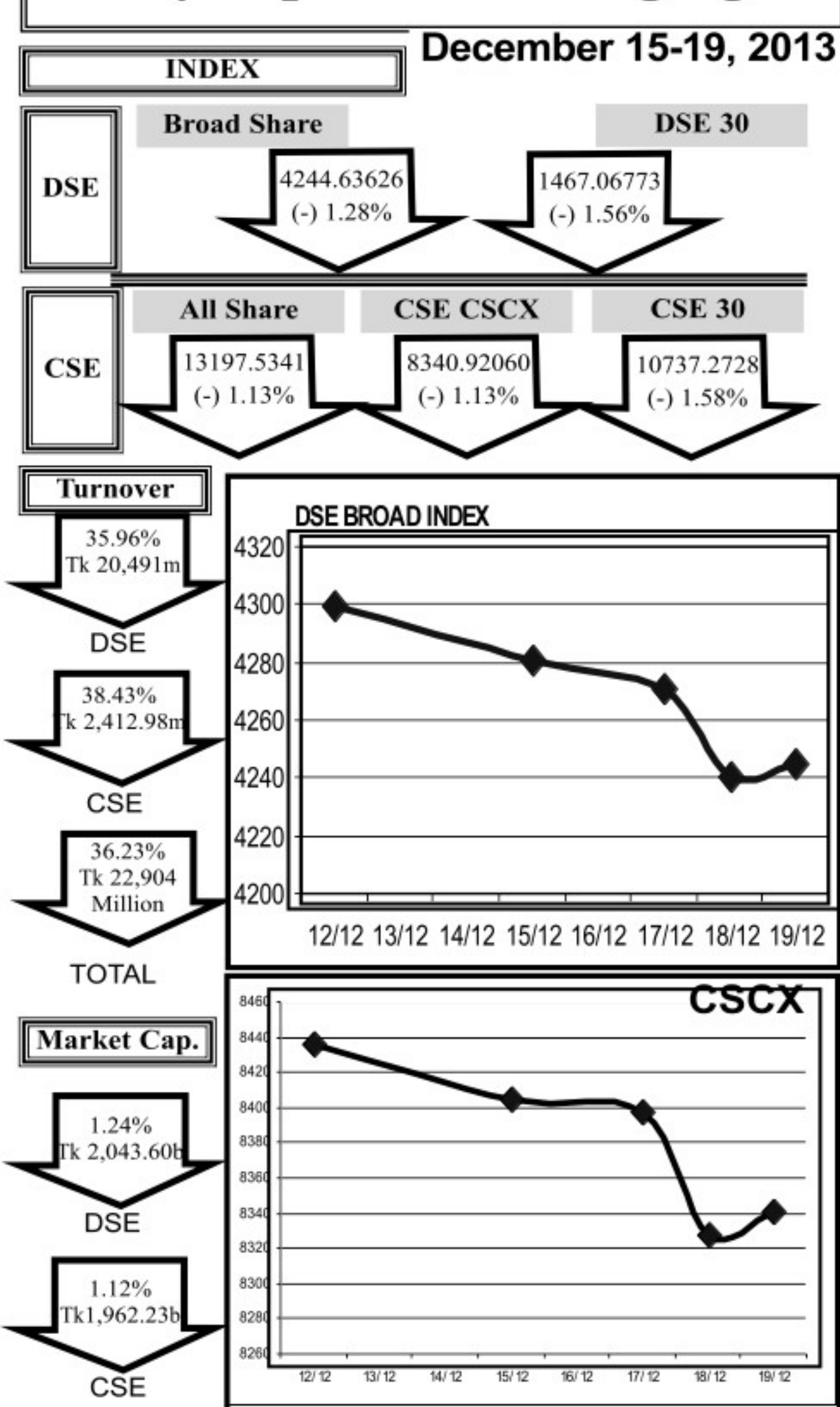


Weekly Capital Market Highlights:



