11	200.78
Barakatullah E. D.-A	1364966	47.67	1.08	34.93
S. Alam CR Steel -A	953140	47.19	1.07	49.51
Familytex (BD) Ltd.-N	734500	45.13	1.03	61.44
PragatiLife Insu. -A	258500	41.35	0.94	159.97
UCBL -A	1650296	41.20	0.94	24.97
UNITED AIR-A	2372677	40.06	0.91	16.88
Delta SpinnersA	987700	39.33	0.89	39.82
Orion Pharma-N	653780	39.06	0.89	59.74
Beach Hatchery -A	1236859	38.75	0.88	31.33
Bangas -A	79750	38.30	0.87	480.24
Keya Cosmetics -A	1287841	36.47	0.83	28.32
Maksons Spinning-A	1764678	36.38	0.83	20.61
IFIC Bank -A	1031560	35.74	0.81	34.65

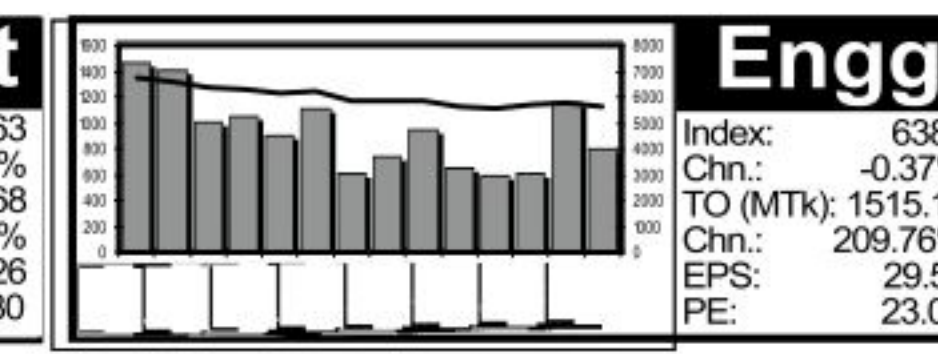
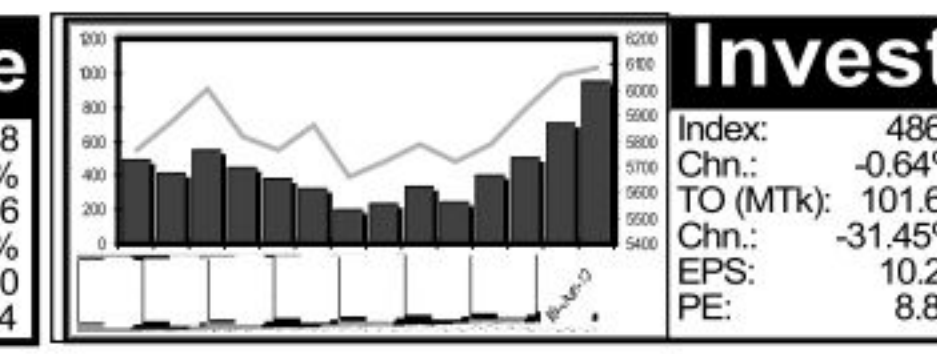
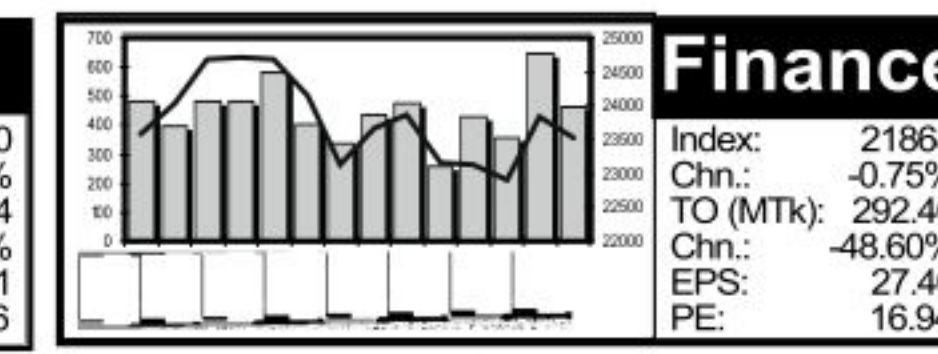
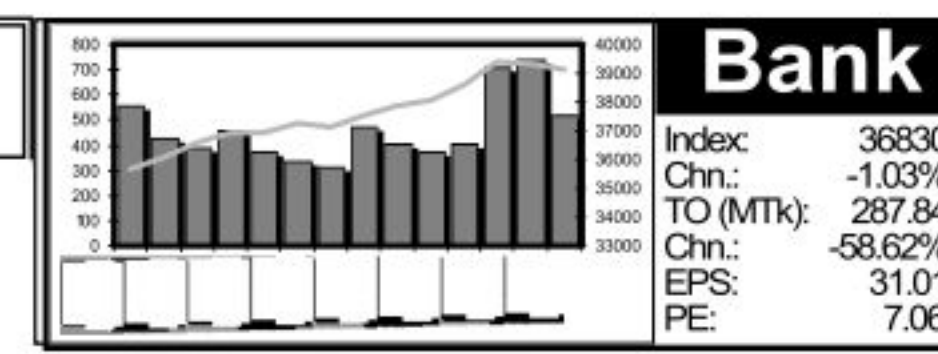
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	244.35	6.53	43.49	6.64	287.84	6.54
NBFI	260.05	6.95	32.41	4.95	292.46	6.65
Investment	94.30	2.52	7.38	1.13	101.68	2.31
Engineering	1177.21	31.44	337.95	51.59	1515.15	34.44
Food & Allied	151.46	4.05	26.37	4.02	177.82	4.04
Fuel & Power	282.70	7.55	26.95	4.11	309.64	7.04
Jute	1.83	0.05	0.00	0.00	1.83	0.04
