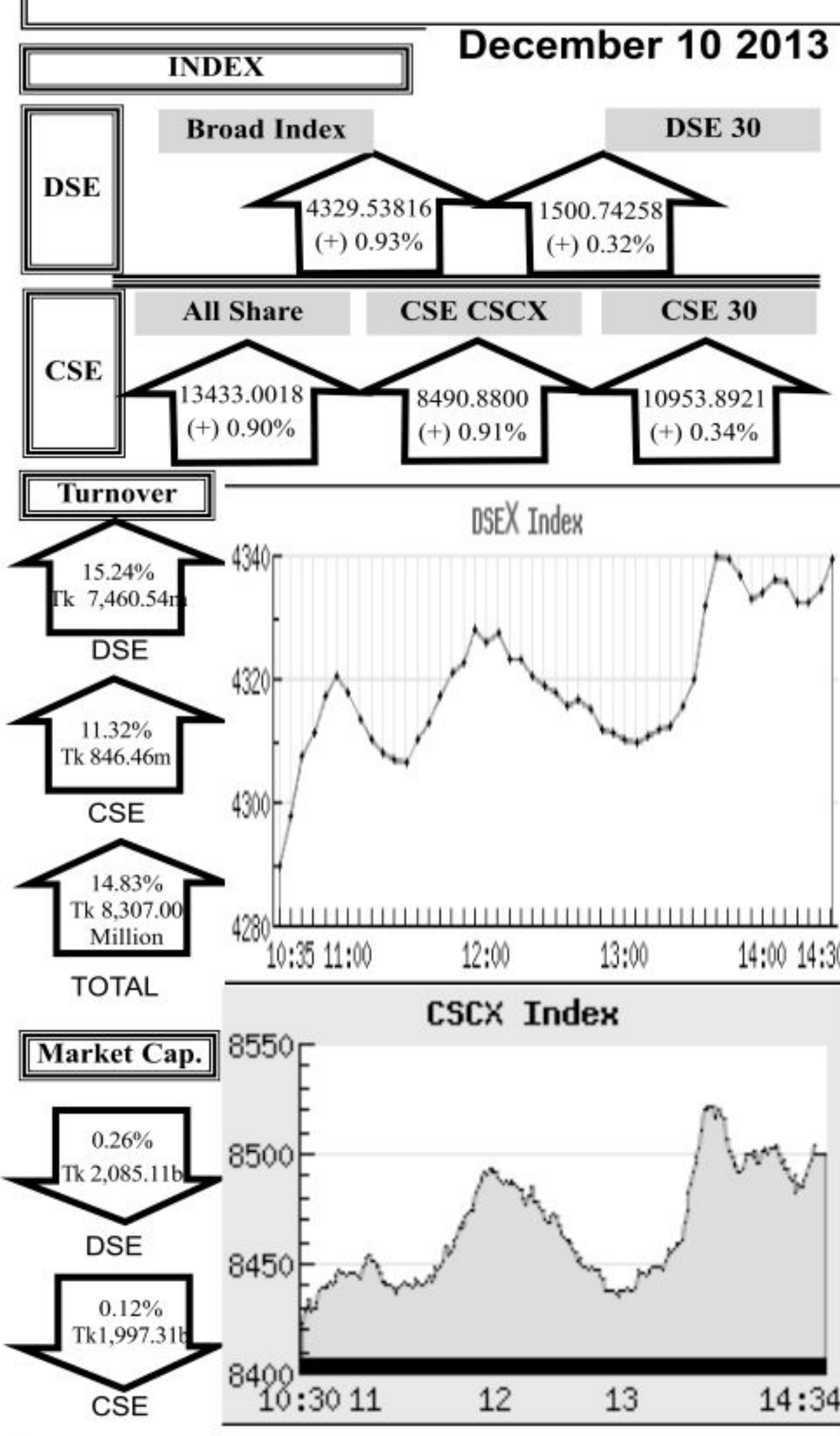


Capital Market Highlights:



Indicators	DSE	CSE	TOTAL
Turnover (Million Taka)	7,460.54	846.46	8,307.00
Turnover (Volume)	194,010,125	25,403,584	219,413,709
No. of Contract	166,674	28,612	195,286
Traded Issues	289	228	289
Issue Gain (Avg. Price Basis)	173	142	173
Issue Loss (Avg. Price Basis)	111	85	111
Unchanged Issue (Avg. Price Basis)	5	1	5
Market Cap. Equity (Billion. Tk.)	2,085.11	1,997.31	2,085.11
Market Cap. Equity (Billion US\$)	25.27	24.21	25.27

Combined Turnover Leaders

Company	Volume (Share)	Value (M. Taka)	%of Total	Average Price
Generation Next Fashions-A	12409040	437.90	5.27	35.29
Paramount Textile Ltd.-N	4793500	333.15	4.01	69.5
Golden Son -A	5556926	309.87	3.73	55.76
Golden Harvest Agro-N	5609080	283.10	3.41	50.47
Delta Life Insu. -A	895510	250.06	3.01	279.24
Central Pharm-A	3637775	189.10	2.28	51.98
LankaBangla Fin. -A	3058813	183.76	2.21	60.08
Argon Denims Limited-A	1994980	169.99	2.05	85.21
R. N. Spinning-A	4560074	166.24	2.00	36.46
BD Building Systems -N	1819500	139.68	1.68	76.77
Orion Pharma-N	2028900	128.86	1.55	63.51
Barakatullah E. D.-A	3575857	122.12	1.47	34.15
First Lease-A	3612368	117.77	1.42	32.6
Maksons Spinning-A	5672800	116.98	1.41	20.62
UCBL -A	4669289	116.14	1.40	24.87
Salvo Chemicals-B	4258436	108.53	1.31	25.48
UNITED AIR-A	6391913	107.52	1.29	16.82
Bengal Windsor-N	1589400	105.62	1.27	66.45
aamra technologies-A	2665450	100.12	1.21	37.56
Meghna Petroleum -A	425807	94.73	1.14	222.48
Global Heavy Chemicals-N	1472250	94.29	1.14	64.04
Envoy Textiles Ltd-N	1668660	94.08	1.13	56.38
Summit Purbanchol Power-N	1426450	90.05	1.08	63.13
CMC Kamal Tex. -A	2660480	88.45	1.06	33.25
Beach Hatchery -A	3255263	87.32	1.05	26.82
Rangpur Dairy-N	3299321	86.52	1.04	26.22
Gramophone-A	399100	81.57	0.98	204.39
Jamuna Oil -A	390080	80.43	0.97	206.19
Tallu Spinning -A	2126980	80.22	0.97	37.72
IFIC Bank -A	2255367	77.40	0.93	34.32