Key Features - December 15-19, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	20,491.09	2,412.98	22,904.06
Turnover (Volume)	518,270,076	66,965,476	585,235,552
No. of Contract	483,895	83,449	567,344
Traded Issues	296	237	296
Issue Gain (Avg. Price Basis)	77	69	77
Issue Loss (Avg. Price Basis)	215	165	215
Unchanged Issue (Avg. Price Basis)	4	3	4
Market Cap. Equity (Billion. Tk.)	2,043.60	1,962.23	2,043.60
Market Cap. Equity (Billion US\$)	24.77	23.78	24.77

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Generation Next Fashions-A	34054180	1,249.96	5.46	36.71
Paramount Textile Ltd.-N	14661250	938.56	4.10	64.02
Golden Son -A	15281284	898.96	3.92	58.83
Delta Life Insu. -A	2273800	635.17	2.77	279.34
Envoy Textiles Ltd-N	9420980	566.70	2.47	60.15
LankaBangla Fin. -A	8669941	549.16	2.40	63.34
Argon Denims Limited-A	5753100	540.47	2.36	93.94
R. N. Spinning-A	13873715	509.07	2.22	36.69
Delta SpinnersA	9654800	411.18	1.80	42.59
Central Pharm-A	7252715	365.67	1.60	50.42
CVO PetroChem RL-Z	4108883	363.58	1.59	884.87
Golden Harvest Agro-N	7219960	351.10	1.53	48.63
Rangpur Dairy-N	12119694	346.53	1.51	28.59
Beach Hatchery -A	10026846	330.94	1.44	33.01
aamra technologies-A	7836900	311.19	1.36	39.71
Bengal Windsor-N	4612800	293.94	1.28	63.72
Maksons Spinning-A	13281720	277.47	1.21	20.89
Keya Cosmetics -A	9524217	277.27	1.21	29.11
Gramcephone-A	1324258	265.81	1.16	200.72
Orion Pharma-N	4274480	264.49	1.15	61.88
BD Building Systems -N	3586500	262.27	1.15	73.13
S. Alam CR Steel -A	5367700	259.60	1.13	48.36
Tallu Spinning -A	6764630	256.47	1.12	37.91
UNITED AIR-A	14983717	252.31	1.10	16.84
Confidencement A	1935251	252.16	1.10	130.3
Gramceen I.Scheme2 -A	12072400	221.40	0.97	18.34
Padma Oil Co. -A	697186	215.77	0.94	309.49
Salvo Chemicals-B	7994959	215.01	0.94	26.89
Quasem Drycells -A	5192733	213.04	0.93	41.03
JMI Syringes MDL-A	941000	209.81	0.92	222.97

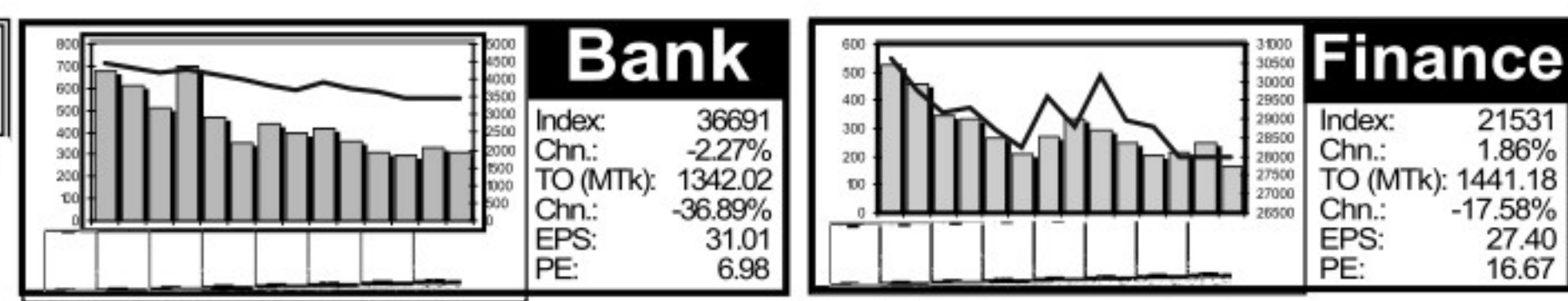
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	1204.63	5.88	137.39	5.69	1342.02	5.86
NBFI	1285.80	6.27	155.38	6.44	1441.18	6.29
Investment	934.53	4.56	73.19	3.03	1007.72	4.40
Engineering	2642.48	12.90	252.85	10.48	2895.33	12.64
Food & Allied	1622.67	7.92	268.39	11.12	1891.07	8.26
Fuel & Power	1150.80	5.62	110.00	4.56	1260.79	5.50
Jute	13.27	0.06	0.00	0.00	13.27	0.06
Textile	5452.39	26.61	687.47	28.49	6139.86	26.81
Pharma & Chemical	1751.49	8.55	218.09	9.04	1969.58	8.60
Paper & Packaging	5.47	0.03	2.03	0.08	7.50	0.03
Service	126.02	0.61	17.39	0.72	143.40	0.63
Leather	165.05	0.81	51.36	2.13	216.40	0.94
Ceramic	190.62	0.93	20.24	0.84	210.87	0.92
Cement	716.41	3.50	56.49	2.34	772.90	3.37
Information Technology	526.71	2.57	102.85	4.26	629.56	2.75
General Insurance	554.26	2.70	21.42	0.89	575.67	2.51
Life Insurance	990.30	4.83	74.75	3.10	1065.05	4.65
Telecom	360.95	1.76	35.02	1.45	395.97	1.73
Travel & Leisure	336.61	1.64	51.51	2.13	388.12	1.69
Miscellaneous	452.78	2.21	77.13	3.20	529.91	2.31
Debtenture	7.84	0.04	0.03	0.00	7.88	0.03