Textile	675.47	18.04	85.41	13.04	760.88	17.30
Pharma & Chemical	208.53	5.57	24.64	3.76	233.17	5.30
Paper & Packaging	0.44	0.01	0.12	0.02	0.56	0.01
Service	23.07	0.62	3.03	0.46	26.09	0.59
Leather	27.25	0.73	5.09	0.78	32.35	0.74
Ceramic	14.36	0.38	2.45	0.37	16.81	0.38
Cement	57.76	1.54	3.66	0.56	61.43	1.40
Information Technology	45.41	1.21	10.64	1.62	56.04	1.27
General Insurance	124.82	3.33	3.75	0.57	128.58	2.92
Life Insurance	174.16	4.65	8.96	1.37	183.12	4.16
Telecom	65.33	1.75	5.94	0.91	71.27	1.62
Travel & Leisure	42.90	1.15	10.33	1.58	53.23	1.21
Miscellaneous	72.15	1.93	16.54	2.53	88.69	2.02
Debtenture	0.24	0.01	0.00	0.00	0.24	0.01

Sectoral P/E & EPS

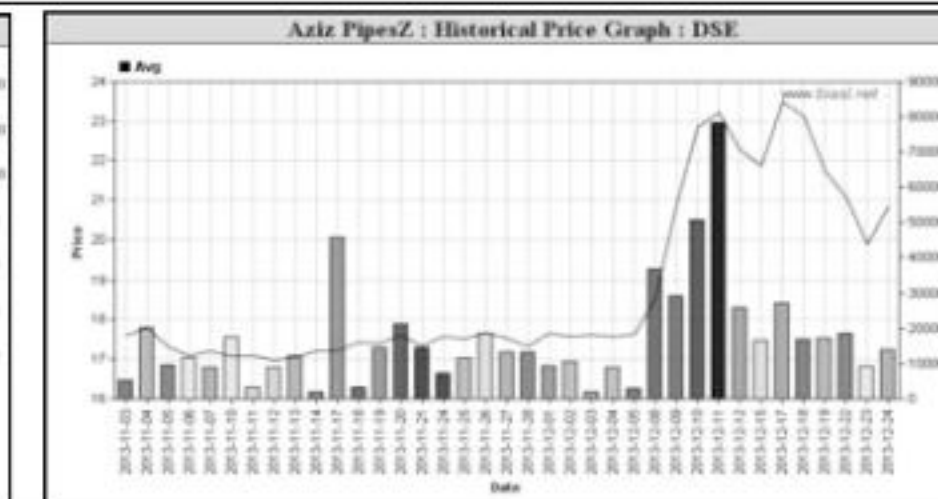
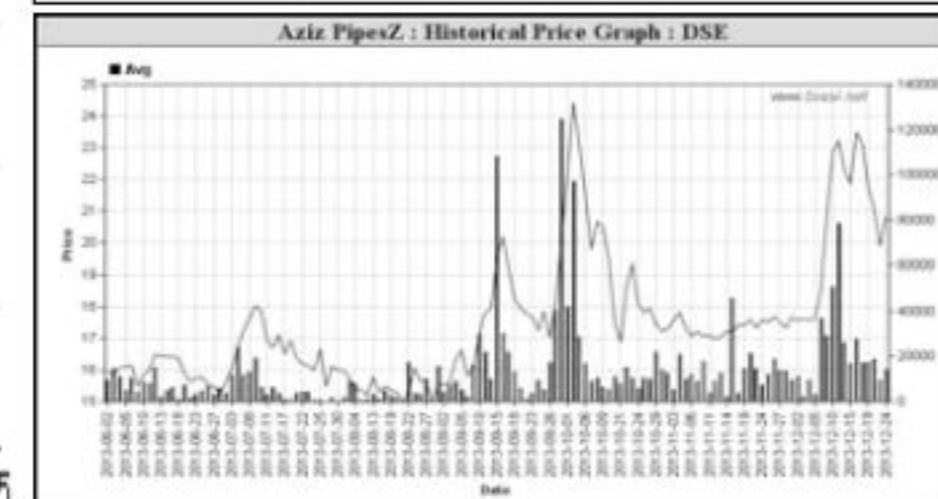
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.06	7.03	31.01	31.01
NBFI	16.94	17.40	27.40	27.76
Investment	8.80	8.93	10.26	10.26
Engineering	23.06	23.08	29.58	28.84
Food & Allied	27.26	27.92	121.96	123.22
Fuel & Power	11.51	11.41	63.49	63.49
Textile	14.89	14.20	22.31	22.25
Pharma. & Chemical	23.74	23.36	52.26	46.20
Paper & Printing	37.44	37.69	8.39	8.92
