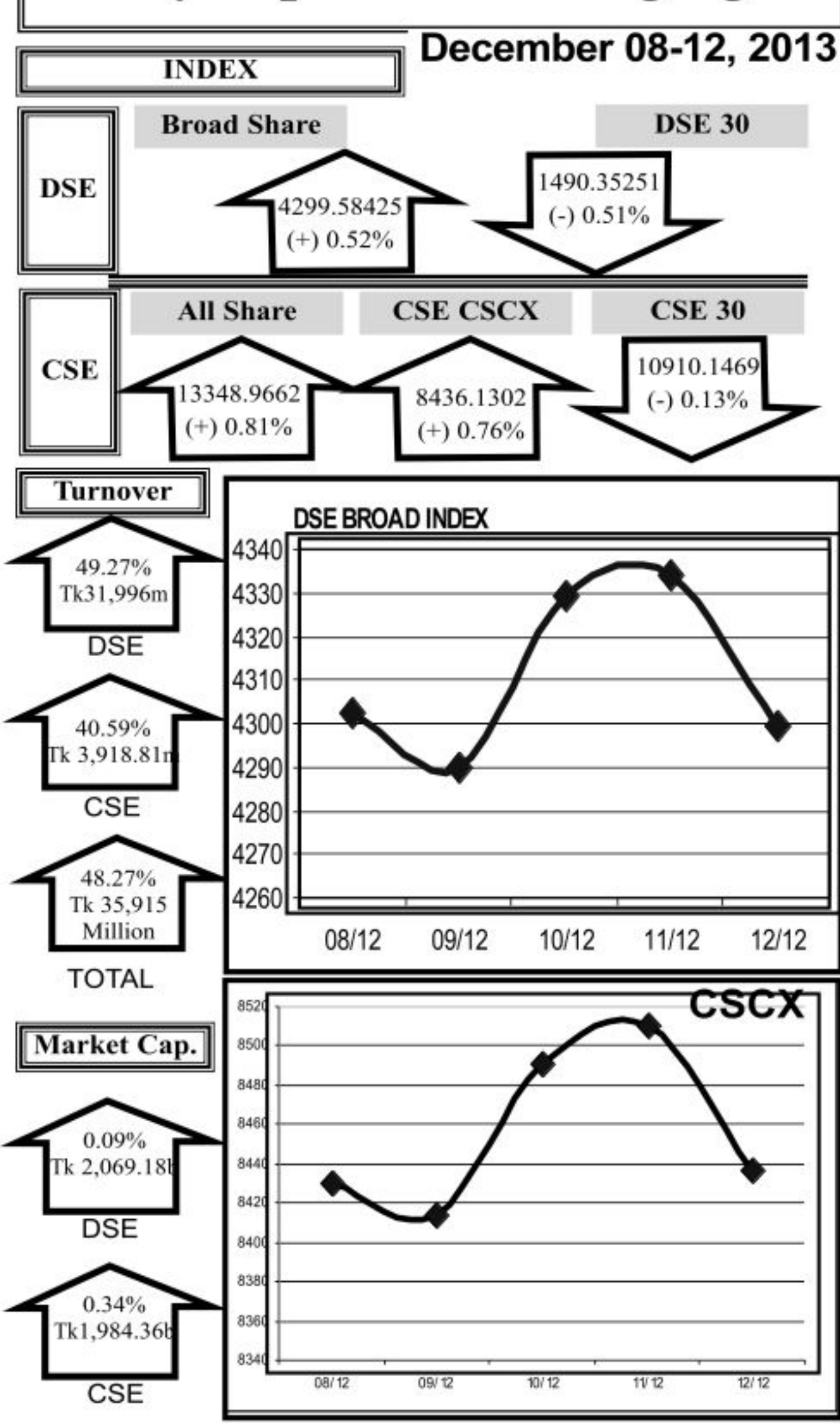


Weekly Capital Market Highlights:



Key Features - December 08-12, 2013

Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	31,996.29	3,918.81	35,915.10
Turnover (Volume)	807,363.521	110,648.102	918,011.623
No. of Contract	743,468	130,581	874,049
Traded Issues	295	242	295
Issue Gain (Avg. Price Basis)	203	170	203
Issue Loss (Avg. Price Basis)	88	64	88
Unchanged Issue (Avg. Price Basis)	4	8	4
Market Cap. Equity (Billion Tk.)	2,069.18	1,984.36	2,069.18
Market Cap. Equity (Billion US\$)	25.08	24.05	25.08