Sectoral P/E & EPS

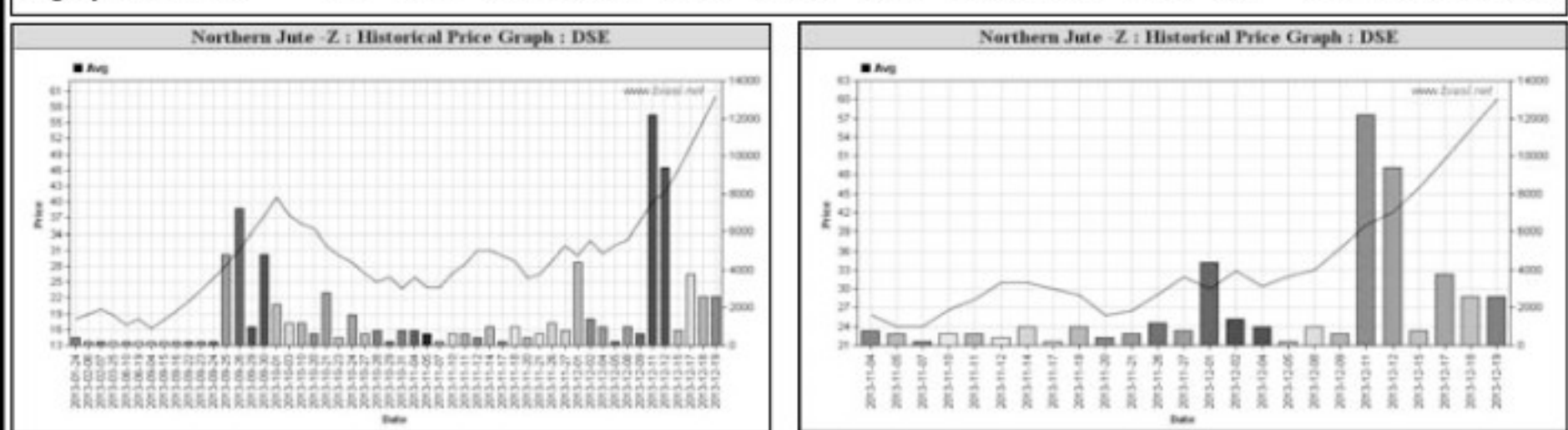
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	6.98	6.95	31.01	31.01
NBFI	16.67	16.96	27.40	27.76
Investment	8.87	8.98	10.26	10.26
Engineering	23.00	23.08	32.40	31.60
Food & Allied	27.61	28.00	121.96	123.22
Fuel & Power	11.52	11.45	63.65	63.65
Textile	15.07	14.45	22.31	22.25
Pharma. & Chemical	23.85	23.33	52.26	46.20
Paper & Printing	41.65	41.25	8.39	8.92
Service	19.20	19.14	20.26	20.26
Leather	15.88	16.09	108.57	130.73
Ceramic	25.92	25.89	14.40	14.40
Cement	15.64	15.64	45.83	45.83
IT	21.34	21.47	12.25	12.25
General Insurance	17.73	17.75	22.05	22.81
Life Insurance	25.56	25.93	46.95	46.95
Telecom	16.02	16.01	122.50	122.50
Travel & Leisure	16.49	18.39	22.93	21.72
Miscellaneous	13.72	13.80	28.75	28.00
Stock Exchanges	12.96	12.79	36.03	35.84