Service	18.94	19.13	20.26	20.26
Leather	15.94	16.37	108.57	130.73
Ceramic	26.13	26.08	14.40	14.40
Cement	15.47	15.46	45.83	45.83
IT	20.64	20.75	12.25	12.25
General Insurance	18.23	18.08	22.05	22.81
Life Insurance	25.31	25.65	46.95	46.95
Telecom	16.08	16.06	122.50	122.50
Travel & Leisure	16.20	18.14	22.93	21.72
Miscellaneous	13.59	13.61	28.75	28.00
Stock Exchanges	13.00	12.86	35.89	35.70

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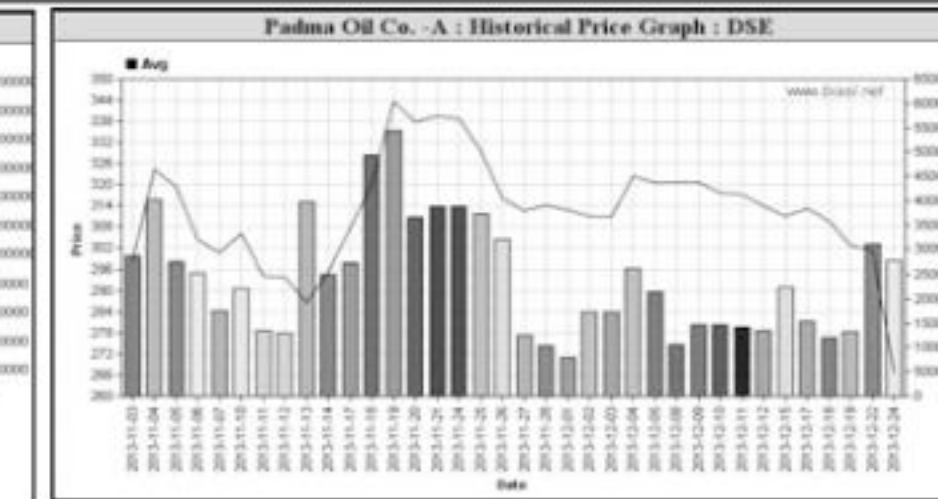
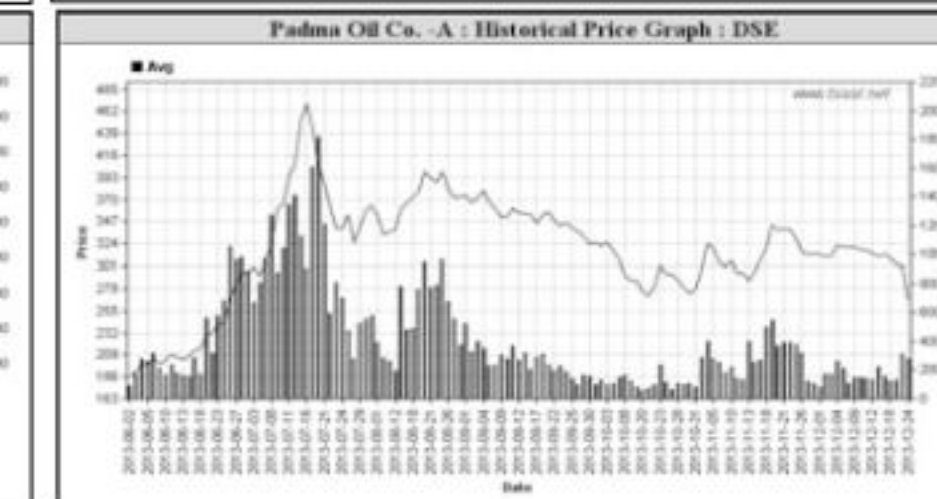


Capital Gainers

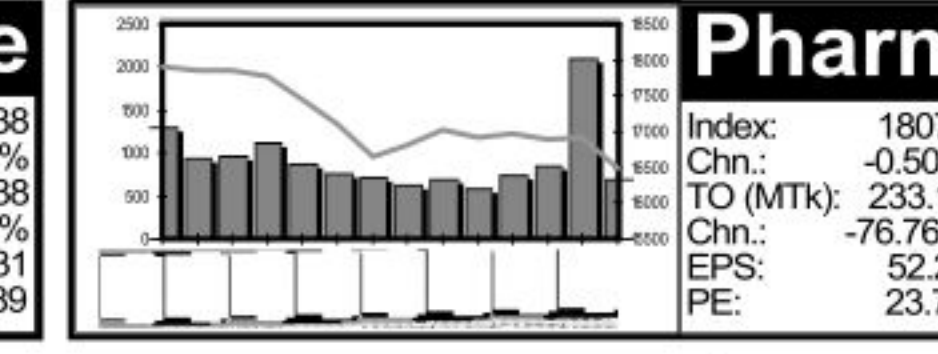
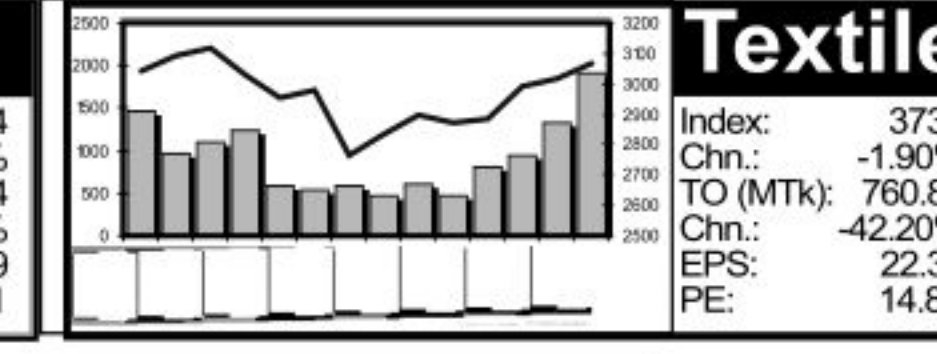
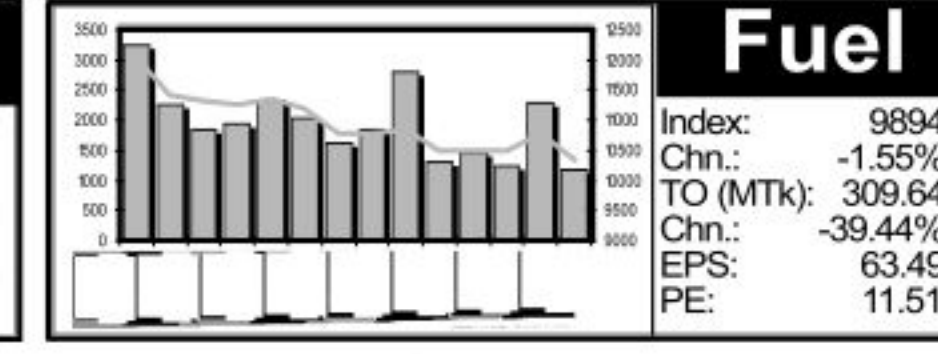
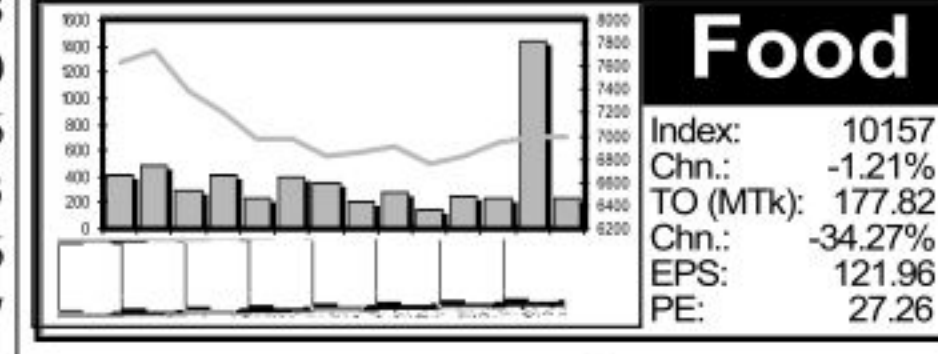
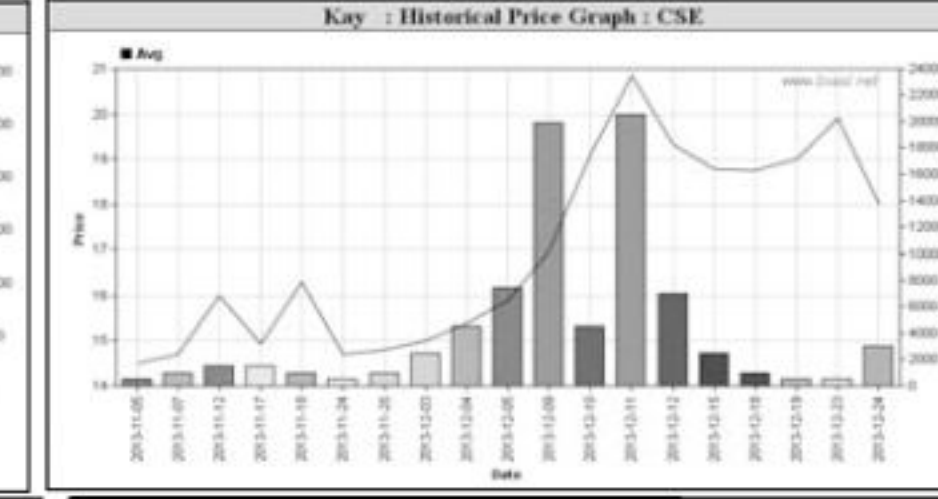
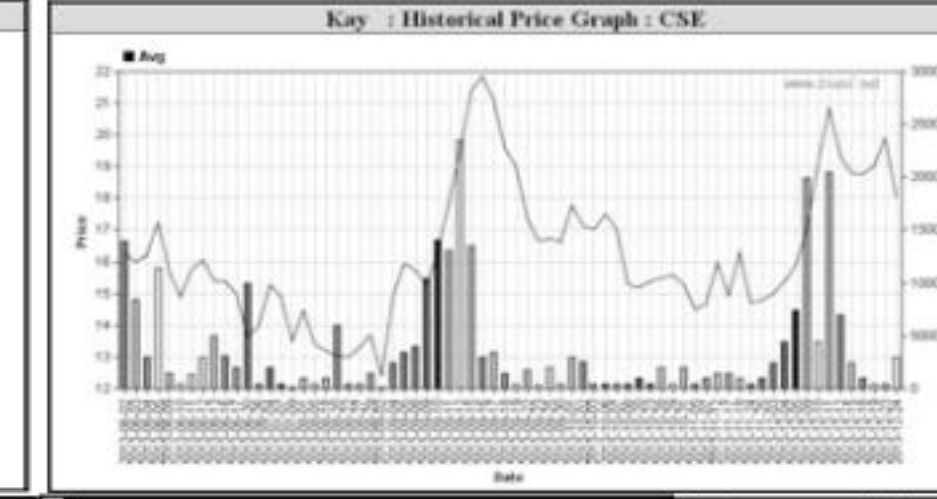
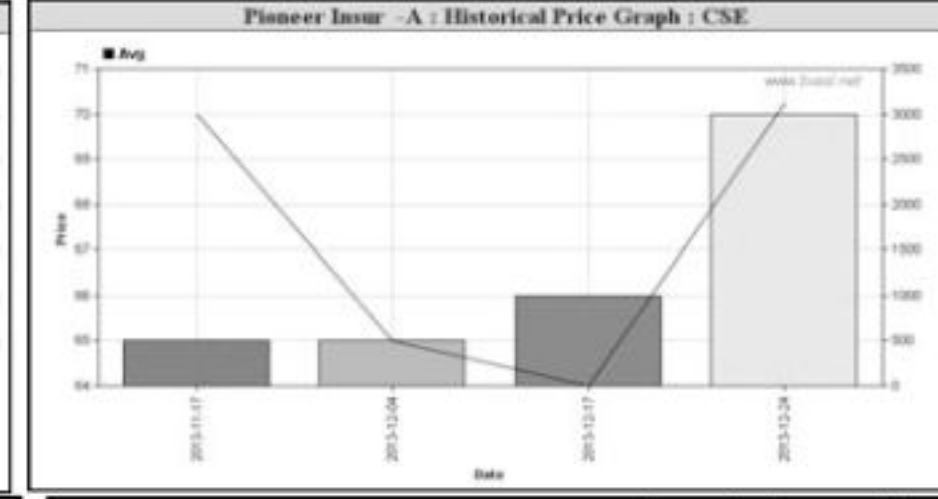
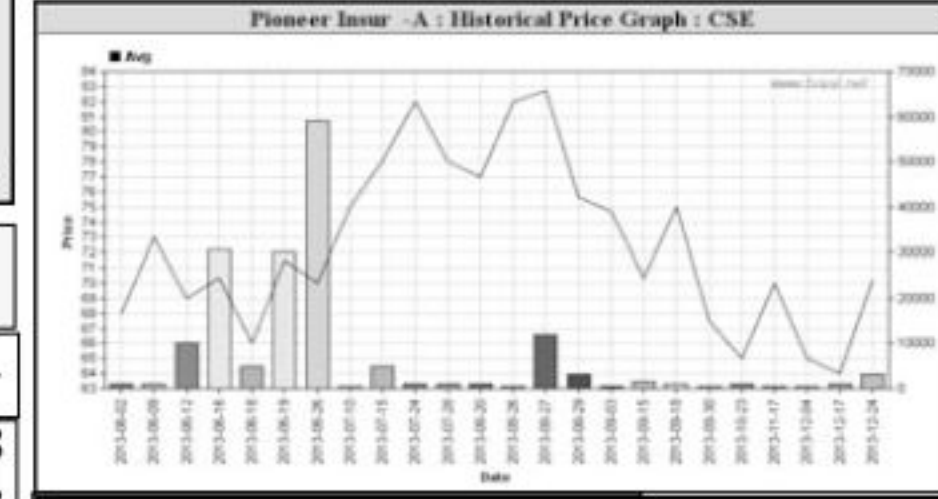
Dhaka Stock Exchange															
Company	Price Chn. (%)			Price Scale					T'over		Audited		Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Aziz PipesZ	7.07	4.83	20.85	21.20	21.60	19.70	25.0	14.3	0.295	-42.04	0.39	53.5	0.59	35.3	Q3