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	% of Total	Average Price
Generation Next Fashions-A	50620000	1,792.68	4.99	35.41
Delta Life Insu. -A	4397380	1,247.46	3.47	283.68
Paramount Textile Ltd.-N	17732000	1,200.88	3.34	67.72
Envoxy Textiles Ltd.-N	16445120	951.20	2.65	57.84
Golden Son -A	16815272	929.50	2.59	55.28
R. N. Spinning-A	24616223	906.43	2.52	36.82
Golden Harvest Agro-N	17766528	862.45	2.40	48.54
Central Pharm-A	16611300	806.00	2.24	48.52
Argon Denims Limited-A	8247740	702.39	1.96	85.16
Bengal Windsor-N	9584800	637.08	1.77	66.47
Maksons Spinning-A	27863586	580.60	1.62	20.84
BD Building Systems -N	7167000	548.43	1.53	76.52
Orion Pharma-N	8449570	532.05	1.48	62.97
LankaBangla Fin. -A	8618439	511.01	1.42	59.29
Tallu Spinning -A	12876914	496.01	1.38	38.52
UNITED AIR-A	28641290	488.41	1.36	17.05
Delta SpinnersA	11969400	451.40	1.26	37.71
aamra technologies-A	11256599	431.14	1.20	38.3
UCBL -A	16496829	410.43	1.14	24.88
Grameenphone-A	1977962	406.10	1.13	205.31
Summit Purbanchal Power-N	6094320	385.84	1.07	63.31
Beach Hatchery -A	14234382	384.82	1.07	27.03
Keya Cosmetics -A	12802387	366.79	1.02	28.65
BEXIMCO Ltd. -A	10670191	363.91	1.01	34.11
CMC Kamal Text. -A	10673327	359.15	1.00	33.65
Global Heavy Chemicals-N	5523250	350.16	0.98	63.4
Rahima Food -A	4408420	343.29	0.96	77.87
Salvo Chemicals-B	12888456	329.90	0.92	25.6
Active Fine Chem.-A	3674431	325.82	0.91	88.67
Rangpur Dairy-N	12125469	318.46	0.89	26.26

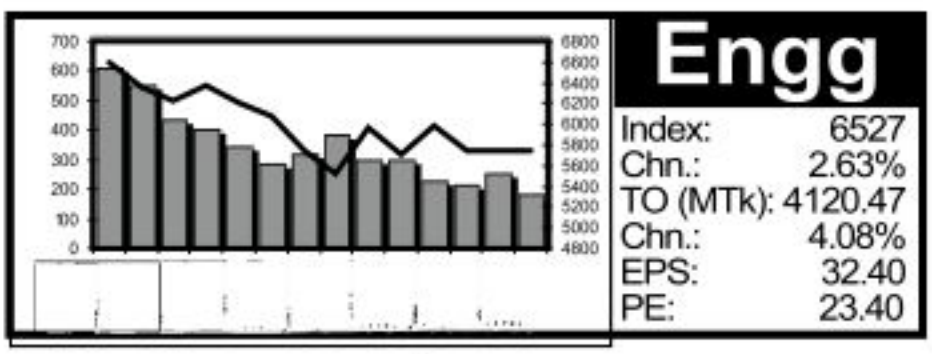
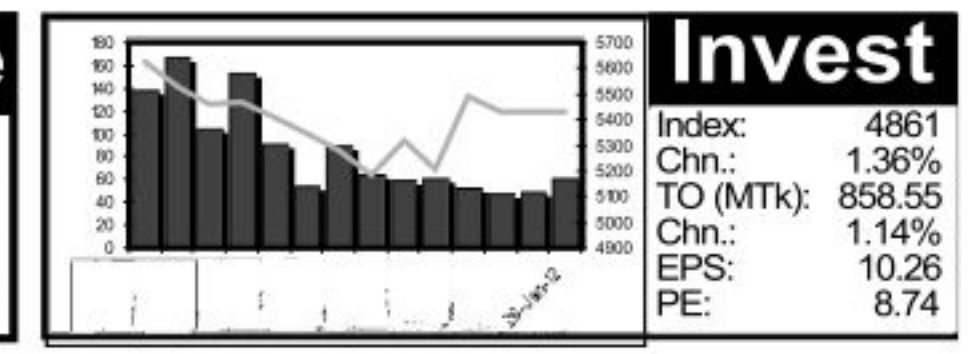
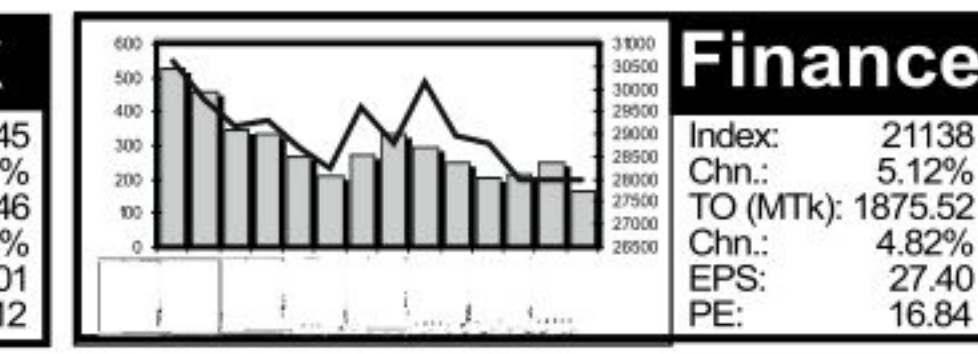
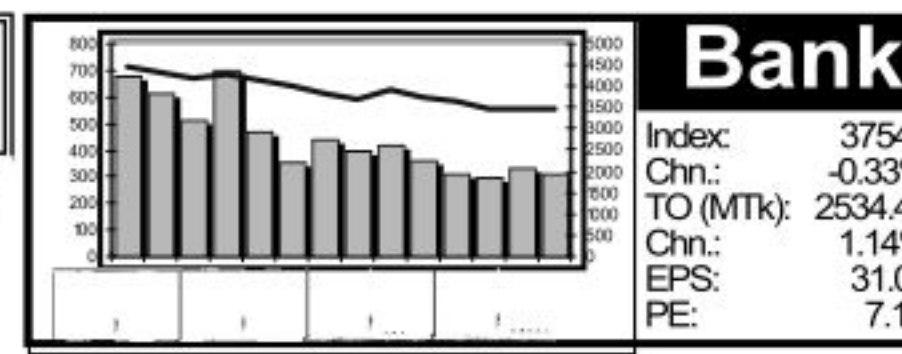
Sectoral Turnover Summary