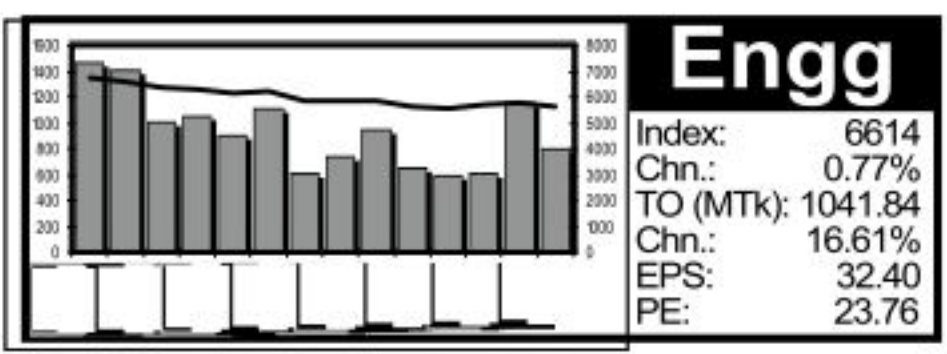
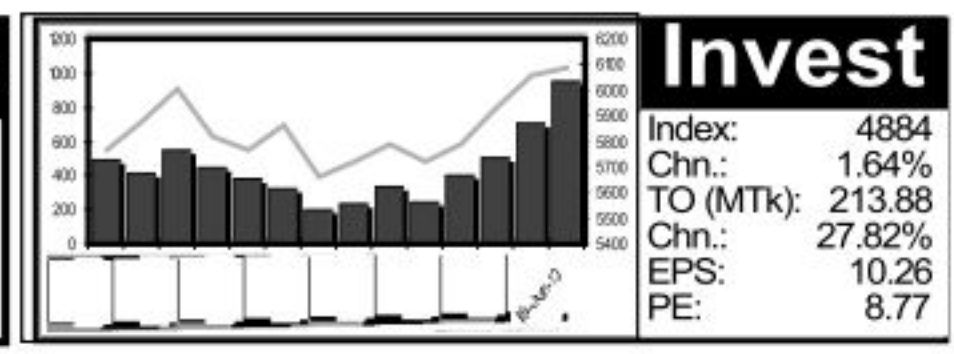
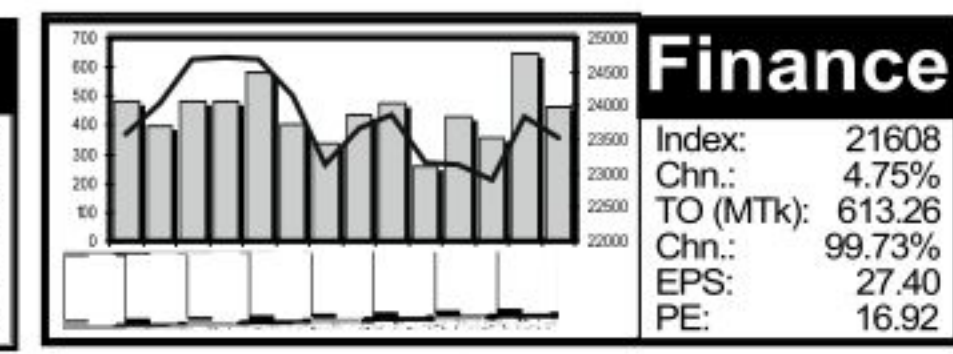
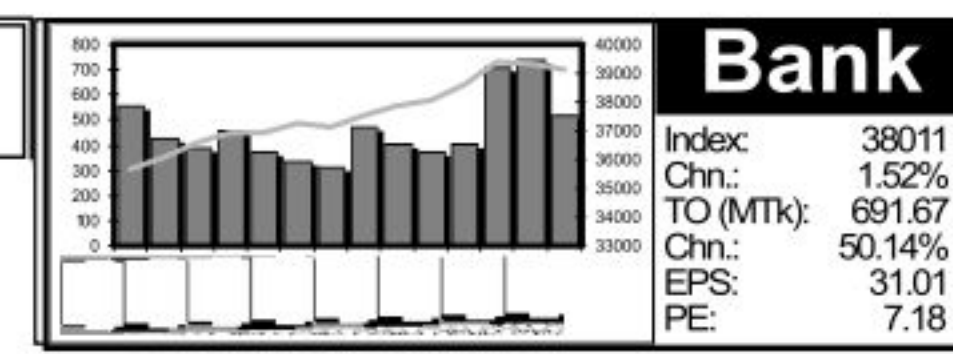
Sectoral Turnover Summary

Sector	DSE		CSE		Total	
	Mill. (Tk)	%	Mill. Tk.	%	Mill. Tk.	%
Bank	620.28	8.31	71.39	8.43	691.67	8.33
NBFI	543.21	7.28	70.06	8.28	613.26	7.38
Investment	201.02	2.69	12.86	1.52	213.88	2.57
Engineering	956.19	12.82	85.65	10.21	1041.84	12.54
Food & Allied	537.81	7.21	87.13	10.29	624.94	7.52
Fuel & Power	620.26	8.31	60.20	7.11	680.46	8.19
Jute	8.72	0.12	0.00	0.00	8.72	0.10
Textile	1741.01	23.34	180.97	21.38	1921.98	23.14
Pharma & Chemical	781.65	10.48	82.89	9.79	864.54	10.41
Paper & Packaging	7.74	0.10	0.97	0.11	8.71	0.10
Service	85.55	1.15	8.21	0.97	93.76	1.13
Leather	87.87	1.18	14.14	1.67	102.01	1.23
Ceramic	96.69	1.30	10.53	1.24	107.21	1.29
Cement	136.30	1.83	13.32	1.57	149.62	1.80
Information Technology	172.15	2.31	37.28	4.40	209.43	2.52
General Insurance	114.03	1.53	3.92	0.46	117.95	1.42
Life Insurance	345.03	4.62	40.65	4.80	385.68	4.64
Telecom	117.40	1.57	10.98	1.30	128.37	1.55
Travel & Leisure	130.40	1.75	18.10	2.14	148.50	1.79
Miscellaneous	156.96	2.10	37.21	4.40	194.17	2.34
Debtenture	0.29	0.00	0.01	0.00	0.31	0.00