Kohinoor Chem -A	5.07	6.39	383.52	383.50	392.80	375.00	570.0	145.0	2.512	15.99	11.46	33.5	9.80	39.1	Q1
Kay & Que (BD) -Z	4.55	(0.92)	18.33	18.40	19.30	18.00	25.2	12.5	0.055	6.03	-3.89	-ve	-0.89	-ve	Q3
AIBL 1st Is. M. F.-A	4.35	7.30	7.50	7.20	7.50	6.90	8.5	4.7	0.015	9.25	-0.07	-ve	1.64	4.6	HY
Pioneer Insur -A	3.78	6.13	69.57	68.70	71.00	65.00	96.0	60.0	13.440	23.84	3.11	22.4	5.75	12.1	Q3
Bank Asia -A	3.76	4.02	21.75	22.10	22.30	20.00	23.0	14.5	16.451	20.8	1.35	16.1	1.41	15.4	Q3
Eastern Cables-Z	3.65	(1.53)	79.81	82.40	83.30	76.30	111.0	46.0	1.700	23.97	6.10	13.1	0.68	11.7	Q1
Rangpur Foundry -A	3.56	2.75	95.51	96.10	97.80	93.80	131.9	53.0	4.298	18.62	2.84	33.6	0.303	31.5	Q3
BD Building Systems -N	3.46	1.91	71.86	71.70	75.00	64.00	81.7	35.1	1106.316	12.7	1.33	54.0	3.28	21.9	Q1
Golden Son -A	2.38	0.12	59.99	60.20	61.00	56.00	65.0	34.7	131.033	28.7	3.70	16.2	3.35	17.9	Q3



Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						T'over		Audited		Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	