Sector	DSE	CSE	Total
	Mill. (Tk) %	Mill. Tk. %	Mill. Tk. %
Bank	2293.96 7.17	240.51 6.14	2534.46 7.06
NBFI	1622.05 5.07	253.47 6.47	1875.52 5.22
Investment	807.68 2.52	50.87 1.30	858.55 2.39
Engineering	3702.93 11.57	417.55 10.66	4120.47 11.47
Food & Allied	2100.83 6.57	359.96 9.19	2460.78 6.85
Fuel & Power	2265.09 7.08	213.70 5.45	2478.79 6.90
Jute	40.12 0.13	0.00 0.00	40.12 0.11
Textile	8641.33 27.01	1030.78 26.30	9672.11 26.93
Pharma & Chemical	3155.03 9.86	404.77 10.33	3559.80 9.91
Paper & Packaging	21.80 0.07	8.27 0.21	30.08 0.08
Service	321.31 1.00	43.44 1.11	364.75 1.02
Leather	374.02 1.17	72.24 1.84	446.26 1.24
Ceramic	393.44 1.23	54.25 1.38	447.69 1.25
Cement	987.99 3.09	88.92 2.27	1076.91 3.00
Information Technology	658.33 2.06	140.14 3.58	798.48 2.22
General Insurance	707.83 2.21	32.58 0.83	740.41 2.06
Life Insurance	2044.98 6.39	179.18 4.57	2224.16 6.19
Telecom	592.62 1.85	58.62 1.50	651.24 1.81
Travel & Leisure	611.37 1.91	112.75 2.88	724.12 2.02
Miscellaneous	651.82 2.04	156.67 4.00	808.49 2.25
Debtenture	1.77 0.01	0.14 0.00	1.91 0.01

Sectoral P/E & EPS

Sector	DSE	CSE	EPS(%)
			DSE CSE
Bank	7.12	7.12	31.01 31.01
NBFI	16.84	16.80	27.40 27.76
Investment	8.74	8.86	10.26 10.26
Engineering	23.40	23.42	32.40 31.60
Food & Allied	28.15	27.88	121.96 123.22
Fuel & Power	11.76	11.72	63.65 63.65
Textile	15.07	14.39	22.39 22.33
Pharma & Chemical	24.06	23.52	52.26 46.20
Paper & Printing	43.63	43.36	8.39 8.92
Service	19.73	19.72	20.26 20.26
Leather	15.74	15.61	108.57 130.73
Ceramic	26.69	26.64	14.40 14.40
Cement	16.05	16.03	45.83 45.83
IT	21.14	21.22	12.25 12.25
General Insurance	18.38	18.00	22.05 22.81
Life Insurance	26.48	26.44	46.95 46.95
Telecom	16.29	16.28	122.50 122.50
Travel & Leisure	16.98	18.99	22.93 21.72
Miscellaneous	13.97	14.10	28.75 28.00
Stock Exchanges	13.17	12.97	36.04 35.85