Sectoral P/E & EPS

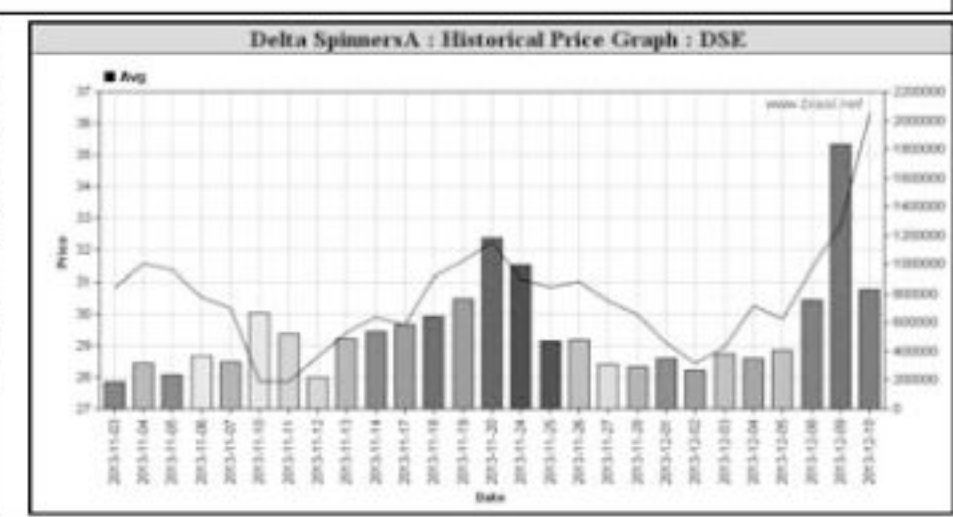
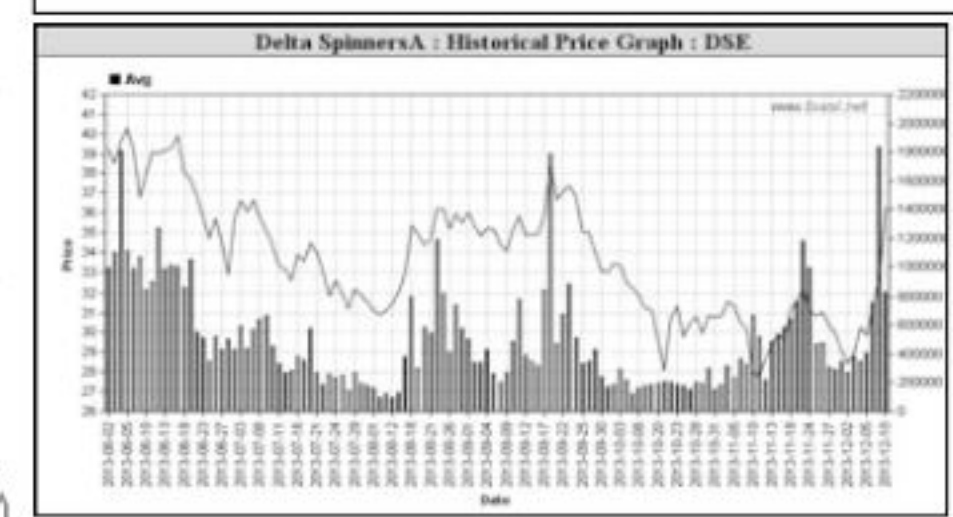
Sector	P/E		EPS(%)	
	DSE	CSE	DSE	CSE
Bank	7.18	7.20	31.01	31.01
NBFI	16.92	17.00	27.40	27.76
Investment	8.77	8.88	10.26	10.26
Engineering	23.76	23.80	32.40	31.60
Food & Allied	28.72	29.23	121.96	123.22
Fuel & Power	11.87	11.83	63.65	63.65
Textile	14.72	14.06	22.39	22.33
Pharma. & Chemical	24.19	23.62	52.26	46.20
Paper & Printing	44.26	45.06	8.39	8.92
Service	19.55	19.67	20.26	20.26
Leather	15.81	16.11	108.57	130.73
Ceramic	26.74	26.68	14.40	14.40
Cement	15.93	15.87	45.83	45.83
IT	20.74	20.81	12.25	12.25
General Insurance	17.91	17.58	22.05	22.81
Life Insurance	26.16	26.00	46.95	46.95
Telecom	16.42	16.41	122.50	122.50
Travel & Leisure	16.72	18.72	22.93	21.72
Miscellaneous	13.85	13.94	28.75	28.00
Stock Exchanges	13.23	13.07	36.04	35.85