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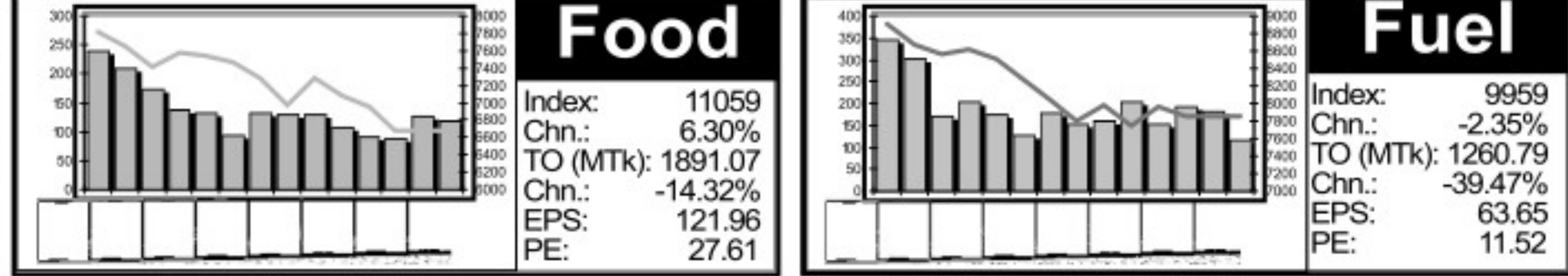
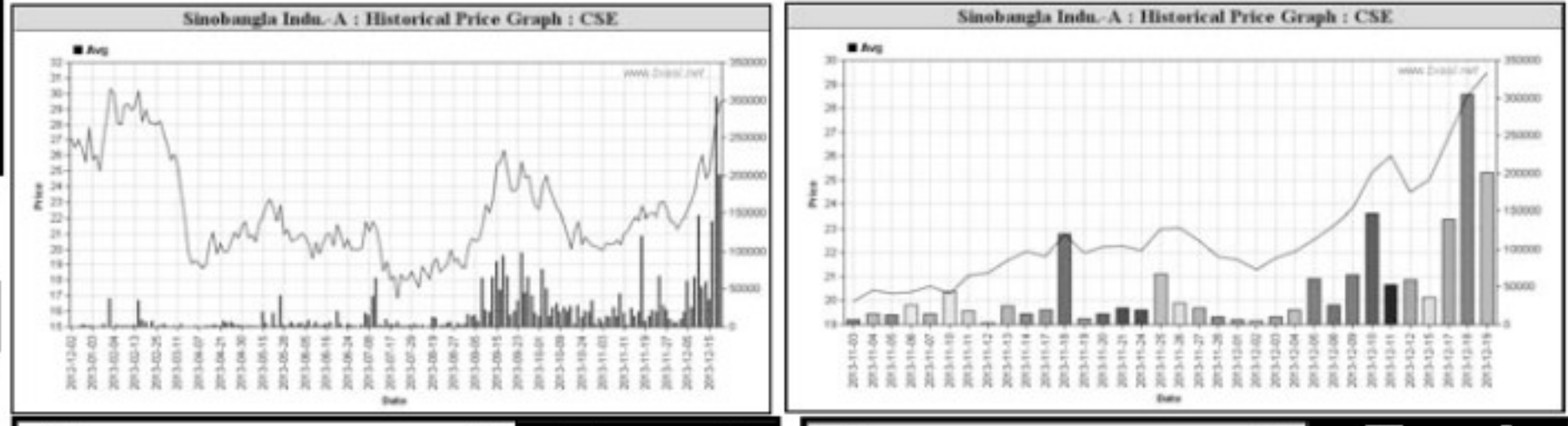
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale				T'over M.Tk	Audited		Latest					
	C/Avg	Clo	Avg. W/Clo	W Hi	W Lo	Yr Hi		YrLo	NAV	EPS	PE	EPS	PE	R	
Northern Jute -Z	43.54	42.79	60.00	60.00	60.50	45.90	60.5	16.2	0.529	-18.22	-9.98	-ve	-10.24	-ve	Q1
Sinobangla Indu.-A	26.34	18.01	29.42	30.70	31.10	24.40	31.1	17.8	92.651	21.01	1.75	16.8	0.64	46.0	Q3
Anwar Galvanizing-B	17.35	13.56	33.92	34.50	35.50	29.60	36.0	12.9	52.978	8.1	0.52	65.2	0.08	424.0	Q1
Beach Hatchery -A	15.93	12.49	32.96	34.20	35.60	27.00	35.6	14.5420	87.7	12.48	1.01	32.6	0.79	41.7	Q3
Argon Denims Limited-A	13.94	15.00	99.28	99.70	100.80	79.00	100.8	28.6520	983	38.86	1.89	52.5	3.33	29.8	Q3
BDCOM Online-A	12.81	6.60	30.86	31.70	33.10	26.00	33.1	15.2108	111	14.41	1.40	22.0	1.88	18.4	Q1
Deshbandhu Polymer-A	12.44	9.41	24.19	24.40	25.50	20.00	28.9	15.0123	263	10.67	0.26	93.0	0.52	46.5	Q1
Generation Next Fashions-A	12.10	8.39	37.84	38.90	39.40	31.00	40.0	18.0130	956	15.15	1.68	22.5	2.25	16.8	Q3
S. Alam CR Steel -A	11.36	19.19	49.98	50.00	51.00	41.00	54.7	32.0242	823	20	3.31	15.1	3.55	14.1	Q3
Legacy Footwear -A	11.11	6.16	45.68	47.00	50.20	39.70	51.1	12.4	62.214	17.19	0.63	72.5	0.36	126.9	Q3