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Capital Gainers

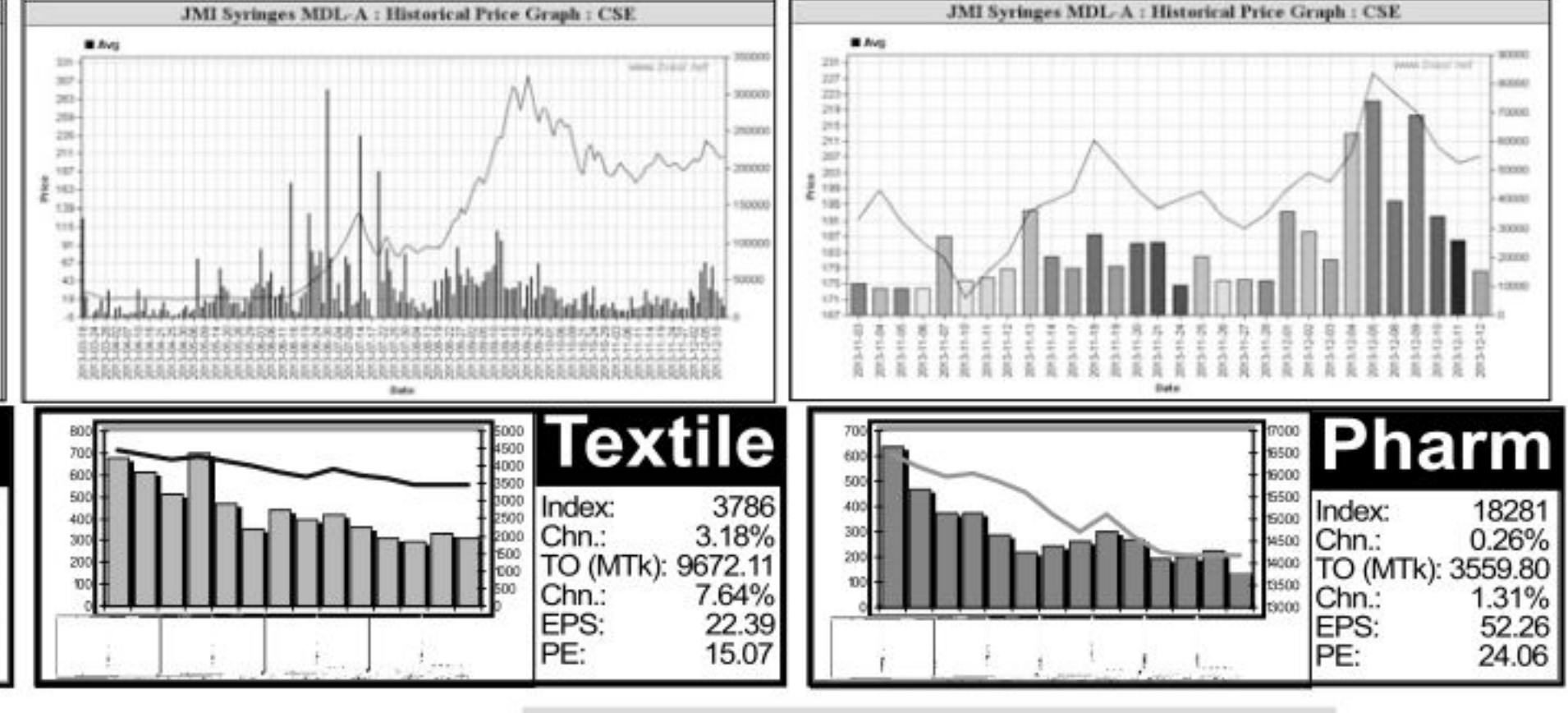
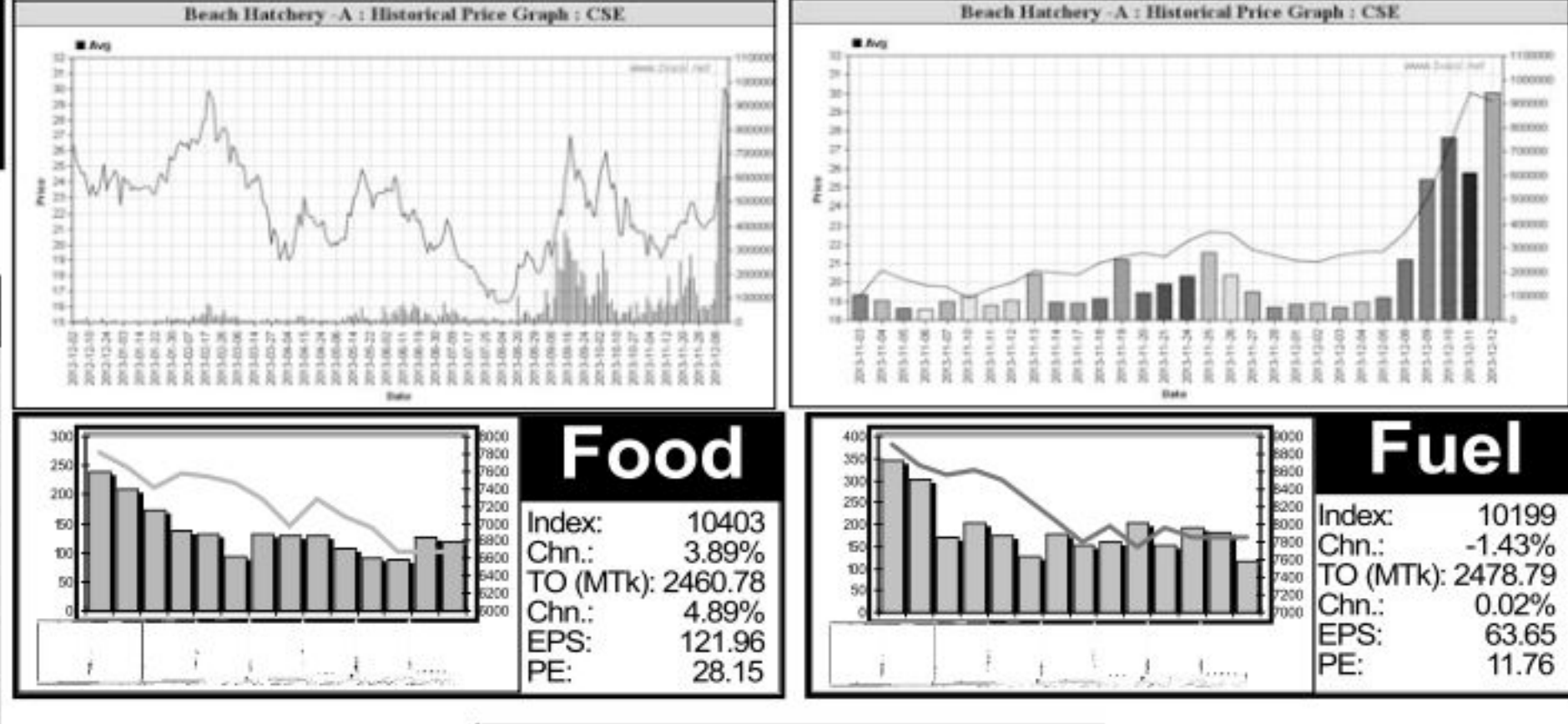
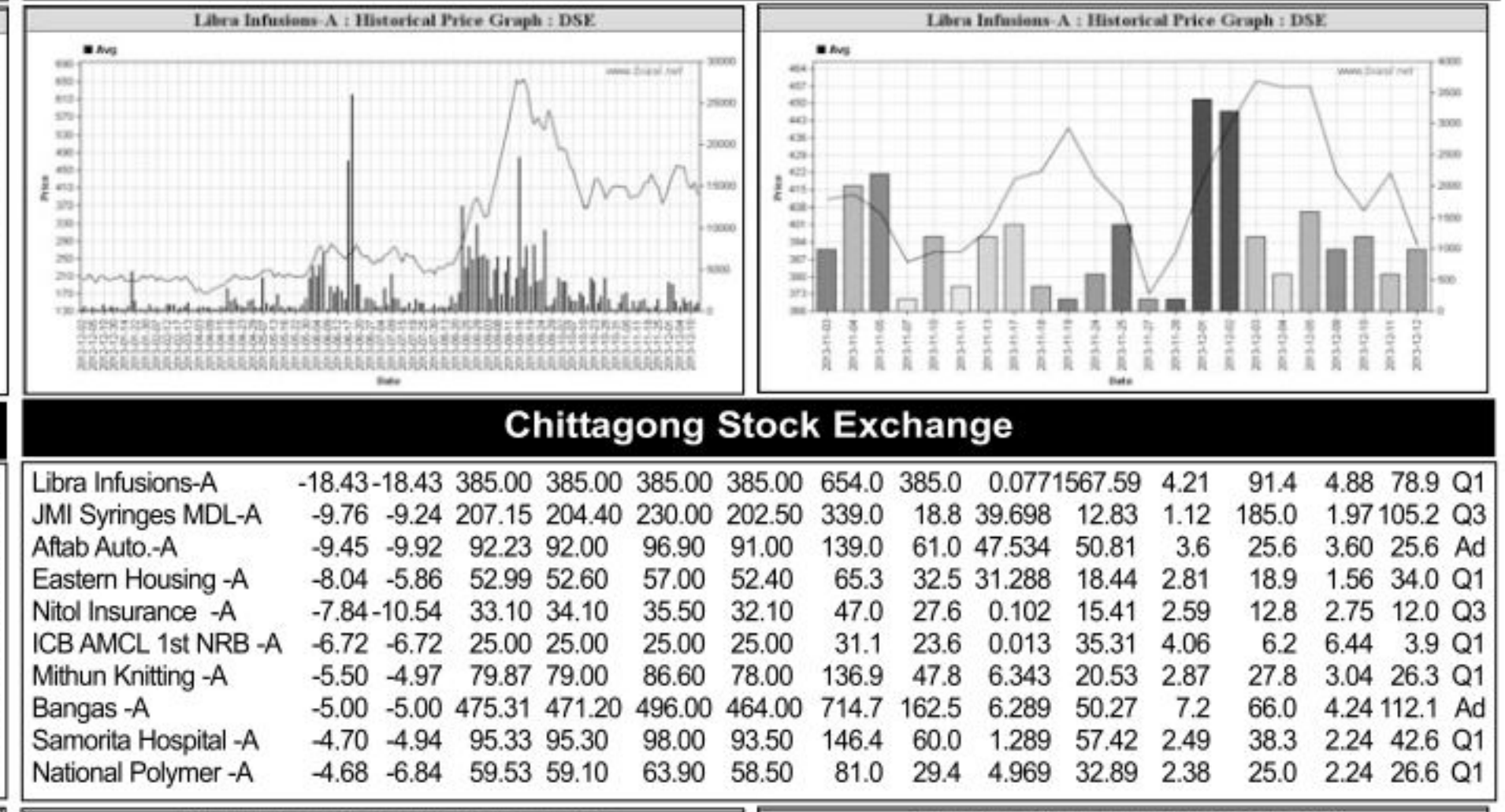
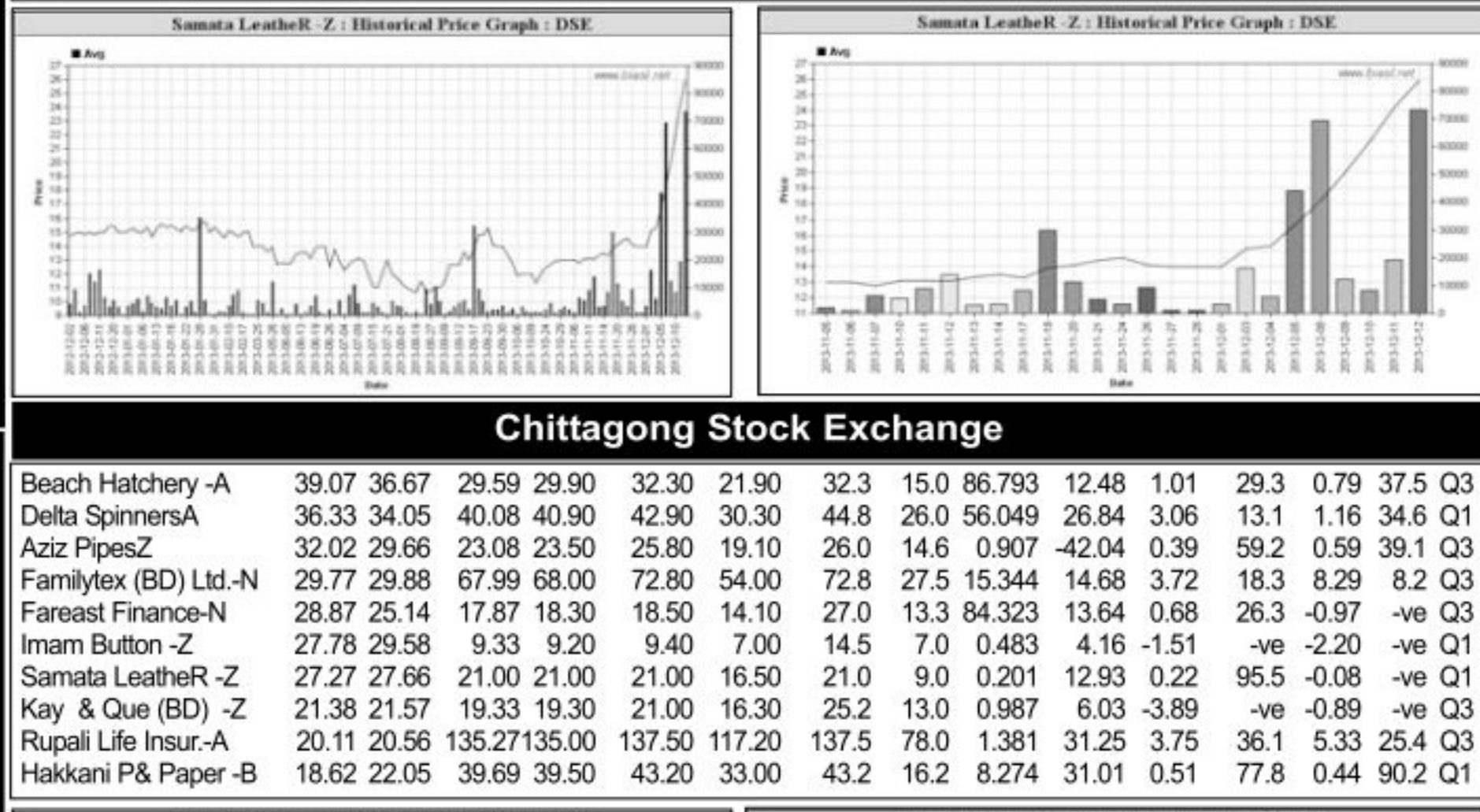
Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg. CAvg. WClo	W Hi W Lo	Yr Hi Yr Lo	M.Tk NAV EPS PE EPS PE R	
Samata Leather-Z	47.90 54.81	25.93 24.70	26.60 17.00	26.6 10.7 4.078	12.93 0.22 117.9 -0.08 -ve Q1