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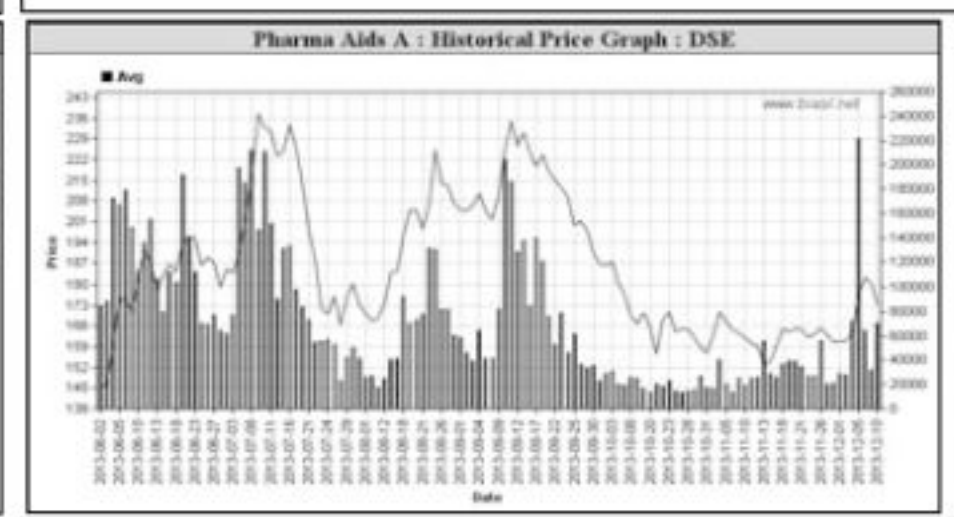
Capital Gainers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						Tover		Audited		Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo	M.Tk	NAV	EPS	PE	EPS	PE	R
Samata Leather-R Z	10.00	10.00	22.00	22.00	22.00	22.00	22.0	10.7	0.187	12.93	0.22	100.0	-0.08	-ve	Q1
Delta Spinnars-A	9.91	10.86	36.33	36.60	36.60	33.00	45.0	25.0	30.256	26.84	3.06	11.9	1.16	31.3	Q1
Monno Ceramic-B	9.88	9.14	37.60	37.80	37.80	35.00	46.1	22.5	11.646	95.3	0.35	107.4	0.64	58.8	Q1
Rahima Food -A	9.87	13.51	83.17	84.60	84.70	79.50	84.7	13.0	42.778	4.45	0.52	159.9	-0.64	-ve	Q1
Salvo Chemicals-B	9.83	7.91	25.50	25.70	25.70	21.90	28.8	15.2	94.346	10.57	0.68	37.5	0.93	27.4	Q3
Daffodi Computers -A	9.79	7.37	15.44	15.70	15.70	14.00	23.0	12.0	15.674	10.99	0.85	18.2	0.76	20.3	Q1
Beach Hatchery -A	9.72	10.28	26.72	27.10	27.10	23.00	30.1	14.5	66.764	12.48	1.01	26.5	0.79	33.8	Q3
ISN Ltd. -A	9.64	6.99	21.28	21.60	21.60	19.00	29.2	12.0	9.914	17.31	0.28	76.0	-0.36	-ve	Q3
Deshbandhu Polymer-A	9.62	8.87	22.17	22.80	22.80	20.00	28.9	15.0	36.029	10.67	0.26	85.3	0.52	42.6	Q1
Imam Buton -Z	9.59	8.30	7.96	8.00	8.00	7.50	14.5	6.5	0.450	4.16	-1.51	-ve	-2.20	-ve	Q1