Padma Oil Co. -A	-11.84	-11.56	266.51	265.80	272.00	263.00	492.0	155.0	73.637	64.31	25.11	10.6	27.28	9.8	
Rahima Food -Z	-10.55	-9.33	72.73	70.40	78.90	69.90	92.9	13.0	7.528	4.45	0.52	139.9	-0.64	-ve	
Zeal Bangla Sugar -Z	-10.00	-9.75	7.22	7.20	7.50	7.20	10.3	6.9	0.026	-221.34	-28.94	-ve	-5.64	-ve	
Northern Jute -Z	-10.00	-10.00	54.00	54.00	54.00	54.00	60.5	16.2	0.022	-18.22	-9.98	-ve	-10.24	-ve	
Samata Leather-Z	-9.09	-8.64	18.09	18.00	20.00	17.90	27.5	10.7	2.515	12.93	0.22	82.2	-0.08	-ve	
Anwar Galvanizing-B	-6.40	-5.47	31.10	30.70	32.90	30.50	36.3	12.9	3.079	8.1	0.52	59.8	0.08	388.8	
Beach Hatchery -A	-6.36	-5.65	31.25	30.90	33.00	30.00	36.8	14.5	27.668	12.48	1.01	30.9	0.79	39.6	
Legacy Footwear -A	-6.26	-4.38	42.13	41.90	43.70	40.00	51.1	12.4	6.860	17.19	0.63	66.9	0.36	117.0	
Miracle Industries -B	-6.22	-5.03	20.03	19.60	21.70	19.50	23.5	10.4	5.300	14.41	0.09	222.6	0.12	166.9	
Desh Garments -B	-5.71	-3.70	63.42	62.70	64.80	62.10	108.0	20.0	0.945	12.12	0.88	72.1	0.48	132.1	



Chittagong Stock Exchange															
Company	Price Chn. (%)		Price Scale				Tover		Audited		Latest				