Beach Hatchery -A	37.21 35.84	29.30 29.50	31.00 20.00	31.0 14.5298.028	12.48 1.01 29.0 0.79 37.1 Q3
Delta SpinnersA	35.00 33.87	39.96 40.50	42.50 30.00	45.0 25.0395.354	26.84 3.06 13.1 1.16 34.4 Q1
Northern Jute -Z	30.63 31.31	42.02 41.80	44.00 29.30	44.0 16.2 0.939	-18.22 -9.98 -ve -10.24 -ve Q1
Fareast Finance-N	28.17 26.16	17.99 18.20	18.40 14.00	28.0 13.170.739	13.64 0.68 26.5 -0.97 -ve Q3
Familytex (BD) Ltd.-N	28.11 30.01	69.19 67.90	72.90 53.70	72.9 27.5200.323	14.68 3.72 18.6 8.29 8.3 Q3
Azim Pipes-Z	25.86 26.32	22.27 21.90	24.90 17.80	25.0 14.3 4.854	-42.04 3.39 57.1 0.59 37.7 Q3
Interim Z	25.00 24.14	9.05 9.00	9.50 7.10	14.5 6.5 1.725	4.16 -1.51 -ve -2.20 -ve Q1
Hakkani P& Paper-B	22.00 25.59	40.68 39.80	43.50 33.30	43.5 15.6 21.802	31.01 0.51 79.8 0.44 92.5 Q1
Kay & Que (BD) -Z	21.15 22.37	19.09 18.90	21.10 15.50	25.6 12.5 6.187	6.03 -3.89 -ve -0.89 -ve Q3