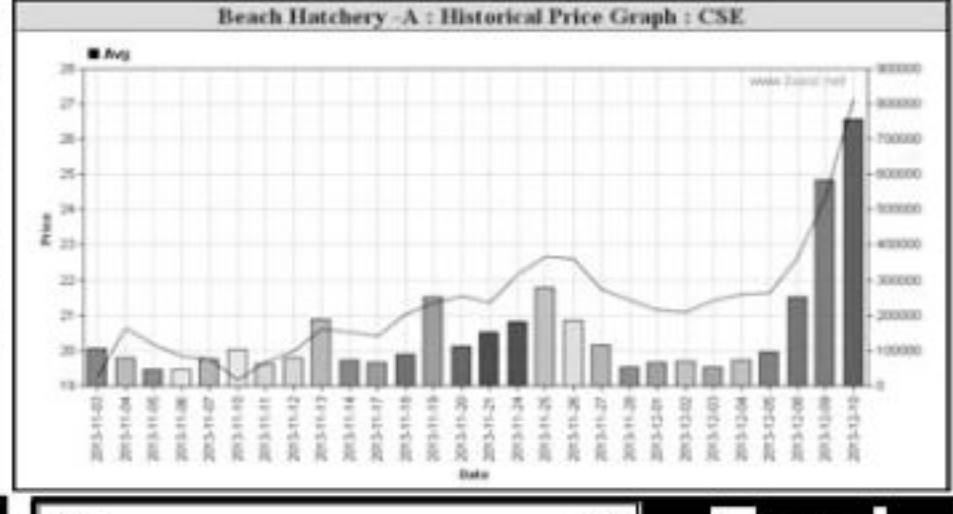
Capital Losers

Dhaka Stock Exchange															
Company	Price Chn. (%)		Price Scale						M.Tk	Audited			Latest		
	Clo	Avg.	Avg.	Clo	D Hi	D Lo	Yr Hi	YrLo		NAV	EPS	PE	EPS	PE	R
Pharma Aids A	-4.78	-4.05	173.25	171.40	180.30	170.00	250.0	98.2	12.171	26.19	1.39	124.6	3.52	49.2	Q1
Progressive Life-A	-4.37	-4.33	115.87	115.90	117.20	115.50	137.0	84.1	0.869	31.45	2.3	50.4	2.30	50.4	Ad
BD Building Systems -N	-4.13	-2.28	76.75	74.20	79.20	73.00	81.7	35.1121	489	12.7	1.33	57.7	3.28	23.4	Q1
3rd ICB M-F-A	-3.95	-3.95	192.10	192.10	192.10	192.10	270.0	127.0	0.048	235.16	26.16	7.3	31.96	6.0	Q1
EBL NRB M-F-A	-3.80	-4.28	7.60	7.60	7.60	7.60	10.4	6.0	0.019	10.88	1.07	7.1	0.40	19.0	Q1
JMI Syringes MDL-A	-3.76	-3.93	209.93	204.50	217.90	202.30	330.0	35.5	46.920	12.83	1.12	187.4	1.97	106.6	Q3
Bengal Windsor-N	-3.58	-1.86	66.47	64.60	68.60	64.20	69.9	40.3	97.168	24.3	3.85	17.3	4.52	14.7	Q1
Rahim Textile -A	-3.38	-4.35	261.35	260.50	270.20	252.30	360.0	76.0	2.326	56.68	4.65	56.2	1.52	171.9	Q1
Libra Infusions-A	-3.37	-3.40	406.67	406.80	411.00	390.00	703.3	170.0	0.4881567	59	4.21	96.6	4.88	83.3	Q1
Sonali Ansh -A	-3.01	-1.83	153.24	151.50	156.50	151.00	198.9	75.0	7.792	226	6.55	57.8	2.65	57.8	Ad