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Pioneer Insur -A	9.69	9.73	70.23	70.20	70.40	69.90	87.4	64.0	0.211	23.84	3.11	22.6	5.75	12.2	Q3
Samorta Hospital -A	6.70	6.76	94.00	94.00	94.00	94.00	146.4	60.0	0.094	57.42	2.49	37.8	2.24	42.0	Q1
Apex Foods -A	6.12	6.12	104.00	104.00	104.00	104.00	128.0	69.0	0.052	90.81	2.54	40.9	3.96	26.3	Q1
Brac Bank -A	5.48	4.41	32.89	32.70	33.30	32.00	38.0	22.8	4.588	24.87	1.51	21.8	4.11	8.0	Q3
LR Global BD MF1-A	4.55	6.21	7.01	6.90	7.10	6.70	8.8	6.6	0.379	10.78	0.45	15.6	0.45	15.6	AD
Bank Asia -A	4.31	3.99	21.39	21.80	22.00	20.00	22.9	14.4	1.425	20.8	1.35	15.8	1.41	15.2	Q3
Bengal Windsor -A	4.00	8.61	105.89	104.00	110.00	90.00	138.0	49.2	1.331	64.44	4.05	26.1	5.34	19.8	HY
Bangas -A	3.97	3.62	479.99	482.00	485.00	463.50	714.7	162.5	1.056	50.27	7.20	66.7	4.24	113.2	AD
BD Building Systems -N	3.21	3.56	72.45	70.80	74.90	64.50	82.0	35.1	13.110	12.7	1.33	54.5	3.28	22.1	Q1
Bay Leasing -A	2.86	1.82	35.72	36.00	36.50	32.50	43.5	23.0	5.306	25.55	0.72	49.6	1.56	22.9	Q3



Turnover Leaders

Dhaka Stock Exchange														