Capital Losers

Dhaka Stock Exchange

Company	Price Chn. (%)	Price Scale	Tover	Audited	Latest
	Clo Avg. CAvg. WClo	W Hi W Lo	Yr Hi Yr Lo	M.Tk NAV EPS PE EPS PE R	
Libra Infusions-A	-13.95 -13.98	393.00393.00	442.30 390.00	703.3 170.0 1.5551567.59	4.21 93.3 4.88 80.5 Q1
Altah Auto-A	-9.93 -9.97	92.16 91.60	98.00 85.00	140.0 61.0239.537	50.81 3.6 25.6 3.60 25.6 Ad
JMI Syringes MDL-A	-9.48 -8.44	207.40204.40	233.00 202.00	330.0 35.5197.576	12.83 1.2 188.2 1.97 105.3 Q3
Eastern Housing -A	-8.20 -5.69	52.89 52.60	57.30 51.30	66.3 34.0223.295	18.44 2.81 18.5 1.56 33.9 Q1
2nd ICB M F -A	-8.05 -8.09	250.00250.10	270.00 250.10	372.0 207.0 0.182 253.11	44.1 5.7 63.48 3.9 Q1
Pharma Aids A	-7.28 -4.62	168.86168.10	189.00 167.20	250.0 98.2 44.704	26.19 1.39 121.5 3.52 48.0 Q1
ICB Islamic Bank-Z	-7.25 -6.66	6.45 6.40	7.00 6.30	8.1 5.4 7.987	-13.03 -1.6 -ve -0.26 -ve Q3
Bangladesh Lamps -A	-7.23 -6.19	131.62130.80	143.50 129.10	193.0 81.0 11.833	37.07 -5.31 -ve -0.77 -ve Q1
Bang Garments -B	-5.99 -7.26	70.11 69.10	77.30 68.50	103.0 20.20 25.3	12.12 0.88 79.7 0.48 146.1 Q1
Desh-A	-5.65 -6.02	471.56469.40	504.00 430.00	734.0 156.0157.624	50.27 7.2 65.5 4.24 112.4 Ad



Turnover Leaders

Dhaka Stock Exchange

Company	Vol. Share	Value (M.Tk)	% of Total	Price Scale	Audited	Latest
				Chn PWLo W Hi W Lo W Avg	NAV EPS PE EPS PE R	
Generation Next F-A	45,731,040	1619.08	5.06	34.70 3.89 33.40	36.60 31.50 34.91 15.15	1.68 20.7 2.25 15.5 Q3
Delta Life Insu. -A	3,909,430	1108.67	3.47	281.50 -2.73 289.40	296.50 260.00 280.83 189.40	38.53 7.3 0.00
Paramount Textile Ltd.-N	15,525,750	1052.463	296.50	6.97 63.10	72.00 63.60 67.81 20.06	2.12 31.8 2.12 31.9 Ad
Envoxy Textiles Ltd.-N	15,230,970	880.32	2.75	60.90 10.53	55.10 61.40 50.00	59.12 37.86 3.10 19.6 3.10 19.2 Ad
Golden Son -A	15,929,054	880.25	2.75	57.00 16.33	49.00 58.00 45.00	57.04 28.70 3.70 15.4 3.35 17.0 Q3
R. N. Spinning-A	21,058,346	775.31	2.42	36.60 1.93	35.90 38.00 33.00	36.80 16.58 2.80 13.1 6.11 6.0 Q3
Golden Harvest Agro-N	15,782,548	765.43	2.39	47.20 9.77	43.00 51.80 40.00	47.57 24.36 2.31 20.4 2.04 23.3 Q1
Argon Denims Limited-A	7,986,220	680.402	1.3	85.50 8.56	80.60 89.00 73.00	86.33 38.86 1.89 46.3 3.33 25.9 Q3
Central Pharm-A	13,808,700	670.87	2.10	48.80 16.47	41.90 54.00 37.80	49.55 12.24 1.62 30.1 1.48 33.5 Q1
Bengal Windsor-N	8,658,200	575.34	1.80	65.00 5.01	61.90 69.90 62.80	65.92 24.30 3.85 16.9 4.52 14.6 Q1
Maksons Spinning-A	22,853,495	476.13	1.49	21.00 9.38	19.20 22.20 17.60	21.10 20.55 0.16 131.3 0.55 38.4 Q3
BD Building Systems -N	6,626,000	474.16	1.38	34.70 2.09	71.60 81.70 71.00	74.01 12.70 1.33 55.0 3.28 22.6 Q1
LankaBangla Fin. -A	7,888,297	467.82	1.46	59.90 11.55	53.70 63.90 50.00	59.38 31.07 1.61 37.2 1.72 21.6 Q1
Orion Pharma-N	7,370,370	464.18	1.45	61.50 1.05	68.80 65.00 65.00	63.93 68.68 5.02 12.3 4.40 14.1 Q3
UNITED AIR-A	11,077,554	426.59	1.33	37.80 -1.15	39.20 39.50 34.00	38.24 16.17 1.75 21.6 3.56 10.7 Q1
Delta SpinnersA	23,459,734	399.98	1.25	17.20 4.24	16.50 17.40 14.90	17.20 12.87 1.10 15.6 1.52 11.4 Q1
Grameenphone-A	10,452,800	395.35	1.24	40.50 30.00	42.50 30.00	39.99 26.84 3.06 13.2 1.16 34.4 Q1
UCBL -A	1,840,762	377.98	1.18	202.10 -2.08	206.40 209.70	229.77 26.26 12.96 15.6 10.57 19.2 Q3
UCBL -A	14,676,850	365.09	1.14	24.80 4.00	24.70 27.00	22.50 24.92 21.72 19.31 2.44 10.2 Q3
CMC Kamal Text. -A	10,673,327	359.15	1.12	33.60 4.67	32.10 35.50	29.90 33.75 19.31 1.37 24.5 1.52 22.2 Q3