Chittagong Stock Exchange

Beach Hatchery -A	10.00	9.34	27.15	27.50	27.50	22.60	30.5	15.0	20.552	12.48	1.01	26.9	0.79	34.4	Q3
ISN Ltd. -A	10.00	7.25	21.44	22.00	22.00	20.40	29.2	12.3	3.463	17.31	0.28	76.6	-0.36	-ve	Q3
Fine Foods A	9.96	8.39	24.93	25.40	25.40	23.40	33.0	13.5	8.924	10.63	0.05	498.6	0.054986	Ad	
Delta Spinnars-A	9.94	10.59	36.12	36.50	36.50	34.60	44.8	26.0	4.360	26.84	3.06	11.8	1.16	31.1	Q1
Anilima Yam -A	9.93	6.06	30.47	31.00	31.00	28.60	40.9	15.3	3.078	11.99	1.36	22.4	0.36	84.6	Q1
Foreast Finance-N	9.93	5.27	14.98	15.50	15.50	14.20	27.0	13.3	18.391	13.64	0.68	22.0	-0.97	-ve	Q3
Salvo Chemicals-B	9.87	7.81	25.41	25.60	25.60	23.00	29.0	15.3	14.180	10.57	0.68	37.4	0.93	27.3	Q3
Rahima Food -A	9.82	13.12	83.46	85.00	85.10	80.00	85.1	13.0	12.394	4.45	0.52	160.5	-0.64	-ve	Q1
Aziz Pipes-Z	9.81	9.77	23.49	23.50	23.50	23.40	26.0	14.6	0.146	-42.04	0.39	60.2	0.59	39.8	Q3
Kay & Que (BD) -Z	9.77	12.42	19.10	19.10	19.10	19.10	25.2	13.0	0.086	6.03	-3.89	-ve	-0.89	-ve	Q3



Chittagong Stock Exchange

Nilot Insurance -A	-8.11	-6.76	34.50	34.00	35.50	34.00	47.0	27.6	0.052	15.41	2.59	13.3	2.75	12.5	Q3
Eastern Cables-Z	-7.31	-3.69	96.47	92.60	99.90	100.00	99.9	46.2	0.367	23.97	6.1	15.8	0.68	141.9	Q1
ICB AMCL 1st NRB-A	-6.72	-6.72	25.00	25.00	25.00	25.00	31.1	23.6	0.013	35.31	4.06	6.2	6.44	3.9	Q1
Mercantile Insur-A	-6.16	-4.57	25.90	25.90	26.20	25.60	35.1	21.0	0.052	14.5	1.53	16.9	1.49	14.7	Q1
BD Building Systems -N	-4.63	-2.18	76.91	74.10	79.90	72.00	82.0	35.1	0.180	12.7	1.33	7.8	3.28	27.4	Q1
Meghna Life Ins. -A	-3.94	-4.66	112.20	112.20	112.30	112.20	128.5	87.2	0.118	48.87	10.82	10.4	6.45	17.4	Q3
Aramit -A	-3.55	-3.56	33.27	33.30	34.40	33.00	385.0	190.0	0.067	99.93	16.07	21.0	11.53	29.2	Q3
Rangpur Foundry -A	-3.48	-1.64	96.72	94.30	98.00	100.00	130.0	54.0	0.967	18.62	2.84	3.41	30.3	31.9	Q3
HeldbergCement-A	-3.33	-2.60	39.76	37.70	38.15	37.00	464.0	220.0	0.399	11.15	22.85	16.6	29.19	13.0	Q3
GC Ball PenA	-2.31	-1.98	144.40	140.60	152.00	147.10	186.3	126.3	1.431	250.45	5.55	22.9	4.01	37.4	Q3