Company	Vol. Value % of			Price Scale						Audited			Latest	
	Share	(M.TK)	Total	Clo	Chn	PClo	D HI	D Lo	Avg.	NAV	EPS	PE	EPS	PE
Apollo Ispat CL-N	19,170,000	710.67	18.98	38.10	0.00	0.00	40.00	32.00	37.07	13.67	1.42	26.8	1.60	23.2
Golden Son -A	2,184,365	131.01	0.35	60.20	2.38	58.80	61.00	56.00	59.99	28.70	3.70	16.3	3.35	17.9
Generation Next Fashions-A	3,315,640	124.03	0.31	37.00	1.34	38.20	38.90	35.00	37.40	15.15	1.68	22.0	2.25	16.6
R.N. Spinning-A	3,083,354	117.67	0.34	37.00	2.57	38.90	38.80	36.00	38.16	16.58	2.80	13.5	6.11	6.2
BD Building Systems-N	1,479,456	105.32	2.84	71.70	3.46	69.30	75.00	64.00	71.86	12.70	1.33	53.9	3.28	21.9
Padma Oil Co.-A	276,300	73.64	1.97	265.80	-11.84	301.50	272.00	263.00	266.51	64.31	25.11	10.67	27.8	9.8
Delta Life Insu.-A	265,500	65.90	1.76	257.10	-4.11	261.60	263.00	257.00	259.98	189.40	38.53	6.7	0.00	
Paramount Textile Ltd-N	993,750	55.77	1.49	55.20	-3.33	57.10	58.20	54.00	56.12	17.91	1.89	29.2	3.00	18.7
Argon Denims Limited-A	567,480	55.46	1.45	98.20	0.82	97.40	98.80	88.00	97.72	38.86	1.89	52.0	3.33	29.3