Market Cap. Leader

Dhaka Stock Exchange

Company	Market Cap. % of	Price Scale								Audited			Latest		
	M. Tk. Total	CAvg.	Chn%	PW	Lo	W Hi	W Lo	WLo.	Chn%	NAV	EPS	PE	EPS	PE	R
Grameenphone-A	273,800 13.23	202.77	-1.48	205.82	209.7	190	202.1	-2.08	26.26	12.96	15.6	10.57	19.2	Q3	
BATBCI -A	97,372 4.71	1,622.86	-7.40	1752.51	1670	1610	1622.7	-4.65	117.22	65.69	24.7	76.51	21.2	Q3	
Square Pharma -A	93,021 4.5	192.99	-0.81	194.56	201.1	180	192.9	-1.03	37.18	6.93	27.9	10.44	18.5	HY	
Titas Gas TDCLA	72,876 3.52	73.67	-1.85	75.06	75.3	67	73.4	-2.39	46.26	9.2	8.0	8.64	8.5	Q1	
ICB -A	64,430 3.11	1,527.23	-1.45	1505.4	15601414.5		1527.5	1.9	607.74	89.23	17.1	48.16	31.7	Q1	
Islamic Bank BD -A	51,271 2.48	35.03	-1.74	35.65	36.5	32	34.9	-2.24	27.16	3.78	9.3	1.77	19.8	Q3	
Padma Oil Co. -A	28,026 1.35	313.83	-2.08	320.51	325	300	312.2	-1.73	79.74	27.62	11.4	27.28	11.5	Q1	
Pubali Bank -A	27,082 1.31	32.30	-0.06	32.32	33.5	29.5	32.4	0.31	21.18	1.92	16.8	2.11	15.3	Q3	
Renata Ltd. -A	25,984 1.26	736.05	-0.22	737.7	770	720	730.1	-1.15	138.83	33.57	21.9	41.39	17.8	Q3	
BD Submarine Cable-A	25,599 1.24	170.76	-2.24	174.67	180	155	170	-2.13	26.38	5.82	29.3	3.80	49.4	Q1	
Power Grid Co. -A	24,889 1.2	54.00	-1.75	54.96	55.9	51	54.2	-1.09	63.69	2.19	24.7	4.24	12.7	Q1	
BSRM Steels-A	24,386 1.18	71.35	-0.92	72.01	79	67	71	-0.56	19.53	3.06	23.3	4.37	16.3	Q3	
Prime Bank -A	23,168 1.18	23.62	-3.63	24.51	25	22	23.6	-3.67	22.4	2.89	8.2	0.56	42.2	Q3	
Unique Hotel RL - N	24,312 1.17	82.58	0.38	82.28	84	74	82.8	1.35	86.29	4.02	20.5	3.56	23.2	Q3	
Marico BD Ltd-A	23,724 1.15	753.13	-1.19	762.18	766	752.1	753.1	-1.14	62.47	27.53	27.4	47.78	15.8	HY	
Summit Power -A	22,709 1.1	38.39	-1.16	38.84	41.9	35	38.2	-1.29	19.26	3.17	12.1	3.59	10.7	Q3	
HeidelbergCement -A	21,495 1.04	380.42	-1.49	386.17	394	370	379.2	-1.84	111.5	22.85	16.6	29.19	13.0	Q3	
Meghna Petroleum -A	21,351 1.03	217.03	-4.44	227.12	226.9	206	216.1	-4	59.26	21.34	10.2	25.08	8.7	Q1	
UCBL -A	20,848 1.01	24.92	1.10	24.65	27	22.5	24.8	0	21.72	1.9	13.1	24.4	10.2	Q3	
LafargeS Cement-Z	20,779 1	32.53	-1.84	33.14	33.4	32.3	32.3	-1.82	7.22	1.6	20.3	1.63	20.0	Q3	

Grameenphone -A : Historical Price Graph : DSE

Grameenphone -A : Historical Price Graph : DSE