Chittagong Stock Exchange

Sinobangla Indu.-A	28.22	20.33	29.47	30.90	31.30	24.80	31.3	16.5	19.261	21.01	1.75	16.8	0.64	46.0	Q3
Beach Hatchery -A	15.72	13.01	33.44	34.60	35.90	29.20	35.9	15.0	90.062	12.48	1.01	33.1	0.79	42.3	Q3
Argon Denims Limited-A	15.56	12.96	33.99	34.90	36.10	29.80	37.5	12.7	10.408	38.86	1.89	52.0	3.33	29.5	Q3
Anwar Galvanizing-B	15.56	12.96	33.99	34.90	36.10	29.80	37.5	12.7	10.408	38.86	1.89	52.0	3.33	29.5	Q3
Deshbandhu Polymer-A	12.39	10.16	24.29	24.50	26.50	21.60	28.0	15.4	30.552	10.67	0.26	93.4	0.52	46.7	Q1
Generation Next Fashions-A	12.39	10.16	24.29	24.50	26.50	21.60	28.0	15.4	30.552	10.67	0.26	93.4	0.52	46.7	Q1
BDCOM Online-A	11.79	8.43	31.37	31.30	33.40	28.00	33.4	15.9	15.368	14.41	1.40	22.4	1.88	18.7	Q1
S. Alam CR Steel -A	11.78	11.10	50.05	50.30	51.00	44.60	54.5	33.0	16.775	20	3.31	15.1	3.55	14.1	Q3
Samata Leather-Z	11.43	11.19	23.35	23.40	25.40	23.00	25.4	9.0	0.073	12.93	0.22	106.1	-0.08	-ve	Q1
Gramceen1.Scheme2 -A	10.00	7.08	18.29	18.70	19.50	17.20	24.9	13.3	27.262	16.41	2.17	8.4	1.04	17.6	HY