LankilBangla Fin.-A	836,819	54.24	1.48	64.10	-2.14	65.50	65.80	61.00	64.81	31.07	1.61	39.8	2.75	23.6
Bengal Windsor-N	841,800	53.93	1.43	62.30	0.32	62.10	65.10	62.00	63.59	24.30	3.65	16.2	4.52	14.1
Titas Gas TCDLA	725,125	52.95	1.41	73.00	-0.27	73.20	74.80	70.00	73.03	46.26	9.20	7.9	8.64	8.5
Bay Leasing-A	1,436,068	51.64	1.38	36.10	0.84	35.80	36.50	32.00	35.96	25.55	0.72	50.1	1.56	23.1
GreenDeltainsu -A	466,645	50.80	1.36	101.00	-0.97	102.80	111.00	100.00	108.85	64.44	0.55	25.1	5.34	20.4
Envoy Textiles Ltd-N	827,440	46.94	1.25	56.20	-2.77	57.80	57.70	52.00	56.73	37.86	3.10	18.1	3.10	18.3
Gramphone-A	228,200	45.82	1.22	200.10	-0.69	201.50	202.00	199.60	200.79	28.26	12.96	15.4	10.57	19.0
Familytex (BD) Ltd.-N	718,000	44.12	1.18	61.30	-1.76	62.24	62.80	60.00	61.44	14.68	3.72	16.5	8.29	7.4
Barakatullah E. D.-A	1,219,954	42.16	1.14	34.50	-2.27	35.35	35.50	32.00	34.95	19.43	1.48	23.3	20.8	16.8
Trilla Spinning-A	1,065,100	41.81	1.12	38.80	-3.00	40.00	40.00	38.50	39.26	16.17	1.75	22.2	3.56	11.0
Pragati Life Insu. -A	258,500	41.35	1.10	159.90	1.20	158.00	160.00	157.00	159.97	30.15	0.60	26.65	2.38	67.2