Turnover Leaders

Dhaka Stock Exchange															
Company	Vol.	Value	% of	Price Scale						Audited			Latest		
				Share (M.Tk)	Total	W/Clo	Chn	PW/Clo	W Hi	W Lo	W/Avg	NAV	EPS	PE	EPS
Generation Next Fa-A	30,810,380	1130.96	5.52	38.90	12.10	34.70	39.40	31.00	37.84	15.15	1.68	23.2	2.25	16.8	Q3
Golden Son -A	14,415,602	847.97	4.14	60.10	6.84	57.00	61.50	51.00	59.64	28.70	3.70	16.5	3.35	17.8	Q3
Paramount Textile Ltd.-N	12,083,750	773.163	7.17	61.50	-8.89	67.50	69.20	58.20	67.57	17.91	1.89	32.5	3.00	20.2	Q1
Delta Life Insu. -A	2,050,000	572.61	2.79	270.30	-3.98	281.50	289.80	269.00	271.36	189.40	38.53	7.0	0.00	-	-
Argon Denims Limited-A	5,547,500	520.982	5.44	99.70	13.94	87.50	100.80	99.28	38.86	1.89	52.8	3.33	29.8	Q3	-
Envoy Textiles Ltd-N	8,550,700	514.22	2.51	57.60	-5.42	60.50	63.60	52.00	57.68	37.86	3.10	18.6	3.10	18.6	Ad
LankaBangla Fin. -A	8,663,986	510.65	2.49	64.60	7.85	59.90	68.00	55.00	64.01	31.07	1.61	40.1	2.75	23.3	Q3
R. N. Spinning-A	11,636,348	427.01	2.08	36.70	0.27	36.60	37.40	33.00	36.40	16.58	28.0	13.1	6.11	6.0	Q3
CVO Spinners-A	8,348,000	356.16	1.73	43.90	8.40	40.50	45.00	36.10	42.28	28.64	3.06	14.3	1.16	36.4	Q1
Delta Petrochem RL-Z	385,952	340.86	1.66	818.80	-6.59	876.60	943.70	710.00	818.80	13.86	5.08	14.3	1.16	36.4	Q1
Central Pharm-A	6,234,495	314.42	1.53	50.60	3.69	48.80	53.40	44.00	50.56	12.24	1.62	31.2	1.48	34.2	Q1
Golden Harvest Agro-N	6,345,780	308.44	1.51	47.40	4.02	47.20	50.70	42.50	47.20	24.36	2.31	20.5	20.4	23.1	Q1
Rangpur Dairy-N	10,198,534	291.00	1.42	28.80	8.77	26.70	29.80	24.50	28.29	16.84	0.91	31.6	1.13	25.0	Q3
Bengal Windsor-N	4,299,800	273.99	1.34	63.50	-2.31	65.00	66.10	61.50	63.29	24.30	3.85	16.5	4.52	14.0	Q1
Keya Cosmetics-A	8,496,553	247.15	1.21	28.70	0.00	28.70	32.00	26.00	28.71	21.54	1.55	18.5	12.12	15.5	Q3
Gramsephron-A	1,230,258	246.92	1.21	199.90	-1.09	202.10	204.70	190.00	199.62	26.26	12.96	15.4	10.57	18.9	Q3
aamra technologies-A	6,162,004	244.77	1.19	38.90	15.57	38.30	41.90	34.80	38.64	19.91	1.33	29.2	1.24	31.2	Q1
S. Alam CR Steel-A	5,022,000	242.82	1.19	50.00	11.36	44.90	51.00	41.00	49.98	20.00	3.31	15.1	3.55	14.1	Q3
Beach Hierarchy-A	7,314,088	240.88	1.18	34.20	15.93	29.50	35.60	27.00	32.96	12.48	1.01	33.9	0.79	41.7	Q3
Orion Pharma-N	3,839,160	237.83	1.16	60.90	-9.89	61.50	65.00	55.00	60.85	68.68	5.02	12.1	4.40	13.8	Q3